

BOT Platform – Overview

Release V 2.0

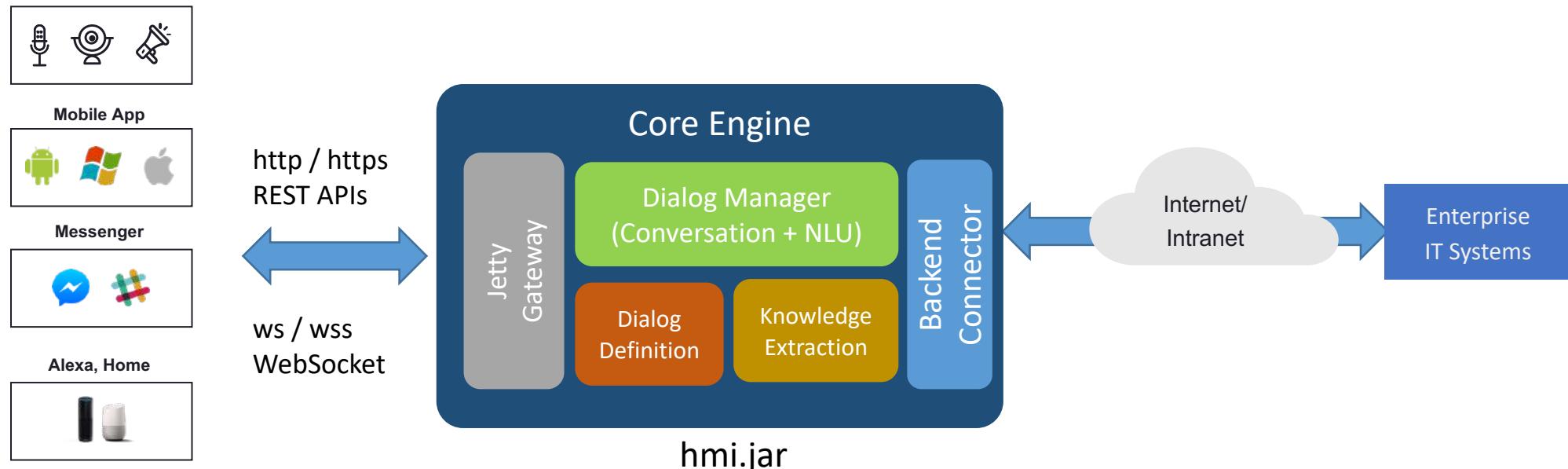
Dec-2020

Revision History

CR-101 (7 Apr'18)	- Added the IGNORE_PREV_TASK flag in bot.properties so that user can still switch to new task but can ignore the previous context.
CR-102(8 Apr'18)	- Added the task level CACHE mechanism to transfer info across tasks. (see appendix-7)
CR-103(9 Apr'18)	- Added clarifyQuestion XML tag to provide more natural response in case user fail to answer.
CR-104(20 Apr'18)	- You can now set the ITO value through groovy action (slide -13)
CR-105(11 May'18)	- GDPR compliance mask personal data in user utterance before storing it in Logs
CR-106(15 May'18)	- fallbackQuestion tag in DDF now supports use of ITO values. (e.g. Hi %loginUser_ , How are you ?) (slide-11)
CR-107(22 May'18)	- support for Arabic language , minor fixes and updated python scripts.
CR-108(29 May'18)	- support user with invocation of cancelTask if he/she fails to answer ITO for consecutive 2 attempts.
CR-109(14 Jun'18)	- added Slider ITO for taking range based number input and also the like, dislike feedback for end user
CR-110(13 Jul'18)	- added new transliteration API (Appendix 11) and bug fix for lastAccessedITO_ access in helpTask
CR-111(14 Jul'18)	- failure Log and bot exit task fixes
CR-112(15 Jul'18)	- now custom.urlList_X and custom.multiUrlList_X supports sending url parameters in PARAMS properties. (slide-19)
CR-113(21 Jul'18)	- added failureAttempts tag to DDF XML to make it configurable
CR-114(28 Aug'18)	- rework on CR-112 , addition of lastAccessedTask_ to ITO and repeating question for meaningless single character inputs
CR-115(13 Sep'18)	- added MASK_DATA flag in configuration to mask sensitive data during logging and added Spanish language
CR-116(18 Sep'18)	- added clearDialogInfo POST method to clear dialog history and fixes for yml events throwing null exceptions
CR-117(18 Oct'18)	- added notification APIs to send notification messages as well as receive them. (slide -50)
CR-118(7 Aug'19)	- support of role based access to task.(slide 26)
CR-119(14 Feb'20)	- authToken can be passed as body parameter and can be used while making backend calls.
CR-120(28 May'20)	- we have polling logic to check if any push notifications or next best conversation for user (slide -51)
CR-121(29 May'20)	- added support for Cross Origin Resource Sharing CORS support for easy integration to web portal for testing
CR-122(1 Jul'20)	- removed bag of words from engine and modified the intent engine response in line with rasa-nlu
CR-123(28 Jul'20)	- added menu ITO for better interaction on client side.
CR-124(11 Aug'20)	- support for iForm and iCard (data and AR) . Renamed iCard to iForm
CR-125(18 Sep'20)	- Fixed ARCard specific APIs and fixed adding and modifying global ITO from groovy action
Version -2.0	- Websocket support to enable duplex data flow

BOT Platform – Overview

The BOT platform is Client-Server architecture , client being Browser , App or Messenger like FB, Slack, Skype etc. The BOT server is completely REST based and run on Jetty Server. This document describes the core bot engine available in form Java library (viz. hmi.jar)



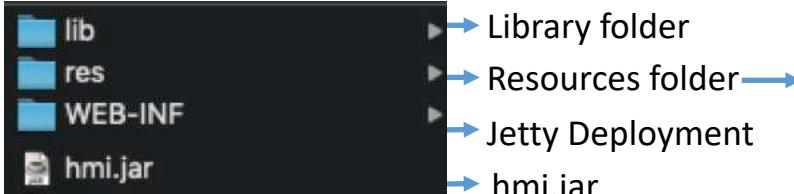
Prerequisite –

Java 1.8+ and all system variables (JAVA_HOME etc.)

Python 3.7 (numpy, scipy, sklearn, nltk, flask, rasa modules)

BOT Platform – Getting Started

1. Unzip the hmi.zip to a folder



bots	Contains script to handle generic conversations – Hi, How are you ?etc.
classifiers	Stanford NLP CRF (conditional random Field) classifier for NER
config	Contains properties file of bot , licenses, user roles etc. & system messages
dialogues	Contains different dialogue definition XML files only
dictionary	Contains stopwords, domain synonyms and SODA files
entities	Stores all data for custom named entities and custom parsers.
events	Stores all event dialogues that can be triggered externally – yaml files
html	Browser client code reside here (e.g. https://10.77.36.45:8080)
idata	Contains the iCard & ARCard related configuration -Video/Image & AR use
intents	Contains BOT intent training related data and models (refer Appendix-3)
keys	Contains your SSL certificate JKS and license key and signature
logs	Contains log that can be used for BOT monitoring & training
temp	Used for temporary storages
upload	The uploaded documents will be stored in this folder

2. Running the BOT server on local console as a standalone (for Testing) or as REST based Server (for Production)

C:\HMI\Demo> java –jar hmi.jar –i rest –r trip –p 8080

► -i rest => for REST API options , –r trip is for running dialogue trip.xml and –p port (default is 8080 if not specified)

C:\HMI\Demo> java –jar hmi.jar –i console –r trip

► -i console => for CONSOLE options and –r trip is for running dialogue trip.xml

BOT Platform – Running BOT server

1. Deploy BOT using the command provided on earlier slide.
 - Once BOT Server is started it runs Jetty server at default port 8080

```
INFO: Scanning for root resource and provider classes in the packages.
      cto.hmi.processor.ui
Apr 17, 2017 10:30:55 AM com.sun.jersey.api.core.ScanningResourceConfig logClass
es
INFO: Root resource classes found:
      class cto.hmi.processor.ui.RESTInterface
Apr 17, 2017 10:30:55 AM com.sun.jersey.api.core.ScanningResourceConfig init
INFO: No provider classes found.
Apr 17, 2017 10:30:55 AM com.sun.jersey.server.impl.application.WebApplicationIm
pl _initiate
INFO: Initiating Jersey application, version 'Jersey: 1.19.1 03/11/2016 02:08 PM
'
[main] INFO org.eclipse.jetty.server.handler.ContextHandler - Started o.e.j.w.We
bAppContext@7fbdb894{/file:///D:/Corp-CTO/Platform/Demo/res/html/,AVAILABLE}
[main] INFO org.eclipse.jetty.server.AbstractConnector - Started ServerConnector
@4b213651{HTTP/1.1,[http/1.1]}{0.0.0.0:8080}
[main] INFO org.eclipse.jetty.server.Server - Started @8088ms
INFO (RESTInterface): REST interface started on http://192.168.0.106:8080/
x
T
C
```

It will show the url and port details of jetty server on console

<http://192.168.0.106:8080/> - (as an example)

Now you can interact with Bot either using

1- REST API

2- Web Socket (recommended as it provides a bidirectional asynchronous communication)

Note:- You can configure it to run as HTTP or HTTPS by changing bot.properties (refer – slide 27)

BOT Interaction – Calling BOT server APIs using *REST API*

..1/3

1. Create a bot instance

Enter below details to your REST Client tool (postman or soapUI etc.)

Method – POST

URL - <https://10.88.246.15:8080/hmi/bot>

Param - url-encoded-body parameter –

key => user value =>John

key=> role value=>user ..(optional) if no role is given by default it is taken as "admin"

key => authToken value => <Token> (optional) if no authToken is given it is empty

The screenshot shows the Postman interface with a POST request to <https://10.88.252.197:8080/hmi/bot>. The request body is set to 'x-www-form-urlencoded' and contains the following parameters:

KEY	VALUE	DESCRIPTION
user	John	
role	admin	
authToken	NzcyNjNhODctZGY3Ny00N2VlThhjAtMzg3NjkyOTVkJlwNzBmZm...	

The 'Headers' tab is selected, showing the following headers:

KEY	VALUE
Date	Fri, 14 Feb 2020 09:04:16 GMT
Location	https://10.88.252.197:8080/hmi/bot/d1-T6FG2EQJWLWD
Content-Type	application/json

Once this request is sent , BOT will create a unique URL for every user and returns it in HTTP header response.

Copy that url <https://10.88.246.15:8080/hmi/bot/d1-XX0S37ATGV75>

#curl -k -i -X POST --data-urlencode "user=John"
<https://10.88.246.15:8080/hmi/bot>

BOT Interaction – Calling BOT server APIs using *REST API*

..2/3

2. Now that bot instance is created, you can initiate the conversation

Using the URL that was obtained in step -1 , call following method to initiate the conversation

The screenshot shows a Postman interface with the following details:

- Method:** POST (highlighted with a red oval)
- URL:** https://192.168.0.106:8080/hmi/bot/d1-XRHHZM5X6JR4 (highlighted with a red oval)
- Body (x-www-form-urlencoded):**
 - Key: userUtterance
 - Value: book a ticket
- Response Body (Pretty JSON):**

```
1  {
2   "user": "John",
3   "sessionId": "d1-XRHHZM5X6JR4",
4   "timeStamp": "2018-10-18 16:28:21",
5   "language": "en",
6   "source": "trip",
7   "notifications": "0",
8   "result": {
9     "query": "book a ticket",
10    "reply": "where do you want to go?",
11    "speech": "where do you want to go?",
12    "intent": {
13      "name": "getTripInformation",
14      "label": "Book ticket"
15    },
16    "currentEntity": {
17      "name": "getDestinationCity",
18      "label": "City Name",
19      "value": "New York"
20    }
21  }
22 }
```

Method – POST

URL - <https://10.88.246.15:8080/hmi/bot/d1-XRHHZM5X6JR4>

Param - url-encoded-body parameter – key => userUtterance
value => I want to book a ticket

Once this request is sent , Bot will process the userUtternace and will send JSON response with a reply -> “OK, Where do you want to go?”

speech -> JSONObject is provisioned for Alexa like devices or message that needs to be sent to TTS engine
It also send status on entities and action

Meta-Information such as sessionId, user, source is used to log the details.

If bot has any backend notifications , it will show the number of messages. (See Appendix section for this)

BOT Interaction – Calling BOT server APIs using *REST API*

..3/3

3. Continue your conversation -

You can continue your conversation by sending the user utterance in “userUtterance” parameter

POST <https://192.168.0.106:8080/hmi/bot/d1-XRHHZM5X6JR4>

Authorization Headers (1) Body Pre-request Script Tests

form-data x-www-form-urlencoded raw binary

Key	Value
<input checked="" type="checkbox"/> userUtterance	I want to go to Mumbai
New key	Value

Body Cookies Headers (6) Test Results

Pretty Raw Preview JSON ↗

```
1 + {  
2     "user": "John",  
3     "sessionId": "d1-XRHHZM5X6JR4",  
4     "timeStamp": "2018-10-18 16:34:54",  
5     "language": "en",  
6     "source": "trip",  
7     "notifications": "0",  
8     "result": {  
9         "query": "I want to go to Mumbai",  
10        "reply": "for how many persons?",  
11        "speech": "for how many persons?",  
12        "intent": {  
13            "name": "getTripInformation",  
14            "label": "Book ticket"  
15        },  
16        "currentEntity": {  
17            "name": "getNumberOfPersons",  
18            "label": "No of persons",  
19        }  
20    }  
21}
```

Once this request is sent , Bot will process the userUtternace and will send JSON response with a reply

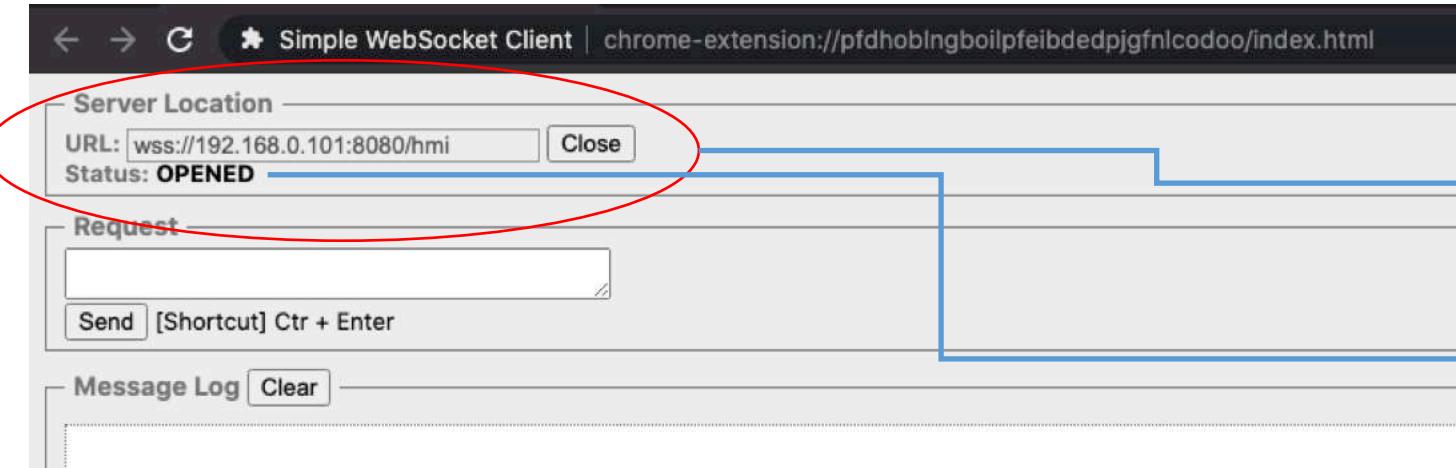
If it has executed any action it will populate the details (intent name and entities) in action JSON object.

