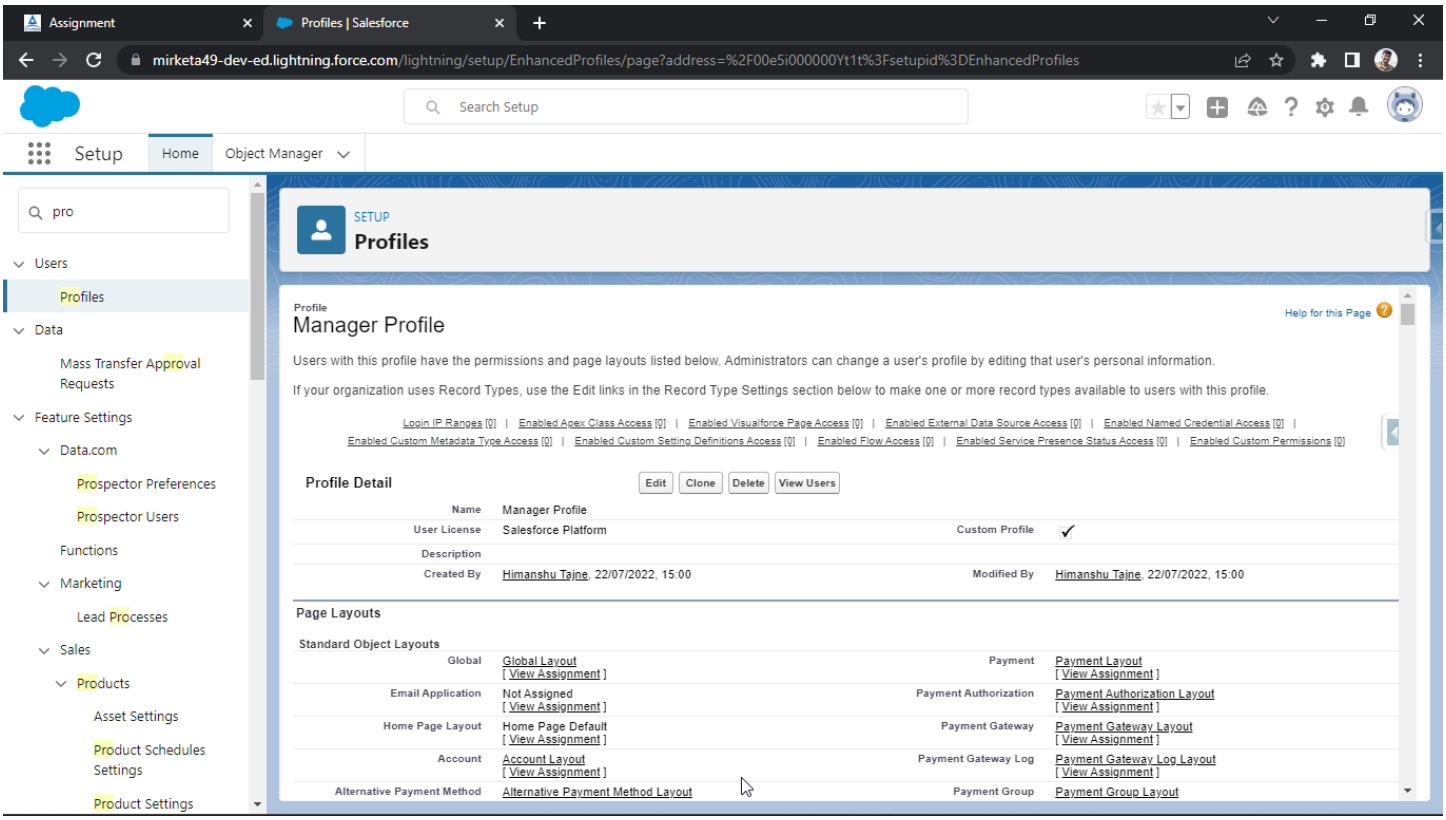
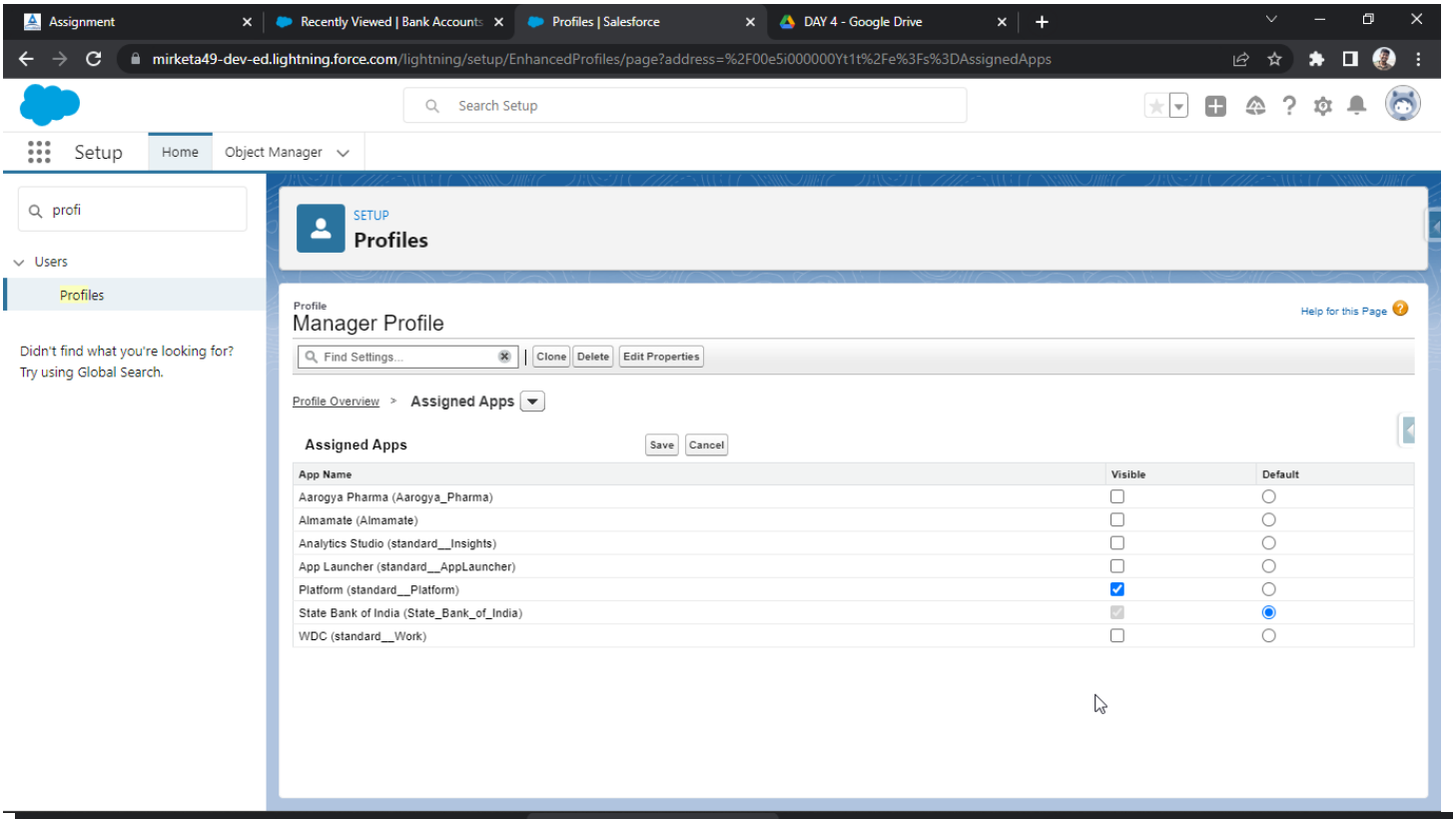
# Day 4 Assignment

