

RSWM/SECTT/2025
May 13, 2025

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI - 400 001. Scrip Code: 500350	National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block - G, Bandra-Kurla Complex, Bandra (East), MUMBAI - 400 051. Scrip Code: RSWM
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Sub: Investors Presentation on the Audited Financial Results of the Company for the Quarter and Financial Year ended 31st March, 2025.

Dear Sir,

Please find enclosed a copy of Investors Presentation on the Audited Financial Results of the Company for the quarter and financial year ended 31st March, 2025 for your information and record.

Thanking you,

Yours faithfully,
For **RSWM LIMITED**

SURENDER GUPTA
VICE PRESIDENT – LEGAL & COMPANY SECRETARY
FCS – 2615

rswm.investor@lnjbihilwara.com

Encl.: As above

(Formerly Rajasthan Spinning & Weaving Mills Limited)

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Corporate Identification Number:L17115RJ1960PLC008216



Proud to be Indian
Privileged to be Global



Investor Presentation

Q4 & FY25

- NSE: **RSWM** • BSE: **500350**



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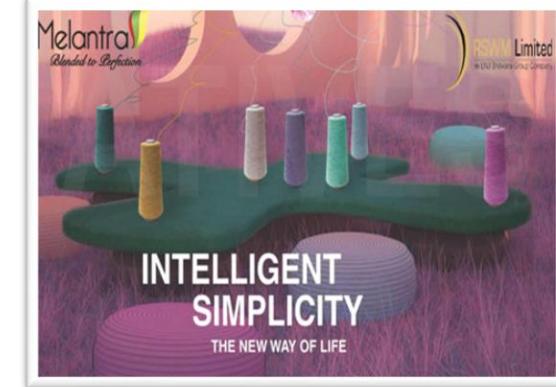
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Message from CMD's Desk



“ FY25 has been a pivotal year for our company, marking a shift from past challenges toward a more sustainable future. We have regained momentum in both operational and financial performance, driven by sharper focus and strategic realignment. Your trust and support have been integral to our transformation.

The India–UK FTA is expected to enhance Indian textile exports by reducing duties and streamlining trade, unlocking over \$1 billion in additional exports and significantly increasing India’s share of the UK’s apparel market. We are also expanding into new markets such as Europe, Africa, and the Middle East, while prioritising product innovation to protect our margins. This transformation is embodied in RSMW 2.0—our blueprint for becoming a more agile, profitable, and sustainable organisation..

As we enter FY26, our goal is to sustain and accelerate this momentum. We will continue expanding exports, leveraging technology to enhance process efficiency, and reinforcing our commitment to environmental and social governance. These efforts will build a strong foundation for long-term value creation and ensure sustainable growth for our shareholders.

Mr. Riju Jhunjhunwala, CMD

Message from JMD's Desk



“ RSMW is undergoing a major transformation through its RSMW 2.0 initiative, focusing on improving profitability and redesigning business operations. The company is effectively navigating current market conditions by strengthening operational flexibility and maintaining a strong focus on performance. In the yarn division, RSMW is concentrating on high-quality blends and export-oriented products to improve margins, thereby resulting in a substantial improvement in product and customer mix. The fabric team is setting new quality benchmarks, and production processes have been reorganised for better efficiency. Lean strategies have been adopted across facilities, resulting in notable savings through smarter workforce planning and production improvement.

The company remains committed to refining its product range, reducing waste, and ensuring that every investment leads to meaningful results. Sustainability efforts are also being enhanced by adopting eco-friendly practices. This marks a positive change in mindset, placing the company on a path that is more resilient, efficient, and forward-looking. RSMW's transformation reflects its ongoing commitment to continuous improvement and long-term growth.”

Mr. Rajeev Gupta, JMD



Message from CFO's Desk



“ In FY25, RSWM maintained its growth momentum, with revenue increasing 19% YoY to ₹4,825 Cr. This growth was driven by improved order flow, a stronger product mix, focused marketing strategies, and improved operational parameters. Despite higher input and finance costs, EBITDA grew 77% YoY to ₹233 Cr, highlighting the success of our turnaround efforts.

Q4 FY25 showed strong progress, with EBITDA rising 45% YoY to ₹79 Cr, the margin improving by 163 bps YoY to 6.2%, and PAT reaching ₹1.6 Cr. Although FY25 ended with a net PAT loss of ₹41 Cr due to higher interest and depreciation costs, the positive momentum in Q4 FY25 reinforces our confidence going into FY26.

Our current focus is strengthening cash flows, reducing overheads, and maintaining cost discipline. Key initiatives such as Zero-Based Budgeting, the adoption of Industry 4.0, the use of AI tools for optimising inventory & supply chain management, efficient capacity utilisation, and the prioritisation of high-return investments are underway. Along with strategic efforts to reduce finance costs, these initiatives position us well for improved financial performance and a stronger balance sheet in FY26.

”

Mr. Nitin Tulyani, President & CFO



- Key Business Highlights
- Q4 FY25 Financial Performance
- FY25 Financial Performance

Q4 & FY25 Financials

1. PANCH TATVA INITIATIVE:

- RSMW Limited launched the **Panchtatva Initiative** – a sustainable textile innovation program inspired by the five elements of nature. This initiative reflects RSMW's commitment to merging ancient Indian wisdom with modern technology, contributing meaningfully to the national "Mission LiFE" agenda that emphasises sustainable living and environmental responsibility.
- **Concept:**
The concept of five fundamental elements, **Fire, Earth, Water, Air, & Space**, each influencing a distinct stream of textile development.
 - **Fire:** Fire-retardant, UV-resistant, and thermoregulating fabrics for enhanced safety and protection.
 - **Earth:** Sustainable materials such as organic cotton, hemp, jute, and biodegradable polyester.
 - **Water:** Moisture-wicking, quick-drying, and water-repellent fabrics for active wear and performance needs.
 - **Air:** Lightweight, breathable, and anti-odour yarns to support comfort in modern clothing.
 - **Space:** High-tech, futuristic fabrics like graphene-infused and adaptive textiles that meet advanced functional requirements.
- **Industry Recognition and Product Showcase:**
 - The Panchtatva Initiative was prominently featured at Bharat Tex 2025, India's largest textile event held at Bharat Mandapam in New Delhi.
 - The initiative received strong appreciation from industry leaders and was acknowledged by the Hon'ble Union Minister of Textiles.

2. RSWM'S COLLABORATION ON GRAPHENE-ENHANCED TEXTILES:

- **Collaboration:**

- RSWM Limited, a key company of the LNJ Bhilwara Group, has entered into a strategic Joint Development Agreement (JDA) with Birla Cellulose (a division of Grasim Industries) and TACC Limited to develop graphene-enhanced functional textiles.
- This collaboration aims to leverage the unique properties of graphene, including its exceptional strength, conductivity, and lightweight nature, to create next-generation textile products.

- **Responsibilities:**

- TACC Limited will supply graphene derivatives, which Birla Cellulose will incorporate into viscose fibre production.
- RSWM will then utilise these advanced fibres to manufacture innovative textiles targeted toward high-performance and sustainable applications.