BOT Interaction – Calling BOT server using *WebSocket*

..1/2

1. To create a bot instance we need to OPEN the web socket first

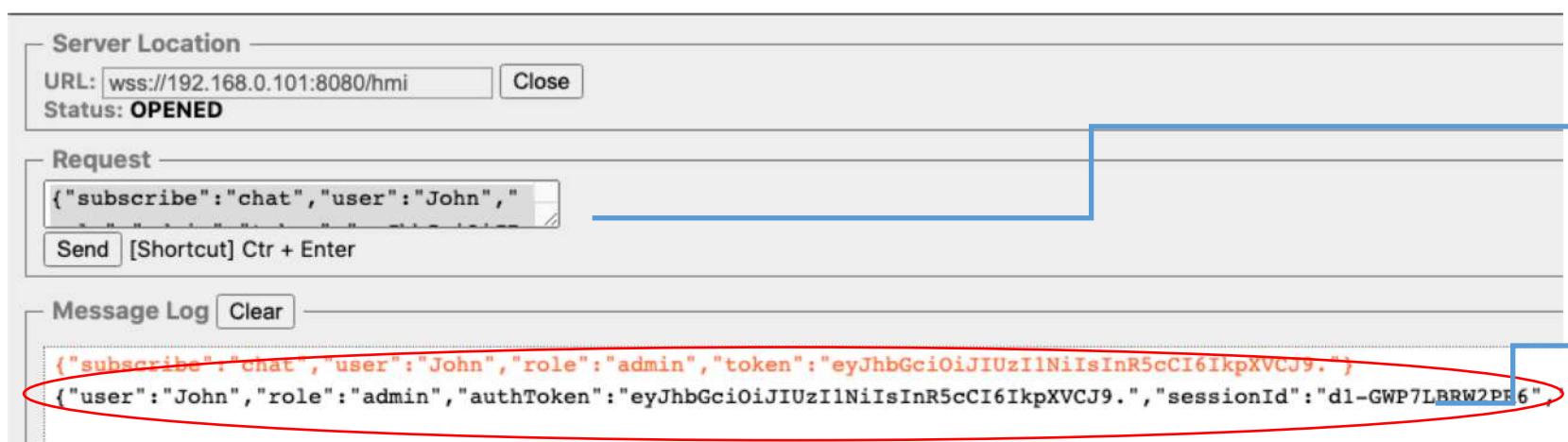
Enter below details to your WebSocket Client tool (Simple WebSocket Client extension in Chrome Browser)



Use secure websocket
wss://192.168.0.101:8080/hmi -> for HTTPS
bot server
ws://192.168.0.101:8080/hmi -> for HTTP bot
server

Status should show “OPENED”

NOTE – if you are using self signed certificate
please accept the warning of untrusted certificate
in browser before opening the wss socket
connection.



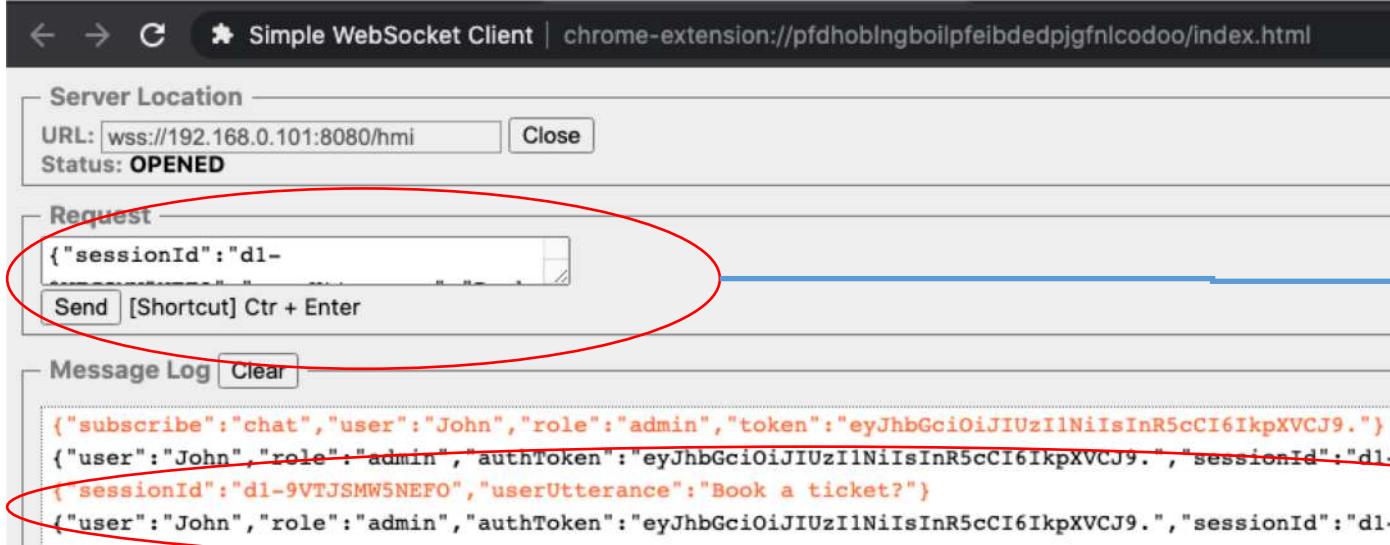
Message Request with user, role and token–
{“subscribe”:“chat”,“user”:“John”,“role”:“admin”,
“token”:“eyJhbGciOiJIUzI1NiIsInR5cCI6IkpXVCJ9.”}

Bot would respond with a message that gives the
details of Bot instance created . Note the unique
sessionId that has been created.
sessionId -> d1-GWP7LBRW2PR6

BOT Interaction – Calling BOT server using *WebSocket*

..2/2

3. To interact with Bot , send the message request with sessionId (see step-2) in the format show below –
- ```
{"sessionId":"<sessionId>","userUtterance":"<userUtterance>"}
```

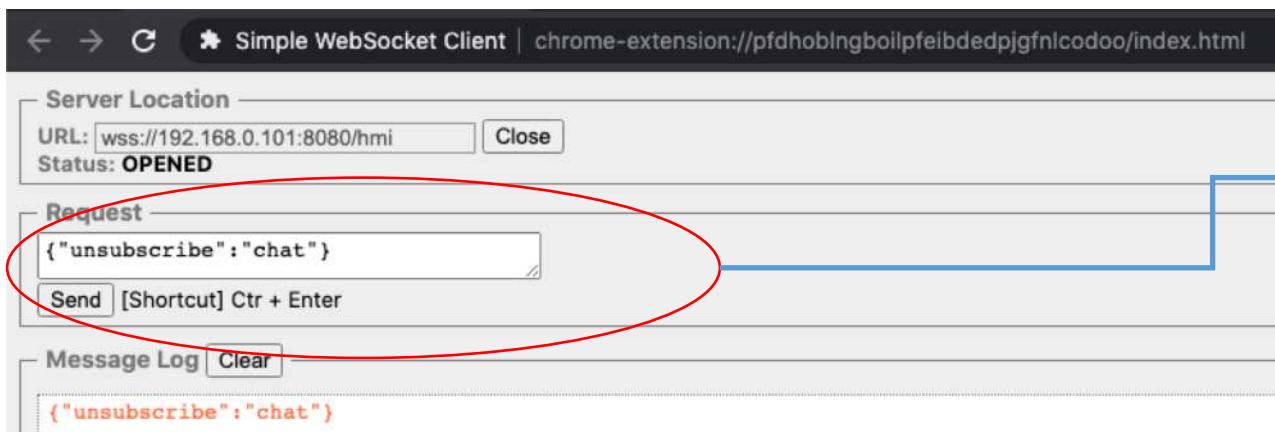


To interact with Bot send request as per the format e.g.

```
{"sessionId":"d1-GWP7LBRW2PR6
,"userUtterance":"Book a ticket?"}
```

Bot would respond with a reply that you can process at client side.

4. To close the bot session, send the message request in the format shown below –
- ```
{"unsubscribe":"chat"}
```



This will disconnect the web socket and bot instance will be removed.

BOT Platform – Dialog Definition file (DDF)

```
<?xml version="1.0" encoding="UTF-8"?>
<n:dialog xsi:schemaLocation="http://cto.net/hmi schema1.xsd" xmlns:n="http://cto.net/hmi/1.0"
instance" name="trip" company="ABCCorp" version="1.0">
  <startTaskName>start</startTaskName>
  <globalLanguage>en</globalLanguage>
  <useSODA>true</useSODA>
  <allowSwitchTasks>true</allowSwitchTasks>
  <allowOverAnswering>true</allowOverAnswering>
  <allowDifferentQuestion>true</allowDifferentQuestion>
  <allowCorrection>false</allowCorrection>
  <failureAttempts>2</failureAttempts>
  <tasks>
    <!--#DO NOT CHANGE System Task. Acts as a starting task for all the conversations -->
    <task name="start" label="Initial Task"> ... </task>
    <task name="getTripInformation" label="Book ticket"> ... </task>
    <task name="getWeatherInformation" label="Weather information"> ... </task>
    <task name="getWikipediaCityInfo" label="City information"> ... </task>
    <!--#DO NOT CHANGE System Task. Invoked when user explicitly wants to cancel the task
    <task name="cancelTask" label="Cancel"> ... </task>
    <!--#DO NOT CHANGE System Task. Invoked whenever there is two consecutive failed attempt
    <task name="helpTask"> ... </task>
    <!--#DO NOT CHANGE System Task. Invoked whenever number of failed attempts exceeds ALL
    <task name="handoverTask"> ... </task>
    <!--#DO NOT CHANGE System Task. Invoked whenever user says bye , bye bye or exit at start
    <task name="exitTask"> ... </task>
  </tasks>
</n:dialog>
```

Domain or Dialog name , Company name , dialog version

Global Flags for defining Dialog behavior

Different Tasks that BOT needs to perform

“start”, “cancelTask”, “helpTask”, “handoverTask” and “exitTask” are reserved tasks used for

- Cancelling the current task (user explicitly want to cancel the task)
- Providing help to user in case there are consecutive failed attempts in answering ITO as configured in <failureAttempts>
- Coming out of current task and to handover the chat from bot to human respectively
- If user says (bye, exit or bye bye) this task will get final confirmation from user before logout.

BOT Platform – DDF - Global Flags

```
<startTaskName>start</startTaskName>
<globalLanguage>en</globalLanguage>
<useSODA>true</useSODA>
<allowSwitchTasks>true</allowSwitchTasks>
<allowOverAnswering>true</allowOverAnswering>
<allowDifferentQuestion>true</allowDifferentQuestion>
<allowCorrection>false</allowCorrection>
<failureAttempts>2</failureAttempts>
```

```
resulted in: seek[0.0428] action[0.0101] prov[0.9471] -> prov
```

startTaskName – This specify the initial task to be executed by BOT. Initial task may be other than "start" but after execution the initial task BOT will return to start task.

globalLanguage – This specifies the BOT language. This has to be in ISO language code. (e.g. English – en, Hindi – hi, Danish-da, Dutch-nl, Swedish-sv Arabic-ar Spanish – es etc.)

useSODA (System Of Dialogue Act) – Each utterance will be classified using Max Entropy Classifier to find whether user is => seeking the information **or** => Providing information **or** => issuing the defined command (e.g. switch ON, Switch OFF)

If set to true, dialog manager will check if the user is seeking the information if yes, will switch the task for its fulfillment.

allowSwitchTasks – if set to true it will allow sub-dialogues from other tasks , if set to false only sub-dialogues of same task will be executed. (e.g. for trip.xml DDF use case - User can only answer questions specific to getTripInformation and will not allowed to switch to getWeatherInformation task)

allowOverAnswering - if set to true the user is allowed to provide more than the information that has been asked for (but at least the current question) (e.g. for trip.xml – user while in getTripInformation can provide information like “want to go to London for four people” which will fill ITOs for getDestinationCity and getNumberOfPersons)

allowDifferentQuestion - if set to true the user can ignore current question and answer a different unanswered question (e.g. for trip.xml – user while in getTripInformation task can say “I want to leave tomorrow” when Bot is actually asking about “where do you want to go?”)

allowCorrection - if set to true user can change a value of an already asked question (e.g. for trip.xml – user while in getTripInformation can say “I want to go to Paris” when Bot is asking “for how many persons”. This will refill the getDestinationCity with new value “Paris”)

failureAttempts – is an integer number which is number of consecutive attempts that will be allowed to user to answer specific ITO. In case he/she fails to answer, he/she will be redirected to “helpTask”

BOT Platform – DDF – Task definition

```
<task name="getWeatherInformation" label="Weather information">
  <itos>
    <ito name="getDestinationCity" label="Weather information">
      <AQD>
        <type>
          <answerType>sys.location.city</answerType>
        </type>
      </AQD>
      <fallbackQuestion>for which city do you want to know the weather?</fallbackQuestion>
      <clarifyQuestion>Would you mind providing correct city name?</clarifyQuestion>
      <required>true</required>
      <useContext>true</useContext>
    </ito>
  </itos>
  <action>
    <httpAction>
      <returnAnswer>true</returnAnswer>
      <utteranceTemplate>The temperature in %getDestinationCity is #result</utteranceTemplate>
      <method>get</method>
      <params>q=%getDestinationCity&amp;mode=xml&amp;units=metric&amp;APPID</params>
      <url>http://api.openweathermap.org/data/2.5/weather</url>
      <xpath>/current/temperature/@value</xpath>
      <jpath></jpath>
    </httpAction>
  </action>
</task>
```

Unique task name (intent)

These are entities called ITO (Information transfer object)
The slots are filled based on the AQD types (Abstract Question Descriptor)

This is a fall back question asked to user if slot is not filled
and if “required” flag is true.

You can give multiple options by using “|” separator. You
can also use ITOs by preceding the ITO name with %. e.g.
for which city do you want to know the weather? | Hey,
%loginUser_ what city would you want temperature? (currently for
ENGLISH language) (%loginUser_ and %sessionId_ are system
default)

(optional) This is clarify question which bot will use in
case user fails to provide correct answer. (will use this
over regular reply i.e. Sorry, I did not understand that. Please try
again. for which city do you want to know the weather?)

(optional) If useContext flag is set to true , it will fill this
ITO automatically , if it has been already answered in any
of earlier conversation. (refer Appendix 6)

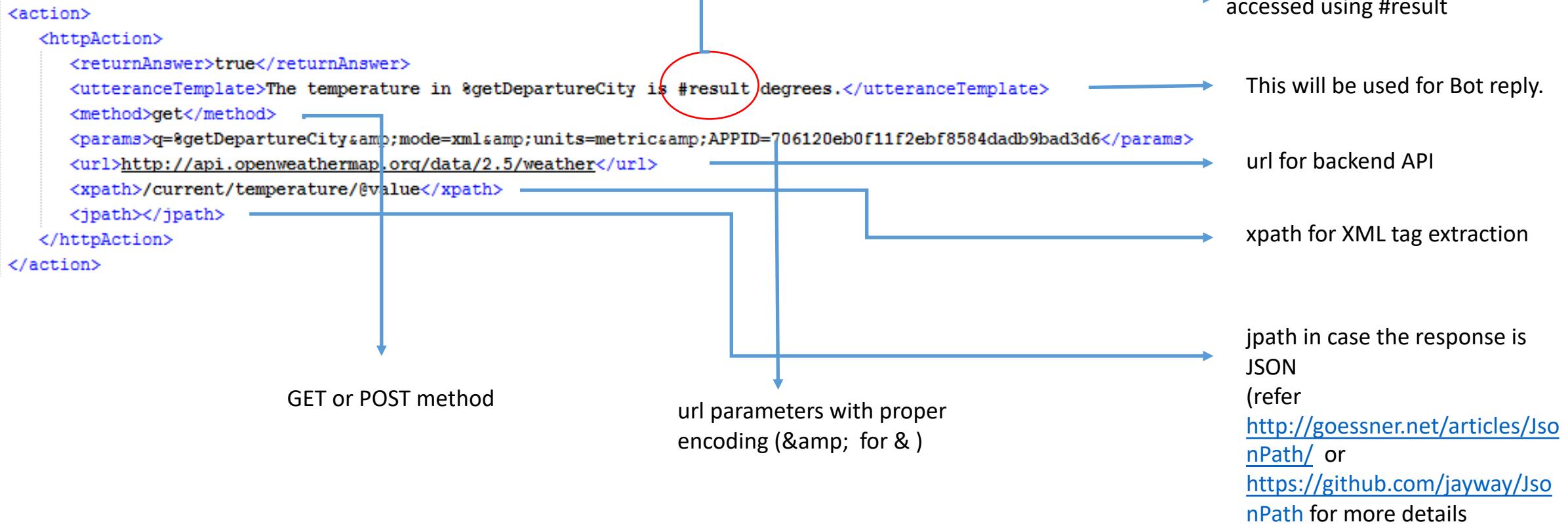
Global ITOs

If ITO name ends with “_” then this is treated as global entity and will be passed to every task.

The system also provide `loginUser_`,`loginRole_`,`authToken_`,`sessionId_`,`lastAccessedTask_` and `lastAccessedITO_` as default global
ITOs and any task can use these by referring it as `%loginUser_`,`%loginRole_`,`%authToken_`,`%sessionId_`,`%lastAccessedTask_`,
`%lastAccessedITO_` respectively

BOT Platform – DDF (Dialogue Definition File) - Action

1. Supports REST Action



BOT Platform – DDF–Groovy Action with Result Mapping

Supports Groovy Action and also result mapping

```
<action>
  <groovyAction>
    <resultMappings>
      <resultMapping>
        <message/>
        <redirectToTask>homeLoanEligibility</redirectToTask>
        <resultValue>1</resultValue>
        <resultVarName>action</resultVarName>
      </resultMapping>
      <resultMapping>
        <message/>
        <redirectToTask>homeLoanMenu</redirectToTask>
        <resultValue>2</resultValue>
        <resultVarName>action</resultVarName>
      </resultMapping>
    </resultMappings>
    <returnAnswer>true</returnAnswer>
    <utteranceTemplate/>
    <code>
      <![CDATA[
        Integer res = new Integer(2);
        String type=new String(frame.get("getOkInfo"));
        if (type.matches("(?i)^.*\\b(ok|OK|Okay)\\b.*?"))
          res = 1;
        else if (type.matches("(?i)^.*?\\b(info|Info|INFO)\\b.*?"))
          res = 2;
        executionResults.put("action",res.toString());
        executionResults.put("getOkInfo","processing");
      ]]]
    &lt;/code&gt;
  &lt;/groovyAction&gt;
&lt;/action&gt;</pre>
```

Task redirection based on the result of groovy action
Or could be http based action.
The #action value will decide the new task to be created.(API
result is always stored in result variable)

NOTE- you can access the variable using # in
utteranceTemplate tag. (e.g. #message)
Do not use result as variable as it is internally used in code.

