

#### **Global presence**





Americas		Share of total worldwide
Revenue <sup>1</sup>	€23.5 billion	28%
Employees <sup>2</sup>	76,000	20%
Germany		Share of total worldwide
Revenue <sup>1</sup>	€11.1 billion	13%
Employees <sup>2</sup>	118,000	31%
Europe (excluding Germany), CIS³, Africa, Middle East		
		Share of total worldwide
CIS <sup>3</sup> , Africa, M	iddle East	worldwide
CIS <sup>3</sup> , Africa, Mi	iddle East €32.1 billion	worldwide 39%
CIS <sup>3</sup> , Africa, Mi Revenue <sup>1</sup> Employees <sup>2</sup>	iddle East €32.1 billion	worldwide 39% 30% Share of total

1 In FY 2017; by customer location

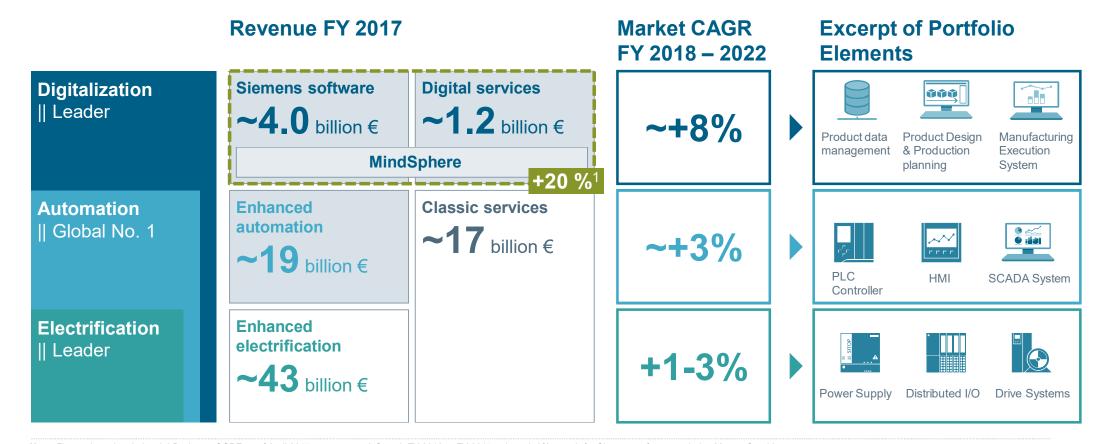
All figures refer to continuing operations.

**<sup>2</sup>** As of September 30, 2017. With beginning of FY 2018 part time employees are included to the full extent. Prioryear information is presented on a comparable basis

<sup>3</sup> Commonwealth of Independent States

# Our focus is on E-A-D – strong growth in digitalization

# SIEMENS Ingenuity for life



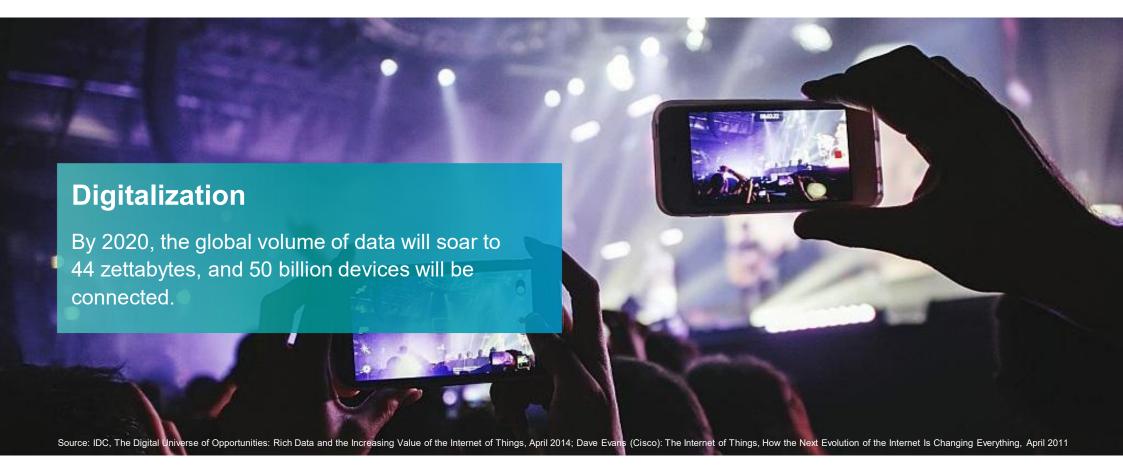
Note: Figures based on Industrial Business; SGRE as of April 2017

1 Growth FY 2016 to FY 2017, rebased; 9% growth for Siemens software excludes Mentor Graphics

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#### Megatrends that are changing our world





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# WHY...