- **Importance:**

- This initiative marks a significant step in RSWM's journey towards textile innovation, sustainability, and global competitiveness.
- By integrating cutting-edge material science with established textile manufacturing capabilities, RSWM is poised to offer differentiated products that align with the increasing market demand for functional, durable, and eco-friendly textiles.
- This collaboration will be opening doors to new market opportunities in performance wear, smart fabrics, and technical textiles.

3. RSMW'S PARTICIPATION IN SHARE SUBSCRIPTION AND SHAREHOLDERS AGREEMENT (SSSHA):

- **Agreement Purpose:**

- RSMW Limited has entered into an SSSHA with Bhilwara Energy Limited (BEL), Singularity Growth Opportunities Fund II ("Singularity"), and other existing shareholders of BEL.
- The agreement facilitates an investment of ₹250 Cr by Singularity and its affiliates into BEL. The SSSHA governs shareholder rights, governance structures, and management roles within BEL, ensuring transparent corporate practices.
- As a shareholder of BEL, RSMW is part of this strategic transaction, which reflects growing investor interest in BEL's energy business and the LNJ Bhilwara Group's broader diversification initiatives.

- **Additional Investment Right:**

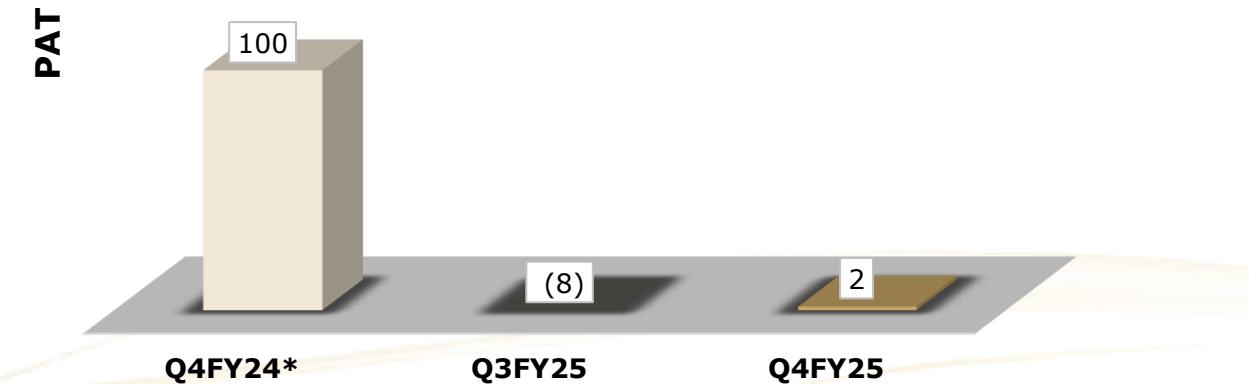
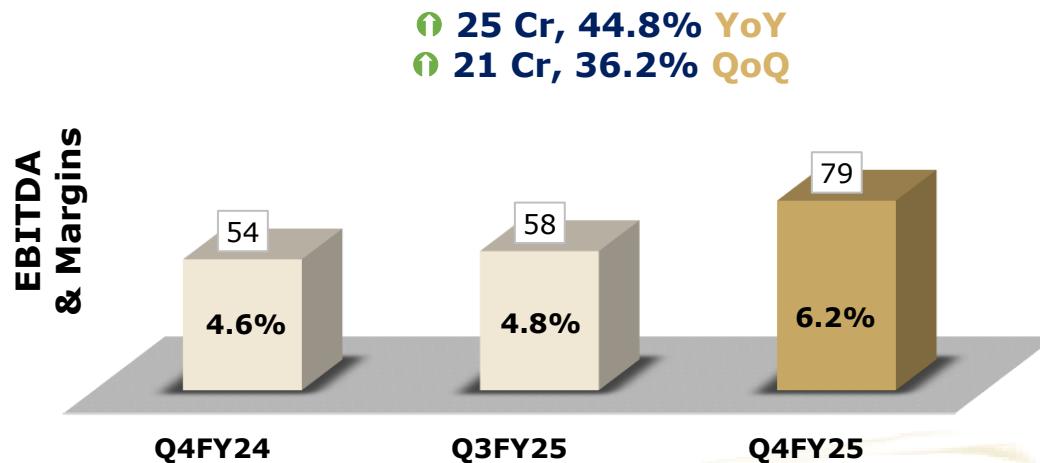
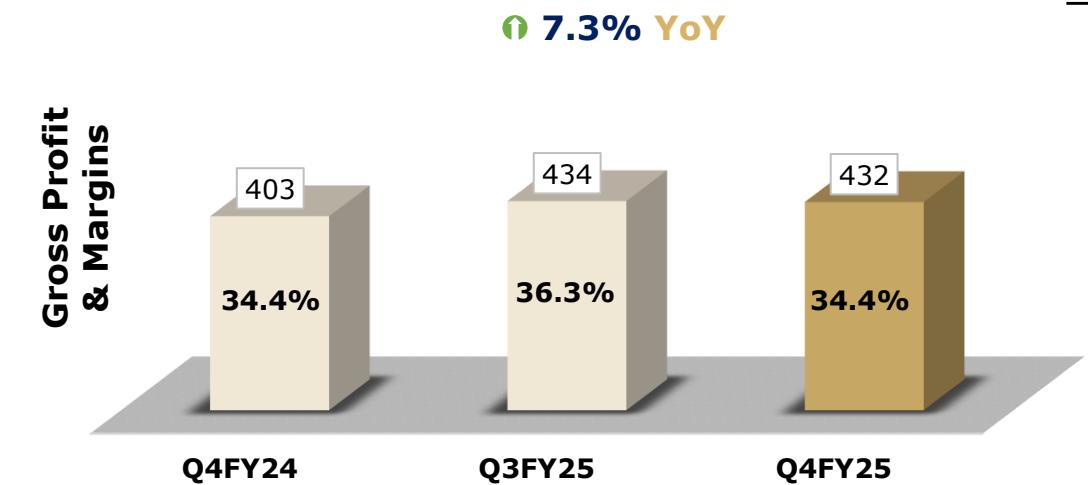
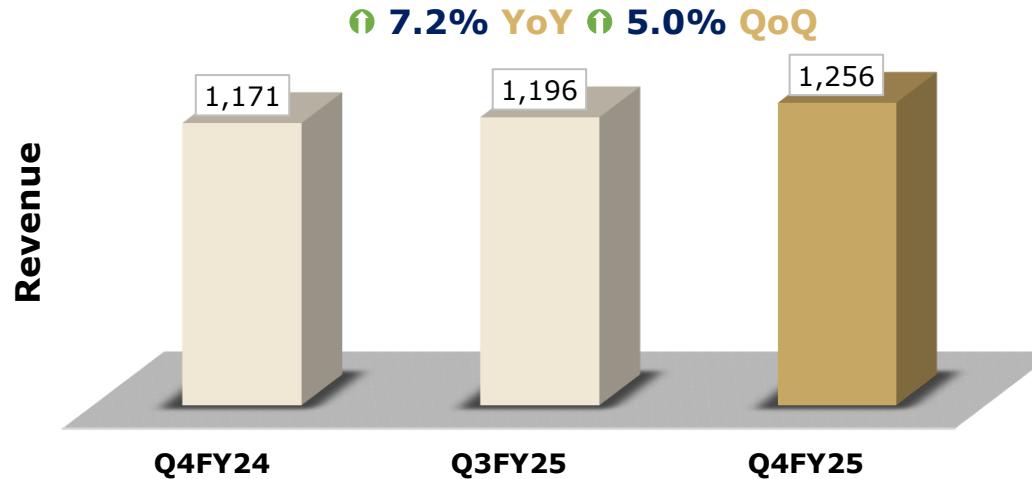
- Singularity also holds an Additional Investment Right of ₹250 Cr, exercisable at the higher of BEL's fair market value at that time or ₹142.08 per share. This inflow of capital is expected to significantly enhance the valuation of BEL.

