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Computer Science Tripos - Part II Project

Music Generation in Microsoft Excel

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Declaration

I, Henry Mattinson of Christ's College, being a candidate for Part II of the Computer Science Tripos, hereby declare that this dissertation and the work described in it are my own work, unaided except as may be specified below, and that the dissertation does not contain material that has already been used to any substantial extent for a comparable purpose.

I, Henry Mattinson of Christ's College, am content for my dissertation to be made available to the students and staff of the University.

Signed [signature]

Date [date]

Proforma

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Original Aims of the Project

The main aim of the project was to create a system for music expression and playback in Excel. This would allow users to play notes with defined durations at a defined tempo. Notes can be grouped to define multiple parts, play loops, and define sequences of notes and chords which can be referenced for playback. This is followed by an implementation of a converter from MIDI, an existing musical notation scheme, to the Excel system (with compression as an extension) and usability testing of the Excel system.

Work Completed

I designed a notation for music expression in Excel and built a prototype (Excello) satisfying the success criteria. Participatory design sessions with 21 users provided formative evaluation that lead to the implementation of many additional features as extensions. I contributed part of my implementation to an open-source library; this has been merged and published. I built a converter from MIDI to the Excello notation which can convert exactly or perform compression. This was used to translate a corpus of music to the Excello notation. Finally, I performed summative evaluation with the users from the participatory design.

[1] Computed by summing `texcount -1 -utf8 -sum -inc diss.tex` using flags to including words in tables over the five main chapters.

[2] File line count for all Typescript and Python files and the JSON file for customFunctions definitions. No typescript or node congifiguration files, css, or markup included.

Special Difficulties

None.

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Chapter 1

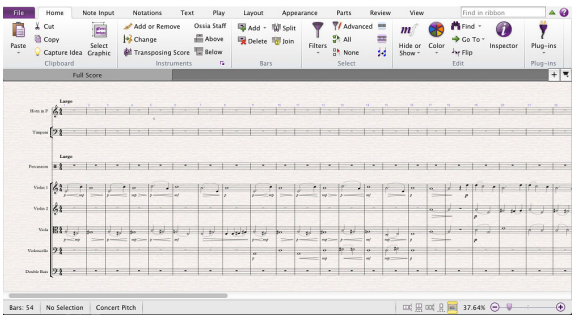
Introduction

1.1 Motivation

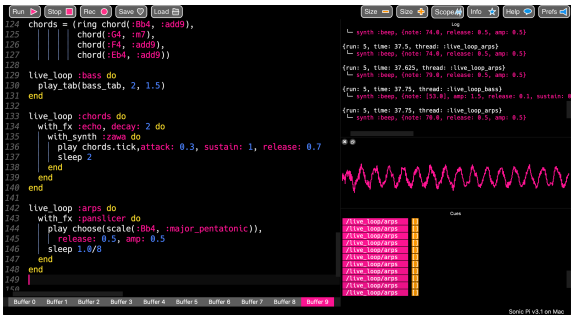
There exist many programs for music notation and composition. In Sibelius (fig 1.1 (a)), users write scores using traditional western music notation, whilst music is produced in the live programming interface Sonic Pi (fig 1.1 (b)) by writing Ruby code [1]. These require users to gain familiarity with a new interface, often with a large threshold to creating simple musical ideas. There are four times more spreadsheet users than programmers [26], it being the preferred programming language for many people [22]. I believe that this ubiquity, along with the affordances of the spreadsheet, would enable new ways to interact with musical notation that capitalise on existing familiarities with spreadsheets and their data handling capabilities.

The use of grid structures is an established concept in music programs, with most sequencing software using one axis of the screen for time, and the other for pitch or musical parts. Nash's Manhattan [21] (fig 1.1 (c)) uses a grid structure where formulae can define a cell's value, like in a spreadsheet. However, it is limited to columns defining tracks and rows corresponding to time. Sarkar's SheetMusic [25] investigated including formulae with sound output within the spreadsheet paradigm. This also introduced abstracting time away from the grid, in this case using an incrementing global `tick` variable which could be referred to in formulae. Both axes can be used interchangeably for SheetMusic notation or non-musically interpreted markup that the user wishes to include, a concept idiomatic to Excel usage. Simple formulae such as `if(tick%2==0) p('snare') else p('kick')` allow musical structures to be defined without advanced programming knowledge. This plays an alternating snare and kick sound. Formulae quickly become unwieldy for larger pieces, especially if they are not highly repetitive. Whilst other spreadsheet music projects exist [13], these simply use the spreadsheet as the medium for conventional sequencing so the spreadsheet flexibility is lost.

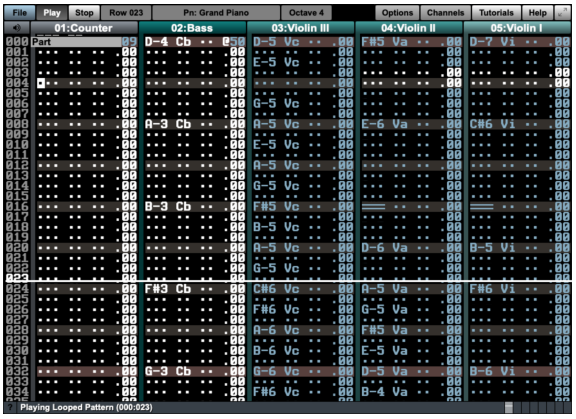
I have built Excello (fig 1.1 (d)), an Excel add-in for end-user music programming where users define music in the spreadsheet and can play it back from within Excel. It maintains the abstraction of time from the grid to keep the flexibility spreadsheets offer, but was designed so individual cells would not become too complex. Existing Excel functionality can be used, both accelerating the learning curve and increasing the available functionality.



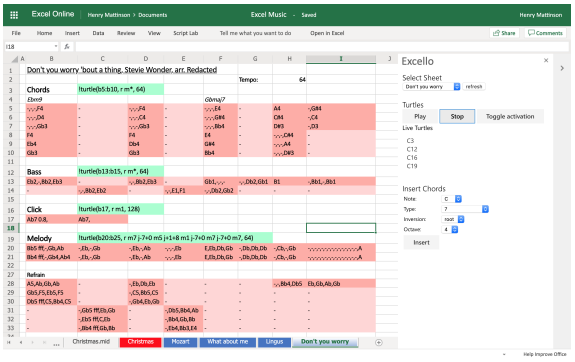
(a) Sibelius - an editor with playback for staff notation © Gorazd Bozic[1]



(b) Sonic Pi - code is written on the left and output information on the right



(c) Manhattan - columns of parts played from top to bottom



(d) Excello - a spreadsheet of music notation with a window for playback on the right

Figure 1.1: The interfaces of (a) Sibelius, (b) Sonic Pi, (c) Manhattan, (d) Excello

1.2 Outline of Work

My achievements can be summarised by:

1. I designed and built a prototype for musical expression and playback within Excel satisfying all the success criteria for the system.

2. Participatory design began using this initial prototype. Following formative evaluation sessions with 21 participants, issues and feature requests were identified. Users continued to give feedback as they used the updated prototypes.

3. A series of extensions were implemented, solving problems identified by participants and adding requested features.

4. A converter from MIDI to the Excello format was built and a large MIDI corpus translated to quantify the expressiveness of the notation.

5. Summative evaluation was performed with the participants. Evaluating the features implemented during participatory design and Excello's usability using the Cognitive Dimensions of Notation (CDN) framework [11], using Sibelius as a comparison.

[1] https://creativecommons.org/licenses/by-nc/2.0/.

Chapter 2

Preparation

This chapter first addresses the refinements made to the project proposal. Then I shall explain the tests that established Excel's suitability for musical development. Next, the initial design decisions for Excello shall be explained. The software engineering tools and techniques employed will then be introduced. Finally, the research conducted to decide to implement the converter from MIDI to Excello is summarised.

2.1 Proposal Refinements

The project designed a notation for defining music within a spreadsheet, along with a system for interpreting this to produce audio output. This continued to explore abstracting time away from the grid.

This would be implemented as an Excel add-in subject to successful initial testing. An add-in is a web application displayed within Excel that can read and write to the spreadsheet using the Office Javascript API.[1] Arbitrary additional data and markup can be included in the spreadsheet. Tests verified that audio output can be produced for end-user music programming within Excel.

A sizeable addition to the project beyond the initial proposal was to perform participatory design [20] to advise on improvements and new features beyond the initial prototype. Participants were able to identify aspects of the current design that worked well or added cognitive difficulty. As a result, the proposed extension of live-coding (allowing notes and turtles to be modified during playback) wasn't implemented as it was not deemed high priority by the participants. Participants who gained sufficient familiarity with the project were used for more informed summative evaluation.

The converter translated MIDI to a CSV file for use with Excello. Explanation on the choice of MIDI is provided below. It was also motivated by participants who wished to integrate Excello with their use of digital audio workstations such as Logic Pro, Ableton Live, and GarageBand.

[1] https://docs.microsoft.com/en-us/javascript/api/excel?view=office-js.

2.2 Feasibility Analysis

The following section outlines the tests carried out to assess the feasibility of synthesising notes with data in a spreadsheet using an Excel add-in. All tests were carried out in Excel Online[2] using Script Lab,[3] an add-in that allows users to create and test simple add-ins experimenting with the Office Javascript API. These add-ins can access libraries and data elsewhere online.

If add-ins were run in an older version of Internet Explorer, playing sound or using the Web Audio API would not be possible [19]. An add-in that played a WAV file verified that sound could be created.

2.2.1 Note Synthesis Library

The Web Audio API allows audio to be synthesised from the browser using Javascript [19]. Creating a program for users to define and play musical structures requires synthesising arbitrary length, pitch and volume notes. To avoid the lower-level audio components (e.g. oscillators), I researched libraries that would allow me to deal with higher level musical abstractions of the synthesised notes. Sarkar's SheetMusic used the library tones,[4] an API where only the pitch and volume envelope[5] of the notes can be defined. This also only included simple waveform synthesisers.

Tone.js[6] is a library built on top of the Web Audio API that provides greater functionality. An `Instrument` such as a `Synth` or `Sampler` is defined. The `triggerattackrelease` release method of these instruments allows a note of a given pitch, volume and duration to be triggered at a particular time. Notes are defined using scientific pitch notation (SPN) (e.g. `F#4`), name (with accidental[7] if required, e.g. `F#`) combined with octave (`4`). As Script Lab can reference libraries from the Node Package Manager (NPM), I tested playing notes with pitch defined in the add-in Javascript.

2.2.2 Office Javascript API

To produce music within Excel, the musical output must be informed by the data in the spreadsheet. Previous tests defined notes in the add-in Javascript. To test the Excel API, I played a note with the pitch defined in the spreadsheet. This was extended so note playing, not just the pitch, was defined within a cell (`play(F#4)`), detected and executed.

Next, I was able to play a sequence of constant length notes defined in consecutive cells (`play(H1:K1)`). The range of cells was accessed using the Excel API and the values were

[2] https://office.live.com/start/Excel.aspx.
[3] https://www.microsoft.com/en-us/garage/profiles/script-lab/.
[4] https://github.com/bit101/tones.
[5] How the note's volume changes over its duration.
[6] https://tonejs.github.io/.
[7] Sharp or flat symbol used for black notes on a piano.

played using the `Tone.Sequence` object. These tests confirmed Tone.js combined with the Excel API provided adequate functionality to implement the project as an add-in.

2.3 Excello Design and Language

2.3.1 Abstracting Time

Griffith's Al-Jazari [17] takes place in a three-dimensional world where robotic agents navigate around a two-dimensional grid. The height and colour of the blocks over which the agents traverse determines the sound they produce. The characteristics of the blocks are modified manually by users at run-time whilst the agents are moving. The basic instructions have the agents rotate and move forwards and backwards in the direction that they are facing. There exists a dual formalism in both the agent's instructions and the block state. This design is intended to improve live coding accessibility, both when viewing performances and becoming a live coder.

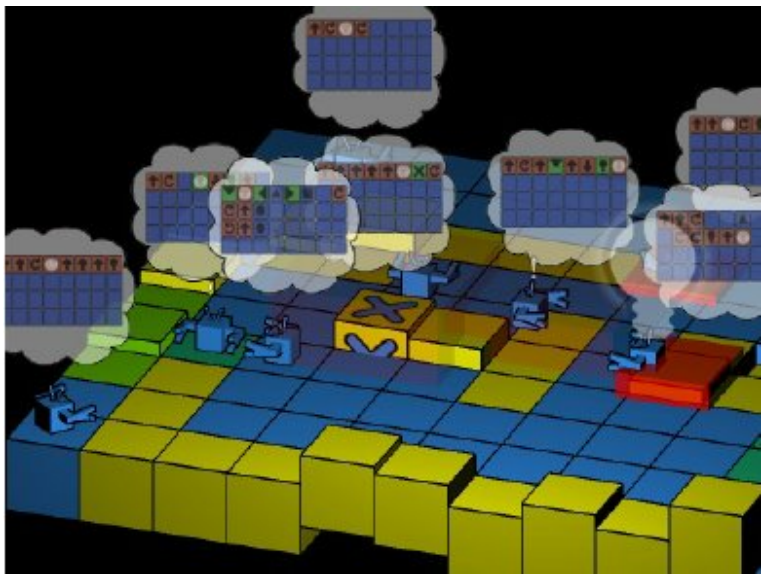


Figure 2.1: Programmed agents moving around a grid in Al-Jazari © Alex Mclean

In Al-Jazari, the agents are programmed with symbols corresponding to different movements in thought bubbles above them. This is not suitable for programming within spreadsheets where all data must exist alphanumerically within cells. If an agent was to continue moving forwards many times in a row, it would become tiresome to keep adding this symbol. This is less of an issue in Al-Jazari where the grid only measures ten cells wide and long.

Having a cursor navigate around a cartesian plane is the method used by turtle graphics [27]. Just as this concept is used in Al-Jazari for agents to play the cell they occupy rather than colour it, it is suitable for spreadsheets. The turtle abstraction is employed by Excello by defining notes in cells and agents, known as turtles, to move through the spreadsheet activating them. To play a chord, multiple turtles must simultaneously pass

through multiple cells corresponding to the notes of the chord. As each cell and turtle is only responsible for up to one note simultaneously, this maintains high notational consistency. However, this sacrifices the abstractions for musical structures that are available in languages like Sonic Pi - `chord('F#', 'maj7')`. By implementing methods in the add-in to add the notes of chords to the grid, abstractions can be maintained whilst preserving consistency and cleanness in the spreadsheet itself.

Turtle are the crux of the Logo programming language [10] where turtles are programmed entirely by text to produce graphical output. For example, `repeat 4 [forward 5 right 90]` has a turtle move forwards 50 units and turn 90 degrees to the right four times to draw a square. A similar method is employed in Excello but the language is designed to be less verbose.

