

## **Question 1: What is the purpose of a PivotTable in Excel?**

### **Answer:**

- A PivotTable is an essential Excel tool designed to quickly summarize, analyse, explore, and present large amounts of data interactively. Its main purpose is to transform overwhelming raw data into a compact and meaningful summary report without complex formulas.
- You can drag and drop data fields (like 'Region' or 'Product') to instantly "pivot" your data, viewing it from different perspectives. PivotTables automatically calculate and aggregate data (such as sum, average, or count) for any numeric field (like 'Sales').
- This allows you to effortlessly identify patterns, trends, and comparisons, turning complex datasets into flexible reports that support fast, informed business decisions.

## Question 2: Create a PivotTable to show Total Sales by Region.

Solution :

Row Labels	Sum of Sales
East	467
North	347
South	2518
West	3497
<b>Grand Total</b>	<b>6829</b>

## Question 3: Conditional Formatting

Apply Conditional Formatting to highlight sales greater than 400.

Solution:

Date	Region	Product	Sales
01-01-2024	West	Mangoes	456
10-01-2024	South	Oranges	348
20-01-2024	South	Mangoes	247
29-01-2024	West	Apples	230
08-02-2024	West	Mangoes	281
17-02-2024	West	Oranges	334
27-02-2024	South	Apples	417
07-03-2024	West	Apples	441
17-03-2024	South	Mangoes	76
26-03-2024	West	Oranges	441
05-04-2024	South	Mangoes	205
14-04-2024	West	Oranges	483
24-04-2024	East	Mangoes	467
03-05-2024	West	Mangoes	380
13-05-2024	South	Oranges	497
22-05-2024	South	Mangoes	409
01-06-2024	West	Oranges	53
10-06-2024	West	Apples	398
20-06-2024	North	Oranges	347
30-06-2024	South	Apples	319

#### Question 4:

Explain the difference between Sorting and Filtering with an example from this dataset

#### Answer:

##### Sorting

Sorting is a function used to **organize** and **rearrange** the *entire* dataset based on the values in one or more columns. It changes the vertical order of all the records, but it **does not remove or hide any data.**

- **Example:** If you sort the dataset by the **Quantity** column from smallest to largest, the entire data table would be reordered. It would start with the lowest quantity sold (23 units for Mangoes in the South) and end with the highest (97 units for Oranges in the West and Mangoes in the East).

##### Filtering

Filtering is used to **isolate** and display only a specific **subset** of your data that meets a certain criterion. Unlike sorting, filtering **temporarily hides** all rows that do not match your criteria, reducing the number of visible rows.

- **Example:** If you apply a filter to the **Product** column and select only "Apples," the data will temporarily hide all rows for Oranges, Bananas, and Mangoes. This leaves you with only the 4 transactions where Apples were sold.

#### Question 5:

Create a PivotChart showing Monthly Sales Trend.

#### Solution:



### Question 6: Slicer for Product

Use a Slicer to filter data by Product and observe changes in sales.

Solution:

Row Labels	Sum of Sales
Apples	1805
Mangoes	2521
Oranges	2503
<b>Grand Total</b>	<b>6829</b>



### Question 7: Why are Dashboards important for decision-making in business analysis?

Answer:

Dashboards are critical for business decision-making because they **transform large, complex datasets into a single, easy-to-understand visual summary**. Instead of looking at thousands of rows in a spreadsheet, a leader can look at one screen and instantly understand what is happening in their business.

Their importance comes from several key benefits:

