|  |  |  |
| --- | --- | --- |
| **Status** | **Dates to Capture** | **Actions** |
| **notEligibleTemp** (by BPW) | notEligible\_dt notEligible\_exp\_dt | If notEligible\_exp\_dt <= NOW Then  Change Status to **notEligible** Send code DE to 311 (Denied = Canceled)  Applicant can access appeal when status is **notEligibleTemp** |
|  |  |  |
| **incompleteDocsTemp** (by BPW) | incompleteDocs\_dt incompleteDocs\_exp\_dt | If incompleteDocs\_exp\_dt <= NOW Then Change Status to inCompleteDocs Send code DE to 311 (Denied = Canceled) Applicant can upload files when the status is incompleteDocsTemp |
|  |  |  |
| **offerDeclinedTemp** (by Applicant) | offerDeclined\_dt offerDeclined\_exp\_dt | If offerDeclined\_exp\_dt <= NOW Then Change Status to offerDeclined Send code DE to 311 (Denied = Canceled) Applicant can change his mind about offer when status is offerDeclinedTemp |
|  |  |  |
| **AdaCompliantTemp** (by BCA) | AdaCompliant\_dt AdaCompliant\_exp\_dt | If AdaCompliant \_exp\_dt <= NOW Then  Change Status to AdaCompliant Send code DE to 311 (Denied = Canceled)  Applicant can access appeal when status is AdaCompliant**Temp** |
|  |  |  |
| offerMade  After BCA completes Assessment or  After BSS completes Assessment | offerMade\_dt offerMade\_exp\_dt | If offerMade\_exp\_dt then Abort accept/decline offer screen on applicant side, let customer know that offer expired 14 days to accept/deny offer by applicant. |
|  |  |  |
| offerAccepted (must submit A-permit within 60 days) | offerAccepted\_dt offerAccepted\_exp\_dt | Select apps with offerAccepted status if offerAccepted\_exp\_dt <= NOW Applicant cannot continue Send Code EX to 311 – Expired - Deadlines not met. The app\_requirements screen should abort and let the customer know that the deadline to submit an A-permit is expired. |
|  |  |  |
| waitlisted |  | The nightly script should  check the balance of net fund if net balance > $2000 and property in waitlisted |
|  |  |  |
| ApermitIssued 90 days to complete construction | APermitIssued\_dt | constComplete\_dt = Final Inspection date from A-permit. A-permit |
| allPermitsIssued | allPermitsIssued\_dt | Get the latest date out of ApermitIssued\_dt, TreeRemovalPermitIssued\_dt, TreePruniningPermitIssued\_dt  Call it allPermitsIssued\_dt add 90 days to allPermitsIssued\_dt and call it constCompleted\_exp\_dt |

Board of Public Works side:  
  
Available statuses: (srr\_status\_cd)

PendingBcaReview  
notEligibleTemp  
inCompleteDocsTemp  
pendingBOEReview  
received