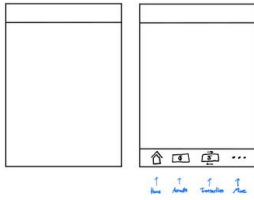


# Low-Fidelity Designs

## Mobile Templates



## Home

Month/year picker

Home screen design showing a balance of \$10,000, a list of assets (Assets \$10,000, Savings \$5,000, Investment \$5,000), and a bottom navigation bar.

Recent Transactions

Description	Amount
August gift club	\$500
Saving	\$500
Transfer	\$500

transaction type selection

## Add Account

New Account

Name

Type: Asset, Liability

Opening Balance

transaction type selection

Only shows up for asset/liability

## Account List

Account List screen showing a list of accounts: Assets, Savings, Investment, and a bottom navigation bar.

## View Account

View Account screen showing a detailed view of an account, including a balance, a list of transactions, and a bottom navigation bar.

## Add Transaction

New Transaction

Description

Type: Expense, Income, Asset

Amount

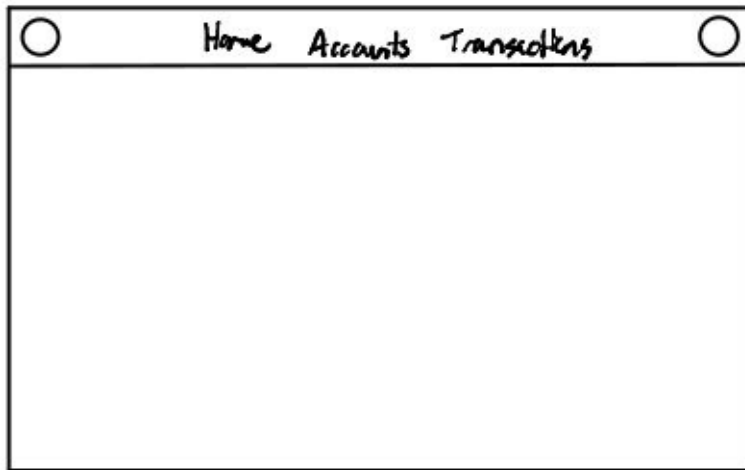
## Transaction List

Transaction List screen showing a list of transactions: Tuesday, 22 August gift club, Friday, 28 December, and a bottom navigation bar.

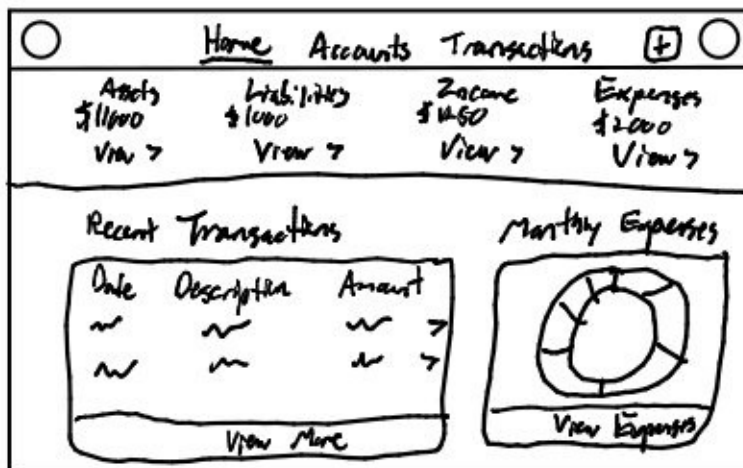
## View Transaction

View Transaction screen showing a detailed view of a transaction, including a date, description, type, and amount, and a bottom navigation bar.

# Desktop Templates



## Home



Home

ifincs  
\$10,000  
NET WORTH

Jan V

Recent Transactions

Pizza	-\$20
<del>Salary</del>	\$500
movie	-\$20

Add Account

< New Account

Name

Type

Cash

Credit

Investment

Opening Balance

Account List

All v

Cash	\$1000 >
Savings BND	\$300 >
Checking	\$100 >
Mastercard	-\$100 >

new acct is essentially same

forget to add date

← ~~New~~ Transaction ✓

\$10.00

Description:

Type: Expense ✓

Income

Asset

from Savings (asset)

to Electronics (expense)

Notes

← New Transaction ✓

\$10.00

Description

Type: Income

Expense ✓

Category: electronics

from Savings

Notes

{ or use +/- for \$

{ from becomes "to" if none

← Import

✓

file

Transactions.csv X

Column Profile

Mint - CSV

Select a profile

CIBC

BMO

+ Create New

If 3 matching profile,  
pick 1 by default,  
click to select another  
or create one

← Map Columns

✓

Date	+
Description	+
Amount	+
Notes	Long Descr...
⋮	

would you like to  
save this column profile?  
Name: \_\_\_\_\_  
☐ No ☐ Yes

opens up modal  
dialogue with list  
of columns.