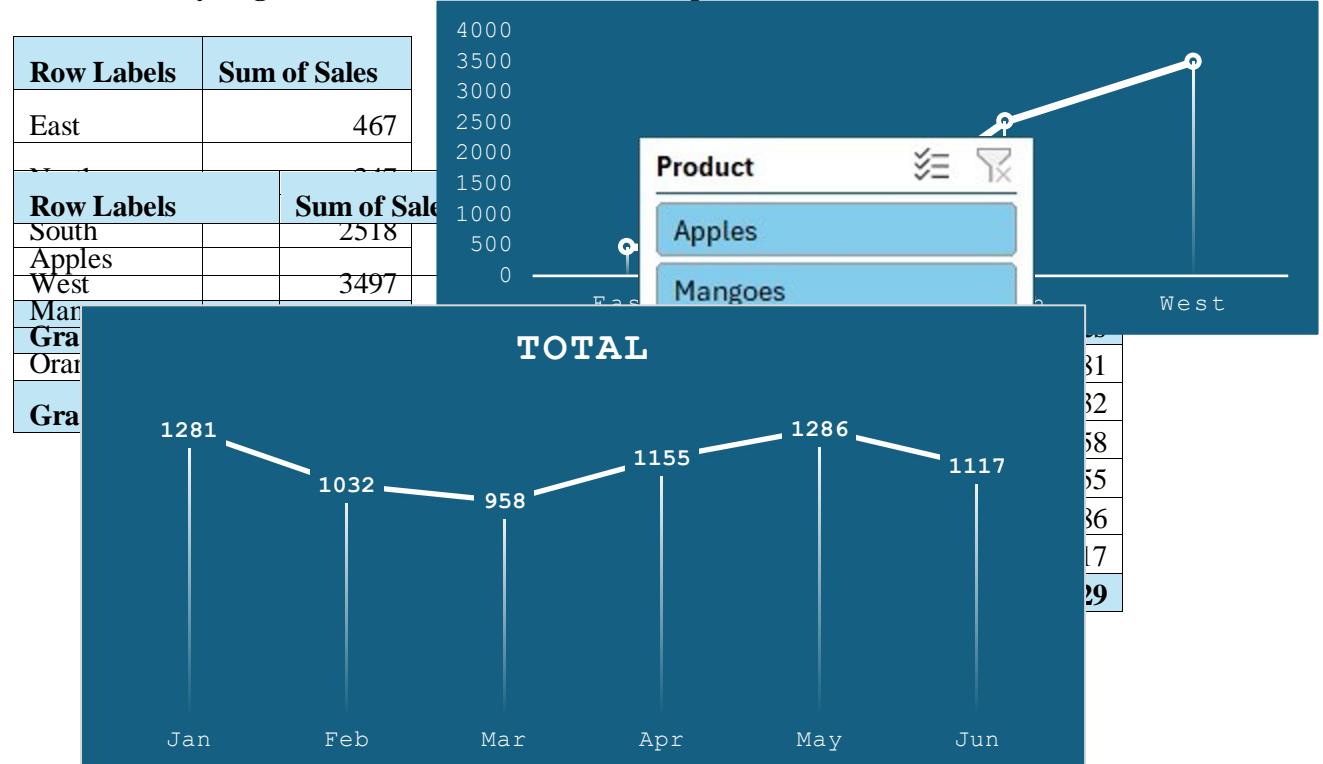
- **At-a-Glance Understanding:** They consolidate multiple Key Performance Indicators (KPIs) and metrics (like total sales, monthly trends, and regional performance) onto one page. This saves time and allows for quick, high-level analysis.
- **Identifies Trends and Patterns:** Visual charts (like line charts for trends or bar charts for comparisons) make it easy to spot patterns, outliers, and trends (e.g., "Sales are down in the West region this month").
- **Informed, Faster Decisions:** By presenting real-time or up-to-date information visually, dashboards help managers move from *data* to *insight* to *decision* much faster.
- **Interactivity (Drill-Down):** Modern dashboards (especially those with Slicers) are interactive. A manager can filter by "Product" or "Region" to instantly see how it affects all other charts, helping them find the *reason* behind a trend.
- **Better Communication:** They provide a clear and simple way to share performance and insights with the entire team or stakeholders, ensuring everyone is focused on the same goals.

### Question 8: Dashboard Creation

Create a Dashboard that includes: Sales by Region (PivotTable + Chart), Product Filter (Slicer), Monthly Trend (Line Chart).

Solution:

#### a. Sales by Region PivotTable and Chart for comparison



**Question 9: Group Dates and Calculate Average**

Group dates in the PivotTable into Months and calculate the average sales per month.

**Solution:**

Row Labels	Average of Sales
Jan	320.25
Feb	344.00
Mar	319.33
Apr	385.00
May	428.67
Jun	279.25
<b>Grand Total</b>	<b>341.45</b>

**Question 10: Group Products**

Combine Apples and Oranges into one group called Fruits and compare its sales with other products.

**Solution :**

Row Labels	Sum of Sales
<b>Fruits</b>	<b>4308</b>
Apples	1805
Oranges	2503
<b>Mangoes</b>	<b>2521</b>
<b>Grand Total</b>	<b>6829</b>