

EZRENTAL AUTO RENTAL POS MANAGEMENT SYSTEM DATABASE DESIGN AND IMPLEMENTATION



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Executive Summary

This document is the phrase 1 of the project. The primary task of phrase 1 are design, development and implementation of the database component of the application based on the business requirement. There have 8 sub sections in this document, it can provide the information and details for customer to understand the architecture and database design of this project. The first 4 sections are mostly about the information and requirement of this project. Such as Project objective, methodology, Business Requirement, and technical requirement. The last 4 sections are mostly about the database design, development and implementation. Such as ER conceptual Model, Normalized Logical Model, Data Dictionary, SQL script, etc.

Problem Statement & Objectives

Project Objectives – mainly focus on implemented the database by follow the requirement and build the application.

❑ **EZRental Inc.**, to design & implement suite of Auto Rental Point-of-Sales Management System Applications that include EZRental POS intended for Customer Service Representative and other employees in the rental agencies, in addition to an INTRANET Corporate Website named EZRentalCorp.com intended for business employees in the corporate offices, and finally, an e-commerce INTERNET Website name EZRental.com intended for customers via the internet to make and manage reservations.

❑ The EZRental CONSULTANT of the APPLICATION & DATABASE DEVELOPER implements and code the application.

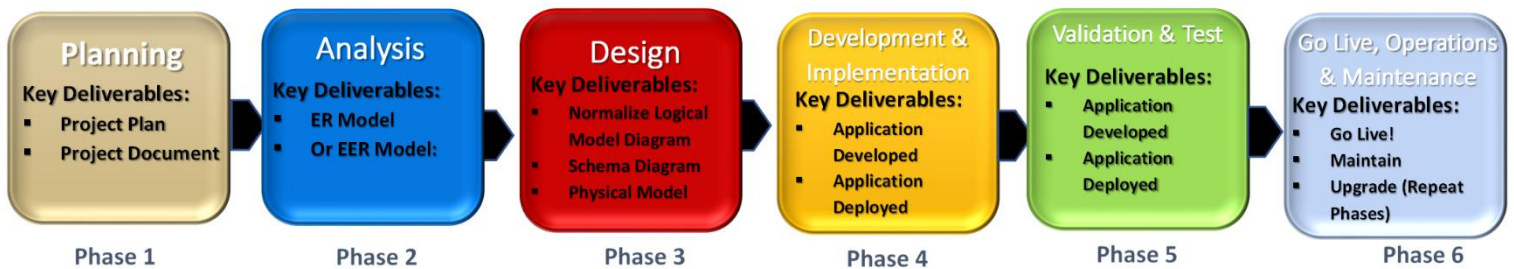
❑ Basic objectives and architecture being targeted:

- The EZRental POS System is designed to allow customers, both retail and corporate, to reserve vehicles for renting like existing in-person or online car rental systems such as Avis, Hertz, Budget, etc.
- The application needs to provide the required functionalities for Customer Service representatives and other front-line workers in rental agencies, business users in the corporate offices and customers via the internet.
- The application must be designed to support dozens of major cities around the world. In addition, provide a great user experience both in the physical rental agencies as well as online system with the best competitive pricing available in the market.
- The company currently has rental agency branches in US, Canada, Mexico, United Kingdom, Japan & Australia and looking to expand further globally into other markets in Asia, Africa, and the Mediterranean

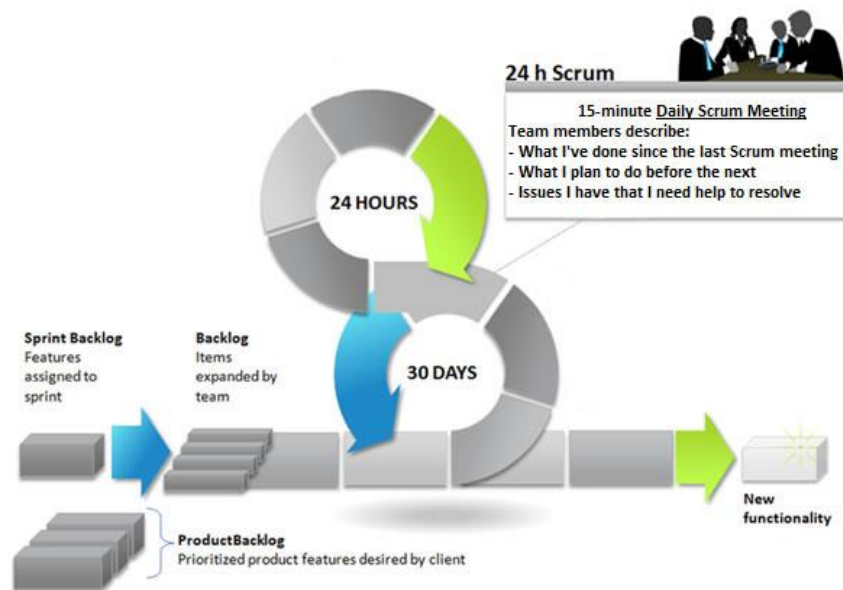
Project Management Methodology

Project Management Methodology- using management methodology can increase the efficiency and communication. On the other hand, it can make the project more organize and structural.

- For the EZRental Inc., we used a combination of both Waterfall Project Management Methodology & Agile Project Management Methodology.
- **Waterfall Project Management Methodology** used to design, develop, and implement the DBMS Server Application for the **Auto Rental Management System ER-Rental POS (Point of Sales) Two-Tiered Client/Server & Three-Tiered Web Client/Server Applications**.
- The **Waterfall Project Management Methodology** decided on by the project architects and project manager, contains **6-phase**.



SCRUM PROCESS



Business requirements

Business requirements include the concept of the business. It helps developers to understand the core concept of the business.

Business Requirements

About Us:

EZ-Car Rental is an auto rental company that rents vehicles such as cars, SUVs, minivans & cargo vans to customers. In addition, other specialized vehicles such as trucks, motorcycles, boats, mobile homes, etc. We operate in several countries with rental agency locations in the US, Canada, Mexico, UK, Japan & Australia. Within each country we own and operate rental agencies located in cities, regions and state. For example, New York City has 2 rental agencies in Manhattan, one in Brooklyn and two in Queens located at each airport. With multiple rental agencies in cities, states etc., a customer can pick up a vehicle in one location and drop it off at another.

Current Challenges:

Our current rental system is outdated, with a poor user-experience, inefficient (breaks often thus expensive to operate), does not meet our business requirements, and is not scalable (cannot be easily updated with new features). Another very important shortcoming of the current system, is the lack of elasticity since it does not give us the flexibility to scale-up or scale-down resources during business trends and seasonal changes in the market.

We want to invest in modernizing our business with a new vehicle management system that can meet these challenges and delivers a great user-experience, meet our new business requirements, scalable, and elastic to adopt to business trends and seasonal market changes. Elasticity is very important since recently we have been faced with a new type of competition; small rental companies that are nimble and can quickly adopt to market changes thus able to provide new offerings that are appealing to customers thus affecting our profits. These smaller competitors are using new technologies that enable them to be nimble and elastic. Figurative speaking “*they are eating our lunch*”.

We look forward to your proposed architecture & implementation of this new system. Below are our business requirements.

Our Agencies:

A **rental agency** is identified by a unique **rental agency ID** number, **agency name**, **address** that is composed of the following elements: **address line1**, **address line 2** (which is optional and used for apartment number, suite or any additional address information required), **city**, **state code** (which is the two-character code for a state in the US), **zip code & country**. In addition, we also need to capture the agency's **phone number**, and **email** which is unique for all agencies as all emails are.

Our Customers:

EZ-Car Rental offer their services to two types of **Customers: Corporate Customers & Retail Customers**. **Corporate Customers** are individuals whose corporation have a contract with us to use our services with special corporate rate for their employee's rental services. On the other hand, **Retail Customers** are consumers not associated with a company and engaging in personal rental.

All Customers

To run our business, the application must store the following customer information for both types of **customer** (retail & corporate) so this data is common to both types of customers:

- A **Customer ID** number which uniquely identifies the customer, **customer name** which is composed of: **first name**, **last name**.
- **Birth date**, **Age**, **Address** which includes the elements: **address line1**, **address line 2** (which is optional and used for apartment number, suite or any additional address information required), **city**, **state code** (which is the two-character code for a state in the US), **zip code & country**.
- Customer **phone number & email** (unique like all emails and required to rent).
- In addition, a driver license is required to reserve and rent a vehicle. Therefore, we need to capture the unique **driver license number** (an alpha numeric character string containing numbers & characters), **driver license expiration Date** and **driver license state**. In addition, note the following business rule on the business importance of the **driver license number**:

1. The driver license number is used throughout the business to identify a customer for searching, reporting etc.
2. Therefore, the driver license number is the unique ID for a customer to be identified and managed from a business perspective.

Business Requirements

Our Customers (Cont.):

- A very important attribute we need to capture for every customer is the **credit card**. A credit card includes the following attributes: *credit card number* that uniquely identifies the credit card and is a 16-character number digits, *credit card owner name*, *credit card company issuing company name* (such as American Express, Visa, MasterCard, Capital One, etc.), *merchant name* which is the credit card payment processing company that acts as an intermediary between our business and the customers' credit card companies or bank. The merchant handles the interaction between the purchase of a rental and the credit card company etc., validating credit card transaction. This merchant name attribute has business meaning and used throughout the business using a digit code number and the name of the merchant associated with the code. We currently use the following merchant code and merchant names throughout the world to handle our credit card processing:

Merchant Code	Merchant Name
1	Stax by Fattmerchant
2	Helcim
3	Dharma Merchant Services
4	Payment Depot
5	National Processing
6	Block
7	Intuit Quickbooks
8	PayPal
9	Stripe
10	Flagship Merchant Services
11	Clover

- Other attributes of credit card are *expiration date*, *billing address* composed of *address line1*, *address line 2* (which is optional and used for apartment number, suite or any additional address information required), *city*, *state code* (which is the two-character code for a state in the US), *zip code* & *country*.
- In addition, *credit card limit*, *credit card balance* & *activation status* which is true if the credit card is active and can be used or false when disabled.
- During the interview with business stakeholders we captured the following **Business Rules** related to a credit card:

- You cannot reserve or rent one of our vehicles without a credit card*
- A customer can have many credit cards they can use to pay for rental transactions.*
- A credit card can be owned by the one customer or co-owned by other individuals such a family member or corporate entity the customer works for. Therefore, many customers can own the same credit card and a credit card can be owned by many customers.*

Business Requirements

Our Customers (Cont.):

Corporate Customers

Corporate Customers are customers who are renting vehicle during business travel and their company have a contract with **EZRentals Inc.** These companies get special corporate rate for their employee's rental services. Therefore, for our **corporate customers only**, we must store the following attributes/properties: unique **company ID** (we have a unique ID number for each company doing business with us), **company name**, **company address** which contains the elements: **address line 1**, **address line 2** (which is optional and used for apartment number, suite or any additional address information required), **city**, **state code**, **zip code** (which is the two-character code for a state in the US) & **country**, in addition, **company contact** which is composed of **company representative name**, **contact phone number** & **contact email** (unique as all email addresses). And finally, we need to store the **company discount percentage rate** which is the discounted percentage applied to a corporate customers rental. The company Discount percentage rate is store in the database as a decimal percentage value, for example 20% is stored as 0.02, 30% as 0.03. 50% as 0.05 etc. This discount percentage (0.0x) is applied to the **Vehicle Rental Categories** which determines the price of each category to determine the total discount. Therefore, when a corporate customer rents a vehicle from a vehicle category (such as economic, compact, standard etc.), this discount percentage is applied to each of the categories during the rental/reservation process. Note that every company has a different percentage rating depending on their contract with **EZ-Rentals Inc.** For example, some companies have 20% discount towards their rentals, which would be stored as 0.20 in the database, some have 30% (0.03) etc. Vehicle Rental Categories are discussed in more details later in these requirements.

Retail Customers

Retail Customers can (but don't have to) leverage promotional **discounts** or coupons obtain from other businesses, internet, magazine, organizations, etc., to save money on their rentals. Therefore, data unique to a retail customer that we need to capture for the promotional discount is unique random number **discount ID** which uniquely identifies a discount, a unique **discount code** or the coupon code itself used to redeem the coupon, which is an alphanumeric code **10-characters** long. This code is generated by our marketing team and published to magazines, newspapers, internet e-commerce sites, etc. Finally, the last attribute is **discount code description** or description of the discount. Examples of currently used **discount ID**, **discount code**, **discount code description** are shown in table below:

Discount ID	Discount Code	Discount Code Description
1234..	AAA9970054	AAA Membership Discount - 25% off base rate plus 10% donated for breast cancer research.
5678..	GOV8756921	Government Employee Discount - 30% off base rate
9101..	STA3415632	State Employee Discount for 25% off base rate
1213..	VET2055179	Veteran Discount 35% off base rate Plus 10% donation to veteran's family fund.
Etc..	Etc..	Etc..

Retail customers can opt-in to enrolled in the **EZPlus Rewards Program** where they earn points every time they **rent** and these points can be redeemed for future rentals. Note that the **EZPlus Rewards Program** is **optional** for retail customers & points are earned only when they rent vehicles. For the **EZPlus Rewards Program** we need to store unique random number **EZPlus ID**, the unique **EZplus rewards code** which is the code used in the business when managing the **EZPlus Rewards Program**. This random code is generated and assigned to a **Retail Customer** by the client application. The number starts with the 3-characters **EZP** and a 10-digit number e.g., **EZP9999999999**, and the final attribute is the **EZPlus rewards earned points**, which is an integer that indicates the number of rewards points earned that accumulated after all the rentals and can be used to save on future rentals. **Examples of currently used EZPlus ID, EZPlus rewards Code and EZPlus earned points that we currently use are:**

EZPlus ID	EZPlus Rewards Code	EZPlus Rewards Earned Points
1234..	EZP9009854637	10000
5678..	EZP1000192461	500
9101..	EZP6493238865	159000
1213..	EZP2005135627	23000
Etc..	Etc..	Etc..

In this business, we have the following rules for our customers:

3. *We only have two types of customers retail customer or corporate customers. No other type of customer exists.*
4. *A customer cannot be a retail & corporate customer at the same time. A customer can only rent as a retail customer or as a corporate and these transactions must be separate. We don't want our customers to be able to combine both retail customer discounts, rewards program and corporate rates at the same time.*

Business Requirements (Cont.)

