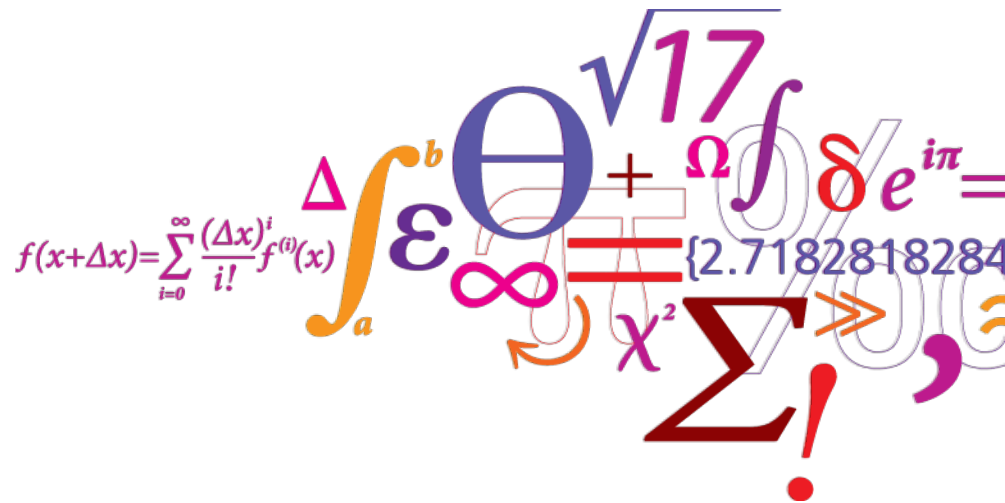


Integrated Optimisation of Public Transport System

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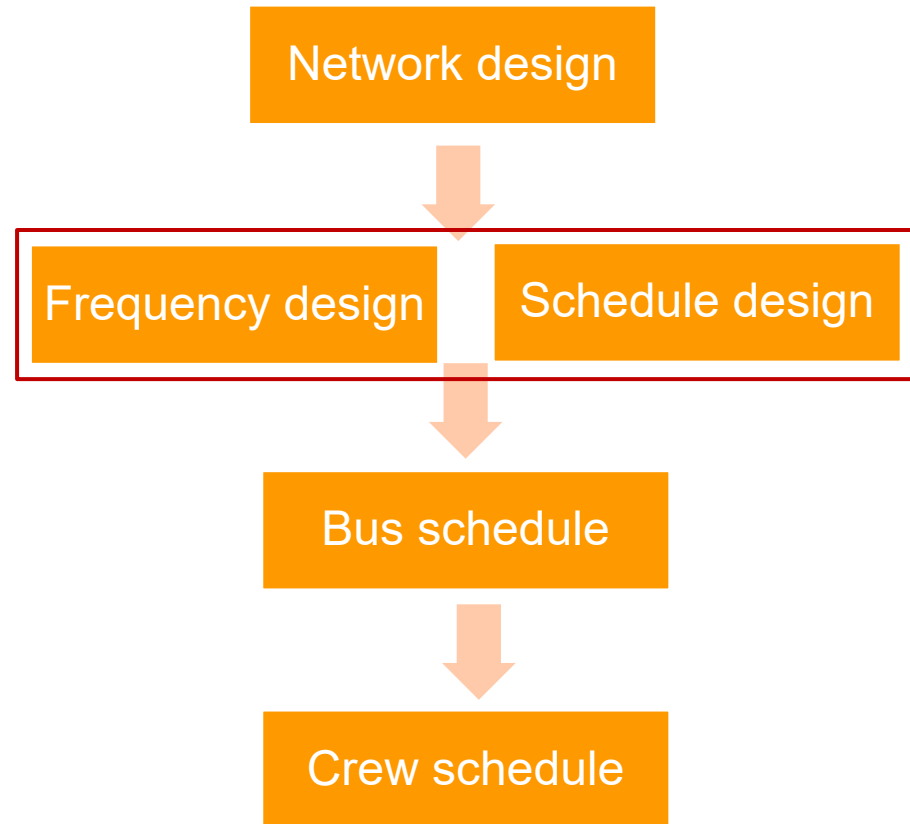
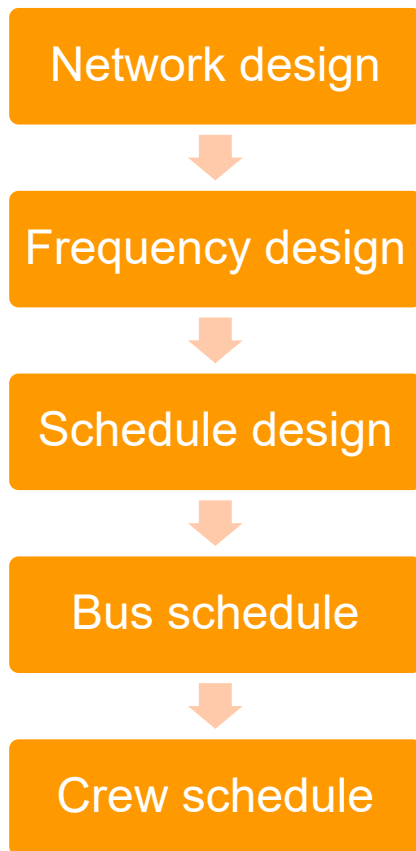