One can use frame.get("<ITO Name>") method to read the ITO
value in Groovy action.

You can modify the ITO value in groovy action by using
executionResults.put("<ITO Name>","<value>")
Note- The changed value will be reflected in subsequent task if
referred.

**You can define a globalITO here that can be accessed in any
other task. (note – ITO name should end with '_')
e.g. executionResults.put("loanOffered_","Yes");**

BOT Platform – DDF–Groovy Action ..sending predefined response

Best use of Groovy action is whenever you want to send the standard responses with no back end API call. You will have to write groovy action if you need to make an API call.

```
<action>
  <groovyAction>
    <returnAnswer>true</returnAnswer>
    <utteranceTemplate>Anthony C Lopez - MD FACC is the closest among all which is at 173 North Morrison Ave, San Jose, CA 95126, Phone number (408) 293-1088.</utteranceTemplate>
    <code></code>
  </groovyAction>
</action>
</task>
```

Pre defined answer with no back end call.

OR

```
<fallback_question>additional info that you want to provide ?</fallback_question>
<required>true</required>
</ito>
</itos>
<action>
  <groovyAction>
    <returnAnswer>true</returnAnswer>
    <utteranceTemplate>Hey %loginUser_ , this trip to %getDestinationCity costs #price Dollars.
      info %getInfo</utteranceTemplate>
    <code><![CDATA[executionResults.put("price", "255")]]></code>
  </groovyAction>
</action>
</task>
```

The code block `<code><![CDATA[executionResults.put("price", "255")]]></code>` is highlighted with a red oval.

BOT Platform – DDF-Action with follow up question for confirmation

Supports Follow up question post executing the action

```
<action>
  <httpAction>
    <returnAnswer>true</returnAnswer>
    <utteranceTemplate>#result</utteranceTemplate>
    <method>get</method>
    <params>format=json&amp;action=query&amp;prop=extracts&amp;explaintext&amp;exser
    <url>http://en.wikipedia.org/w/api.php</url>
    <xpath></xpath>
    <jpath>$..extract</jpath>
  </httpAction>
</action>
<followup>
  <ito name="anotherOne" label="Another City">
    <AQD>
      <type>
        <answerType>sys.decision</answerType>
      </type>
    </AQD>
    <fallbackQuestion>do you want to know about other cities?</fallbackQuestion>
    <required>true</required>
  </ito>
  <answerMapping>
    <item key="YES">getWikiCityInfo</item>
  </answerMapping>
</followup>
...</pre>
```

Use Uppercase. This KEY will be
matched with ITO value.
(sys.decision or custom.item_X)

Follow-up question will be asked
immediately after executing the task.

BOT Platform – In built ITOs into platform

Following are the ITOs already available in the platform

City	=> sys.location.city
Time	=> sys.temporal.time => 1:00 AM, morning, evening etc.
Date	=> sys.temporal.date
Person	=> sys.person
Mail	=> sys.mail
Contact	=> sys.contact => (+1 234-567-890)
First Name	=> sys.person.firstname
Last Name	=> sys.person.lastname
Password	=> sys.password => (Min 8 chars, at least 1 uppercase letter, 1 lowercase letter, 1 number and 1 special Char)
Dummy	=> dummy => captures all free text and passes it to ITO
Organization	=> sys.organization
QA Parser	=> sys.corpus.qa (for checking the answer in domain corpus)
Yes/No Parser	=> sys.decision => results in YES or NO
ON/OFF Parser	=> sys.onoff => results in ON or OFF
Custom Buttons	=> custom.button_X => (X is prefix used to match the file in /res/entities folder)
Custom List	=> custom.item_X => (X is prefix used to match the file in /res/entities folder)
Custom List	=> custom.urlList_X => (X is prefix used to match the file in /res/entities folder) (in case of multiple selection items use below ones)
Custom List	=> custom.multiItem_X => (X is prefix used to match the file in /res/entities folder)
Custom List	=> custom.multiUrlList_X => (X is prefix used to match the file in /res/entities folder)
Custom Parser	=> custom.pattern_X (X is prefix used to match the file based on REGEX pattern)
Custom Classifier	=> custom.classifier_Y (Y is domain name) => This is ML based text classifier
Menu List	=> custom.menu_X => (X is prefix used to match the file in /res/entities folder)
Open Text	=> sys.opentext => capturing free text .. (used in conjunction with interactive widgets, to be used in conjunction with other ITO)

This is used to fill the ITO in case the domain corpus has answer to the user question. This will use bot.properties file located at /res/config
If USE_QACHECK=True it will call QA_URL => which should return True or False based on if it has answer to the question

[Important –

Method => POST

url => QA_URL

Parameters => userUtterance="what is ATM"?

Response =>

{"response": "true"} or {"response": "false"}

]

If answer is “YES” this ITO will be filled and you can use <Action> to call the appropriate URL

QA Parser is treated at ITO level as against USE_DOMAIN flag which is treated at intent level (see slide – 27)

It will look for corresponding file in /res/entities folder.
e.g. custom.item_accountType -> will be associated with item.accountType.txt file for parsing

Used to provide list of menu options for user to click.
See slide - 44

BOT Platform – In built ITOs into platform

Generic Number
Scaling Number
Floating Number

=> sys.number
=> sys.number.scale
=> sys.number.float

Slider Number

=> custom.slider_X -> X (from 1 onwards)
This is used to take range based number input (float or int) from user. The range is defined in /res/entities/slider_1.txt file.

Note – the sequence of entering number has to be MIN,MAX,STEP and DEFAULT

```
##DO NOT REMOVE THIS LINE - SLIDER #MIN #MAX #STEP #DEFAULT
9.0
15.0
0.1
10.0
```

One two three	=> 123
Forty One Hundred	=> 4100
1,239	=> 1239
23545	=> 23545
1 hundred	=> INVALID
Hundred thousand	=> INVALID
1.2 L	=> 120000
1.2 Lac	=> 120000
10 K	=> 10000
1,239	=> 1239
23545	=> 23545
.2L	=> INVALID
1 hundred	=> INVALID
Hundred thousand	=> INVALID
1.256	=> 1.256
123	=> 123
.234	=> INVALID
10 K	=> INVALID
1,239	=> INVALID
1 hundred	=> INVALID
Hundred thousand	=> INVALID

BOT Platform –Creating Custom ITOs - Named Entities

(custom list , url based, and RegEX pattern)

There is often need to fill the slot that are business specific and are not available as part of standard NER. This can be achieved using custom named entities. Platform supports different ways of creating custom ITOs

=> If the single items need to be filled –

- custom_item_1 or custom_urlList_1 or custom_pattern_1

⇒ If multiple Items needs to be filled –

- custom_multitem_1 or custom_multiUrlList_1

1. Custom List

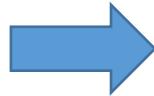
```
<itos>
  <ito name="getType">
    <AQD>
      <type>
        <answerType>custom.item_4</answerType>
      </type>
    </AQD>
    <fallbackQuestion>whom do you want to contact?</fallbackQuestion>
    <required>true</required>
  </ito>
</itos>
```

If the file has name value pair (item=category) as shown, the ITO will be filled with category when item appears in utterance.



item_4.txt file in
/res/entities folder

```
##DO NOT REMOVE THIS LINE - to check
all
broker
brokers
claim
claims
support
individual
```



```
##DO NOT REMOVE THIS LINE - list of a
truck=auto
car=auto
honda=auto
ford=auto
chevrolet=auto
mercedes=auto
chrysler=auto
genral motors=auto
audi=auto
```

BOT Platform –Creating Custom ITOs - Named Entities (url Based list entities)

2. Custom Url List – In this we get the list of items fetched from external API. Following steps are taken to support this method

- Create urlList_X.txt in /res/entities folder. This file specify parameters specific to API
- The API need to respond with the list of items in csv format. e.g.

```
{"type":"userIDs",
"list":"johnd, jeevanK,mathew"
}
```

```
<itos>
  <ito name="selectUser" label="User Name">
    <AQD>
      <type>
        <answerType>custom.urlList_1</answerType>
      </type>
    </AQD>
    <fallbackQuestion>what is user name?</fallbackQuestion>
    <required>true</required>
  </ito>
</itos>
```

urlList_1.txt file in /res/entities folder

```
1 #The item list will be populated from below URL properties
2 URL_METHOD=GET
3 URL=http://api.openweathermap.org/data/2.5/weather
4 PARAMS=q=%getDestinationCity&mode=json&APPID=706120eb0f11f2eb
5 JPATH=$..list → json object that contains list
6 CACHE_DAYS=0 → No of days for which data can cached. If cache is not required set it to "0"
```

(Optional) Contains url parameters(if any). You can refer to ITO value by using %<ITOName> (e.g. %getDestinationCity). It will replace with ITO value ,if already filled in. (this is not yet implemented)

BOT Platform –Creating Custom ITOs - Named Entities (button selection entities)

3. Custom Button List – This is similar to list view but has been categorized as button list to show it as a button selection for better UI.
(as against drop down list selection)

- Create buttont_X.txt in /res/entities folder.

```
<itos>
  <ito name="getClass" label="Class">
    <AQD>
      <type>
        <answerType>custom.button_1</answerType>
      </type>
    </AQD>
    <fallbackQuestion>what class would you like to travel?</fallbackQuestion>
    <required>true</required>
  </ito>
</itos>
```

button_1.txt file in /res/entities folder

```
1 ##DO NOT REMOVE THIS LINE - to check if it is new or list
2 Economy
3 First
4 Business|
```

IMPORTANT -
Custom Menu List – There is
similar option of creating button
menu using custom.menu_X ITO.
explained on slide -44

BOT Platform –Creating Custom ITOs - Named Entities (REGEX based parser)

4. Custom Parser

You can provide list of REGEX pattern that will be used to extract entities from user utterance

```
<ito name="getTime">
  <AQD>
    <type>
      <answerType>custom.pattern_1</answerType>
    </type>
  </AQD>
  <fallbackQuestion>what date was it when you applied for your claim?</fallbackQuestion>
  <required>true</required>
</ito>
```

pattern_1.txt file in /res/entities folder



```
#DO NOT REMOVE THIS LINE - This pattern will find date in DD Month YYYY
\b[0-9]+\s[a-zA-Z0-9-]+\s[0-9-]{4}+\b
```

BOT Platform –Creating Custom ITOs- Multiple Item selection (item & urlList based)

At times , we need the ITOs that need to be filled with multiple items.

e.g. what devices are owned by user – ITO can fill in one or more items from list (e.g. Mobile, Desktop, VOIP, Laptop etc.)

You can use custom.multipleItem_X or custom.multipleUrlList_X to extract entities from user utterance

```
<ito name="getMenu" label="Menu">
  <AQD>
    <type>
      <answerType>custom.multiItem_1</answerType>
    </type>
  </AQD>
  <fallbackQuestion>food items that you want to order?</fa
  <required>true</required>
</ito>
```



multiItem_1.txt file in /res/entities folder

```
##DO NOT REMOVE THIS LINE
Breakfast = BF
Lunch = LCH
Dinner = DNR
Desert = DST
```

(Optional) Contains url parameters. It will replace it with ITO value ,if already filled in.

```
<ito name="getDevices" label="Devices">
  <AQD>
    <type>
      <answerType>custom.multiUrlList_1</answerType>
    </type>
  </AQD>
  <fallbackQuestion>the devices registered against your ID?<
  <required>true</required>
</ito>
```



multiUrlList_1.txt file in /res/entities folder

```
1 #The item list will be populated from below URL properties
2 URL_METHOD=GET
3 URL=http://www.mocky.io/v2/5b49de1131000072138bc086
4 PARAMS=type=%getType&lang=en
5 JPATH=$..list
6 CACHE_DAYS=0
```



JSON response of this API -
{ "type": "deviceTypes", "list": "mobile,desktop,pc,laptop,voip" }

BOT Platform –Creating Custom ITOs

– ML based text classifier (only for ENGLISH)

At times , we need ITO capable of classifying user text to one of the classes.

e.g. if one has to classify nature of ticket when user is asked to describe the problem. As an example “I am facing logging into mail outlook” can be classified as “login” class.

Follow below steps to create ML based classifier ITO.

1. Define your classes in json format as shown.
2. Save your file with proper naming convention in
`/res/entities/classifier/data/classifier_<domain name>.json` (e.g. `classifier_ticketType.json`)
3. Set your threshold score that would qualify the class in
`/res/entities/classifier/config/classifier.properties` #stores configuration
`THRESHOLD_SCORE=0.6`
4. Now you can use this classifier in your DDF file as shown. Whenever the user utterance matches with any of the class (with confidence score \geq threshold score) the ITO will get filled.
5. Please note the ITO value will contain “Class:<name> Utterance:<user utterance>” e.g.
“Class:**software** Utterance:Assignment of ticket to user not working”.
6. **Important:** please delete all the models whenever you update the classes in
`classifier_<domain name>.json` file.

Keep “allowDifferentQuestion” and “allowCorrection” flag to false to keep minimal collision with other ITOs

```
<useSODA>true</useSODA>
<allowSwitchTasks>true</allowSwitchTasks>
<allowOverAnswering>true</allowOverAnswering>
<allowDifferentQuestion>false</allowDifferentQuestion>
<allowCorrection>false</allowCorrection>
```

```
{
  "domain": "ticketType",
  "classes": [
    {
      "name": "login",
      "utterances": ["I am not able to login into system",
        "user and password is not working on outlook",
        "authentication failed for outlook",
        "can not login into the system",
        "user id and password are not accepted",
        "login issue"]
    },
    {
      "name": "software",
      "utterances": ["Not able to generate report in remedy",
        "The service ticket is not appearing",
        "Ticket assignment is not working",
        "fail to export the file to local folder"]
    },
    {
      "name": "hardware",
      "utterances": ["Printer is not working",
        "Paper jam in printer",
        "keyboard is malfunctioning",
        "Monitor is flickering",
        "Desktop is powering up"]
    }
  ]
}
```

```
<ito name="getInfo" label="Additional Info">
  <AQD>
    <type>
      <answerType>custom.classifier_ticketType</answerType>
    </type>
  </AQD>
  <fallback_question>describe the nature of problem?</fallback_question>
  <required>true</required>
</ito>
```

BOT Platform – Training, activity and Dialog Logs

1- The failed conversation as well as tasks that are flagged by user as “liked” and “disliked” are logged into a log file <mmm>_<dd>_failures.log , <mmm>_<dd>_likes.log and <mmm>_<dd>_dislikes.log respectively. (mmm is current month and dd is current date) located in folder /res/logs/training/<MMM>

```
Fri Jun 08 14:26:52 IST 2018 domain:trip_en user: sessionId: clientIP: task:getTripInformation utterance:S: for how many persons to Pune ? U: ?
```

This log will help in training the BOT - for intents that seems to be correct but not defined in DDF file , user not satisfied by bot answer etc.

2- The logs are captured whenever action is executed in a file <mmm>_<dd>_activity.log (mmm is current month and dd is current date) located in folder /res/logs/activity/<MMM>

```
Sat May 13 23:37:32 IST 2017 domain:trip user:John task:getFAQ TYPE:GroovyAction@4f5de9f8
Sat May 13 23:38:09 IST 2017 domain:trip user:John task:getTripInformation TYPE:GroovyAction@647e46e1
Sat May 13 23:39:42 IST 2017 domain:trip user:John task:getWeatherInformation TYPE:HTTPAction@2bf4b0ef
```

3- The dialog conversations are logged if LOG_DIALOG flag in bot.properties is set to true (LOG_DIALOG=true). They are stores in a file <mmm>_<dd>_dialog.log (mmm is current month and dd is current date) located in folder /res/logs/dialog/<MMM>

```
Sun May 14 16:34:39 IST 2017 domain:trip client_ip:192.168.0.109 user:John id:d1-5SABSB4MOVIF dialog:"S":"How may I help you?","U":"Hi","S":"Hello t
Sun May 14 16:37:52 IST 2017 domain:trip client_ip:192.168.0.109 user:John id:d2-VDQMVNCDSFYB dialog:"S":"How may I help you?","U":"How is weather",
```

Due to GDPR compliance requirement all the important data provided by user is masked (replaced with ??) while storing in LOG file.

