

Calculate your public service pension adjustment

Case Number : submissionReference

Related references

AA Compensation	submissionReference
AA Compensation Amendment	Not applicable
AA Mini-Regime	Not applicable
AA Mini-Regime Amendment	Not applicable
LTA	Not applicable

Administrative details

First name	FirstName
Surname	Surname
Date of birth	13/01/1920
Address line 1	testLine1
Address line 2	testLine2
Postcode	Postcode
Country	United Kingdom
Unique Taxpayer Reference (UTR)	Not applicable
National Insurance number	someNino

Contact number	Not entered
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Details of member you have lasting power of attorney or deputyship

First name	FirstName
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Surname	Surname
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Date of birth	13/01/1920
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Address line 1	Behalf Address 1
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Address line 2	Behalf Address 2
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Postcode	Postcode
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Country	Not applicable
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Unique Taxpayer Reference (UTR)	someUTR
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National Insurance number or alternative identifier (TRN)	someNino
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Public sector pension scheme details

Name of pension scheme	TestScheme
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PSTR	TestPSTR
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Members reform individual pension scheme reference	reformReference
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Members legacy individual pension scheme reference	Not applicable
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Compensation

Amount of direct compensation 16/17	£100
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Amount of indirect compensation 16/17	£200
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Revised tax charge total 16/17	£270
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How much of the charge did you pay?	£50
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How much of the charge did your pension scheme pay?	£992
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Name of scheme originally paid charge 16/17	TestName2017
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PSTR of scheme originally paid charge 16/17	TestTaxRef2017
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How much of the charge did your pension scheme pay?	£992
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Name of scheme originally paid charge 16/17	TestName2222017
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PSTR of scheme originally paid charge 16/17	TestTaxRef
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Amount of direct compensation 17/18	£1002018
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Amount of indirect compensation 17/18	£2002018
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Revised tax charge total 17/18	£2702018
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How much of the charge did you pay?	£502018
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How much of the charge did your pension scheme pay?	£992
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Name of scheme originally paid charge 17/18	TestName2018
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PSTR of scheme originally paid charge 17/18	TestTaxRef
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How much of the charge did your pension scheme pay?	£992
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Name of scheme originally paid charge 17/18	TestName22018
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PSTR of scheme originally paid charge 17/18	TestTaxRef
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Tax administration framework

Value of previous charge for 16/17	75
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Who was the previous charge paid by?	Scheme
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Name of scheme	TestSceme
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PSTR	schemePstr
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Credit value for 16/17	£50
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Debit value for 16/17	£25
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Is the scheme paying the charge?	Yes
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Date of election made to the scheme	Not Entered
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Value scheme is paying	10
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PSTR of scheme paying	schemePstr
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Name of scheme paying	TestSceme
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Value of previous charge for 17/18	2626
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Who was the previous charge paid by?	None
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Name of scheme	Not applicable
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PSTR	Not applicable
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Credit value for 17/18	£3526
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Debit value for 17/18	£636
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Is the scheme paying the charge?	No
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Date of election made to the scheme	Not Entered
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Value scheme is paying	Not applicable
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PSTR of scheme paying	Not applicable
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Name of scheme paying	Not applicable
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Are you claiming for higher or additional rate tax relief?

Amount	1000
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Name of scheme paying	SchemeA
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PSTR of scheme paying	£schemePstr
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Payment information

Name on bank account	TestAccountName
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Sort code	TestSortCode
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Account number	TestAccountNumber
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Declarations

Declaration for compensation	Y
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Declaration for tax administration framework	Y
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Declaration for address	Y
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Declaration for contact details	Y
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Declaration for true and complete	Y
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Declaration if claiming on behalf of a deceased individual	N
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Declaration if claiming on behalf of a member for whom you have a lasting power of attorney or deputyship	N
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Submitted	21 August 2023 - 15:40
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