...do we need this "Digitalization" thing?



# New business models



**Speed** 



**Flexibility** 



Quality

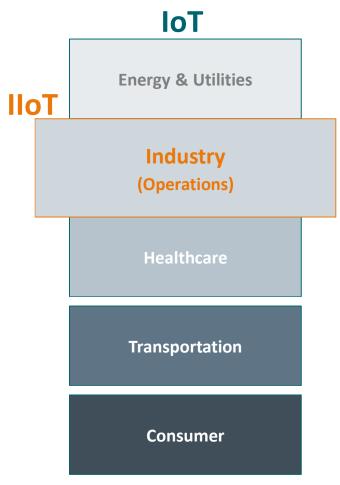


**Efficiency** 

#### **SIEMENS**

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...do these Buzzwords IoT, IIoT, Industry 4.0 all mean?



#### **SIEMENS**

Ingenuity for life

...does digitalization for product design mean?

Design the product

NX CAD

**Concept & Design** 

Energy & Utilities

**IIoT** 

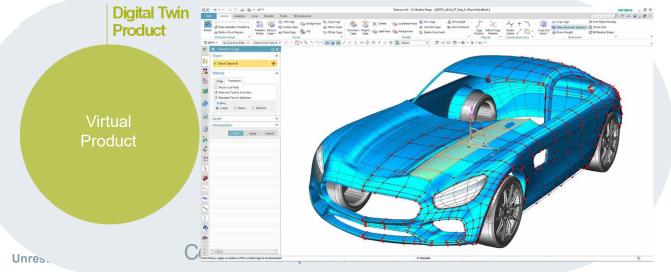
**Industry** (Operations)

IoT

Healthcare

Transportation

Consumer



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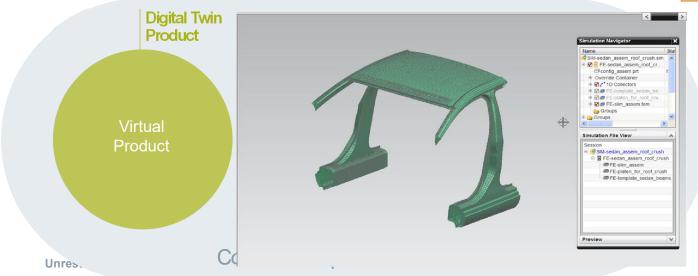
SIEMENS
Ingenuity for life

...does digitalization for product design mean?

Simulate the physical behavior

Simcenter

**Concept & Design** 



Energy & Utilities

**IIoT** 

IoT

**Industry** (Operations)

Healthcare

Transportation

Consumer

...does digitalization for product design mean?

**SIEMENS** 

Ingenuity for life

**Simulate** the product

Simcenter

**Concept & Design** 

IoT

**IIoT** 

**Energy & Utilities** 

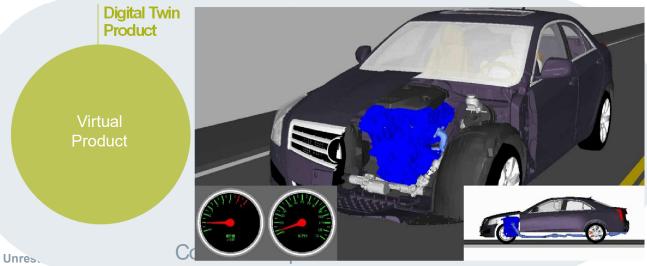
**Industry** 

(Operations)

Healthcare

**Transportation** 

Consumer

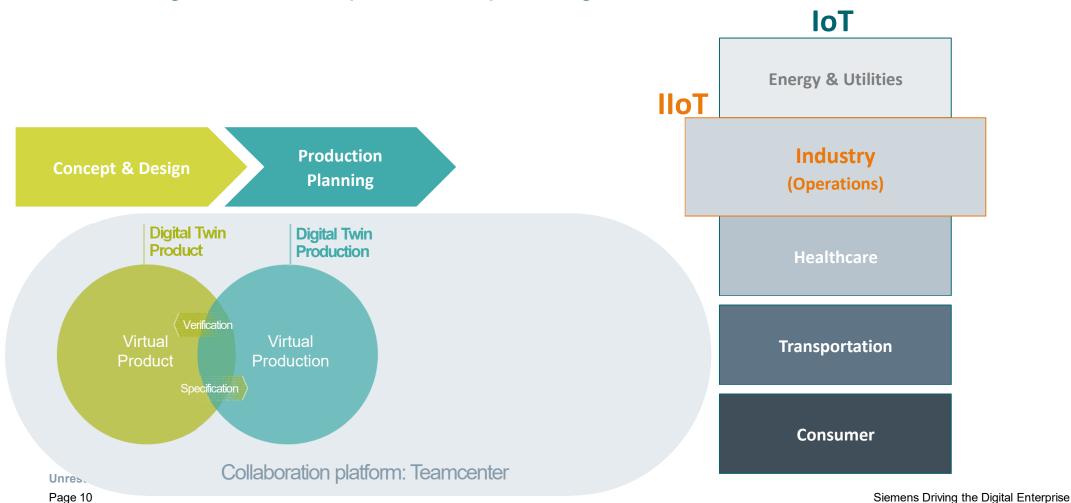


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#### **SIEMENS**

Ingenuity for life

#### ...does digitalization for production planning mean?



#### **SIEMENS**

Ingenuity for life

...does digitalization for production planning mean?

