



# ENVIRONMENTAL DATA ANALYTICS: M4 – DATA WRANGLING

# Agenda



- Review A03-Data Exploration
- Tackling issues with knitting & working directories
- Factors – what are they?
  
- Data Wrangling
  - ▣ Q & A on recordings
  - ▣ Exercises

# Knitting tips

- ❑ Avoid in your code:
  - ❑ `install.packages()`
  - ❑ `View()`
  - ❑ Commands that produce exceptionally long output, if possible
- ❑ Restart your R session & run code from start to finish
  - ❑ Ensures all packages are installed, objects are created in code itself
- ❑ Check working directories & relative paths
- ❑ Tidy your R code so it doesn't extend past the page when knit

# Factors

```
months <- c(1,3,2,3,1,1,5,6)
color_factor <- factor(months, levels = c(1,2,3,5,6))
```

- ❑ Created using the `factor()` function, which converts a character vector into a factor by assigning specific **levels** to the unique values in the vector.
- ❑ **Labels** can be associated with each level.  
`...labels=c('Jan', 'Feb', 'March', 'May', 'June')`
- ❑ Used to represent categorical data with predefined levels or categories.
- ❑ Useful when you want to work with categorical data in a structured way, as they have an inherent order and a fixed set of possible values (levels).
- ❑ Often used in statistical modeling and analysis, as they help in specifying the categories explicitly.

# M4.1

## Q&A on Data Wrangling

- Datasets, “Tidy Data”
- Importing data
- Wrangling data with `dplyr`
  - | `filter` | `arrange` | `select` | `mutate` |      ← *covered*
  - | `slice` | `rename` | `relocate` | `summarize` |   ← *vignette*

# Data transformation with dplyr :: CHEAT SHEET



dplyr functions work with pipes and expect tidy data. In tidy data:



Each **variable** is in its own **column**

&



Each **observation**, or **case**, is in its own **row**



pipes

$x \%>\% f(y)$  becomes  $f(x, y)$

## Summarise Cases

Apply **summary functions** to columns to create a new table of summary statistics. Summary functions take vectors as input and return one value (see back).

summary function



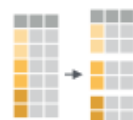
**summarise(.data, ...)**  
Compute table of summaries.  
`summarise(mtcars, avg = mean(mpg))`



**count(.data, ..., wt = NULL, sort = FALSE, name = NULL)** Count number of rows in each group defined by the variables in ... Also **tally()**.  
`count(mtcars, cyl)`

## Group Cases

Use **group\_by(.data, ..., add = FALSE, .drop = TRUE)** to create a "grouped" copy of a table grouped by columns in ... dplyr functions will manipulate each "group" separately and combine the results.



`mtcars %>%  
group_by(cyl) %>%  
summarise(avg = mean(mpg))`

Use **rowwise(.data, ...)** to group data into individual rows. dplyr functions will compute results for each row. Also apply functions to list-columns. See tidy cheat sheet for list-column workflow.



`starwars %>%  
rowwise() %>%  
mutate(film_count = length(films))`

**ungroup(x, ...)** Returns ungrouped copy of table.  
`ungroup(g_mtcars)`

## Manipulate Cases

### EXTRACT CASES

Row functions return a subset of rows as a new table.



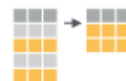
**filter(.data, ..., .preserve = FALSE)** Extract rows that meet logical criteria.  
`filter(mtcars, mpg > 20)`



**distinct(.data, ..., .keep\_all = FALSE)** Remove rows with duplicate values.  
`distinct(mtcars, gear)`



**slice(.data, ..., .preserve = FALSE)** Select rows by position.  
`slice(mtcars, 10:15)`



**slice\_sample(.data, ..., n, prop, weight\_by = NULL, replace = FALSE)** Randomly select rows. Use `n` to select a number of rows and `prop` to select a fraction of rows.  
`slice_sample(mtcars, n = 5, replace = TRUE)`



