

BUSINESS STANDARD (ENGLISH) ALL EDITIONS



RSWM Limited
an LNJ Bhilwara Group Company

RSWM LIMITED

CIN:L17115RJ1960PLC008216

Regd. Off.: Kharigram, P.O. Gulabpura–311 021, Distt. Bhilwara, Rajasthan

Phone:+91-1483-223144 to 223150, 223478, Fax: +91-1483-223361, 223479

Corp. Off.: Bhilwara Towers, A-12, Sector – 1, Noida – 201 301 (U.P.)

Phone:+91-120-4390300 (EPABX), Fax:+91-120-4277841

E-mail: rswm.investor@lnjbhilwara.com; Website: www.rswm.in

Public Notice For the Attention of Outstanding Optionally Convertible Redeemable Preference Shareholder(s)

Dear OCRPS holders

Notice is hereby given to all Optionally Convertible Redeemable Preference Shares (OCRPS) holders of RSWM Limited, that the Board of Directors of the Company have decided to redeem outstanding OCRPS of Rs. 7.50 each at par on 28th February, 2017 in exercise of Clause 2.7(h) of the Scheme of Amalgamation between erstwhile Cheslind Textiles Limited and RSWM Limited as approved by the shareholders and creditors of both Companies and approved by the Hon'ble High Courts of Rajasthan and Madras respectively. The Company shall be sending the redemption proceeds to all the OCRPS holders as on record date i.e. 28th February, 2017.

OCRPS holders holding physical OCRPS certificates are not required to surrender the same to the Company and they shall be treated as cancelled with effect from the above date. Similarly, the OCRPS holders holding OCRPS in Demat form also not required to surrender their holding and the same shall be extinguished after the above date.

The Company shall be sending the redemption proceeds after 28th February, 2017 to all Registered holders in either mode i.e. physical or demat mode. OCRPS holders in physical form are requested to intimate any change in address etc to the Registrar as follows:

MCS Share Transfer Agent Limited

F-65, 1st Floor, Okhla Industrial Area Phase I, New Delhi – 110 020.

Phone Nos: 011-4140 6149-52, Fax No.: 011-4170 9881

E-mail: helpdeskdelhi@mcsregistrar.com, admin@mcsregistrar.com

Similarly OCRPS holders in demat form are requested to intimate any change in address and bank details to their respective Depository Participants.

Please further note that dividend on redeemed Preference Shares will be paid on pro rata basis upto the date of redemption after the approval of the same at the AGM to be held in the year 2017.

By order of the Board
For RSWM LIMITED

Surender Gupta
Company Secretary
FCS 2615

Date : 11th November, 2016

Place : Noida (U.P.)