Introduction of Public Transport



1. A passenger trip could rely on both frequency-based service and schedule-based public transport service.
2. However, existing studies design frequency and schedule separately.

Most Significant Contribution: A New Framework for Public Transport Network Design



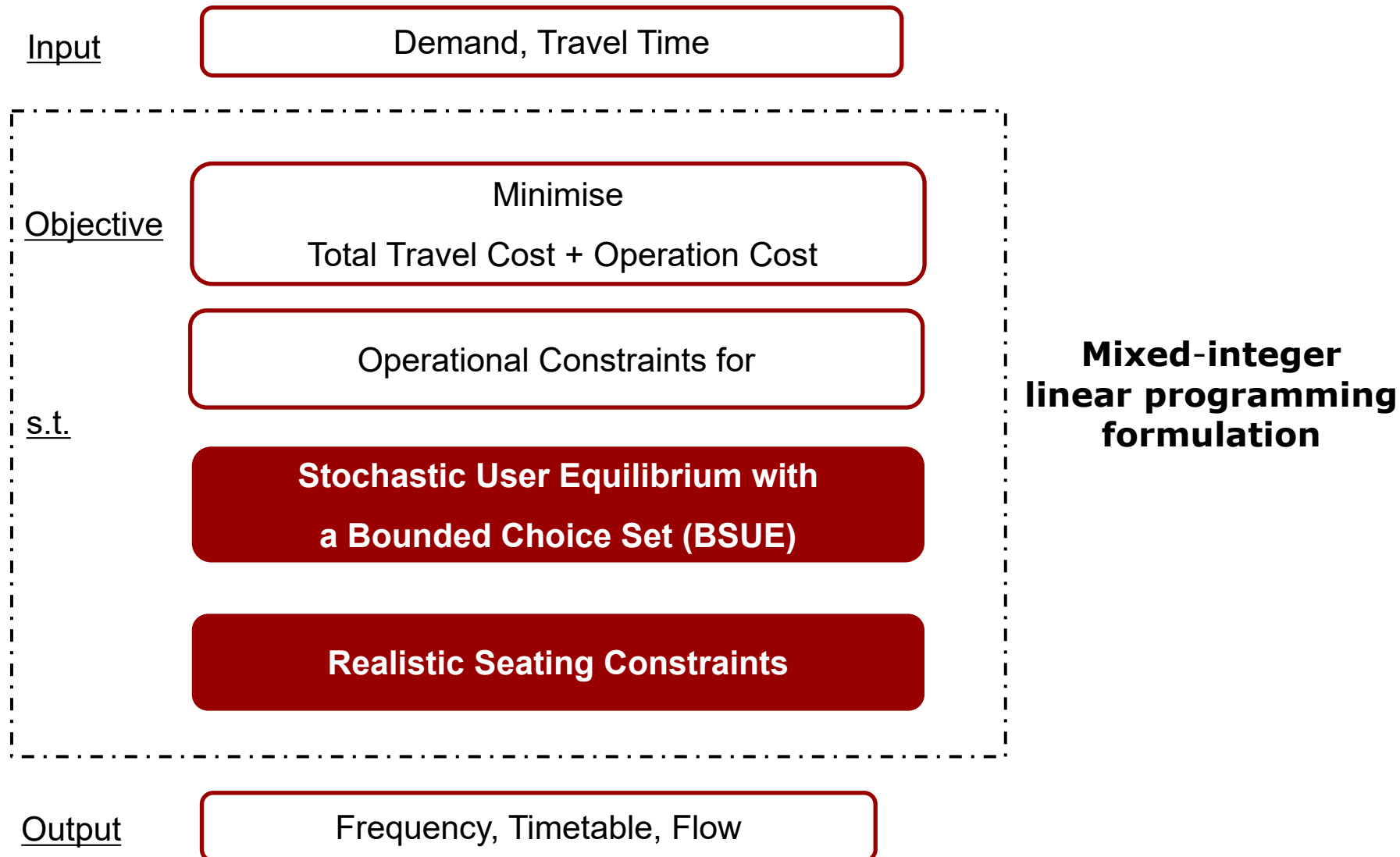
Existing framework
since Ceder and Wilson (1987)

