

Calculate your public service pension adjustment

Case Number : submissionReference

Related references

AA Compensation	submissionReference
------------------------	---------------------

AA Compensation Amendment	Not Applicable
----------------------------------	----------------

Tax Administration Framework	Not Applicable
-------------------------------------	----------------

Tax Administration Framework Amendment	Not Applicable
---	----------------

LTA	Not Applicable
------------	----------------

Administrative details

First name	FirstName
-------------------	-----------

Surname	Surname
----------------	---------

Date of birth	13/01/1920
----------------------	------------

Address line 1	testLine1
-----------------------	-----------

Address line 2	testLine2
-----------------------	-----------

Town/City	TestCity
------------------	----------

County	TestCounty
---------------	------------

Postcode	Postcode
-----------------	----------

Country	United Kingdom
----------------	----------------

Unique Taxpayer Reference (UTR)	someUtr
---------------------------------	---------

National Insurance number	someNino
---------------------------	----------

Contact number	1234567890
----------------	------------

Details of member you have lasting power of attorney or deputyship

First name	FirstName
------------	-----------

Surname	Surname
---------	---------

Date of birth	13/01/1920
---------------	------------

Address line 1	Behalf Address 1
----------------	------------------

Address line 2	Behalf Address 2
----------------	------------------

Town/City	City
-----------	------

County	County
--------	--------

Postcode	Postcode
----------	----------

Country	United Kingdom
---------	----------------

Unique Taxpayer Reference (UTR)	someUTR
---------------------------------	---------

National Insurance number or alternative identifier (TRN)	someNino
---	----------

Public sector pension scheme details

Name of pension scheme	TestScheme
PSTR	TestPSTR
Members reform individual pension scheme reference	reformReference
Members legacy individual pension scheme reference	legacyReference

Compensation

Amount of direct compensation 16/17	£100
Amount of indirect compensation 16/17	£200
Revised tax charge total 16/17	£270
How much of the charge did you pay?	£50
Scheme	1
How much of the charge did your pension scheme pay?	£100
Name of scheme originally paid charge 16/17	TestName2017
PSTR of scheme originally paid charge 16/17	TestTaxRef2017
Scheme	2

How much of the charge did your pension scheme pay?	£100
Name of scheme originally paid charge 16/17	TestName2222017
PSTR of scheme originally paid charge 16/17	TestTaxRef
Amount of direct compensation 17/18	£1002018
Amount of indirect compensation 17/18	£2002018
Revised tax charge total 17/18	£2702018
How much of the charge did you pay?	£502018
Scheme	1
How much of the charge did your pension scheme pay?	£100
Name of scheme originally paid charge 17/18	TestName2018
PSTR of scheme originally paid charge 17/18	TestTaxRef
Scheme	2
How much of the charge did your pension scheme pay?	£100

Name of scheme originally paid charge 17/18	TestName22018
--	---------------

PSTR of scheme originally paid charge 17/18	TestTaxRef
--	------------

Tax administration framework

Value of previous charge for 16/17	£300
---	------

Who was the previous charge paid by?	Both
---	------

Scheme	1
---------------	---

Name of scheme	TestName2017
-----------------------	--------------

PSTR of scheme	TestTaxRef2017
-----------------------	----------------

Scheme	2
---------------	---

Name of scheme	TestName2222017
-----------------------	-----------------

PSTR of scheme	TestTaxRef
-----------------------	------------

Credit value for 16/17	£200
-------------------------------	------

Debit value for 16/17	£25
------------------------------	-----

Is the scheme paying the charge?	Yes
---	-----

Date of election made to the scheme	13/01/2017
--	------------

Value scheme is paying	10
-------------------------------	----

PSTR of scheme paying	schemePstr
Name of scheme paying	TestSceme
Value of previous charge for 17/18	£1700
Who was the previous charge paid by?	Scheme
Scheme	1
Name of scheme	TestName2018
PSTR of scheme	TestTaxRef
Scheme	2
Name of scheme	TestName22018
PSTR of scheme	TestTaxRef
Credit value for 17/18	£1145076
Debit value for 17/18	£636
Is the scheme paying the charge?	No
Date of election made to the scheme	Not Applicable
Value scheme is paying	Not Applicable
PSTR of scheme paying	Not Applicable
Name of scheme paying	Not Applicable

Are you claiming for higher or additional rate tax relief?

Amount	£1000
--------	-------

Name of scheme paying	SchemeA
-----------------------	---------

PSTR of scheme paying	schemePstr
-----------------------	------------

Payment information

Name on bank account	TestAccountName
----------------------	-----------------

Sort code	TestSortCode
-----------	--------------

Account number	TestAccountNumber
----------------	-------------------

Declarations

Declaration for compensation	Y
------------------------------	---

Declaration for tax administration framework	Y
--	---

Declaration for true and complete	Y
-----------------------------------	---

Declaration if claiming on behalf of a deceased individual	N
--	---

Declaration if claiming on behalf of a member for whom you have a lasting power of attorney or deputyship	N
---	---

Submitted	8 September 2023 - 09:00
-----------	--------------------------