BOT Platform – BOT platform configuration

Bot configuration file `bot.properties` is located in `/res/config` folder and stores some global properties parameter.

```
#SSL Params
PROTOCOL=HTTPS → If set to HTTPS the Jetty server will run as secure HTTPS else HTTP (default). For HTTPS the keystore
KSPASSWORD=naturaldialog → password will be from KSPASSWORD. (it will accordingly enable WebSocket to ws:// or wss://)

#Bot Params
USE_NLG=true → If set true, will fill natural language responses . Tell me now, OK, etc.
USE_GREETINGS=true → If set true, will answer greeting related generic questions . Good Morning etc.
IGNORE_PREV_TASK = false → If TRUE (and allowSwitchTask -> TRUE) the prev task will not be retained in context.
ALLOWED_FAILURE_ATTEMPTS=5 → After these many failed attempts Bot will invoke “handoverTask” to initiate transfer from bot to human.
SHOW_INTERACTIVE_CARDS=true → This will create the interactive card response (see appendix 5 for more details)

#FAQ service params
USE_DOMAIN=true → This is for answering domain questions that are build into main conversation itself.
DOMAIN_URL_METHOD=get → URL method for querying domain Qs. (e.g. FAQs that are part of user conversations )
DOMAIN_URL=http://localhost:5000/faq → URL => should respond to Qs directly as text (e.g. ATM is cash withdrawal machine)

#Check QA as ITO
USE_QACHECK=false → This is used in conjunction with “sys.corpus.qa” ITO. If true, it will call QA_URL ,which should return True
QA_URL=http://mydomainqa.com/v2 → or False based on if it has answer to the question. [ Method => POST, url => QA_URL
Parameters => userUtterance=“what is ATM”? Response => {“response”:“true”} or {“response”:“false”} ]
If answer is “YES” this ITO will be filled and you can use <Action> to call the appropriate URL

#Intent classifier params
IE_THRESHOLD_SCORE=0.42 → Used by Intent Engine – if confidence score is > threshold, intent will be considered as INTENT_FOUND
IE_SIMILARITY_INDEX=0.3 → If more than one intents are found with score > threshold level, this parameter will be used to qualify the
second intent. If score difference is < similarity index then user will be prompted for INTENT_CLARIFICATION

#Log params
MASK_DATA=false → If true, data will be masked during logging the information
LOG_DIALOG=true → If true , it will log dialog logs to /res/log/dialog folder

#CORS Params
ENABLE_CORS=false → If true it will send following parameters in its headers. (Need to check security policies)
ACCESS_CONTROL_ALLOW_ORIGIN=*
ACCESS_CONTROL_ALLOW_METHODS=GET,PUT,PO
ACCESS_CONTROL_ALLOW_HEADERS=X-Requeste
ACCESS_CONTROL_EXPOSE_HEADERS=Location|
```

As an example – The GET method will be triggered to url
`http://localhost:5010/faq?userUtterance=“What is ATM”`
Response will be - {“response” : “ATM is cash with drawl Machine”} or {“response” : “NA”}

BOT Platform – BOT roles configuration

Bot configuration file roles.properties is located in /res/config folder and stores different roles and their access levels.

```
#Update your roles and its hierarchy, 0 being highest hierarchy
LEVEL_0=SUPERUSER
LEVEL_1=ADMIN
LEVEL_2=MANAGER,HEAD
LEVEL_3=USER,CUSTOMER
LEVEL_4=
LEVEL_5=
```

Important –

- User role is defined at the time of creating bot instance (see slide 6). If no role is provided it is treated as “admin” role
- One can define the specific role to task (both xml and yml) so that it can be accessed to only that user and anyone having higher level of access.

Different roles and their hierarchies can be defined in this file. Level 0 is treated as highest priority. So user with “superuser” role can access all the tasks.

```
<task name="getTripInformation" label="Book ticket" role="admin">
  <itos>
    <ito name="getDestinationCity" label="City Name">
      <AQN>
        <type>
          <answerType>sys.location.city</answerType>
        </type>
      </AQN>
    </ito>
  </itos>
</task>
```

POST https://10.88.252.88:8080/hmi/bot

Params Authorization Headers (9) Body Tests

x-www-form-urlencoded

KEY	VALUE
<input checked="" type="checkbox"/> user	john
<input checked="" type="checkbox"/> role	user

Since John has role of “user” (level->3) he can not access the “getTripInformation” task which is meant for “admin” (level ->2), bot will respond with message -> Sorry, I am not allowed to process this,

BOT Platform – Triggering Event Dialogs

...(1/4)

Platform provides mechanism to trigger dialog events that are outside main DDF. The event specific dialogs are not part of main DDF and are written separately in “/res/events” folder. For ease of use , it is written in yaml format with file extension .yml.

- All DDF features are available as listed below

- use of custom itos
- support of groovy and http action
- resultMapping feature to trigger task based on action (http or groovy) result
- followup task

- The events are triggered by sending “userUtterance” parameter as “@<eventName>” in POST request

For example “@feedbackEvent” will look for event dialog file “feedbackEvent.yml” file in /res/events folder

The screenshot shows the Postman application interface. At the top, there is a dropdown menu set to "POST" and a URL field containing "https://192.168.0.105:8080/lima/bot/d1-KQBT30BS4OK5". Below the URL, there are tabs for "Authorization", "Headers", "Body", "Pre-request Script", and "Tests". The "Body" tab is currently active, indicated by an orange underline. Under the "Body" tab, there are four radio buttons: "form-data" (gray), "x-www-form-urlencoded" (orange, selected), "raw" (gray), and "binary" (gray). Below these buttons is a table with two columns: "Key" and "Value". A single row is present in the table, showing "userUtterance" in the "Key" column and "@feedbackEvent" in the "Value" column. There are also "Name" and "Type" columns at the bottom of the table.

- The event dialog contains set of tasks that the BOT engine will execute as if they are part of main dialog. The tasks of event dialog once executed will be removed automatically as they are not part of main dialog defined in DDF.
- All global parameters that are set in main DDF dialog files will automatically apply for event triggered dialogues.
- The other advantage of using yaml , there is no need to restart BOT engine whenever you add new event triggered dialogue in event folder.

BOT Platform – Triggering Event Dialogs

...(2/4)

Following are few samples of event triggered dialog file -

```
# To avoid Compilation Error Exception – do not add comment  
lines, use only double quotes, add line feed after every if-then  
or while-loop's {} statement closure
```

Single Task with groovy Action – testSample1.yml

```
# Details of a event  
---  
tasks :  
  - task :  
    name : EVT_getFeedback  
    label : Feedback  
    itos :  
      - ito :  
        name : getConfirmation  
        label : 'Confirmation'  
        required : true  
        answerType: sys.decision  
        fallbackQuestion: 'if BOT was able to answer to your query?'  
      - ito :  
        name : getRating  
        label : Rating  
        required : true  
        answerType: sys.number  
        fallbackQuestion: 'how would you rate this on scale of 0-5?'  
  action :  
    type : groovyAction  
    returnAnswer : true  
    utteranceTemplate : '#msg Please visit again.'  
    code : 'executionResults.put("msg","Thank you for your feedback.")'  
...|
```

Please note that all the task name must start with "EVT_"

Use variable other than "result"

Single Task with groovy Action with followup – testSample2.yml

```
# Details of a event  
---  
tasks :  
  - task :  
    name : EVT_getFeedback  
    label : Feedback  
    itos :  
      - ito :  
        name : getConfirmation  
        label : 'Confirmation'  
        required : true  
        answerType: sys.decision  
        fallbackQuestion: 'if BOT was able to answer to your query?'  
      - ito :  
        name : getRating  
        label : 'Rating'  
        required : true  
        answerType: sys.number  
        fallbackQuestion: 'how would you rate this on scale of 0-5?'  
  action :  
    type : groovyAction  
    returnAnswer : true  
    utteranceTemplate : '#msg'  
    code : 'executionResults.put("msg","Thank you for your feedback.")'  
  followup :  
    ito :  
      name : anotherOne  
      label : 'More feedback'  
      required : true  
      answerType : sys.decision  
      fallbackQuestion: 'do you want to give another feedback'  
    answerMapping:  
      - map :  
        # use quotes for key  
        key : 'YES'  
        value : EVT_getFeedback  
      - map :  
        # use quotes for key  
        key : 'NO'  
        value : start  
...|
```

BOT Platform – Triggering Event Dialogs

...(3/4)

Following are few samples of event triggered dialog file -

Single Task with resultMapping Action – testSample3.yml

```
# Details of a event
---
tasks :
  - task :
      name : EVT_getFeedback
      label : Feedback
      itos :
        - ito :
            name : getConfirmation
            label : 'Confirmation'
            required : true
            answerType: sys.decision
            fallbackQuestion: 'if BOT was able to ans
        - ito :
            name : getRating
            label : 'Rating'
            required : true
            answerType: sys.number
            fallbackQuestion: 'how would you rate thi
    action :
      type : groovyAction
      resultMappings :
        - map :
            message : 'Thank you for your feedbac
            redirectToTask : start
            resultVarName : action
            # use quotes for key
            resultValue : '1'
      returnAnswer : true
      utteranceTemplate : null
      code : 'executionResults.put("action","1")'
...
```

Single Task with httpAction – testSample4.yml

```
# Details of a event
---
tasks :
  - task :
      name : EVT_getTemprature
      label : Temprature
      itos :
        - ito :
            name : getCityName
            label : 'City Name'
            required : true
            answerType: sys.location.city
            fallbackQuestion: 'for which city do you want to know the weather?'
    action :
      type : httpAction
      returnAnswer : true
      utteranceTemplate : 'The temperature in %getCityName is #result degrees
      method : GET
      params : q=%getCityName&mode=xml&units=metric&APPID=706120eb0f11f2ebf85
      url : http://api.openweathermap.org/data/2.5/weather
      xpath : /current/temperature/@value
      jpath : null
...
```

BOT Platform – Triggering Event Dialogs

...(4/4)

Following are few samples of event triggered dialog file -

Multiple Task with resultMapping Action – testSample5.yml

```
# Details of a event
---
tasks :
  - task :
      name : EVT_getBooking
      label : 'Ticket Booking'
      itos :
        - ito :
            name : getDepartureCity
            label : 'Departure city'
            required : true
            answerType: sys.location.city
            fallbackQuestion: 'where do you want to go?'
        - ito :
            name : getDate
            label : 'Departure Date'
            required : true
            answerType: sys.temporal.date
            fallbackQuestion: 'when do you want to leave?'
        - ito :
            name : getInfo
            label : 'Addition Info'
            required : true
            answerType: sys.opentext
            fallbackQuestion: 'any additional information that you may have?'
    action :
      type : groovyAction
      resultMappings :
        - map :
            message : 'Your ticket for %getDepartureCity city is booked. To redirectToTask : EVT_getTemprature
            resultVarName : action
            # use quotes for key
            resultValue : '1'
      returnAnswer : true
      utteranceTemplate : null
      code : 'executionResults.put("action","1")'
```

```
- task :
  name : EVT_getTemprature
  label : 'City Temprature'
  itos :
    - ito :
        name : getCityName
        label : 'City Name'
        required : true
        answerType: sys.location.city
        fallbackQuestion: 'For which city do you want to know the weather?
    action :
      type : httpAction
      returnAnswer : true
      utteranceTemplate : 'The temperature in %getCityName is #result degree
      method : GET
      params : q=%getCityName&mode=xml&units=metric&APPID=706120eb0f11f2ebf8
      url : http://api.openweathermap.org/data/2.5/weather
      xpath : /current/temperature/@value
      jpath : null
```

To avoid Compilation Error Exception – do not add comment lines, use only double quotes, add line feed after every if-then or while-loop's {} statement closure

BOT Platform API for messenger integration

Bot can be used to integrate with Messaging platform like Facebook or slack by calling appropriate API's listed below.

1. To create the BOT instance for specific user ID (e.g. if a unique user is 1000345667)

Method => GET

URL => [http://192.168.3.19:8080/hmi/msgbot?user= 1000345667](http://192.168.3.19:8080/hmi/msgbot?user=1000345667)

Return =>

if successful creates the BOT instance

if unsuccessful returns

- if no userID provided returns `{"response": "Error: need user ID for BOT creation"}`

- initialization failed if instance is already running

2. To send the user message to instance that has been created in STEP-1

Method => GET

URL => <http://192.168.3.19:8080/hmi/msgbot/1000345667?userMessage=Hi>

-> use URLEncoder.encode(userUtterance, "UTF-8") for sending the user Utterance

Return => JSON response with response in result.reply JSONObject

3. To check if instance is already available

Method => GET

URL => <http://192.168.3.19:8080/hmi/msgbot/hasInstance?userID=1000345667>

Returns=> `{"response": "false"}` or `{"response": "true"}` based on whether such instance is available.

BOT Platform – Other tools

1. Always have “cancelTask” at the bottom of DDF , if you are not using Intent engine. This will be triggered when user says “I want to cancel the task” or user makes two consecutive failed attempts at any ITO . It will have follow-up confirmation and if user says “YES” , it will come out of current task.

[Important – If the user says this while in “start” task all the global parameters will be set to NULL]

2. HTML client is available in /html folder

<http://X.X.X.X:8080/> for running it from browser

<http://X.X.X.X:8080/hmi/bot> for creating bot instance from REST client

<http://X.X.X.X:8080/hmi/authenticateUser> for user authentication (optional - requires services module)

3. For running local MongoDB (optional - requires services module)

D:\Programs\MongoDb\bin>mongod --dbpath D:\Programs\MongoDb\data

4. For running local tomcat (optional - requires services module)

D:\Programs\Tomcat-7\bin\startup.bat

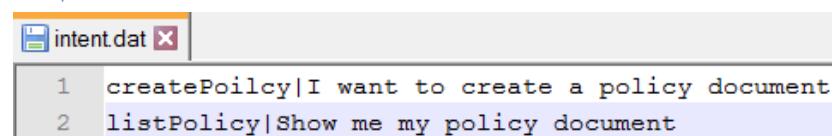
5. In order to get the proper Bag Of words that needs to go in DDF follow below steps – [DEPRECATED]

- create file intent.dat in /res/intents/data folder that contains “|” separated task and intent

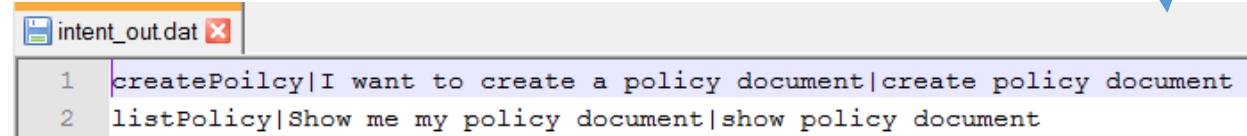
- go to hmi.jar and run below command

- `>java -cp hmi.jar cto.hmi.bot.util.CreateIntent -f /res/intents/data/intent.dat`

- It will process file and will generate the output file intent_out.dat with intents that can be fed into DDF.



```
intent.dat
1 createPolicy|I want to create a policy document
2 listPolicy>Show me my policy document
```



```
intent_out.dat
1 createPolicy|I want to create a policy document|create policy document
2 listPolicy>Show me my policy document|show policy document
```

Appendix -1 Managing interactive response through HTTP action

One can build the interactive chat by building the API that can return JSON response that has message object as shown below.

e.g. To show a gluco meter image with video , if you build a API that can return a JSON response like this -

Note – Use single quotes to specify the resources, if any. (the use of double quote will make the JSON an invalid JSON

```
"message": {  
    "data": {  
        "info": {  
            "image": "https://13.126.162.96:8002/img/glucometer.jpg",  
            "id": "GLUCO_ICARD_2",  
            "text": "Best deals on Bayer CONTOUR glucose meter. 20% OFF at all stores in your city",  
            "video": "https://www.youtube.com/embed/FRthv8Jv3IY"  
        }  
    },  
    "chat": "<p>Please find more details below on supplier near your location.</p><a href='http://in/'>Click here for further details.</a>",  
    "type": "iCardTextImageVideo"  
}
```

Here is the BOT response that will have appended JSON object at the bottom as received by API

```
{  
    "dislikes": 0,  
    "type": "entityList",  
    "entities": [  
        {  
            "id": "1",  
            "name": "getDIYOption",  
            "label": "DIY option",  
            "entityType": "sys.decision",  
            "type": "radio",  
            "elements": "yes,no",  
            "value": "",  
            "isVisible": "true",  
            "isActive": "true"  
        }  
    ],  
    "message": {  
        "data": {  
            "info": {  
                "image": "https://13.126.162.96:8002/img/glucometer.jpg",  
                "id": "GLUCO_ICARD_2",  
                "text": "Best deals on Bayer CONTOUR glucose meter. 20% OFF at all stores in your city",  
                "video": "https://www.youtube.com/embed/FRthv8Jv3IY"  
            }  
        },  
        "chat": "<p>Please find more details below on supplier near your location.</p><a href='http://in/'>Click here for further details.</a>",  
        "type": "iCardTextImageVideo"  
    }  
}
```

```
<fallback_question>for which card you need duplicate?</fallback_question>  
<required>true</required>  
<useContext>true</useContext>  
</ito>  
</itos>  
<action>  
    <httpAction>  
        <returnAnswer>true</returnAnswer>  
        <utteranceTemplate>#result</utteranceTemplate>  
        <method>get</method>  
        <params>id=%getCardType</params>  
        <url>http://10.44.22.76:8090/lima/serlayer/getDuplicateInsuranceCard</url>  
        <xpath></xpath>  
        <jpath>$..message</jpath>  
    </httpAction>  
</action>  
</task>
```

Here is task to read the same

- specify jpath as JSON object \$.message
- **Use only #result** in utteranceTemplate
 - this will put chat object here if present. (this is required irrespective of you have chat object or not)

Note this is a JSON object and not key

Appendix -1 Managing interactive response through Groovy action...(1/3)

One can build similar experience using Groovy action (refer earlier slide for understanding the interactive action using HTTP)

The BOT JSON response will append the JSON body that you can use on client for creating interactive card.

