


ALICE JACKSON

****Applied Position: Financial Risk Analyst ****

CONTACT INFORMATION

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 **Location:** New York, NY

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PROFESSIONAL SUMMARY

Dynamic Financial Risk Analyst with 2+ years of experience in equity research and portfolio analysis. Proven track record in financial modeling, valuation analysis, and investment recommendations. Strong background in financial markets with expertise in fundamental analysis and risk assessment.

EDUCATION

Master of Finance | Columbia Business School | 2022-2024

- **GPA:** 3.8/4.0

- **Relevant Coursework:** Securities Analysis, Portfolio Management, Derivatives, Corporate Finance

- **Thesis:** "ESG Integration in Equity Valuation Models"

Bachelor of Economics | University of Pennsylvania | 2018-2022

- **GPA:** 3.6/4.0, Magna Cum Laude

- **Major:** Economics with Finance Concentration

- **Honors:** Dean's List (6 semesters), Phi Beta Kappa

PROFESSIONAL EXPERIENCE

Financial Risk Analyst ** | Goldman Sachs Asset Management | July 2024 - Present

- Conduct comprehensive equity research on 25+ companies in technology and healthcare sectors
- Develop detailed financial models and perform DCF, comparable company, and precedent transaction analyses
- Prepare investment recommendations resulting in \$50M+ portfolio allocation decisions
- Monitor market trends and provide daily market commentary to senior portfolio managers
- Collaborate with sector teams to identify emerging investment opportunities

Research Intern | J.P. Morgan Securities | June 2023 - August 2023

- Assisted senior analysts in preparing equity research reports for institutional clients
- Built financial models for IPO valuations and updated coverage universe models
- Conducted industry research and competitor analysis for TMT sector coverage
- Participated in client calls and management meetings with C-suite executives

Investment Banking Analyst | Credit Suisse | September 2022 - June 2024

- Executed M&A transactions totaling \$2.5B+ in deal value
- Prepared pitch books, offering memorandums, and management presentations
- Performed financial due diligence and valuation analysis for potential acquisitions

- Supported senior bankers in client relationship management and business development
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TECHNICAL SKILLS

Programming & Software:

- Advanced: Excel (VBA, Power Query), Bloomberg Terminal, FactSet
- Proficient: Python, R, SQL, MATLAB
- Familiar: Tableau, PowerBI, Capital IQ

Financial Analysis:

- Financial Modeling & Valuation
- Equity Research & Analysis
- Risk Management & Assessment
- Portfolio Optimization
- Options & Derivatives Pricing

Certifications:

- CFA Level II Candidate (June 2025)
 - Series 7 & 63 Licensed
 - FRM Part I Certified
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NOTABLE ACHIEVEMENTS

- 🏆 **Top Performer** - Ranked #1 analyst in Q4 2024 equity research accuracy
 - 🏆 **Excellence Award** - Goldman Sachs Asset Management (2024)
 - 🏆 **Outstanding Graduate** - Columbia Business School (2024)
 - 🏆 **National Merit Scholar** - University of Pennsylvania (2018)
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ADDITIONAL INFORMATION

Languages: English (Native), Spanish (Conversational), Mandarin (Basic)

Interests: Financial Markets Research, Sustainable Investing, Marathon Running

Volunteer: Financial Literacy Mentor at NYC Youth Programs