- **Strategic Benefits:**

- RSMW stands to benefit through the mark-to-market appreciation of its equity holding in BEL, leading to a strengthened balance sheet and a potential increase in shareholder value.
- It supports ESG and Clean Energy Vision, Aligns with RSMW's long-term sustainability goals.



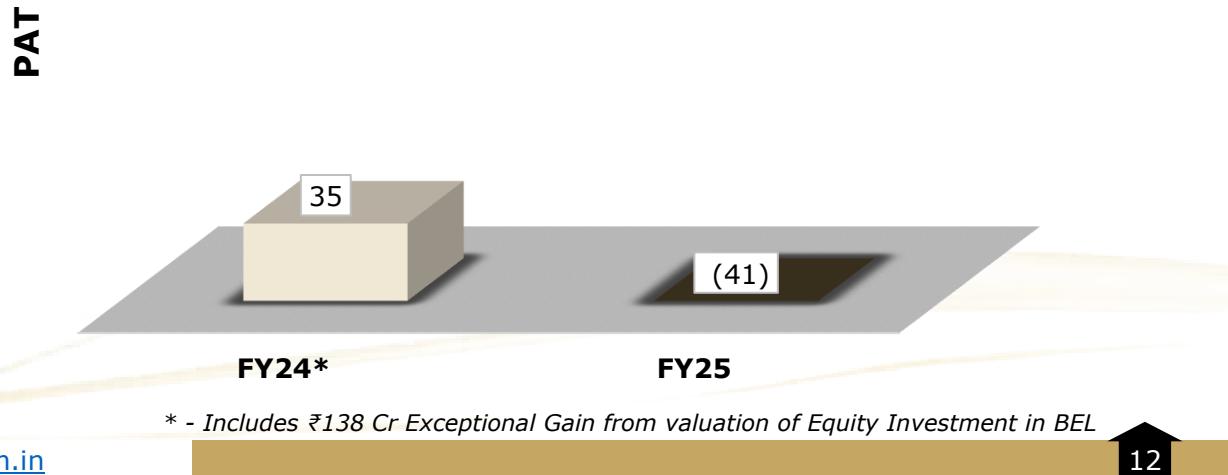
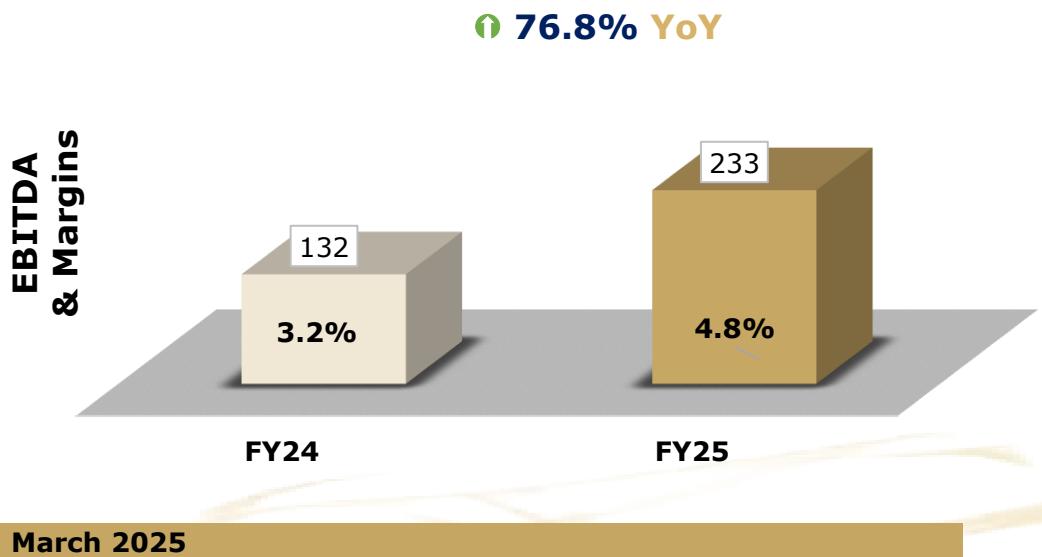
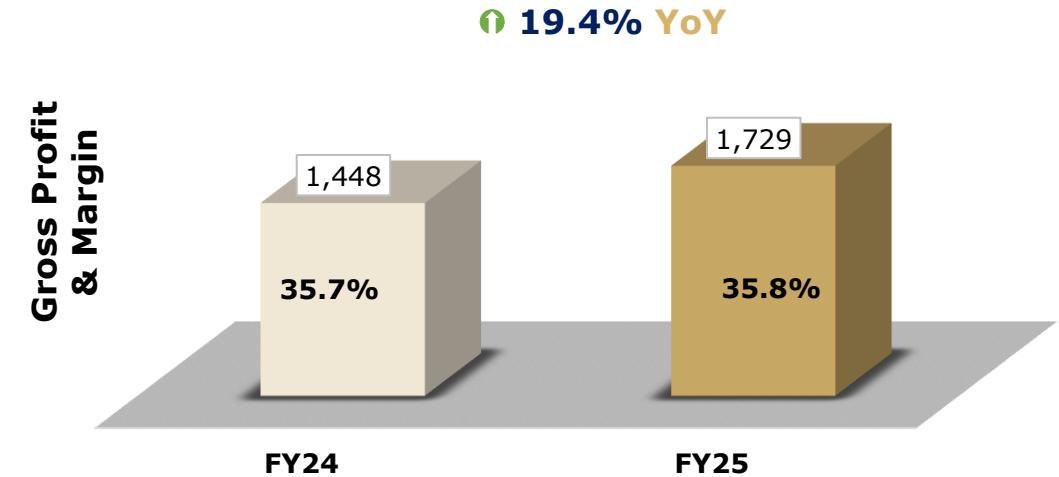
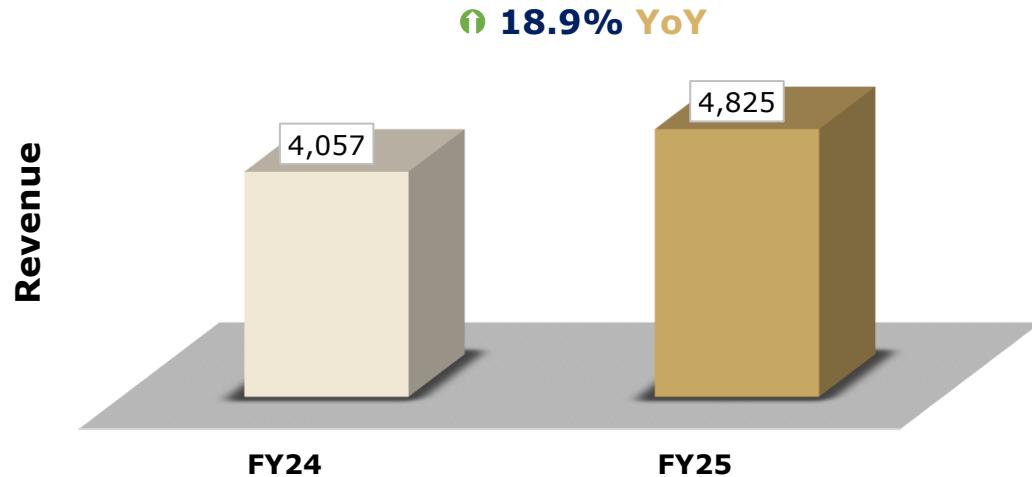
Q4 FY25 Financial Performance