Our Vehicles:

EZ-Car Rental needs a system to manage their vehicles for renting, maintenance, selling, etc. Vehicles are classified into 4 main types: **CAR**, **SUV**, **MINIVAN**, and **CARGO VAN**. These are the vehicles most rented and available at every rental agency. Nevertheless, there are other categories of vehicles available only certain rental agency locations such as **RECREATIONAL VEHICLES**, **MOTORCYCLES**, **MOBILE HOMES**, etc. No matter what type of vehicle being rented, all vehicle types share the following common characteristics:

- Each vehicle is identified by the random number **vehicle ID**. In addition, each vehicle is also identified by the alpha-numeric **vehicle VIN number**. Note the following business rule on a **vehicle VIN number**:
 1. The vehicle VIN number is used throughout the business to identify a vehicle for searching, reporting etc.
 2. Therefore, the vehicle VIN number is the unique ID for a vehicle to be identified and managed from a business perspective.
- Other attributes include the **vehicle name** composed of **make**, **model** & **year**. Additional attributes are **color**, also the **license plate** composed of the following components: **license plate number**, **license plate state**.
- More attributes are **mileage**, **transmission type** of the vehicle. The Transmission Type attribute has business value thus used in reports and in the business processes. The values used for transmission type is a combination of a transmission code and a transmission code description as follows: for transmission type we use are, **Semi-automatic & dual-clutch**) and

Transmission Code	Transmission Code Description
1	Manual Transmission
2	Automatic Transmission
3	Continuously Variable Transmission (e.g., CVT).
4	Semi-automatic Transmission
5	Dual-clutch Transmission
6	Transaxle Transmission

- **seat capacity** which is the number of seats in the vehicle. Vehicles such as **cars** have a seat capacity of 5 passengers (2 in front and 3 in the back), **SUVs** have 7 or 8 passengers. Cargo Vans have only 2 passenger seat capacity, Minivan have 8 to 9 passengers, special vehicles such as passenger van hold 12 passenger seat capacity, a shuttles bus can hold 16 to 20 passengers, mini-buses 30 to 40 passengers and large busses can hold 70 passengers.
- All vehicles also have a special code and description that we use to track the vehicle status named **vehicle status ID**. This is a unique number that identifies the status of a vehicle, which works in conjunction with **vehicle status description** which describes the status represented by the **Vehicle Status ID**, such as **reserved**, **rented**, **available**, **maintenance**, **not available**, **transferred**, etc. Below is the list of vehicle status IDs we are currently using and their descriptions:

Vehicle Status ID	Vehicle Status Description
1	Available
2	Reserved
3	Rented
4	Not available
5	Maintenance (Not available)
6	Dropped off and located at another agency
7	In Transport to Owning Agency
8	No Longer available for rental

Business Requirements (Cont.)

Our Vehicles (Cont.):

In addition to these attributes shared by all vehicles, there are 4 main categories of vehicle which share unique characteristics than the other types of vehicles found in our agencies. These 4 types are as follows:

- A **Car** is a vehicle whose *trunk capacity* (measured in cubic feet volume) is advertised to our customers. Customers can decide which vehicles better fits their needs based on the trunk capacity and number of luggage they are carrying etc. For example, a *luxury Mercedes E class* car has a trunk capacity of 18.5 cubic ft., which has a large trunk capacity.
 - An **SUV** is a vehicle with a *towing capacity* attribute in pounds. Towing capacity is a single number in pound or could also be a decimal number in pounds. For example, some of our SUV have a maximum towing capacity of 3,000 pounds etc. Another attribute of SUV is an attribute classification if the SUV is *All-Wheel-Drive*, which stores a Boolean value of **YES/NO** or **TRUE/FALSE**.
 - A **Minivan** has the option of *having a disability package*, which is also a Boolean value of **YES/NO** or **TRUE/FALSE**.
 - Finally, a **Cargo Van**, has a *cargo capacity* in cubic feet volume. For example, the typical volume of our Vans is 245 cubic feet (cu.ft.). Cargo Vans also have a *maximum payload* attribute that determines how much weight in pound it can hold. Our cargo vans have typically a maximum payload of 3,880 lbs.
- As stated previously, there are other types of vehicles of interest that in some location we may want to store data on other than car, SUV minivans and cargo van.
 - Note that the following Business Rules were identified by the business stakeholders on the vehicles:

1. *A reservation/rental can only be for one of these four categories of Vehicles or other vehicle types, not a combination.*
2. *This means, you can only rent either a car, SUV minivans, cargo van or other for a reservation or rental, not a combination such as a car & SUV at the same time. Each reservation is unique to one vehicle.*

Below are additional business rules for our vehicles and agency ownership:

1. *Every vehicle is owned by one agency. The vehicle can be pick-up and dropped-off at any agency, but only one agency is the vehicle's owning agency. An agency can own many vehicles, but a vehicle can only be owned by one agency.*
2. *A vehicle can currently be located at any agency depending on where it was dropped-off after a rental. We need to track the current agency where the vehicle is located, to arrange a transfer or a rental that will ultimately direct the vehicle to the owning agency.*

Reservation Process:

A vehicle must be reserved if a customer wants to guarantee the vehicle will be available for rental. There is a distinction between a reservation and a rental. A reservation guarantees a vehicle will be ready for you to be pick-up and rented. A rental means a customer complied with the reservation and rented the vehicle. On the other hand, a customer can walk into an agency and rent without reservation but only vehicles that are available at the time and not reserved.

We have the following business rules for reserving a vehicle reservation:

1. *A reservation is NOT made for a specific vehicle, but to a vehicle rental category. Rental category examples are economy, intermediate, full size, luxury.*
2. *Thus, a customer makes a reservation of a vehicle rental category at a rental agency. Therefore, the reservation process involves a customer a vehicle rental category and the rental agency where the vehicle will be picked up.*

Business Requirements (Cont.)

Reservation Process (Cont.):

A **Vehicle Rental Category** contains a list of vehicles depending on the vehicle type: Car (economy, intermediate, full size, luxury), SUV (standard, full size etc.), or Cargo Van etc. Each of these categories have a different price range. Therefore, for a vehicle rental category we need to capture the unique **vehicle rental category ID** that identifies the category of the vehicle being reserved or rented, **category name** and finally **category daily rental rate** for the category. We used a specific code for our vehicle rental category ID, category name & daily rental rate. The table below shows the ID, category names and rate we currently using in our business:

Vehicle Rental Category ID	Vehicle Rental Category Name	Category Daily Rental Rate
1	Car-Economic	\$113.99
2	Car-Compact	\$115.99
3	Car-Intermediate	\$116.67
4	Car-Standard	\$119.99
5	Car-Full Size	\$121.99
6	Car-Premium	\$127.79
7	Car-Luxury	\$139.99
8	SUV-Intermediate	\$127.99
9	SUV-Standard	\$128.99
10	SUV-Standard Elite	\$135.99
11	SUV-Full Size	\$148.99
12	SUV-Premium	\$157.99
13	Minivan-Standard	\$152.99
14	Van-Cargo Van	\$19.95
15	Pick Up-Mid Size	\$69.95
16	Pick Up-Full Size	\$105.99
17	Motorcycle-Touring	\$19.95
18	Motorcycle-Cruiser	\$199.99
19	Motorcycle-Scooter	\$79.95
20	Passenger Van (12 passengers)	\$161.00
21	Passenger Shuttle (16 passengers)	\$180.00
22	Passenger Shuttle (20 passengers)	\$220.00
23	Passenger Mini-Bus (30 passengers)	\$250.00
24	Passenger Mini-Bus (40 passengers)	\$280.00
25	Passenger Large-Bus (80 passengers)	\$300.00

We have the following business rule relate to a vehicle and a vehicle rental category:

1. *A vehicle is a member of a vehicle rental category.*
2. *A vehicle rental category can have one, none or many vehicles belonging to that category at any given time, nevertheless, a vehicle can only belong to one vehicle rental category.*

As stated previously, **a customer makes a reservation of a vehicle rental category at a rental agency**. Therefore, the reservation process requires the **customer, vehicle rental category & rental agency** for a reservation to be made. The following business rules apply to a reservation:

1. *A vehicle can be reserved to be picked up at the **INDICATED** rental agency and dropped off at the **SAME** rental agency.*
2. *A vehicle can be reserved to be picked up at the **INDICATED** rental agency and dropped off at a **DIFFERENT** rental agency.*
3. *A reservation is made only for one pick-up rental agency, but a rental agency can have many reservations for pick-ups taking place.*
4. *A reservation can only be for one drop-off rental agency, but a rental agency can have many reservations drop-offs taking place.*

When a customer reserves a vehicle rental category for a specific rental agency, we wish to capture the following:

- A unique **reservation ID** which is used by the business to manage and track reservations, the **rental agency ID** where the vehicle will be picked up, and the target **reservation drop-off rental agency**.
- In addition, we need **reservation pick up date**, **reservation pick up time**, **reservation drop off date** and **reservation drop off time**, also the **reservation estimated rental cost**.

Business Requirements (Cont.)

Reservation Process (Cont.):

- Finally, we need to store the unique **reservation status ID** which is a unique number we use to indicate the status of a reservation and **reservation status description** which describe each of the status such as: **confirmed, cancelled, completed** etc. Below is an example of the **reservation status ID** and **status description** we currently use in our business.

Reservation Status ID	Reservation Status Description
1	Confirmed
2	Modified & reconfirmed
3	Cancelled
4	Fulfilled & closed
Etc..	Etc..

For a reservation we must adhere to the following business rules:

- A customer can make none, one or many reservations for a vehicle rental category at a rental agency.
- A rental category can be reserved by none, one or many customers at a rental agency.
- A rental agency can get many or no reservations for a vehicle rental category by a customer.
- A reservation can only have one pick-up rental agency location, but a rental agency can have many reservation pick-ups happening.
- Each reservation has a drop-off rental agency (may be different than pick-up rental agency). A reservation can only have one drop-off rental agency location, but a rental agency can have many reservation drop-offs taking place.

The Rental Process:

Once a vehicle has been reserved, the vehicle can be rented (picked up/dropped off) as per the scheduled of the reservation agreement. A rental means a customer complied and fulfilled the reservation and rented the vehicle.

For the rental process, the following business rules apply:

- A customer rents a vehicle Rental Category at a rental agency. This means the rental process requires the **customer, vehicle rental category, and & rental agency** for a rental to be complete.
- A Rental includes a specific Vehicle of the vehicle rental category. A vehicle can be rented many times, but a rental is only for one vehicle only. You cannot rent multiple vehicles in one rental contract.
- During the rental process we may have any of the following business rules/scenarios:
 - A vehicle can be picked up at the **SAME** rental agency as indicated by the reservation and dropped off at the **SAME** rental agency.
 - Or a vehicle can be picked up at the **SAME** rental agency as indicated by the reservation and dropped off at **ANOTHER** rental agency.
 - Or a vehicle can be picked up at **ANOTHER** rental agency other than what was indicated by the reservation and dropped off at **SAME** rental agency of the reservation.
 - Finally, a vehicle can be picked up at **ANOTHER** rental agency other than what was indicated by the reservation and dropped off at **ANOTHER** rental agency of the reservation.

- Note that for scenarios 3 & 4, we cannot guarantee that the vehicle rental category of the reservation will be available at the agency other than what was agreed in the reservation. We will do our best to accommodate the change during these scenarios or find another vehicle that will be closed to the original reservation.

For the rental process, the following business rules also apply:

- A rental can only be for one pick-up rental agency, but a rental agency can have many rental pick-ups taking place.
- A rental can only be to one drop-off rental agency, but a rental agency can have many rental drop-offs taking place.

When a customer rents a vehicle at the rental agency, we need to capture the following information about the rental:

- The **rental agreement ID** that uniquely identifies the rental transaction, **rental pick up date, rental pick up time, rental drop off date and rental drop off time, rental pick up odometer value and rental drop off odometer value.**

Business Requirements (Cont.)

The Rental Process (Cont.):

- In addition, a customers receive a vehicle with a full tank of gas and customers are expected to return the car on a full tank of gas otherwise they must pay a penalty upon return. Since we understand our customers are busy and may forget to return the car with a full tank of gas, we offer our customers with the option to pay in advance for a full tank of gas at our rates and don't have to worry about returning the vehicle with a full tank of gas. Therefore, we need to capture the unique *rental fuel option ID* or option chosen by the customer, *rental fuel option description* and *rental fuel option additional cost*. We currently use the following fuel option IDs, descriptions, and example of each of the additional cost for the fuel option:

<i>Rental Fuel Option ID</i>	<i>Rental Fuel Option Description</i>	<i>Rental Fuel Option Additional Cost</i>
1	Return with a full tank or on return, pay for gas that is missing.	\$13.97 (Important, this Decimal value of \$13.97 is just an example, since the value is calculated during car return process and is based on the current price for a gallon of gas etc. therefore price will vary.)
2	Pay for full tank in advanced at time of rental, return car empty. No refund for unused gas.	\$45.99 (Important, this Decimal value of \$45.99 is just an example, since the value is calculated during car return process and is based on the current price for a gallon of gas etc. therefore price will vary.)

- Also, we give customer options for car insurance & protection, therefore we need to capture the unique *insurance option ID*, *insurance option description* and *insurance option additional cost*. We currently use the following insurance option IDs, descriptions, and cost:

<i>Rental Insurance Option ID</i>	<i>Rental Insurance Option Description</i>	<i>Rental Insurance Option Additional Cost per Day</i>
1	No insurance. Opt-out.	\$0.00
2	Collision Damage Waiver Max - Agency will pay for damage, lost or stolen vehicle.	\$49.99
3	Collision Damage Waiver 3000 - Agency will pay for first \$3,000 of loss or damage, renter pays all loss & damage after \$3,000.	\$39.99
4	Liability Extended Protection – Agency provides renter with third party liability protection up to \$1 Million per accident for bodily injury or death or property damage to others.	\$89.99
5	Roadside Assistance Plus – 24/7 roadside assistance, replacement for lost keys, flat tire service, fuel delivery, etc.	\$15.99

- Other attributes required for the rental that we need to capture are the unique *rental status ID* & *rental status description*. We currently use the following rental status IDs & descriptions:

<i>Rental Status ID</i>	<i>Rental Status Description</i>
1	Picked up as scheduled.
2	Dropped off as scheduled.
3	Returned late
4	In progress.
5	Roadside assistance in progress.
7	Unknown

Business Requirements (Cont.)

Vehicle Transportation:

We need to know where our vehicles are located at all times, such as at the Rental Agency that owns the vehicle, another Rental Agency that does not own the vehicle, being transported from one Rental Agency to another as a result of a vehicle transfer after a rental to the owning rental agency, being transported as a new delivery to a Rental Agency from our distribution center, being transported for maintenance, or currently being rented by a customer. Vehicles need to be tracked or location status known. At this time, we are only interested in tracking when a vehicle is transported from one Rental Agency to another Rental Agency under the following scenarios:

- Vehicle can be located at a Rental Agency that does not own the vehicle after a rental dropping off at a different location than the picked up owning Rental Agency, thus vehicle eventually needs to be transported and delivered to the owning agency.
- Another non-owning Rental Agency requests support from other Rental Agency(s) for loans of vehicle(s) to borrow due to an unexpected busy period and requesting a agency is short on inventory. After the first agency is done with the loaner vehicles, these vehicles need to be returned to the borrowed owning Rental Agency(s).
- In our current process & systems we currently use the following reason IDs and reason descriptions:

<i>Transport Reason ID</i>	<i>Transport Reason Description</i>
1	Rental Drop off at different location
2	Vehicle Loaned to another Agency
3	Pick up from Distribution Center
4	Drop off to Distribution Center
5	Vehicle sent for maintenance
7	Unknown

Note that transportation to and from Rental Agency is executed by an employee who is part of a transportation team or drivers. Therefore, when an employee executes a transport request of a vehicle to and from Rental Agencies, we need to capture the following information:

- *Transport pickup agency ID, Transport drop-off agency ID, Driver departure date, driver departure time, vehicle pick up date, vehicle pick up time, transport completed arrival date, transport completed arrival time, estimated arrival date, estimated arrival time, & a actual transport time to completion.*
- In addition, we need to know at any time the transport status and transport status description of the transfer, such as: transfer completed, on route to pick up location, on route from pick up location, etc. Therefore, we need to capture the *Transport Status ID* or unique number that identifies a status and the *Transport Status Description*, or description of each status ID. Currently we track a transportation event using the following ID and description:

<i>Transport Status ID</i>	<i>Transport Status Description</i>
1	Transport completed
2	On route to pick up location.
3	On route from pick up location
4	At pickup location. In progress (Loading etc.)
5	Pickup location delay
7	Unknown

The goal again is to be able to know where our vehicles are located at any time and their status.

