



PARIDHI GARG

OVERVIEW

10+ years of experience in fundamental credit research covering financials. Currently working as an Investment Analyst at Jupiter Asset Management and responsible for generating investment opportunities across European financials for Jupiter's various fixed income strategies.

WORK EXPERIENCE

Jupiter Asset Management

September 2022 – Present

Investment Analyst

➤ Key responsibilities:

- Conduct fundamental and relative value analysis and generate trade ideas across unsecured debt issued by European financials.
- Provide prompt new issue analysis for the coverage and in-depth credit notes for smaller, less frequent issuers.
- Assist the PM in management of Jupiter Financials Contingent Capital Fund and actively discuss fund positioning based on both valuations and macro views.
- Maintain investment templates for all investee companies with detailed financial analysis, capital and asset quality stress scenarios and ESG alignment metrics. Also maintain detailed ESG templates for positions in SFDR Article 8 and 9 funds.

Barclays

May 2017 – September 2022

AVP Banks Credit Research

➤ Key responsibilities:

- Assist lead analyst with issuer coverage and in publishing fundamental and thematic reports.
- Identify relative value across the capital stack and the yield curve to recommend investment ideas.
- Primary owner of broader sector reports viz. supply projections, capital and asset quality reports, ESG issuance and greenium tracker, earning reviews and first-look summaries. Responsible for the team's ESG publications.

Evalueserve (Morgan Stanley)

May 2014 – May 2017

Senior Research Associate, Banks Credit Research

➤ Key responsibilities:

- Assist the lead analyst with sector coverage and bond prospectus analysis.
- Maintained bond and index performance, supply, ratings and trade databases.
- Understanding of banking regulations such as Basel III/IV reforms, TLAC/MREL requirements, BRRD I/II (Banks Regulatory Resolution Directive) and CRD IV/V (Capital Requirement Directive) and their implications on the European banking sector.
- Worked with Jackie Ineke, Managing Director, European Banks Credit at Morgan Stanley.



Motilal Oswal Securities
Internship

June 2013 – July 2013

- Broad secondary research of the Insurance sector in India, the various insurance products in the market, the competitive landscape. Learned financial modelling for insurance companies and provided general team support.

ACADEMIC PROFILE

K. J. Somaiya Institute of Management Studies and Research, Mumbai India
MBA, Finance

2012 – 2014

NMIMS University, Mumbai India
B. Tech, Electronics & Telecommunication

2007 - 2011

KEY SKILLS AND DATABASES EXPERIENCE

- Proficient in financial writing, financial modelling, strong communication skills
- Bloomberg, Thomson Reuters, MS Office and VBA

CO-CURRICULAR ACTIVITIES

- Member, Consultancy Committee, SIMSR (2012-14)
- Member, Placement Committee for the B.Tech batch (2011)
- Vice-Captain, IPSC Women's Cricket Team, Under-19 National Level (2006)