New framework

RGC Potential Impact

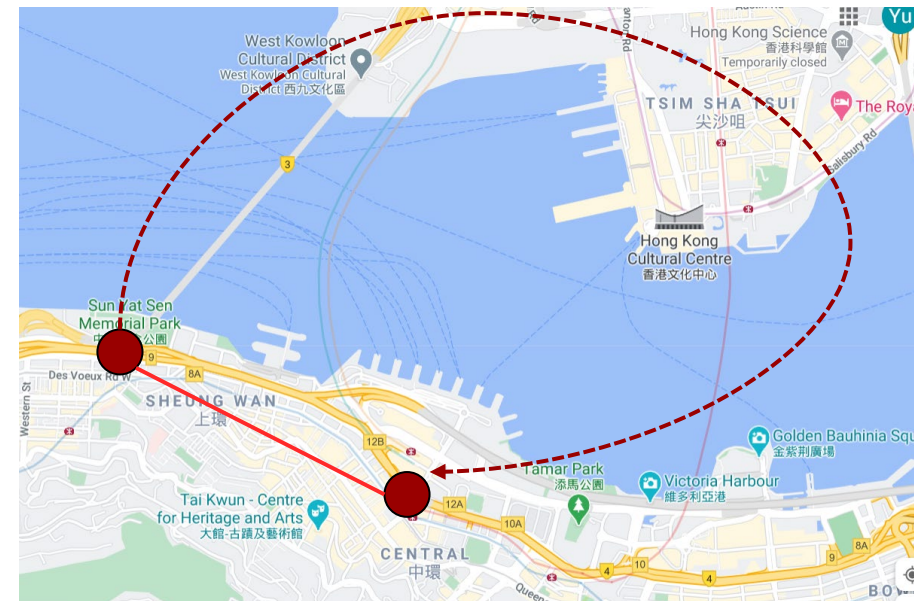
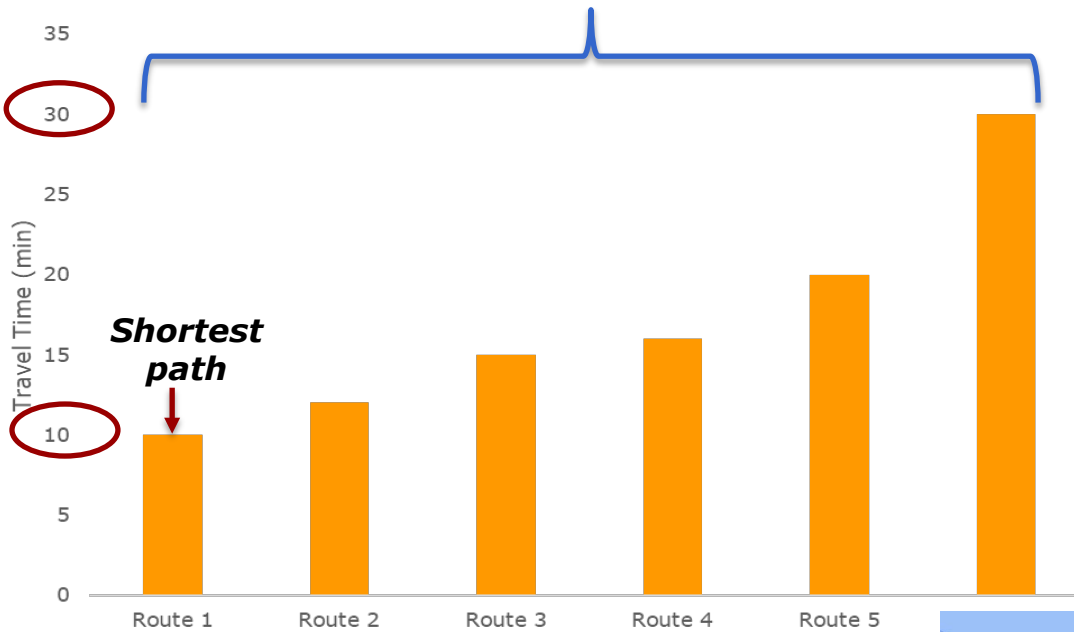
1. Reach: commuter, operators
2. Significance: services, industry, organisations, government