Create the layout and select equipment
Line Designer

**Concept & Design** 

Production Planning

Industry (Operations)

IoT

**Energy & Utilities** 

**IIoT** 

Healthcare

Transportation

Consumer

Digital Twin Production

Verification

Virtual Product

Specification

Virtual Product

Product

Collabora

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#### **SIEMENS**

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...does digitalization for production planning mean?

Simulate and optimize production process

**Tecnomatix Process Simulate** 

**Concept & Design** 

Production Planning

Energy & Utilities

**Industry** (Operations)

IoT

Healthcare

Transportation

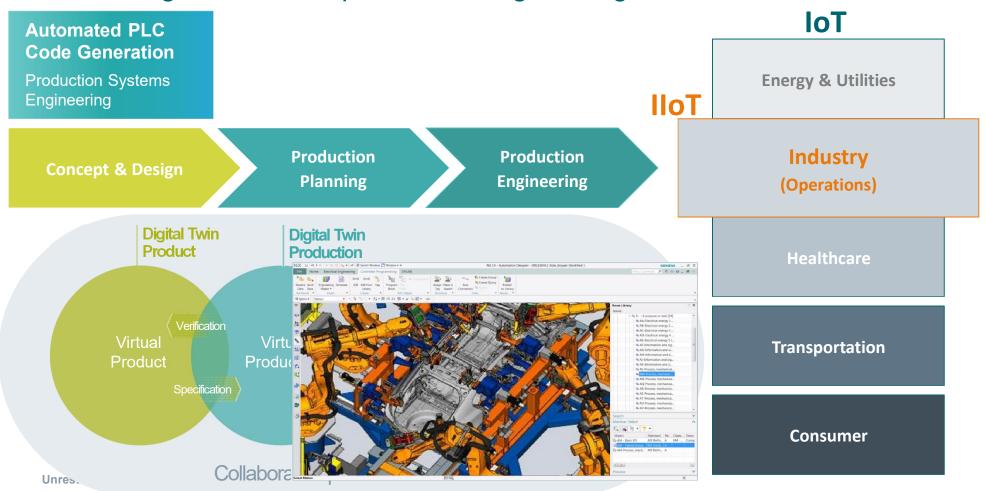
Consumer



#### **SIEMENS**

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...does digitalization for production engineering mean?



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### **SIEMENS**

Ingenuity for life

#### ...does digitalization for production execution mean?

Manage work operations and quality

SIMATIC IT, Camstar, R&D Suite, QMS

Secure and efficient operations

Totally Integrated Automation (TIA)

IoT

**Energy & Utilities** 

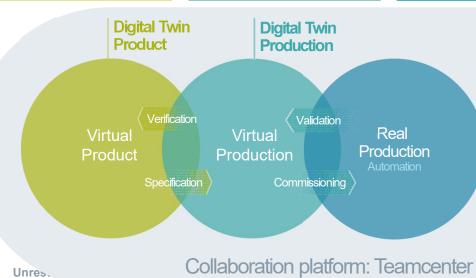
<u>lloT</u>

**Concept & Design** 

Production Planning

Production Engineering Production **Execution** 

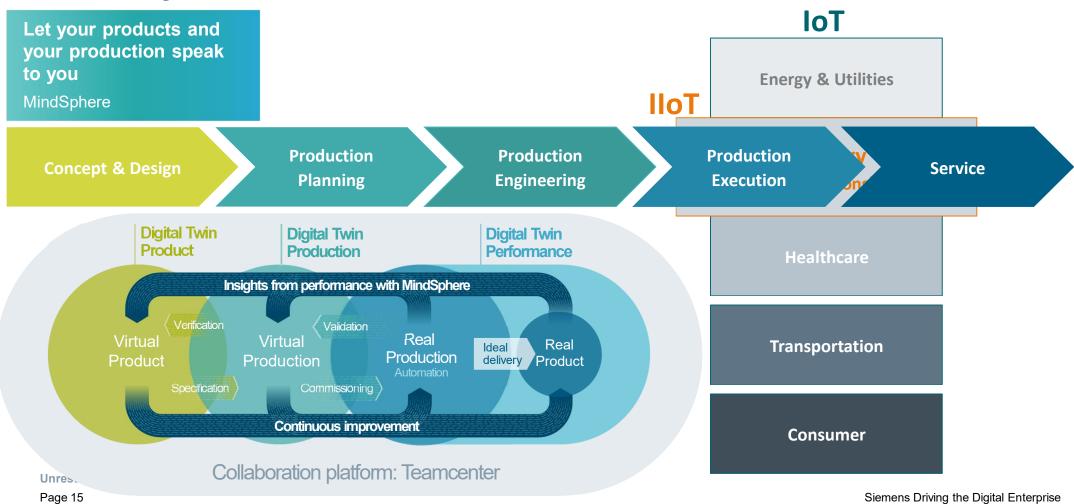
ons)