Build API that has below response. (Needs to have chat object for returning the BOT reply)

```
"message": {  
    "data": {  
        "error": "",  
        "info": {  
            "image": "<div><img src='img/ticket.jpg' alt='ticket.jpeg'> </div>",  
            "video": "<div class='video-container'><iframe src='https://www.youtube.com/embed/1234567890123456789012345678901234567890'></div>",  
            "audio": "",  
            "text": "Your ticket is booked. Please see the details in attached file."  
        },  
        "chat": "<p>Your ticket is booked successfully for 600 Dollars. Wish you a safe journey!</p>  
        <a href='https://www.irctc.co.in/eticketing/loginHome.jsf'>Click here for login</a>"  
    }  
},  
"chat": "<p>Your ticket is booked successfully for 600 Dollars. Wish you a safe journey!</p>  
        <a href='https://www.irctc.co.in/eticketing/loginHome.jsf'>Click here for login</a>"
```

Here is the BOT response that will have appended JSON object at the bottom

```
        "lu": "+",  
        "name": "cancelTask",  
        "label": "Cancel"  
    ]  
},  
"message": {  
    "data": {  
        "error": "",  
        "info": {  
            "image": "<div><img src='img/ticket.jpg' alt='ticket.jpeg'> </div>",  
            "video": "<div class='video-container'><iframe src='https://www.youtube.com/embed/1234567890123456789012345678901234567890'></div>",  
            "audio": "",  
            "text": "Your ticket is booked. Please see the details in attached file."  
        },  
        "chat": "<p>Your ticket is booked successfully for 600 Dollars. Wish you a safe journey!</p>  
        <a href='https://www.irctc.co.in/eticketing/loginHome.jsf'>Click here for login</a>"  
    }  
},  
"chat": "<p>Your ticket is booked successfully for 600 Dollars. Wish you a safe journey!</p>  
        <a href='https://www.irctc.co.in/eticketing/loginHome.jsf'>Click here for login</a>"
```

```
<action>  
    <groovyAction>  
        <resultMappings>  
            <resultMapping>  
                <message></message>  
                <redirectToTask>start</redirectToTask>  
                <resultCode>1</resultCode>  
                <resultVarName>action</resultVarName>  
            </resultMapping>  
        </resultMappings>  
        <returnAnswer>true</returnAnswer>  
        <utteranceTemplate>#result</utteranceTemplate>  
        <code>  
            <![CDATA[  
                String type=new String(frame.getAttribute("getTicketType"));  
                Integer action = new Integer(1);  
                import org.codehaus.jettison.json.JSONException  
                import org.codehaus.jettison.json.JSONObject  
                def url = new URL('http://www.mocky.io/v2/58dfb92c1000007d03cc15ca');  
                def connection = url.openConnection();  
                connection.requestMethod = 'GET';  
                if (connection.responseCode == 200) {  
                    body = connection.content.text;  
                    executionResults.put("body",body);  
                }  
                executionResults.put("action",action.toString());  
            ]]>  
        </code>  
    </groovyAction>  
</action>
```

- Populate the JSON response in “body” variable
- **use only #result in utteranceTemplate** this will put chat object here if present.
- You can as well populate a variable for redirection , if required. (action = 1 in this case)

Appendix -2 -Managing interactive response through Groovy...(2/3)

One can manage the API integration completely through Groovy.

```
<groovyAction>
<resultMappings>
    <resultMapping>
        <message></message>
        <redirectToTask>getWeatherInformation</redirectToTask>
        <resultValue>1</resultValue>
        <resultVarName>action</resultVarName>
    </resultMapping>
</resultMappings>
<returnAnswer>true</returnAnswer>
<utteranceTemplate>#chat</utteranceTemplate>
<code>
<![CDATA[
import org.codehaus.jettison.json.JSONException;
import org.codehaus.jettison.json.JSONObject;
import java.util.logging.Logger;
import java.net.URLEncoder;
Logger logger = Logger.getLogger("");
String body = new String ("");
String chat = new String ("");
def url =new URL('http://10.44.22.76:8090/lima/serlayer/getDuplicateInsuranceCard');
def connection = url.openConnection();
if (connection.responseCode == 200) {
body = connection.content.text;
JSONObject json = new JSONObject(body);
if (json.getJSONObject("message").has("chat"))
chat = json.getJSONObject("message").getString("chat");
logger.info ("chat output ====="+chat);
}
executionResults.put("chat",chat);
executionResults.put("body",body);
//for result mapping
executionResults.put("action","1");
]]>
</code>
</groovyAction>
<action>
```

You can manage #action in case you need to redirect the task based on the result in conjunction with resultMapping

1. Please populate body as a total JSON response. It will look for message (see JSON response on Appendix-1 slide) and if present will process it.
2. Parse which ever object you want in your utterance (#chat in this case)

Option-1 – if you use #chat then it will only give utterance and will not append it in BOT processed response. But you can customize your response.

Option-2 – If you use ONLY #result then it will be automatically processed for chat object for response and additionally append JSON response at the end of BOT processed response.

Appendix -2 -Managing interactive response through Groovy...(3/3)

Instead of relying on backend API , one can create the custom JSON response in Groovy itself

Option -1

```
<useContext>true</useContext>
<clearContext>true</clearContext>
</ito>
</itos>
<action>
  <groovyAction>
    <returnAnswer>true</returnAnswer>
    <utteranceTemplate>#result</utteranceTemplate>
    <code><![CDATA[
import org.codehaus.jettison.json.JSONException;
import org.codehaus.jettison.json.JSONObject;
String body = new String ("");
String account = new String(frame.get("getAccountNumber"));
String chat = "";
chat = "<p>Here is list of transactions for account ending with "+ac
JSONObject resultJson = new JSONObject();
JSONObject messageJson = new JSONObject();
JSONObject dataJson = new JSONObject();
JSONObject infoJson = new JSONObject();
infoJson.put("image", "<img src='img/holiday.jpg'>");
infoJson.put("video", "<div class='video-container'><iframe width='100%' height='100%' src='http://127.0.0.1/img/store_pune.png'></iframe></div>");
infoJson.put("text", "Searching for week end deals. Save upto \$200 off on all products");
dataJson.put("info", infoJson);
messageJson.put("chat", chat);
messageJson.put("type", "iCardTextImageVideo");
messageJson.put("data", dataJson);
resultJson.put("message", messageJson);
executionResults.put("body", resultJson.toString());
]]></code>
  </groovyAction>
</action>
</task>
```

Option -2 – In this option you can create iCard of type **iCardTextImageVideo** by configuring your data in csv file. Load your csv file in following format and upload at **/res/idata** (e.g. /res/idata/gmeter_iCard.csv)

#ID,Chat,Text,Image,Video
GLUCO_ICARD_1,"See below ongoing Deals","Medtronic 20 % ongoing sale. Hurry Up!!!",
"http://127.0.0.1/img/store_pune.png", <https://www.youtube.com/embed/FRthv8Jv3IY>
Use following groovy action to load this data and create JSON response

```
<action>
  <groovyAction>
    <returnAnswer>true</returnAnswer>
    <utteranceTemplate>#result</utteranceTemplate>
    <code>
      <![CDATA[
import cto.hmi.idatautil.ProcessCardData;

String itemFile = "gmeter_iCard.csv";
String id = "GLUCO_ICARD_1";
String body = ProcessCardData.GetJSONString(itemFile,id);
executionResults.put("body",body);
]]>
    </code>
  </groovyAction>
```

OR

You can pass the information directly to ProcessCardData class function -
ProcessCardData.GetJSONString
(chat,text,imgURL,videoURL);

```
<utteranceTemplate>#result</utteranceTemplate>
<code>
  <![CDATA[
import cto.hmi.idatautil.ProcessCardData;

String chat = "See below for detailed instruction on how to install Invit
String text = "1.Turn off the power supply before plugging adapters into
String imgURL = "content/adapterInfo.png";
String videoURL = "https://www.youtube.com/embed/zljy-t8qFwc";
String body = ProcessCardData.GetJSONString(chat,text,imgURL,videoURL);
executionResults.put("body",body);
]]>
</code>
```

Appendix -3 – Using Intent Engine for training the BOT

.. 1/3

BOT provides two ways of defining the Intent or task.

1 – Bag Of Words Approach => In this approach a collection of words if appear in mentioned order , the task gets identified.

As an example –

This will identify “appointment” task for all of the following utterances

Schedule meeting with john

Schedule with John a meeting -> ‘with’ and ‘a’ are stop words and John will be filled in for ‘*’

Fix an appointment with John

```
<task name="appointment">
  <selector>
    <bagOfWordsTaskSelector>
      <word>schedule meeting</word>
      <word>schedule * meeting</word>
      <word>appointment</word>
    </bagOfWordsTaskSelector>
  </selector>
  <itos>
```

Note there is utility to remove the stop words and get the BOW that you can use for configuring the “selector” in DDF.

In order to get the proper Bag Of words that needs to go in DDF follow below steps –

- create file intent.dat in /res/intents/data folder that contains “|” separated task and intent
- go to hmi.jar and run below command
- `>java -cp hmi.jar cto.hmi.bot.util.CreateIntent -f /res/intents/data/intent.dat`
- It will process file and will generate the output file intent_out.dat with intents that can be fed into DDF.

intent.dat

```
1 createPoilcy|I want to create a policy document
2 listPolicy>Show me my policy document
```

intent_out.dat

```
1 createPoilcy|I want to create a policy document|create policy document
2 listPolicy>Show me my policy document|show policy document
```

DEPRECATED

Appendix -3 – Using Intent Engine for training the BOT

.. 2/3

BOT provides two ways of defining the Intent or task.

2 – ML based Intent Engine Approach => In this approach we train a BOT on all the intents and their possible utterances. In order to train BOT follow below steps.

- create <domain>_<language>.json file (e.g. insurance_en.json) with following JSON structure
- you can add domain specific synonyms to synonyms_en.txt located in res/dictionary folder

```
{  
  "domain": "insurance",  
  "tasks": [  
    {  
      "name": "listCertificate",  
      "utterances": ["Certificates",  
                    "I want to get a certificate of insurance",  
                    "can you give me a certificate of liability insu",  
                    "I want to see my new certificate",  
                    "show my certificate",  
                    "show me the list of certificates"]  
    },  
    {  
      "name": "createNewCertificate",  
      "utterances": ["Create a new certificate",  
                    "I want to create a new certificate",  
                    "show me how to create a new certificate"]  
    }  
  ]  
}
```

Domain name - Insurance

task name – “listCertificate”

All possible
utterances

“en” for ENGLISH
“hi” for HINDI
“mr” for MARATHI

auto, vehicle, truck
mail, e-mail
text, sms, message

- Copy this file into /res/intents/data folder
- Ensure that domain name matches with the one in DDF
- Set the ‘useIntentEngine’ flag to true => <useIntentEngine>true</useIntentEngine>
- Ensure you use intent/task name in your DDF same as that defined in <domain>.json file.
- Keep the <selector> tag empty or remove as intent Engine will identify the task.

```
  xmlns:n="http://cto.net/hmi/1.0"  
  xmlns:xsi="http://www.w3.org/2001/XMLSchema-in  
  name="insurance" company="xyz" version="1.0">  
    <start_task_name>start</start_task_name>  
    <global_language>en</global_language>  
    <useSODA>true</useSODA>  
    <allowSwitchTasks>true</allowSwitchTasks>  
    <allowOverAnswering>true</allowOverAnswering>  
    <allowDifferentQuestion>true</allowDifferentQuestion>  
    <allowCorrection>true</allowCorrection>  
    <useIntentEngine>true</useIntentEngine>  
    <tasks>  
      <task name="start" label="Initial Task">  
        ...  
      </task>  
      <task name="listCertificate">  
        <selector></selector>  
        <itos></itos>  
        <action>  
          <groovyAction>  
            <returnAnswer>true</returnAnswer>  
            <utteranceTemplate>Here is list of you:  
            <code></code>  
          </groovyAction>  
        </action>  
      </task>  
    </tasks>  
  </insurance>
```

The ML based model will auto train the BOT on intents and its utterances.

In case you add any new utterance to JSON file, you need to restart the BOT instance.

Appendix -3 – Using Intent Engine for training the BOT

.. 3/3

2 – ML based Intent Engine Approach (Continued...) =>

This approach uses two parameters specified in bot.properties file.

```
PROTOCOL=HTTPS  
KSPASSWORD=naturaldialog  
USE_NLG=false  
USE_GREETINGS=true  
USE_DOMAIN=false  
DOMAIN_URL_METHOD=get  
DOMAIN_URL=http://localhost:5000/faq  
USE_QACHECK=false  
QA_URL=http://www.mocky.io/v2/583c63e7290000970b  
IE_THRESHOLD_SCORE=0.45  
IE_SIMILARITY_INDEX=0.5  
LOG_DIALOG=true  
SHOW_INTERACTIVE_CARDS=true  
ALLOWED_FAILURE_ATTEMPTS=3
```

These parameters should be fine tuned such that BOT is able to identify the intents properly. In case the intents are too similar it will prompt user for clarification.

This is used by Intent Engine – If it finds more than one intent with score exceeding threshold level, this parameter will be used to qualify the second intent.(if score difference is < similarity index then this will be set to INTENT_CLARIFICATION where user will be prompted to confirm)

This is used by Intent Engine – this is threshold confidence score , if exceeded intent will be considered as INTENT_FOUND

Important –
There is provision to call the task directly using #<taskname>

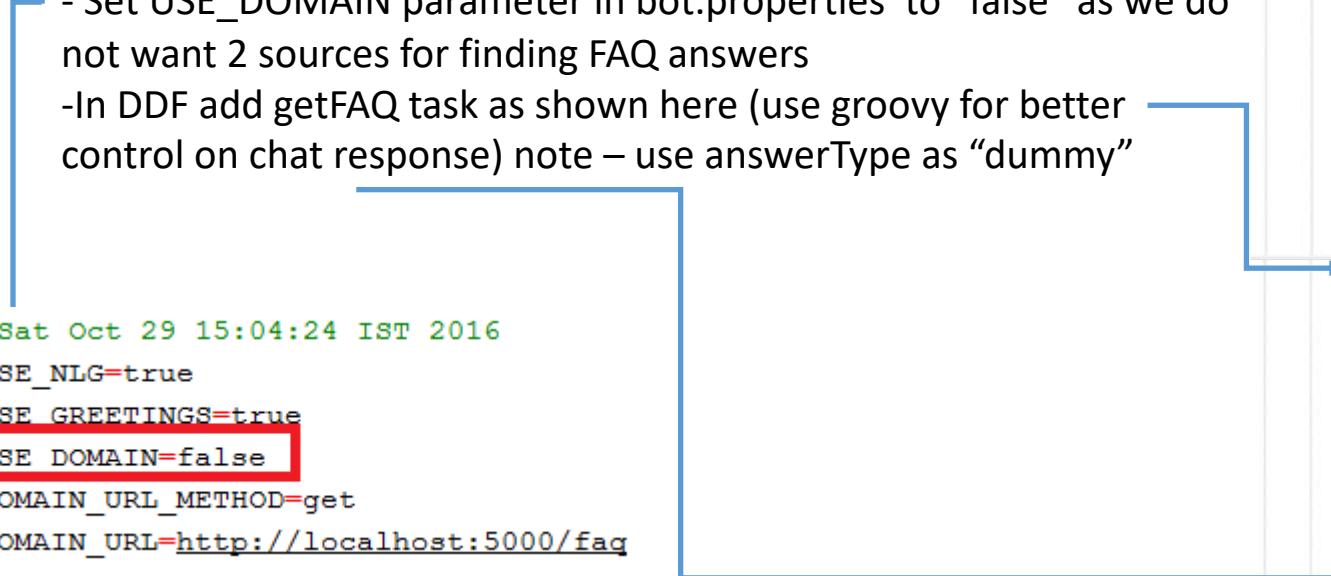
e.g. if userUtterance is #getTripInformation and if it is present in DDF , the BOT engine will directly call this task bypassing the intent engine.