Conclusion:

The business data listed in this business requirements document is what we need to capture for our business to operate. As our business evolve, additional data will be required in the future. We will address these new requirements in future versions of the application. For example, invoice processing & employee management at our rental agencies are features on our roadmap. Therefore, our expectations are that the design is modular and scalable for future growth.

Business Requirements (Cont.)

The Rental Process (Cont.):

- Other attribute we need to capture the **rental deposit** for a rental. The rental deposit value is calculated based on the **rental period + 25% of the rental period** and for any damage or other charges that were incurred during the rental period. This deposit is refunded to the customer's credit card when the vehicle is returned in the condition in which it was rented.
- Finally another attribute we need to capture is the **rental total cost** or total cost that needs to be paid by the customer. This value is calculated based on selected **fuel option, insurance option, vehicle rental category** price and other factor such as such as duration of the rental etc.

We need to be able to associate a reservation to a rental and vice versa, therefore we maintain the following additional business rules for our rental & reservation:

1. *A reservation is made for a rental and the opposite holds true; a rental is based on a reservation.*
2. *But NOT all rentals are based on a reservation. We allow a customer to walk into a rental agency and rent a vehicle without a reservation.*
3. *When a reservation is made for a rental, then it must be for only one rental, and a rental can be for a reservation but not mandatory since a customer can walk into an agency and rent a vehicle without a reservation.*

Our Employees:

EZ-Car Rental employees consist of customer service agents who interact with our customer to reserve and rent vehicles. In addition, we have auto specialists who work in our services centers servicing our vehicles. In addition, drivers to transport our vehicles from one agency to another and maintenance personnel who maintain our agencies and finally our business team that handles the day-to-day business activities in our agencies and other roles. For now, we are only interested in storing the following data for all these types of employees:

- An **Employee ID** which uniquely identifies the employee, **employee name** which is composed of: **first name, last name**, also **employee address** which includes the components: **address line1, address line 2, city, state code, zip code & country**. Also, **employee phone, employee job title** and **employee email**. In addition, we need to capture the employee **social security number**. Below are some business rules and usage for the **EmployeeID** and the **social security number**.
1. The employee **social security number** needs to be protected and secured as per federal regulations. All security measures such as encryption, etc., need to be taken to protect the **social security number**; therefore, the full **social security number** cannot be seen by employees, reports, and other business processes.
 2. In special cases where the **social security number** needs to be displayed, only the last 4 digits will be shown using the following format ******_**_1234**. Nevertheless, the goal is **NOT** to display the **social security number** as much as possible, and it should only be used internally within the application for processing but not displaying.
 3. The **EmployeeID** number is what is used throughout the business to identify an employee for searching, reporting, business processing, etc.
 4. Therefore, the **EmployeeID** is the unique ID for an employee to be identified and managed from a business perspective.

Security & Application Access:

To access our systems proper security and authentication is required. Only authorized users can have access our agencies Point-Of-Sales & Back-End Management systems. In addition to our **EZRental.com** portal by our customers. Therefore, due to security and regulatory compliance purpose, we want to separate the employee access data from the customer access data by using two separate user accounts:

- Employee user accounts
- Customer user accounts

Security Access for Employees to Computer Systems in our Agencies (Employee User Accounts):

For our authorized employees & customer service employees to access the agencies Point-Of-Sales & Back-End Management systems they need to log in by entering a username & password for access to the application. This means every employee owns an employee user account.

An employee user account should store the user **employee user account ID** a unique identifier alpha-numeric string that identifies the employee user account, **employee username** another unique alpha-numeric that identifies each individual user, and finally the **employee password** alpha-numeric that is known only to the user. An employee can own one employee user account only, and an employee user account can only be owned by one employee only since the user account represents the identify of that one employee.

Security Access for our Customers who register for our EZ-CarRental.com web site (Customer User Accounts):

Customer who accesses our online portal to reserve and rent our vehicles also need a username and password to access our system, therefore each customer owns a customer user account.

A customer user account should store the user **customer user account ID** a unique alpha-numeric string identifier that identifies the customer user account, **customer username** another unique alpha-numeric value that identifies each customer, and finally, the **customer password** that is an alpha-numeric known only to the customer. A customer can own one customer user account only, and a customer user account can only be owned by one customer. For a period, we will need to register customers into our business but the **EZRental.com** web portal may be incomplete, therefore creating a customer user account for a new customer can be optional. We will force the creation of customer user accounts when they login to our portal for the first time.

Application Development & Technical Requirements

Application Development & Technical Requirements – it include the concept and the requirement of the technical part. It help developers to understand the detail of each attributes.

Application Development & Technical Requirements

Introduction & Current Challenges

As described in the Business Requirements, the current rental system is outdated, with a poor user-experience, breaks often thus expensive to operate, does not meet our business requirements, and is not scalable so it cannot be easily updated with new features etc. Also, not elastic since it does not give us the flexibility to scale-up or scale-down based on business trends and seasonal changes in the market. We want to invest in modernizing our business with a new vehicle management system that can meet these challenges and give us a great user-experience, meet new business requirements, scalable, and elastic to adopt to business trends and seasonal market changes.

We have an outdated IT infrastructure in our datacenter and there is a current initiative to modernize our datacenter and leverage cloud technology in a hybrid environment to save on cost, streamline our operations and drive innovation.

We look forward to your proposed architecture & implementation of this new system that will meet these requirements. Next sections contain the results of our application development & technical requirements.

Rental Agencies Application & Technical Requirements:

The rental agencies are location where customers both Retail & Corporate will engage our *Customer Service Representatives* to engage in rental/return activities in addition to other transactions such as registering, searching & updating customer information etc. Therefore, the application in the rental agencies is vital to the user-experience for both our *Customer Service Representatives* as well as our *customers*.

We are forecasting that is some locations such as major city centers and airports, there will be many customers engaging throughout the day thus increasing the risk of a poor customer experience in addition to the work overload and poor experience for our *Customer Service Representatives*. We want our *customers* to be serviced quickly and efficiently with a great experience, and our *Customer Service Representatives* to be able to process each *Customer* easily and effectively. With these criteria in mind, the application at our rental agencies must adhere to the following requirements:

Rental Agency Application Architecture Requirements:

Below are the requirements for the application used in our rental agencies by our customer service representatives, inventory team, service personnel and other employees working in our agencies:

1. Client application processing, transaction and response must be fast to minimize service time for a customer.
2. All transaction processing should be done in the user's computer or desktop for fast processing and response.
3. Application Architecture must be reusable and scalable to support future updates and new feature enhancements, without a long development lifecycle.
4. Depending on the architecture decides for the application in the rental agencies (Desktop client or Web client), the primary Application Development Platform we use is **C# & .NET technologies**. For any Web related development, we support JavaScript, React, NodeJS and other standard Web Technologies. We have aligned **C#.NET & ASP.NET Web developers** that have been assigned to assist, support, and update the application once consultants complete the project and development of this system.
5. Rental Agency Desktop Application Security Authentication System – Proper security and authentication must be implemented to make sure only authorized customer service representative and other rental office employees can access the Point-Of-Sales with appropriate conditional access.

Application Development & Technical Requirements (Cont.)

Rental Agency Application Features and Functionalities Requirements:

The list of features and functionalities that we have compiled for the rental agencies' application are listed in the table below:

No.	Feature	Functionalities
1	EZRental Rental Agency Point-of-Sales (POS) System	<ul style="list-style-type: none">Car Rental, Car Return, New Customer Registration & Search/Print Customer Information, Customer Update, Customer Deletion, Customer Listing operations etc.
2	EZRental Rental Agency Back-Office Vehicle Inventory Management System	<ul style="list-style-type: none">Back-office system meant for employees to perform bulk IN-MEMORY inventory processing or management tasks on vehicles such as adding vehicles to the system, searching for vehicles, updating vehicles etc.This system is NOT meant for Point-of-Sales, but for the inventory management employees who need to search, add, remove etc., a large/bulk number of vehicles or employees during a session.Back-office vehicle Management features – Allows inventory personnel and employees to bulk-manage Cars, SUVs, Mini-Vans, Cargo Vans to be searched, added, removed, printed, listed etc.
3	EZRental Rental Agency Back-Office Credit Card Management System	<ul style="list-style-type: none">The EZRental Credit Card Management System is a Back-office system meant for the Credit Card Department Employees to manage Credit Card Information. These uses can Search/Print, Add, Edit & Delete credit card information in the database
4	EZRental Rental Agency Back-Office Employee & Customer User Account Management System	<ul style="list-style-type: none">The EZRental Customer & Employee User Account Management System is a Back-end system meant for IT ADMINISTRATOR Employees to manage both Employee & Customer USER ACCOUNTS.
5	EZRental Rental Agency Desktop Application Security Authentication System	<ul style="list-style-type: none">Proper security and authentication must be implemented to make sure only authorized employees can access the Point-Of-Sales, Back-End Management system or any other access to the applications.

Rental Agency Application Graphical User Interface Requirements:

- Graphical User-Interface should be fast rendering and user-friendly workflow.
- Visual screens or forms should be rich in color and appearance and navigation flow should be flexible and easy.
- The following UI controls or data field need to be pre-populated in GUI Screens:
 - Addresses**
 - Any forms/UI which contains addresses, the STATE & COUNTRY fields should be automatically populated with a list of STATES or COUNTRIES, so the user does not have to manually enter a state or a country and simply select from drop-down list etc.
 - Discount Codes:**
 - UI screens with customer's DISCOUNT CODE fields should be prepopulated with discount codes. The idea is the user should be able to select the discount to apply to a customer entry from a drop-down list/Combo Box etc. Note that this may or may not include the Discount Code Description on the UI screen as well.
 - Also note that the DISCOUNT CODE VALUES are generated by our Marketing Team and need to be pre-populated in the database before a code can be used. Therefore, the discount codes are prepopulated in the database.
 - Currently, when the Marketing Team generates a new code, they make the request to the database administrator to manually enter an update any new Discount Codes.
 - In the future, we want the application to have the necessary features for the Marketing Team to be able to manage the discount codes. This is not an immediate requirement out of the gate but should be targeted as part of a future upgrade.

Application Development & Technical Requirements

Rental Agency Application Graphical User Interface Requirements (Cont.):

○ **EZPlus Rewards Codes:**

- The EZPlus Reward UI screens with customer's EZPLUS REWARDS CODE fields should be prepopulated with the EZPlus Rewards code for the customer is being applied to. The idea is the user should be able to select the EZPLUS REWARD CODE to apply to a customer entry from a drop-down list/Combo Box etc. or be handled by the back-end database.
- **Important:** The EZPLUS REWARDS CODE VALUES are NOT generated by a business entity in our organization, but AUTOMATICALLY GENERATED by the application on the fly when registering a new customer. This is a different approach compared to the DISCOUNT CODE which are generated by Marketing Team. In this case, the EZPlus Rewards Code values are generated by the application and available via the UI screen to be used or some other method of generation.
- To finalize this requirement, the idea is the EZPlus Rewards Code should be automatically generated and either appear in the UI Screen or automatically generated in the database.

○ **Company Name:**

- UI screens with corporate customer's COMPANY NAME fields should be prepopulated with the list of corporations that are members of our corporate program, which enables our users to avoid having to manually enter the company name. Note that this may or may not include the Company ID in the UI Screen which is a unique number with business value that we assign to each company.
- Note that the company names, Company ids and other company data are managed by our Corporate Sales Team and need to be prepopulated in the database before any corporate customer processing can be made. Therefore, the company information is prepopulated in the database.
- Currently, when the Corporate Sales Team adds a new corporation or company into the program, they make the request to the database administrator to manually enter and add the new company to the database.
- In the future we want the application to have the necessary features for the Corporate Sales Team to have the functionality to manage the data of our corporate companies via the application. This is not an immediate requirement out of the gate but should be targeted as part of a future upgrade.

○ **Vehicle Status:**

- UI screens for vehicle inventory management, VEHICLESTATUS field should be prepopulated with the list of vehicle status. Based on the business requirements, the current list of vehicle status is listed in table below:

<i>Vehicle Status ID</i>	<i>Vehicle Status Description</i>
1	Reserved.
2	Rented.
3	Available.
4	Not available
5	Maintenance
6	Transferred to another agency

- Currently populating the database with a vehicle status record is handled manually by the database administrator. In the future we would like the application to have the necessary features for our business to be able to manage the vehicle status data. This is not an immediate requirement out of the gate but should be targeted as part of a future upgrade.

○ **Rental Agency:**

- UI screens that required adding or managing a RENTAL AGENCY field should be prepopulated with the list of rental agencies in our company.
- Currently populating the database with a rental agency record is handled manually by the database administrator. In the future we would like the application to have the necessary features for our business to be able to manage the rental agency data. This is not an immediate requirement out of the gate but should be targeted as part of a future upgrade.

Application Development & Technical Requirements

Rental Agency Application Graphical User Interface Requirements (Cont.):

- **Vehicle Rental Category:**

- UI screens that require the use of the VEHICLE RENTAL CATEGORY fields, must be prepopulated with the list of vehicle rental categories. Based on the business requirements, the current list of vehicle rental categories is as follows:

<i>Vehicle Rental Category ID</i>	<i>Vehicle Rental Category Name</i>	<i>Category Daily Rental Rate</i>
1	Car-Economic	\$113.99
2	Car-Compact	\$115.99
3	Car-Intermediate	\$116.67
4	Car-Standard	\$119.99
5	Car-Full Size	\$121.99
6	Car-Premium	\$127.79
7	Car-Luxury	\$139.99
8	SUV-Intermediate	\$127.99
9	SUV-Standard	\$128.99
10	SUV-Standard Elite	\$135.99
11	SUV-Full Size	\$148.99
12	SUV-Premium	\$157.99
13	Minivan-Standard	\$152.99
14	Van-Passenger Van (12 passengers)	\$161.00
15	Van-Cargo Van	\$19.95
16	Pick Up-Mid Size	\$69.95
17	Pick Up-Full Size	\$105.99
18	Motorcycle-Touring	\$19.95
19	Motorcycle-Cruiser	\$199.99
20	Motorcycle-Scooter	\$79.95

- Currently populating the database with vehicle rental category records is handled manually by the database administrator. In the future we would like the application to have the necessary features for our business to be able to manage the vehicle rental categories data. This is not an immediate requirement out of the gate but should be targeted as part of a future upgrade.

- **Reservation Status:**

- UI screens that require the use of the RESERVATION STATUS field, must be prepopulated with the list of reservation status data. Based on the business requirements, the current list of reservation status is as follows:

<i>Reservation Status ID</i>	<i>Reservation Status Description</i>
1	Confirmed.
2	Modified & reconfirmed.
3	Cancelled & <u>Closed</u> .
4	Fulfilled & <u>Closed</u> .
Etc..	Etc..

- Currently populating the database with a reservation status record is handled manually by the database administrator. In the future we would like the application to have the necessary features for our business to be able to manage the reservation status data. This is not an immediate requirement out of the gate but should be targeted as part of a future upgrade.

Application Development & Technical Requirements

Rental Agency Application Graphical User Interface Requirements (Cont.):

- o **Rental Status:**

- UI screens that require the use of the RENTAL STATUS field, must be prepopulated with the list of rental status data. Based on the business requirements, the current list of rental status is as follows:

<i>Rental Status ID</i>	<i>Rental Status Description</i>
1	Picked up as scheduled.
2	Dropped off as scheduled.
3	Returned late
4	In progress.
5	Roadside assistance in progress.
7	Unknown

- Currently populating the database with a rental status record is handled manually by the database administrator. In the future we would like the application to have the necessary features for our business to be able to manage the rental status data. This is not an immediate requirement out of the gate but should be targeted as part of a future upgrade.