**slice\_min(.data, order\_by, ..., n, prop, with\_ties = TRUE)** and **slice\_max()** Select rows with the lowest and highest values.  
`slice_min(mtcars, mpg, prop = 0.25)`



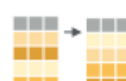
**slice\_head(.data, ..., n, prop)** and **slice\_tail()** Select the first or last rows.  
`slice_head(mtcars, n = 5)`

### Logical and boolean operators to use with filter()

<code>==</code>	<code>&lt;</code>	<code>&lt;=</code>	<code>is.na()</code>	<code>%in%</code>	<code> </code>	<code>xor()</code>
<code>!=</code>	<code>&gt;</code>	<code>&gt;=</code>	<code>is.na()</code>	<code>!</code>	<code>&amp;</code>	

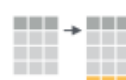
See `?base::Logic` and `?Comparison` for help.

### ARRANGE CASES



**arrange(.data, ..., .by\_group = FALSE)** Order rows by values of a column or columns (low to high), use with **desc()** to order from high to low.  
`arrange(mtcars, mpg)`  
`arrange(mtcars, desc(mpg))`

### ADD CASES



**add\_row(.data, ..., .before = NULL, .after = NULL)** Add one or more rows to a table.  
`add_row(cars, speed = 1, dist = 1)`

## Manipulate Variables

### EXTRACT VARIABLES

Column functions return a set of columns as a new vector or table.



**pull(.data, var = -1, name = NULL, ...)** Extract column values as a vector, by name or index.  
`pull(mtcars, wt)`



**select(.data, ...)** Extract columns as a table.  
`select(mtcars, mpg, wt)`



**relocate(.data, ..., .before = NULL, .after = NULL)** Move columns to new position.  
`relocate(mtcars, mpg, cyl, .after = last_col())`

### Use these helpers with select() and across()

e.g. `select(mtcars, mpg:cyl)`

<b>contains(match)</b>	<b>num_range(prefix, range)</b>	*, e.g. <code>mpg:cyl</code>
<b>ends_with(match)</b>	<b>all_of(x)/any_of(x, ..., vars)</b>	*, e.g. <code>-gear</code>
<b>starts_with(match)</b>	<b>matches(match)</b>	<b>everything()</b>

### MANIPULATE MULTIPLE VARIABLES AT ONCE



**across(.cols, .funs, ..., .names = NULL)** Summarise or mutate multiple columns in the same way.  
`summarise(mtcars, across(everything(), mean))`



**c\_across(.cols)** Compute across columns in row-wise data.  
`transmute(rowwise(UKgas), total = sum(c_across(1:2)))`

### MAKE NEW VARIABLES

Apply **vectorized functions** to columns. Vectorized functions take vectors as input and return vectors of the same length as output (see back).

vectorized function



**mutate(.data, ..., .keep = "all", .before = NULL, .after = NULL)** Compute new column(s). Also **add\_column()**, **add\_count()**, and **add\_tally()**.  
`mutate(mtcars, gpm = 1 / mpg)`



**transmute(.data, ...)** Compute new column(s), drop others.  
`transmute(mtcars, gpm = 1 / mpg)`



**rename(.data, ...)** Rename columns. Use **rename\_with()** to rename with a function.  
`rename(cars, distance = dist)`

# Q&A: dplyr

Filter	Arrange	Select	Mutate	Pipes	Lubridate
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*Subset rows based on a criteria*

