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## **EXPERIENCE**

### **Fasanara Capital, London, UK**

Dec 2022 – Dec 2024

Senior Associate – Client Solutions, Investor Services

- Prepared timely and accurate responses to incoming investor inquiries, often requiring close collaboration with other internal teams such as Investments, Operations, Legal, ESG, and more
- Managed investor due diligence processes, including tailored responses and RFP/questionnaire submissions
- Revamped the firm's entire marketing collateral, including DDQs, factsheets and presentations, ensuring they were consistently maintained and appropriately updated in the virtual data room (Datasite)
- Assisted with client onboarding, ensuring the proper handling of subscription/KYC documents and liaising closely with the fund administrator to certify investors were compliant and entered at the earliest opportunity
- Coordinated and hosted ODD/IDD meetings with investors, including producing bespoke materials
- Maintained the Salesforce CRM, overseeing its implementation and ensuring accurate client information
- Solely responsible for the quarterly investor letters and preparation of the annual investor day

### **Silver 8 Capital, London, UK**

Oct 2017 – Dec 2022

*Investor Relations*

- Responded to all investor inquiries while ensuring the investor CRM that I implemented, was kept up to date
- Ownership of the IR email inbox, responding to all client requests regarding strategy, NAV, etc.
- Accountable for the smooth distribution of materials to investors, such as K-1s, 1042-S forms, letters, etc.
- Liaised with the investment team and management to produce quarterly letters, which I then distributed
- Developed a highly successful marketing strategy, including in-depth industry and competitor analysis, generating over \$20M in capital raised, while also managing relationships with the firm's distributors
- Fully responsible for the planning and executing investor roadshows in London, Switzerland and NYC
- Designed the fund DDQ, factsheet, presentations and website, keeping all marketing materials up to date

### **Murano Connect, London, UK**

Dec 2016 – Oct 2017

*Analyst*

- Sourced investor leads that generated several \$1M+ tickets in funds on the platform, including a European equity market-neutral strategy, a rules-based behavioural trading strategy and a fintech hedge fund
- Consistently ranked as the top analyst, with client account responsibility for six funds with various strategies

**MAWNEY Partners**



## **EDUCATION**

**The University of Nottingham, Nottingham, UK**

Class of 2014

*Bachelor of Science in Physical Geography (Hons)*

- Overall Classification: Upper Second-Class Honours (68%)
- Co-founded an investment club that performed fundamental analysis on US public companies

**City of London School, London, UK**

2004 – 2011

*3 A Levels & 11 GCSEs*

- A Levels: Geography (A), History (A), Mathematics (B)
- GCSEs: 4 A\*s, including Mathematics & English, 6 As and an A in Additional Mathematics

## **ADDITIONAL INFORMATION**

- **Languages:** English (native proficiency) & Dutch (verbal professional working proficiency)
- **Investing:** Regularly attend Berkshire Hathaway's AGM in Omaha, Nebraska as a shareholder
- **Computer:** Full proficiency in the Microsoft Office Suite
- **Interests:** Arsenal season ticket holder, digital assets, powerlifting, road cycling, marathon running, motorsport