

**STATEMENT OF UNDERSTANDING -THE SELECTED RESERVE MONTGOMERY GI BILL KICKER PROGRAM (10 USC 16131)****For use of this form see AR 601-210; the proponent agency is DCS G1.****DATA REQUIRED BY THE PRIVACY ACT OF 1974****AUTHORITY:** Title 10, USC, chapter 1606 and 10 USC 552a**PRINCIPAL PURPOSE:** To explain obligation and eligibility requirements for entitlement under the Selected Reserve Montgomery GI Bill (10 USC 16131) and to ensure that your understanding of these conditions is a matter of record.**ROUTINE USES:** Information on eligibility and entitlement under the MGIB-SR Kicker.**DISCLOSURE:** Disclosure of your SSN is voluntary.**SECTION I - APPLICABILITY**

This statement of Understanding will be completed by all eligible persons enlisting in the Selected Reserve of the Army USAR for the incentive under the Montgomery GI Bill - Selected Reserve (MGIB-SR) Kicker Program.

**SECTION II - INSTRUCTIONS**

The service representative is responsible for reading and explaining the MGIB-SR Kicker requirements outlined on this form. Following the reading, explanation, and affixing of proper signatures, a copy of this form will be stapled to each copy of the DD Form 1966, for USAR personnel.

**SECTION III - ACKNOWLEDGEMENT**

In connection with my enlistment in the USAR, for entitlement to the MGIB-SR Kicker. I hereby acknowledge that I meet the following eligibility criteria

1. I am a secondary school diploma graduate, or I am currently attending high school and expect to graduate before I enter the second phase of initial active duty for training (IADT) under the split-training option.
2. I have completed IADT or I will complete the second phase of IADT prior to becoming eligible for the MGIB-SR Kicker incentive.

**SECTION IV - OBLIGATION**

1. I am enlisting to serve 6 years in a Sel Res unit in an authorized HQDA unit or MOS, unless excused for the convenience of the Government; too include, normal career progression.
2. I agree to serve satisfactorily in the Sel Res for which contracted.

**SECTION V - ENTITLEMENT**

1. I am entitled to the MGIB-SR Kicker Program in the amount of \$ 100 per month (for full time enrollment), for 36 academic months. This amount will be adjusted by the DVA for less than full-time pursuit of qualifying educational programs.
2. I understand all incentive payments are subject to Federal and State income tax withholdings.
3. I understand the procedures for payment of the MGIB-SR Kicker will be initiated by my unit Commander or direct representative. I further understand I cannot receive any portion of the MGIB-SR Kicker until I have received my secondary school diploma, completed initial active duty for training, and have been awarded my Duty MOS (DMOS).

## SECTION VI - SUSPENSION

I understand that under certain conditions I can be suspended on a one-time basis for a specified period from the incentive program, rather than being terminated. Suspensions are limited to the following conditions:

1. Temporary overseas residence, missionary obligation, or overseas employment obligation for 3 years or less. Also transfer to the Inactive National Guard or Individual Ready Reserve for personal reasons for up to 1 year. Reinstate to a partial or full resumption of incentive eligibility, when authorized, requires extending my term of service equal to a period that, in combination with time already served will equal my original enlistment term of 6 years.
2. I must remain DMOS Qualified (DMOSQ) unless changed through unit transition, reclassification of a position to non-critical, transfers to another position at the convenience of the government or promotion within the specialty or skill career progression path that provided MGIB-SR Kicker eligibility. If I voluntarily request reassignment to a new position for any other reason, my MGIB-SR Kicker benefits will be suspended. When non-DMOSQ occurs due to reasons above, I must become DMOSQ within 24 months to continue receipt of Kicker benefits.
3. If I enter a period of service where favorable personnel actions on my behalf are suspended, entitlement to subsequent MGIB-SR Kicker payments will also be suspended. If otherwise eligible, I will be entitled to receive MGIB-SR Kicker payments (section V) when the suspension has been favorably lifted. Reinstate to a partial or full resumption of incentive eligibility requires that I extend my term of service for the period of unfavorable personnel actions in combination with service already served to equal six years. This excludes suspension of favorable personnel actions for Army Physical Fitness Test (APFT) failure or failure to meet body fat standards. Repeat APFT failure or failure to meet body fat standard within a one year period will result in termination of Kicker benefits.
4. MGIB-SR Kicker benefits suspended after the 6-year obligation is served, will be restored upon reaffiliation in the Sel Res in any position or unit of any component as long as I am entitled to MGIB-SR basic benefits.

## SECTION VII - TERMINATION

The MGIB-SR Kicker incentive will be terminated should any of the following conditions occur before the fulfillment of my enlistment agreement and obligation:

1. If I become an unsatisfactory participant as per AR 135-91. The effective date of termination is the date of the first unexcused absence.
2. If I fail to return within the authorized period of nonavailability, my Kicker benefits will terminate with recoupment action.
3. If I fail to extend my USAR contracted term of service to compensate for a period of authorized nonavailability, my Kicker benefits will terminate with recoupment action.
4. If I complete less than 6 years in a Sel Res unit under the terms of the initial contract; recoupment action will be initiated.
5. My MGIB-SR Kicker benefits will terminate without recoupment when discharged, transferred, or reassigned from the Sel Res as a result of the following reasons:
  - a. Enters the second phase of alternate (split) training without proof of qualification as a secondary school diploma graduate.
  - b. If I fail to meet qualifications for membership in the Sel Res under law or regulations, to include medical fitness standards.
  - c. If I become a military technician and qualify for an unreduced annuity under the Civil Service Retirement and Disability System or the Federal Employees Retirement System.