Overview of the Model



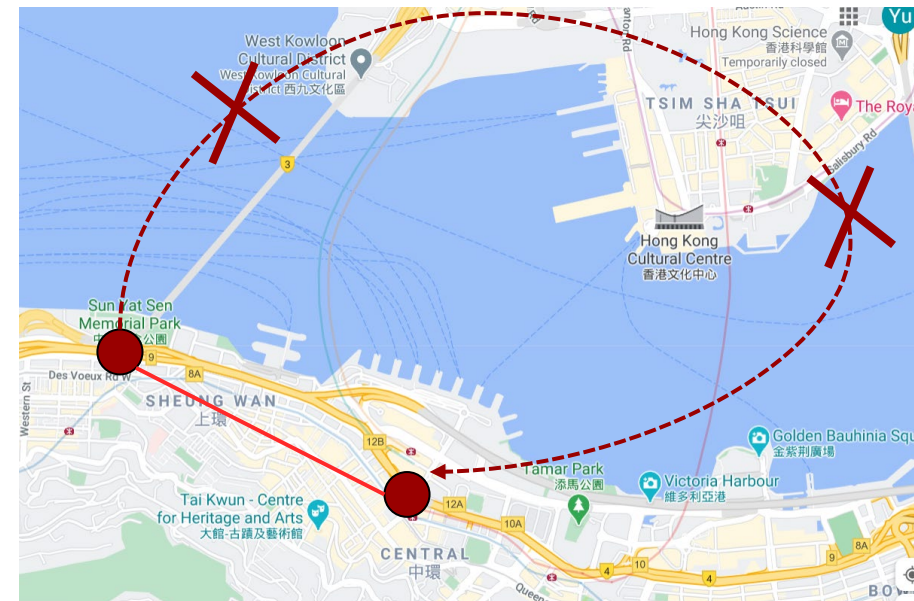
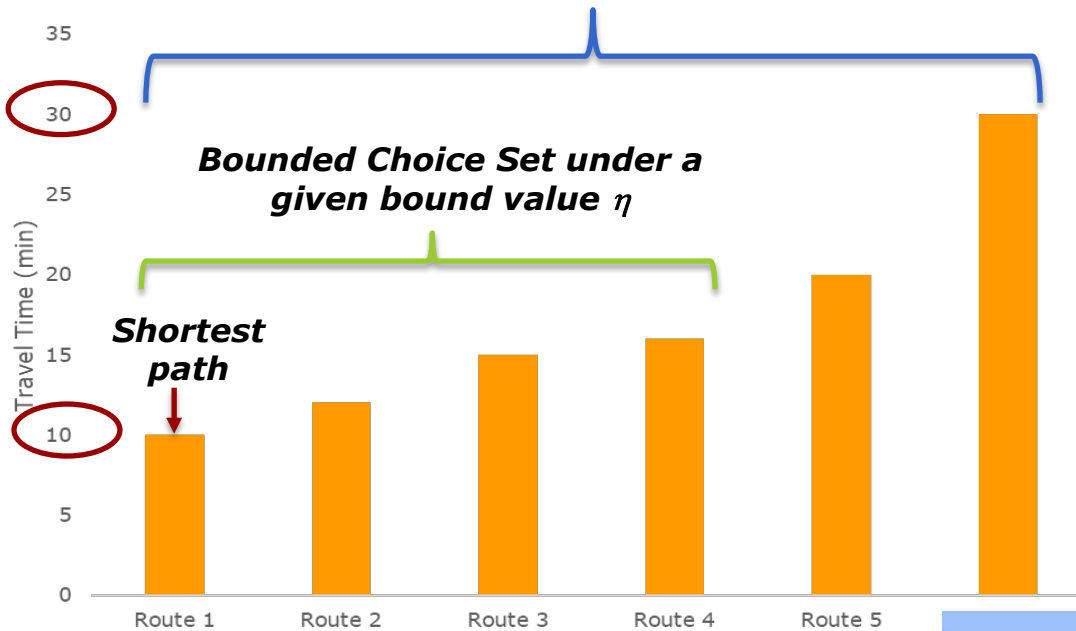
Stochastic User Equilibrium with a Bounded Choice Set (BSUE)