2.3.2 Initial Prototype Design

Notes are placed in the cells of the spreadsheet and turtles are defined to move through the grid using a language based on Logo. The notes in cells are played when turtles move through them. When the play button is pressed, the melodic lines produced by all turtles defined in the grid are played concurrently. Turtles are defined with a start cell, movement instructions, the speed they move through the grid at (cells per minute) and the number of times they repeat their path. As in Al-Jazari, distance in space maps to time [18]. Excello extends upon this as turtles can move at different speeds. Therefore parts with longer notes can be defined more concisely and phase music[8] can be easily defined. The Excello turtle movement instructions are explained below with examples.

Turtles begin facing north (towards the top of the screen). The move command, `m`, moves the turtle one cell forward. Like Logo, turtles always move in the direction they are facing. The commands `l` and `r` turn the turtle 90 degrees left and right respectively. Logo commands are repeated with `repeat` followed by the number of repeats and the commands [10]. To reduce verbosity, single commands are repeated by placing a number immediately after it. For example, `m4` has the turtle move forwards four cells in the direction that it is facing. The direction a turtle is facing can be defined absolutely with `n`, `e`, `s` and `w` to face the turtle north, east, south and west. These rotate the turtles rather than moving them to maintain the consistency that turtles always move in the direction they face. To change notes' volume, dynamics (`ppp`, `pp`, `p`, `mp`, `mf`, `f`, `ff`, `fff`) can be placed within the turtle instructions. Any notes played after are played at that dynamic. Just as dynamics in western notation are a property of the staff, not individual notes, dynamics were originally defined in the turtle not notes. To repeat multiple instructions, they are placed in brackets followed by the number of repeats. For example, `(r m5)4` defines a clockwise path around a five by five square. This seven character example is equivalent to the above Logo example which requires 29 characters. This repetition of instruction is why relative movements `l` and `r` are included in the language despite being less explicit than the compass based directions. This is demonstrated in Figure 2.2.

[8] Music where identical parts are played at different speeds.

	A	B	C	D
1	turtle(A2, e m3 (r m2)2 m)			
2	C4	D4	E4	F4
3				G4
4	C4	C5	B4	A4

Figure 2.2: The instructions for a turtle following the path of notes from A2 to A4

Constraining each melodic line to a single path of adjacent cells may be inconvenient. Just as conventional score notation often spans across multiple lines, splitting up parts is a useful form of secondary notation (notation that is not formally interpreted). This requires the turtle to move to non-adjacent cells. For graphic drawing in Logo, lifting the pen allows the turtle to move without colouring the space beneath it. The number of steps the turtle takes does not affect the output, only what it colours does. However, Excello's musical output is dependent on the turtle's spatio-temporal information, so this would introduce large rests. Analogous to lifting the pen for graphical turtles, the turtle could enter a mode where it passes through cells immediately without playing them. But as the path in this case would be insignificant, I have added jumps to the language so the cell where play resumes can be given without having to program a path to that point. This is defined with `j` in absolute terms with a destination cell (e.g. `jA5`), or relatively (e.g. `j-7+1`), with the number of rows and columns jumped. An absolute jump may be more explicit for human readers, but relative jumps facilitate repeats jumping to different cells each time. For example, `r (m7 j-7+1)9 m7` plays 10 rows of 8 cells from top to bottom playing each row left to right. A jump is demonstrated in Figure 2.3.

	A	B	C	D
1	turtle(A2, r m3 jA4 m3)			
2	C4	D4	E4	F4
3				
4	G4	D4	E4	C4

Figure 2.3: The instructions for the path from A2 to D2 then A4 to D4

The language for turtle movement instructions is summarised by the following context-free grammar, $(N, \Sigma, S, \mathcal{P})$:

- Non-terminal symbols N = (⟨Full Instructions⟩, ⟨Instruction Series⟩, ⟨Single Block⟩, ⟨Command⟩, ⟨Relative⟩, ⟨Absolute⟩, ⟨Sign⟩, ⟨Cell⟩, ⟨Dynamic ⟩)
- Terminal symbols Σ = ($z \in \mathbb{Z}$, $n \in \mathbb{N}$, $c \in$ `[A-Za-z]`$^+$, `m`, `j`, `l`, `r`, `n`, `e`, `s`, `w`, `+`, `-`, `ppp`, `pp`, `p`, `mp`, `mf`, `f`, `ff`, `fff`)
- Starting symbol S = ⟨Full Instructions⟩
- Grammar rules $\mathcal{P}$ are shown in Figure 2.4

⟨Full Instructions⟩ ::= ⟨Instruction Series⟩
⟨Instruction Series⟩ ::= ⟨Single Block⟩ | ⟨Single Block⟩⟨Instruction Series⟩
⟨Single Block⟩ ::= `(`⟨Instruction Series⟩`)`n | ⟨Command⟩
⟨Command⟩ ::= `m`z | ⟨Relative⟩ | ⟨Relative⟩z | ⟨Absolute⟩ | ⟨Dynamic⟩ | `j`⟨Cell⟩ | `j`⟨Sign⟩n⟨Sign⟩n
⟨Relative⟩ ::= `l` | `r`
⟨Movement⟩ ::= `n` | `e` | `s` | `w`
⟨Sign⟩ ::= `+` | `-`
⟨Cell⟩ ::= cz
⟨Dynamic⟩ ::= `ppp` | `pp` | `p` | `mp` | `mf` | `f` | `ff` | `fff`

Figure 2.4: Turtle movement instructions grammar rules, $\mathcal{P}$, in Backus-Naur form [16]

Notes are defined in the cells using SPN. Empty cells are interpreted as rests. To create notes longer than a single cell, a cell containing only the character `s` sustains the note that came before it as in Figure 2.5 (a). A cell can be subdivided time-wise into multiple notes with multiple comma separated notes as in Figure 2.5 (b). This was designed so the length a cell corresponds to is not bound by the length of the smallest note in the piece. For example, a piece defined primarily with crotchets (one unit) but with occasional quavers (half a unit) does not necessitate double the number of cells and introduce many additional `s` cells in the entire piece.

	A	B	C	D	E	F	G	H
1	C4	s	D4	s	E4	s	F4	G4

(a) Using sustain cells

	A	B	C	D
1	C4	D4	E4	F4,G4

(b) Using a multi-note cell

Figure 2.5: Two identical motifs defined by using sustains or with multi-note cells

2.4 Software Engineering

2.4.1 Requirements

The success criteria of the project are:

1. Implementation of an system for music playback within a spreadsheet where users can:
    - Play individual notes and chords with defind durations.
    - Define multiple parts.
    - Play loops.
    - Define sequences of notes and chords and be able to call these for playback.
    - Define the tempo of playback.

2. Participatory design with formative evaluation sessions.
3. Summative evaluation with participants who have gained familiarity with the system.
4. Implementation of a converter from MIDI to the spreadsheet representation.
5. In addition to these, the following extension work was completed:
    - Implement additional features that arise from participatory design.
    - Explore a compressive conversion from MIDI to the Excel system.

2.4.2 Tools and Technologies Used

Table 2.1 outlines the tools, languages and libraries used.

Software	**Type**	**Usage**
Scriptlab	Add-in	Writing initial Excel add-in tests.
Typescript	Language	Writing Excello. Used for static type checking and Javascript libraries.
Yeoman[9]	Add-in Generator	Creating the blank Excel add-in project.
NodeJS	Javascript Environment	Manage library dependecies and run local web servers.
Surge[10]	Content Delivery Network	Hosting Excello online for participants' use.
Jupyter Notebook	Python Environment	Implementing the MIDI to Excello converter.
Tone.js	Library	Synthesising and scheduling sound via the Web Audio API.
tonal	Library	Generating the notes of chords.
Mido[11]	Library	Reading MIDI files in Python.

Table 2.1: Tools used during the project

2.4.3 Starting Point

Having used the Yeoman generator to create an empty Excel add-in, all the code to produce Excello and the MIDI converter was produced from scratch using the libraries described above.

I had written simple Javascript for small websites, but had no experience using Node, libraries or building a larger project. Having never used any of the libraries before, reviewing the documentation was required before and during development. I had gained experience with Python and Jupyter Notebooks from a summer internship.

[9] A generator for scaffolding Node.js web applications, https://github.com/OfficeDev/generator-office.
[10] Static webpage publishing tool and hosting https://surge.sh/.
[11] https://mido.readthedocs.io/en/latest/.

2.4.4 Evaluation Practices

To best tune Excello's to the needs of potential users, formative evaluation sessions were carried out with participants. A spiral development methodology [6] was used. This iterates the following steps: determining objectives, identify problems and solutions, develop and test, deploy and prepare next iteration. This was more suitable than sequential document-driven process methods such as the waterfall method. Due to the number of participants and the project timeframe, there were only two major development iterations with additional incremental updates. The first prototype, and the second fixing issues and implementing requests from participants.

Summative evaluation was carried out with users involved in participatory design. Therefore, experienced users of Excello could be used for evaluation despite the product not yet being released in the public domain. This includes analysis using the CDN framework - a tool for reasoning about cognitively relevant system attributes [11].

2.5 MIDI files

MIDI [2] is a communications protocol to connect electronic musical instruments with devices for playing, editing and recording music. A MIDI file consists of event messages describing on/off triggerings to control audio [15]. MIDI files were designed to be produced by MIDI controllers such as electric keyboards. As such, MIDI files contain controller specific information that is not necessary for the creation of an Excello file. Musical formats such as MusicXML specify the musical notation and could be suitable for conversion to Excello.

Many programs support importing and exporting MIDI files. By converting MIDI files to the Excello notation, Excello is more integrated into the environment of programs for playing, editing and composing music. Furthermore, there exist many datasets available for MIDI [14] which can immediately be played back for comparison.

Chapter 3

Implementation

This chapter shall explain how turtles are defined and cover the remaining features of the initial prototype. The format and results of formative evaluation using this initial prototype shall be summarised, and the design decisions and changes that were made to Excello during the participatory design process will be discussed. Then, the technical details of Excello and the MIDI to Excello converter will be explained. Concluding with an overview of the project repository.

3.1 Initial Prototype

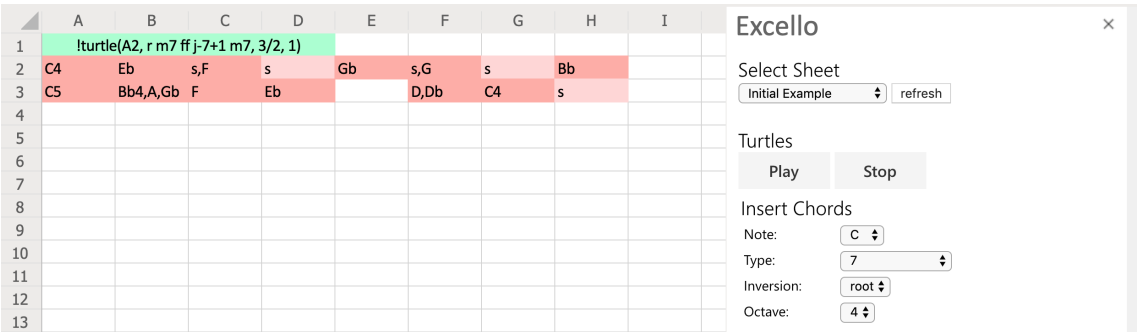


Figure 3.1: A two line motif defined in the initial Excello prototype

Figure 3.2: The notes played by the turtle in Figure 3.1

Notes and turtles can be defined in any cell. Turtles' interpretation of cells is shown in Table 3.1. When the Excello add-in is opened, a window opens on the right side of Excel as shown in Figure 3.1. The melodic line produced is shown in figure 3.2. Play and stop buttons launch all the turtles defined in the spreadsheet and initiate playback with a realistic piano sound.

Interpretation	Format
Note	Name (A-G), optional accidental and octave number e.g. `F#4`
Sustain	`s`
Multiple notes subdivided in time	Notes, rests or sustains separated by a comma. Rests must be a space or an empty string e.g. `E4,,C4,s`
Rest	Any cell not interpreted as a note, sustain or multi-note.

Table 3.1: Interpretation of cells.

3.1.1 Turtles

The following formula is enetered into a cell in the grid to define a turtle:
`!turtle(<Starting Cell>, <Movement>, <Speed>, <Number of Loops>)`

Activation

The prefix "`!`" indicates the turtle will be activated when the play button is pressed. Just as digital audio workstations allow track muting and soloing, this can be used to modify which turtles play without losing their definitions.

Starting Cell

The turtle's starting cell (`A2` in Figure 3.1), which is also played, is a cell reference. As with Excel formulae, this is a concatenation of letters for the column and numbers for the row.

As each turtle only plays one note at a time, multiple turtles must be defined to play polyphonic music such as chords. It was believed that users would define turtles following identical paths but in adjacent rows or columns. Multiple turtles following identical paths but starting from adjacent cells are defined using the existing Excel range notation for the starting cells. "`A2:A5`" would define four turtles in the cells A2,A3,A4,A5. This prevents writing multiple turtle definitions differing in only the start cell row.

Movement

Turtles start facing north. The language for programming turtle movement is discussed in the Preparation chapter. The instrutions are `r m7 ff j-7+1 m7` in Figure 3.1. Using brackets to repeat movements was not implemented by the start of the participatory design process.

Speed

An optional third argument is the speed of the turtle relative to 160 cells per minute. The default, 1, corresponds to 160 cells per minute. "`3/2`", as in Figure 3.1, would move the turtle at 240 cells per minute. Relative speed was used so it would be easier to tell the speed relation between turtles. This particularly suits phase music. Arbitrary maths can be provided, allowing turtles' speeds to be irrational multiples of each other.

Number of Loops

An optional fourth argument defines the number of repetitions of the turtle's entire path (`1` in Figure 3.1). By default, the turtle loops infinitely. Repeating parts (e.g. the cello of Pachelbel's Canon in D) therefore only need defining once.

3.1.2 Highlighting

To assist recognising notes and turtles, when the play button is pressed, cells are highlighted. Activated or deactivated turtle definitions are highlighted green. Cells containing definitions of notes, or multiple notes, are highlighted red. Sustain cells are highlighted a lighter red, showing correspondence to notes whilst maintaining differentiation.

3.1.3 Chord input

To use the musical abstractions of chords whilst keeping the paradigm that a turtle is responsible for up to one note at any time, a tool to add chords is included. The note, type, inversion[1] and starting octave of the chord are input in four drop-downs. The insert button enters the notes of the chord into the grid. If a single cell or range taller than it is wide is highlighted in the spreadsheet, the notes are inserted vertically starting at the top-left of the range. Otherwise, the notes will be inserted horizontally. Whether the turtles are moving horizontally or vertically both chords and arpeggios[2] can be easily defined. Thus, helpful musical abstractions are still available whilst keeping the cleanness of the turtle system.