- d. If I become eligible for separation pay.
  - e. If I refuse to accept another position in the Sel Res USAR that was offered and within a reasonable commuting distance of the soldier residence Or, if the position is outside a reasonable commuting distance, but was located at or in close proximity to the unit I had been affiliated with and the position did not require a reduction in grade.
  - f. If I voluntarily enter on extended active duty in the Active Army, or if I enlist or accept an appointment In a Regular component or another Reserve component for continued service in the Selected Reserve.
  - g. If I fail to become DMOSQ within 24 months following an involuntary reassignment to an authorized MOS other than that for which a I contracted. When retraining is required as a result of involuntary unit transition and the training is not achieved within the time limit authorized, the Kicker benefits will terminate without recoupment.
  - h. I enter the Active Guard Reserve program in excess of 179 days.
  - i. Upon completion of the authorized maximum number of 36 academic months of MGIB-SR basic benefits.
  - j. Upon reaching the 10-year delimiting date, except as provided for by the Department of Veterans Affairs (DVA).
  - k. If I transfer to Army ROTC Control Group for the purposes of accepting an Army ROTC scholarship under 10 USC 2107.
6. If I transfer between the USAR and the Army National Guard of the United States (ARNGUS), the following rules will apply:
- a. As a USAR soldier eligible for MGIB-SR Kicker benefits who transfers to the ARNGUS
    - (1) I will continue to receive Kicker benefits according to the DVA policy when a troop program unit (TPU) has been affected by unit transition IAW Para 1-14.
    - (2) Upon completion of my six year obligation, I will continue to receive Kicker benefits as long as I have not received the maximum 36 academic months of benefits and I have basic MGIB-SR benefits remaining.
    - (3) For any reason other than (1) or above, my Kicker benefits will terminate (with recoupment) unless the Chief, National Guard Bureau authorizes continued receipt of Kicker benefits based on my enlistment into the ARNGUS.
  - b. As a ARNGUS soldier entitled to the MGIB-SR Kicker benefits who transfers to a USAR Sel Res unit for any reason other than a(1), my Kicker benefits will terminate (with recoupment) unless the Chief, Army Reserve authorizes continued receipt of Kicker benefits based on my enlistment into the USAR.

### SECTION VIII - RECOUPMENT

1. If my eligibility to the MGIB-SR Kicker is terminated for a reason listed in section VII above, I may be subject to recoupment action. The recoupment amount will be calculated as follows:
  - a. The number of months served satisfactorily during the term of my enlistment will be multiplied by the proportionate monthly dollar amount (total bonus authorized divided by 72 months).
  - b. The product of the above will be subtracted from the total amount of bonus paid to me to date, including initial and subsequent payments.
  - c. If the above calculation indicates overpayment to me, I will be required to refund that amount to the U.S. Government. If the calculation indicates I have earned more than I have been paid, I will be paid a final payment in the amount due me.

- d. Any refund made by me will not affect my period of obligation to serve in the USAR
2. If I am in receipt of the MGIB-SR Kicker incentives and lose my eligibility, I will be subjected to recoupment plus interest. If I can not receive a waiver of recoupment through my service representative Chief, Army Reserve for the USAR, I am obligated to repay benefits received through the recoupment process.
3. All debts to the U.S. Government will be submitted for collection from Sel Res members declared unsatisfactory participants when a waiver is not authorized. Delinquent repayment will result in the collection of interest on the remaining balance.

#### SECTION IX - STATEMENT OF UNDERSTANDING

I have read and understand each of the statements above and have had my questions satisfactorily answered. I understand the statements above are intended to constitute all promises and agreements, what so ever, concerning my enlistment for MGIB-SR Kicker benefits. Any other representation, or commitments, made to me in connection with my enlistment for the MGIB-SR Kicker has been entered below in my own handwriting, or they are hereby waived.

**TYPED NAME AND SSN OF  
APPLICANT**

Hon Ching Li  
440-15-2259

**SIGNATURE OF APPLICANT**



**DATE**

20250613

#### SECTION X - CERTIFICATION BY SERVICE REPRESENTATIVE

I certify that I have witnessed the reading and signing of the above agreement and the signature appearing above is that of the applicant. I have verified the applicant meets the eligibility requirements of AR 135-7, and the applicant's unit of assignment (section III) or MOS (Section III) is currently eligible, per HQDA annual policy guidance, for the MGIB-SR Kicker. No other promises were made to the applicant as a condition of entitlement to the MGIB-SR Kicker under the Sel Res Incentive Program. I have provided the applicant with a copy of this form.

**TYPED NAME AND GRADE OF  
COUNSELOR**

Brandon M Byrd E07

**SIGNATURE OF WITNESSING OFFICIAL**



**DATE**

20250613