Appendix -4 – Managing both Transactional and FAQ conv. using intent engine

In order to manage both Transactional and FAQ conversation in one dialogue one can follow below approach

- Use Intent Engine to handle all your transactional scenarios. (No need to add FAQ specific utterances)
- Create “getFAQ” task to handle all FAQ specific questions
..(Important – task name has to be “getFAQ” and “overanswering” flag to be set to true)
- Set USE_DOMAIN parameter in bot.properties to “false” as we do not want 2 sources for finding FAQ answers
- In DDF add getFAQ task as shown here (use groovy for better control on chat response) note – use answerType as “dummy”

```
#Sat Oct 29 15:04:24 IST 2016
USE_NLG=true
USE_GREETINGS=true
USE_DOMAIN=false
DOMAIN_URL_METHOD=get
DOMAIN_URL=http://localhost:5000/faq
```



```
<task name="getFAQ" label="Find FAQ">
  <selector></selector>
  <itos>
    <ito name="getQuestion">
      <AQD>
        <type>
          <answerType>dummy</answerType>
        </type>
      </AQD>
      <fallback_question>OK</fallback_question>
      <required>true</required>
    </ito>
  </itos>
  <action>
    <groovyAction>
      <returnAnswer>true</returnAnswer>
      <utteranceTemplate>#chat</utteranceTemplate>
      <code>
        <![CDATA[
          import org.codehaus.jettison.json.JSONException
          import org.codehaus.jettison.json.JSONObject
          String question=new String(frame.get("getQuestion"));
          String body = new String("");
          String chat = new String("");
          String api = "http://www.mocky.io/v2/590ae3b82900004b0523d934";
          String urlParam = "?userUtterance="+ URLEncoder.encode(question, "UTF-8");
          def url = new URL(api+urlParam);
          def connection = url.openConnection();
          connection.requestMethod = 'GET';
          if (connection.responseCode == 200) {
            body = connection.content.text;
            JSONObject json = new JSONObject(body);
            if (json.has("response"))
              chat = json.getString("response");
            if (chat.equals("NA"))
              chat="Sorry, I did not understand that.";
          }
          executionResults.put("body",body);
          executionResults.put("chat",chat);
        ]]&gt;
      &lt;/code&gt;
    &lt;/groovyAction&gt;
  &lt;/action&gt;
&lt;/task&gt;</pre>
```

Appendix -5 – Building Interactive Form using UI Widgets ...1/4

The JSON provides 3 types of iForm object (if enabled in bot.properties file).

1- The iForm object with type “taskList” for user to select the task with a click of button. (use #getTripInformation in userUtterance urlencoded body parameter to call getTripInformation task if user clicks on it)

```
"iForm": {  
  "type": "taskList",  
  "feedback": {  
    "isVisible": "false",  
    "likes": "0",  
    "dislikes": "0"  
  },  
  "tasks": [  
    {  
      "id": "1",  
      "name": "getTripInformation",  
      "label": "Book ticket",  
      "role": "user"  
    },  
    {  
      "id": "2",  
      "name": "getWeatherInformation",  
      "label": "Weather information",  
      "role": ""  
    },  
    {  
      "id": "3",  
      "name": "getWikipediaCityInfo",  
      "label": "City information",  
      "role": ""  
    },  
    {  
      "id": "4",  
      "name": "getFlightInformation",  
      "label": "Flight information",  
      "role": ""  
    }  
  ]  
}
```

This is count of likes and dislikes given by the user

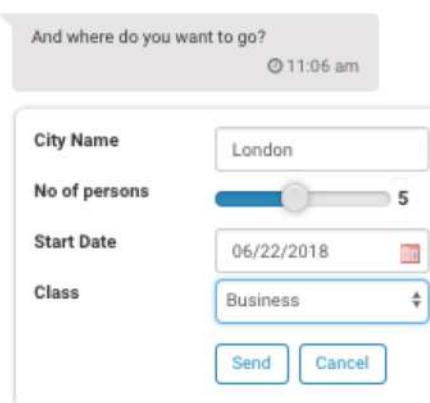
Type of UI
e.g. text, number, button, list, multiSelectionList, radio, date, time , slider etc.

For UI type list, multitemplist, slider and radio this will show the elements.

Value of ITO, if filled

Is this ITO currently active

Form



Interactive Form

2- The iForm object with type “entityList” for user to enter various entity data as part of form element and submit the same to Bot

```
"iForm": {  
  "feedback": {  
    "isVisible": "false",  
    "likes": "0",  
    "dislikes": "0"  
  },  
  "type": "entityList",  
  "entities": [  
    {  
      "id": "1",  
      "name": "getDestinationCity",  
      "label": "City Name",  
      "entityType": "sys.location.city",  
      "type": "text",  
      "elements": "",  
      "value": "",  
      "isVisible": "true",  
      "isActive": "true"  
    },  
    {  
      "id": "2",  
      "name": "getNumberOfPersons",  
      "label": "No of persons",  
      "entityType": "customSlider",  
      "type": "slider",  
      "elements": "1,10,1,5",  
      "value": "",  
      "isVisible": "true",  
      "isActive": "false"  
    },  
    {  
      "id": "3",  
      "name": "getStartDate",  
      "label": "Start Date",  
      "entityType": "sys.temporal.date",  
      "type": "date",  
      "elements": "",  
      "value": "",  
      "isVisible": "true",  
      "isActive": "true"  
    }  
  ]  
}
```

Show theUI element only if this flag is set to “true”.
This is done to handle ITOs like “opentext” as they take free text and needs to be shown as a single separate item in Form

Appendix -5 – Building Interactive Form using UI Widgets

...2/4

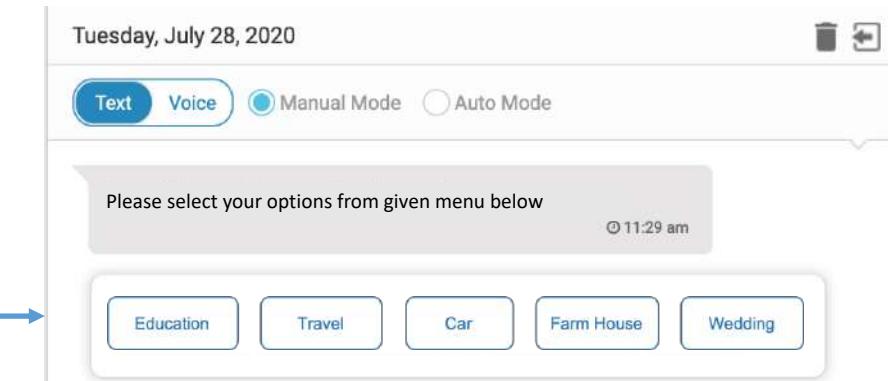
3- The iForm object with type “menuList” for user to select the clickable menu items. This will give user better options to maneuver to different tasks through proper hierarchy. (This will avoid cluttering of all the task list in taskList options - 1)

```
        "feedback": {  
            "isVisible": "false",  
            "likes": "0",  
            "dislikes": "0"  
        },  
        "type": "menuList",  
        "entities": [  
            {  
                "id": "1",  
                "name": "menuItems",  
                "label": "",  
                "entityType": "customItems",  
                "type": "list",  
                "elements": "Education,Travel,Car,Farm House,Wedding",  
                "value": "",  
                "isVisible": "true",  
                "isActive": "true"  
            }  
        ]  
    }  
}
```

Education

ITO => custom.menu_loans
File => menu_loans.txt at
/res/entities folder

##DO NOT REMOVE THIS LINE – to check type
Education
Travel
Car
Farm House
Wedding



Important – Use ITO type custom.menu in your task to populate the list of menu options. Do not use this ITO type as part of FULL FORM element , you can use custom.button instead.

Appendix -5 – Interactive chat by embedding HTML tags

...3/4

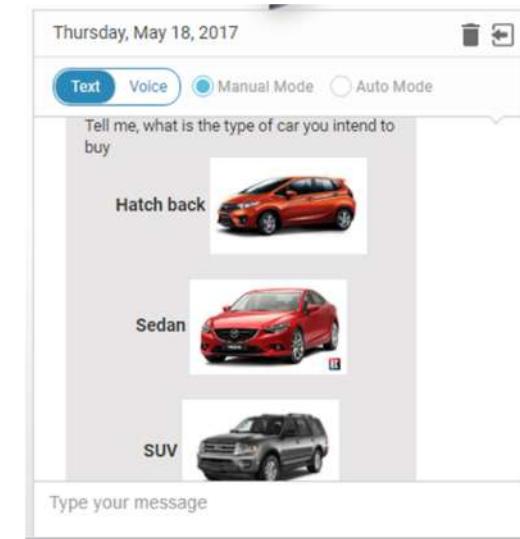
One can use [CDATA] wrapper in utterance tags like <fallback_question>, <utteranceTemplate> or <message> to build more structured response including images.

Of course, this needs to be inferred and handled appropriately on client side – Web, Mobile , Unity UI etc.

```
<task name="bookCar" label="Book Car">
    <selector></selector>
    <itos>
        <ito name="getCarType" label="Car Type">
            <AQD>
                <type>
                    <answerType>custom.item_1</answerType>
                </type>
            </AQD>
            <fallbackQuestion><![CDATA[<p>what is the type of car you intend to buy?</p>
<br><center><b>Hatch back</b><img src='img/hatchback.jpg' height='50%' width='50%'></center><br>
<br><center><b>Sedan</b><img src='img/sedan.jpg' height='50%' width='50%'></center><br>
<br><center><b>SUV</b><img src='img/suv.jpg' height='50%' width='50%'></center><br>]]></fallbackQuestion>
            <required>true</required>
        </ito>
    </itos>
</task>
```

The images can be kept at /res/html/img folder

This is custom parser =>
HatchBack, Sedan, SUV



Important – The key message that BOT needs to speak through (TTS) needs to be embedded in <p> tag.

The message is automatically parsed and sent to “speech” JSONObject in its REST response

Appendix -5 – Processing utterance filled through i-Forms

...4/4

If interactive cards are created for user to enter the data , in order to process ITOs seamlessly following provision has been made that require special treatment -

City	=> sys.location.city	=> city:<data>;
Person	=> sys.person	=> person:<data>;
First Name	=> sys.person.firstname	=> firstName:<data>;
Last Name	=> sys.person.lastname	=> lastName:<data>;
Organization	=> sys.organization	=> organization:<data>;

This logic needs to be implemented on client side.

e.g. For trip booking the filled in data by user in form for ITO's (getDestinationCity, getNumberOfPerson, getStartDate, getEndDate) could be passed like

city:Mumbai;<space>4;<space>7/3/17;<space>7/14/17 => this is processed on Bot side in filling ITO slots sequentially.

Appendix -6 – Use of context to fill ITOs automatically

When ITO is being defined in DDF there are two flags that can be effectively used to fill them based on the context. The ITO will be filled in automatically if it uses the same name as defined earlier in other task and <useContext> flag is set.

There is another xml TAG that can be used to clear the context in case you are sure that the intended use of ITO is done and now needs to be cleared from history. For example

```
<task name="getTripInformation" label="Book ticket">
  <itos>
    <ito name="getDestinationCity" label="City Name">
      <AQD>
        <type>
          <answerType>sys.location.city</answerType>
        </type>
      </AQD>
      <fallback_question>where do you want to go?|what is your destination city?</fallback_question>
      <required>true</required>
    </ito>
  </itos>
</task>
```

TASK-1



In this task , we defined ITO “getDestinationCity” which takes city name

```
<task name="getWeatherInformation" label="Weather information">
  <itos>
    <ito name="getDestinationCity" label="Weather information">
      <AQD>
        <type>
          <answerType>sys.location.city</answerType>
        </type>
      </AQD>
      <fallback_question>for which city do you want to know the weather?</fallback_question>
      <required>true</required>
      <useContext>true</useContext>
      <clearContext>true</clearContext>
    </ito>
  </itos>
</task>
```

TASK-2



In this task , we again defined ITO “getDestinationCity” but with a two XML tags <useContext> and <clearContext> to true.

With this configuration, if the ITO is used in earlier conversation e.g. London, the user will not be asked again. The ITO will be filled in with London. Also since the “clearContext” has been set to true , it will also cleared from history as task gets completed.. So next time user asks the Weather Information , Bot will prompt user with fallback question “for which city do you want to know the weather?”

Appendix -7 – Storing and passing the information at Task level

For certain scenarios we need a feature where we need to capture the information in one task (captured in dummy ITO) and pass it to the another task to fill different ITOs.

For such scenario there is a provision of **storeCache** , **useCache** and **clearCache** flags –

Here are the steps to follow

- set **<storeCache>** to true for ITO of which you want to store the information (e.g. dummy or opentext etc.)
- Use XML attribute **useCache** and set it to true while defining the task which wants to use this info
- You can clear the CACHE by setting **<clearCache>** to true in ITO that you think, is appropriate.

Here is the sequence of events –

User -> I want weather information => will switch to getWeatherInformation

Bot-> for which city you want to know weather

User -> London => (London will be stored as a String in CACHE)

Bot -> Temp is London is 12 degree. How may I help you?

User -> I want to Book a ticket => (here along with this utterance , London will also be passed as useCache attribute is set to TRUE)

Bot -> For How many persons => (The getDestinationCity will automatically filled with London and will also clear it from CACHE)

– note-“allowOverAnswering” flag is set to true

```
<task name="getWeatherInformation" label="Weather information">
  <itos>
    <ito name="getDestinationCity" label="Weather information">
      <AQD>
        <type>
          <answerType>sys.location.city</answerType>
        </type>
      </AQD>
      <fallbackQuestion>for which city do you want to know the weather?</fallbackQuestion>
      <required>true</required>
      <storeCache>true</storeCache>
    </ito>
  </itos>
  <action>
    <httpAction>
```

```
<task name="getTripInformation" label="Book ticket" useCache="true">
  <itos>
    <ito name="getDestinationCity" label="City Name">
      <AQD>
        <type>
          <answerType>sys.location.city</answerType>
        </type>
      </AQD>
      <fallbackQuestion>where do you want to go?|what city do you want to travel to?</fallbackQuestion>
      <required>true</required>
      <clearCache>true</clearCache>
    </ito>
    <ito name="getNumberOfPersons" label="No of persons">
      <AQD>
        <type>
          <answerType>sys.number.scale</answerType>
        </type>
      </AQD>
    </ito>
  </itos>
  <action>
    <httpAction>
```

Appendix -8 – APIs to get DDF and current task stack

...1/7

In order to get the Dialog definition following API is available

Method -> **POST**

URL -> http://<IP>/hmi/bot/{instanceId}/getDDF

e.g. <http://192.168.0.103:8080/hmi/bot/d1-YDEHE06UPRMM/getDDF>

Here is a sample response -

```
{  
  "allowCorrection": true,  
  "name": "trip",  
  "company": "xyz",  
  "useIntentEngine": true,  
  "allowDifferentQuestion": true,  
  "useSODA": true,  
  "allowSwitchTasks": true,  
  "allowOverAnswering": true,  
  "tasks": [  
    {  
      "name": "start",  
      "label": "",  
      "itos": [  
        {  
          "name": "welcome",  
          "label": "",  
          "type": "open-ended"  
        }  
      ]  
    },  
    {  
      "name": "getTripInformation",  
      "label": "Book ticket",  
      "itos": [  
        {  
          "name": "getDestinationCity",  
          "label": "To city",  
          "type": "sys.location.city",  
          "value": null  
        },  
        {  
          "name": "getNumberOfPersons",  
          "label": "No of persons",  
          "type": "sys.number",  
          "value": null  
        },  
        {  
          "name": "getStartDate",  
          "label": "Start Date",  
          "type": "sys.temporal.date",  
          "value": null  
        },  
        {  
          "name": "getEndDate",  
          "label": "End Date",  
          "type": "sys.temporal.date",  
          "value": null  
        }  
      ]  
    }  
  ]  
}
```

In order to get the active tasks on stack following API is available

Method -> **POST**

URL -> http://<IP>/hmi/bot/{instanceId}/tasks

e.g. <http://192.168.0.103:8080/hmi/bot/d1-YDEHE06UPRMM/tasks>

Here is sample response -

```
{  
  "tasks": [  
    {  
      "name": "getTripInformation",  
      "label": "Book ticket",  
      "entities": [  
        {  
          "name": "getDestinationCity",  
          "label": "To city",  
          "type": "sys.location.city",  
          "value": null  
        },  
        {  
          "name": "getNumberOfPersons",  
          "label": "No of persons",  
          "type": "sys.number",  
          "value": null  
        },  
        {  
          "name": "getStartDate",  
          "label": "Start Date",  
          "type": "sys.temporal.date",  
          "value": null  
        },  
        {  
          "name": "getEndDate",  
          "label": "End Date",  
          "type": "sys.temporal.date",  
          "value": null  
        }  
      ]  
    }  
  ]  
}
```

Appendix -8 – APIs to get dialogs, clear dialog & terminate instance...2/7

In order to get dialogs between user and bot following API is available

Method -> **POST**

URL -> <http://<IP>/hmi/bot/{instanceId}/getDialog>

e.g. <http://192.168.0.103:8080/hmi/bot/d1-YDEHE06UPRMM/getDialog>

Here is sample response-

```
{  
  "user": "John",  
  "userAgent": "[Mozilla/5.0 (Windows NT 10.0; Win64; x64) A",  
  "clientIP": "10.88.250.101",  
  "instanceID": "d1-FZP1O9PXOKGG",  
  "timeStamp": "2017-05-19 18:42:27",  
  "dialog": [  
    {  
      "S": "How may I help you?"  
    }  
  ]  
}
```