Every path will be selected with a probability



Stochastic User Equilibrium with a Bounded Choice Set (BSUE)

Every path will be selected with a probability



Formulation of BSUE

$$p_r = \frac{\exp\left(-\theta\left(\pi_r - \min\left(\pi_{r''} : r'' \in \mathcal{R}_{\text{BSUE}}\right) - \eta\right)\right) - 1}{\sum_{r' \in \mathcal{R}_{\text{BSUE}}} \exp\left(-\theta\left(\pi_{r'} - \min\left(\pi_{r''} : r'' \in \mathcal{R}_{\text{BSUE}}\right) - \eta\right)\right) - 1}, \forall r \in \mathcal{R}_{\text{BSUE}}$$

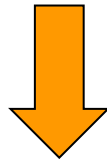
Diagram illustrating the components of the BSUE formulation:

- Travel cost associated with path r** : Points to π_r in the numerator.
- Bounded value**: Points to η in the numerator.
- Probability of selecting path r** : Points to p_r .
- Minimum travel cost in the choice set**: Points to $\min(\pi_{r''} : r'' \in \mathcal{R}_{\text{BSUE}})$ in the denominator.
- Bounded choice set**: Points to $\mathcal{R}_{\text{BSUE}}$ in the denominator.

Step 1.

$$\frac{p_{r,\text{BSUE}}}{p_{r',\text{BSUE}}} = \frac{\exp\left(-\theta\left(\pi_r - \min\left\{\pi_{r''} : r'' \in \mathcal{R}_{\text{BSUE}}\right\} - \eta\right)\right) - 1}{\exp\left(-\theta\left(\pi_{r'} - \min\left\{\pi_{r''} : r'' \in \mathcal{R}_{\text{BSUE}}\right\} - \eta\right)\right) - 1}$$

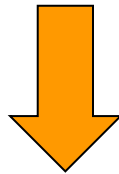
Step 2.



Introducing auxiliary variable y_r
 $y_r = \exp\left(-\theta\left(\pi_r - \min\left\{\pi_{r''} : r'' \in \mathcal{R}_{\text{BSUE}}\right\} - \eta\right)\right) - 1$

$$\ln(p_{r,\text{BSUE}}) - \ln(p_{r',\text{BSUE}}) = \ln(y_r) - \ln(y_{r'})$$

Step 3.



Introducing two more auxiliary variables
 $\chi_{r,\text{BSUE}} = \ln(p_{r,\text{BSUE}}) \quad z_{r,\text{BSUE}} = \ln(y_r)$

$$\chi_{r,\text{BSUE}} - \chi_{r',\text{BSUE}} = z_{r,\text{BSUE}} - z_{r',\text{BSUE}}$$

Step 4.