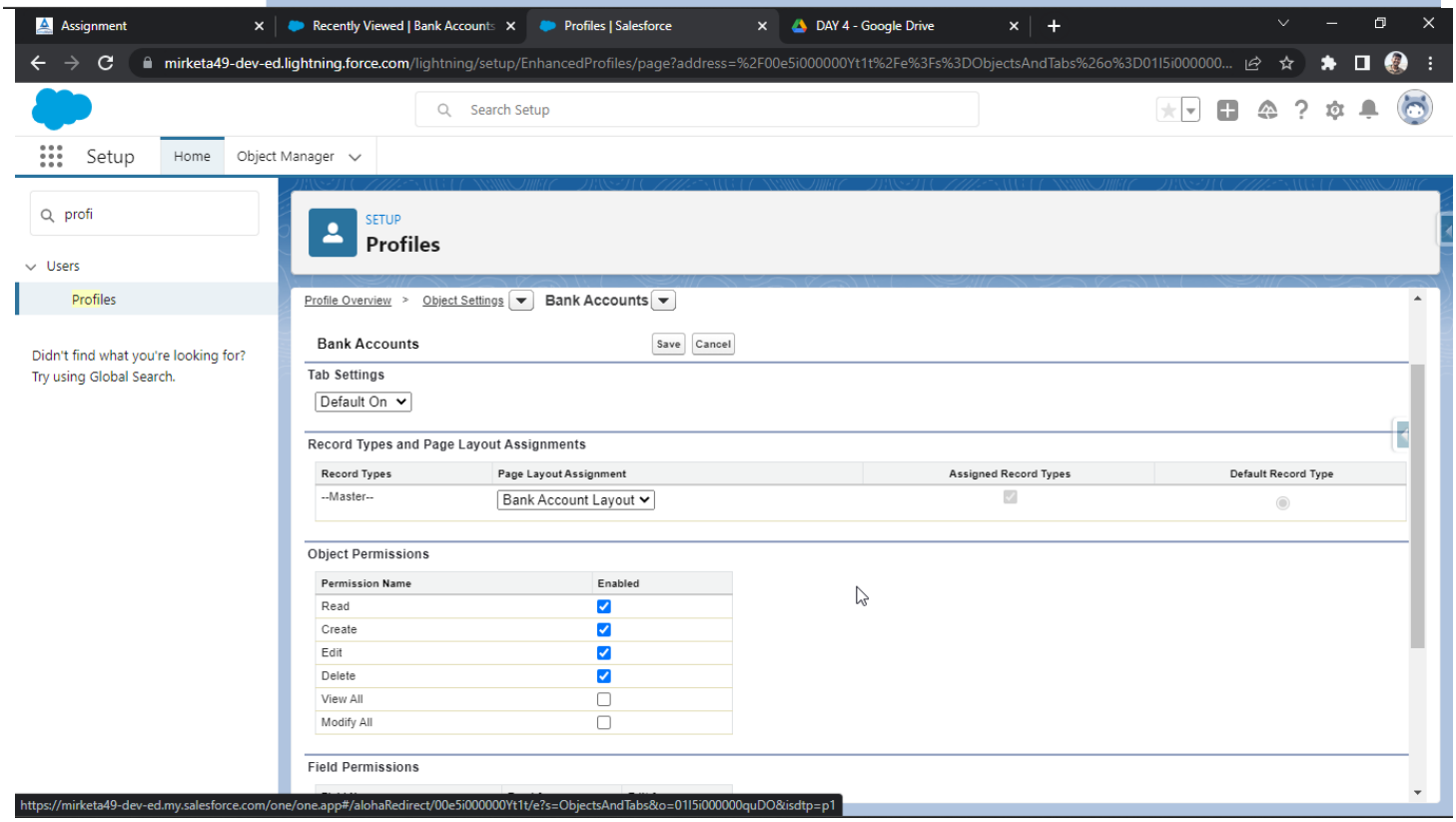
Task1:

1. Create one profile named as Manager Profile (Standard Platform User)

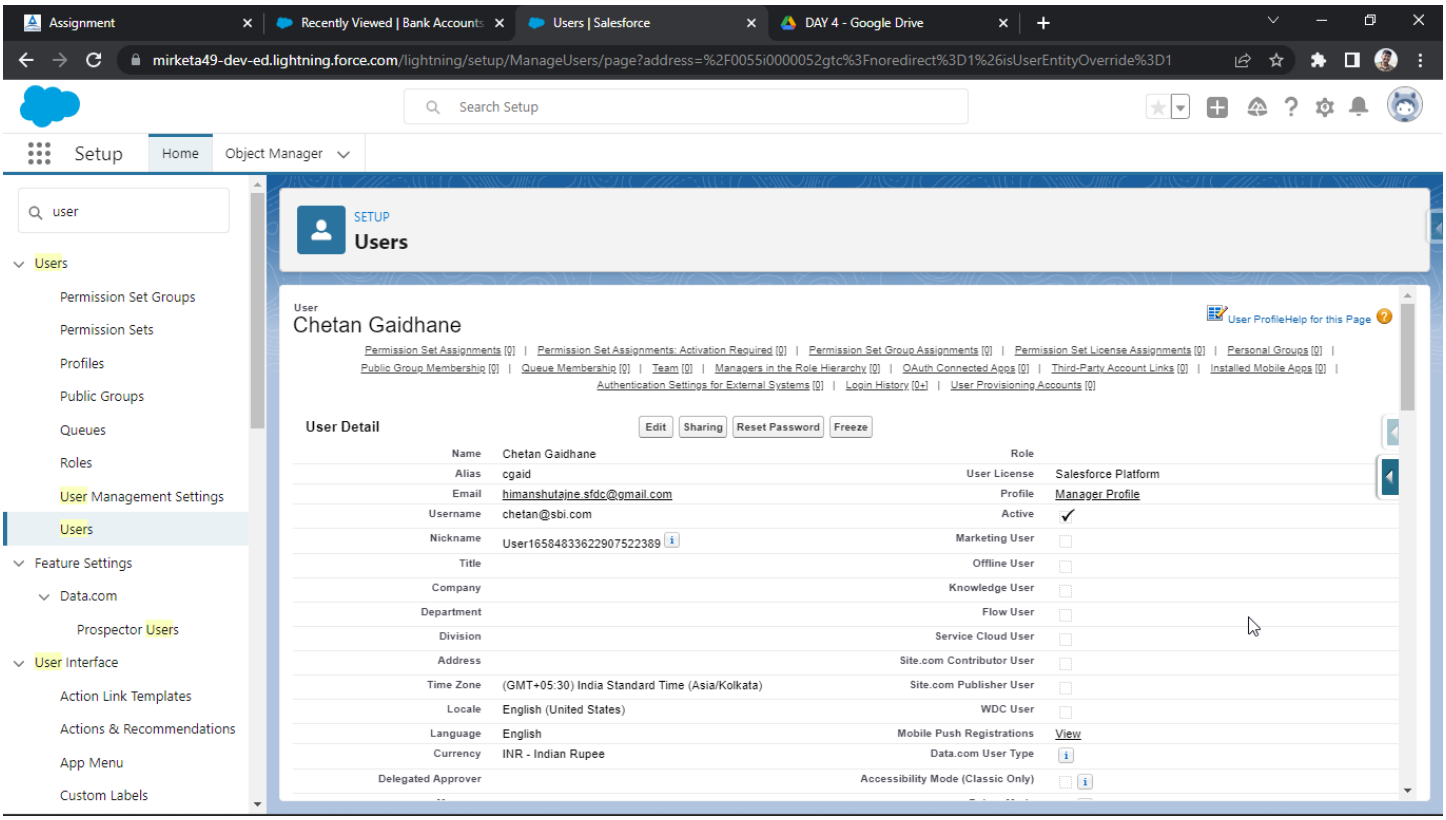


2. Provide the app and object permission to the Manager profile

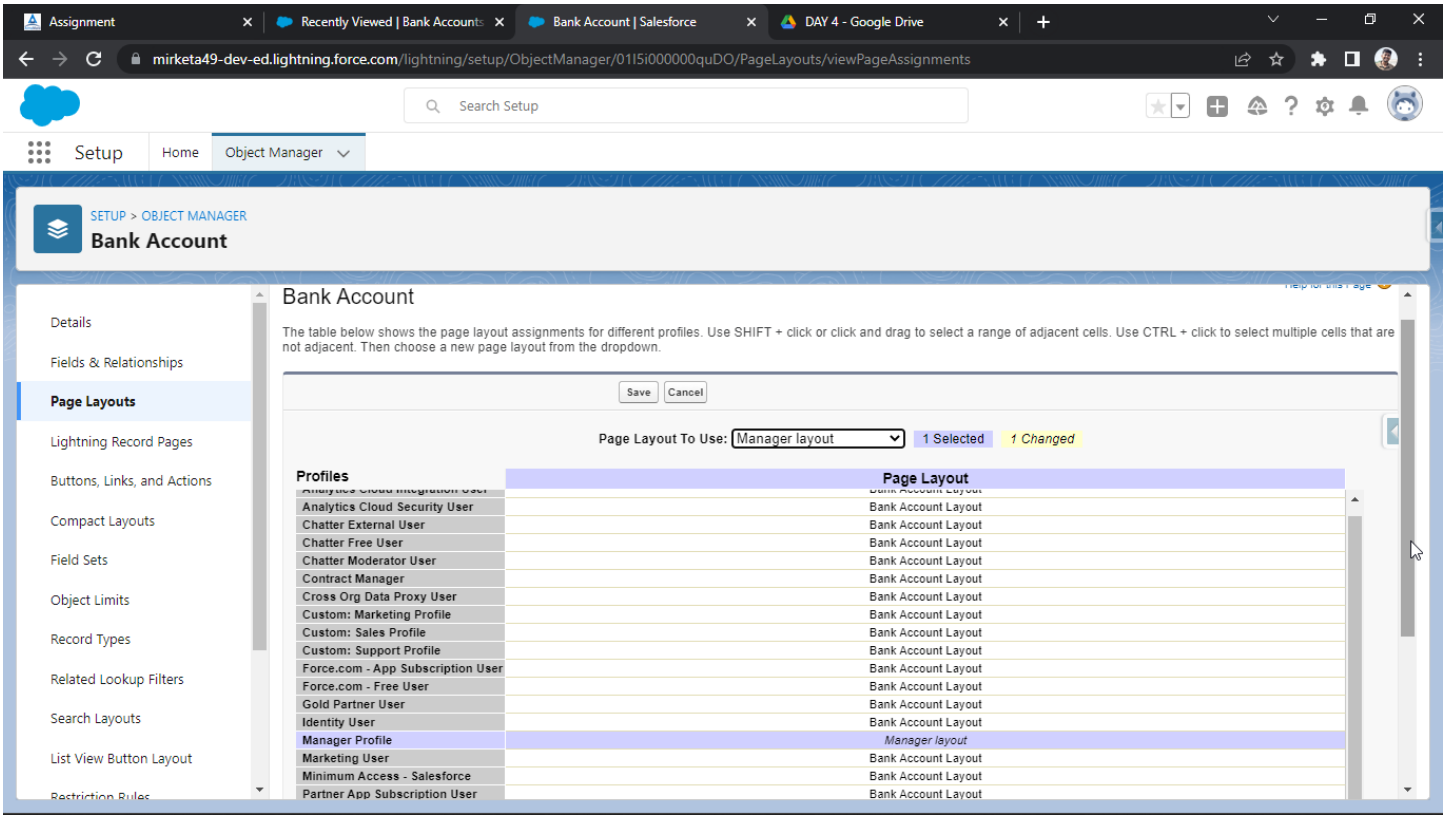


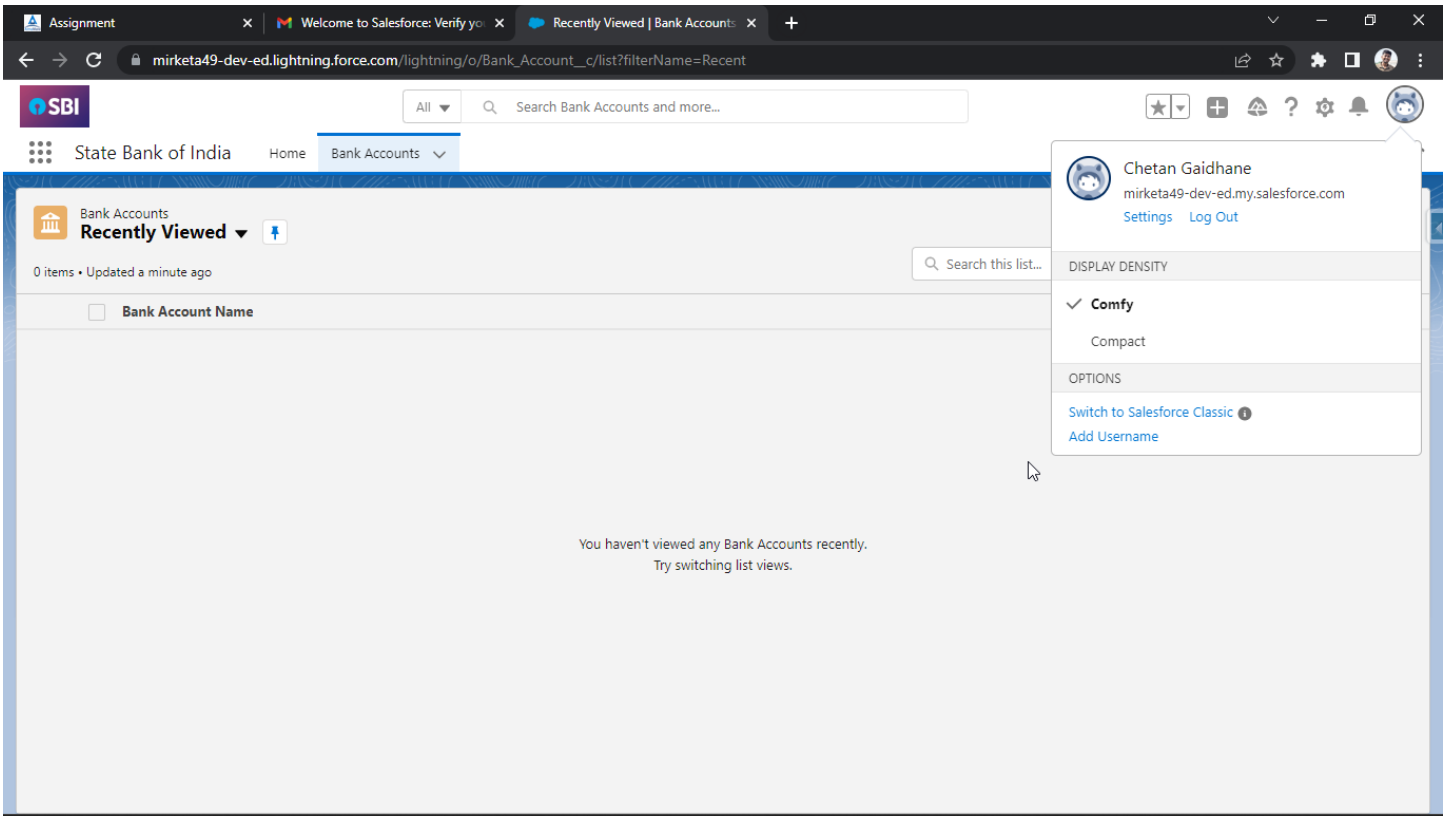