Clear Dialog History

In order to clear past dialog history between user and bot following API is available

Method -> **POST**

URL -> <http://<IP>/hmi/bot/{instanceId}/clearDialog>

e.g. <http://192.168.0.103:8080/hmi/bot/d1-YDEHE06UPRMM/clearDialog>

In order to terminate the dialog instance following API is available

Method -> **POST**

URL -> <http://<IP>/hmi/bot/{instanceId}/kill>

e.g. <http://192.168.0.103:8080/hmi/bot/d1-YDEHE06UPRMM/kill>

Here is a sample response

```
{  
  "response": "INFO:Removed instance d1-3BXY78BBPJ0M"  
}
```

Get Dialog Failure Info

In order to get dialog failure count in dialog (bot failed to answer and user likes and dislikes) following API is available

Method -> **POST**

URL -> <http://<IP>/hmi/bot/{instanceId}/failureInfo>

e.g. <http://192.168.0.103:8080/hmi/bot/d1-NDMMAMPK0XFS/failureInfo>

Here is a sample response

```
{  
  "sessionId": "d1-JUHIHLFWCBRM",  
  "failures": "1",  
  "likes": "2",  
  "dislikes": "0"  
}
```

Appendix -8 – Bot engine status and custom entities

...3/7

In order to get bot engine's current status following API is available (it gives id and current failures in responding to user)

Method -> **POST**

URL -> <http://<IP>/hmi/status>

e.g. <http://192.168.0.103:8080/hmi/status>

Here is sample response-

```
{  
    "status": {  
        "domain": "trip",  
        "currentSessions": "2",  
        "uiType": "RESTInterface",  
        "company": "abc corporation",  
        "URI": "https://192.168.0.102:8080/",  
        "startedOn": "Fri Jun 08 23:31:45 IST 2018",  
        "sessionIDs": [  
            {  
                "failures": "3",  
                "dislikes": "12",  
                "id": "d1-IUXAHITAEUIT",  
                "user": "John",  
                "likes": "8",  
                "lastAcess": "2018-06-08 22:32:25"  
            },  
            {  
                "failures": "3",  
                "dislikes": "4",  
                "id": "d2-4J6VU00SP3XB",  
                "user": "Steve",  
                "likes": "17",  
                "lastAcess": "2018-06-08 23:32:40"  
            }  
        ]  
    }  
}
```

In order to obtain custom entities from engine to make BOT client more interactive by providing the user option , one can use this API

Method -> **POST**

URL -> <http://<IP>/hmi/bot/{instanceId}/getEntityData>

e.g. <http://192.168.0.103:8080/hmi/bot/d1-YDEHE06UPRMM/getEntityData>

Here is sample response-

```
{  
    "name": "trip",  
    "version": 1.1,  
    "items": [  
        {  
            "values": [  
                "Hatch back",  
                "Sedan"  
            ],  
            "name": "item_1"  
        },  
        {  
            "values": [  
                "all",  
                "broker",  
                "claim",  
                "support",  
                "individual"  
            ],  
            "name": "item_5"  
        }  
    ]  
}
```

Appendix -8 – APIs to get autocomplete data ...*under test*

...4/7

In order to provide the user with recommended words while typing on chat window , bot engine provides list of words based on the users current utterance. Following steps are required to be taken for using this feature

- 1- Create the corpus (contains all the possible utterances and FAQ Qs that user may type) in /res/autocomplete/data folder with the file name as corpus.txt
- 2- Call below API from BOT client as user types in (ONCHANGE event of JavaScript in text input field)
- 3- Get the recommend list of words from bot engine by calling following API

Method -> **POST**

URL -> http://<IP>/hmi/autocomplete

URL encoded body parameter -> userUtterance="I want "

e.g. <http://10.88.250.233:8080/hmi/autocomplete>

NOTE: if you have uploaded new corpus to BOT , please delete the Pickle file (.pkl) file in model folder.

Here is sample response-

The screenshot shows a Postman interface with the following details:

- Request URL:** http://10.88.250.176:8080/autocomplete
- Method:** POST
- Body (x-www-form-urlencoded):**

Key	Value
userUtterance	I want
- Response Body:** {"list": ["to", "the"]}

Appendix -8 – APIs to capture user feedback (like and dislike)

...5/7

In order to capture user feedback on whether he/she has got satisfied answer or not from BOT , after every task completion , user will be provided with like and dislike option. The count of likes and dislikes is maintained and can be seen in status API call. (see slide 51) Here is flow for taking user feedback -

- 1- User is presented with Like and Dislike icon (using iCard json) after every task completion
2. User clicks Like or Dislike button (optional for user to click or not)
- 2- APIs are called upon clicking the icons and count of the same is maintained
- 3- The task information is logged into a log file <mmm>_<dd>_likes.log and <mmm>_<dd>_dislikes.log respectively in /res/logs/training folder. (see slide 26)

Following APIs are provided to take user feedback.

API

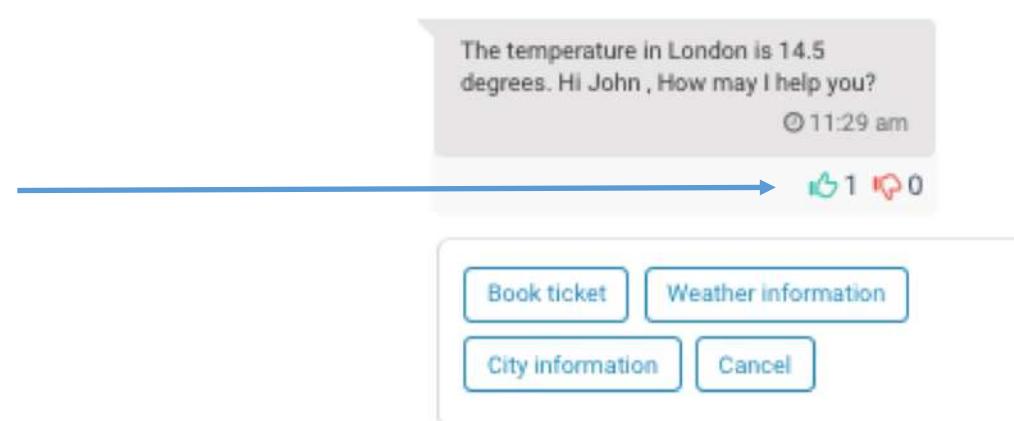
LIKE

Method -> **POST**

URL -> http://<IP>/hmi/bot/{instanceId}/like

e.g. <https://10.88.246.15:8080/hmi/bot/d2-L2IDCOQCFFCJ/like>

Response -> { "response": "Info:registered like response"}



DISLIKE

Method -> **POST**

URL -> http://<IP>/hmi/bot/{instanceId}/dislike

e.g. <https://10.88.246.15:8080/hmi/bot/d2-L2IDCOQCFFCJ/dislike>

Response -> { "response": "Info:registered dislike response"}

Appendix -8 – Manage push notifications – for REST based Bot ...6/7

This feature supports sending notifications to bot user that are generated by external systems. (next best conversation)

This can also be useful for scenarios where backend workflows takes long time to process the request. In this case, follow below steps

1. Send 201 OK HTTP response so that user can continue to interact with Bot without interruption.
2. Trigger the backend workflow
3. Call sendNotification API with proper message post completion of task
4. Bot JSON response will show notification =1 in its response
5. Client then can call getNotification API to show the response to user

sendNotification

In order to send notification to user following API is available

Method -> **POST**

URL -> <http://<IP>/hmi/bot/{instanceId}/sendNotification>

Param - url-encoded-body parameter –

key => **message** value => **Your Application is processed ID-65457**

e.g. <http://192.168.0.103:8080/hmi/bot/d1-YDEHE06UPRMM/sendNotification>

Note - You can send notification to all running bots by using instanceId as ALL

e.g. <http://192.168.0.103:8080/hmi/bot/ALL/sendNotification>

getNotification

In order to get notification following API is available

Method -> **POST**

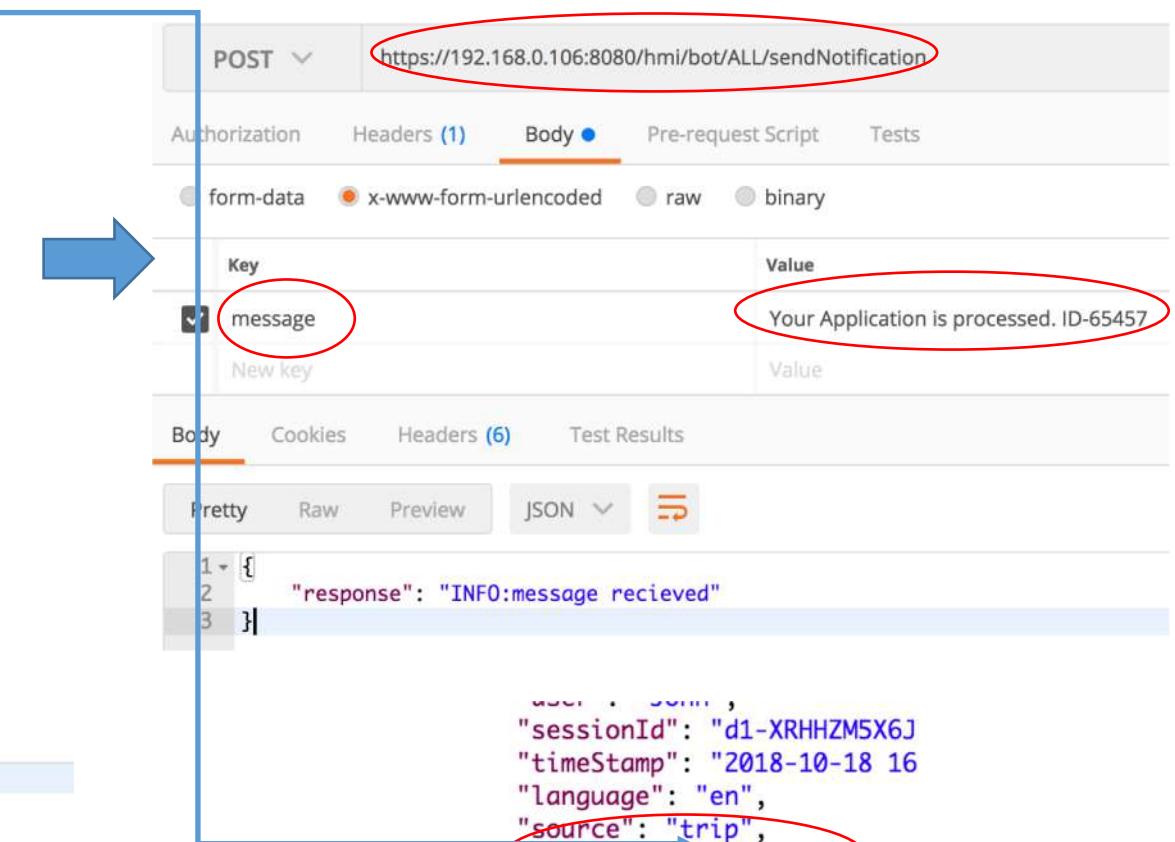
URL -> <http://<IP>/hmi/bot/{instanceId}/getNotification>

e.g. <http://192.168.0.103:8080/hmi/bot/d1-YDEHE06UPRMM/getNotification>

Sample Response -

```
{  
  "notifications": [  
    {  
      "id": "d1-XRHHZM5X6JR4",  
      "message": "Your Application is processed. ID-65457"  
    }  
  ]  
}
```

Note – if message starts with “@<eventfilename>” then you should process it on client side by passing it as userUtterance (e.g. @offerCard will trigger the event by passing userUtterance as “@offerCard”



Appendix -8 – Manage push notifications - for WebSocket based Bot

...7/7

This feature supports sending notifications to bot user in real time that are generated by external systems. (next best conversation)
For WebSocket based Bot the messages will be delivered in real time due to bidirectional data flow.

sendNotification

In order to send notification to user following API is available

Method -> **POST**

URL -> <http://<IP>/hmi/bot/{instanceId}/sendNotification>

Param - url-encoded-body parameter –

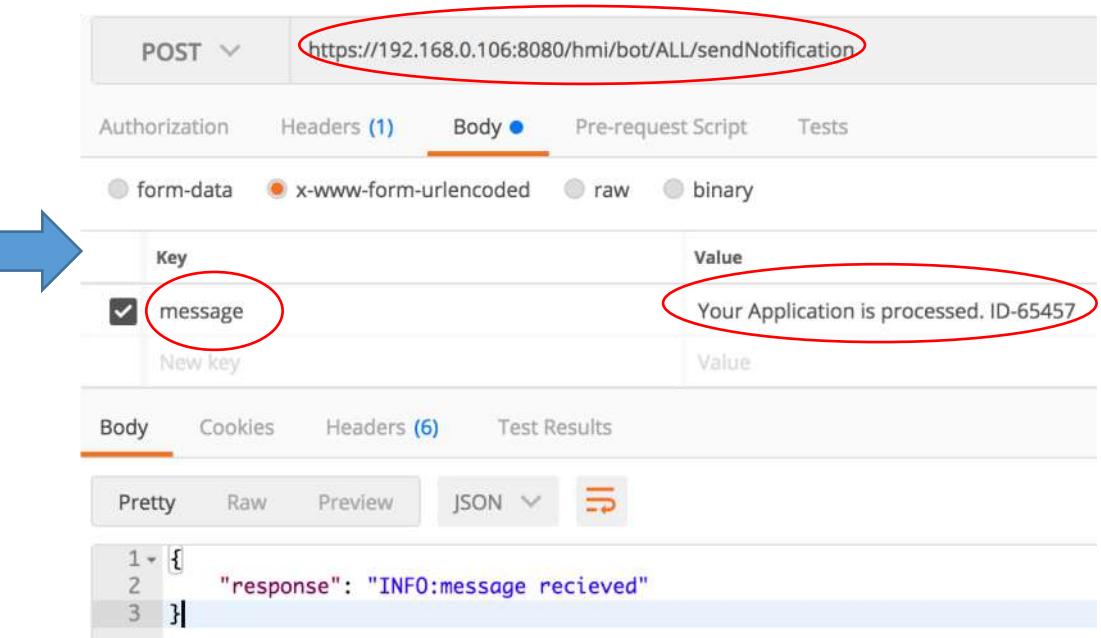
key => **message** value => **Your Application is processed ID-65457**

e.g. <http://192.168.0.103:8080/hmi/bot/d1-YDEHE06UPRMM/sendNotification>

Note - You can send notification to all running bots by using instanceId as ALL

e.g. <http://192.168.0.103:8080/hmi/bot/ALL/sendNotification>

The messages will be delivered in real time to intended Bot users.



If you need to initiate any conversation through back end you can send the message that starts with @<eventfilename> e.g. @offerCard
Please note that this will process the dialog on server side and will deliver the dialog directly to Bot.

Appendix –9 – APIs to manage next best conversation

This feature supports sending notifications to bot user that can trigger the next best conversation. This can be generated from back end systems.

This will be useful for scenarios where backend wants to trigger the conversation with user through event dialog. (slide – 29)

This uses the sendNotification API with a difference that your message parameter contains the “@<eventName>” . The eventName is your event file name. (yaml file)

sendNotification

In order to send notification to user following API is available

Method -> **POST**

URL -> http://<IP>/hmi/bot/{instance_id}/sendNotification

Param - url-encoded-body parameter –

key => **message** value => **@loanProduct**

e.g. <http://192.168.0.103:8080/hmi/bot/d1-YDEHE06UPRMM/sendNotification>

The screenshot shows a Postman request configuration. The method is set to POST, and the URL is https://13.234.113.244:8000/hmi/bot/d5-SMS4YL2LLNHK/sendNotification. The 'Body' tab is active, showing an x-www-form-urlencoded body with a single parameter: 'message' with the value '@loanProduct'. The 'message' key and its value are both highlighted with red circles.

Important –

The client can now poll the server for any new notifications or next best conversation by sending “**userUtterance**” parameters as “**polling-query**”

Bot server will process this request purely as a polling request without taking any action.

Method – **POST**

URL - <https://10.88.246.15:8080/hmi/bot/d1-XRHHZM5X6JR4>

Param - url-encoded-body parameter – key => userUtterance

value => **polling-query**

Appendix -10 – APIs to upload the content to server

In order to provide the user to upload the file content to BOT server following API is available

Method -> **POST**

URL -> http://<IP>/bot/{instanceId}/upload

Form Data body parameter -> file=<Selected File>

e.g. <https://192.168.0.105:8080/hmi/bot/d1-A4ULWNYQMYHS/upload>

1- On client user will select the file to be uploaded.

