

# Calculate your public service pension adjustment

**Case Number : submissionReference**

## Related references

<b>AA Compensation</b>	submissionReference
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<b>AA Compensation Amendment</b>	Not Applicable
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<b>Tax Administration Framework</b>	Not Applicable
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<b>Tax Administration Framework Amendment</b>	Not Applicable
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<b>LTA</b>	Not Applicable
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## Administrative details

<b>First name</b>	FirstName
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<b>Surname</b>	Surname
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<b>Date of birth</b>	13/01/1920
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<b>Address line 1</b>	testLine1
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<b>Address line 2</b>	testLine2
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<b>Town/City</b>	TestCity
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<b>County</b>	TestCounty
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<b>Postcode</b>	Postcode
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<b>Country</b>	United Kingdom
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Unique Taxpayer Reference (UTR)	someUtr
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National Insurance number	someNino
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Contact number	1234567890
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## Details of member you have lasting power of attorney or deputyship

First name	FirstName
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Surname	Surname
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Date of birth	13/01/1920
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Address line 1	Behalf Address 1
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Address line 2	Behalf Address 2
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Town/City	City
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County	County
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Postcode	Postcode
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Country	United Kingdom
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Unique Taxpayer Reference (UTR)	someUTR
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National Insurance number or alternative identifier (TRN)	someNino
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## Public sector pension scheme details

<b>Name of pension scheme</b>	TestScheme
<b>PSTR</b>	TestPSTR
<b>Members reform individual pension scheme reference</b>	reformReference
<b>Members legacy individual pension scheme reference</b>	legacyReference

## Compensation

<b>Amount of direct compensation 16/17</b>	£100
<b>Amount of indirect compensation 16/17</b>	£200
<b>Revised tax charge total 16/17</b>	£270
<b>How much of the charge did you pay?</b>	£50
<b>Scheme</b>	1
<b>How much of the charge did your pension scheme pay?</b>	£100
<b>Name of scheme originally paid charge 16/17</b>	TestName2017
<b>PSTR of scheme originally paid charge 16/17</b>	TestTaxRef2017
<b>Scheme</b>	2

<b>How much of the charge did your pension scheme pay?</b>	£100
<b>Name of scheme originally paid charge 16/17</b>	TestName2222017
<b>PSTR of scheme originally paid charge 16/17</b>	TestTaxRef
<b>Amount of direct compensation 17/18</b>	£1002018
<b>Amount of indirect compensation 17/18</b>	£2002018
<b>Revised tax charge total 17/18</b>	£2702018
<b>How much of the charge did you pay?</b>	£502018
<b>Scheme</b>	1
<b>How much of the charge did your pension scheme pay?</b>	£100
<b>Name of scheme originally paid charge 17/18</b>	TestName2018
<b>PSTR of scheme originally paid charge 17/18</b>	TestTaxRef
<b>Scheme</b>	2
<b>How much of the charge did your pension scheme pay?</b>	£100

<b>Name of scheme originally paid charge 17/18</b>	TestName22018
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<b>PSTR of scheme originally paid charge 17/18</b>	TestTaxRef
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## Tax administration framework

<b>Value of previous charge for 16/17</b>	£300
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<b>Who was the previous charge paid by?</b>	Both
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<b>Scheme</b>	1
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<b>Name of scheme</b>	TestName2017
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<b>PSTR of scheme</b>	TestTaxRef2017
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<b>Scheme</b>	2
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<b>Name of scheme</b>	TestName2222017
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<b>PSTR of scheme</b>	TestTaxRef
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<b>Credit value for 16/17</b>	£200
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<b>Debit value for 16/17</b>	£25
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<b>Is the scheme paying the charge?</b>	Yes
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<b>Date of election made to the scheme</b>	13/01/2017
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<b>Value scheme is paying</b>	10
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<b>PSTR of scheme paying</b>	schemePstr
<b>Name of scheme paying</b>	TestSceme
<b>Value of previous charge for 17/18</b>	£1700
<b>Who was the previous charge paid by?</b>	Scheme
<b>Scheme</b>	1
<b>Name of scheme</b>	TestName2018
<b>PSTR of scheme</b>	TestTaxRef
<b>Scheme</b>	2
<b>Name of scheme</b>	TestName22018
<b>PSTR of scheme</b>	TestTaxRef
<b>Credit value for 17/18</b>	£1145076
<b>Debit value for 17/18</b>	£636
<b>Is the scheme paying the charge?</b>	No
<b>Date of election made to the scheme</b>	Not Applicable
<b>Value scheme is paying</b>	Not Applicable
<b>PSTR of scheme paying</b>	Not Applicable
<b>Name of scheme paying</b>	Not Applicable

## Are you claiming for higher or additional rate tax relief?

Amount	£1000
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Name of scheme paying	SchemeA
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PSTR of scheme paying	schemePstr
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## Payment information

Name on bank account	TestAccountName
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Sort code	TestSortCode
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Account number	TestAccountNumber
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## Declarations

Declaration for compensation	Y
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Declaration for tax administration framework	Y
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Declaration for true and complete	Y
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Declaration if claiming on behalf of a deceased individual	N
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Declaration if claiming on behalf of a member for whom you have a lasting power of attorney or deputyship	N
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Submitted	25 August 2023 - 13:50
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