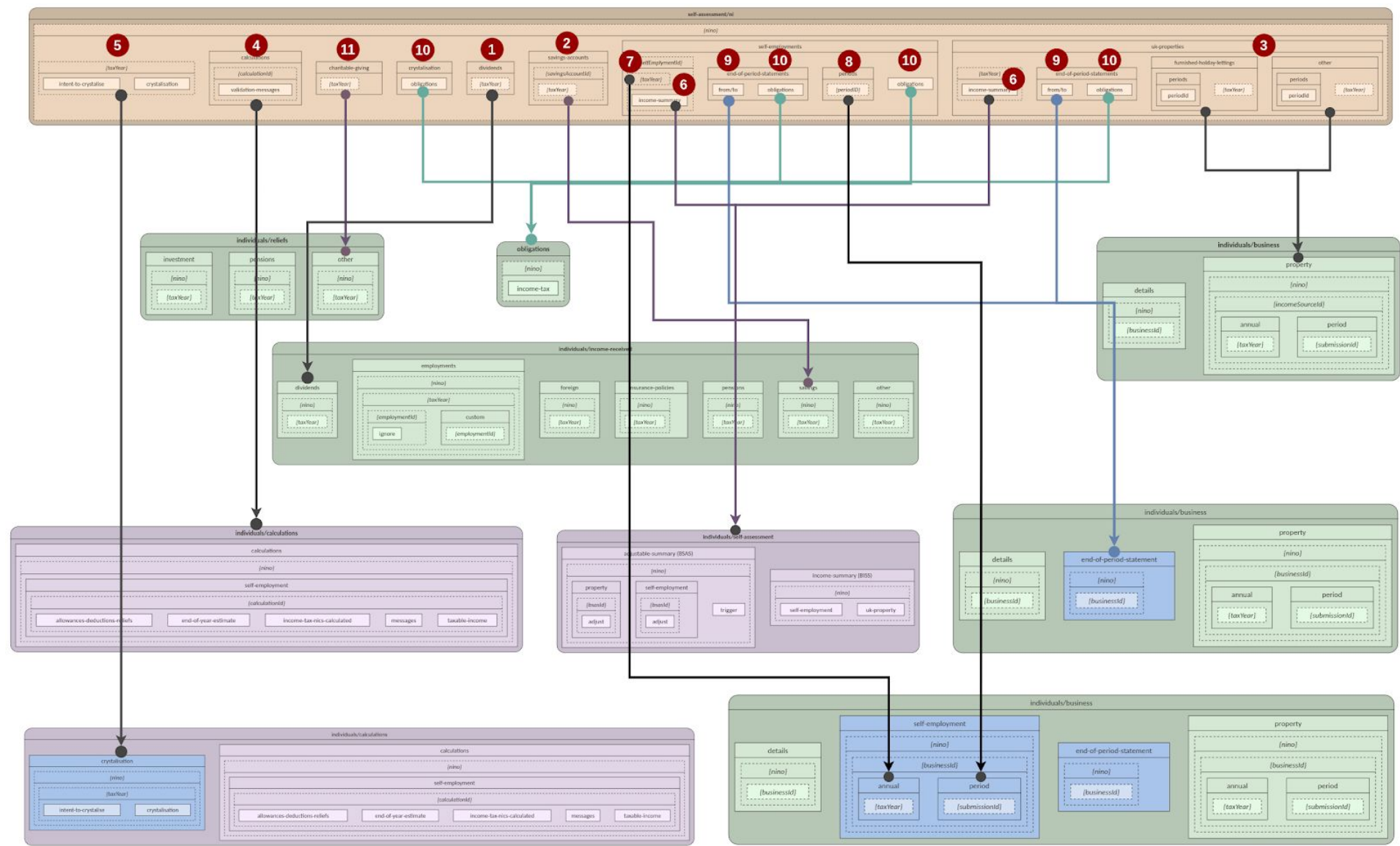


Self Assessment Monolith API Migration Plan

Author: Toby Porter | Date: 31 Jul 2020 Version: Draft 0.1



High Level Migration Plan Summary

Monolith basepath: self-assessment/ni/{nino}

Domain	Source Endpoint(s)	MTD Status	Destination Endpoint(s)
1. Dividends	●dividends/{taxYear}	P	●/individuals/income-received/dividends/{nino}/{taxYear}
2. Savings	●savings-accounts/{savingsAccountId}/{taxYear}	P	●/individuals/income-received/savings/{nino}/{taxYear}
3. Property (UK Annual)	●uk-properties/other/{taxYear} ●uk-properties/furnished-holiday-lettings/{taxYear}	P	●/individuals/business/property/{nino}/{businessId}/annual/{taxYear}
Property (UK Periodic)	●uk-properties/other/periods ●uk-properties/furnished-holiday-lettings/periods	P	●/individuals/business/property/{nino}/{businessId}/period/
4. Calculations	●calculations	L	●/individuals/calculations/{nino}/self-employment
5. Crystallisation	●{taxYear}/intent-to-crystallise ●{taxYear}/crystallisation	P	●/individuals/calculations/crystallisation/{nino}/{taxYear}/intent-to-crystallise ●/individuals/calculations/crystallisation/{nino}/{taxYear}/crystallisation
6. SE Income Summary	●self-employments/{selfEmploymentId}/{taxYear}/income-summary ●uk-properties/{selfEmploymentId}/{taxYear}/income-summary	L	●/individuals/self-assessment/income-summary/{nino}/self-employment ●/individuals/self-assessment/income-summary/{nino}/uk-property
7. SE Income (Annual)	●self-employments/{taxYear}	P	●individuals/business/self-employment/{nino}/{businessId}/annual/{taxYear}
8. SE Income (Periodic)	●self-employments/periods	P	●individuals/business/self-employment/{nino}/{businessId}/period/
9. EOPs	●self-employments/end-of-period-statements ●uk-properties/end-of-period-statements	P	●/individuals/business/end-of-period-statement/{nino}/{businessId}
10. Obligations	●crystallisation/obligations	D	●/obligations/{nino}/income-tax

	<ul style="list-style-type: none">●self-employments/{selfEmploymentId}/end-of-period-statements/obligations●self-employments/obligations●uk-properties/end-of-period-statements/obligations		