3.2 Formative Evaluation

To guide development to best suit users, participants were involved in formative evaluation. Twenty-one University of Cambridge students, across a range of subjects, took part in the participatory design process. Initially, one-on-one tutorials with the initial prototype were given followed by a short exercise. After these, users were interviewed on how they found Excello, drawing particular attention to actions that they found particularly unintuitive or requiring notable mental effort. Comparisons were made to musical interfaces that participants were already familiar with. The ethical and data handling procedures are discussed in the evaluation chapter.

To realistically simulate how Excello would be used, participants carried out an exercise of their choice. Often this was transcribing a piece from memory or traditional notation into the Excello notation. Two exercises were provided if participants had no immediate inspiration; transcribing a piece from western notation or changing existing Excello notation.

[1] Which note of the chord comes first, the other notes ascend from this. This is much like list rotations.
[2] Where the notes of a chord are played in rising or descending order.

These sessions were carried out at in January 2019. Participants were asked to continue using Excello until the summative evaluation sessions in March. Additional feedback was collected as participants used Excello in their own time. This also ensured the summative evaluation was done with users with sufficient experience of the interface.

3.2.1 Issues and Suggestions

The issues and suggestions from the participatory design process are summarised below.

Turtle Notation

Dynamics in the turtle instructions (e.g. `ppp m p m mf m ff m`) made establishing the turtle's path harder as not all commands related to movement ("`m4`"). As the dynamics weren't next to the notes they corresponded to, knowing the volume of a note or where to place the dynamics within the turtle to apply to notes in the spreadsheet was challenging. The initial prototype had no way to assign a dynamic to notes in the first cell. The starting cell could be empty but this was inconvenient for looping parts as it would be included in the loop. Users not familiar with western notation dynamics found them unintuitive. Furthermore, these discrete markings do not make available a continuous volume scale.

When transcribing a piece, dividing its tempo by 160 for the relative speed caused unnecessary work. Users also forgot whether relative speed referred to time spent in each cell or how quickly the turtle moved. Following the tutorial, users often had to check the position and meaning of turtle arguments.

As the number of dynamics and movement commands grew, instructions became long and establishing turtle behaviour became cognitively challenging. Some users confused the "`s`" within the turtle instructions to mean sustain (as it does in cells) and not south.

Feedback

It was often unknown if pressing play registered, especially if the workbook saving delayed Excello's access to the spreadsheet. If a turtle had accidentally been left activated (with "`!`"), the entire grid required searching to locate it. Users requested a summary of active turtle locations in addition to the highlighting.

MIDI conversions

Users of production software said importing and exporting MIDI files would be helpful. If working with an existing MIDI file, converting that into the Excello notation would be convenient. Exportation would let Excello be used to create chord sequences, bass lines and the piece structure, before adding additional effects and recording in digital audio work stations.

Sources of effort when writing

After inputting notes in the grid, the number of cells the turtle had to move required counting. As these were often in a straight line, the Excel status bar allowed users select cells and immediately see how many there are. However, this is still not productive, and particularly inconvenient when users were writing notes and periodically testing what they had written so far. Some users instructed turtles to move forward significantly more steps than required to prevent counting. This is not feasible for looping parts. It was suggested that turtles could figure out how far they should move.

Instructions with repeated movements such as moving to the end of a line and jumping down to the beginning of a line below, required a lot of repetition.

Many of the notes in melodic lines are in the same octave. As such, repeatedly writing out the octave number was tiresome. One user made a comparison to LilyPond [24] where if the note length is not defined, the previous length would be used.

Some users find it more intuitive to consider a melodic line by the intervals between notes rather than note names. A modulated[3] melody line required writing out again and could not be derived quicker from the original version.

Chords

Most users used a small subset of the available chord types but had to find these in a large list. Separation of the more common chords was requested. Initially, notes inserted vertically had the lowest note at the top with pitch increasing down the column. Because higher pitch notes appear higher up the staff, it was suggested that inverting the order would be more intuitive. Initially, it was unclear what the different drop-downs corresponded to, with some users selecting the 7 from the octave number to try and insert a Maj7[4] chord.

Activation of turtles

When toggling turtles' activations, entering the edit mode for each to add or remove the exclamation mark was very tedious.

3.3 Second Prototype

Following the formative evaluation sessions and feedback, additions and modifications were made to solve the problems and opportunities that arose.

[3] Where the pitch of every note has moved by the same amount.
[4] A type of chord where the seventh note in the scale is added.

3.3.1 Dynamics

To help extract a turtle's path and establish notes' volumes, dynamics are instead inserted in the cells after the note, separated by a space as in Manhattan [21]. As before, this will persist for all following notes until the volume is redefined. A single turtle definition with multiple start cells can now play parts of different volume. However, notes in the grid can be limited to only playing at their given volume. To play the same notes at a different volume, a new path must be made. Overall, the new system was believed to be preferable.

To use a continuous volume scale, in addition to existing dynamic symbols, a number between 0 and 1 can instead be provided where 0 is silent and 1 is equivalent to `fff`.

3.3.2 Nested Instructions

Nested instructions with repeats reduce turtle instructions and more easily incorporate repeated sections or movements. Multiple commands placed within parentheses followed by a number are repeated that number of times. Whilst the fourth argument of the turtle repeats the turtle's entire musical output, repetitions within the movement instructions allow paths to be defined more concisely.

3.3.3 Absolute Tempo

The turtle's speed is defined by cells per minute, rather than the relative value used initially. However, values less than 10 are interpreted in the original relative way for backwards compatibility for participants' existing work. To maintain consistency in a production version, this will be removed so speed must be defined absolutely. As speed and dynamics are different orders of magnitude, confusion between them is reduced.

3.3.4 Custom Excel Functions

Two custom Excel functions were implemented to aid composition. One to define turtles and a second transposes notes. This allows Excello to take advantage of the functionality of the existing Excel ecosystem; drag-fill, autocomplete, cell referencing, etc.

EXCELLO.TURTLE

When writing a formula, a prompt informs users the position of arguments and whether they are optional. This outputs the turtle definition as text. All turtles could reference a single cell for their speeds. Relative tempi can be implemented by the speed argument of each turtle being a multiple of this global speed as shown in Figure 3.3.

EXCELLO.MODULATE

A modulating function lets melodic lines be defined by the intervals between notes and provides easy modulation of existing sections of a piece. The function takes a cell and an interval and outputs the cell with any notes transposed by the interval, maintaining any

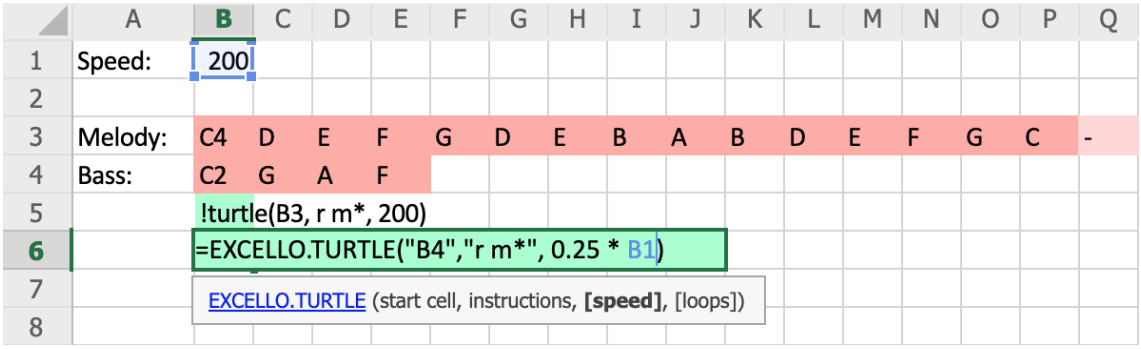


Figure 3.3: Defining a turtle using the `EXCELLO.TURTLE` function.

dynamics. A section can be modulated by calling this function on the first note with a provided interval and then using drag-fill. By using the previous note and one of a series of intervals as the arguments, a melodic line can quickly be produced from a starting note and a series of intervals as shown in Figure 3.4.

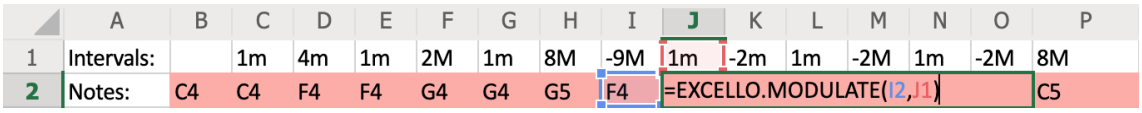


Figure 3.4: Transposing notes using the `EXCELLO.MODULATE` function.

3.3.5 Sustain

To prevent confusion between the south instruction and sustains. The symbol "`-`" sustains a note. This was chosen because it is light and also has some similarity to a tie.[5] Again, to maintain backwards compatability, "`s`" in a cell is still interpreted as a sustain.

3.3.6 Active Turtles

To show that active turtle definitions have been recognised, a list of locations of the active turtles is given below the play button. This also helps find spurious turtles not intended to be activated.

3.3.7 Automatic Movement

To prevent counting the cells in a line, `m*` instructs a turtle to move as far as there are notes or sustains defined in the direction it is facing. After adding more notes, the turtle instructions do not need editing before pressing play. A part may be meant to finish with a number of rests. As rests are notated with blank cells, a method to extend the path to include these rests was required. A cell can be explicitly defined as a rest with "`.`". This is required if multiple turtles were playing a repeating section where one does not have its final cell as a note, sustain or multi-note cell. Without an explicit rest, the turtle would repeat too soon and the parts would be out of phase.

[5] A line to increase the length of a note by joining to another.

3.3.8 Inferred Octave

Octave numbers are inferred if omitted. Two methods were considered. Firstly, as most intervals within melodic lines are small, the nearest note could be played. Whilst this may require the fewest explicit statements of octave numbers, it would be hard to find the octave of a given note. The last defined octave in the path would need finding and then all subsequent notes walked through keeping track of the octave. The second consideration was to always use the last defined octave. Whilst this may require many octave definitions around the boundary between octaves, it is easier to find the octave of a note by backtracking. The second option was implemented.

3.3.9 Chords

To aid entering common chords, common types are repeated in a section at the top of the type drop-down. The chord drop-downs layout was improved with labels to make it clearer what the values refer to. If the notes were entered vertically, the order was reversed, increasing correspondence with traditional staff notation.

3.3.10 Activation of turtles

A "Toggle Activation" button was added to the add-in window. When a cell or range is highlighted in the spreadsheet, the activation of any turtle definitions in this range will be toggled when the button is pressed. This significantly decreases the time to toggle activations as only two clicks are required rather than entering the cell edit mode to add or remove an exclamation mark.

3.4 Final Prototype Implementation

This section discusses the underlying implementation of the final prototype, following the participatory design. Excello consists of three main parts: the turtle system for playing the grid contents, the chord input tool, and the custom Excel functions.

When the play button is pressed, turtle definitions in the grid are identified. For each, the starting cell and movement instructions are used to establish the contents of the cells it passes through. This is converted to a series of note definitions - pitch, start time, duration, volume. The speed and loop parameter are used to create the structure interpreted by the Tone.js library to schedule and initiate playback. An overview of the data flow and subtasks required to create the musical playback is shown in Figure 3.5.

The `Sampler` is an extension of the `Tone.Instrument` class. This interpolates between pitched samples to create arbitrary notes. A sampler is loaded using the Salamander grand piano samples [6] which includes four pitches (out of a possible 12) per octave. This accurately interpolates notes whilst reducing loading times and storage requirements.

[6] https://freepats.zenvoid.org/Piano/acoustic-grand-piano.html.

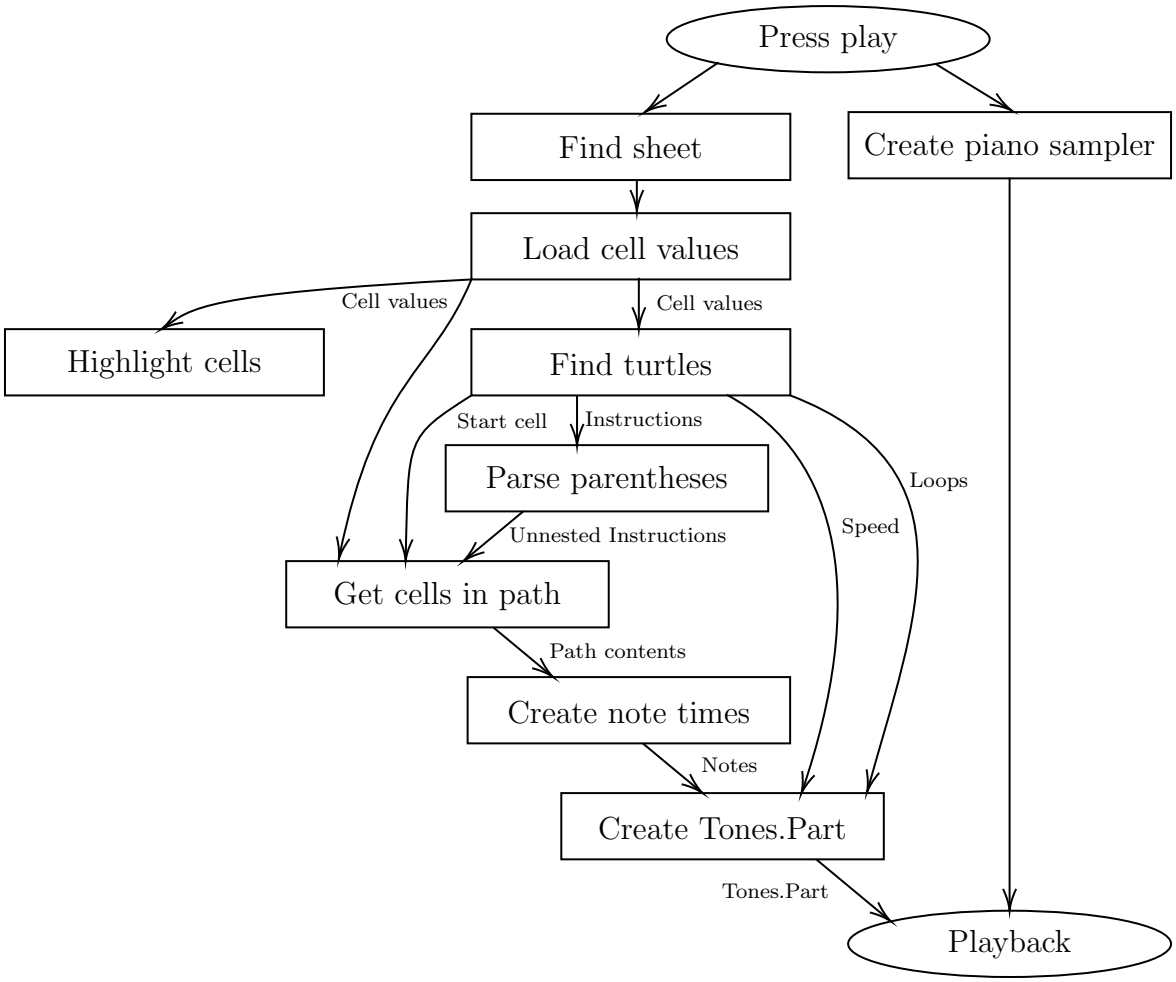


Figure 3.5: An overview of the playback algorithm and dataflow of Excello

3.4.1 Identifying Cells

A drop-down is populated with names loaded using the Office API. Having pressed play, the cell values from the selected sheet are loaded then analysed for highlighting and calculating the musical output. Cells containing at least one note definition are highlighted red. A note must contain a note name, an optional accidental, optional octave number, and optional volume instruction following a space. This is a dynamic marking or number between 0 and 1. Notes are identified using the following regular expression:

```
^[A-G](#|b|)?[1-9]?( (0(\.\[0-9]+)?|1(\.0)?|ppp|pp|p|mp|mf|f|ff|fff))?$
```

Cells containing multiple definitions (e.g. "`C4 ff,-, ,D`", "`,,G,F#`") are split using commas. The resulting strings are trimmed of starting and ending whitespace and then must either be a note, a sustain ("`-`" or "`s`"), explicit rest ("`.`") or an empty string (created from trimming a rest). Cells matching "`-`","`.`" or "`s`" are highlighted a lighter red. Turtle definitions (e.g. "`!turtle(B2:B4, r m*, 200, 1)`") are identified using:

```
^(!turtle\().*(\))$
```

and these cells are highlighted green. The address of cells containing a turtle definition are added to the live turtle section of the add-in window.