* - Includes ₹138 Cr Exceptional Gain from valuation of Equity Investment in BEL

FY25 Financial Performance

₹ in Cr



* - Includes ₹138 Cr Exceptional Gain from valuation of Equity Investment in BEL



■ Strategic Imperatives

Strategic Imperatives



Strategic Imperatives



Geographic Expansion

- ◊ The company will explore new geographic and emerging markets to diversify its customer base, reduce regional dependency, and capture localized demand for growth.
- ◊ To capitalize on rising global denim culture, the company may enter garment segments and has launched a new product vertical for athleisure garment fabrics.



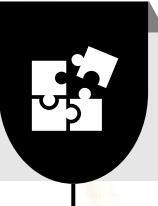
Economies of Scale

- ◊ By focusing on economies of scale, the company will reduce per-unit production costs through higher output volumes.
- ◊ Increased operational scale will strengthen supplier relationships, resulting in better input prices and enhanced cost competitiveness.



Technological Integration

- ◊ The company will adopt Industry 4.0 technologies, integrating advanced systems to streamline processes and improve procurement efficiency.
- ◊ AI-driven price forecasting will predict procurement costs more accurately, allowing for better production cost management.



Smart Demand Planning

- ◊ Machine learning algorithms will be implemented to forecast demand more accurately, enabling proactive stock management.
- ◊ This demand planning will support optimized supply planning, reducing waste and ensuring timely responses to market needs.



Strategic Imperatives



Global Brand Synergy

- ◊ Actively pursuing strategically nominated business opportunities to collaborate with leading global brands, aiming to drive higher volume and increase area penetration.
- ◊ Our goal is to strengthen brand equity while gaining deeper access to premium international markets.



Demand Flexibility

- ◊ Monitoring economic and market trends to proactively adjust business strategies.
- ◊ Strengthening supply chain agility to align production with demand fluctuations.



Innovation Leadership

- ◊ Long-standing focus on quality and innovation to retain competitiveness and customer trust.
- ◊ Continuous R&D investments to diversify offerings and respond swiftly to market shifts.



Capacity Growth

- ◊ Modernisation and equipment upgrades are expanding production capabilities across units.
- ◊ Recent acquisitions have boosted output potential, reinforcing scalability and efficiency.



- About RSWM Limited
- Milestones
- Business Verticals
- Sustainability

Company Profile



India's Largest Textile Manufacturer & Exporter

RSWM Limited - Headquartered in Noida

- ◊ Manufacturers and exporters of Synthetic, Blended, Mélange, Cotton, and Specialty value-added yarns.
- ◊ Manufacturer of Denim fabric, Knitted fabric, and Green Polyester Fibres.
- ◊ Flagship company of LNJ Bhilwara Group
- ◊ Enjoys the Golden Trading House status

Global Reach



70+
Countries

Africa, Southeast Asia, Europe,
the Middle East, & the USA

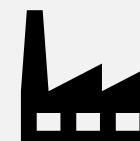
31%

Sales from Exports



In FY25

12 Plants



Advanced Manufacturing
Facilities

3 Business Verticals

- Yarns
- Denim
- Knitted Fabric

Plants Location

Ringas

- a) Fibre Dyeing & Spinning
- b) Dyed Yarn Recycled Polyester Fibre (Green Fibre)

Kharigram

- a) Fibre Dyeing, Greige & Dyed Yarn Spinning
- b) Melange Yarn Unit (HJ-21)

