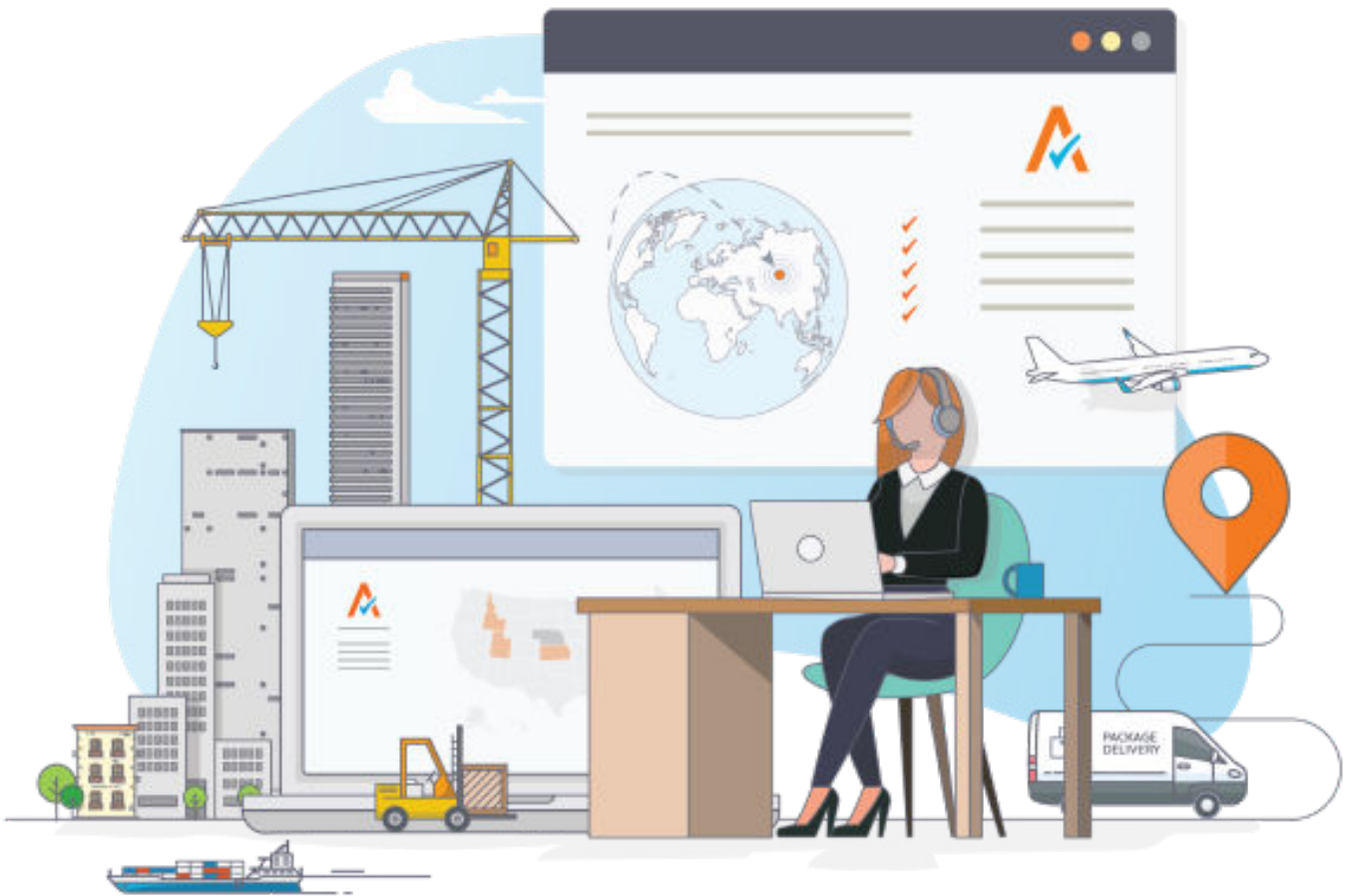




# Sage Intacct



24 August 2024

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# About Sage Intacct



The AvaTax integration for **Sage Intacct** is maintained and supported by our partners at **Intacct Corporation**.

If you're new to this connector, complete your setup tasks, see [Set up Sage Intacct](#).

To learn how to use AvaTax, see [Use AvaTax](#).

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# Set up Sage Intacct

## Steps

1. [Create your company profile](#)

Create your basic company profile that includes the key information about your business to determine how tax is calculated. Like, where you collect and pay tax, products and services you sell and where you sell them, and Customers you exempt from tax, if any.

2. [Install and configure Sage Intacct](#)

You need to install and complete configuration of your connector.

3. [Fine-tune your company profile in AvaTax](#)

After you create an initial company profile and connect your business application to AvaTax, you may want to make further adjustments depending on the products and services you sell and where they're sold.

4. [Send a test transaction from your business application.](#)

After you connect your business application to AvaTax, send a few test transactions to make sure the connection is working and to verify different business scenarios and workflows.

5. [Set up Returns](#)

Set up your returns in time to file them.

## Install and configure Sage Intacct

For detailed steps on how to install and configure AvaTax for Sage Intacct, refer to [https://www.intacct.com/ia/docs/en\\_US/help\\_action/Taxes/Indirect\\_Tax/Sales\\_tax/AvaTax/AvaTax\\_lp.htm](https://www.intacct.com/ia/docs/en_US/help_action/Taxes/Indirect_Tax/Sales_tax/AvaTax/AvaTax_lp.htm).

# Use Sage Intacct

For help with the Sage Intacct connector, visit [https://www.intacct.com/ia/docs/en\\_US/help\\_action/Taxes/Indirect\\_Tax/Sales\\_tax/AvaTax/AvaTax\\_lp.htm](https://www.intacct.com/ia/docs/en_US/help_action/Taxes/Indirect_Tax/Sales_tax/AvaTax/AvaTax_lp.htm) or <https://www.sage.com/en-us/support/>.

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