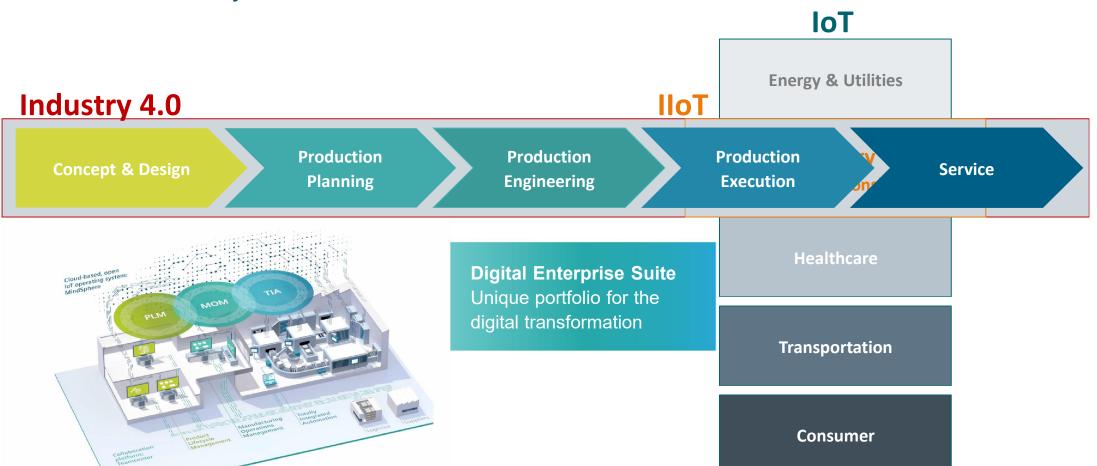
# SIEMENS Ingenuity for life

...does digitalization for service mean?



...does Industry 4.0 mean?

SIEMENS
Ingenuity for life



# HOW...

...does IoT work?

**Apps** 









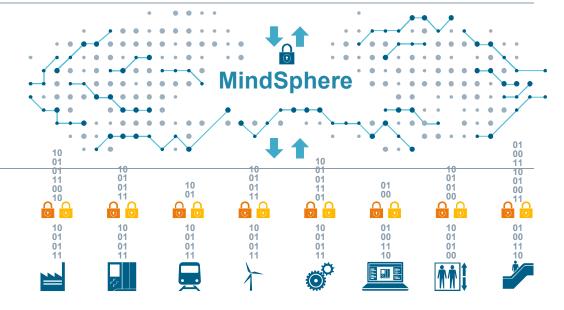


## **Operating System**









**Sensors** 

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# HOW...

#### ...does this translate into SIEMENS offerings?

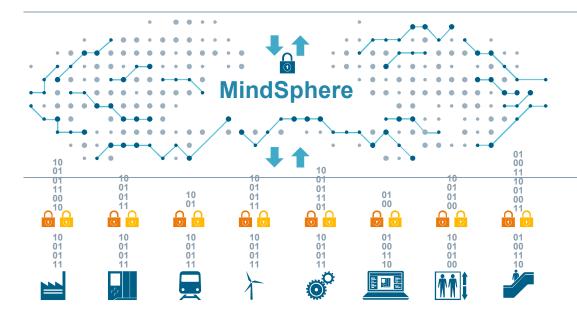


#### MindApps

Powerful industry applications and digital services for asset transparency and analytical insights







#### **MindSphere**

Open Platform as a Service (PaaS) for scalable, global IoT connectivity and application development



#### **MindConnect**

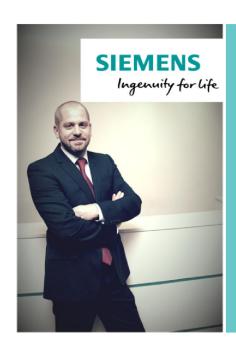
Secure plug and play connection of Siemens and third-party products and equipment



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#### Thank you for your attention





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