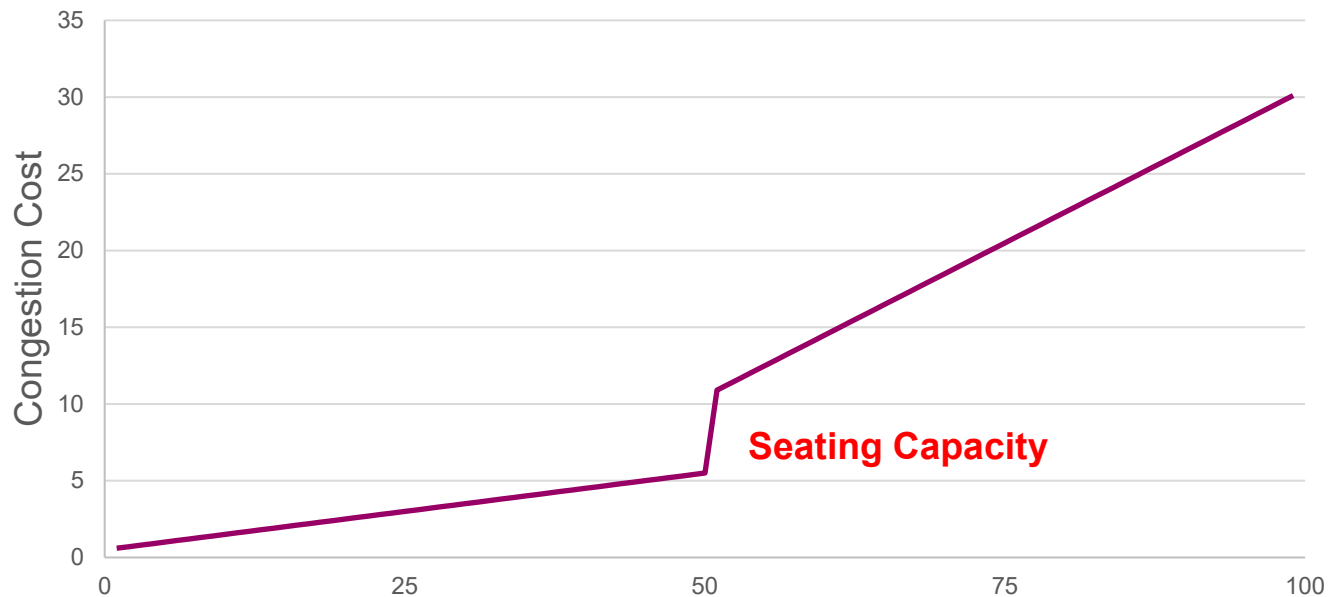
Finally apply the techniques to linearize the logarithmic equation

Realistic Seating Behaviour

Seating passengers maintain seated

Standing passengers take a seat when vehicle become uncongested

Stepwise congestion cost



Seating Constraints

$$\Delta_{l,(i,j)}^{\text{congest}} \begin{cases} = 1, & \text{if } v_{l,(i,j)}^{\text{onboard}} \leq \text{Cap}_{l,(i,j)}^{\text{seat}} \\ = 0, & \text{if } v_{l,(i,j)}^{\text{onboard}} > \text{Cap}_{l,(i,j)}^{\text{seat}} \end{cases}$$

Binary decision variable = 1,
if the number of passengers is
less than the number of seat

$$\Delta_{r,l,(i,j)}^{w,\text{seat}} \begin{cases} = 1, & \text{if the passenger has a seat} \\ = 0, & \text{otherwise} \end{cases}$$

Binary decision variable = 1,
if passengers can take a seat

Set of Constraints

$$\Delta_{r,l,(i,j)}^{\text{seat}} \leq \Delta_{r,l,(j,k)}^{\text{seat}}$$

$$\Delta_{r,l,(j,k)}^{\text{seat}} \geq \Delta_{l,(j,k)}^{\text{congest}}$$

$$\Delta_{r,l,(i,j)}^{\text{seat}} = \Delta_{l,(i,j)}^{\text{congest}}$$

$$\Delta_{l,(j,k)}^{\text{congest}} + \Delta_{r,l,(i,j)}^{\text{seat}} \geq \Delta_{r,l,(j,k)}^{\text{seat}}$$

Correctness of the Constraints (I)



Scenarios		Congestion status		Seating status	
No.	Description	$\Delta_{l,(i,j)}^{\text{congest}}$	$\Delta_{l,(j,k)}^{\text{congest}}$	$\Delta_{r,l,(i,j)}^{w,\text{seat}}$	$\Delta_{r,l,(j,k)}^{w,\text{seat}}$
I	Both (i, j) (j, k) are congested, passengers do not have seat on the two links	0	0	0	0
II	Both (i, j) (j, k) are not congested, passengers stay seated on the two links	1	1	1	1
III	(i, j) is congested, passengers do not have a seat. (j, k) becomes uncongested and passengers take a seat.	0	1	0	1
IV	(i, j) is not congested and passengers take a seat. (j, k) become congested. Seating passengers main seated.	1	0	1	1

All satisfy the constraints

Correctness of the Constraints (II)