3. Create one user and assign the Manager profile to him




4. Create one page layout and do all the modifications and assign this to Manager profile.

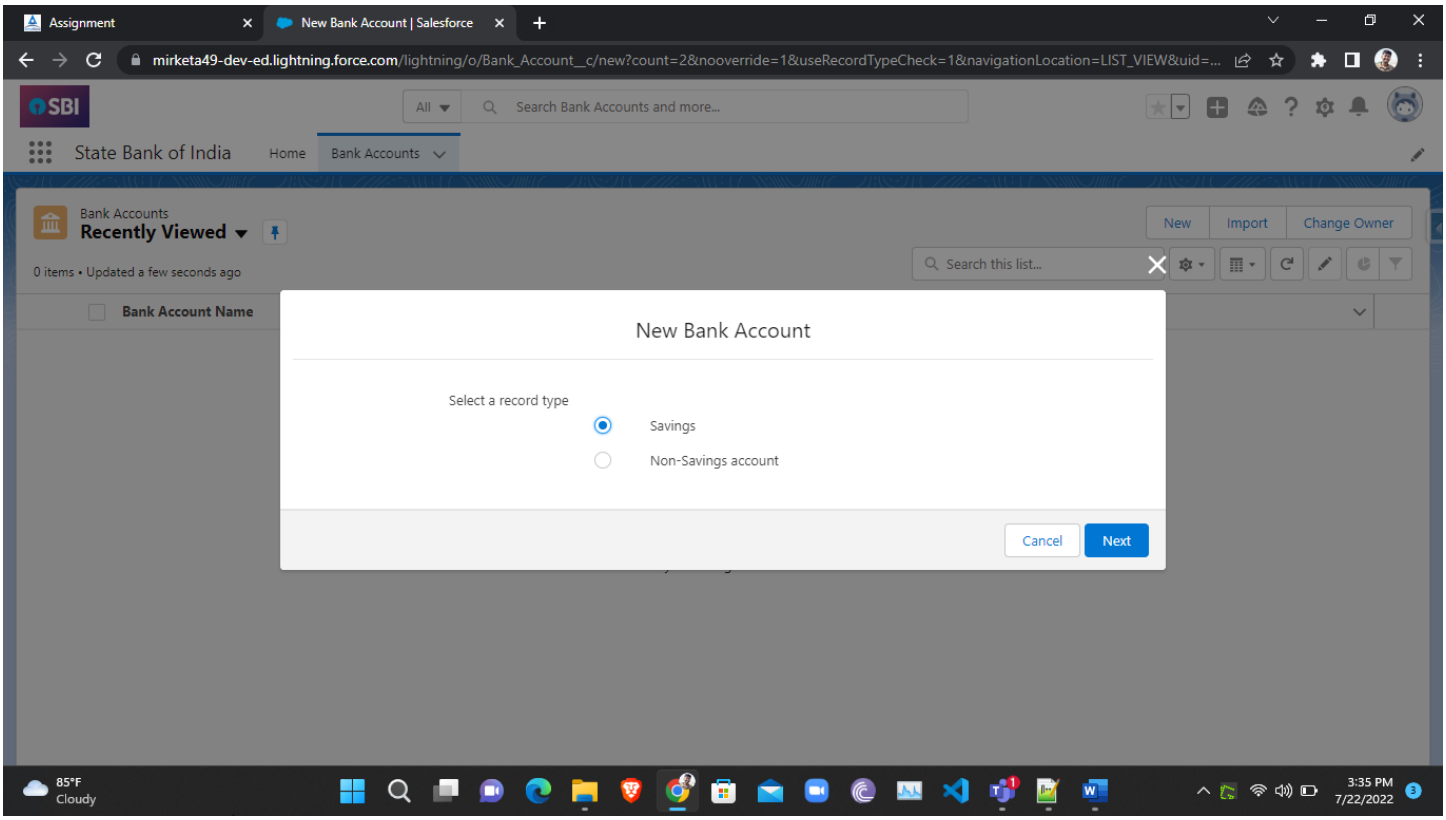


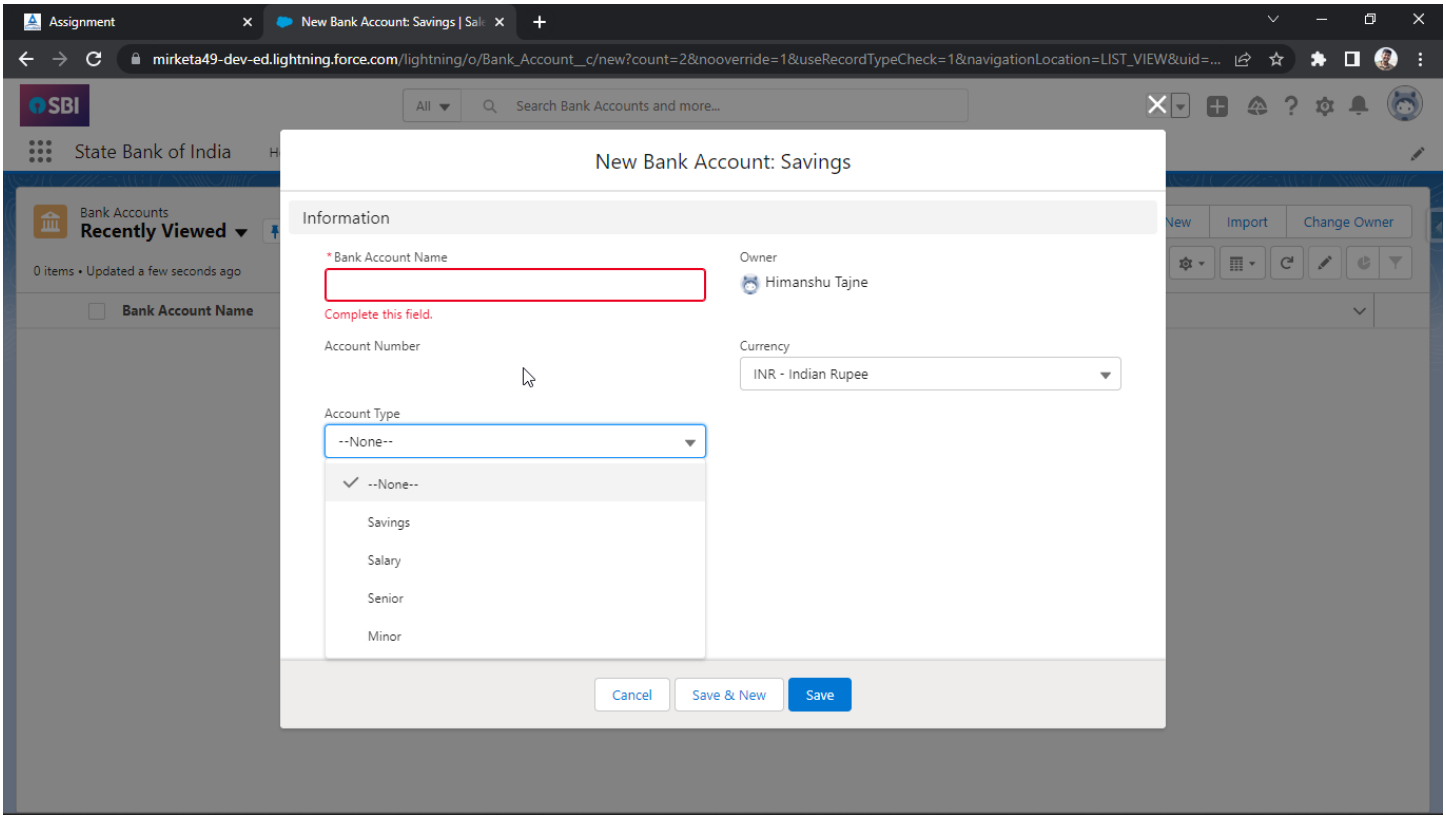
5. Now Login with the Manager account and see the required changes.