lakeid	lakename	year4	daynum	sampldate	depth	temperature_C	dissolvedOxygen
L	Paul Lake	1984	148	1984-05-27	0.00	14.5	9.5
L	Paul Lake	1984	148	1984-05-27	0.25	NA	NA
L	Paul Lake	1984	148	1984-05-27	0.50	NA	NA
L	Paul Lake	1984	148	1984-05-27	0.75	NA	NA
L	Paul Lake	1984	148	1984-05-27	1.00	14.5	8.8
L	Paul Lake	1984	148	1984-05-27	1.50	NA	NA
L	Paul Lake	1984	148	1984-05-27	2.00	14.2	8.6
lakeid	lakename	year4	daynum	sampldate	depth	temperature_C	dissolvedOxygen
L	Paul Lake	1984	148	1984-05-27	0	14.5	9.5
R	Peter Lake	1984	149	1984-05-28	0	14.8	9.2
T	Tuesday Lake	1984	150	1984-05-29	0	15.0	9.5
L	Paul Lake	1984	155	1984-06-03	0	18.8	8.0
R	Peter Lake	1984	156	1984-06-04	0	18.8	9.0
T	Tuesday Lake	1984	157	1984-06-05	0	21.0	8.4
L	Paul Lake	1984	162	1984-06-10	0	19.6	8.5
R	Peter Lake	1984	163	1984-06-11	0	19.8	8.9
T	Tuesday Lake	1984	164	1984-06-12	0	20.4	8.9
L	Paul Lake	1984	169	1984-06-17	0	21.0	7.3

# Q&A: dplyr

Filter	Arrange	Select	Mutate	Pipes	Lubridate
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*Sort rows based on values in one or more columns...*

lakeid	lakename	year4	daynum	sampldate	depth	temperature_C	dissolvedOxygen
L	Paul Lake	1984	148	1984-05-27	0.00	14.5	9.5
L	Paul Lake	1984	148	1984-05-27	0.25	NA	NA
L	Paul Lake	1984	148	1984-05-27	0.50	NA	NA
L	Paul Lake	1984	148	1984-05-27	0.75	NA	NA
L	Paul Lake	1984	148	1984-05-27	1.00	14.5	8.8
L	Paul Lake	1984	148	1984-05-27	1.50	NA	NA
lakeid	lakename	year4	daynum	sampldate	depth	temperature_C	dissolvedOxygen
L	Paul Lake	1984					
L	Paul Lake	1984					
L	Paul Lake	1984					
L	Paul Lake	1984					
T	Tuesday Lake	1987	195	1987-07-14	12.0	0.3	0.1
T	Tuesday Lake	1988	195	1988-07-13	12.0	0.3	0.1
R	Peter Lake	1989	157	1989-06-06	12.0	0.7	4.3
R	Peter Lake	2000	145	2000-05-24	12.0	1.1	4.4
C	Central Long Lake	1994	217	1994-08-05	3.5	1.3	NA
R	Peter Lake	1989	157	1989-06-06	10.0	1.4	4.6
R	Peter Lake	2000	145	2000-05-24	11.0	1.6	4.4
T	Tuesday Lake	1985	177	1985-06-26	7.0	2.8	NA
T	Tuesday Lake	1985	177	1985-06-26	8.0	2.8	NA
T	Tuesday Lake	1985	177	1985-06-26	10.0	2.8	NA



# Q&A: dplyr

Filter	Arrange	Select	Mutate	Pipes	Lubridate
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*Subset/rearrange columns...*

lakeid	lakename	year4	daynum	sampldate	depth	temperature_C	dissolvedOxygen
L	Paul Lake	1984	148	1984-05-27	0.00	14.5	9.5
L	Paul Lake	1984	148	1984-05-27	0.25	NA	NA
L	Paul Lake	1984	148	1984-05-27	0.50	NA	NA
L	Paul Lake	1984	148	1984-05-27	0.75	NA	NA
L	Paul Lake	1984	148	1984-05-27	1.00	14.5	8.8
L	Paul Lake	1984	148	1984-05-27	1.50	NA	NA
L	Paul Lake	1984	148	1984-05-27	2.00	14.2	8.6
L	Paul Lake	1984	148	1984-05-27	3.00	11.0	11.5
L	Paul Lake	1984	148	1984-05-27	4.00	7.0	11.9
L	Paul Lake	1984	148	1984-05-27	5.00	6.1	2.5



year4	lakeid	depth
1984	L	0.00
1984	L	0.25
1984	L	0.50
1984	L	0.75
1984	L	1.00
1984	L	1.50
1984	L	2.00
1984	L	3.00
1984	L	4.00
1984	L	5.00

