

RSWM/SECTT/2025  
November 6, 2025

<p>BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI - 400 001.</p> <p>Scrip Code: 500350</p>	<p>National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block - G, Bandra-Kurla Complex, Bandra (East), MUMBAI - 400 051.</p> <p>Scrip Code: RSWM</p>
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**Subject: Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015 - Press Release**

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release being issued by the Company.

This above information is also made available on the website of the Company [www.rswm.in](http://www.rswm.in)

This is for your information and record please.

Thanking you,

Yours faithfully,  
**For RSWM LIMITED**

**SURENDER GUPTA**  
**SR. VICE PRESIDENT – LEGAL & COMPANY SECRETARY**  
**FCS – 2615**  
[rswm.investor@lnjbhilwara.com](mailto:rswm.investor@lnjbhilwara.com)

Encl.: As above

**(Formerly Rajasthan Spinning & Weaving Mills Limited)**

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**Corporate Identification Number:L17115RJ1960PLC008216**



## Press Release



### **RSWM Achieves ₹1,150 Cr Revenue, ₹79 Cr EBITDA & ₹6 Cr PAT in Q2 FY26, Marking Continued Operational and Financial Improvement.**

**New Delhi, 6<sup>th</sup> November 2025:** RSWM Ltd. (BSE: 500350/NSE: RSWM), one of the largest manufacturers of value-added synthetic, mélange, cotton, blended spun yarns, denim fabric, knitted fabric, and green polyester fibre in India, today announced its unaudited financial results for the Q2 and H1 FY26 period, which ended on 30<sup>th</sup> September 2025.

#### ❖ **Key Financial Highlights:**

##### ■ **Revenue:**

- Revenue stood at ₹1,150 Cr in Q2 FY26, and at ₹2,319 Cr for H1 FY26, reflecting a resilience performance despite a muted market environment.

##### ■ **Gross Profit:**

- Gross profit increased to ₹445 Cr in Q2 FY26, up 1.2% QoQ and 4.1% YoY, with margin improving to 38.4%, driven by cost management & favourable product mix.
- For H1 FY26, gross profit rose 2.7% YoY to ₹885 Cr, with margins at 37.8%.

##### ■ **EBITDA:**

- EBITDA stood at ₹79 Cr in Q2 FY26, up 85.6% YoY, with EBITDA margins improving by 318 bps YoY from 3.6% in Q2 FY25 to 6.8% in Q2 FY26.
- For H1 FY26, EBITDA grew 66.1% YoY to ₹160 Cr from ₹96 Cr in H1 FY26, with margin increasing by 280 bps YoY to 6.8%.

##### ■ **PAT:**

- PAT for Q2 FY26 was ₹6 Cr, marking a continuity in profitability, turnaround from a loss in the prior year.
- H1 FY26 PAT improved to ₹13 Cr from a loss in H1 FY25, with margins at 0.6%.

#### ❖ **Standalone Financial for Q2 & H1 FY26:**

Parameters (₹ in Cr.)	Quarterly					Half-Yearly			Yearly
	Q2 FY26	Q1 FY26	QoQ	Q2 FY25	YoY	H1 FY26	H1 FY25	YoY	FY25
<b>Sales</b>	1,150.0	1,169.2	(1.6%)	1,165.9	(1.4%)	2,319.1	2,373.8	(2.3%)	4,825.3
<b>Gross Profit</b>	445.4	440.0	1.2%	427.8	4.1%	885.3	861.9	2.7%	1,728.5
<b>Gross Margin</b>	38.4%	37.3%	116 bps	36.5%	195 bps	37.8%	36.1%	173 bps	35.6%
<b>EBITDA</b>	78.8	81.0	(2.8%)	42.4	85.6%	159.8	96.2	66.1%	232.8
<b>EBITDA Margin</b>	6.8%	6.9%	(6 bps)	3.6%	318 bps	6.8%	4.0%	280 bps	4.8%
<b>PAT</b>	6.3	7.0	(9.8%)	(21.2)	-	13.2	(34.9)	-	(41.3)
<b>PAT Margin</b>	0.5%	0.6%	(5 bps)	(1.8%)	-	0.6%	(1.5%)	-	(0.9%)



**Commenting on the results, Mr. Riju Jhunjunwala, Chairman & Managing Director and CEO, RSWM Limited, said,**

*"The global trade environment continues to evolve, bringing both challenges and opportunities for the textile industry. The recently signed India-UK Free Trade Agreement and the upcoming India-EU trade pact are expected to be important milestones for the sector. These agreements will help reduce tariff barriers and enhance access to major international markets. RSWM is well-prepared to take advantage of these developments through continuous product innovation, stronger compliance systems, and improved supply chain efficiency.*

*Sustainability remains a central part of our long-term strategy. We are expanding the use of recycled fibres, investing in renewable energy, and adopting advanced, water-efficient technologies. These efforts reinforce our commitment to responsible manufacturing and align with the sustainability goals of our global customers.*

*As we move into the second half of the financial year, we expect a gradual recovery in exports and greater policy clarity. While short-term challenges may persist, the medium-term outlook remains positive. Our focus continues to be on innovation, agility, and creating lasting value for all stakeholders."*

**About RSWM Limited (BSE: 500350, NSE: RSWM):**

RSWM Limited, the flagship company of LNJ Bhilwara Group, is one of the leading manufacturers and exporters of synthetic, cotton and blended yarns, melange yarns, knitted & denim fabric in India. Under the leadership of Mr. Riju Jhunjunwala, Chairman & Managing Director and CEO of RSWM Ltd, the textile company exports a wide range of fabrics and yarns to over 70 countries across the globe.

It's 12 manufacturing plants with 6.27 lakh spindles, 172 looms, 95 circular and flat knitting machines produce high-quality cotton, melange, synthetic novelty yarns, denim & knitted fabrics. It annually produces 24,000 MT Melange Yarn, 110973 MT Synthetic Yarn, 32262 MT Cotton Yarn, 32 Million Meters Denim Fabric, 9360 MT Knits Fabric, 43,000 MT Green Fibre. RSWM initiatives towards sustainability have helped in saving water 233500 KL per annum, reducing 8 lac tonnes per annum of CO2 emission and recycling 183 cr PET bottles per annum. For more information, please visit [www.rswm.in](http://www.rswm.in)



## **Press Release**



### **About LNJ Bhilwara:**

LNJ Bhilwara Group is recognised as one of India's credible and influential conglomerates. Leveraging on its rich legacy spanning over six decades, the group has successfully diversified its portfolio, generating an annual revenue of USD 1.2 billion. From a humble beginning in the textiles sector, the group has expanded its presence in various sectors, including graphite electrodes, power generation, IT-enabled services, power engineering consultancy, energy storage solutions, and skill development. At present, the LNJ Bhilwara group encompasses 22 companies across sectors, with 5 of them listed on the Indian stock exchanges. Its production units and corporate offices are spread across 41 locations in India, employing over 25,000 proficient workforces.

### **For further details, please contact:**

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President & Chief Financial Officer

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#### **Mr. Surender Gupta**

VP – Chief Compliance Officer, Legal and CS

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### **Safe Harbor:**

This document includes certain forward-looking statements. These statements are based on management's current expectations or beliefs and are subject to uncertainty and changes in circumstances. Actual results may vary materially from those expressed or implied by the statements herein due to changes in economic, business, competitive, technological, and/or regulatory factors. RSWM Ltd., its directors, and any of the affiliates or employees are under no obligation to and expressly disclaim any such obligation to update or alter their forward-looking statements, whether because of new information, future events, or otherwise.