- o **Rental Fuel Option:**

- UI screens that require the use of the RENTAL FUEL OPTION field, must be prepopulated with the list of rental fuel options data. Based on the business requirements, the current list of rental fuel option is as follows:

<i>Rental Fuel Option ID</i>	<i>Rental Fuel Option Description</i>	<i>Rental Fuel Option Additional Cost</i>
1	Return with a full tank or on return, pay for gas that is missing.	\$13.97 (Important, this Decimal value of \$13.97 is just an example, since the value is calculated during car return process and is based on the current price for a gallon of gas etc. therefore price will vary.)
2	Pay for full tank in advanced at time of rental, return car empty. No refund for unused gas.	\$45.99 (Important, this Decimal value of \$45.99 is just an example, since the value is calculated during car return process and is based on the current price for a gallon of gas etc. therefore price will vary.)

- Currently populating the database with a rental fuel option record is handled manually by the database administrator. In the future we would like the application to have the necessary features for our business to be able to manage the rental fuel option data. This is not an immediate requirement out of the gate but should be targeted as part of a future upgrade.

Application Development & Technical Requirements

- **Rental Insurance Option:**

- UI screens that require the use of the RENTAL INSURANCE OPTION field, must be prepopulated with the list of rental insurance options data. Based on the business requirements, the current list of rental insurance option is as follows:

<i>Rental Insurance Option ID</i>	<i>Rental Insurance Option Description</i>	<i>Rental Insurance Option Additional Cost per Day</i>
1	No insurance. Opt-out.	\$0.00
2	Collision Damage Waiver Max - Agency will pay for damage, lost or stolen vehicle.	\$49.99
3	Collision Damage Waiver 3000 - Agency will pay for first \$3,000 of loss or damage, renter pays all loss & damage after \$3,000.	\$39.99
4	Liability Extended Protection – Agency provides renter with third party liability protection up to \$1 Million per accident for bodily injury or death or property damage to others.	\$89.99
5	Roadside Assistance Plus – 24/7 roadside assistance, replacement for lost keys, flat tire service, fuel delivery, etc.	\$15.99

- Currently populating the database with a rental insurance option record is handled manually by the database administrator. In the future we would like the application to have the necessary features for our business to be able to manage the rental insurance option data. This is not an immediate requirement out of the gate but should be targeted as part of a future upgrade.

Application Development & Technical Requirements

○ **Transportation Reason Option:**

- UI screens that require the user to populate the TRANSPORTATIONOPTIONS field, must be prepopulated with the list of transportation reason options as shown in the table below:

<i>Transport Reason ID</i>	<i>Transport Reason Description</i>
1	Rental Drop off at different location
2	Vehicle Loaned to another Agency
3	Pick up from Distribution Center
4	Drop off to Distribution Center
5	Vehicle sent for maintenance
7	Unknown

- Currently populating the database with a transportation reason option record is handled manually by the database administrator. In the future we would like the application to have the necessary features for our business to be able to manage the transportation reason option data. This is not an immediate requirement out of the gate but should be targeted as part of a future upgrade.

○ **Transportation Reason Option:**

- UI screens that require the user to populate the TRANSPORTATIONSTATUS field, must be prepopulated with the list of transportation status options as shown in the table below:

<i>Transport Status ID</i>	<i>Transport Status Description</i>
1	Transport completed
2	On route to pick up location.
3	On route from pick up location
4	At pickup location. In progress (Loading etc.)
5	Pickup location delay
7	Unknown

- Currently populating the database with a transportation status option record is handled manually by the database administrator. In the future we would like the application to have the necessary features for our business to be able to manage the transportation status option data. This is not an immediate requirement out of the gate but should be targeted as part of a future upgrade

Application Development & Technical Requirements (Cont.)

Customer Facing Self-Service Web-Portal Application Architecture Requirements:

We now address architecture requirements for the application used in customers via the public internet to make reservations to rent a vehicle, modify their personal account, profile etc.:

1. Customer will use a secure and standard Web Application via a Browser to access our self-service portal [in](#) the internet. We need a website to support all customer self-service related transactions.
2. Web Application Architecture must be reusable and scalable to support future updates and new feature enhancements, without a long development lifecycle.
3. For this web development, we support *JavaScript, React, NodeJS* and other standard Web Technologies. In addition, the primary Application Development Platform we use is *C# & .NET technologies*. We have aligned *C# & .NET & Web* developers that have been assigned to assist, support, operated and update the application once *NYCTech* consultants complete the project and development of this system.
4. Web Portal Security Authentication System – Proper security and authentication must be implemented to make sure only the customer can access the [EZRental.com](#) website for his or her profile home page.

Customer Facing Self-Service Web-Portal Features and Functionalities Requirements:

No.	Feature	Functionalities
1	EZRental.com Customer Web Portal	<ul style="list-style-type: none">▪ Front-end WEB INTERFACE SCREENS & features used by customers via our web portal EZRentalCar.com to reserve a vehicle for rental and manage their account online.▪ Features include search & reserve a car for rental, register as a new customer, search/view their account information, update their account etc.
2	EZRental.com Customer Web Portal Application Security Authentication System	<ul style="list-style-type: none">▪ Proper security and authentication must be implemented to make sure only our customer can access the web portal to use the application.

Web Portal Application Web Pages User Interface Requirements:

The web pages graphical UI requirements are listed below:

- The GUI requirements for the web pages are like those functionalities of the Rental Agency Application that are found on the web site for example Search & reserve a car for rental, register as a new customer, search/view their account information, update their account etc.
- The design and graphics of the application should be appealing to customers and a smooth and fluent workflow.
- The following UI controls or data field need to be pre-populated in GUI Screens:
 - **Addresses**
 - Any web-page UI which contains addresses, the STATE & COUNTRY fields should be automatically populated with a list of STATES or COUNTRIES, so the user does not have to manually enter a state or a country and simply select from drop-down list etc.
 - **Discount Codes:**
 - Web pages with customer's DISCOUNT CODE fields should be a text box that allows the customer to ADD/APPLY the discount codes to redeem the coupon.

Application Development & Technical Requirements

Rental Agency Application Graphical User Interface Requirements (Cont.):

- **EZPlus Rewards Codes:**
 - The EZPlus Reward web page screens with customer's EZPLUS REWARDS CODE fields should be prepopulated with the EZPlus Rewards code for the customer is being applied to. The idea is the user should be able to select the EZPLUS REWARD CODE to apply to a customer entry from a drop-down list/Combo Box etc. or be handled by the back-end database.
 - **Important:** The EZPLUS REWARDS CODE VALUES are NOT generated by a business entity in our organization, but AUTOMATICALLY GENERATED by the application on the fly when registering a new customer. The EZPlus Rewards Code values are generated by the application and available via the UI screen to be used or some other method of generation.
 - To finalize this requirement, the idea is the EZPlus Rewards Code should be automatically generated and either appear in the UI Screen or automatically generated in the database.
- **Rental Agency:**
 - Web pages that required adding a RENTAL AGENCY field should be prepopulated with the list of rental agencies in our company.
- **Vehicle Rental Category:**
 - Web pages that require the use of the VEHICLE RENTAL CATEGORY fields, must be prepopulated with the list of vehicle rental categories. Based on the business requirements, the current list of vehicle rental categories is as follows:

<i>Vehicle Rental Category ID</i>	<i>Vehicle Rental Category Name</i>	<i>Category Daily Rental Rate</i>
1	Car-Economic	\$113.99
2	Car-Compact	\$115.99
3	Car-Intermediate	\$116.67
4	Car-Standard	\$119.99
5	Car-Full Size	\$121.99
6	Car-Premium	\$127.79
7	Car-Luxury	\$139.99
8	SUV-Intermediate	\$127.99
9	SUV-Standard	\$128.99
10	SUV-Standard Elite	\$135.99
11	SUV-Full Size	\$148.99
12	SUV-Premium	\$157.99
13	Minivan-Standard	\$152.99
14	Van-Passenger Van (12 passengers)	\$161.00
15	Van-Cargo Van	\$19.95
16	Pick Up-Mid Size	\$69.95
17	Pick Up-Full Size	\$105.99
18	Motorcycle-Touring	\$19.95
19	Motorcycle-Cruiser	\$199.99
20	Motorcycle-Scooter	\$79.95

Application Physical Architecture

Overview

- ❑ After a design meeting with the architects and full-stack developers' decision was made on the application architecture for the EZRental POS application.
- ❑ After a thorough review of both the business requirements and technical requirements by the project team, the resultant decisions on architecture (s) were based on the following:

Rental Agency Employees:

- The system in agencies used by the customer service representatives or front-line workers, must be able to quickly respond and execute the necessary requests such as
 - **POS Customer Management (Retail Customer & Corporate Customer) features** such as Customer Search & Print, New Customer Registration, Customer Update, Customer Deletion, & Customer Listing functionalities
 - **POS Vehicle Reservation, Rental & Return Management Feature** such as Vehicle Reservations, Vehicle Rental & Vehicle Return functionalities.
 - **POS Vehicle Inventory Management Feature** allows inventory personnel and employees to bulkmanage vehicles such as Cars, SUVs, Mini-Vans, Cargo Vans, and other vehicles to be searched, added, updated, deleted, printed, listed etc.
 - **POS Credit Card Management Feature** such as Credit Card Search & Print, New Credit Card Registration, Credit Card Update, Credit Card Deletion, & Credit Card Listing functionalities.
- customer reservations, rentals, returns, customer management etc., therefore fast response and performance is required to quickly service a customer and minimize the wait. This is more important in Airports and other high-traffic locations.
- We also want to provide customer service agents with a rich user-interface experience.
- The system in the agencies is also used by other back-end personnel such as vehicle inventory managers and administrators, service personnel, vehicle transport drivers, etc. Therefore, the system needs to also perform well.

Application Physical Architecture

Corporate Offices:

- The corporate offices are where business operations are managed by business employees & employees at the rental agencies via the INTRANET Web Portal.
- These features include:
 - **Intranet Web Enterprise Resource Planning Systems (ERP) Portal Feature** such as providing access to Enterprise Resource Planning Systems (ERP) Applications such as: Customer Credit Card Management System, Vehicle Inventory Management System, Customer Relationship Management (CRM), Human Resource Management System, & Finance & Operations System, Marketing System, Customer & Field Service System etc.
 - **Web EZRental Point-of-Sales Corporate Management Feature** which allows employees to manage & execute Point-of-Sales (POS) transaction via the Intranet Web Portal such as: Search Customer Profile Information, Customer Account Management, Customer Registration, Customer Update, Customer Delete, & Customer Listing functionalities, Manage & Make Reservations of a Vehicle, Manage an existing Rental, etc.
- The system should also perform well, but the performance requirements are not as stringent as rental agencies which the Corporate Web Intranet meets these requirements

Customer self-service:

- Customers who wish to make reservations and manage their reservations and rentals online via the internet, should be able to do so from anywhere in the world via web portal.
- This also includes a good user-experience.
- *The target applications architecture and components are as follows:*

Rental Agency Two-Tiered Windows-Client Client/Server Application – Front-line workers such as customer service desk in store branches, airports etc., in addition to other support personnel such as service centers employees, inventory etc., are to use this Windows-based client application for speed and performance.

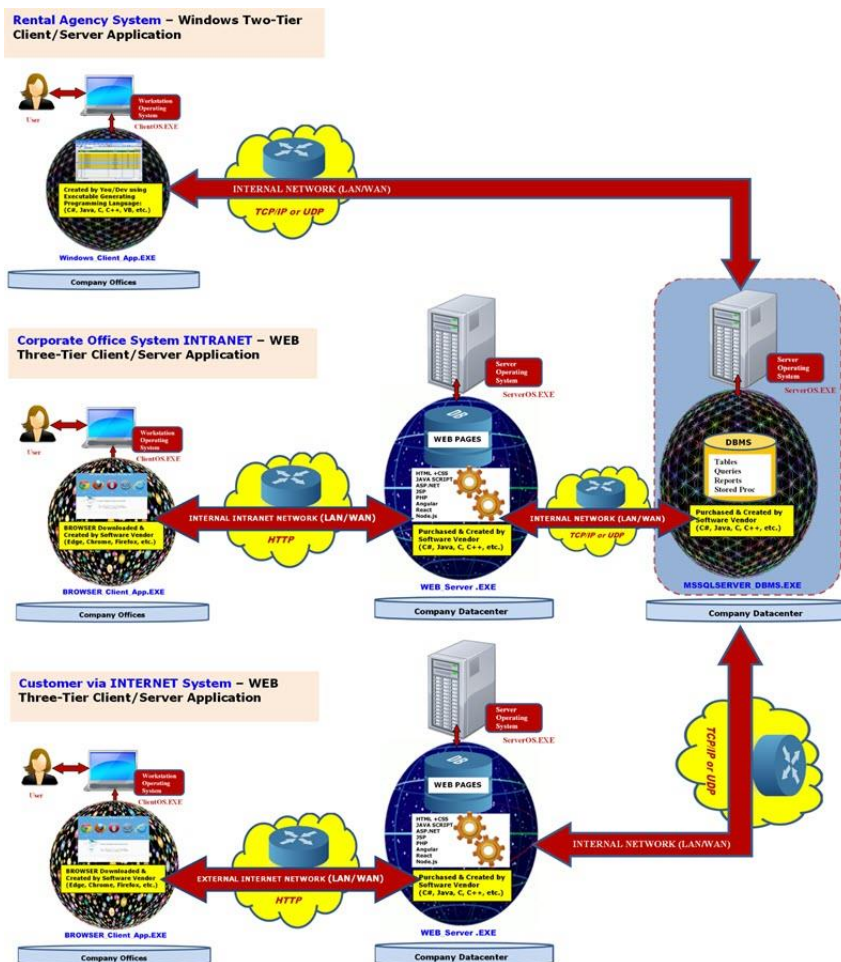
▪ **Corporate Office Three-Tiered Web-based Client/Server** – This Web Application named EZRentalCorp.com, targeted for corporate business users in the corporate offices to manage the day-to-day business activities of business and office workers personnel via a Browser Application.

Application Physical Architecture

▪ **Customer Internet Three-Tiered Web-based Client/Server** – This Web Application named EZRental.com, targeted for customers who will reserve vehicles online via a Browser Application.

▪ **Database Tier supporting all Three Applications** (Rental Agency, Corporate Office & Customer Internet) – Using Oracle DBMS, all the applications (Two-Tier Window for agencies, Three-tiered Web for Corporate Offices, and Three-Tier Web for Customers Internet application) will SHARE the same DATABASE TIER. More this in sections to follow.

- Below is a pictorial diagram of this multi-component client/server architecture. Note that both the Windows Client Application, the Corporate Office Browser Web Client Applications, and the Customer Internet Browser Web Client Applications are both sharing the same MS SQL Server DBMS Server Application



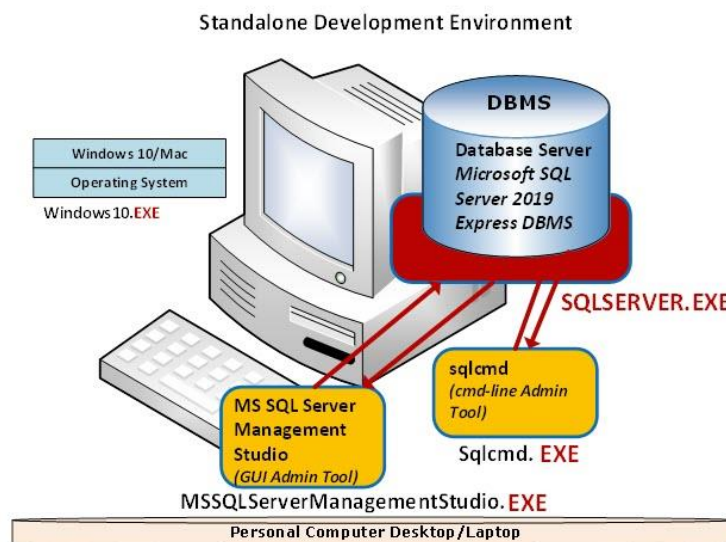
Database Management System Development Environment & Physical Architecture

Database Management System Development Environment

& Physical Architecture -it shows the database tools and environment that the project used.

