User Settings

Inspiration

[redacted]

Articles

- #FeatureCrushFriday: Account, Profile, and Settings

- https://uxdesign.cc/designing-a-better-settings-page-for-your-app-fcc32fe8c724

- Google search: ux account settings - Google Search

- Best layout for a settings page

- Designing Settings

- Quantifying UX: How we validated the redesign of GitLab's settings pages

Checklists

The following is what we need for the Settings page(s).

Desktop

- A section on my account details (email, password).

  - Title should be "Account".

  - Need an input to change email.

  - Need an input for old password and new password.

  - Need a Save button.

  - Need a section for deleting my account.

- A section for managing my import profiles (renaming, viewing formats, deleting -- *not* creating).

  - Title should "CSV Import Formats".

  - Need a list of the existing import profiles.

  - Need to be able to delete an import profile.

  - Need to be able to edit an import profile (name and column assignments).

- – Need to be able to view the structure of an import profile.
- A section for managing my account data (export as CSV/JSON, make a backup, restore a backup).
  - – Title should be "My Data".
  - – Need a section for exporting as CSV/JSON.
    - • Need a message stating this isn't for backup purposes; just for external uses.
  - – Need a section for downloading a backup.
  - – Need a section for restoring a backup.
- Navigation to switch between sections.

Mobile

- A section on my account details (email, password).
  - – Title should be "Account".
  - – Need an input to change email.
  - – Need an input for old password and new password.
  - – Need a Save button.
  - – Need a section for deleting my account.
- A section for managing my import profiles (renaming, viewing formats, deleting -- *not* creating).
  - – Title should "CSV Import Formats".
  - – Need a list of the existing import profiles.
  - – Need to be able to delete an import profile.
  - – Need to be able to edit an import profile (name and column assignments).
  - – Need to be able to view the structure of an import profile.
  - – Don't need a save button; all actions (edit, delete) will just happen.
- A section for managing my account data (export as CSV/JSON, make a backup, restore a backup).
  - – Title should be "My Data".
  - – Need a section for exporting as CSV/JSON.

- Need a message stating this isn't for backup purposes; just for external uses.
  - Need a section for downloading a backup.
  - Need a section for restoring a backup.
- Navigation to switch between sections.

Brainstorming

- I'm thinking all of the user settings can be on one page. On desktop there can be a sidebar for navigation between the areas and then there wouldn't be any on mobile; users would just scroll.
- Alternatively, we could have separate pages for each settings section. Then, desktop would get a sidebar like above, but mobile get a separate page to select the section they want to view; then they would go to the page for that setting.
  - I feel like this is actually the better -- and more common -- option.

"Account" Section

- Can't forget a header for the page (with back button on mobile).
- I'm thinking just straight up three inputs (email, old password, new password), then save button, then separator, then delete account section.
- The delete account section should have a border around it (to really make it stand out), with a header message, a paragraph message, and the delete button.
- We'll then need modal for confirmation, but that'll be designed as part of the all-encompassing 'Modals' feature.

"CSV Import Formats" Section

- Can't forget a header for the page (with back button on mobile).
- I'm thinking a list with rows very similar to the Accounts list.
- The actions at the end of the rows will be edit + delete.
- Choosing to edit an import profile will pop open (below the row) the interface for creating an import profile (that is, name input and column mapping table), just with no sample data.
  - There'll also need to be a Save and Cancel button.
  - On mobile, should it be a separate screen to edit the profile? Probably.
- Deleting an import profile will immediately delete it, but with an undo toast.

- Import profiles should be sorted by name, with no other ability to sort the list.

- Clicking on an import profile opens (below the row) just the column mapper (obviously, in read-only mode).

"My Data" Section

- The first part of this section will be for exporting user data.

- Will need a message to indicate that these exports are primarily intended for external use; backups should be made using the backups feature.

- There will need to be two buttons for exports: CSV and JSON.

- Then there'll be the backup and restore section.

- There should be a message in the Restore section that restoring data will replace all existing data.

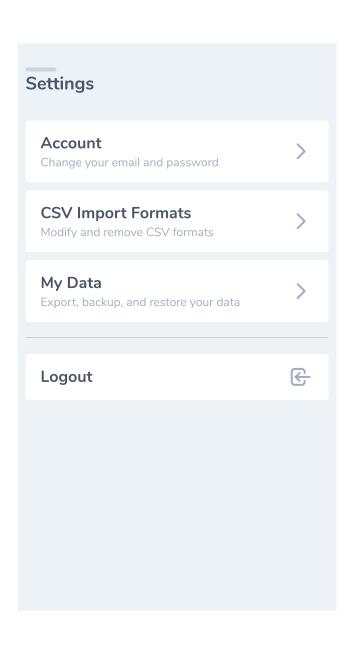## Navigation

I'm thinking a mix between this:

and this:

I want the full item highlight of the first and the detached navigation of the second. Kinda like how we do the desktop Accounts list.

As for mobile, I quite like this:

Except, without the divider lines.

Designs

Grayscale

Settings

Account
Change your email and password

CSV Import Formats
Modify and remove CSV formats

My Data
Export, backup, and restore your data

Logout

Settings

Account

Email

test@test.com

Old Password

test@test.com

New Password

test@test.com

Save

Delete Account

Yeah, once you delete your user account, **it's gone**.

All your transactions, all your accounts, poof! Reduced to atoms.
So you better be certain.

Delete your account

Colored

Settings

Account
Change your email and password

CSV Import Formats
Modify and remove CSV formats

My Data
Export, backup, and restore your data

Logout

Settings

Account

CSV Import Formats

My Data

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