3.4.2 Parsing Movement Instructions

Movement instructions are converted to a single unnested list of commands (e.g. "`(r m2)2`" becomes "`[r, m2, r, m2]`") so the turtle's path can be established. The `parse` method of the Parenthesis[7] library seemed suitable for aiding this string manipulation. This parses strings containing brackets into a nested array. For example, `parse('a(b[c{d}])')` gives `['a(', ['b[', ['c{', ['d'], '}'], ']'], ')']`.

This suggests the string "`(r m2)2`" would become `['(', ['r m2'], ')2']`. By removing the brackets from these strings, a simple recursive method could be built to output `'r m2 r m2'` from `[['r m2'], '2']`. However, upon testing this, the library outputted an undefined array. From investigating the source code, I established strings with a number following a closing parenthesis all produced this error. Substituting characters for the numbers or placing a symbol before all numbers and then later removing these would allow the library to be used. Instead, using the Parenthesis method as inspiration, I implemented my own parsing function tailored to Excello.

This has two main steps. First, the deepest bracketed expression is stored in an array with the brackets removed. This expression is replaced in the original string with the string '$\_\_\_x\_\_\_$' where x is the expression's index in the array. This is repeated until the string contains no brackets. Then a recursive function uses the values of x to reconstruct the string in the nested array format. This method is outlined in Algorithm 1. The Typescript implementation is in Appendix A.1.

Having submitted a bug report on the Parenthesis GitHub, and implemented my own method for parsing turtle movement instructions, I implemented a fix to the Parenthesis library. The library previously performed replacements with the string '$\_\_\_x$'. x and following numbers would concatenate forming a single number, causing the library to fail. My method of having an identifier before and after x fixed the issue. I also added additional tests to Parenthesis to verify my method and ensure that previous tests all passed before submitting a pull request. I have made an open source contribution as this has been merged into the library and published.

I wrote an additional recursive method to unnest the array into a single stream of commands. An empty string, s, is initialised. For each item in the array, if it is an array, unnest the contents recursively and add the result to s. If not, it will be one or more single movement commands. If the single movement commands start with a number, the result is added to `s` that number of times. The remaining instructions are added to `s`. This is outlined in Algorithm 2. The implementation is shown in Appendix A.2.

[7] https://www.npmjs.com/package/parenthesis.

Algorithm 1 Parsing bracketed expression. `str.replace(regex,f)` (line 13) performs `f(s)` on the first substring, `s`, of `str` matching the regular expression `regex`.

```
 1: procedure parseBrackets(str)
 2:     idPadding ← '___'
 3:     unnestedStr ← []
 4:     deepestLevelBracketsRE ← RegExp('\\([^\\(\\)]*\\)')
 5:     replacementIDRE ← RegExp('\\' + idPadding + '([0-9]+)' + idPadding)
 6:
 7:     procedure replaceDeepestBracket(x)
 8:         unnestedStr.push(x.substring(1, x.length-1))
 9:         return idPadding + (unnestedStr.length - 1) + idPadding
10:     end procedure
11:
12:     while deepestLevelBracketsRE.test(str) do
13:         str = str.replace(deepestLevelBracketsRE,replaceDeepestBracket)
14:     end while
15:     unnestedStr[0] = str
16:
17:     procedure reNest(outerStr)
18:         renestingStr ← []
19:         while There is a match of replacementIDRE in outerStr do
20:             matchIndex ← index of the match in outerStr
21:             matchID ← ID of the match (number between padding)
22:             matchString ← matched string
23:
24:             if matchIndex > 0 then
25:                 renestingStr.push(outestStr.substring(0, matchIndex))
26:             end if
27:             renestingStr.push(reNest(unnestedStr[firstMatchID]))
28:             outestStr = outestStr.substring(matchIndex + matchString.length)
29:         end while
30:         renestingStr.push(outestStr)
31:         return renestingStr
32:     end procedure
33:
34:     return reNest(unnestedStr[0])
35: end procedure
```

Algorithm 2 Unnesting parsed bracketed expressions.

```
1: procedure processParsedBrackets(arr)
2:     s ← ''
3:     previousArr
4:     for v in s do
5:         if v is an array then
6:             previousArr ← processParsedBrackets(v)
7:         else
8:             if previous instruction was an array then
9:                 s ← s + previousArr
10:                if next instruction is a number then
11:                    s ← s + previousArr, that number of times minus one
12:                end if
13:            end if
14:            s ← s+ remaining instruction in v
15:        end if
16:    end for
17:    return s
18: end procedure
```

3.4.3 Getting Cells in Turtles' paths

If the turtle's first argument defines a range of starting cells, the cell addresses of this range are calculated. For each starting cell, the unnested instructions and sheet values are used to find the contents of the cells the turtle passes through. This process models the movement of the turtle within the grid, keeping track of its position and where it is facing. For each instruction, the position and direction are updated as required and the contents of any new cells entered added to a list of notes.

For the "`m*`" instruction, the number of steps the turtle takes must be computed. Given the turtle's current position and direction, the one-dimensional array of cells in front of it is taken. The turtle should step to the last cell that defines a note, sustain or explicit rest. The number of steps is the array's length minus the index of the first element in the reversed array satisfying this criterion.

3.4.4 Creating Note Times

The cells a turtle moves through are used to create a data structure containing the information for playback using the Tone library. For each turtle, the following array is produced: `[[<Note 1>,...,<Note N>], <number of cells>]` (note sequence array). Each note is as follows: `[<start time>, [<pitch>, <duration>, <volume>]]`. Volume and octave are added to each note if they where omitted from a cell.

The Tone Transport is a timeline along whih events can be scheduled. This supports many different representations of time. I used Transport Time for all note onsets and durations. This is of the form `'BARS:QUARTERS:SIXTEENTHS'` where the three values are

number and can be non-integer. With `QUARTERS` representing the number of cells, the calculation of exact times, or arbitrary musical can be avoided. This allowed the contents of cells to easily be converted to times to be interpreted by the Tones library.

The note sequence array is initiated by counting the notes that are defined in the cell contents using regular expressions for identifying notes and multi-note cells. The cells are iterated through keeping track of the active note and adding it to the note sequence when it ends. Outside of this loop, variables track how many cells and notes through the process the algorithm is and whether it is currently a rest or note. Variables keep track of the note currently being played - when it started (`currentStart`), the pitch (`currentNote`) and volume (`currentVolume`). As volume and octave number may be omitted, variables also keep track of these. Table 3.2 outlines the actions performed when a cell is read. Notes are added to the note sequence in the form `[currentStart, [currentNote, '0:' + noteLength + ':0', currentVolume]]`.

<table>
<tr><th>Cell</th><th>State</th><th colspan="3">Action</th></tr>
<tr><td rowspan="2">Note</td><td>Note</td><td rowspan="2">Note, octave and volume established from cell contents and previous values</td><td>Previous note added to note sequence</td><td rowspan="2">currentStart = '0:'+beatCount+':0'
currentNote = value
noteLength = 1
currentVolume = volume</td></tr>
<tr><td>Rest</td><td>inRest = false</td></tr>
<tr><td rowspan="2">Sustain</td><td>Note</td><td colspan="3">noteLength++</td></tr>
<tr><td>Rest</td><td colspan="3">Nothing (has no semantic value)</td></tr>
<tr><td rowspan="2">Rest</td><td>Note</td><td colspan="3">Previous note added to note sequence
inRest = true</td></tr>
<tr><td>Rest</td><td colspan="3">Nothing</td></tr>
</table>

Table 3.2: The actions taken when processing each cell to create note times. The beat count corresponds to the cell number being processed and is incremented each time.

The same method is used for multi-note cells, except the note length and cell count are incremented by the appropriate fraction for each item in the cell. If after the final cell, the state is a note, it is ended and added to the note sequence.

The values in the note sequence are sufficient for the piano sampler to play a note using the `triggerAttackRelease` function. The `Tone.Part` class allows multiple calls to this method be defined which can be started, stopped and looped as a single unit. This is defined with the note sequence and its speed set with the evaluated turtle speed argument. The number of cells, calcuated when creating the note times, number of repeats, and the evaluated speed argument are used to control when looping ends.

3.4.5 Chord Input

When the insert button in the add-in window is pressed, the note, type, inversion and octave of the chord are extracted from their HTML elements. The chord interface within

the add-in window is shown in Figure 3.6. The tonal library is used to generate the chord notes:

```
var chordNotes = Chord.notes(chordNote, chordType).map(x => Note.simplify(x));
```

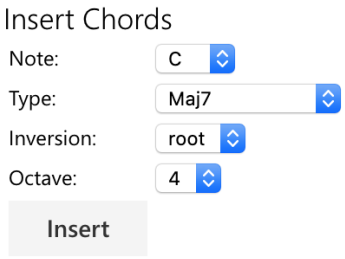


Figure 3.6: The interface within the add-in window for inserting the notes of chord.

The tonal `simplify` function reduces note definitions to contain at most one accidental, as required by Excello. This provides a list of notes in ascending order without octaves or taking into account the inversion. To create the correct inversion of the chord, the array of notes is rotated by the inversion number.

The given octave number is appended to the first note. A dictionary matches note names, accounting for enharmonics,[8] to position in the chromatic scale starting at C (the first note of the octave in SPN). For each preceding note, if it appears in an equal or lower position in the scale than its predecessor, the octave number is incremented before appending. Otherwise, it is in the same octave so the octave number is appended without modification.

The selected range is acquired with the Office API. The chord notes are entered starting at the top-left corner of this range. If the range's height is greater or equal to its width, the notes are entered vertically going down. Otherwise, they are entered horizontally going right. Using the Office API, the range is set to the 2D array where the chord is entered.

3.4.6 Custom Excel Functions

Custom functions are implemented using another add-in. Rather than a separate window like the main Excello add-in, additional functions can be used in cells with the prefix "`=EXCELLO.`". The file structure was generated with the Yeomann generator. The name, description, result type, and parameter names and types are stored in a JSON schema. This is used by Excel to provide argument prompts and autofill when writing formulae. Functions are defined in Typescript.

The turtle function concatenates the arguments into the Excello turtle format. Other cells can be referenced, for example, the speed variable can reference a global tempo variable as in Figure 3.3.

[8] Notes that are the same pitch but different names, such as Ab and G#.

The modulation function separates the note and volume for every note defined in a cell. The note is modulated using the tonal `Distance.transpose` function and recombined with the volume. The drag fill feature of Excel can be employed by the user to transpose sections or define melodic lines using the interval between notes as in Figure 3.4.

3.5 MIDI Converter

This section explains the Python converter from MIDI to CSV for Excello playback. A MIDI file is divided into up to 16 parallel tracks [2]. Each track contains a series of messages defined using predefined status and data bytes. I used the Mido library[9] to read MIDI files and abstract away from the underlying byte representations to view the messages. Note onsets and offsets are two separate events with two separate messages [2]. These messages include the note pitch, velocity, channel (not relevant) and time in ticks since the last message [4].

First, the list of messages is converted to a list of notes defined by onset and offset time, pitch and velocity. For each track, the messages are iterated through, using the time value in every message (including control and meta messages) to update a variable tracking time. For note onset messages, this is added to a dictionary mapping pitches to a list of currently active note start times. Lists are used because a pitch can be active multiple times at once. For note offset messages, or onset messages with zero velocity, the note popped from the active notes at that pitch with end time added is added to the list of all notes defined in the file.

As each turtle only plays one note at a time, the notes are split into lists so no list contains concurrently played notes. Provided the initial list of notes is non-empty, a new list is created. The first remaining note is moved to the new list. Then iterating over the remaining notes, the next note starting after the previous note ends is moved to this new list. The number of iterations required is the number of turtles, n.

If every tick corresponds to a cell, any combination of note onsets and offsets in a MIDI file can be accurately represented in Excello. To achieve smaller representations, the start and end times are converted to smaller cell numbers within the path of the turtle. For many MIDI files, the duration of a note is different from the time it occupies in notation. For example, a note immediately followed by another note in notation may have an end time significantly less than the start time of the next note in MIDI. A method is required to account for this. For all notes, before creating the different turtle streams, the length of the notes in ticks and differences between consecutive start times are found. The minimum value greater than 1 or modal value for these times are calculated depending on the compression level giving the $lengthStat$ and $differenceStat$.

$$ratio_{int} = \lfloor \max(lengthStat, differenceStat) / \min(lengthStat, differenceStat) \rfloor$$

[9] https://mido.readthedocs.io/en/latest/index.html.

For each note, the times are adjusted as follows:

$$length \leftarrow (start - end)/lengthStat \text{ (rounded to the nearest 0.1)}$$

$$start \leftarrow start/differenceStat \times ratio_{int} \text{ (rounded to the nearest 0.1)}$$

$$end \leftarrow start + length$$

The streams, with note start and end times corresponding to cells, are converted to a CSV file for Excello. Each turtle's path is initialised as an array of empty strings with length equal to the maximum end time for a note in any turtle, L. Each note the turtle plays is entered into the array. MIDI defines pitch using the integers. As there are 12 notes in an octave, modulus and division with 12 gives the note name and octave for SPN. If velocity is different to the previous note played by the turtle (or the note is the first note), the eight-bit MIDI velocity is mapped to Excello's [0,1] range. If the note length is greater than one, sustains are placed in the following cells. These paths go right starting in column A, with the first in row 2.