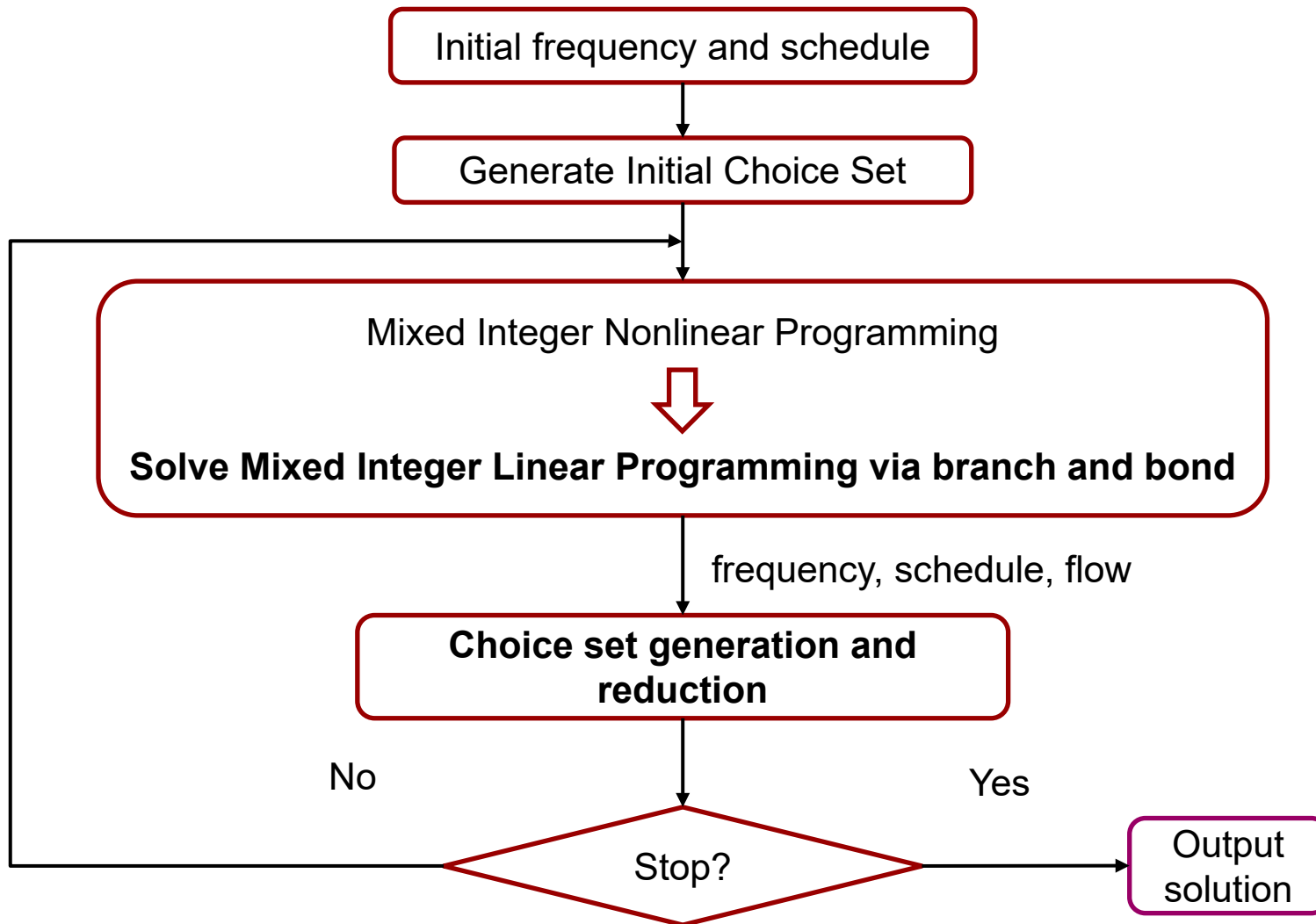


4 decision variables, $2^4 = 16$ possible combinations

No.	$\Delta_{l,i,j}^{\text{congest}}$	$\Delta_{l,j,k}^{\text{congest}}$	$\Delta_{r,l,i,j}^{\text{w,seat}}$	$\Delta_{r,l,j,k}^{\text{w,seat}}$	Violated Constraint
1	0	0	0	0	None. Scenario I
2	0	0	0	1	$\Delta_{l,i,j}^{\text{congest}} + \Delta_{r,l,i,j}^{\text{w,seat}} \geq \Delta_{r,l,j,k}^{\text{w,seat}}$ ($0+0 \geq 1$)
3	0	0	1	0	$\Delta_{r,l,i,j}^{\text{w,seat}} \leq \Delta_{r,l,j,k}^{\text{w,seat}}$ ($1 \leq 0$)
4	0	0	1	1	$\Delta_{r,l,i,j}^{\text{w,seat}} = \Delta_{l,i,j}^{\text{congest}}$ ($1 = 0$)
5	0	1	0	0	$\Delta_{r,l,j,k}^{\text{w,seat}} \geq \Delta_{l,j,k}^{\text{congest}}$ ($1 \geq 0$)
6	0	1	0	1	None. Scenario III
7	0	1	1	0	$\Delta_{r,l,i,j}^{\text{w,seat}} \leq \Delta_{r,l,j,k}^{\text{w,seat}}$ ($1 \leq 0$)
8	0	1	1	1	$\Delta_{r,l,i,j}^{\text{w,seat}} = \Delta_{l,i,j}^{\text{congest}}$ ($1 = 0$)
9	1	0	0	0	$\Delta_{r,l,i,j}^{\text{w,seat}} = \Delta_{l,i,j}^{\text{congest}}$ ($0 = 1$)
