



JIM WIA NT

PROFESSIONAL EXPERIENCE

Senior credit investment professional, portfolio manager and business leader with over 26 years of relevant experience.

Significant expertise in the following:

- Portfolio Management
- Business Building
- Capital Raising
- Firm Leadership
- Credit Underwriting
- Trading
- Risk Management
- Entrepreneurship

Significant business building and leadership experience:

- Day One founder of MidOcean Partners' credit business, helping to establish and drive the growth of several lines of business, growing firm AUM from \$50 million to over \$8 billion.
- As CEO of Capital Four US, established, developed and led the domestic platform. Grew AUM to \$3 billion across multiple credit strategies.

Excellent fund performance: Strong track record of delivering strong and consistent returns to investors and exceeding relevant benchmarks over a long period of time across market cycles across a variety of credit strategies. Nominated Best US Boutique CLO Manager. Named one of Financial Times Top Five Hedge Funds

Portfolio management expertise across multiple credit strategies: 15 years of portfolio management experience across various investment strategies including BSL and middle market CLOs, long-only high yield and loan funds, UCITS funds, long/short credit hedge funds, and draw-down opportunistic/special situation funds.

CAPITAL FOUR US, INC., New York, NY

March 2021 – April 2024

Chief Executive Officer, Senior Partner

- Solely established Capital Four's US investment platform, growing the business to \$3 billion AUM across CLOs and long-only high and loan strategies as part of an \$22 billion AUM global credit boutique.
- Responsible for overseeing all aspects of US business including investments and portfolio management, capital raising, risk management, trading, structuring, operations, compliance, and human resources.
- Senior Portfolio Manager for the firm with decision-making authority for all investments.
- Issued three CLOs and executed one transaction reset generating a cumulative equity IRR of 21.2% while maintaining top quartile performance amongst most risk criteria, including CCC exposure, default losses, equity NAV, BB MVOC, weighted average price and liquidity. Demonstrated strong ability to build and maintain par
- Successfully managed several high yield and loan strategies with net returns exceeding the benchmark by 96 bps since inception for the flagship investment vehicle.
- Actively managed a paper Long Short Credit Fund with net returns exceeding the benchmark by 315 bps since inception despite modest net exposure. Long investments generated a 19.1% return, exceeding the benchmark by 495 bps, complemented by very strong outperformance of single name short positions.
- Extensive domestic and international capital raising activity across all strategies. Won several new and grew existing investor mandates raising capital from new investors and well as from



established investor relationships prior to joining the firm. Well known within the CLO investment community across the capital stack.

- Active in developing and implementing the firm's strong ESG framework including managing Article 8 investment strategies.
- Served as a member of the firm's Global Investment Committee, Risk Committee, Multi-Asset Credit Committee and Strategic Implementation Framework (SIF) Committee.
- Built a team of 13 professionals averaging more than 14 years of experience.

MIDOCEAN CREDIT FUND MANAGEMENT, New York, NY February 2009 – March 2021
Sr. Portfolio Manager (Head of CLOs, Long-Only High Yield, and Structured Credit, Co-Head Long/Short Credit Opportunity and Opportunistic Draw-Down Strategies)

- One of the founders of MidOcean Credit Partners, which grew from less than \$60 million to \$8.6 billion of AUM.
- Senior Portfolio Manager for the firm's CLO, Long-Only Credit and Structured Credit strategies, overseeing more than \$6 billion of AUM.
- Issued ten CLOs totaling \$4.4 billion of AUM and seven refi/reset transactions.
- Drove all facets of CLO investment activities including investment approvals, portfolio management and trading.
- Solely responsible for business development, marketing and investor relations for the CLO platform, including raising in excess of \$300 million of CLO equity investments.
- MidOcean CLOs generated strong performance with annualized equity distributions of over 17% as compared to vintage adjusted market equity distributions of 13.5%. Mark-to-market returns for the underlying loans were materially in excess of the S&P Leveraged Loan index on an unlevered basis with significantly less volatility.
- Senior Portfolio Manager for a \$2.4 billion long-only High Yield UCIT's vehicle that experienced significant asset growth with performance meaningfully exceeding the benchmark index with less volatility.
- Co-Portfolio Manager for the firm's Credit Opportunity Fund and Tactical strategies through 2015. During this time, the Credit Opportunity Fund generated net returns in excess of 12.6%, 460 bps ahead of the benchmark with 131% up market capture and 40% down market capture.
- Responsible for building out the firm's Structured Credit activities (primarily focused on CLO mezzanine tranches).
- Member of the firm's Investment Committee, Asset Allocation Committee, Risk Committee and ESG Committee.
- Previously responsible for credit research across a variety of sectors including Consumer, Business Services, Telecom and Media, General Industrials and Financials.
- Oversaw and maintained strong relationships with the firm's research analysts and traders.
- As part of a growing, entrepreneurial firm, was involved in many different roles including credit trading, business development and marketing, portfolio hedging strategies, development of firm operating processes and initial design of the firm's risk systems.