Finally, the turtle definition is placed in the spreadsheet. The start cell range is "A2:A(n + 1)". The movement instruction is "r mL". The MIDI file contains meta data for the `tempo` (milliseconds per beat) and `ticks_per_beat`. Cells per minute is calculated as follows:

$$cells\ per\ tick \times ticks\ per\ beat \times beat\ per\ minute$$

$$= \frac{ratio_{int}}{differenceStat} \times \texttt{ticks\_per\_beat} \times \frac{60 \times 10^6}{\texttt{tempo}}$$

With a value of 1 for repeats, the turtle definition is put in cell A1 and the CSV exported.

3.6 Repository Overview

Figure 3.7 shows a reduced project file structure including all original source code. Excel Music is the add-in that parses the notation and produces music. Both this and CustomFunctions were generated using the Yeomann generator. The manifest.xml files are added to Excel and point to the resources to run the add-in. Users were given a different manifest pointing to a distribution hosted online with Surge. node_modules contains all libraries required to run the add-ins and is managed using npm.

The index.html file defines the window that appears on the right of the spreadsheet. assets contains the piano samples. index.ts defines what happens when the buttons of the window are pressed and imports from the remaining Typescript files. turtle.ts contains all the code to produce musical output from the spreadsheet, with helper functions in regex.ts, conversions.ts and bracketsParse.ts. bracketsParse.ts was based on Parenthesis which was initially incompatible for Excello's needs. chords.ts is for inserting chord notes into the grid.

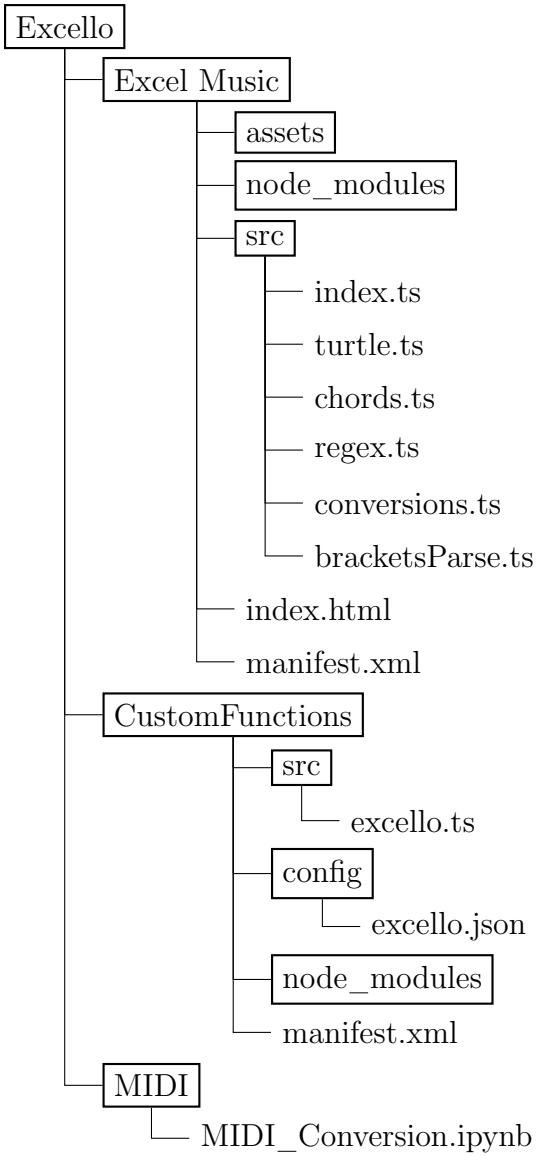


Figure 3.7: File structure overview showing original files

customFunctions.ts contains the implementation of EXCELLO.TURTLE and EXCELLO.MODULATE. The index.html file created when generating this add-in is not seen by the user so was not re-written.

The Python notebook MIDI_Conversion.ipynb converts MIDI files to the Excello notation. Conversions of MIDI corpora are included in the MIDI directory.

I shall release Excello as an open source project under the MIT license. This is compatible with the MIT licenses of the libraries. The Salamander piano samples come under a creative commons license[10] so credit shall be given in the Excel add-in window.

[10]https://creativecommons.org/licenses/by/3.0/.

Chapter 4

Evaluation

This chapter Evaluates Excello against the success criteria and by showcasing examples. Converting of MIDI corpora to Excello using the converter demonstrates the notation's expressivity. Next, the summative evaluation user study involving 19 participants is explained and its data used to assess the features implemented in the participatory design process and to reason about Excello using the CDN framework [11]. Finally, ethics and data handling procedures are covered.

4.1 Excello Successes

A musical notation and program integrated into Excel for playback have been implemented. As in the success criteria, users can play multiple notes and chords of different durations. These can be combined into looped sequences and have defined tempo. Additional features were added as extensions; multiple successive notes in a cell, turtles automatically moving forward and nested instructions with repeats all facilitate more efficient notation. Custom Excel functions, a chord adding tool and faster turtle toggling allows users to work more efficiently. Figure 4.1 shows Excello in use with a participant's arrangement.

The first section of Reich's Piano Phase is two identical piano melodies, one played slightly faster than the other [8]. The parts move out of phase, periodically aligning at different offsets. This is included as an example for many end-user programming tools, perhaps as it cannot be concisely notated by western staff notation. Manhattan implements it using three rows of 24 columns [21]. Sonic Pi requires one line for the notes and eight for playback. Excello only requires two cells to define two turtles with different speeds in addition to the notes. All three implementations are shown in Figure 4.2.

4.2 MIDI Corpus Conversion

Whilst concisely notating some music western notation cannot, Excello can exactly express pieces defined in MIDI. Tempo being redefined within a track is not be accounted for. If instead the time between messages is adjusted, the uncompressed conversion accounts

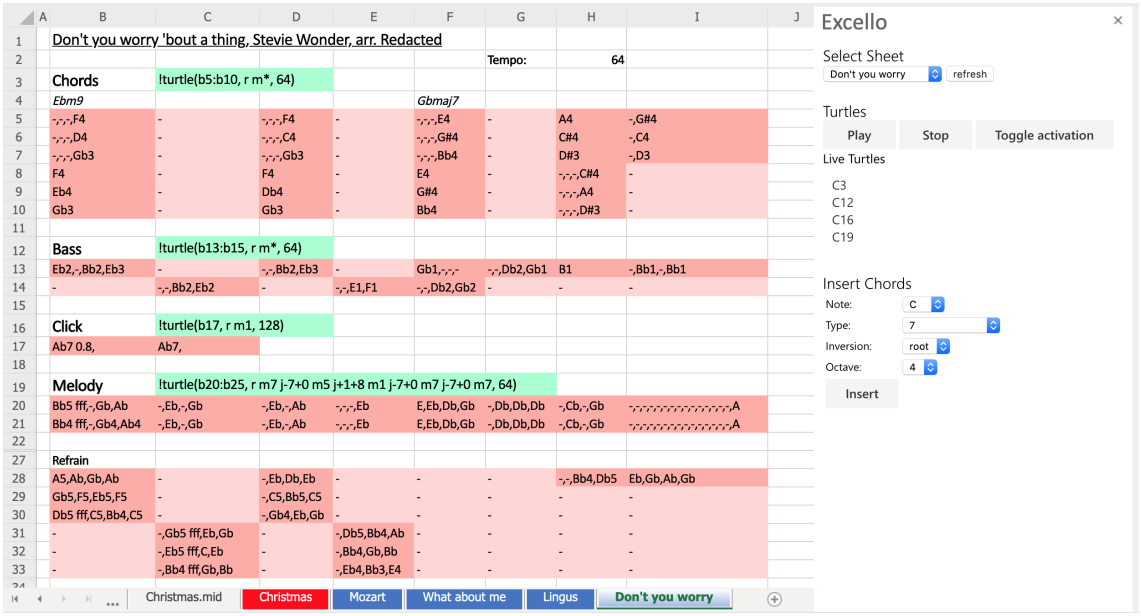
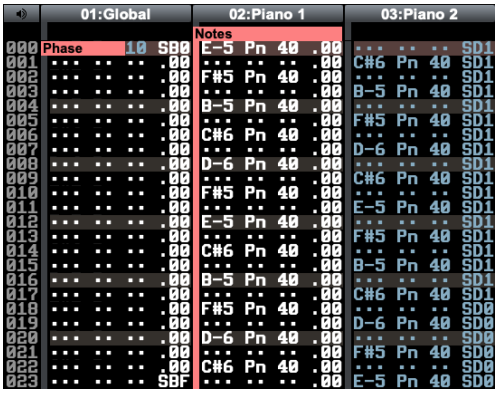


Figure 4.1: An arrangement with separated and labelled parts per instrument. Turtles refer to a global tempo at the top of the spreadsheet.



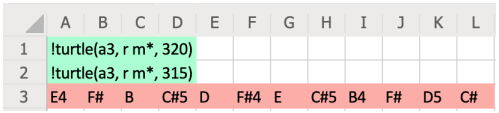
(a) Column 01 keeps track of the phase, 02 defines the notes and 03 is the phased notes - defined with formulae taking the phase and defined notes

```
notes = (ring :E4, :Fs4, :B4, :Cs5, :D5,
  | | | | :Fs4, :E4, :Cs5, :B4, :Fs4, :D5, :Cs5)

live_loop :slow do
  play notes.tick, release: 0.1
  sleep 0.2
end

live_loop :faster do
  play notes.tick, release: 0.1
  sleep 0.195
end
```

(b) The defined notes are played by two concurrent loops with different gaps between each note.



(c) Two turtles play the same notes at different speeds.

Figure 4.2: Reich's Piano Phase in (a) Manhattan, (b) Sonic Pi, (c) Excello

for this but the compressing algorithms will produce erroneous results as the difference between notes deviates too far from non-integer multiples of the minimum. Control messages like piano pedalling are not supported. Provided the difference between any two notes is a multiple of the minimum difference, the compression method that divides times by this accurately reproduces the MIDI, resulting in spreadsheets orders of magnitude smaller. This method would not accurately convert quavers against triplets (three notes played in the same time as two) provided these notes were not integer multiples of a smaller note. Given the lengths of MIDI notes can differ from the note's time in standard notation, an assumption on the ratio of note lengths was required for compression. The modal compressive conversion is lossy if the minimum note distance is not the modal

distance. This is useful pieces with infrequently occuring ornaments or notes that dramatically decrease the minimum distance. Therefore this loss may be useful for more efficient representations.

I have converted three MIDI corpora. A collection of 497 Bach chorales[1] made by Margaret Greentree, 280 piano pieces[2] held by Bernd Krueger under a creative commons license,[3] and 194 Bach pieces from "A Johann Sebastian Bach Midi Page".[4] This is not all the files from this site as some were not readable using the Python library Mido. All 971 MIDI files were converted using all three methods. The Excello language is sufficiently expressive to represent MIDI files and can do so concisely provided the condition of minimum note onset differences is maintained.

4.3 Summative Evaluation Sessions

19 of the 21 participants continued using Excello after formative evaluation session and answered a summative evaluation questionnaire. First, the features added after the initial sessions were recapped. To ensure users sufficiently understood the interface before giving feedback, a short transcription task also requiring some authoring was given.

The questionnaire first evaluated the participatory design process by comparing the interface before and after each feature. Seven-point Likert scale questions assessed if the issues had been solved and if overall the system was more preferable. The remaining questions were based on Blackwell and Greens' questionnaire [5] - a tool for evaluating information devices' usability using the CDN framework. For example, the dimension *Role Expresiveness* - how much an element suggests its purpose - is assessed by: "*Are there some parts that are particularly difficult to interpret?*". The questions used are shown in Table 4.4. CDN can be used to analyse musical notation [9] and software systems [12] so is suitable to discuss Excello's notation and interface. Dimensions' significance for different activities varies [11], so users identified the percentage of time they spent carrying out these activities (searching for information, translating, incrementation, modification and exploratory design). Likert scale questions focusing on closeness of mapping, consistency, secondary notation, viscosity and visibility were used as planned in the proposal. It was suspected that reasoning about cognitive dimensions would be more challenging for participants, so to reduce the expected variance, only a five-point scale was used. The two have been shown to produce similar results [7]. CDN results were also collected for the user's preferred music composition interface. 12 users chose Sibelius, which was used for comparison.

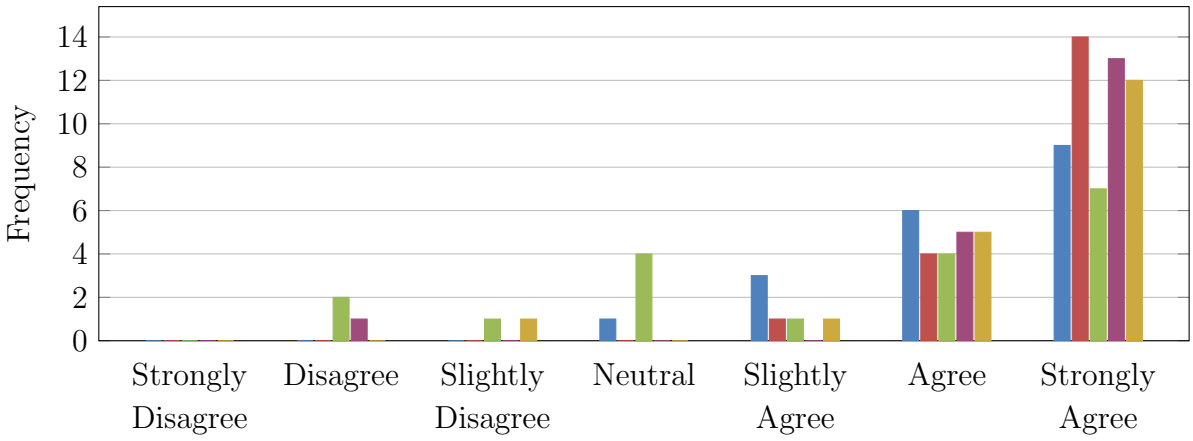
[1] Accessed from https://github.com/jamesrobertlloyd/infinite-bach/tree/master/data/chorales/midi.
[2] http://piano-midi.de/midis.htm.
[3] https://creativecommons.org/licenses/by-sa/3.0/de/deed.en.
[4] http://www.bachcentral.com/midiindex.html.