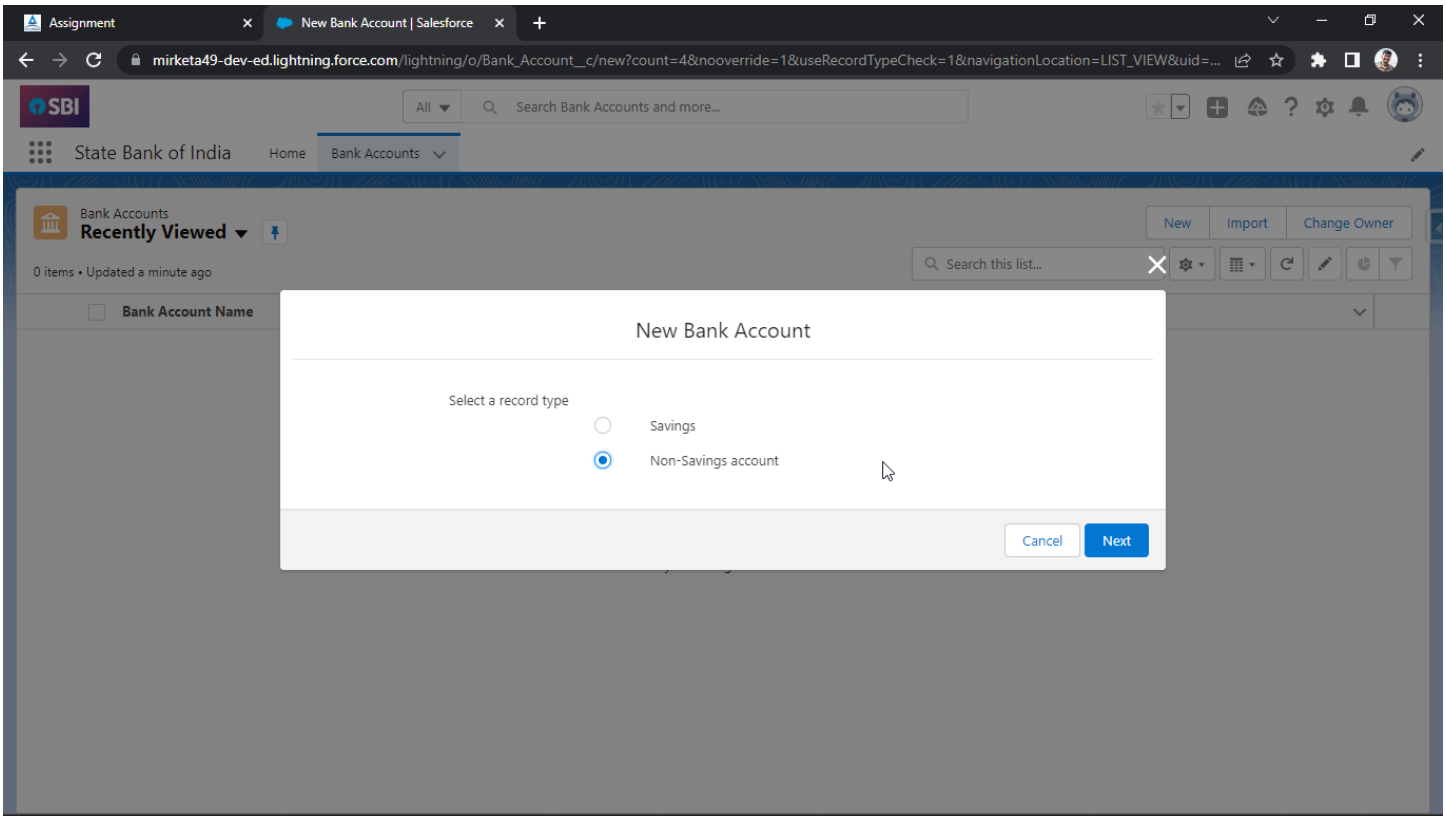


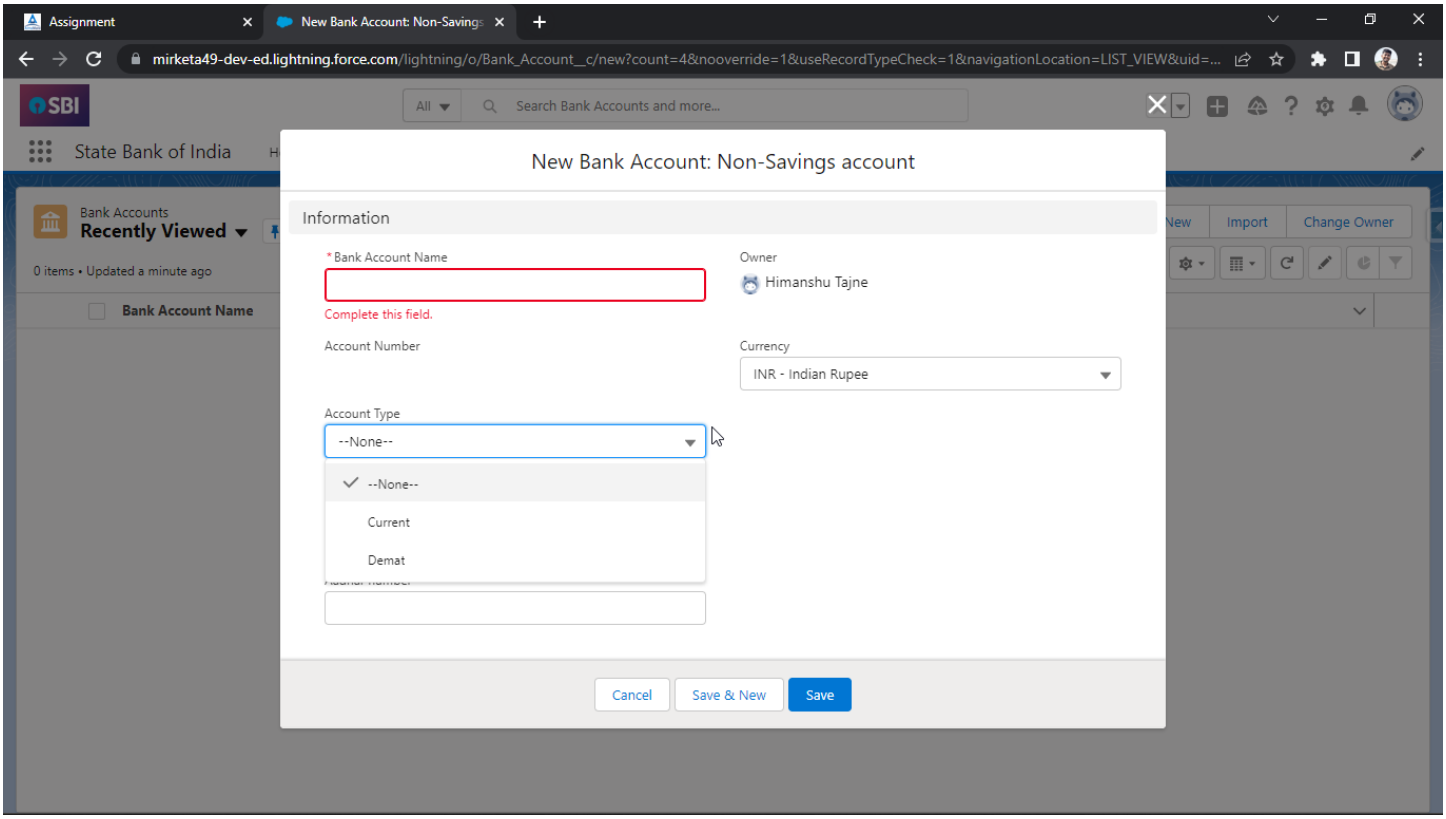

Task2:-

Create one record type with name as Savings Account and another as Non Saving accounts. For Saving Account the account type values will be Senior , Saving and Minor Account and for non saving account the account type values will be DEmat account and current account.