# Q&A: dplyr

Filter	Arrange	Select	Mutate	Pipes	Lubridate
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*Calculate a column of new values from existing ones*

lakeid	lakename	year4	daynum	sampldate	depth	temperature_C	dissolvedOxygen	T_x_DO
L	Paul Lake	1984	148	1984-05-27	0.00	14.5	9.5	137.75
L	Paul Lake	1984	148	1984-05-27	0.25	NA	NA	NA
L	Paul Lake	1984	148	1984-05-27	0.50	NA	NA	NA
L	Paul Lake	1984	148	1984-05-27	0.75	NA	NA	NA
L	Paul Lake	1984	148	1984-05-27	1.00	14.5	8.8	127.60
L	Paul Lake	1984	148	1984-05-27	1.50	NA	NA	NA
L	Paul Lake	1984	148	1984-05-27	2.00	14.2	8.6	122.12
L	Paul Lake	1984	148	1984-05-27	3.00	11.0	11.5	126.50
L	Paul Lake	1984	148	1984-05-27	4.00	7.0	11.9	83.30
L	Paul Lake	1984	148	1984-05-27	5.00	6.1	2.5	15.25

# Q&A: dplyr

Filter	Arrange	Select	Mutate	Pipes	Lubridate
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*Perform multiple operations on a data frame...*

```
NTL.phys.data.processed <-  
  NTL.phys.data %>%  
  filter(lakename == "Paul Lake" | lakename == "Peter Lake") %>%  
  select(lakename, sampledate:temperature_C) %>%  
  mutate(temperature_F = (temperature_C*9/5) + 32)
```

lakeid	lakename	year4	daynum	sampledate	depth	temperature_C	dissolvedOxygen	irradianceWater
L	Paul Lake	1984	148	1984-05-27	0.00	14.5	9.5	1750.0
L	Paul Lake	1984	148	1984-05-27	0.25	NA	NA	1550.0
L	Paul Lake	1984	148	1984-05-27	0.50	NA	NA	1550.0
L	Paul Lake	1984	148	1984-05-27	0.75	NA	NA	1550.0
L	Paul Lake	1984	148	1984-05-27	1.00	14.5	9.5	1750.0
L	Paul Lake	1984	148	1984-05-27	1.50	NA	NA	1550.0
L	Paul Lake	1984	148	1984-05-27	2.00	14.2	9.2	1700.0
L	Paul Lake	1984	148	1984-05-27	3.00	11.0	7.0	1400.0
L	Paul Lake	1984	148	1984-05-27	4.00	7.0	7.0	1400.0
L	Paul Lake	1984	148	1984-05-27	5.00	6.1	6.1	1300.0

lakename	sampledate	depth	temperature_C	temperature_F
Paul Lake	1984-05-27	0.00	14.5	58.10
Paul Lake	1984-05-27	0.25	NA	NA
Paul Lake	1984-05-27	0.50	NA	NA
Paul Lake	1984-05-27	0.75	NA	NA
Paul Lake	1984-05-27	1.00	14.5	58.10
Paul Lake	1984-05-27	1.50	NA	NA
Paul Lake	1984-05-27	2.00	14.2	57.56
Paul Lake	1984-05-27	3.00	11.0	51.80
Paul Lake	1984-05-27	4.00	7.0	44.60
Paul Lake	1984-05-27	5.00	6.1	42.98

## M4.2 – Data Wrangling II

Q&A on Data *Pipeline*, transform, grouping

- **Data pipeline:**
  - *Session set-up / Import & Explore / Wrangle*
- **More wrangling**
  - Gather (pivot-longer) & Spread (pivot-wider)
  - Joining datasets
  - Grouping & summarizing data

## M4.3 – Data Wrangling III (lab)

# 1. Import and wrangle

- The data:

- <https://lter.limnology.wisc.edu/about/overview>

- ▣ Nutrient data, Physical data

- ▣ Peter and Paul Lakes ([Link](#))