4.4 Success of Participatory Design

For each feature added, Excello with (system 2) and without this feature were compared. The following charts show the Likert scale responses for each question. I considered the mode of the Likert scale [3]. Chi-squared goodness-of-fit tests confirm the distributions are significantly different to uniform. All expected values must be greater than 1 and 80% greater than or equal to five [23]. As the expected frequency for one result is $19/7 \approx 2.7$, I combine Strongly Disagree with Disagree, Strongly Agree with Agree and the remaining three options into a third group. The p-value from a chi-squared test with these categories is given.

4.4.1 Dynamics in the Cell

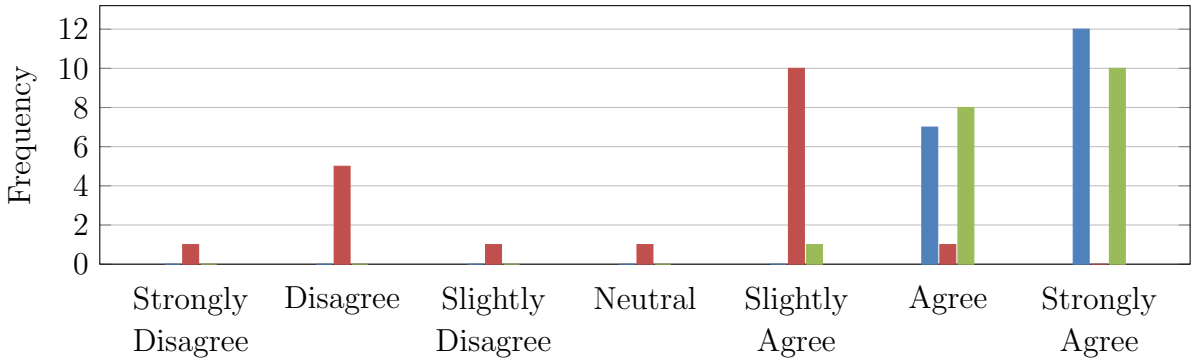
Statement	Mode	p-value
It is easier to figure out the turtle's path.	Strongly Agree	0.0000
It is easier to figure out what dynamics different notes are played at.	Strongly Agree	0.0146
It is easier to tell the order in which dynamics are applied.	Strongly Agree	0.0000
It is easier to write dynamics in the correct place.	Strongly Agree	0.0000
Overall system 2 is preferable.	Strongly Agree	0.0000



Volume instructions are defined in cells with notes rather than in turtles with movement instructions. There is strong evidence suggesting this change improved some of the issues identified during participatory design, resulting in an improved system.

4.4.2 Inferred Octave

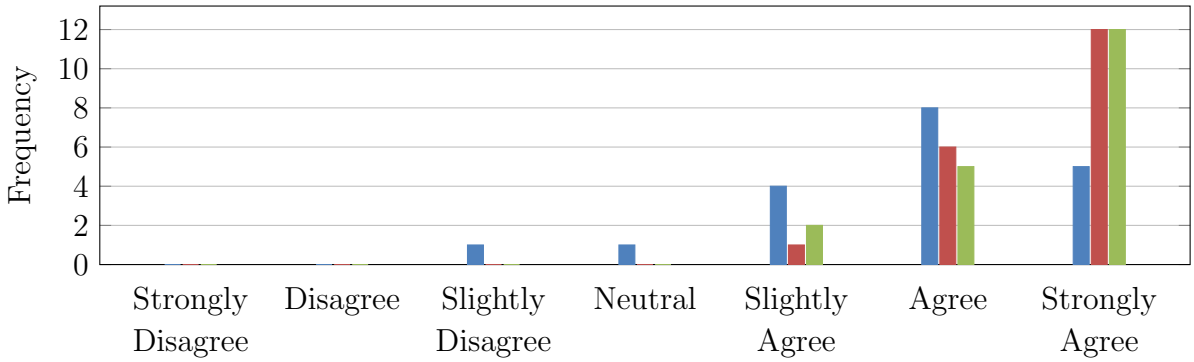
Statement	Mode	p-value
Less effort is required to write a part.	Strongly Agree	0.0000
It is harder to figure out what octave a note will be played in.	Slightly Agree	0.0639
Overall, system 2 is preferable.	Strongly Agree	0.0000



The inferred octave notation makes octaves harder to infer. However, the response distribution is not significantly different to uniform at the 5% level. Overall this addition was significantly preferable.

4.4.3 Nested Instructions

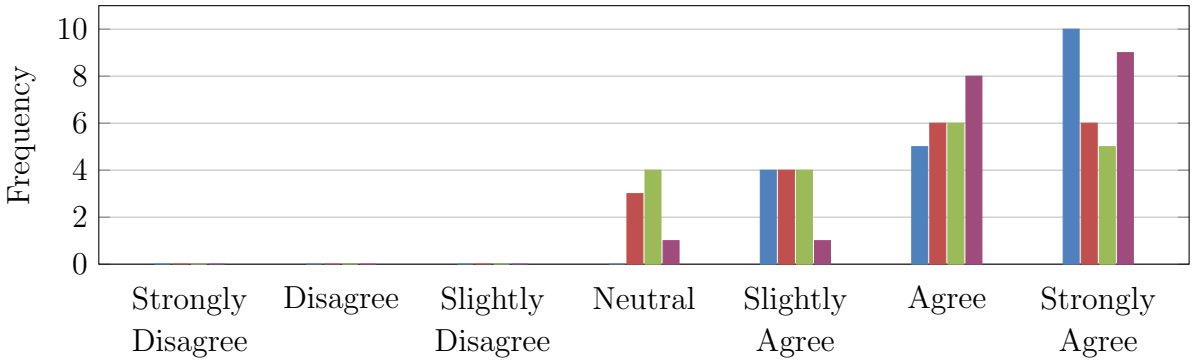
Statement	Mode	p-value
It is easier to parse the turtle instruction and tell what it will do.	Agree	0.0003
It is easier to repeat sections of notes.	Strongly Agree	0.0000
Overall, system 2 is preferable.	Strongly Agree	0.0000



All participants found the addition of nested instructions with repeats preferable, with the majority strongly agreeing.

4.4.4 Active Turtles List

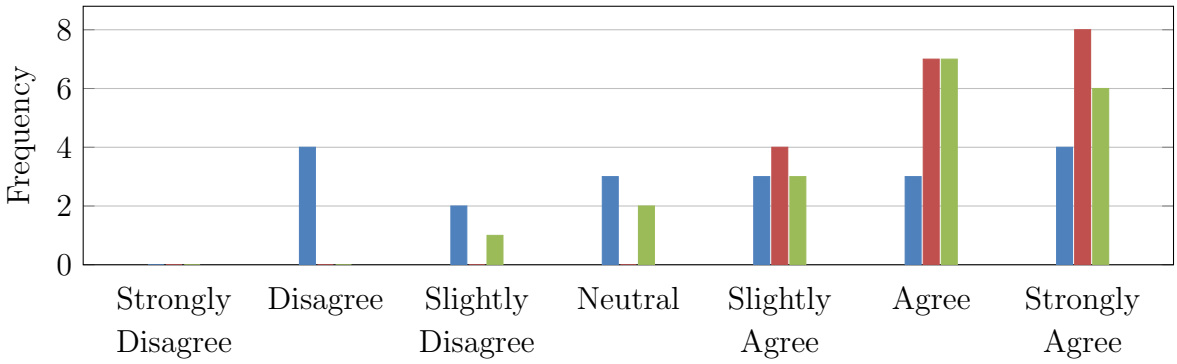
Statement	Mode	p-value
It is easier to tell if a certain turtle has been registered.	Strongly Agree	0.0000
It is easier to see where the active turtles are.	(Strongly) Agree	0.0011
It is easier to toggle the activation of turtles.	Agree	0.0038
Overall, system 2 is preferable.	Strongly Agree	0.0000



A list of active turtles had a neutral or positive effect for all users.

4.4.5 Continuous Volume

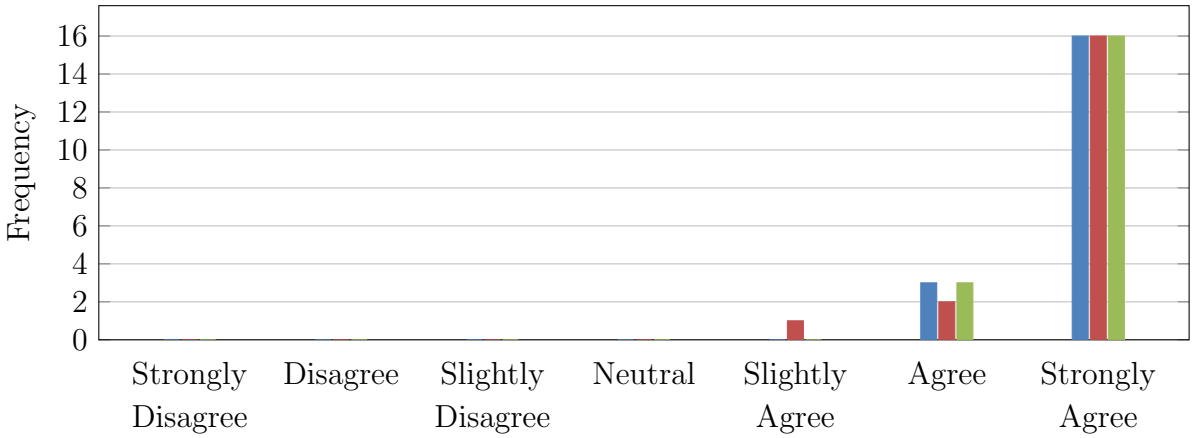
Statement	Mode	p-value
It is more intuitive how loud a note will be played.	Disagree Strongly Agree	0.6592
The volumes available are less limited.	Strongly Agree	0.0000
Overall, system 2 is preferable.	Agree	0.0003



There is no significant result for whether the ability to define volume in the range [0,1] is more intuitive. All users agreed that the volumes were less confined. However, only one user did not find this change preferable. Given the previous conventional dynamic markings can still be used, this supports the addition being successful.

4.4.6 Automatic Stepping

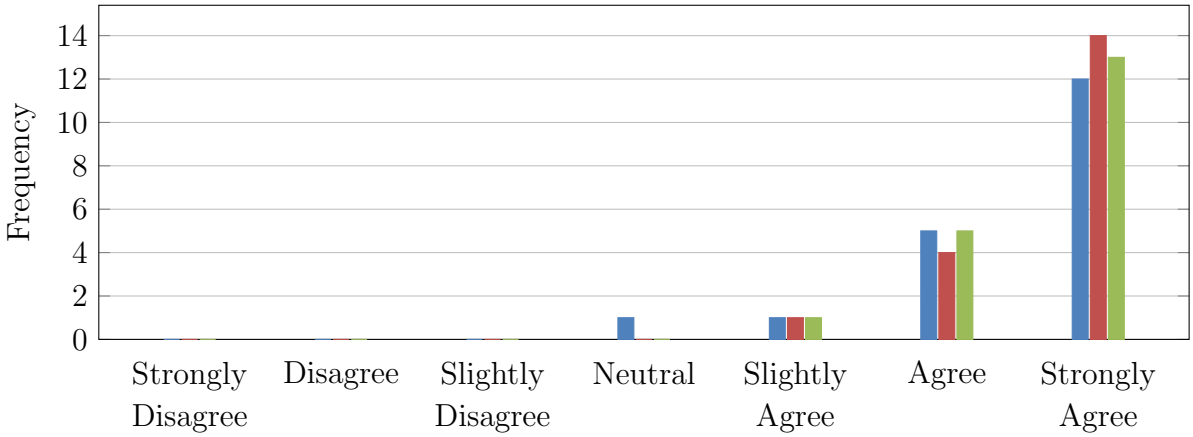
Statement	Mode	p-value
Less mental work is required to write the turtle. instructions.	Strongly Agree	0.0000
Less work is required when more notes wish to be added.	Strongly Agree	0.0000
Overall, system 2 is preferable.	Strongly Agree	0.0000



This feature was particularly successful with 16 of the 19 users strongly agreeing the system was more preferable with automatic stepping available in the turtle instructions.

4.4.7 Absolute Tempo

Statement	Mode	p-value
It is easier to tell what the speed instruction corresponds to.	Strongly Agree	0.0000
Giving an exact tempo (e.g. when transcribing sheet music) is easier.	Strongly Agree	0.0000
Overall, system 2 is preferable.	Strongly Agree	0.0000



The initial design was changed so that turtle speed was defined in absolute cells per minute. All users found this to be an improvement.

Overall, the participatory design process was successful. Multiple features were added to Excello to solve problems identified through formative evaluation sessions and longer-term user feedback. There is evidence that all added features improved Excello.

4.5 Cognitive Dimensions of Notation

Figure 4.3 shows the time users identified carrying out the different cognitive activities [11] in Excello and in Sibelius. There are 19 Excello users and 12 for Sibelius. This shows translation is very important for both interfaces. There is more exploratory design for Excello but as users become more familiar with the system and more Excello notation exists, modification and incrementation may become more important. Little time is spent searching for information in the notation in either.

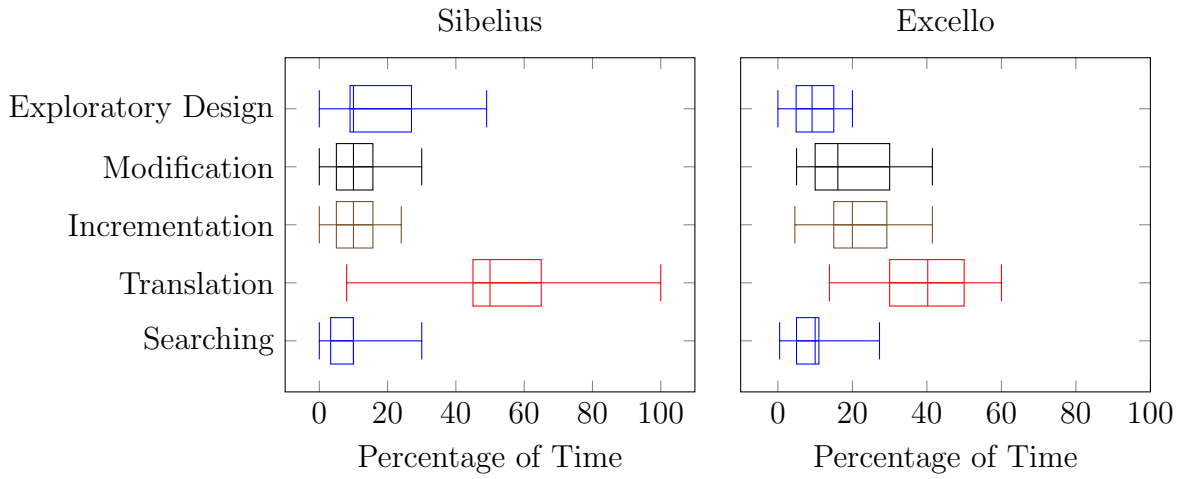


Figure 4.3: The percentage of time spent performing the different cognitive activities.