Database Tier – the Database Management System (DBMS) in scope is Microsoft SQL Server 2019 Express DBMS. since this is the standard DBMS used at EZRental Inc.

□ We use MS SQL Server Management Studio which includes SQLcommand-line admin tool along with Oracle SQL Developer graphical admin tool to create the following database development Environment



Project Roles & Responsibilities

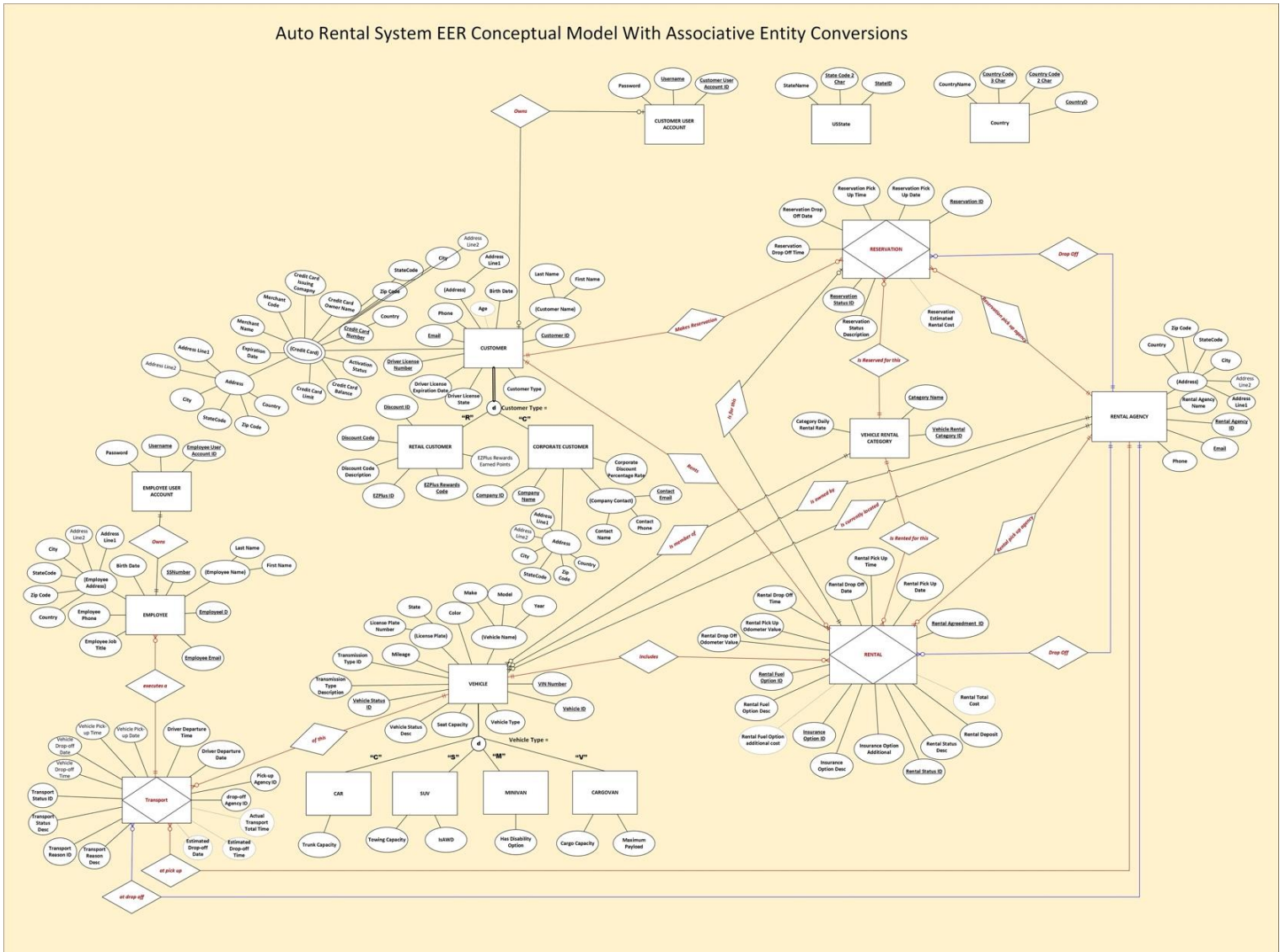
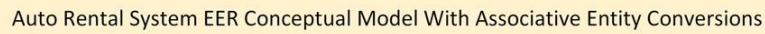
Project Roles & Responsibilities- it contains the description of responsibilities in each role.

DBMS Server Application Project Development Roles and Responsibilities

- ❑ The Business/Database Analyst aligned the required database development team, and the table below describes each of the roles and the individual (s) that will execute the roles:

Role	Description
Program Manager & Project Manager	<ul style="list-style-type: none">▪ Owner of the project and liaison to Manage the EZRental Inc., the customer.▪ Activities include but not limited to:<ol style="list-style-type: none">1. Owner of project responsible for the success of the project.2. Project Management3. Scrum Master that ensures the project stays on time and moving in the right direction. Clear any obstacles impeding the team's progress etc.
Business & Database Analyst	<ul style="list-style-type: none">▪ A Business/Database Analyst was hired by Prof. Rodriguez to interview the stakeholders at EZRental Inc. And create the <i>Business Requirements</i> that will be the foundation to the database design & implementation.▪ Activities include but not limited to:<ol style="list-style-type: none">1. Engage in discovery activities & interview the stakeholders at EZRental Inc.2. From the interview and discovery <i>create</i> 1) ER/EER Conceptual Data Model from the business requirements & 2) Normalized Logical Model.
Database Developers	<ul style="list-style-type: none">▪ Use the Normalized Logical Model created by consultant #2 to create the Data Dictionary, Physical Schema Diagram, and Implement the Database Application for the Auto Rental System.▪ Activities include but not limited to:<ol style="list-style-type: none">1. Use the <i>Normalized Logical Model</i> created by Database developer to do the following 1) Create Data Dictionary tables for each logical table targeting Oracle 18c Data Types & 2) Create Physical Schema Diagram.2. From these two deliverables, 1) implement the Database Application using Oracle 18c for the Auto Rental System.
Database Administrator	<ul style="list-style-type: none">▪ As the DB Admin, install the DBMS, maintain, and operate the DBMS throughout its lifetime.▪ Activities include but not limited to:<ol style="list-style-type: none">1. As DB Admin, To Setup & install Oracle 18c DBMS. 2) Oracle SQL Developer Administrative tool.2. Also, as DB Admin, To Operate & Maintain the DBMS.

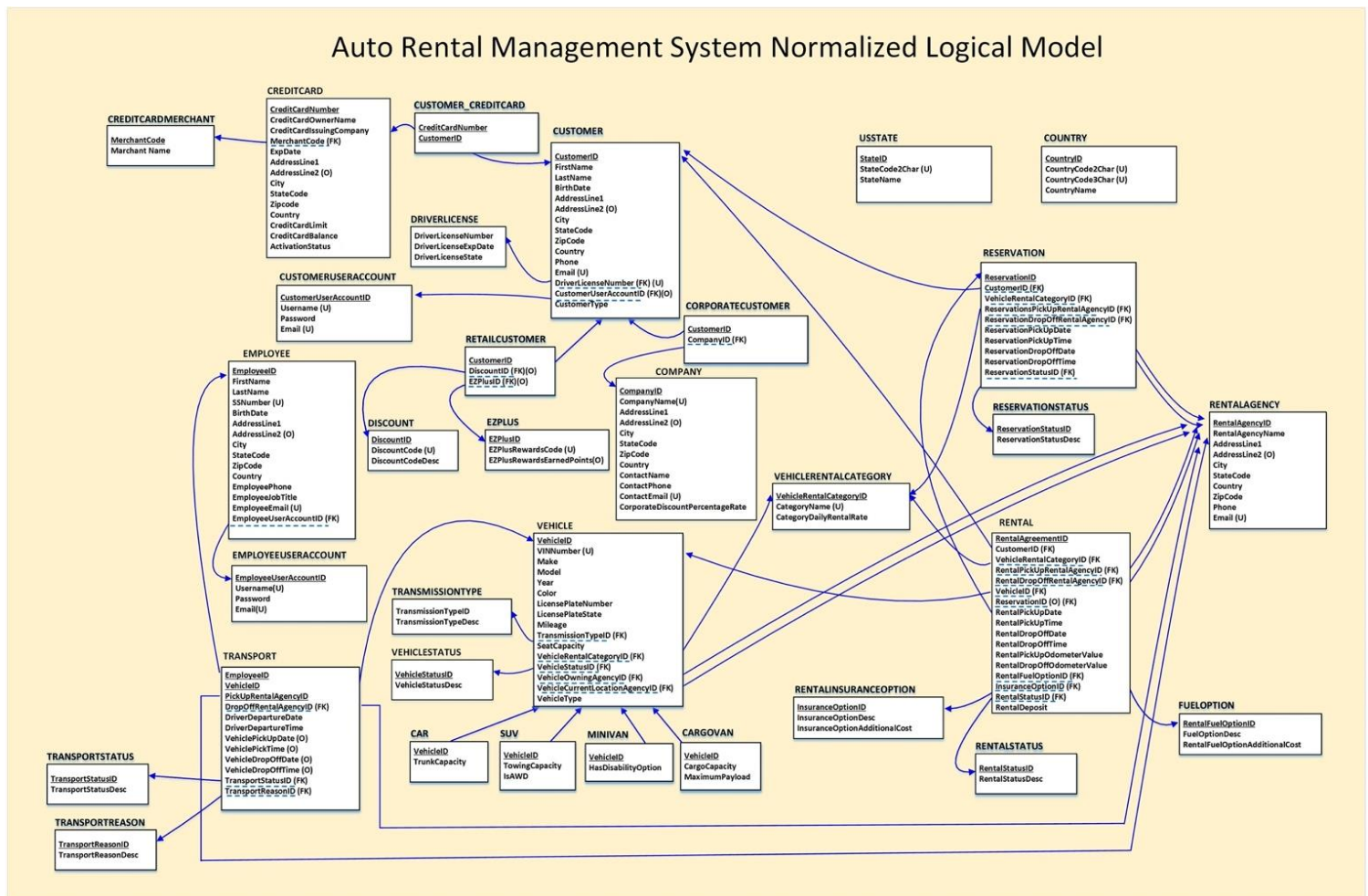
Database Design Deliverable #1 – ER/EER Conceptual Model



The ER/EER Conceptual Model Diagram deliver the full concept of the project. It contains the relationship between each class. It also shown the functions of each class. Using the ER/EER Diagram can provide the business requirement to the developer to develop the database system.

Database Design Deliverable #2 – Normalized Logical Model

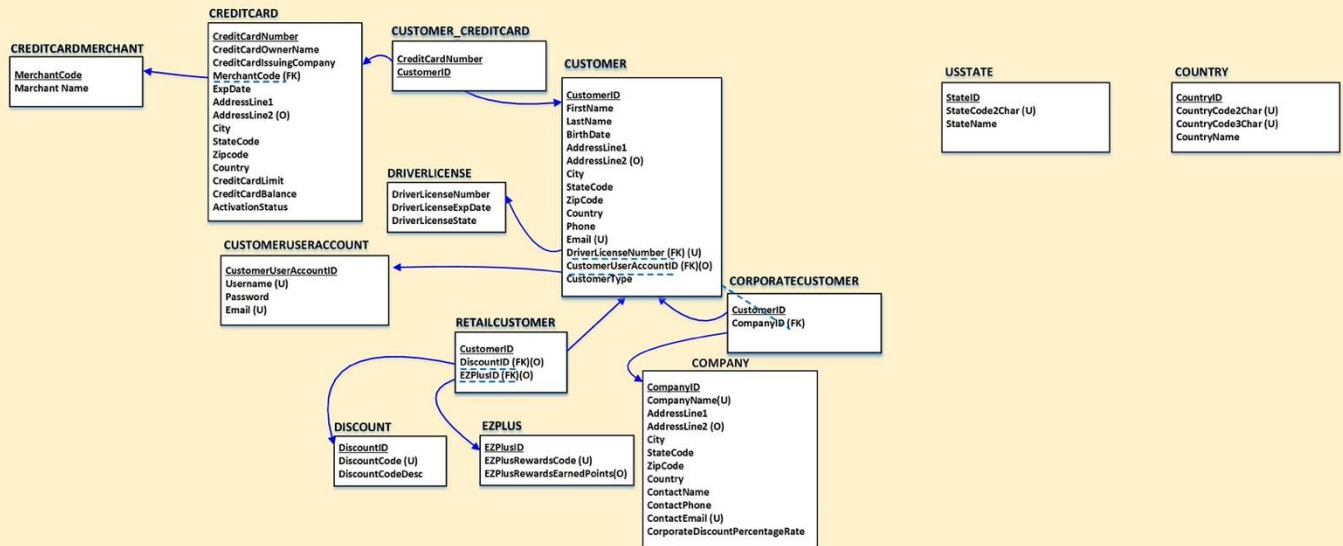
Auto Rental Management System Normalized Logical Model



The diagram above is the normalized logical model, it is the whole map of system. it provides the information to developer to create the attribute of the entity table, including the table names, attribute name and the relationship between different tables in SQL

Database Design Deliverable #2 – Normalized Logical Model

Auto Rental Management System Normalized Logical Model



The diagram above is payment system. It provides the relationship between each table and the attributes names of each table. Developer followed the requirement to build a secure and efficiency payment system.