Assignment
New Bank Account | Salesforce
mirketa49-dev-ed.lightning.force.com/lightning/o/Bank_Account__c/new?count=2&nooverride=1&useRecordTypeCheck=1&navigationLocation=LIST_VIEW&uid=...
SBI
State Bank of India
Home
Bank Accounts
Search Bank Accounts and more...
Bank Accounts
Recently Viewed
0 items • Updated a few seconds ago
New
Import
Change Owner
Search this list...
Bank Account Name
New Bank Account
Select a record type
Savings
Non-Savings account
Cancel
Next
85°F
Cloudy
3:35 PM
7/22/2022


Assignment
New Bank Account: Savings | Sal
mirketa49-dev-ed.lightning.force.com/lightning/o/Bank_Account__c/new?count=2&nooverride=1&useRecordTypeCheck=1&navigationLocation=LIST_VIEW&uid=...
SBI
State Bank of India
Search Bank Accounts and more...
Bank Accounts
Recently Viewed
0 items • Updated a few seconds ago
Bank Account Name
New Bank Account: Savings
Information
*Bank Account Name
Complete this field.
Owner
Himanshu Tajne
Account Number
Currency
INR - Indian Rupee
Account Type
--None--
--None--
Savings
Salary
Senior
Minor
Cancel
Save & New
Save


Assignment
New Bank Account | Salesforce
mirketa49-dev-ed.lightning.force.com/lightning/o/Bank_Account__c/new?count=4&nooverride=1&useRecordTypeCheck=1&navigationLocation=LIST_VIEW&uid=...
SBI
State Bank of India
Home
Bank Accounts
Search Bank Accounts and more...
Bank Accounts
Recently Viewed
0 items • Updated a minute ago
New
Import
Change Owner
Search this list...
Bank Account Name
New Bank Account
Select a record type
Savings
Non-Savings account
Cancel
Next


Assignment
New Bank Account: Non-Savings
mirketa49-dev-ed.lightning.force.com/lightning/o/Bank_Account__c/new?count=4&nooverride=1&useRecordTypeCheck=1&navigationLocation=LIST_VIEW&uid=...
SBI
State Bank of India
Bank Accounts
Recently Viewed
0 items • Updated a minute ago
Bank Account Name
New Bank Account: Non-Savings account
Information
*Bank Account Name
Complete this field.
Owner
Himanshu Tajne
Account Number
Currency
INR - Indian Rupee
Account Type
--None--
--None--
Current
Demat
Cancel
Save & New
Save

Task3:-

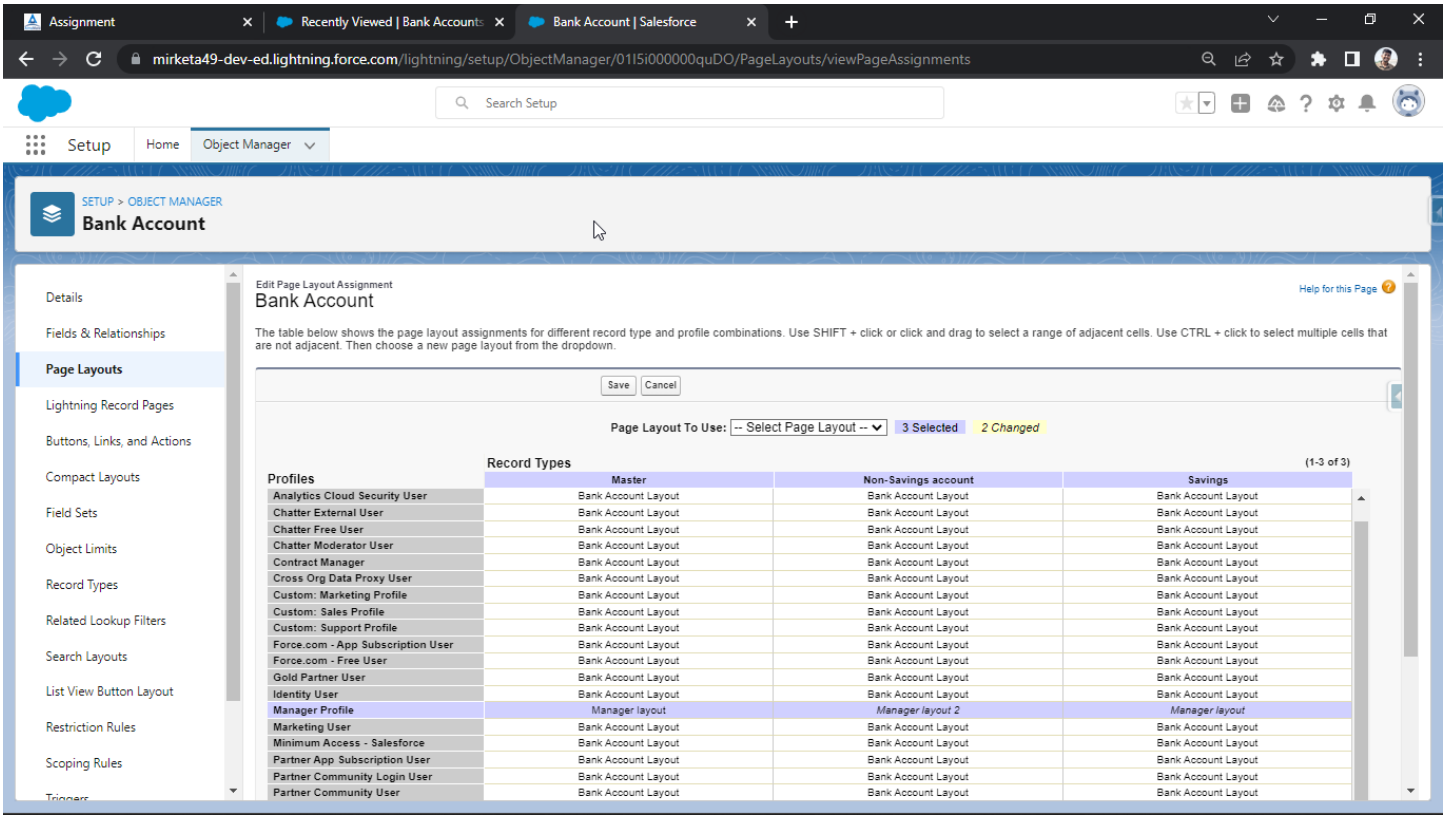
1. Create one field named as Address 2 of Text Area type in Bank Account object.

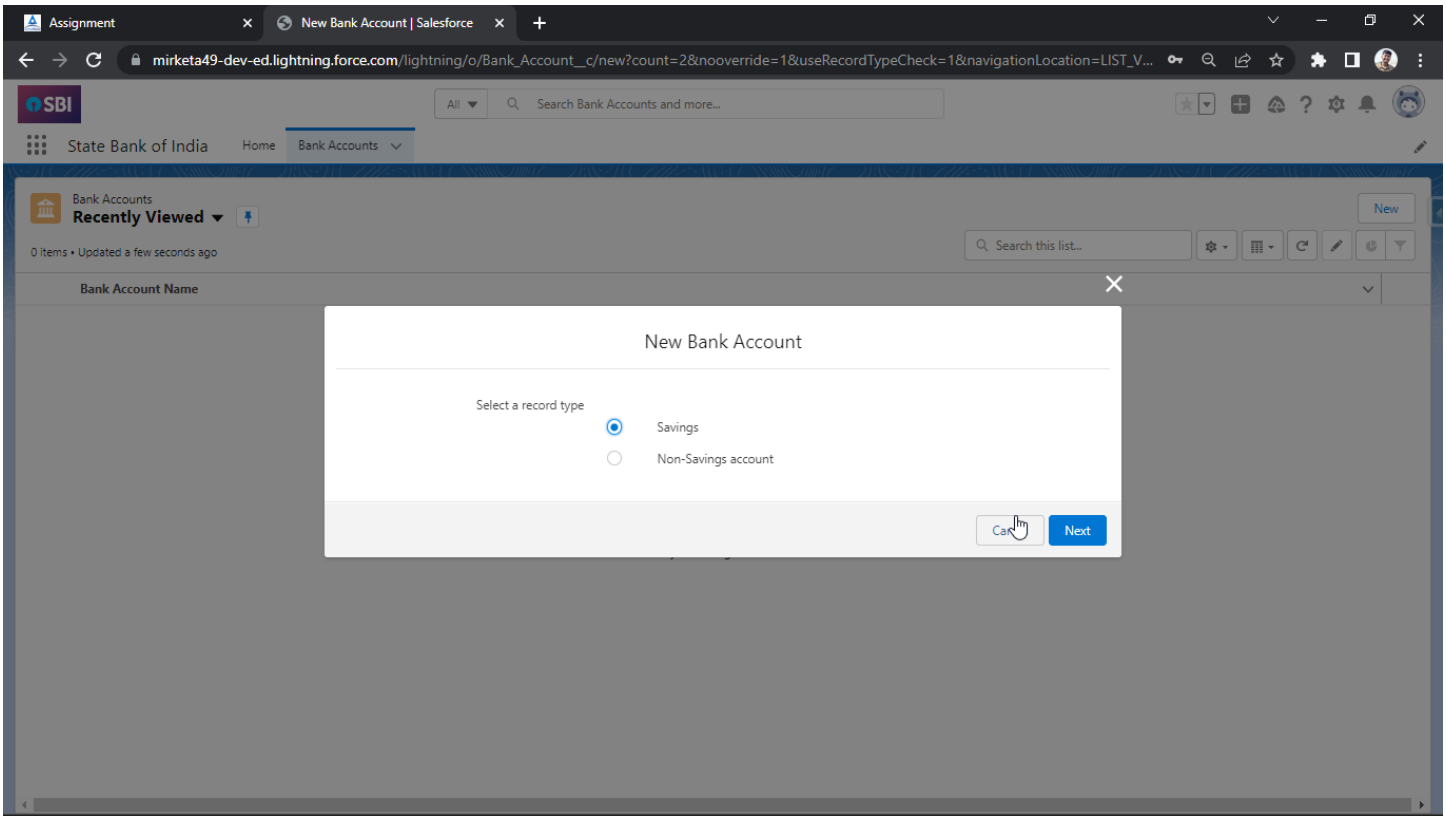
2. Create one page layout for the Bank Account object named as Manager Layout 2 .