A series of statements from [5] were selected to assess the CDN of Excello. Users responded with a five-point (Strongly Disagree, Disagree, Neutral, Agree, Strongly Agree) Likert scale. The significance of the results was verified with a chi-squared test. First, the data was combined into negative and non-negative categories. For each statement, the chi-squared test p-value and modal response are shown in Table 4.1. The distribution of responses is shown in Figure 4.4.

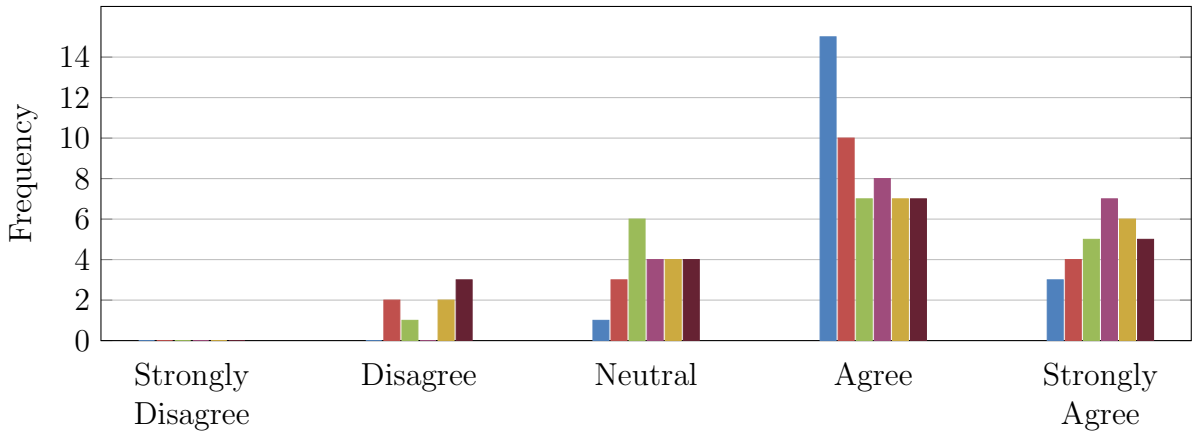


Figure 4.4: The responses to the questions in Table 4.1

Statement	CDN	Mode	p-value
(a) The notation used (In Excello: notes/ dynamics in cells and the definition of turtles) is related to the result you are describing (In Excello: Musical output)	Closeness of Mapping	Agree	0.0004
(b) Where there are different parts of the notation that mean similar things, the similarity is clear from the way they appear.	Consistency	Agree	0.0087
(c) You can add extra marks (or colours or format choices) to clarify, emphasise or repeat what is there already.	Secondary Notation	Agree	0.0020
(d) When you need to make changes to previous, work it is easy to make the change.	Viscosity	Agree	0.0004
(e) It is easy to see or find the various parts of the notation while it is being created or changed.	Visibility/ Juxtaposition	Agree	0.0087
(f) If you need to compare or combine different parts, you can see them at the same time.	Visibility/ Juxtaposition	Agree	0.0312

Table 4.1: Questions and results for testing the CDN of Excello

As these questions were also answered for the user's preferred interface, a comparison to Sibelius is made. As the data does not meet the assumptions of the t-test [3], I performed a Wilcoxon matched pairs signed-ranked test on the 12 pairs by encoding the five responses as -2,-1,0,1,2. For all six questions, there is no indication that the answers for the two interfaces come from populations with different means.

4.5.1 Closeness of Mapping

A test value of 5 for 5 changed pairs provides no significant evidence that the population means for Excello and Sibelius were different, suggesting Excello's notation with spreadsheets has not compromised the closeness of mapping of traditional notation. This is helped by using existing SPN for defining notes, the turtle instructions mapping to movement through the grid, and by the speed argument being an absolute, not relative, parameter. Being less familiar with staff notation, user 4 had found Sibelius's notation unintuitive.

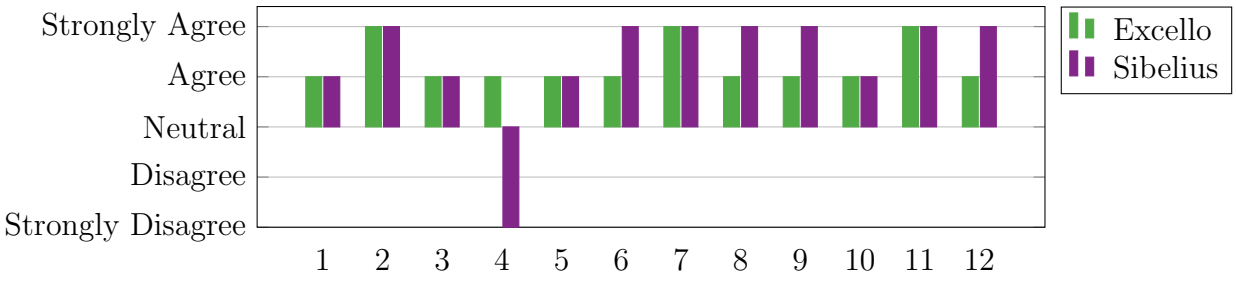


Figure 4.5: User responses for *closeness of mapping* for Excello and Sibelius from (a)

4.5.2 Consistency

Each cell and turtle only causes one note at a time. Consistency is maintained by building pieces from these elements. Excello keeps consistency with Excel by sharing notations (e.g. A1:A5 for ranges) and using the existing formula editor. Using a number after instructions to repeat movements holds for both individual instructions and sequences. A test value of 12 for 7 changed pairs is not a significant result for the Wilcoxon test.

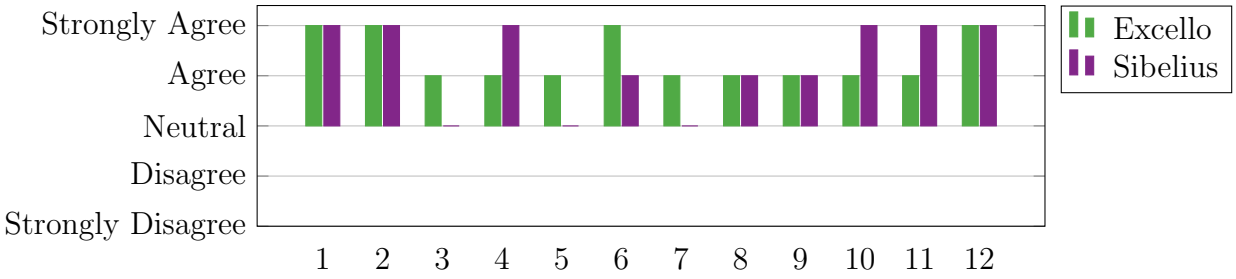


Figure 4.6: User responses for *consistency* for Excello and Sibelius from (b)

4.5.3 Secondary Notation

Given the time spent translating, secondary notation is particularly important [9]. As Excello abstracts time from the grid axes, the parts distribution is up to the user and cells can be used for arbitrary marks. Therefore, existing Excel features for formatting and grouping cells remain available. This is utilised by the automatic highlighting of notes and turtles. A test value of 15.5 for 8 changed pairs suggests no significant difference in population means. This suggests that the spreadsheet paradigm can provide equal secondary notation abilities to Sibelius, software already equipped with numerous ways to customise a score.

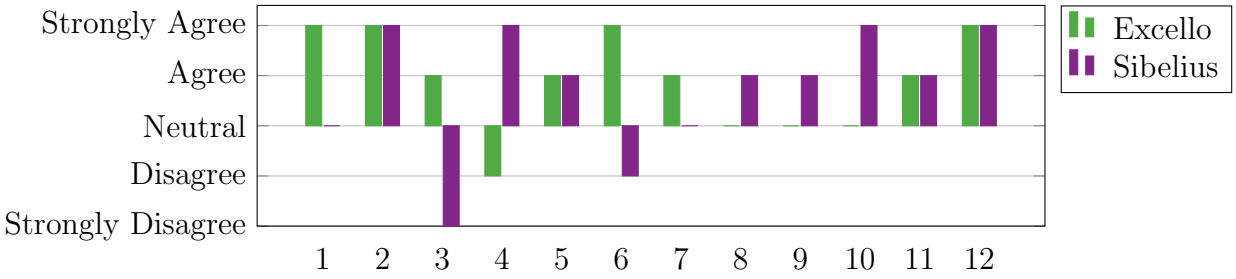


Figure 4.7: User responses for *secondary notation* for Excello and Sibelius from (c)

4.5.4 Viscosity

Letting dynamics and octave marking be omitted and turtles stepping forward automatically, provides low resistance to making additions and changes to the music. The toggle activation button dramatically reduces the actions to turn turtles on and off. Furthermore, Excel provides easy editing and movement of cells. A test value of 10.5 for 9

changed pairs is not a significant result. This suggests the interfaces have comparable viscosity.

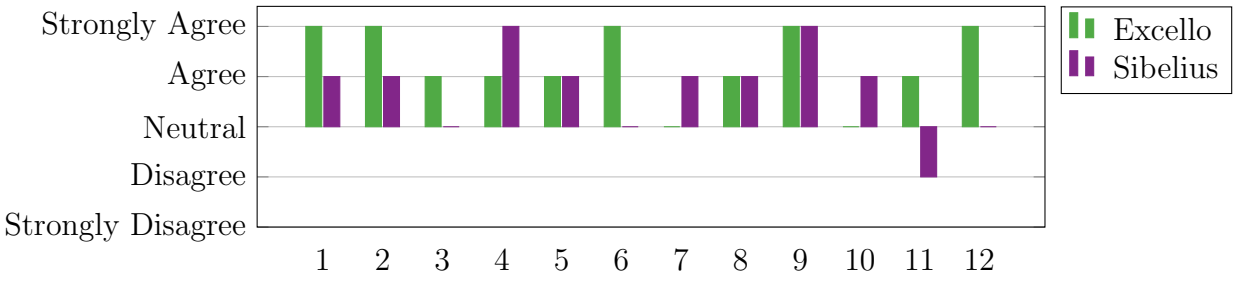


Figure 4.8: User responses for *viscosity* for Excello and Sibelius from (d)

4.5.5 Visibility / Juxtaposition

For both questions, there was no significant difference in population mean with test values of 6 and 7 for 6 and 7 changed pairs. This suggests that the spreadsheet interface can provide a similar ability to view components to Sibelius.

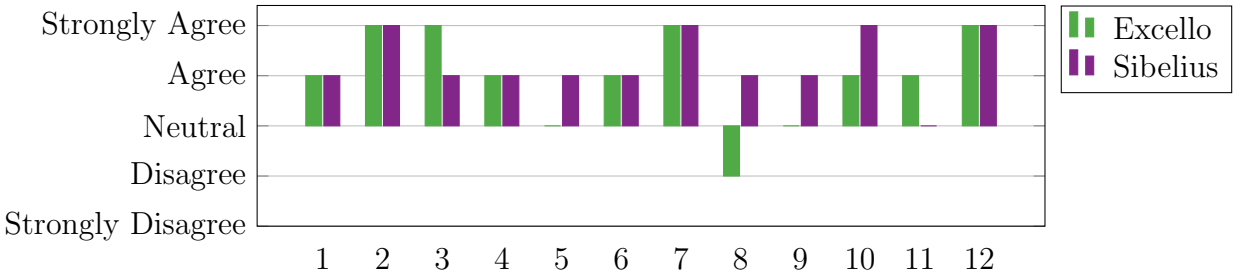


Figure 4.9: User responses for *visibility/juxtaposition* for Excello and Sibelius from (e)

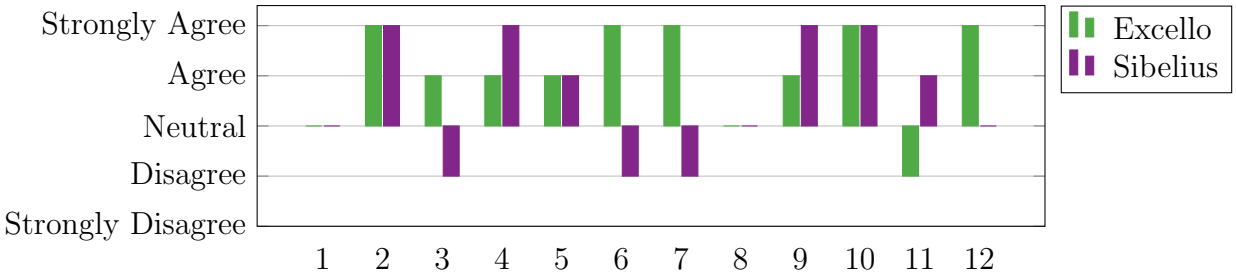


Figure 4.10: User responses for *visibility/juxtaposition* for Excello and Sibelius from (f)

Sibelius uses established music notation as part of professional software. However, there was no significant evidence to suggest Sibelius outperformed Excello across the CDN. This suggests that despite being a general purpose spreadsheet environment, Excello is a successful interface for writing music.

4.5.6 Other Dimensions

If users are unfamiliar with the turtle paradigm, this may reduce the *role-expressiveness*. But turtles and notes are the only musical spreadsheet components and are identified by highlighting. Whilst notes and turtles can be added in any order, adding parts may require many line insertions, increasing the *premature commitment*. The dual-formalism of turtles and notes could create high *diffuseness* but the layout flexibility allows this to be minimized as in Figure 4.1. This also shows how representations can have strong *synopsie*, as the notes or turtles don't need to be examined to understand what is happening. This may come at the expense of *hidden dependencies* if it is not immediately clear which notes are triggered by which turtles. Volume is also dependent on the notes turtles play before it. But as a single cell could be played at multiple volumes, this is a tradeoff of this design decision.

As well as the "`m*`" notation decreasing *viscosity*, it also improves the *progressive evaluation* as turtles can be played before a whole part has been transcribed. The ability to define a turtle and fill in the notes later also improves the *provisionality*. "`m*`" also reduces *hard mental operations* and the chord input tool removes manual calculation of the notes of chords.

Spreadsheets are "an abstraction-hating system" [11], therefore little *abstraction* is provided by Excel. Grouping turtles in one definition and nested bracketing of movement instructions improve this. These features also provide good *legibility*.

4.6 Ethics and Data Handling

After ethics approval, the pilot formative evaluation session was designed. After the pilot (also performed for summative evaluation), the session was revised before continuing with the remaining sessions. Participants filled in a consent form explaining the project and the session format. Participants had the choice to remain anonymous and not appear in acknowledgements. All participants' data included a unique ID to use to request removal or anonymising of their data. All participant data was only seen by myself. To prevent the jotting down of notes causing delays, formative evaluation sessions were audio recorded, typed up after the session, and then the audio was deleted. All participant data was also backed up on GitHub with the rest of the project but in an encrypted folder. Physical backups were also encrypted.

