

Account Forms

Inspiration

- See the Transaction Forms.

Brainstorming

- This form needs to show the following:
 - Name
 - Type
 - Opening Balance
- This form has the following optional fields:
 - Interest Rate
- Showing the optional fields can be done using the same way we do for the Transaction Form: using an accordion section.
- Now displaying the types is a bit more problematic.
 - We currently don't have icons for the account types. Specifically, "asset".
 - As such, we have two options:
 - Find an icon for "asset" so that we can replicate the type cards, or
 - Don't show any icons for the account types and just use type cards that are the same height but without icons and centered text.
 - I think we go with icon-less for now. This way, there's less confusion and more emphasis on transactions being the primary object.

Designs

Grayscale

New Account



Name

e.g. Chequing

Opening Balance

\$3.50

Optional details ▼

What type of account is this?

Asset

Liability

Income

Expense

Create Account

Create & Make Another

New Account

×

Name

e.g. Chequing

Opening Balance

\$3.50

Optional details

▼

Interest Rate

%1.35

What type of account is this?

Asset

Liability

Income

Expense

Create Account

Create & Make Another

New Account

×

Name

e.g. Chequing

Opening Balance

\$3.50

Optional details

▼

Interest Rate

%1.35

What type of account is this?

Asset

Liability

Income

Expense

Create Account

Create & Make Another

Colored

New Account



Name

e.g. Chequing

Opening Balance

\$3.50

Optional details ▼

Interest Rate

%1.35

What type of account is this?

Asset

Liability

Income

Expense

Add Account

[Add & Make Another](#)