11. Charitable Giving	charitable-giving/{taxYear}	P	●/individuals/reliefs/other/{nino}/{taxYear}

Status: P = Proposed; L = Live; D = In development

High Level Migration Impact Summary

Domain	Migration Strategy	3PV	MTD API	DES	ITSD	IBD	ETMP
1. Dividends	Upgrade & re-version	Advise to use new service	Amend request to DES and a) maintain same contact or b) agree a new contact	a) None or b) amend request to ITSD	None*	None*	None
2. Savings	Upgrade & re-version	Advise to use new service	Amend request to DES and a) maintain same contact or b) agree a new contact	a) None or b) amend request to ITSD	None*	None*	None
3. Property (UK Annual)	Upgrade & re-version	Advise to use new service	Amend request to DES and a) maintain same contact or b) agree a new contact	a) None or b) amend request to ITSD	None*	None*	None
Property (UK Periodic)	Upgrade & re-version	Advise to use new service	Amend request to DES and a) maintain same contact or b) agree a new contact	a) None or b) amend request to ITSD	None*	None*	None
4. Calculations	Lift & shift	Already advised to use new service	None	None	None	None	None
5. Crystallisation	Lift & shift	Advise to use new service	Register new service with API Platform	None	None	None	None
6. SE Income Summary	Lift & shift	Already advised to use new service	None	None	None	None	None
7. SE Income (Annual)	Lift & shift	Advise to use new service	Register new service with API Platform	None	None	None	None
8. SE Income (Periodic)	Lift & shift	Advise to use new service	Register new service with API Platform	None	None	None	None
9. EOPs	Lift & shift	Advise to use new service	None (already in development)	None	None	None	None
10. Obligations	Lift & shift	Advise to use new service	None (already in development)	None	None	None	None
11. Charitable Giving	Upgrade & reversion	Advise to use	Amend request to DES and	a) None	None*	None*	None

		new service	a) maintain same contact or b) agree a new contact	or b) amend request to ITSD			
--	--	-------------	--	--------------------------------	--	--	--

* Assumes no downstream impact if MTD API or DES perform the transformation.