Chapter 5

Conclusion

The project set out to explore the hypothesis that spreadsheets would provide a productive medium for musical expression. Excello is a notation and corresponding program for musical playback integrated within Microsoft's Excel. By abstracting time away from the axes of the grid, the existing functionality of Excel remains highly useful. Having satisfied the initial success criteria for the program, development continued, carrying out participatory design with 21 users. As a result of this, many additional features, beyond the initial scope of the project, were implemented all of which have been shown to significantly improve the interface. With respect to CDN, reasonable closeness of mapping, high consistency, high secondary notation, low viscosity and high visibility were all achieved as desired. Quantitatively, Excello is able to express a substantial subset of all MIDI music, and a converter was built to translate existing corpora of MIDI files to CSV files for Excello. The converter included two additional compression mechanisms, which still represent all musical information under certain, but common, conditions.

During development, I submitted part of my code as an improvement to the open-source library Parenthesis. This was merged and has been published. The package has over 20,000 weekly npm downloads.

Excello freely provides a simple, but powerful program for musical composition to the hundreds of millions of users already familiar with the spreadsheet interface.

Word Count: 11761

Bibliography

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Appendix A

Brackets Parsing Implementation

A.1 parseBrackets

```
// inspiration taken from:
// https://github.com/dy/parenthesis/blob/master/index.js

/**
 * Given a turtle instruction sequence this unwraps any brackets to
    create exact instrutions
 * @param str Turtle movement instructions e.g. "(r m3)4"
 * @return explicit unwrapped instructions e.g. "r m3 r m3 r m3 r m3"
 */
export function parseBrackets(str: string) {

  var unnestedStr = ['will become highest level'];
  var idPadding = '__';

  var deepestLevelBracketsRE = new RegExp('\\([^\\(\\)]*\\)'); // finds
     bracket with no brackets inside

  // store contents of bracket it unnestedStr and replace contents in
     str with ID
  while (deepestLevelBracketsRE.test(str)) {
    str = str.replace(deepestLevelBracketsRE,function(x) {
      unnestedStr.push(x.substring(1, x.length-1)); // add the token
         without the brackets
      return idPadding + (unnestedStr.length - 1) + idPadding;
    });
  }
  unnestedStr[0] = str; // make first element in array the highest level
      of the string

  var replacementIDRE = new RegExp('\\' + idPadding + '([0-9]+)' +
     idPadding);

  // transform references to tree
  function reNest (outestStr: string) {
    var renestingStr = [];
```

```
    var match;

    while (match = replacementIDRE.exec(outestStr)) {

      var matchIndex = match.index;
      var firstMatchID = match[1];
      var fullStringMatched = match[0];

      // push what was before
      if (matchIndex > 0) {
        renestingStr.push(outestStr.substring(0, matchIndex))
      }
      //perform recursively
      renestingStr.push(reNest(unnestedStr[firstMatchID]))
      // remove the string that has been processed
      outestStr = outestStr.substring(matchIndex +
          fullStringMatched.length)
    }
    renestingStr.push(outestStr)
    return renestingStr
  }

  return reNest(unnestedStr[0])
}
```

A.2 processParsedBrackets

```
export function processParsedBrackets(arr) {
  var s = "";
  var wasPrevArray = false;
  var prevArray = "";
  for (let val of arr) {
    if (val.constructor === Array) {
      prevArray = processParsedBrackets(val)
      wasPrevArray = true;
    }
    else {
      var singleInstructions = val.trim().split(" ");
      if (wasPrevArray) {
        s = s + prevArray;
        if (!isNaN(singleInstructions[0])) {
          for (var i=1; i<singleInstructions[0]; i++) {
            s = s + prevArray;
          }
          singleInstructions = singleInstructions.slice(1);
        }
      }
      for (let instruction of singleInstructions) {
        s = s + instruction + " ";
      }
      wasPrevArray = false;
    }
```

```
  }
  if (wasPrevArray) {
    s = s + prevArray;
  }
  return s;
}
```

2393G

Computer Science Part II Project Proposal

Music Generation in Microsoft Excel

16/10/2018

Redacted to remove identifying information 7/5/2019

Introduction

Excel and other spreadsheet tools have become universally popular, both in businesses and individually, for storing, processing and visualising data. However, at present there is not the functionality for the playback of music. Many existing music production packages utilise a grid like format with time passing along the x-axis and parts down the y-axis. Therefore, spreadsheets seem like a promising environment from which to be able to carry out basic music composition in this format and others.

Many people are already familiar with representing concepts in spreadsheet form. This project will explore the use of Excel for musical expression and, as an extension, as a live music coding environment.

Starting Point

No existing work or further knowledge than part Ia and Ib courses. I am a seasoned musician and musical theory enthusiast so possess all the required musical theory knowledge.

I will be building on top of existing spreadsheet service. I would aim to use the Microsoft Office API Office.JS (a public API) and use Add-ins for adding my own functionality, if there is sufficient support for sound. This is publicly available. If not, I would either be able to use a Typescript prototype of Excel from Microsoft or an existing open source JavaScript implementation of a spreadsheet.

Substance and Structure

By using a TypeScript or JavaScript version of Excel run in browser, playback functionality can be built on top of the web audio API. Functionality for note and sequence synthesis functions will be required. A converter from an existing formal music specification to the spreadsheet representation will be implemented. As an extension, live coding can be implemented.

Firstly I will have to establish what notation is used within the cells. Within a given cell, I would like to be able to play single notes and chords. Beyond this defining scales and arpeggios would be useful for reducing the size of grid required to define pieces. This notation must then be interpreted with a resulting call to the browser audio API. It would also be desirable to be able to define sequences of notes (e.g. baselines, repeating melodies) elsewhere in the grid and then be able to call these elsewhere in the playback. This means that users do not have to copy and paste repeating sections and it would also be clearer where sections are repeated.

Next, the representation that is supported between cells must be decided and implemented. The flexibility of spreadsheets allows users to define their own secondary notation in the way that sections within the grid are laid out. As a result, allowing for the relative positions of different sections within a sheet and their orientation to vary would allow familiar Excel users to continue defining their own layout. The definition and re-use of phrases and parts would allow for fast prototyping of musical ideas. The representation will likely be that of a main playback loop (which can be split into multiple parts), with definitions of sequences outside of this main loop section.

After establishing my notation and supported layouts, the program must compile this representation into audio output for playback. Firstly, defined variables (e.g. Tempo) and regions where melodic lines are defined out of the main playback loop must be detected. Next, the main playback loop region and its orientation must be detected. After this, the information can be processed and converted into calls to the audio API.

As an extension, I can add support for live music coding. To facilitate live music coding, it should be possible to change notes within the grid and recompile whilst playback is occurring. Live music coding encourages a loop based approach to music so run/compiled changes to the grid should become apparent in the playback whilst not requiring a restart of the output. The program would be able to parse the data within the spreadsheet and identify different regions and declarations. From this it would convert the main playback loop with the output being calls to the growers audio API. This would include integrating sequences that are defined out of the main loop but called with in.

Once the representation of musical structure has been decided and the playback of this representation implemented, I will implement a conversion from some form of formal music notation (e.g. MusicXML or MIDI) to the spreadsheet representation. Existing pieces can then be immediately transformed into the spreadsheet layout and played back using the spreadsheet music API.

As an extension I could explore reducing the size of the representation within the spreadsheet. For example, a repeated chord sequence could only be shown once in the spreadsheet whilst keeping an understandable representation. Whilst this is not conventional compression, similar lossless or lossy algorithms for eliminating statistical redundancy can be employed.

The project has the following main sections:

1. Facilitating audio playback from a spreadsheet, run from the browser.
2. Execution and playback of musical definition code in the grid cells.
3. Playback of multiple cells where time is represented in an axis or the code within cells.
4. Implementation of a converter from a formal music notation to the spreadsheet representation.
5. Evaluation and the preparation of examples to demonstrate the success of the implementation.
6. User testing.
7. Writing the dissertation.

Evaluation and Success Criteria

A successful implementation should allow a user to carry out the following:

- Play individual notes and chords and define their durations.
- Defining multiple parts.
- Play loops.
- Define sequences of notes and chords and be able to call these for playback.
- Define the tempo of playback.

Qualitatively, use of the music playback API can be analysed using a friction analysis approach as in [3] and a cognitive dimensions profile strategy.

With some basic explanation, users can be measured carrying out simple tasks or free composition. From this we can measure Time To Hello World (TTHW) (e.g. playing a note). Friction diagrams generated based on observation of a user working with the program in a usability study can be used to evaluate the productivity of users of the tool.

We define the following desirable features in a cognitive dimensions profile. This defines the desirable structural usability properties of the API and interaction UI.

- Reasonable **closeness of mapping** (use of the grid structure should allow for much higher closeness of mapping than e.g. Sonic Pi where there is only one file of code).
- High **consistency** for the definition of notes and chords within phrases.
- Layout within the grid should allow for high **secondary notation**
- Low **viscosity**
- High **visibility**

We shall then use a Cognitive Dimensions questionnaire to empirically categorise users' response to it. Evaluation can be carried out by comparing that response to this desired profile.

Quantitatively, the expressiveness of the API can be verified by a translation of a musical corpus from the formal notation to the spreadsheet representation.

The compression rates achieved in the compression of the representation can also be measured and compared to a benchmark of a naive conversion.

Success criteria

For the project to be deemed a success the following must be completed:

- Implementation of an API for music playback within a spreadsheet using the above implementation features.
- Implementation of a converter from formal music notation to the spreadsheet representation.
- Usability testing for music generation implementation.

Plan of work

Below I outline the plan for successful completion of a successful project. I have outlined above various extensions, some of which I hope to be able to also implement. I am aiming to finish coding in good time to allow for user testing, evaluation and the dissertation writeup to be completed in time for me to carry out ample revision before my finals.

Before Proposal Submission: - 19/10/18

Submit the final project proposal before Friday 19th October, 12:00.

Section 1: 19/10/18 - 9/11/18

3 weeks
Weeks 3-5 of Michaelmas term

Gain familiarity with the system which I will be building on. Work on facilitating basic music playback so that basic notes can be played from cells within the Excel grid.

This time can also be used to consider the layouts of musical representation that will be supported by the API.

Milestone: Ability to create sound from within Excel grid

Section 2: 9/11/18 - 30/11/18

3 weeks
Weeks 6-8 of Michaelmas term

Begin implementation of spreadsheet API for music generation and implement tempo/tick so that timing can be specified. Implement playing of arbitrary notes at arbitrary times. At this point sequences can be defined and played back.

Milestone: Ability to play through arbitrary notes at arbitrary timings

Section 3: 10/12/18 - 24/1/19

2 weeks
Out of Cambridge

Make it possible to define note/chord sequences outside of the main playback loop and have this integrated into playback. The sections where these are defined must be found within the spreadsheet and their definitions matches to names in the main playback section.

Increase API for music performance so that chords, scales and precision can be specified.

Milestone: Completion of spreadsheet API for music generation (not live coding)

Section 4: 24/12/18 - 4/1/19

1.5 weeks
Out of Cambridge

History would suggest that the presence of Christmas and the end of the year will require a reasonable amount of my attention. My family will most likely appreciate this period being a little less demanding.

This period can be used to neaten the existing codebase. It may be useful to reimplement certain functions to help with the following stages for implementing live coding and conversion. This time can also be used to research and consider the method for implementing the conversion and live coding. At this point I should be familiar with the audio API and have more sensible ideas for doing this.

This would also be a good time to write a first draft of the introduction section to ensure adequate time can be given to the implementation and evaluation sections at the end of the project.

Milestone: Introduction section draft

Section 5: 4/1/19 - 17/1/19

2 weeks
In Cambridge before term starts including Lent term week 0

Build converter from formal music format to the spreadsheet representation. Demonstrate success with the conversion of a corpus to the spreadsheet format.

Milestone: Conversion of formal music format to spreadsheet representation

Section 6: 17/1/19 - 7/2/19

2 weeks
Weeks 1-3 of Lent Term

Prepare Presentation

This time can be used to catch up if any of the previous milestones have not been adequately reached. Then this time can be used to work on extension tasks.

Milestone: Submission of Project Report and Presentation

Progress Report Deadline: Fri 1 Feb 2019 (12 noon)
Progress Report Presentations: Thu 7, Fri 8, Mon 11 or Tue 12 Feb 2019 (2:00 pm)

Section 7: 7/2/19 - 28/2/19

2 weeks
Weeks 4-5 of Lent Term

Prepare examples and methods for evaluation. For human evaluation, the interface and tasks to perform must be planned and prepared.

Milestone: Prepare examples and methods for evaluation

Section 8: 28/2/19 - 14/3/19

3 weeks
Weeks 6-8 of Lent term

Perform write up of results of user testing and analysis. This time can be used to perform small changes for potential improvements that may arise during testing and evaluation.

Milestone: Complete coding and evaluation for dissertation write up

Section 9: 14/3/19 - 18/4/19

5 weeks
Easter vacation

Full time Dissertation write up. As marks are awarded on the final dissertation I would like to be able to allocate a lot of dedicated time for writing this up. I would also like to be almost complete by the time I return to university for Easter term as I would like to spend this time onwards mostly on revision. By submitting a draft before the end of the vacation I will be able to go over it with by supervisor when I return to Cambridge and have time to go over any changes.

Milestone: Submit Dissertation First Draft

Section 10: 18/4/19 - 9/5/19

3 weeks
Start of Easter term

I will have returned to Cambridge by this time and hope to be spending the majority of my time revising for my final exams. This, however, allows time between a draft submission and final deadline to make any final changes.

Milestone: Submit Final Dissertation

Dissertation Deadline (electronic): Fri 17 May 2019 (12 noon) Source Code Deadline (electronic copies): Fri 17 May 2019 (5:00 pm)

Resources Required

Development Machine I shall use my personal laptop for most development work for this project. It is an *Apple MacBook Pro* 13" (2015), 2.9 GHz *Intel* i5 CPU with 16GB RAM. I accept full responsibility for this machine and I have made contingency plans to protect myself against hardware and/or software failure. I can use MCS machines to do any lighter, more portable work. These shall certainly be used if my machine become unavailable.

Software Access to a suitable spreadsheet tool will be required. This will depend on the audio capabilities of the implementations outlined above. If OfficeJS if unsuccessful, this will be facilitated by my supervisor (Advait Sarkar, advait@microsoft.com) who works at Microsoft Research. *Git* will be employed for version control of both implementation source code and documentation. The Dissertation shall be written in *LaTeX*.

Backups I shall use *Github* to remotely back up source code and documentation. These can then be pulled to an MCS machine in the case of personal machine failure. I shall periodically pull this repository to the MCS anyway so that a recent snapshot is always stored on the University system.

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