- Import, explore, wrangle

- ▣ Subset for Peter and Paul Lakes

- ▣ Fix dates

- ▣ Filtering (on multiple values with `%in%`)

# Exercise 1 & 2: Filtering

- Filter “NTL.phys.data” for the year 1999
  - ▣ Should get 1898 rows
- Filter for *Tuesday Lake* records from 1990 thru 1999
  - ▣ Should get 1971 rows

# Exercise 3: Pipes

□ Using pipes: Filter *NTL.phys.data* for:

- ▣ Tuesday Lake
- ▣ from 1990 through 1999
- ▣ only for July

\* Tip: you may want to create a new column of just the month



# Exercise 4: Pipes

- Using the data from part 3, pipes, and the `summarize()` function, find the mean surface temperature...
  1. Need to subset for surface records...
  2. Need to eliminate NAs
  3. `summarize()` to compute means on a column

## 2. Reshape the nutrient data

	lakename	year4	daynum	month	sampldate	depth	tn_ug	tp_ug	nh34	no23	po4
1	Paul Lake	1991	140	5	1991-05-20	0.00	538	25	NA	NA	NA
2	Paul Lake	1991	140	5	1991-05-20	0.85	285	14	NA	NA	NA
3	Paul Lake	1991	140	5	1991-05-20	1.75	399	14	NA	NA	NA
4	Paul Lake	1991	140	5	1991-05-20	3.00	453	14	NA	NA	NA
5	Paul Lake	1991	140	5	1991-05-20	4.00	363	13	NA	NA	NA
6	Paul Lake	1991	140	5	1991-05-20	6.00	583	37	NA	NA	NA

	lakename	year4	daynum	month	sampldate	depth	nutrient	concentration
1	Paul Lake	1991	140	5	1991-05-20	0.00	tn_ug	538.000
2	Paul Lake	1991	140	5	1991-05-20	0.00	tp_ug	25.000
3	Paul Lake	1991	140	5	1991-05-20	0.00	nh34	NA
4	Paul Lake	1991	140	5	1991-05-20	0.00	no23	NA
5	Paul Lake	1991	140	5	1991-05-20	0.00	po4	NA
6	Paul Lake	1991	140	5	1991-05-20	0.85	tn_ug	285.000
7	Paul Lake	1991	140	5	1991-05-20	0.85	tp_ug	14.000
8	Paul Lake	1991	140	5	1991-05-20	0.85	nh34	NA
9	Paul Lake	1991	140	5	1991-05-20	0.85	no23	NA
10	Paul Lake	1991	140	5	1991-05-20	0.85	po4	NA
11	Paul Lake	1991	140	5	1991-05-20	1.75	tn_ug	399.000
12	Paul Lake	1991	140	5	1991-05-20	1.75	tp_ug	14.000

# Exercise 5: *pivot\_longer()*

lakeid	lakename	year4	daynum	sampledate	depth	temperature_C	dissolvedOxygen	irradianceWater	irradianceDeck
L	Paul Lake	1984	148	1984-05-27	0.00	14.5	9.5	1750.0	1620
L	Paul Lake	1984	148	1984-05-27	0.25	NA	NA	1550.0	1620
L	Paul Lake	1984	148	1984-05-27	0.50	NA	NA	1150.0	1620
L	Paul Lake	1984	148	1984-05-27	0.75	NA	NA	975.0	1620
L	Paul Lake	1984	148	1984-05-27	1.00	14.5	8.8	870.0	1620
L	Paul Lake	1984	148	1984-05-27	1.50	NA	NA	610.0	1620
L	Paul Lake	1984	148	1984-05-27	2.00	14.2	8.6	420.0	1620
L	Paul Lake	1984	148	1984-05-27	3.00	11.0	11.5	220.0	1620
L	Paul Lake	1984	148	1984-05-27	4.00	7.0	11.9	100.0	1620

