|  |  |  |  |
| --- | --- | --- | --- |
| page1image59464816 | Directions questionnaire  <<caseName>>  Claim number: <<referenceNumber>> | | page1image59464608 |
| Claimant ref: <<solicitorReferences.applicantSolicitor1Reference>> |  | |
| Defendant ref: <<solicitorReferences.respondentSolicitor1Reference>> | Received: <<{dateFormat(submittedOn, ‘d MMMM yyyy’, ‘dd-MM-yyyy’)}>> | |

Claimant’s details

|  |  |
| --- | --- |
| **Name** | <<applicant.name>> |
| **Address** | <<cs\_{applicant.primaryAddress.AddressLine1!=null}>><<applicant.primaryAddress.AddressLine1>><<es\_>><<cs\_{!isBlank(applicant.primaryAddress.AddressLine2)}>>  <<applicant.primaryAddress.AddressLine2>><<es\_>><<cs\_{!isBlank(applicant.primaryAddress.AddressLine3)}>>  <<applicant.primaryAddress.AddressLine3>><<es\_>><<cs\_{!isBlank(applicant.primaryAddress.PostTown)}>>  <<applicant.primaryAddress.PostTown>><<es\_>>  <<applicant.primaryAddress.PostCode>><<cs\_{!isBlank(applicant.primaryAddress.Country)}>>  <<applicant.primaryAddress.Country>><<es\_>> |

<<cs\_{allocatedTrack!='SMALL\_CLAIM'}>>

Directions

|  |  |
| --- | --- |
| **I confirm I’ve explained to my client that they must try to settle, the available options, and the possibility of costs sanctions if they refuse.** | |
| **Do you want a one-month stay to try to settle the claim?** | <<fileDirectionsQuestionnaire.oneMonthStayRequested>> |
| **Have you complied with the pre-action protocol?** | <<fileDirectionsQuestionnaire.reactionProtocolCompliedWith>> |
| **<<cs\_{fileDirectionsQuestionnaire.reactionProtocolCompliedWith=’No’}>>** |  |
| **Explain why not** | <<fileDirectionsQuestionnaire.reactionProtocolNotCompliedWithReason>> |
| **<<es\_>>** |  |

<<es\_>>

<<cs\_{allocatedTrack='MULTI\_CLAIM'}>>

Electronic documents

|  |  |
| --- | --- |
| **Have you reached agreement, either using the Electronic Documents Questionnaire in Practice Direction 31B or otherwise, about the scope and extent of disclosure of electronic documents on each side?** | <<disclosureOfElectronicDocuments.reachedAgreement>> |
| **<<cs\_{disclosureOfElectronicDocuments.reachedAgreement=’No’ && disclosureOfElectronicDocuments. agreementLikely =’No’ }>>** |  |
| **Explain why not** | <<disclosureOfElectronicDocuments.reasonForNoAgreement>> |
| **<<es\_>>** |  |
| **Enter your preferred directions for disclosure** | <<disclosureOfNonElectronicDocuments.bespokeDirections>> |

<<es\_>>

Experts

|  |  |
| --- | --- |
| **Do you want to use an expert?** | <<experts.expertRequired>> |
| **<<cs{experts.expertRequired=’Yes’}>>** |  |
| **Have you already sent expert reports or similar to other parties?** | <<experts.expertReportsSent>> |
| **Do you think the case is suitable for a single joint expert?** | <<experts.jointExpertSuitable>> |
| **<<rr\_experts.details>>** | |
| Expert <<$itemnum>> | |
| **Expert’s name** | <<cs\_{isBlank(name)}>>Not Provided<<else>><< name>><<es\_>> |
| **Field of expertise** | <<fieldOfExpertise>> |
| **Why you need this expert** | <<whyRequired>> |
| **Cost** | <<formattedCost>> |
| **<<er\_experts.details>>**  **<<es\_>>** | |

Witnesses

|  |  |
| --- | --- |
| **Do you have witnesses you want to appear at the hearing?** | <<witnesses.witnessesToAppear>> |
| **<<rr\_witnesses.details>>** | |
| Witness <<$itemnum>> | |
| **Name** | <<name>> |
| **What are they a witness to?** | <<reasonForWitness>> |
| **<<er\_witnesses.details>>** | |

Hearing

|  |  |
| --- | --- |
| **How long do you estimate the hearing will take?** | <<hearing.hearingLength>> |
| **Are there any days within the next 12 months when you, your client, an expert or a witness couldn’t attend a hearing?** | <<hearing.unavailableDatesRequired>> |
| <<cs\_{hearing.unavailableDates.size>0}>>Dates unavailable | |
| **<<rr\_hearing.unavailableDates>>** | |
| **<<who>>** | <<{dateFormat(date, ‘d MMMM yyyy’, ‘yyyy-MM-dd’)}>> |
| **<<er\_hearing.unavailableDates>>**  <<es\_>> | |

Draft directions

|  |
| --- |
| See Draft-directions.pdf available from MyHMCTS. |

Additional support

|  |  |
| --- | --- |
| **Support required** | <<cs\_{isBlank(hearingSupport)}>>Not Provided<<else>><< hearingSupport>><<es\_>> |

Additional information

|  |  |
| --- | --- |
| **Do you intend to make any applications in the future?** | <<furtherInformation.futureApplications>> |
| **<<cs\_{furthterInformation.futureApplications=’Yes’}>>** |  |
| **What for?** | <<furtherInformation.reasonForFutureApplications>> |
| **<<es\_>>** |  |
| **Provide any other information that the judge may need** | <<cs\_{isBlank(furtherInformation.otherInformationForJudge)}>>Not Provided<<else>><<furtherInformation.otherInformationForJudge>><<es\_>> |

Language

|  |  |
| --- | --- |
| **Is your client Welsh?** | <<welshLanguageRequirements.isPartyWelsh>> |
| **<<cs\_{welshLanguageRequirements.isPartyWelsh=’Yes’>>** |  |
| **What language have you been advised of your right to give evidence in?** | <<welshLanguageRequirements.evidence>> |
| **Will you and your witness(es) wish to speak Welsh or English at court or will both languages be used?** | <<welshLanguageRequirements.court>> |
| **Will documents produced to the court during the case be in Welsh, English or both?** | <<welshLanguageRequirements.documents>> |
| **<<es\_>>** |  |

Signature

|  |  |
| --- | --- |
| **Name** | <<statementOfTruth.name>> |
| **Role** | <<statementOfTruth.role>> |