DEERFIELD CAPITAL MANAGEMENT LLC, New York, NY May 2005 – February 2009
Senior Vice President

- Led all aspects (origination, structuring, underwriting and documentation) of investments in first and second lien loans, "one-stop" debt financings, high yield bond, subordinated debt and equity co-investments across a variety of industries.
- Closed more than 35 investments totaling over \$450 million with annualized levered gross fund returns in excess of 20%.



- Issued a middle market CLO consisting of both directly originated and smaller broadly syndicated first and second lien loans.
- Maintained an active network of proprietary deal sources, including financial sponsors, club lenders and financial intermediaries.
- Monitored the performance of a portfolio of loans and actively participated in restructurings, as necessary.
- Managed the firm's funding vehicles, including a \$375 million warehouse facility and various total return swaps.
- Member of Leveraged Finance Group's Senior Investment Team, whose unanimous support was required for all capital commitments.

GOLUB CAPITAL, New York, NY

Vice President

Summer Associate

August 2002 – May 2005

May 2001 – August 2001

- Originated and underwrote subordinated and senior private credit investments in lower middle market companies.
- Closed more than 20 investments aggregating over \$100 million in principal investments.
- Led aspects of the firm's due diligence efforts, including company and industry evaluation and review of thirdparty accounting, environmental and market study reports.
- Composed investment committee memoranda and present prospective investment opportunities to the Investment Committee.
- Maintained and developed firm standard financial models.

DEUTSCHE BANK AG, New York, NY

Associate, Corporate Strategy Team

April 1998 – June 2000

- Supervised financial analyst team responsible for supporting the regional CEO and COO in managing the Bank's strategy and operations in the Americas region.
- Selected by CEO to participate in high-level planning team for \$10.1 billion acquisition of Bankers Trust Corporation. Responsibilities included strategic analysis, due diligence, financial modeling, structuring and valuation. Involved in the financial analysis and planning of several other potential acquisitions.
- Assessed the financial and operational performance of regional business units and support functions and prepared recommendations for senior management.

SALOMON SMITH BARNEY INC., New York, NY

Financial Analyst, Mergers and Acquisitions Group

July 1996 – April 1998

- Participated in the preparation and execution of public and private transactions including acquisitions, mergers, divestitures, leveraged buyouts, recapitalizations, rights offerings and shareholder rights plans.
- Gained extensive buy-side and sell-side transaction experience, including complex financial modeling, valuation, financial and operational due diligence, and drafting of various transaction materials.
- Closed eleven transactions with a combined enterprise value of over \$3 billion.



EDUCATION

THE WHARTON SCHOOL, University of Pennsylvania, Philadelphia, PA

May 2002

Master of Business Administration

- Dual Major: Finance and Strategic Management; Concentration: Private Equity
- Graduated with Honors (Ranked in top 20% of class, based on GPA)
- Selected to be a Teaching Assistant for “Private Equity and Venture Capital” course
- GMAT Score: 750

GEORGETOWN SCHOOL OF BUSINESS, Georgetown University, Washington, DC May 1996

Bachelor of Science in Business Administration

- Dual Major: Finance and Accounting; Minor: Economics
- Cumulative GPA: 3.8, Graduated Magna Cum Laude

INTERESTS

- Extensive travel to over 35 countries across six continents including: New Zealand, Australia, Zambia, Egypt, South Africa, Ecuador (including Galapagos Islands), Peru, Thailand, Japan and South Korea
- Musical performer in a local 90s hip hop band
- Proud father of two boys, 17 and 13
- Former Eagle Scout

Capital Four Track Record available upon request