Database Design Deliverable #3 – Physical Model Data Dictionary

#1: Credit Card

CREDITCARD							
Column Num.	Attribute/Column Name	Generic Data Type Name	MS SQL SERVER Data Type Name	Is it Required?	Length/Size /Format	Constraints	Description/ purpose
1.	<u>CreditCardNumber</u>	String	VARCHAR(16)	Y	16	PRIMARY KEY	Number of the credit card, This PRIMARY KEY HAS business meaning
2.	CreditCardOwnerName	String	VARCHAR(50)	Y	50	NOT NULL	Owner name of the credit card
3.	<u>CreditCardIssuingCompany</u>	String	VARCHAR(50)	Y	50	NOT NULL	Credit Card Company
4.	MerchantCode	Number	TINYINT	Y	From 1 to 11	FOREIGN KEY NOT NULL	Merchant category codes
5.	ExpDate	Date	DATE	Y	DD/YY/MM	NOT NULL	Expiration Date
6.	AddressLine1	String	VARCHAR(50)	Y	50	NOT NULL	House number & street part 1
7.	AddressLine2	String	VARCHAR(50)	N	50	NULL	House number & street part 2
8.	City	String	VARCHAR(30)	Y	30	NOT NULL	City name
9.	StateCode	Character	CHAR(2)	Y	2	NOT NULL	State Code
10.	Zipcode	String	VARCHAR(10)	Y	10	NOT NULL	Zip code
11.	Country	String	VARCHAR(100)	Y	100	NOT NULL	Country
12.	CreditCardLimit	Number /Decimal	DECIMAL (8,2)	Y	X = 8 Y=2	NOT NULL	Limits of credit card, X = total number of digits, Y = total number of decimal points
13.	CreditCardBalance	Number /Decimal	DECIMAL (8,2)	Y	X = 8 Y=2	NOT NULL	Balance of credit card, Limits of credit card, X = total number of digits, Y = total number of decimal points
14.	ActivationStatus	Boolean	BIT	Y	0 or 1	NOT NULL	Status of the card activation

Database Design Deliverable #3 – Physical Model Data Dictionary

#2: CreditCardMerchant

CREDITCARDMERCHANT							
Column Num.	Attribute/Column Name	Generic Data Type Name	MS SQL SERVER Data Type Name	Is it Required?	Length/Size /Format	Constraints	Description/ purpose
1.	<u>MerchantCode</u>	Number	TINYINT	Y	From 1 to 11	PRIMARY KEY	Transaction number
2.	MerchantName	String	VARCHAR(50)	Y	50	NOT NULL	Use in transaction record, it used to identify itself to customer

Database Design Deliverable #3 – Physical Model Data Dictionary

#3: Customer

CUSTOMER							
Column Num.	Attribute/ Column Name	Generic Data Type Name	MS SQL SERVER Data Type Name	Is it Required?	Length/Size /Format	Constraints	Description/ purpose
1.	<u>CustomerID</u>	Number	INT IDENTITY	Y	Default size of INT data type	PRIMARY KEY	Customer ID. Unique identifier for a customer instance. This PRIMARY KEY HAS NO business meaning
2.	FirstName	String	VARCHAR(50)	Y	50	NOT NULL	First name of customer
3.	LastName	String	VARCHAR(50)	Y	50	NOT NULL	Last name of customer
4.	BirthDate	Date	DATE	Y	DD/MM/YY	NOT NULL	Date of Birth
5.	AddressLine1	String	VARCHAR(50)	Y	50	NOT NULL	House number & street part 1
6.	AddressLine2	String	VARCHAR(50)	N	50	NULL	House number & street part 2 (optional)
7.	City	String	VARCHAR(30)	Y	30	NOT NULL	City name
8.	StateCode	String	CHAR(2)	Y	2	NOT NULL	State code
9.	ZipCode	String	VARCHAR(10)	Y	10	NOT NULL	Zip code, scope is international
10.	Country	String	VARCHAR(100)	Y	100	NOT NULL	Country
11.	Phone	String	VARCHAR(20)	Y	20	NOT NULL	Phone number
12.	Email	String	VARCHAR(100)	Y	100	UNIQUE NOT NULL	Email Address
13.	DriverLicenseNumber	String	VARCHAR(25)	Y	25	FOREIGN KEY, UNIQUE NOT NULL	Driver License Number, scope is international
14.	CustomerUserAccountID	String	UNIQUEIDENTIFIER	Y	Default	FOREIGN KEY, GUID	Customer User Account ID
15.	CustomerType	String	CHAR(1)	Y	20	NOT NULL	Customer Type

Database Design Deliverable #3 – Physical Model Data Dictionary

#4: CustomerCreditCard

CUSTOMER CREDITCARD							
Column Num.	Attribute/Column Name	Generic Data Type Name	MS SQL SERVER Data Type Name	Is it Required?	Length/Size /Format	Constraints	Description/ purpose
1.	<u>CreditCardNumber</u>	String	VARCHAR(16)	Y	16	IDENTITY PRIMARY KEY	Number of the credit card
2.	<u>CustomerID</u>	Number	INT	Y	Default size of INT data type	PRIMARY KEY, NOT NULL	Customer ID. Unique identifier for a customer instance.

#5: RetailCustomer

RETAILCUSTOMER							
Column Num	Attribute/Column Name	Generic Data Type Name	MS SQL SERVER Data Type Name	Is it Required?	Length/Size /Format	Constraints	Description/ purpose
1.	<u>CustomerID</u>	Number	INT	Y	Default size of INT data type	PRIMARY KEY	Customer ID. Unique identifier for a customer instance.
2.	DiscountID	Number	INT	N	Default size of INT data type	FOREIGN KEY, NULL	Discount ID
3.	EZPlusID	Number	INT	N	Default size of INT data type	FOREIGN KEY, TNULL	EZ Plus ID

#6: Discount

DISCOUNT							
Column Num	Attribute/Column Name	Generic Data Type Name	MS SQL SERVER Data Type Name	Is it Required?	Length/Size /Format	Constraints	Description/ purpose
1.	<u>DiscountID</u>	Number	INT IDENTITY	Y	Default size of INT data type	IDENTITY PRIMARY KEY	This PRIMARY KEY has no business meaning thus as IDENTITY. Auto-generated number IDENTITY primary key
2.	DiscountCode	String	VARCHAR(10)	N	10	UNIQUE NULL	Discount code
3.	DiscountCodeDesc	String	VARCHAR2(150)	Y	150	NOT NULL	Discount Code Description

Database Design Deliverable #3 – Physical Model Data Dictionary

#7: EZPlus

EZPLUS							
Column Num	Attribute/Column Name	Generic Data Type Name	MS SQL SERVER Data Type Name	Is it Required?	Length/Size /Format	Constraints	Description/ purpose
1.	<u>EZPlusID</u>	Number	INT IDENTITY	Y	Default size of INT data type	PRIMARY KEY	EZ Plus ID
2.	EZPlusRewardsCode	String	VARCHAR(13)	Y	13	UNIQUE NOT NULL	EZPlus Rewards Code
3.	EZPlusRewardsEarnedPoints	Number(6)	INT	N	6	NULL	EZPlus RewardsEarned Points

#8: CorporateCustomer

COPRORATECUSTOMER							
Column Num	Attribute/Column Name	Generic Data Type Name	MS SQL SERVER Data Type Name	Is it Required?	Length/Size /Format	Constraints	Description/ purpose
1.	<u>CustomerID</u>	Number	INT IDENTITY	Y	Default size of INT data type	PRIMARY KEY	Customer ID. Unique identifier for a customer instance.
2.	CompanyID	Number	SMALLINT CHECK	Y	Between 1 and 2,000	FOREIGN KEY NOT NULL	Company ID

Database Design Deliverable #3 – Physical Model Data Dictionary

#9: Company

COMPANY							
Column Num.	Attribute/Column Name	Generic Data Type Name	MS SQL SERVER Data Type Name	Is it Required?	Length/Size /Format	Constraints	Description/ purpose
1.	<u>CompanyID</u>	Number	SMALL INT	Y	Between 1 and 2,000	PRIMARY KEY CHECK(Between 1 and 20000	Company ID, This PRIMARY KEY HAS business meaning
2.	CompanyName	String	VARCHAR(50)	Y	50	UNIQUE NOT NULL	Company name
3.	AddressLine1	String	VARCHAR(50)	Y	50	NOT NULL	House number & street part 1
4.	AddressLine2	String	VARCHAR(50)	N	50	NULL	House number & street part 2 (optional)
5.	City	String	VARCHAR(30)	Y	30	NOT NULL	City name
6.	StateCode	Character	CHAR(2)	Y	2	NOT NULL	State name
7.	ZipCode	String	VARCHAR(10)	Y	10	NOT NULL	US zip code
8.	Country	String	VARCHAR(100)	Y	100	NOT NULL	Country
9.	CompanyRepName	String	VARCHAR(50)	Y	50	NOT NULL	Company Rep name
10.	ContactPhone	String	VARCHAR(20)	Y	20	NOT NULL	Company Phone number
11.	ContactEmail	String	VARCHAR(100)	Y	100	UNIQUE NOT NULL	Company Email Address
12.	CorporateDiscountPercentageRate	Number	DECIMAL(3,2)	Y	X = 3, Y= 2	NOT NULL	Corporate Discount Percentage Rate

Database Design Deliverable #3 – Physical Model Data Dictionary

#10: DriverLicense

DRIVERLICENSE							
Column Num.	Attribute/Column Name	Generic Data Type Name	MS SQL SERVER Data Type Name	Is it Required?	Length/Size /Format	Constraints	Description/ purpose
1.	<u>DriverLicenseNumber</u>	String	VARCHAR(25)	Y	25	PRIMARY KEY	Driver License Number
2.	DriverLicenseExpDate	Date	DATE	Y	DD/MM/YY	NOT NULL	Driver License Expire Date
3.	DriverLicenseState	Character	CHAR(2)	Y	2	NOT NULL	Driver License State

#11: CustomerUserAccount

CUSTOMERUSERACCOUNT							
Column Num.	Attribute/Column Name	Generic Data Type Name	MS SQL SERVER Data Type Name	Is it Required?	Length/Size /Format	Constraints	Description/ purpose
1.	<u>UserAccountID</u>	Number	UNIQUEIDENTIFIER	Y	Default New ID generate	DEFAULT NEW ID() PRIMARY KEY	User account ID
2.	Username	String	VARCHAR(50)	Y	50	UNIQUE NOT NULL	Customer username
3.	Password	String	VARCHAR(75)	Y	75	NOT NULL	Customer user account password
4.	Email	String	VARCHAR(50)	Y	50	UNIQUE NOT NULL	Customer user account Email

Database Design Deliverable #3 – Physical Model Data Dictionary

#12: USState

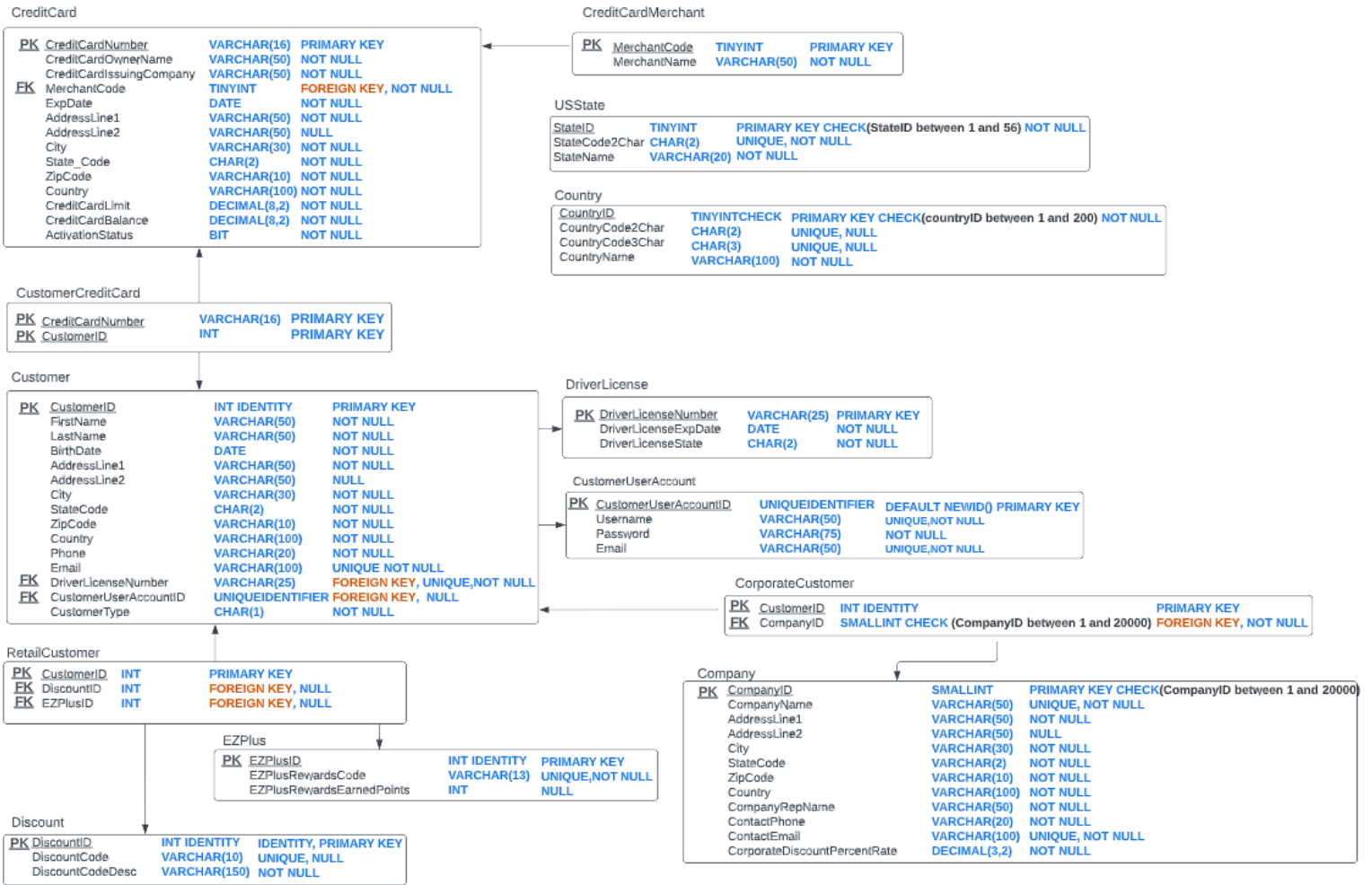
USSTATE							
Column Num.	Attribute/Column Name	Generic Data Type Name	MS SQL SERVER Data Type Name	Is it Required?	Length/Size /Format	Constraints	Description/ purpose
1.	<u>StateID</u>	Number	TINYINT CHECK	Y	Between 1 and 56	PRIMARY KEY CHECK(StateID between 1 and 56)	State
2.	StateCode2Char	Character	CHAR(2)	Y	2	UNIQUE NOT NULL	State code
3.	StateName	String	VARCHAR(20)	Y	20	NOT NULL	State name

#13: Country

COUNTRY							
Column Num.	Attribute/Column Name	Generic Data Type Name	MS SQL SERVER Data Type Name	Is it Required?	Length/Size /Format	Constraints	Description/ purpose
1.	<u>CountryID</u>	Number	TINYINT CHECK	Y	Between 1 and 200	PRIMARY KEY CHECK (countryID between 1 and 200)	Country ID
2.	CountryCode2Char	String	CHAR(2)	Y	2	UNIQUE NULL	Country Code in 2 characters
3.	CountryCode3Char	String	CHAR(3)	Y	3	UNIQUE NULL	Country Code in 3 characters
4.	CountryName	String	VARCHAR(100)	Y	100	NOT NULL	Country name

In Database Design Deliverable #3 – Physical Model Data Dictionary Section, provide the detail of each section. Such as, attribute name, data type, MS SQL Server Data type name, size/format, constraints, and description. Database developers follow the requirement of the table when they design the database.

Database Design Deliverable #4 Physical Model Schema Design



Physical Model Schema Design- it contains the main database information in each attribute table and delivers the relationship in graph.