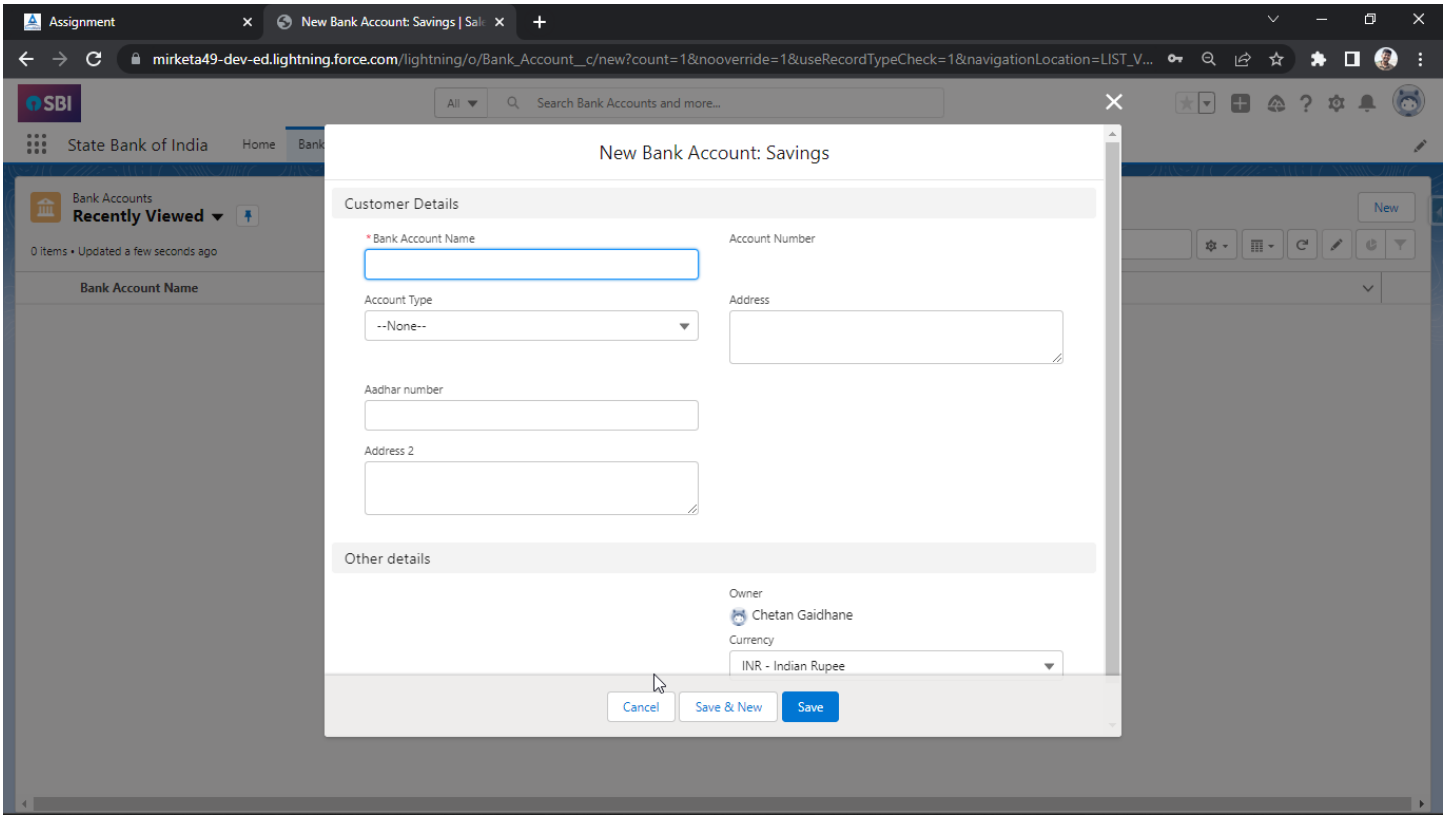
3. Now in the Manager Layout remove the Address 2 Field ..

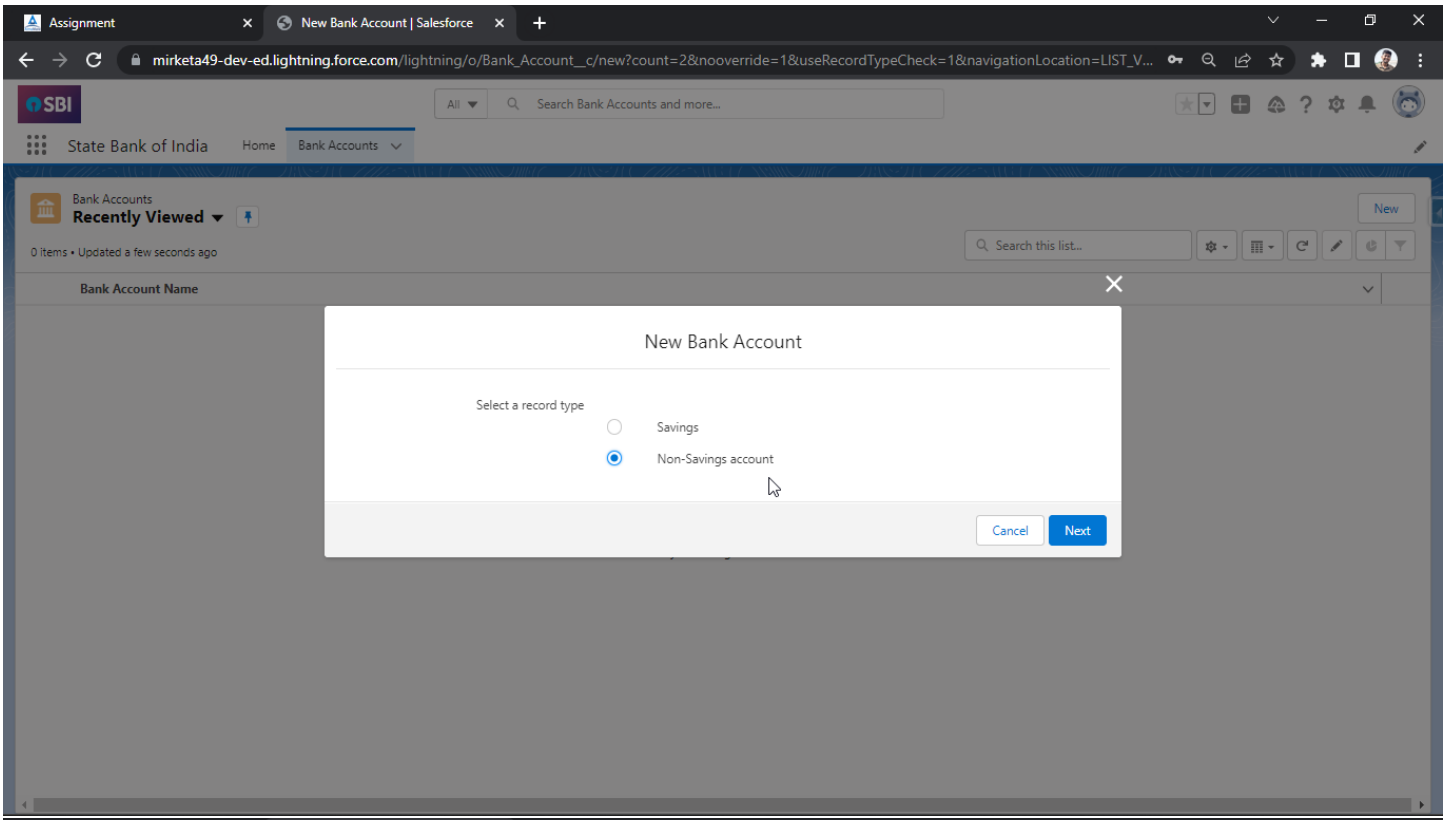
4. Now Go to the page layouts and page layout assignment , for record Type Saving Accounts assign the Manager layout and for the record Type Non Savings Account assign the Manager Layout 2 (For Manager Profile)