Mandpam

Fibre & Yarn Dyeing & Melange Yarn Spinning

Kanyakheri

Melange Yarn

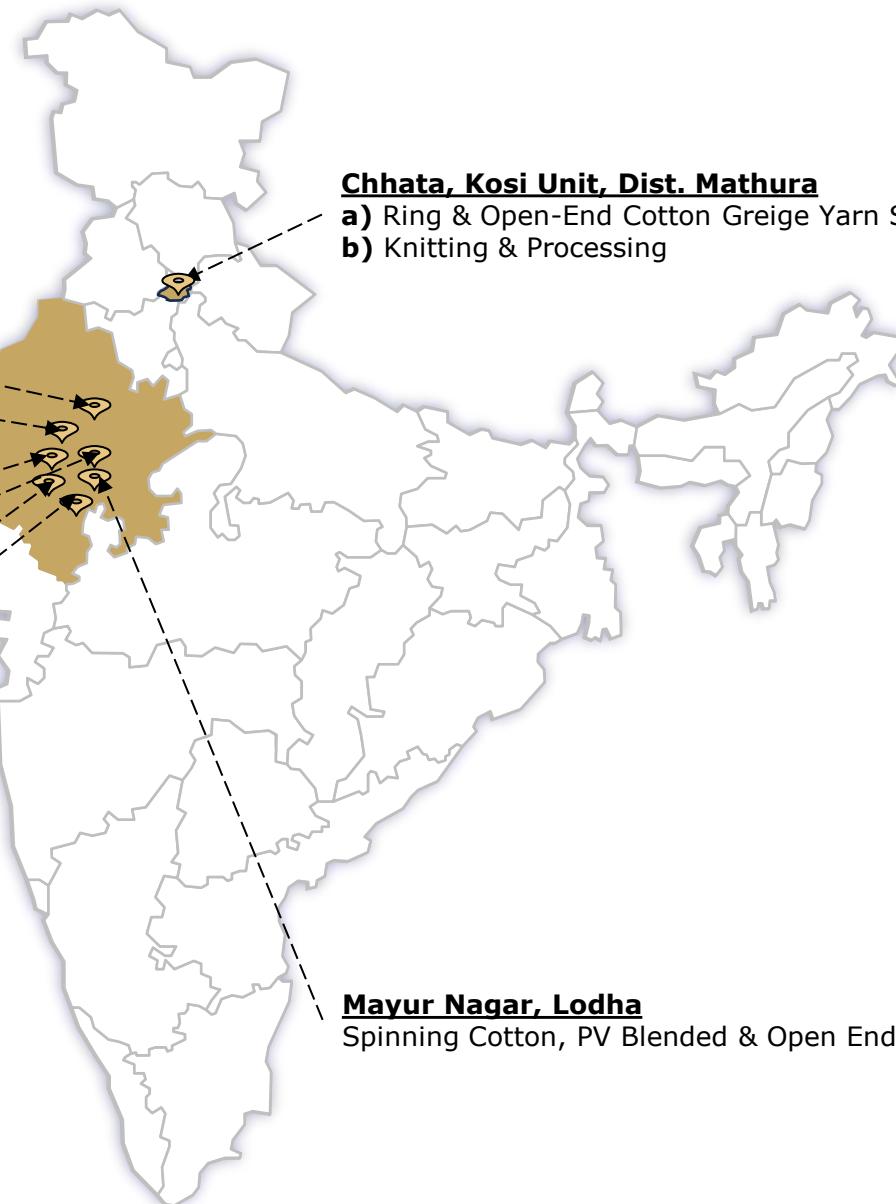
Rishabhdev

Spinning PV Blended Greige Yarn

Mordi, Banswara

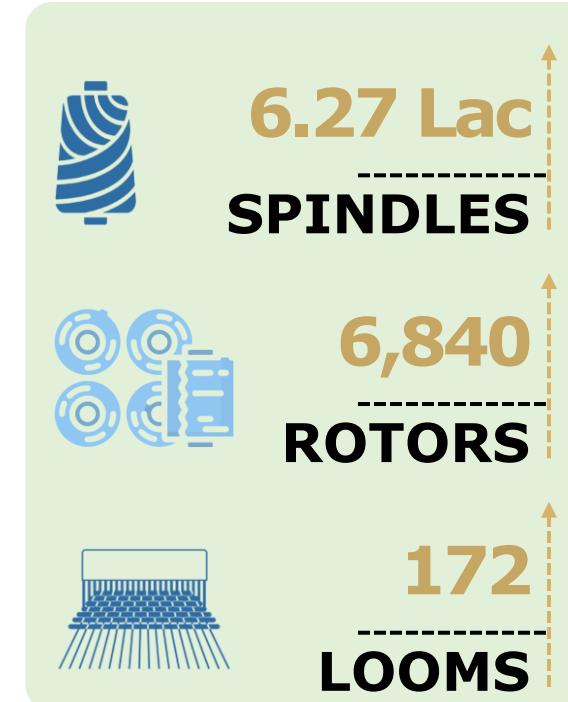
- a) **Denim Unit:** Cotton Ring & Open End Spinning, Weaving & Rope Dyeing, Processing & Finishing Denim Fabric

- b) **Knits Unit**



Chhata, Kosi Unit, Dist. Mathura

- a) Ring & Open-End Cotton Greige Yarn Spinning
- b) Knitting & Processing



Strong Parentage

TEXTILES

- RSWM Limited
- Maral Overseas Limited
- BSL Limited
- Bhilwara Technical Textiles Limited
- BMD Private Limited

ELECTRODES

- HEG Limited

IT SERVICES

- Bhilwara Infotechnology Limited



HIGHLIGHTS

- 5 Group companies listed on the Stock Exchanges.
- Production units & Corporate office spread across the country at 38 locations
- Over 10,00,000 stakeholders in the Group.
- All key companies ISO certified
- Over 28,000 strong workforce.

POWER

- Balephi Jal-Vidyut Co. P. Limited - Nepal
- NJC Hydro Power Limited
- AD Hydro Power Limited
- Bhilwara Energy Limited



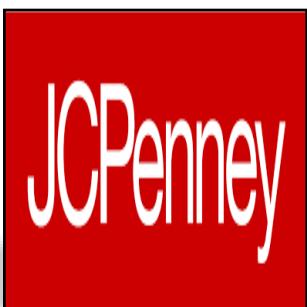
Certification

RSMW Limited consistently pursues certifications to enhance credibility, ensure regulatory compliance, gain a competitive edge, and improve processes and customer satisfaction.





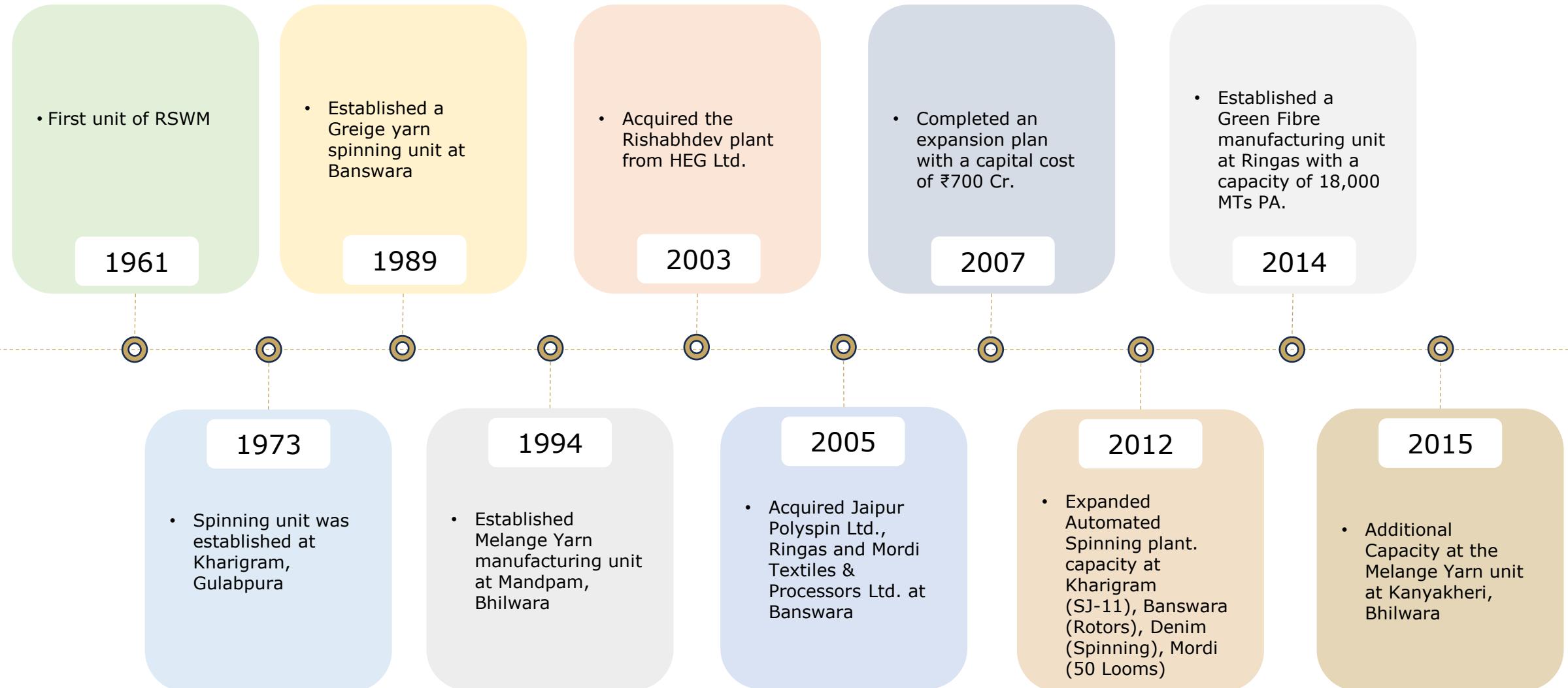
Clients




3,100+
CLIENTS



Milestone





Milestone

- RSMW Launches its new range of value added yarns "RSMW EDGE™"

2016

- Modernization of Ringas Spinning Plant and also addition of 5,000 spindles

2018

- Added 4 MW Solar power
- Total capacity increased to 28 MW of solar power

2022

- Expansion of Unit located at Lodha, Banswara by addition of 51,072 Spindles of Compact Cotton Yarn.

