***Practice Name:***

**Address:**

Policy dated: 4/3/17

**Comprehensive Health Assessment**

**At the offices of Practice Name, we perform Comprehensive Health Assessments for each of our patients, at least annually. We include as part of this Assessment a complete reconciliation and update of patient and family medical and behavioral history, as well as several further evaluations and screenings, as indicated by the patient’s stage in life.**

We include the following steps in our **Comprehensive Health Assessment:**

1. Collection and update of patient and family medical history
2. Collection and update of patient and family behavioral health history
3. Evaluation and assessment of social and cultural needs, preferences, strengths and limitations.
4. Identify whether a patient has specific communication requirements due to hearing, vision or cognition issues.
5. Assess risky and unhealthy behaviors that go beyond physical activity, alcohol consumption and smoking status. We consider nutrition, oral health, dental care, risky sexual behavior and secondhand smoke exposure.
6. Assess the patient’s ability to interact with other people in everyday social tasks and to maintain an adequate social life.
7. Screen for depression, using standardized tools, appropriate to the patient’s age. KM-03
8. We collect information on social determinants of health, including but not limited to:
   1. availability of resources to meet daily needs;
   2. access to educational, economic and job opportunities;
   3. public safety, social support;
   4. social norms and attitudes;
   5. food and housing insecurities;
   6. household/environmental risk factors;
   7. exposure to crime, violence and social disorder;
   8. socioeconomic conditions;
   9. residential segregation
9. For newborns through 30 months, we use a standardized tool for periodic developmental screening.
10. Document patient/family preferences for advance care planning.