Database Implementation Deliverable #5 – Development & Implementation

Development & Implementation- In the section of development & Implementation, it contains the SQL script of 13 tables. It has Table name, name of attribute, data type and constraints in each of the table

```
Use EzPlusDB
--1
CREATE TABLE DriverLicense
(
  DriverLicenseNumber    VARCHAR(25)    PRIMARY KEY,
  DriverLicenseExpDate   DATE           NOT NULL,
  DriverLicenseState     CHAR(2)        NOT NULL
);
--2
CREATE TABLE CustomerUserAccount
(
  CustomerUserAccountID  UNIQUEIDENTIFIER  DEFAULT NEWID() PRIMARY KEY,
  Username               VARCHAR(50)        UNIQUE NOT NULL,
  _Password              VARCHAR(75)        NOT NULL,
  Email                  VARCHAR(50)        UNIQUE NOT NULL
);
```


Database Implementation Deliverable #5 – Development & Implementation

```
--3
CREATE TABLE Customer
(
    CustomerID            INT IDENTITY          PRIMARY KEY,
    FirstName             VARCHAR(50)          NOT NULL,
    LastName              VARCHAR(50)          NOT NULL,
    BirthDate             DATE                 NOT NULL,
    AddressLine1          VARCHAR(50)          NOT NULL,
    AddressLine2          VARCHAR(50)          NULL,
    City                  VARCHAR(30)          NOT NULL,
    StateCode             CHAR(2)              NOT NULL,
    ZipCode               VARCHAR(10)          NOT NULL,
    Country               VARCHAR(100)         NOT NULL,
    Phone                 VARCHAR(20)          NOT NULL,
    Email                 VARCHAR(100)         UNIQUE NOT NULL,
    DriverLicenseNumber    VARCHAR(25)         UNIQUE NOT NULL, --FK DriverLicense
    CustomerUserAccountID UNIQUEIDENTIFIER    NULL,           --FK CustomerUserAccount
    CustomerType          CHAR (1)             NOT NULL

    CONSTRAINT fk_DriverLicense_Customer
    FOREIGN KEY(DriverLicenseNumber)
    REFERENCES DriverLicense(DriverLicenseNumber)
    ON DELETE CASCADE ON UPDATE CASCADE,

    CONSTRAINT fk_CustomerUserAccount_Customer
    FOREIGN KEY(CustomerUserAccountID)
    REFERENCES CustomerUserAccount(CustomerUserAccountID)
    ON DELETE CASCADE ON UPDATE CASCADE

);
--4
CREATE TABLE CreditCardMerchant
(
    MerchantCode          TINYINT             PRIMARY KEY,
    MerchanName           VARCHAR(50)          NOT NULL
);
```

Database Implementation Deliverable #5 – Development & Implementation

```
--5
CREATE TABLE CreditCard
(
  CreditCardNumber          VARCHAR(16)      PRIMARY KEY,
  CreditCardOwnerName       VARCHAR(50)      NOT NULL,
  CreditCardIssuingCompany  VARCHAR(50)      NOT NULL,
  MerchantCode              TINYINT          NOT NULL, --FK CreditCardMerchant
  ExpDate                   DATE              NOT NULL,
  AddressLine1              VARCHAR(50)      NOT NULL,
  AddressLine2              VARCHAR(50)      NULL,
  City                      VARCHAR(30)      NOT NULL,
  StateCode                 CHAR(2)          NOT NULL,
  ZipCode                   VARCHAR(10)      NOT NULL,
  Country                   VARCHAR(100)     NOT NULL,
  CreditCardLimit           DECIMAL(8,2)     NOT NULL,
  CreditCardBalance         DECIMAL(8,2)     NOT NULL,
  ActivationStatus          BIT              NOT NULL

  CONSTRAINT fk_CreditCardMerchant_CreditCard
  FOREIGN KEY(MerchantCode)
  REFERENCES CreditCardMerchant(MerchantCode)
  ON DELETE CASCADE ON UPDATE CASCADE
);
```

Database Implementation Deliverable #5 – Development & Implementation

--6

```
CREATE TABLE CustomerCreditCard
(
  CreditCardNumber      VARCHAR(16)      NOT NULL,
  CustomerID             INT NOT NULL,

  CONSTRAINT pk_CustomerCreditCard
  PRIMARY KEY(CreditCardNumber, CustomerID ),

  CONSTRAINT fk_CustomerCreditCard_CreditCardNumber
  FOREIGN KEY(CreditCardNumber)
  REFERENCES CreditCard(CreditCardNumber)
  ON DELETE CASCADE ON UPDATE CASCADE,

  CONSTRAINT fk_CustomerCreditCard_CustomerID
  FOREIGN KEY(CustomerID)
  REFERENCES Customer(CustomerID)
  ON DELETE CASCADE ON UPDATE CASCADE

);
```

--7

```
CREATE TABLE Discount
(
  DiscountID             INT IDENTITY      PRIMARY KEY,
  DiscountCode            VARCHAR(10)      UNIQUE NOT NULL,
  DiscountCodeDesc        VARCHAR(150)     NOT NULL
);
```

Database Implementation Deliverable #5 – Development & Implementation

```
--8
CREATE TABLE EZPlus
(
    EZPlusID                INT IDENTITY          PRIMARY KEY,
    EZPlusRewardsCode        VARCHAR(13)          UNIQUE NOT NULL,
    EZPlusRewardsEarnedPoints INT                 NULL
);

--9
CREATE TABLE RetailCustomer
(
    CustomerID              INT                 PRIMARY KEY,
    DiscountID              INT                 NULL,      --FK Discount
    EZPlusID                INT                 NULL       --FK EZPlus

    CONSTRAINT fk_RetailCustomer_CustomerID
    FOREIGN KEY(CustomerID )
    REFERENCES Customer(CustomerID)
    ON DELETE CASCADE ON UPDATE CASCADE,

    CONSTRAINT fk_Discount_RetailCustomer
    FOREIGN KEY(DiscountID)
    REFERENCES Discount(DiscountID)
    ON DELETE CASCADE ON UPDATE CASCADE,

    CONSTRAINT fk_EZPlus_RetailCustomer
    FOREIGN KEY(EZPlusID)
    REFERENCES EZPlus(EZPlusID)
    ON DELETE CASCADE ON UPDATE CASCADE
);

--10
CREATE TABLE Company
(
    CompanyID                SMALLINT            PRIMARY KEY CHECK(CompanyID between 1 and 20000),
    CompanyName              VARCHAR(50)          UNIQUE NOT NULL,
    Addressline1             VARCHAR(50)          NOT NULL,
    Addressline2             VARCHAR(50)          NULL,
    City                    VARCHAR(30)          NOT NULL,
    StateCode                CHAR(2)             NOT NULL,
    ZipCode                  VARCHAR(10)          NOT NULL,
    Country                  VARCHAR(100)         NOT NULL,
    CompanyRepName           VARCHAR(50)          NOT NULL,
    ContactPhone             VARCHAR(20)          NOT NULL,
    ContactEmail             VARCHAR(100)         UNIQUE NOT NULL,
    CorporateDiscountPercentRate DECIMAL(3,2)     NOT NULL
);
```

Database Implementation Deliverable #5 – Development & Implementation

```
--11
CREATE TABLE CorporateCustomer
(
    CustomerID                INT                PRIMARY KEY,
    CompanyID                 SMALLINT CHECK(CompanyID between 1 and 20000) NOT NULL,

    CONSTRAINT fk_CorporateCustomer_CustomerID
    FOREIGN KEY(CustomerID )
    REFERENCES Customer(CustomerID)
    ON DELETE CASCADE ON UPDATE CASCADE,

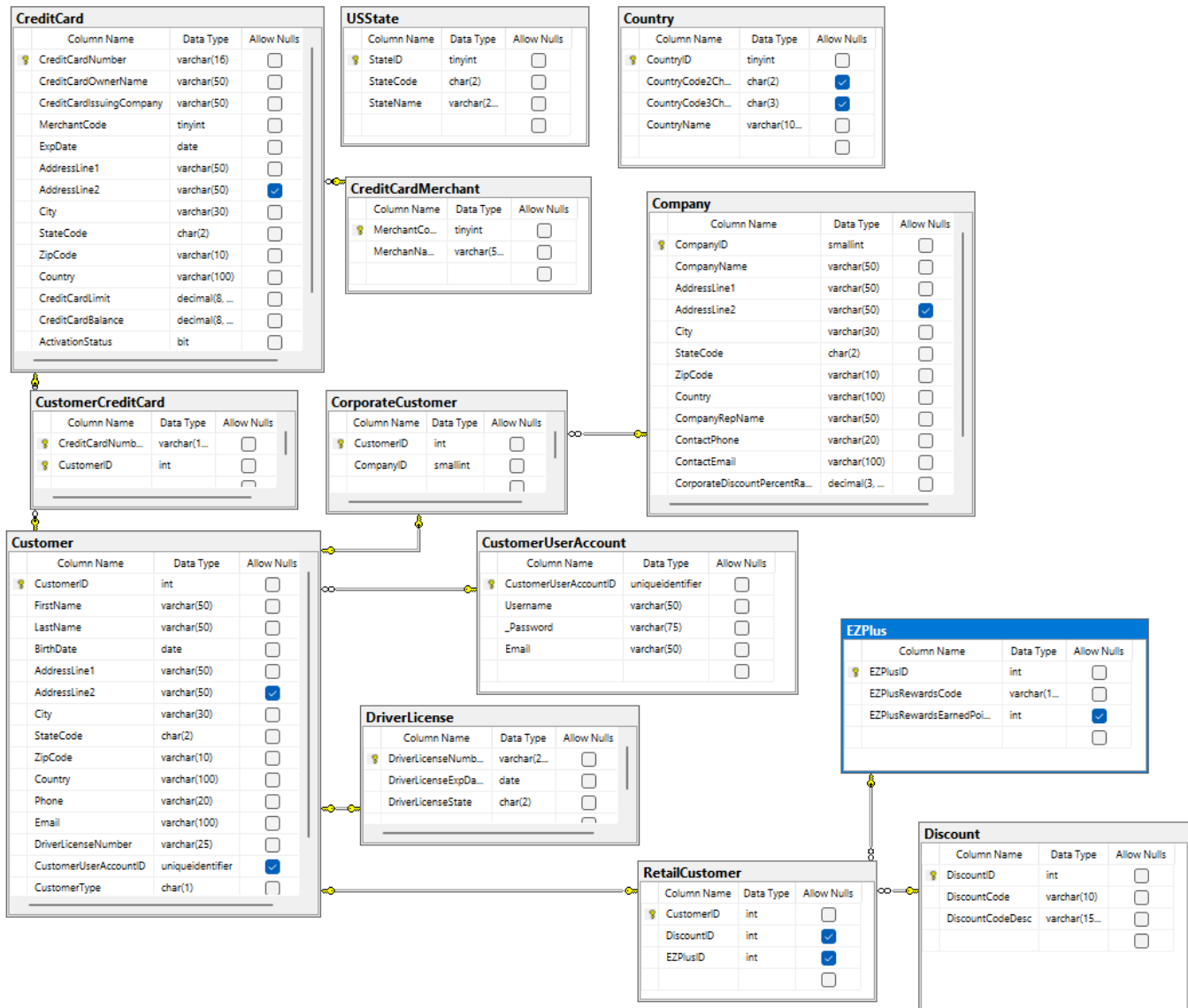
    CONSTRAINT fk_Company_CorporateCustomer
    FOREIGN KEY (CompanyID)
    REFERENCES Company(CompanyID)
    ON DELETE CASCADE ON UPDATE CASCADE,
);

--12
CREATE TABLE USState
(
    StateID                   TINYINT            PRIMARY KEY CHECK(StateID between 1 and 56) NOT NULL,
    StateCode                  CHAR(2)            UNIQUE NOT NULL,
    StateName                  VARCHAR(20)        NOT NULL
);

--13
CREATE TABLE Country
(
    CountryID                 TINYINT            PRIMARY KEY CHECK(CountryID between 1 and 200) NOT NULL,
    CountryCode2Char           CHAR(2)            UNIQUE NULL,
    CountryCode3Char           CHAR(3)            UNIQUE NULL,
    CountryName                 VARCHAR(100)       NOT NULL
);
```

In the section of Development & Implementation, SQL script contains the information of Database, Tables, datatype and constraints. The SQL server generate table based on the information that SQL script provided. It is a very important step to deliver the project successfully.

Database Implementation Deliverable #6 – Implemented Physical Schema Diagram

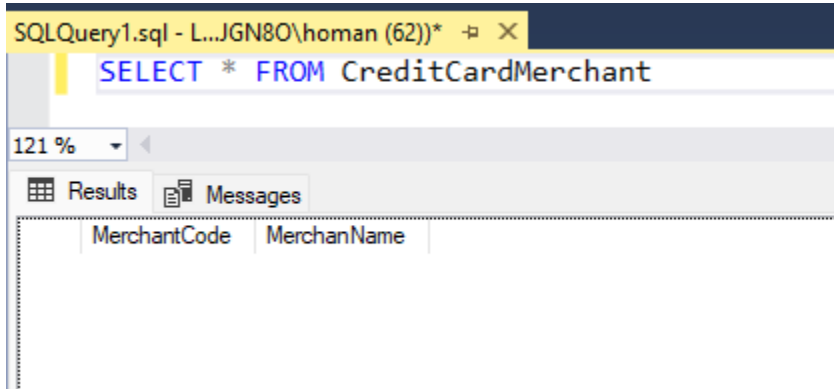


In the section of implemented physical schema diagram, it delivers the information of each attribute table and the relationship in graph. Compared to the section of Database Design Deliverable #4, the Database Design Deliverable #4 Diagram made by ER Diagram tool, But the diagram of this section was generated by the SQL server based on the SQL script.

Database Implementation Deliverable #7 – Implemented Physical Schema Diagram

Insert: The insert command is used for inserting one or more rows into a database table with specific column values

Insert Example 1: Insert 11 records into the table of Credit Card Merchant.



Before: the column of MerchantCode and MerchantName are Empty

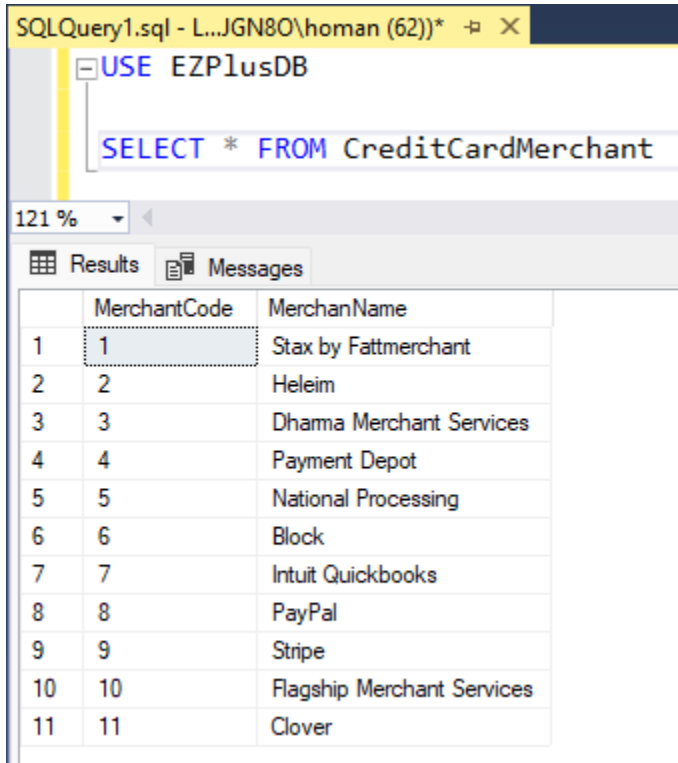
```
USE EZPlusDB

INSERT INTO CreditCardMerchant(MerchantCode,MerchanName)

VALUES
('1','Stax by Fattmerchant'),
('2','Heleim'),
('3','Dharma Merchant Services'),
('4','Payment Depot'),
('5','National Processing'),
('6','Block'),
('7','Intuit Quickbooks'),
('8','PayPal'),
('9','Stripe'),
('10','Flagship Merchant Services'),
('11','Clover');
```

Script: It insert the data into the table of CreditCardMerchant.