2024

- Acquisition of Spinning, Knitting & Processing Undertaking of Ginni Filaments Limited at Chhata, Kosi, Mathura, UP.
- It has 80,016 spindles, 720 rotors with 4,300 MT PA Knitting Capacity

2024

- 2017
- Installation of Sheet Dyeing facility at Denim
 - Commissioned 3.3 MW Rooftop Solar Power Plant at Mandpam and Kanyakheri Plant

- 2020
- 18.7 MW Solar Power Plant and 25,000 MTs PA Green Fibre
 - 3.3 MW Solar Power Plant

- 2023
- 30k Spindles at Operations at HJ-21
 - 4.8k MT PA Knitted Fabric & 8.4 Mn Mtr. PA Denim Fabric
 - Added 19,584 spindles to Denim plant at Mordi

- 2024
- Acquisition of BG Wind Power Limited (BGWPL) having 20MW WTG.

- 2025
- **RSMW 2.0** was launched with a new management team under the vision:
 - REFLECT
 - RESTORE
 - RESHAPE

Business Vertical

Yarn

Since 1960

 **Capacity:** 170K MT PA

 **Spindles:** 6.27 Lakhs

 **Rotors:** 6,840

Denim

Since 2007

 **Capacity:** 34.2 Million MT PA

 **Looms:** 172

 **Variants:** 3,000+

Knitted Fabric

Since 2023

 **Capacity:** 9,360 MT PA

 **Needles:** 2.54 Lakhs

 **Machines:** 96

“

RSWM is committed to strengthening its core business, accelerating innovation and unlocking efficiencies while exploring new opportunities to build for the future...





Business Vertical - Yarn



1. Greige Yarn

- Greige is a yarn that hasn't been bleached or dyed.
- Greige yarn is suitable for weaving, knitting, sewing, and industrial applications.
- This yarn is sold under the brand name ULTIMA® and is the finest polyester-viscose Greige yarn in the Indian market.

117K MT PA

Capacity



2. Melange Yarn

- Melange yarn, a high-value yarn, is manufactured at Mandpam and Kanyakheri units in Rajasthan.
- Melange yarn is widely accepted by leading global brands operating in India.
- It is widely used for shirts, socks, undergarments, business suits, towels, sportswear, bed linen, & other home fabric products.

21K MT PA

Capacity

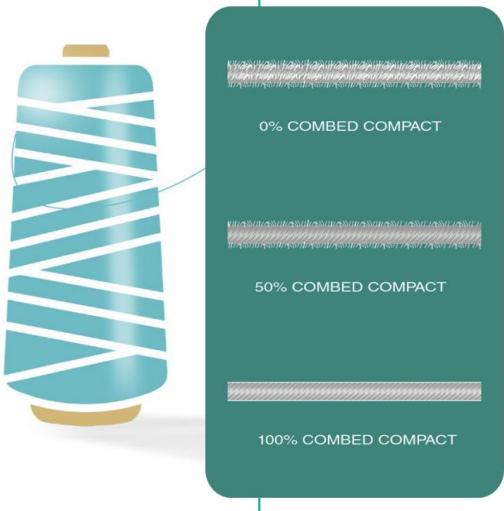


3. Dyed Yarn

- Dyed PV Blended, Poly 100%, Visc. 100%, Poly or Visc. or Cotton Blended Speciality Yarns from unorthodox fibres are manufactured in two advanced facilities in Bhilwara & one near Jaipur.
- Offering the most optimum efficiency & excellence for creating exquisite designer yarns like Slub, Neppy, Siro, Siro Slub, CSY, Grindle, and many more.

32K MT PA

Capacity



4. Combed Compact Yarn

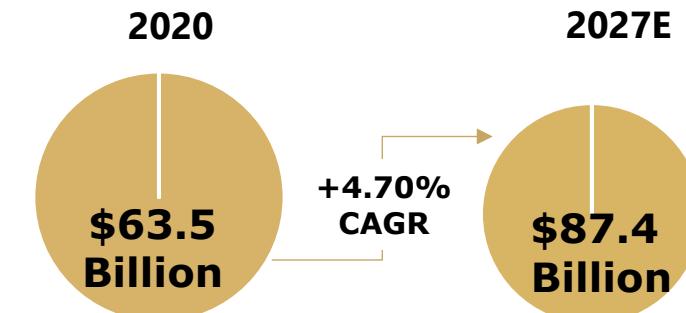
kapaas

- 'Kapaas' is a premium combed compact yarn that sets a new standard in the Asian textile market. Inspired by the finest forms of cotton, it embodies authenticity and refinement. Engineered through advanced spinning methods, it offers a smooth texture, light touch, and excellent moisture absorbency of up to 8%, making it ideal for high-end applications.
- With a focus on environmental responsibility, it has a superior fibre structure that ensures lasting comfort and an elegant finish, while its eco-conscious production process reflects RSWM's dedication to sustainable excellence and quality craftsmanship.



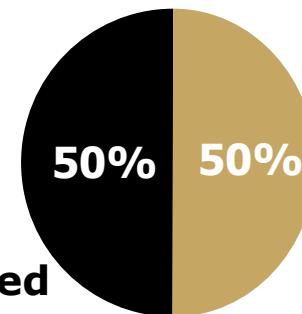
- LNJ Denim, a denim-manufacturing facility established in 2007 under RSWM Limited, has a manufacturing capacity of **34.2 Million Meters Annually** and can process **3,000+ denim variants**.
- LNJ Denim has earned an excellent reputation amongst international and domestic brands as an innovator and a quality supplier of denim fabric.

Global Denim Industry



Denim Industry Snapshot

- **50% Organised Sector**
- **50% Unorganised Sector**



Business Vertical: Knitted Fabric

Market Potential & Investment

With the global knits market at \$206 Bn and India holding only ~4% share, LNJ Knits entered the space with a strategic ₹80 Cr investment to tap into this high-growth opportunity.

Product Range & Innovation

LNJ Knits produces a wide variety of high-performance knitted fabrics (e.g., Single Jersey, Rib, Fleece, Terry, Pique), focusing on comfort, lightness, wrinkle resistance, and modern functionality.

Manufacturing Capacity & Expansion

With production capacity of 5,160 MTPA at its Banswara, Rajasthan plant and added 4,200 MTPA via acquisition in Chhata, UP—totalling 9,360 MTPA with plans for further expansion.

Technology & Expertise

Equipped with advanced machinery (Pailung, Fukuhara, Terrot, etc.) and 95+ knitting machines, LNJ Knits delivers world-class quality, including specialisation in high-stretch synthetic fabrics with up to 25% spandex content.





Sustainability



RENEWABLE ENERGY

- RSMW has secured 100% power through a Power Purchase Agreement (PPA) with a 20 MW wind power unit.
- It also owns a wholly-owned subsidiary that operates an additional 20 MW wind power facility, bringing the total wind capacity to 40 MW.
- In addition, the Company has a 32 MW in-house solar facility that supplies clean, renewable energy to its operational units.

