



HENISH PATEL

Financial Professional



+1 (647) 818-9216



henishpatel5692@gmail.com



1051 Upper James
Hamilton ON L9C 3A6



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- TFSA, RESP, RRSP, FHSA
 - Life Insurance
 - Disability Insurance
 - Critical Illness Insurance
 - Long-Term Care

- Segregated Fund Investment
 - Tax Advantage Planning
 - Will and Estate Preparation
 - Emergency Fund Advice
 - Annuity Solutions
 - Wealth Plan
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