

(I)(a)

Statement showing Shareholding Pattern**Name of the Company:****RSWM LIMITED****Scrip Code:****500350 (BSE) RSWM (NSE)****class of security:****Equity Shares & Face value of ₹10/- each****Quarter ended:****30th September, 2015**

<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	13,665,435	100.00	2.61
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>2,37,69,845 Equity Shares of ₹.10/- each.</b>		



RSWM LIMITED (as on 30-09-2015)

Category code	Category of shareholder	Number of sharehol- ders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)[1]	As a percentage of (A+B+C)	Number of Shares	As a percenta- ge
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)* 100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	12	1808068	1808068	7.81	7.81	NIL	NIL
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	10	5163816	5163816	22.31	22.31	NIL	NIL
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)	22	6971884	6971884	30.12	30.12	NIL	NIL
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate	3	4934770	4934770	21.32	21.32	NIL	NIL
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	Sub-Total (A)(2)	3	4934770	4934770	21.32	21.32	NIL	NIL
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	25	11906654	11906654	51.44	51.44	NIL	NIL
(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	16	1841626	1837846	7.95	7.95	-	-
(b)	Financial Institutions/ Banks	11	12860	11812	0.05	0.05	-	-
(c)	Central Government/ State Government(s)	1	1732	-	0.01	0.01	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	1	113283	113283	0.49	0.49	-	-
(f)	Foreign Institutional Investors	29	944214	944114	4.08	4.08	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	58	2913715	2907055	12.58	12.58	-	-
(2)	Non-institutions							
(a)	Bodies Corporate	597	1526203	1518081	6.59	6.59	-	-
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	14039	4060284	3641504	17.54	17.54	-	-
(c)	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	63	2136240	2125576	9.23	9.23	-	-
	Qualified Foreign Investor							
(d)	Any Other (specify)							
i	Trust	1	100	100	0.00	0.00	-	-
ii	Non Resident Individual	221	186993	184164	0.81	0.81	-	-
iii	Foreign Bodies Corporate	2	418500	-	1.81	1.81	-	-
	Sub-Total (B)(2)	14923	8328320	7469425	35.98	35.98	-	-
	Total Public Shareholding (B)=(B)(1)+(B)(2)	14981	11242035	10376480	48.56	48.56	-	-
	TOTAL (A)+(B)	15006	23148689	22283134	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	-	-	-	-	-	-	-
(2)	Public	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	15006	23148689	22283134	100.00	100.00	0	0.00

**Notes:** The Company has allotted on 30.05.2015 of 12% Optionally Convertible Redeemable Preference Shares (OCRPS) of Rs. 7.50 each to the shareholders of Cheshire Textiles Limited (CTL) pursuant to Scheme of amalgamation approved by the Hon'ble High court of Rajasthan at Jodhpur and Hon'ble High Court of Madras at Chennai vide their order dated 26.03.2015 and 31.03.2015 respectively. The Company has applied to the Stock Exchange for listing of these OCRPS and approval is expected shortly.



## RSWM LIMITED (as on 30-09-2015)

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	PAN of Shareholder	Details of Shares held		Encumbered Shares(*)			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrant held	As a % total number of warrants of the same class	No. of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)		(III)	(IV)	(V)	(VI)	(VII)					
1	LAKSHMI NIWAS JHUNJHUNWALA	AADPJ8828J	137112	0.59	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
2	RAVI JHUNJHUNWALA	AAGPJ0739D	809094	3.50	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
3	MANI DEVI JHUNJHUNWALA	AAGPJ4153M	360208	1.56	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
4	RITU JHUNJHUNWALA	AAKPJ4377M	175000	0.76	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
5	RITA JHUNJHUNWALA	ACXPJ2626C	156048	0.67	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
6	SUSHILA DEVI CHOKHANI	AAEPC0519Q	65332	0.28	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
7	RISHABH JHUNJHUNWALA	ADKPJ1489P	40000	0.17	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
8	LAKSHMINIWAS JHUNJHUNWALA(HUF)	AAJHS3007E	35664	0.15	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
9	RAVI JHUNJHUNWALA (HUF)	AAFHR0332H	25000	0.11	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
10	ARUN KUMAR CHURIWAL	ACTPC0401E	1610	0.01	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
11	SHEKHAR AGARWAL	AAHTS6653E	1500	0.01	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
12	SHEKHAR AGARWAL	AAHTS6654D	1500	0.01	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
13	LNJ FINANCIAL SERVICES LTD.	AAACL0002E	1767394	7.63	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
14	PURVI VANIJIYA NIYOJAN LTD	ACCOP0033B	1218431	5.26	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
15	NIVEDAN VANIJIYA NIYOJAN LTD	AABCN1392A	865074	3.74	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
16	INVESTORS INDIA LTD	AAACI0047C	459955	1.99	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
17	AKUNT TEXTILE PROCESSORS PVT. LTD	AADCA2561Q	240000	1.04	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
18	N.R. FINVEST PVT. LTD	AAACN2881M	240000	1.04	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
19	BHARAT INVESTMENTS GROWTH LTD	AAACB1052A	144300	0.62	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
20	RAGHAV COMMERCIAL LTD	AABCR1826K	119800	0.52	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
21	KALATI HOLDING (P) LTD.	AAACK0198G	106573	0.46	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
22	INDIA TEX FAB MARKETING LTD	AAACI2067A	2289	0.01	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
23	MICRO BASE LTD	AAFCM4793A	3650970	15.77	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
24	MICROLIGHT INVESTMENTS LTD	AAFCM1854J	1085000	4.69	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
25	CORN HILL INVESTMENTS LTD	AADCC1424E	198800	0.86	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
<b>TOTAL</b>			<b>11906654</b>	<b>51.44</b>								



RSWM LIMITED (as on 30-09-2015)

(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr. No.	Name of the shareholder	PAN of Shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of warrant held	As a % total number of warrants of the same class	No. of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)						
1	IDFC PREMIER EQUITY FUND	AAETS9556K	1560000	6.74					
2	DELTRA LTD.	AACCD8434E	390600	1.69					
3	DOLLY KHANNA	ADOPD7812J	313665	1.36					
4	ANIL KUMAR GOEL	AAJPG2552Q	252000	1.09					
<b>TOTAL</b>			<b>2516265</b>	<b>10.87</b>					



RSWM LIMITED (as on 30-09-2015)

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company.

Sr. No.	Name of the shareholder	PAN of Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of warrant held	As a % total number of warrants of the same class	No. of convertible securities held	As a % total number of convertible securities of the same class	
1	IDFC PREMIER EQUITY FUND	AAETS9556K	1560000	6.74					
	<b>TOTAL</b>		<b>1560000</b>	<b>6.74</b>					

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder		Number of locked in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)}
			N.A.	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		N.A.		

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by " promoter/promoter group" are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder		Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			N.A.		