1



BIO-FUEL

- RSMW is actively working to shift its energy source from coal to bio-fuel across all its facilities. The company aims to convert all six of its boilers to bio-fuel usage by 2025, marking a significant step toward greener operations.
- This initiative is part of RSMW's broader sustainability agenda, aimed at reducing its carbon footprint and promoting the use of renewable energy sources in industrial processes

2



PET BOTTLES RECYCLING

- The Company processes six million PET bottles daily, converting them into polyester fiber. Recycled polyester now constitutes 50% of the total production, up from less than 10% initially.
- RSMW has engaged the local community in four districts of Rajasthan by installing PET bottle recycling machines at high-traffic public locations, such as railway stations and bus terminals, to promote recycling awareness.

3



Sustainability



TEXTILE WASTE RECYCLING 4

- RSWM uses open-ended spinning mills that allow efficient recycling of waste produced during the spinning process, reducing material loss.
- Its fabric manufacturing units are equipped with advanced systems to convert and reuse waste generated by the fibre plant, promoting circularity.
- These measures reflect RSWM's focus on sustainable manufacturing and minimizing environmental impact through effective waste management.



WATER RECYCLING 5

- RSWM maintains a zero liquid discharge system across all its facilities, ensuring that no wastewater is released and environmental impact is minimized.
- The Company has advanced recycling infrastructure that recycles every drop of water for use in fabric production, processing, or other internal operations.
- RSWM has facilities to generate potable water, which is distributed to nearby communities, supporting local access to clean drinking water.



ORGANIC MANURE 6

- RSWM's 220-acre green facility in Banswara includes an artificial lake, a rainforest, and an orchard, showcasing its commitment to sustainable development.
- We promotes environmental conservation through rainwater harvesting and extensive tree plantation, resulting in lush green cover across most of its units.
- RSWM processes its waste into organic manure and mandates the use of at least 50% organic fertilizers in its operations.



- Management Team
- Awards
- Branding Communication
- Events and Recognition

Management Team

Key Managerial Personnel



Mr. Riju Jhunjhunwala
CMD



Mr. Rajeev Gupta
JMD



Mr. Nitin Tulyani
President & CFO



Mr. Surender Gupta
VP – Legal & CS



Corporate Team

Business Head

**Mr. Rajesh
Ramchandra Singh**

**Chief Executive
(Denim)**

**Mr. Naresh Kumar
Bahedia**

**Chief Executive
(Grey & Dyed Yarn)**

**Mr. Yogesh Dutt
Tiwari**

**Chief Executive
(Melange Yarn)**

**Mr. Arvind Kumar
Maurya**

**Chief Executive
(Knits)**

Mr. M K Yogi

**Chief Executive
(Sustainable)**

**Mr. Kamal Kishore
Mittal**

**Chief Executive
(Sustainable Textile)**

Corporate Team

**Mr. Prakash
Maheshwari**

**Chief Executive
(Corporate Affairs)**

Mr. Manoj Sharma

**President
and CHRO**

**Mr. Manoj Kumar
Bansal**

**Chief Transformation
Officer**



Awards



"Silver Award"
in Sustainable Fashion &
Textiles

- By Financial Express
Green Sarathi Awards



RSMW at the NISTI - IIT
Delhi Conference on
Sustainable Textiles



1st Runner-Up Award for
"Innovative Water
Management &
Conservation"

- By Citi at Textile
Sustainability Awards in
BHARAT TEX 2025



"Gold Trophy" Winner for
Best Export Performance
in Spun Yarn

- SRTEPC Export Award,
Mumbai



"Gold Trophy" Winner for
Best Export Performance
in Spun Yarn in FY24

- MATEXIL Export Award,
Mumbai



"Silver Trophy" Winner in
MMF Yarn Blended with
Natural Fibre Category in
FY24

- MATEXIL Export Award,
Mumbai



"Bronze Trophy" Winner
of Best Overall Export
Performance Special
Award in FY24

- MATEXIL Export Award,
Mumbai



"Three Gold Award" for
Highest Export of Fabric
in Denim & Melange Yarn
in FY22

- TEXPROCIL Award

For All

Reasons

For All

Seasons

- ❖ **All-Season Durability:** Engineered for year-round resilience in any climate.
- ❖ **Eco-Friendly Innovation:** Sustainability is at the core of our manufacturing.
- ❖ **Unmatched Comfort & Quality:** Precision-crafted fabrics for superior comfort.
- ❖ **Heritage of Trust:** Decades of expertise trusted by industries globally.





Events & Recognition



"SILVER TROPHY"
Winner in **Man-Made Fibre Yarn Blended with Natural Fibre** category.

Award received from **Hon. Giriraj Singh, Union Minister of Textiles**, at the **Matexil Export Award 2023-24** in Mumbai.



A leadership visit to **RSMW's Manufacturing Units** to explore the latest developments, assess progress, and review ongoing innovations.

As we move forward towards a **more Sustainable & Technology-Driven Future**.



Global Sustainability Summit 2025, New Delhi

Our JMD, Mr. Rajeev Gupta, emphasised the importance of renewable energy, highlighting that **27% of the company's energy** is sourced from **sustainable sources**, reflecting our commitment to a greener and more sustainable future.



"The Future of Textiles: Challenges and Opportunities in Man-Made Fibres" – PHDCCI Conference, New Delhi

Mr. Rajeev Gupta delivered a powerful keynote, highlighting the pivotal role of **MMF** in building a globally competitive and future-ready textile industry.



Events & Recognition



Ms. Roop Rashi Mahapatra, Textile Commissioner, Government of India, officially launched '**Panchtatva**' during **Bharat Tex 2025.**

Showcasing the government's commitment to sustainable textiles and innovation in the Indian textile sector through this significant initiative.



Our CFO, Mr. Nitin Tulyani, has been honoured with the **Great Indian CFO of the Year Award** 🏆 under the category "**Leadership in Financial Systems & Automation**"

At the **CFO Vision & Innovation Summit & Awards 2025.**



RSWM 2.0 Launch 🚀
A bold step towards transformation under the visionary leadership of JMD **Mr. Rajeev Gupta!**

The top 40 leaders of **RSWM Limited** came together for a powerful **Leadership Conclave** with focused on a growth roadmap for the next three years.



Mr. Laxmi Niwas Jhunjhunwala, Founder of RSWM & LNJ Bhilwara Group, launched RSWM 2.0 with the team, marking a new chapter of growth and transformation.

The vision "**Restore, Reflect & Reshape**" will guide RSWM's future journey.



5.

