

## Lecture 4: September 20, 2018

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### 4.1 Operating Systems

- An operating system allows different users to access different resources in a "shared way"
- The operating system needs to control this sharing and provide an interface to allow this access
- Identification and authentication are required for this access control

#### 4.1.1 Protected Objects

- Memory
- Data
- CPU
- Programs
- I/O devices
- Networks
- OS

#### 4.1.2 Separation

- Physical Separation - Use different physical resources for different users
- Temporal Separation - Execute different users' programs at different times
- Logical Separation - User is given the impression that no other users exists
- Cryptographic Separation - Encrypt data and make it unintelligible to outsiders

#### 4.1.3 Sharing

- Sometimes users do want to share resources
- As a result, OS should allow "flexible" sharing"

#### 4.1.4 Memory and Address protection

- Prevent one program from corrupting other programs or data, operating system and maybe itself
- Often, the OS can exploit hardware support for this protection, so its cheap
- Memory protection is part of translation from virtual to physical addresses
- Protection Techniques
  - Fence Register
    - \* Exception if memory access below address in fence register
    - \* Protects operating system from user programs
    - \* Single-user OS only
  - Base/Bounds register pair
    - \* Exception if memory access below/above address in base/bounds register
    - \* Different values for each user program
    - \* Maintained by operating system during context switch
    - \* Limited flexibility
  - Tagged architecture
    - \* Each memory word has one or more extra bits that identify access rights to word
    - \* Very flexible
    - \* Large overhead
    - \* Difficult to port OS from/to other hardware architectures
  - Segmentation
  - Paging

##### 4.1.4.1 Segmentation

- Each program has multiple address spaces
- Different segments for code, data, and stack
- Virtual addresses consist of two parts: Segment Name and offset within Segment
- OS keeps mapping from segment name to its base physical address in Segment Table
- OS can (transparently) relocate or resize segments and share them between processes
- Segment table also keeps protection attributes
- Advantages
  - Each address reference is checked for protection by hardware
  - Many different classes of data items can be assigned different levels of protection
  - Users can share access to a segment, with potentially different access rights
  - Users cannot access an unpermitted segment
- Disadvantages
  - External fragmentation
  - Dynamic length of segments requires costly out-of-bounds check for generated physical addresses
  - Segment names are difficult to implement efficiently

#### 4.1.4.2 Paging

- Program (i.e., virtual address space) is divided into equal-sized chunks (pages)
- Physical memory is divided into equal-sized chunks (frames)
- Frame size equals page size
- Virtual addresses consist of two parts: Page number and offset within page
- OS keeps mapping from page # to its base physical address in Page Table
- Page table also keeps memory protection attributes
- Advantages
  - Each address reference is checked for protection by hardware
  - Users can share access to a page, with potentially different access rights
  - Users cannot access an unpermitted page
  - Unpopular pages can be moved to disk to free memory
- Disadvantages
  - Internal fragmentation
  - Assigning different levels of protection to different classes of data items not feasible

#### 4.1.4.3 x86

- x86 architecture has both segmentation and paging
- Memory protection bits indicate no access, read/write access or read-only access
- Most processors also include NX (No eXecute) bit, forbidding execution of instructions stored in page

## 4.2 Access Control

Memory is only one of many objects for which OS has to run access control. In general, access control has three goals :

- Check every access: Else OS might fail to notice that access has been revoked
- Enforce least privilege: Grant program access only to smallest number of objects required to perform a task
- Verify acceptable use: Limit types of activity that can be performed on an object

### 4.2.1 Access Control Structures

There are 4 different types of control structures

- Access control matrix
- Access control lists
- Capabilities
- Role-based access control

#### 4.2.1.1 Access Control Matrix

- Set of protected objects :  $O$
- Set of subjects :  $S$
- Set of rights :  $R$
- Access control matrix consists of entries  $a[s, o]$ , where  $s \in S, o \in O$  and  $a[s, o] \subseteq R$
- Access control matrix is rarely implemented as a matrix, instead an access control matrix is typically implemented as
  - A set of access control lists
  - A set of capabilities
  - or some combination