

RSWM/SECTT/2025

April 22, 2025

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI - 400 001. Scrip Code: 500350	National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block - G, Bandra-Kurla Complex, Bandra (East), MUMBAI - 400 051. Scrip Code: RSWM
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Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (“SEBI LODR”)

Dear Sir/Madam,

This is in furtherance of the our earlier intimation dated 10 March 2025 to the stock exchanges filed by the Company, regarding approval of the board of directors of the Company for execution of share subscription and shareholders’ agreement on 10 March 2025, by and amongst, the Company, Singularity Growth Opportunities Fund II (“Singularity”), Bhilwara Energy Limited (“BEL”) and existing shareholders of BEL (“SSSHA”) *inter alia* in connection with investment of an aggregate amount of apprx ~INR 250 crore (Indian Rupees Two Hundred Fifty Crore) by Singularity and its Affiliates and certain other Persons to be identified by Singularity pursuant to the terms of SSSHA (“Investors”) in BEL as consideration for subscription, allotment and issuance of 1,75,95,979 equity shares of face value INR 10 each at Rs. 142.08 per share by BEL (“Subscription Shares”), in accordance with the terms of the SSSHA, such that post-issuance, the Investors will hold 9.6% of the paid-up share capital of BEL (“Investment Transaction”).

In this regard, we wish to inform you that BEL has completed all the conditions precedent to the Investment Transaction, in accordance with the terms and conditions set out under the SSSHA and have received the share application money of ~INR 25 crore (Indian Rupees Twenty Five Crore) from the Investors in relation to the Subscription Shares.

Accordingly, the board of directors of BEL in its meeting held today i.e., 22nd April 2025 has approved the allotment of the Subscription Shares to the Investors.

(Formerly Rajasthan Spinning & Weaving Mills Limited)

Corporate Office:
 Bhilwara Towers, A-12, Sector-1
 Noida-201 301 (NCR-Delhi), India
 Tel. : +91-120-4390300 (EPABX)
 Fax : +91-120-4277841
 Website : www.rswm.in
 GSTIN:09AACR9700M1Z1

Regd. Office:
 Kharigram, P.O. Gulabpura – 311 021
 District Bhilwara, Rajasthan, India
 Tel.: +91-1483-223144 to 223150, 223478
 Fax: +91-1483-223361, 223479
 Website : www.rswm.in
 GSTIN:08AACR9700M1Z3

This may kindly be treated as a material development on the earlier disclosure under Regulation 30 of SEBI LODR.

This is for your information and record.

The aforesaid information is also available on the website of the Company i.e. www.rswm.in

Thanking you,

Yours faithfully,
For **RSWM LIMITED**

SURENDER GUPTA
VICE PRESIDENT – LEGAL & COMPANY SECRETARY
FCS - 2615
rswm.investor@lnjbihilwara.com

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Corporate Identification Number:L17115RJ1960PLC008216