10	1	0	0	1	$\Delta_{r,l,i,j}^{\text{w,seat}} = \Delta_{l,i,j}^{\text{congest}}$ ($0 = 1$)
11	1	0	1	0	$\Delta_{r,l,i,j}^{\text{w,seat}} \leq \Delta_{r,l,j,k}^{\text{w,seat}}$ ($1 \leq 0$)
12	1	0	1	1	None. Scenario IV
13	1	1	0	0	$\Delta_{r,l,i,j}^{\text{w,seat}} = \Delta_{l,i,j}^{\text{congest}}$ ($0 = 1$)
14	1	1	0	1	$\Delta_{r,l,i,j}^{\text{w,seat}} = \Delta_{l,i,j}^{\text{congest}}$ ($0 = 1$)
15	1	1	1	0	$\Delta_{r,l,i,j}^{\text{w,seat}} \leq \Delta_{r,l,j,k}^{\text{w,seat}}$ ($1 \leq 0$)
16	1	1	1	1	None. Scenario II

Except the four scenarios,
all other combinations violate
one or more constraints

Solution: Overview



Results:

Schedule Synchronisation “Paradox”

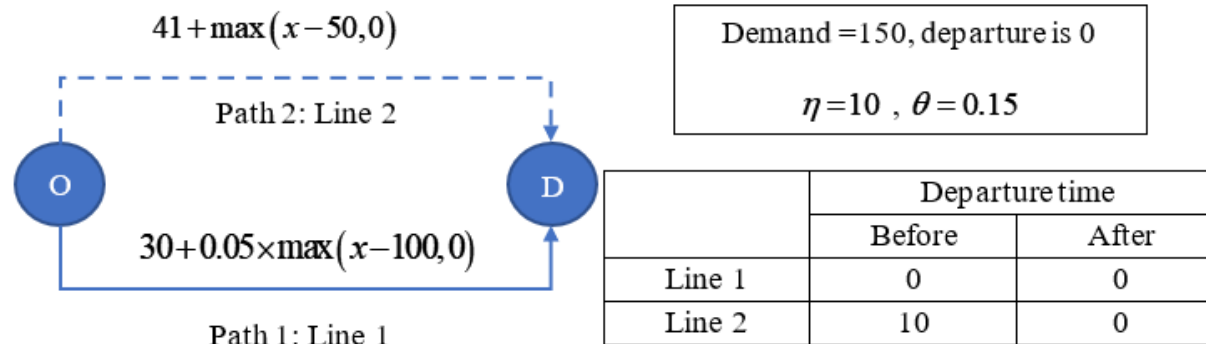


Figure 1 Network and data for demonstrating the paradox phenomenon

Table 1 Results of the before and after study

Cases	Paths	Used Path	Path Flow	Path Cost	Total Travel Cost
Before	Path 1	Yes	150.00	32.50	4875.00
	Path 2	No	-	(51.00)	
After	Path 1	Yes	142.48	32.12	4885.34
	Path 2	Yes	7.52	41.00	

