

REQUIREMENTS IN FILING FOR A DISABILITY CLAIM

| CLAIMANT'S STATEMENT - It must be clearly and completely filled-up by the insured or claimant of legal age. |
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| ATTENDING PHYSICIAN'S STATEMENT/S – must be duly accomplished by the Physician/s who attended to the insured. |
| IF DISABILITY IS DUE TO ILLNESS: COMPLETE MEDICAL RECORDS (Certified True Copies) – including history of past / present illness; diagnostic & laboratory procedures with results; admission & discharge summary; clinical abstract; etc. |
| BIRTH OR BAPTISMAL CERTIFICATE OF THE INSURED |
| EMPLOYMENT CERTIFICATE OF THE INSURED – including daily time in & out records (DTR) showing attendance during the entire course of sickness / injury. |
| PROOF OF CLAIM FILED / BENEFIT RECEIVED – from other insurance company or government institution. |
| ☐ INSURANCE POLICY |
| ☐ INDIVIDUAL POLICY CONTRACT - This should be submitted along with other claim requirements. |
| ☐ GROUP TERM LIFE INSURANCE CERTIFICATE - This should be submitted along with other claim requirements. |
| PROOF OF IDENTITY OF INSURED AND CLAIMANT – at least two (2) valid identification cards, original, bearing the signature of its owner (insured or claimant). Valid IDs are as follows: Driver's License; PRC License; SSS; Passport; Employee ID. |
| □ IF DISABILITY IS DUE TO ACCIDENT - the following documents must be submitted; □ a. Certified True Copy of the Investigation report of PNP or NBI and; □ b. Duly certified copy of the Criminal Complaint filed in the court (if applicable) □ c. Duly certified copy of the Fiscal's Resolution (if applicable) □ d. Original or Certified True Copy/ies on file of Sworn Affidavits or Statements of at least two witnesses to the incident; Affidavits of at least two persons cognizant of the circumstances surrounding the insured's death. □ e. Newspaper Clippings (if any) □ f. Driver's license (If insured was driving the vehicle at the time of the accident). |
| g. Certified True Copy of Traffic Accident Report (if insured's disability was caused by a vehicular accident). |