lakeid	lakename	year4	daynum	sampledate	depth	temperature_C	dissolvedOxygen	comments	irradiance_type	irradiance
L	Paul Lake	1984	148	1984-05-27	0.00	14.5	9.5	NA	irradianceWater	1750.0
L	Paul Lake	1984	148	1984-05-27	0.00	14.5	9.5	NA	irradianceDeck	1620.0
L	Paul Lake	1984	148	1984-05-27	0.25	NA	NA	NA	irradianceWater	1550.0
L	Paul Lake	1984	148	1984-05-27	0.25	NA	NA	NA	irradianceDeck	1620.0
L	Paul Lake	1984	148	1984-05-27	0.50	NA	NA	NA	irradianceWater	1150.0
L	Paul Lake	1984	148	1984-05-27	0.50	NA	NA	NA	irradianceDeck	1620.0
L	Paul Lake	1984	148	1984-05-27	0.75	NA	NA	NA	irradianceWater	975.0
L	Paul Lake	1984	148	1984-05-27	0.75	NA	NA	NA	irradianceDeck	1620.0

# Exercise 5: *pivot\_wider()*

lakeid	lakename	year4	daynum	sampledate	depth	temperature_C	dissolvedOxygen	irradianceWater	irradianceDeck
L	Paul Lake	1984	148	1984-05-27	0.00	14.5	9.5	1750.0	1620
L	Paul Lake	1984	148	1984-05-27	0.25	NA	NA	1550.0	1620
L	Paul Lake	1984	148	1984-05-27	0.50	NA	NA	1150.0	1620
L	Paul Lake	1984	148	1984-05-27	0.75	NA	NA	975.0	1620
L	Paul Lake	1984	148	1984-05-27	1.00	14.5	8.8	870.0	1620
L	Paul Lake	1984	148	1984-05-27	1.50	NA	NA	610.0	1620
L	Paul Lake	1984	148	1984-05-27	2.00	14.2	8.6	420.0	1620
L	Paul Lake	1984	148	1984-05-27	3.00	11.0	11.5	220.0	1620
L	Paul Lake	1984	148	1984-05-27	4.00	7.0	11.9	100.0	1620

sampledate	0	0.25	0.5	0.75	1	1.5	2	3	4	5	6	7	8	9	10
1984-05-27	14.5	NA	NA	NA	14.5	NA	14.2	11.0	7.0	6.1	5.5	5.0	4.5	4.5	4.5
1984-05-28	14.8	NA	NA	NA	14.8	NA	14.8	12.3	8.2	7.0	5.9	4.5	4.0	4.0	3.9
1984-05-29	15.0	NA	NA	NA	14.5	14.0	10.5	6.8	5.3	5.0	4.5	4.0	4.0	3.9	3.9
1984-06-03	18.8	NA	18.8	NA	18.7	18.3	17.0	13.0	9.0	6.7	5.8	5.0	4.8	NA	4.7
1984-06-04	18.8	NA	18.8	NA	18.8	18.5	18.0	14.7	10.1	7.5	6.0	5.0	4.4	NA	4.0
1984-06-05	21.0	NA	21.0	NA	20.2	16.9	12.4	7.1	5.7	5.0	4.6	NA	4.0	NA	3.9
1984-06-10	19.6	NA	19.6	NA	19.6	19.4	19.2	14.4	10.0	7.3	6.2	5.2	4.9	4.8	4.8
1984-06-11	19.8	NA	19.9	NA	19.9	20.0	19.9	15.9	11.3	8.0	5.9	4.9	4.6	4.1	4.0
1984-06-12	20.4	NA	20.4	NA	20.1	18.6	14.4	8.0	5.9	5.0	4.7	4.2	4.0	NA	4.0
1984-06-17	21.0	NA	21.0	NA	20.8	20.5	20.2	15.7	10.7	7.8	6.5	5.4	5.0	5.0	4.9
1984-06-18	20.7	NA	20.8	NA	20.8	20.8	20.5	17.9	12.5	8.7	6.4	5.2	4.7	NA	4.1