2- Once uploaded the file will be stored on server in /res/upload folder with following prefix - <User>_<Time>_<FileName>

Example => John_Sun Aug 20 23/29/08 IST 2017_InvoiceForm.png

The screenshot shows the Postman interface for sending a POST request to the specified URL. The 'Body' tab is selected, indicating the use of form-data. A single key 'file' is defined, with its value set to 'InvoiceForm.png', and a 'Choose Files' button is visible. The response status is shown as 200 OK, and the response body is a JSON object containing the message 'Successfully uploaded the file'.

Key	Value	Description
file	Choose Files InvoiceForm.png	

1 {"response": "Successfully uploaded the file"}

Appendix -11 – License

Three types of license are available

- 1- LIFE_TIME -> does not come with expiry date
- 2- SINGLT_TIME -> One time license with expiry date
- 3-TRIAL - Trial for experimentation with expiry date

- All the license keys and signatures are stored in /res/keys folder (viz. license.key and license.sig)
- All the license properties are stored in /res/config/license.properties folder (**CAUTION** - Do not tamper with this file)

```
#Please do not update this file
EMAIL=xyz@gmail.com
COMPANY=xyz
LICENSE_TYPE=life_time
EXPIRATION=0000-00-00
VERSION=1.2
```

Appendix -12 – Creating Hindi Bot

One can create Hindi Bot by following below mentioned steps -

- 1- Create the <domain>_hi.json file that contains all the possible user utterances in Hindi (e.g. in this case “trip_hi.json” file to be stored in /res/intents/data folder)
- 2 – Add domain specific synonyms , if any to “synonyms_hi.txt” file located in /res/dictionary folder
- 3 – Create the DDF file <domain>.xml that contains all hindi specific messages. Ensure <globalLangauge> set to “hi”. (e.g. in this case trip.xml to be stored in /res/dialogues folder)
- 4 – The utterances in Hindi are processed in English so the HINDI is transliterated into ENGLISH during utterance processing by BOT engine

e.g. मैं इकॉनमी क्लास से जाऊंगा => mai ikonami klasa se ja'unغا

So all the ITOs need to be accordingly created. Example below shows Custom.item_1 ITO for getting class of travel -

```
##DO NOT REMOVE THIS LINE
Economy=Economy
ikonami=Economy
First=First
Business=Business
Business=Business
```

To accommodate the transliteration issues

The screenshot shows a portion of a JSON file for the 'trip' domain. It defines two tasks: 'getTripInformation' and 'getWeatherInformation'. The 'getTripInformation' task has several utterances in Hindi, such as "मैं ट्रिप बुक करना चाहता हूँ", which is transliterated to English as "I want to book a trip". The 'getWeatherInformation' task has one utterance in Hindi, "मौसम कैसा है?", which is also transliterated to English.

```
{
  "domain": "trip",
  "tasks": [
    {
      "name": "getTripInformation",
      "utterances": ["मैं ट्रिप बुक करना चाहता हूँ",
        "मैं ट्रिप बुक करना है",
        "मैं रिजर्वेशन करना है",
        "मैं रिजर्वेशन करना है",
        "मैं यात्रा करना चाहता हूँ",
        "मैं ट्रिप आरेंजमेंट करना चाहता हूँ",
        "क्या आप कृपया मेरे लिए ट्रिप बुक कर सकते हैं"]
    },
    {
      "name": "getWeatherInformation",
      "utterances": ["मौसम कैसा है?"]
    }
  ],
  "startTaskName": "getWeatherInformation",
  "globalLanguage": "hi",
  "useSODA": "true",
  "allowSwitchTasks": "true",
  "allowOverAnswering": "true",
  "allowDifferentQuestion": "true",
  "allowCorrection": "true",
  "tasks": [
    {
      "task": {
        "name": "start"
      }
    },
    {
      "task": {
        "name": "getTripInformation",
        "label": "फ्रिप बुकिंग"
      }
    },
    {
      "task": {
        "name": "getWeatherInformation",
        "label": "मौसम की जावर्कर्न"
      }
    }
  ]
}
```

In order to know the transliterated words that needs to go in ITO follow below steps –

- create file utternce.dat in /res folder that contains all possible utterances
- go to hmi.jar and run below command
- `>java -cp hmi.jar cto.hmi.bot.util.Transliteration -f /res/utterance.dat -t DEV_TO_ENG ..(for European use EU_TO_ENG , for arabic ARB_TO_ENG or ENG_TO_DEV, ENG_TO_ARB)`
- It will process file and will generate the output file utterance_out.dat with transliterated words that can be used in ITO. OR
`>java -cp hmi.jar cto.hmi.bot.util.Transliteration -u "viajar con clase ejecutiva" -t EU_TO_ENG -process utterance directly`

मैं business क्लास से जाऊंगा |mai business klasa se ja'unغا
मैं इकॉनमी क्लास से जाऊंगा |mai ikonami klasa se ja'unغا

..(for European use EU_TO_ENG , for

Appendix -13 – Creating AR Step Instructions Guide Application ..1/4

In order to create the augmented reality application one need to take following approach.

- Create the dynamic reference Image library in CSV file (e.g. refImageData.csv)

```
#ID,ReferenceImage URL,width in centimeter  
TFPowerSupply,"https://192.168.0.103:8080/content/TFPowerSupply.png","20.0"  
Glucometer,"https://192.168.0.103:8080/content/gmeter.png","5.8"
```

- Upload this csv file so that it can be accessed using URL. Enter this URL in Setting option provided in ARIA Android App.
(e.g. <https://13.126.162.96:8002/content/refImageData.csv>)
- Enter the steps that user has to follow in a csv file.

```
#ID,Label,Instruction,"Position<x,y,x> in cm",Rotation<r>,Scale<s>,Target<name>,Overlay_ID,ImageOrText<*.png>/<text>,"Position<x,y,z> in cm",Rotation<r>,Scale/Size<s>,"Color<0-255,0-255,0-255,0-255>"  
GLUCO_USE,STEP-1,Please plug in power adapter before taking the reading.,"5.8,9.64,0",0,0.8,Glucometer,ID-1,https://192.168.0.101:8080/content/arrow\_small.png,"5.3,2.76,0",90,0.6,,  
GLUCO_USE,STEP-2,Insert a test strip to the bottom of your meter.,"5.8,9.64,0",0,0.8,Glucometer,ID-2,https://192.168.0.101:8080/content/arrow\_small.png,"3.02,8.02,0",180,1.16,,  
GLUCO_USE,STEP-3,Screen will display a strip with flashing blood drop to indicate that it is ready.,"5.8,9.64,0",0,0.8,Glucometer,ID-3,https://192.168.0.101:8080/content/arrow\_small.png,"2.02,2.18,0",0,1.24,,
```
- Upload this csv file in **/res/idata** folder (e.g. [/res/idata/gmeter_ARCard.csv](#))
- Now user can navigate these steps by creating event file `gmeterUserGuide.yml` file in `/res/events` folder. (see next slide)
- The event file can be called from main dialogue file by using “`@gmeterUserGuide.yml`” utterance.

Appendix -13 – Creating AR Step Instructions Guide Application ..2/4

This yaml file will help user navigate through different steps.

```
---
```

```
tasks :
  - task :
      name : EVT_getARReady
      label : Enable Camera
      itos :
        - ito :
            name : stepCounter
            label : ''
            required : true
            answerType : custom.item_ok
            fallbackQuestion : 'Focus your camera to your object and clarifyQuestion : Please provide me with correct option, storeCache : true
      action :
        type : groovyAction
        resultMappings :
          - map :
              message : ''
              redirectToTask : EVT_stepProcessor
              resultVarName : 'action'
              # use quotes for key
              resultValue : '1'
        returnAnswer : true
        utteranceTemplate : '#result'
        code :
          import cto.hmi.idatautil.ProcessARDATA;
          String itemFile = "gmeter_ARCard.csv";
          String id = "GLUCO_USE";
          int stepNumber = 1;
          String body = ProcessARDATA.GetJSONString(itemFile,id,stepNum
          executionResults.put("stepCounter","1");
          executionResults.put("action","1");
          executionResults.put("body",body);
'
```

The id should be same as that in csv file.

The csv file name should be the same as that uploaded in /res/idata folder

```
- task :
  name : EVT_stepProcessor
  label : Get Model
  itos :
    - ito :
        name : getCommand
        label : ''
        required : true
        answerType : custom.item_ar_commands
        fallbackQuestion : ''
        clarifyQuestion : 'Please provide command like Previous or Next or Replay or Exit.'
    - ito :
        name : stepCounter
        label : ''
        required : true
        answerType : custom.item_ok
        fallbackQuestion : ''
        useContext : true
  action :
    type : groovyAction
    resultMappings :
      - map :
          message : ''
          redirectToTask : start
          resultVarName : 'action'
          # use quotes for key
          resultValue : '2'
      - map :
          message : ''
          redirectToTask : EVT_stepProcessor
          resultVarName : 'action'
          # use quotes for key
          resultValue : '1'
    returnAnswer : true
    utteranceTemplate : '#result'
    code :
      import cto.hmi.idatautil.ProcessARDATA;
      String itemFile = "gmeter_ARCard.csv";
      String id = "GLUCO_USE";
      String stepNo = frame.get("stepCounter");
      int stepNumber = 1;
      try
      {
        stepNumber = Integer.parseInt(stepNo);

```

There are 2 methods available -
ProcessARDATA.GetJSONString(String fileName, String ID, int record) and
ProcessARDATA.GetJSONString(String csvData, String cardtype) based on your need

```
  {
    stepNumber = Integer.parseInt(stepNo);
  }
catch(NumberFormatException e)
{
  System.out.println("Error in processing utterance");
}

String command = new String(frame.get("getCommand"));
String body = "";

int totalRecords = ProcessARDATA.NoOfARRecords(itemFile,id);

if (command == "PREV" && stepNumber !=1 )
{
  stepNumber = stepNumber - 1
}
else if (command == "NEXT" && stepNumber < totalRecords)
{
  stepNumber = stepNumber + 1;
}
else
{
  ;
}

if (command != "EXIT")
{
  body = ProcessARDATA.GetJSONString(itemFile,id,stepNumber);
}

if (command == "EXIT")
{
  executionResults.put("action","2");
  executionResults.put("body",body);
}
else
{
  executionResults.put("stepCounter",String.valueOf(stepNumber));
  executionResults.put("action","1");
  executionResults.put("body",body);
}
```

Appendix -13 – Creating AR Step Guide Application

..3/4

In AR StepGuide application, the JSON response shows all the required attributes that can be parsed to create the augmentation using Unity engine.

You can overlay as many images and texts as you want by appending the information sequentially in csv file

Message type is ARCardStepGuide

```
"message": {
  "data": {
    "overlayItems": [
      {
        "color": "",
        "imageOrText": "https://192.168.0.101:8080/content/arrow_small.png",
        "rotation": "270",
        "scale": "0.8",
        "id": "ID-6",
        "position": "4.1,2.72,0"
      },
      {
        "color": "255,255,0,255",
        "imageOrText": "Your Reading",
        "rotation": "0",
        "scale": "42",
        "id": "ID-5",
        "position": "4.7,3.72,0"
      }
    ],
    "panelInfo": {
      "rotation": "0",
      "scale": "0.8",
      "step": "last",
      "id": "GLUCO_USE",
      "label": "STEP-5",
      "position": "6,6,0",
      "info": "Your blood meter reading will be available now on screen. You may take experts help.",
      "target": "CiscoModem_B"
    }
  },
  "chat": "Your blood meter reading will be available now on screen. You may take experts help.",
  "type": "ARCardStepGuide"
}
```

Image Overlay

Text Overlay

Info Panel position

Appendix -13 – Creating AR Step Instructions Guide Application ..4/4

You need to configure the steps by providing the relevant information in csv file uploaded in **/res/idata** folder (e.g. /res/idata/gmeter_ARCard.csv). Here are the steps that you need to follow to capture the proper X,Y coordinates.

Step-1

Resize your image to physical dimension with Resolution of 100 pixel/cm before uploading it to ref Image library. (In this case a glucometer with width of 5.8 cm)

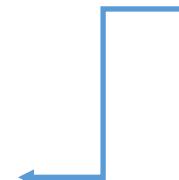
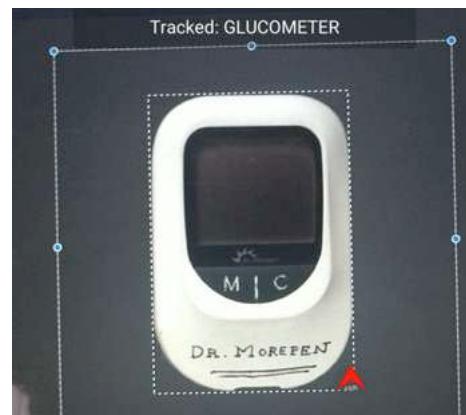
Step-2

Upload csv file so that it can be accessed using URL (refImageData.csv)

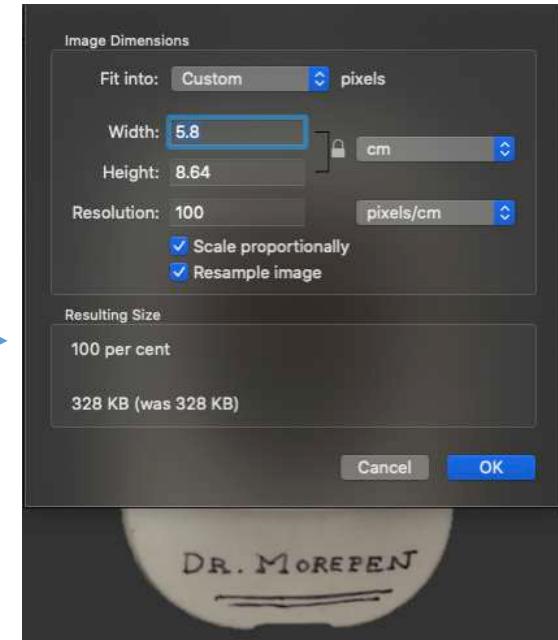
Step-3

Configure your ARCard.csv with image overlay positions in cm's keeping **left bottom corner** as reference point.

As can be seen from below screen shot , arrow.png image centre positions is aligned to specified position. (for example 0,8.64 is right bottom corner)



```
#ID,Label,Instruction,"Position<x,y,x> in cm",Rotation<r>,Scale<s>,Target<name>,Overlay_ID,ImageOrText<*,png>/<text>,"Position<x,y,z> in cm",R  
GLUCO_USE,STEP-1,Please plug in power adapter before taking the reading.,"5.8,9.64,0",0,0.8,Glucometer,ID-1,https://192.168.0.101:8080/content/  
GLUCO_USE,STEP-2,Insert a test strip to the bottom of your meter.,"5.8,9.64,0",0,0.8,Glucometer,ID-2,https://192.168.0.101:8080/content/  
GLUCO_USE,STEP-3,Screen will display a strip with flashing blood drop to indicate that it is ready.,"5.8,9.64,0",0,0.8,Glucometer,ID-3,https://192.168.0.101:8080/content/  
GLUCO_USE,STEP-4,Hold the test strip with your blood drop till the meter beeps.,"5.8,9.64,0",0,0.8,Glucometer,ID-4,https://192.168.0.101:8080/content/  
GLUCO_USE,SETUP-5,Your blood meter reading will be available now on screen. You may take expert assistance by selecting that option.,"5.8,9.64,0",0,0.8,Glucometer,ID-5,https://192.168.0.101:8080/content/
```



Appendix -14 – Supporting new language to BOT

In order to add new language to BOT following steps are required

- For generic conversation add required utterances in AIML format in /res/bots/aiml/Generic_xx.aiml file. E.g.
`<category><pattern>jeg har det godt</pattern> <template>godt at høre, at</template> </category>`
- Add necessary utterances in /res/bots/aiml/Nlgfiller.aiml to cover the NLU generation.
- Create the dialog file that is specific to given language. Ensure that XML tag `<globalLanguage>` specifies the language code e.g. da for Danish
- Add all the stopwords in /res/dictionary folder and name it as stopwords_xx.txt (where xx is language code)..DO=dog etc.
- Add synonyms ,if any to /res/dictionary folder and name it as synonyms_xx.txt (where xx is language code) .. bestil,reservere
- All ITOs in /res/entities needs to be created in transliterated English for engine to identify.
- Create the intents and its utterance variations in /res/intents/data/<domain>_xx.json file.
- Create the dialogue and events in /res/dialogues and /res/events folder respectively

(This section is not for Bot Builder , only for Bot Developer)

- Add necessary utterances to SODA classifier (/res/dictionary)to identify whether utterance is of information, command or seek type.
- Add the locale and region combination to DialogManagerContext , and transliteration details in DialogManagerHelper class
- Add the standard messages that are part of core conversation i.e. SORRY_MSG(Sorry I did not understand that), GOT_MSG(I go that) etc. to /res/config/appMessages_xx.properties file. (where xx is language code. For example, da for danish)
(IMPORTANT – The nonEnglish characters must be entered in Unicode's e.g OR_MSG=\u0905\u0925\u0935\u093E ,take help of [converter tool](https://r12a.github.io/app-conversion/))