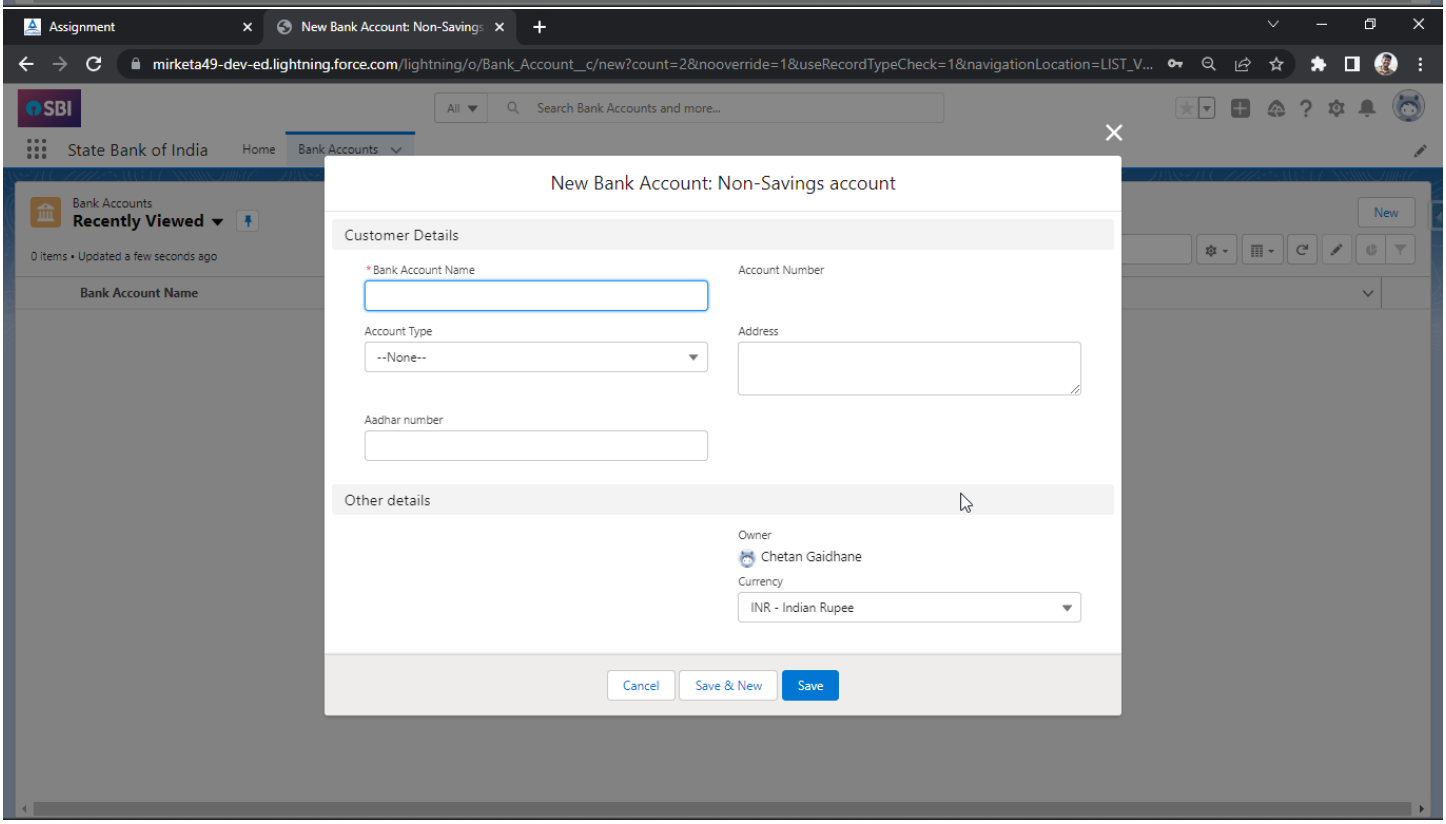
5. Now , when manager will login and use the record type as Savings he wont be able to see Address 2 whereas for the record type as Non savings he would be see Address 2 field...




Assignment
New Bank Account | Salesforce
mirketa49-dev-ed.lightning.force.com/lightning/o/Bank_Account__c/new?count=2&nooverride=1&useRecordTypeCheck=1&navigationLocation=LIST_V...
SBI
State Bank of India
Home
Bank Accounts
Search Bank Accounts and more...
Bank Accounts
Recently Viewed
0 items • Updated a few seconds ago
New
Search this list...
Bank Account Name
New Bank Account
Select a record type
Savings
Non-Savings account
Cancel
Next


Assignment
New Bank Account: Savings | Sal
mirketa49-dev-ed.lightning.force.com/lightning/o/Bank_Account__c/new?count=1&nooverride=1&useRecordTypeCheck=1&navigationLocation=LIST_V...
SBI
State Bank of India
Home
Search Bank Accounts and more...
Bank Accounts
Recently Viewed
0 items • Updated a few seconds ago
New
Bank Account Name
New Bank Account: Savings
Customer Details
*Bank Account Name
Account Number
Account Type
--None--
Address
Aadhar number
Address 2
Other details
Owner
Chetan Gaidhane
Currency
INR - Indian Rupee
Cancel
Save & New
Save


Assignment
New Bank Account | Salesforce
mirketa49-dev-ed.lightning.force.com/lightning/o/Bank_Account__c/new?count=2&nooverride=1&useRecordTypeCheck=1&navigationLocation=LIST_V...
SBI
State Bank of India
Home
Bank Accounts
Search Bank Accounts and more...
Bank Accounts
Recently Viewed
0 items • Updated a few seconds ago
New
Search this list...
Bank Account Name
New Bank Account
Select a record type
Savings
Non-Savings account
Cancel
Next


Assignment
New Bank Account: Non-Savings
mirketa49-dev-ed.lightning.force.com/lightning/o/Bank_Account__c/new?count=2&nooverride=1&useRecordTypeCheck=1&navigationLocation=LIST_V...
SBI
State Bank of India
Home
Bank Accounts
Search Bank Accounts and more...
Bank Accounts
Recently Viewed
0 items • Updated a few seconds ago
New
Bank Account Name
New Bank Account: Non-Savings account
Customer Details
*Bank Account Name
Account Number
Account Type
--None--
Address
Aadhar number
Other details
Owner
Chetan Gaidhane
Currency
INR - Indian Rupee
Cancel
Save & New
Save