Database Implementation Deliverable #7 – Implemented Physical Schema Diagram



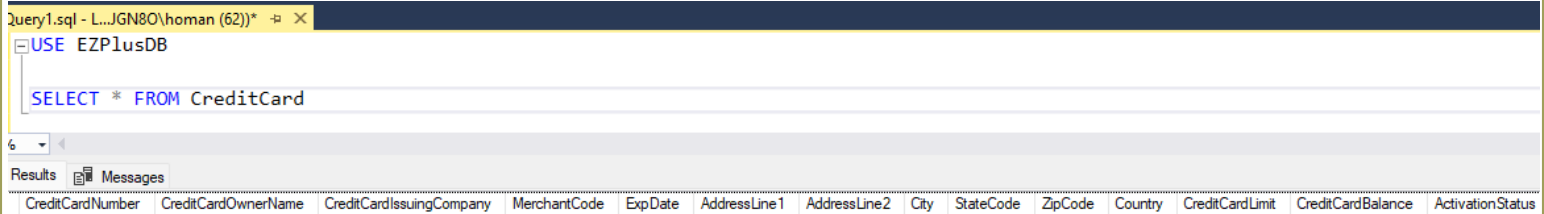
The screenshot shows a SQL query window titled 'SQLQuery1.sql - L...JGN80\homan (62))*'. The query text is:
`USE EZPlusDB`
`SELECT * FROM CreditCardMerchant`
The results are displayed in a table with two columns: 'MerchantCode' and 'MerchanName'. The table contains 11 rows of data. The first row is highlighted with a dotted border.

	MerchantCode	MerchanName
1	1	Stax by Fattmerchant
2	2	Heleim
3	3	Dhama Merchant Services
4	4	Payment Depot
5	5	National Processing
6	6	Block
7	7	Intuit Quickbooks
8	8	PayPal
9	9	Stripe
10	10	Flagship Merchant Services
11	11	Clover

After: Successfully insert data into the table of CreditCardMerchant.

Database Implementation Deliverable #7 – Implemented Physical Schema Diagram

Insert Example 2: Insert 5 records into the table of CreditCard.



Before: All the column from the table of CreditCard were empty.

```
USE EZPlusDB  
  
INSERT INTO CreditCard(CreditCardNumber,CreditCardOwnerName,  
    CreditCardIssuingCompany,MerchantCode,ExpDate,AddressLine1,  
    AddressLine2,City,StateCode,ZipCode,Country,CreditCardLimit,  
    CreditCardBalance,ActivationStatus)  
  
VALUES  
( '4539099662764020','Wade Callaghan','Capital One','1','08/24/28','2682  
Hamill Avenue','','San Diego',  
'06','92111','US','2500','55480','1'),  
  
( '4929253298151528','Paulina Cherry','Chase','2','03/21/27','530 Joes  
Road','','Albany',  
'36','12207','US','5500','105372','1'),  
  
( '4485155372900504','Zeynep Hewitt','Bank of America','3','05/14/29','4  
Cheshire Road','','Newtown',  
'09','06470','US','3500','35902','1'),  
  
( '4485562952735434','Isra Hawes','American Express','4','04/03/26','30805  
Hillcrest Circle','','Plymouth',  
'27','55441','US','2500','59302','1'),  
  
( '4539417198464115','Luna Hurley','Wells Fargo','5','11/24/28','3480  
Adamsville Road','','Mcallen',  
'48','78501','US','4500','23490','1');
```

Script: It insert the data into the table of CreditCard.

Database Implementation Deliverable #7 – Implemented Physical Schema Diagram

SQLQuery1.sql - L...JGN8O\homan (62))*

USE EZPlusDB

SELECT * FROM CreditCard

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Results Messages

	CreditCardNumber	CreditCardOwnerName	CreditCardIssuingCompany	MerchantCode	ExpDate	AddressLine1	AddressLine2	City	StateCode	ZipCode	Country	CreditCardLimit	CreditCardBalance	ActivationStatus
1	4485155372900504	Zeynep Hewitt	Bank of America	3	2029-05-14	4 Cheshire Road		Newtown	09	06470	US	3500.00	35902.00	1
2	4485562952735434	Isra Hawes	American Express	4	2026-04-03	30805 Hillcrest Circle		Plymouth	27	55441	US	2500.00	59302.00	1
3	4539099662764020	Wade Callaghan	Capital One	1	2028-08-24	2682 Hamill Avenue		San Diego	06	92111	US	2500.00	55480.00	1
4	4539417198464115	Luna Hurley	Wells Fargo	5	2028-11-24	3480 Adamsville Road		Mcallen	48	78501	US	4500.00	23490.00	1
5	4929253298151528	Paulina Cherry	Chase	2	2027-03-21	530 Joes Road		Albany	36	12207	US	5500.00	105372.00	1

After: Successfully insert data into the table of CreditCard.

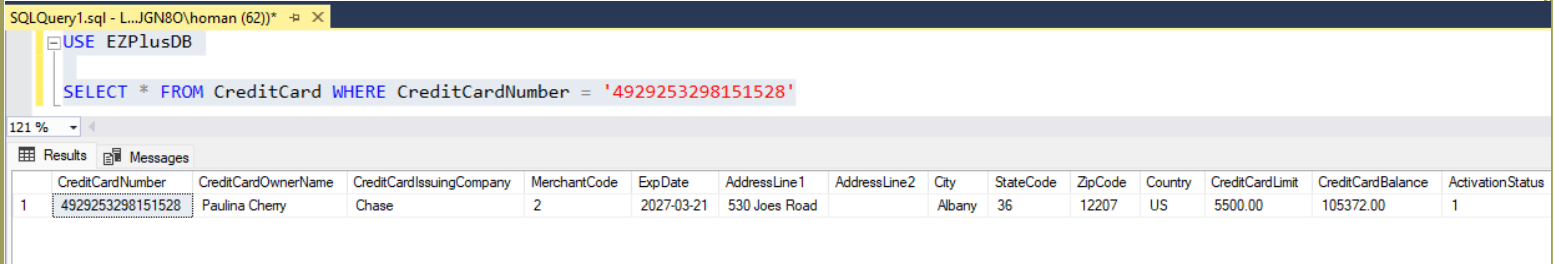
Database Implementation Deliverable #7 – Implemented Physical Schema Diagram

***Select:** The select statement is used to select data from a database. The data returned is stored in a result table, called the result-set.*

Select example: Select all columns and returns one record whose CreditCardNumber = a Primary Key value that exist in the CreditCard table and the query only returns one record based on primary key.

USE EZPlusDB

SELECT * FROM CreditCard WHERE CreditCardNumber = '4929253298151528'



The screenshot shows a SQL Server query window with the following SQL code:

```
USE EZPlusDB  
  
SELECT * FROM CreditCard WHERE CreditCardNumber = '4929253298151528'
```

Below the query window, the 'Results' tab is active, displaying a single row of data from the 'CreditCard' table. The columns and their values are as follows:

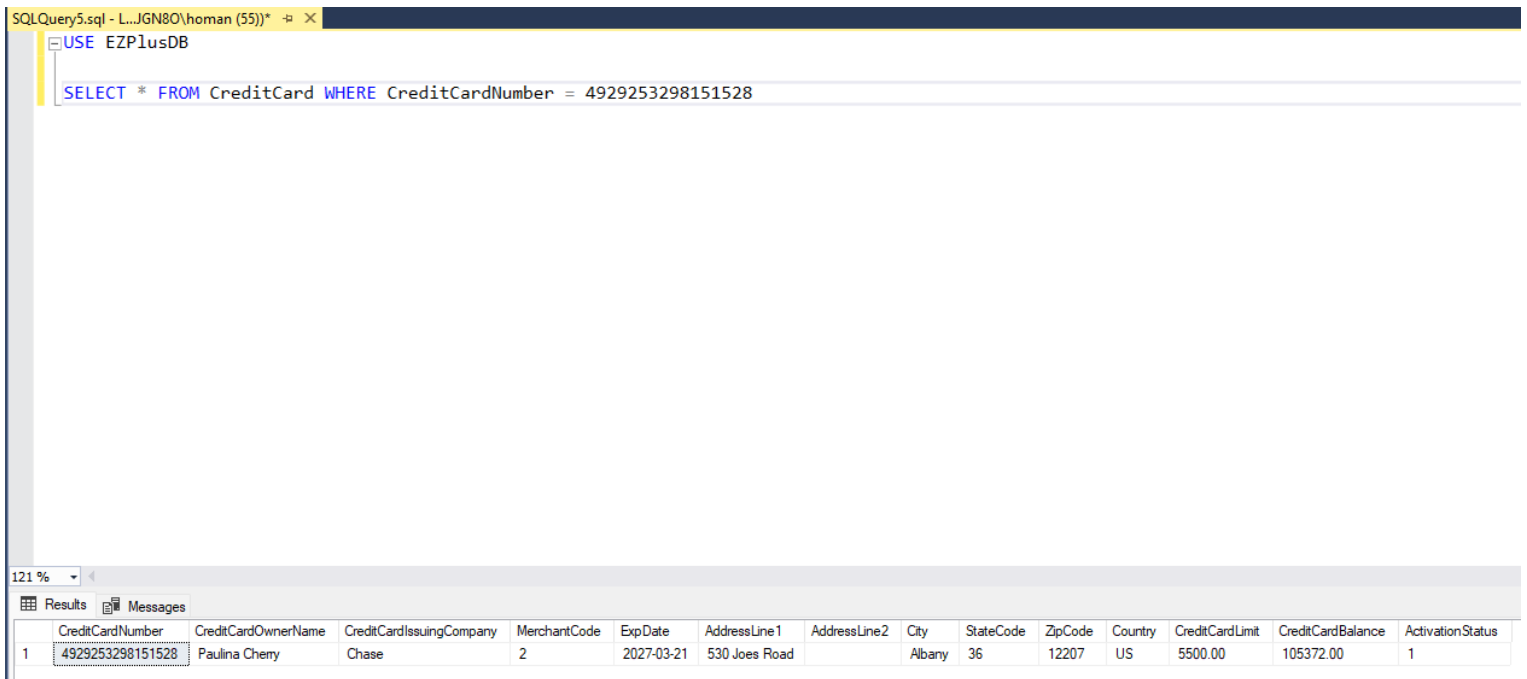
	CreditCardNumber	CreditCardOwnerName	CreditCardIssuingCompany	MerchantCode	ExpDate	AddressLine1	AddressLine2	City	StateCode	ZipCode	Country	CreditCardLimit	CreditCardBalance	ActivationStatus
1	4929253298151528	Paulina Cherny	Chase	2	2027-03-21	530 Joes Road		Albany	36	12207	US	5500.00	105372.00	1

In this example, it only displays the entire row of the information based on for the specific CreditCardNumber it is looking for.

Database Implementation Deliverable #7 – Implemented Physical Schema Diagram

Update: *The update statement changes the data of one or more records in a table.*

Update Example: Update one record from the CreditCard table and modify all columns except the primary key.



The screenshot shows a SQL Server Enterprise Manager interface. At the top, a query window titled 'SQLQuery5.sql - L...JGN80\homan (55))' contains the following SQL query:

```
USE EZPlusDB

SELECT * FROM CreditCard WHERE CreditCardNumber = 4929253298151528
```

Below the query window, the 'Results' tab is active, displaying a grid with 14 columns and 1 row. The columns are: CreditCardNumber, CreditCardOwnerName, CreditCardIssuingCompany, MerchantCode, ExpDate, AddressLine1, AddressLine2, City, StateCode, ZipCode, Country, CreditCardLimit, CreditCardBalance, and ActivationStatus. The single row contains the following data:

	CreditCardNumber	CreditCardOwnerName	CreditCardIssuingCompany	MerchantCode	ExpDate	AddressLine1	AddressLine2	City	StateCode	ZipCode	Country	CreditCardLimit	CreditCardBalance	ActivationStatus
1	4929253298151528	Paulina Cherry	Chase	2	2027-03-21	530 Joes Road		Albany	36	12207	US	5500.00	105372.00	1

Before: This is the data before it gets update.

Database Implementation Deliverable #7 – Implemented Physical Schema Diagram

```
USE EZPlusDB

UPDATE CreditCard
SET CreditCardOwnerName='Marc Hunter',
    CreditCardIssuingCompany='TD Bank',
    MerchantCode='2',
    ExpDate='05/24/28',
    AddressLine1='4211 Trouser Leg Road',
    AddressLine2='',
    City='Agawam',
    StateCode='25',
    Country='US',
    CreditCardLimit='4500',
    CreditCardBalance='29347',
    ActivationStatus='1'

WHERE CreditCardNumber = '4929253298151528'
```

Script: It update the data into the table of CreditCard

SQLQuery5.sql - L...\JGN80\homan (55))

```
USE EZPlusDB

SELECT * FROM CreditCard WHERE CreditCardNumber='4929253298151528'
```

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Results Messages

	CreditCardNumber	CreditCardOwnerName	CreditCardIssuingCompany	MerchantCode	ExpDate	AddressLine1	AddressLine2	City	StateCode	ZipCode	Country	CreditCardLimit	CreditCardBalance	ActivationStatus
1	4929253298151528	Marc Hunter	TD Bank	2	2028-05-24	4211 Trouser Leg Road		Agawam	25	12207	US	4500.00	29347.00	1

After: The entire row has been updated except the primary key “CreditCardNumber”

Database Implementation Deliverable #7 – Implemented Physical Schema Diagram

Delete: The delete removes one or more records from a table

Delete Example: Delete one record of the CreditCard table based on Primary key.

SQLQuery5.sql - L:\JGN80\homan (55))*

USE EZPlusDB

SELECT * FROM CreditCard

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	CreditCardNumber	CreditCardOwnerName	CreditCardIssuingCompany	MerchantCode	ExpDate	AddressLine1	AddressLine2	City	StateCode	ZipCode	Country	CreditCardLimit	CreditCardBalance	ActivationStatus
1	4485155372900504	Zeynep Hewitt	Bank of America	3	2029-05-14	4 Cheshire Road		Newtown	09	06470	US	3500.00	35902.00	1
2	4485562952735434	Isra Hawes	American Express	4	2026-04-03	30805 Hillcrest Circle		Plymouth	27	55441	US	2500.00	59302.00	1
3	4539099662764020	Wade Callaghan	Capital One	1	2028-08-24	2682 Hamill Avenue		San Diego	06	92111	US	2500.00	55480.00	1
4	4539417198464115	Luna Hurley	Wells Fargo	5	2028-11-24	3480 Adamsville Road		Mcallen	48	78501	US	4500.00	23490.00	1
5	4929253298151528	Marc Hunter	TD Bank	2	2028-05-24	4211 Trouser Leg Road		Agawam	25	12207	US	4500.00	29347.00	1

Before: This is the CreditCard table before it delete one of the row.

```
USE EZPlusDB
```

```
DELETE FROM CreditCard WHERE CreditCardNumber ='492925398151528'
```

Script: It delete the entire row of the data while the primary key of CreditCardNumber contain ‘492925398151528’

SQLQuery5.sql - L:\JGN80\homan (55))*

USE EZPlusDB

SELECT * FROM CreditCard

121 %

	CreditCardNumber	CreditCardOwnerName	CreditCardIssuingCompany	MerchantCode	ExpDate	AddressLine 1	AddressLine2	City	StateCode	ZipCode	Country	CreditCardLimit	CreditCardBalance	ActivationStatus
1	4485155372900504	Zeynep Hewitt	Bank of America	3	2029-05-14	4 Cheshire Road		Newtown	09	06470	US	3500.00	35902.00	1
2	4485562952735434	Isra Hawes	American Express	4	2026-04-03	30805 Hillcrest Circle		Plymouth	27	55441	US	2500.00	59302.00	1
3	4539099662764020	Wade Callaghan	Capital One	1	2028-08-24	2682 Hamill Avenue		San Diego	06	92111	US	2500.00	55480.00	1
4	4539417198464115	Luna Hurley	Wells Fargo	5	2028-11-24	3480 Adamsville Road		Mcallen	48	78501	US	4500.00	23490.00	1

After: It can see the table of CreidCard only have 4 row left. It delete the row of a CreditCardNumber which type in the script.

Conclusion

This phase was completed by the Business & Database analyst where the EER Model, Logical Model, Database Schema Diagram, Schema Development, Database Implementation and Testing was executed. The Database Management System Application is ready for the phase 2 (client application).