

RSWM/SECTT/2025
August 5, 2025

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI - 400 001. Scrip Code: 500350	National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block - G, Bandra-Kurla Complex, Bandra (East), MUMBAI - 400 051. Scrip Code: RSWM
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Subject: Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015 - Press Release

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release being issued by the Company.

This above information is also being made available on the website of the Company
www.rswm.in

This is for your information and record please.

Thanking you,

Yours faithfully,
For RSWM LIMITED

SURENDER GUPTA
VICE PRESIDENT – LEGAL & COMPANY SECRETARY
FCS – 2615
rswm.investor@lnjbihilwara.com

Encl.: As above

(Formerly Rajasthan Spinning & Weaving Mills Limited)

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Corporate Identification Number:L17115RJ1960PLC008216

RSWM Posts Q1 FY26 Turnaround with ₹7 Crore Profit, 50.6% YoY EBITDA Growth and Margin Gains Driven by Strategic Initiatives

New Delhi, 5th August 2025: RSWM Ltd. (BSE: 500350/NSE: RSWM) one of the largest manufacturers of value-added synthetic, mélange, blended spun yarns, denim fabric, knitted fabric, and green polyester fibers in India, today announced its unaudited financial results for the Q1 FY26 period, which ended on 30th June 2025.

❖ Q1 FY26 Financial Performance Highlights:

▪ Revenue:

RSWM reported revenue of ₹1,169 crore in Q1 FY26, a slight decline of 3.2% YoY on account of subdued export demand.

▪ Gross Profit & Margin:

Gross profit stood at ₹440 crore, improving by 1.3% YoY. Our gross profit margin strengthened to 37.3%, up 152 bps YoY and 307 bps on a QoQ basis, driven by better cost optimization and product mix improvement.

▪ EBITDA & Margin:

EBITDA reached ₹81 crore, a robust 50.6% YoY growth. The EBITDA margin expanded to 6.9%, up 243 bps YoY and 63 bps QoQ.

▪ PAT & Margin:

PAT surged to ₹7 Cr from a ₹13.7 Cr loss in Q1 FY25, marking a strong turnaround. PAT margin rose to 0.60%, up 46 bps QoQ and reversing last year's negative margin.

❖ Business Highlights:

▪ Global Trade & Policy Shifts:

India-UK FTA offers tariff advantages; India-EU talks could boost sustainable exports. Inflation, tariffs, and geopolitical tensions are reshaping procurement and demand patterns.

▪ Strategic Growth & Efficiency:

Streamlining processes, cutting waste, and tightening financial discipline for better efficiency. Prioritizing higher-margin synthetic yarns, export focus, and lean inventory to improve cash flow.

Standalone Financial Performance for Q1 FY26:

Parameters (₹ in Cr.)	Quarterly					Yearly FY25
	Q1 FY26	Q4 FY25	QoQ	Q1 FY25	YoY	
Sales	1,169.2	1,255.8	(6.9%)	1,207.9	(3.2%)	4,825.3
Gross Profit	440.0	432.4	1.8%	434.1	1.3%	1,728.5
Gross Margin	37.3%	34.2%	307 bps	35.7%	152 bps	35.6%
EBITDA	81.0	78.8	2.9%	53.8	50.6%	232.8
EBITDA Margin	6.9%	6.2%	63 bps	4.4%	243 bps	4.8%
PAT	7.0	1.6	4.4x	(13.7)	-	(41.3)
PAT Margin	0.6%	0.1%	46 bps	-	-	-

Commenting on the results, Mr. Riju Jhunjhunwala, CMD of RSWM Limited, said,

"FY26 will be a pivotal year for the Indian textile sector as global dynamics evolve. Our industry continues its growth journey, supported by stable domestic demand, strong manufacturing capabilities, and a sharper focus on sustainability. The India-UK FTA marks a key milestone, placing India on par with global competitors in the UK apparel market. Strong supply chains, trusted partnerships, and reliable delivery networks position us to meet rising demand, with full benefits expected by FY27."

The ongoing India-EU FTA signals a major opportunity, as the EU's focus on ESG-aligned sourcing aligns with India's strengths in organic cotton, handloom textiles, and recycled fibres. European buyers are increasingly seeking responsible, high-value sourcing, further strengthening India's regional relevance.

Looking ahead, our focus remains on enhancing operational agility, advancing ESG objectives, and expanding global presence. With continued policy support, progressive trade agreements, and strong customer engagement, RSWM is poised to become a leading force in the global textile value chain. We remain committed to innovation, sustainability, and delivering long-term value to all stakeholders."

About RSWM Limited (BSE: 500350, NSE: RSWM):

RSWM Limited produces and supplies high-quality yarns to some of the most renowned brands in India and over 70+ countries abroad. For the last 63+ years, the company has been producing high-quality cotton, mélange, synthetic, novelty yarns, and denim fabric used to drape populations around the world. RSWM is one of the largest manufacturers and exporters of synthetic and blended spun yarns from India.

Press Release



About LNJ Bhilwara:

The esteemed journey of the LNJ Bhilwara Group started in 1960, when the Group's founder, Mr. L. N. Jhunjhunwala established a textile mill in Bhilwara, Rajasthan. The Group has completed more than 63+ glorious years and today the single textile mills of 1961 have expanded into several plants; the Group export earnings comprise 50% of its turnover and has strategically diversified over the period. It stands proudly as a multi-products and services conglomerate in textile, graphite electrodes, power generation, IT-enabled services, power engineering consultancy services, Energy storage solutions & Skill development.

LNJ Bhilwara Group is a well-diversified conglomerate and stands as one of India's largest setups on the corporate horizon. The \$967 million LNJ Bhilwara Group (www.lnjbhilwara.com), commands 21 production units, is strategically located, markets internationally, and employs over 25,000+ employees globally. HEG Ltd. is the group's flagship company and has the world's largest single-location graphite electrode manufacturing plant. The group also owns two hydroelectric projects under Bhilwara Energy Ltd.

For further details please contact:

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Safe Harbor:

This document includes certain forward-looking statements. These statements are based on management's current expectations or beliefs and are subject to uncertainty and changes in circumstances. Actual results may vary materially from those expressed or implied by the statements herein due to changes in economic, business, competitive, technological, and/or regulatory factors. RSWM Ltd., its directors, and any of the affiliates or employees are under no obligation to and expressly disclaim any such obligation to update or alter their forward-looking statements, whether because of new information, future events, or otherwise.