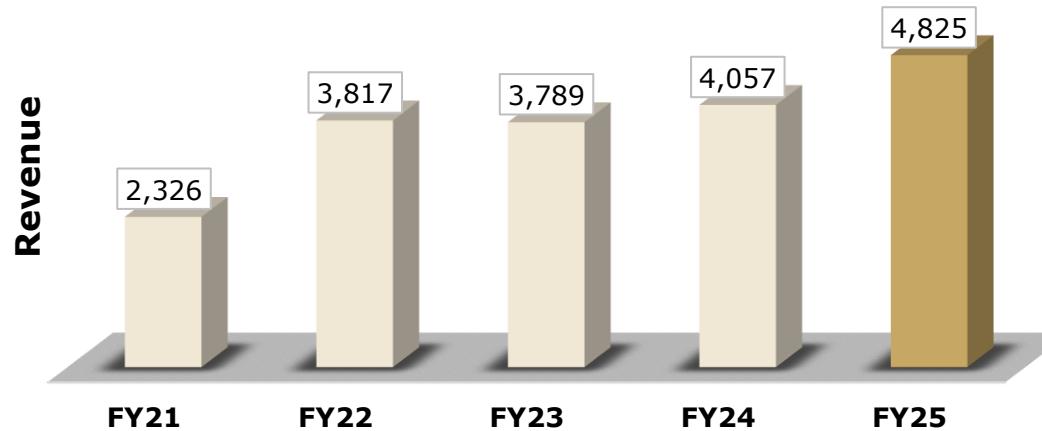
- Financial Data
- Financial Ratios

Historical Growth

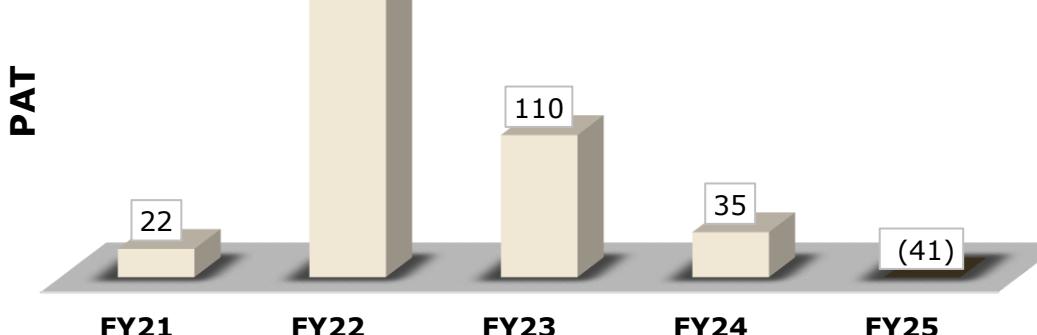
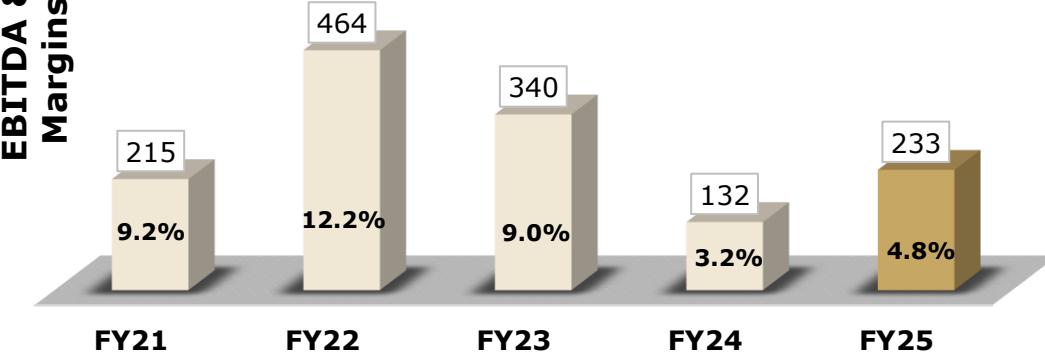


Financial Data

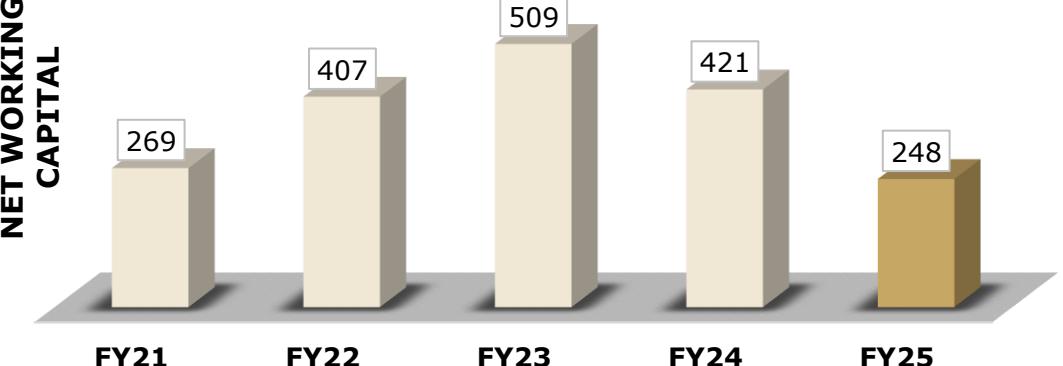
₹ in Cr



EBITDA & Margins



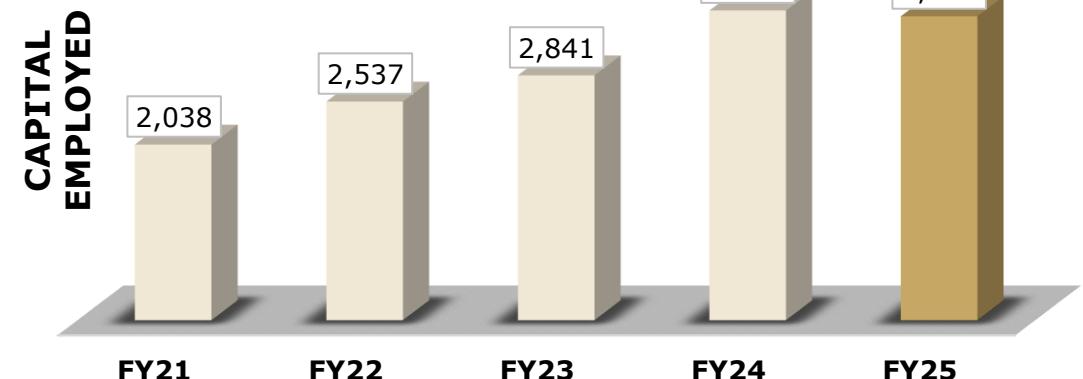
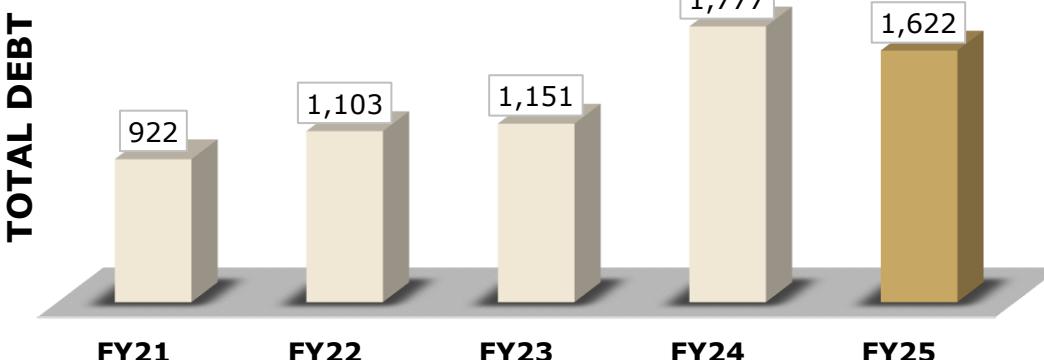
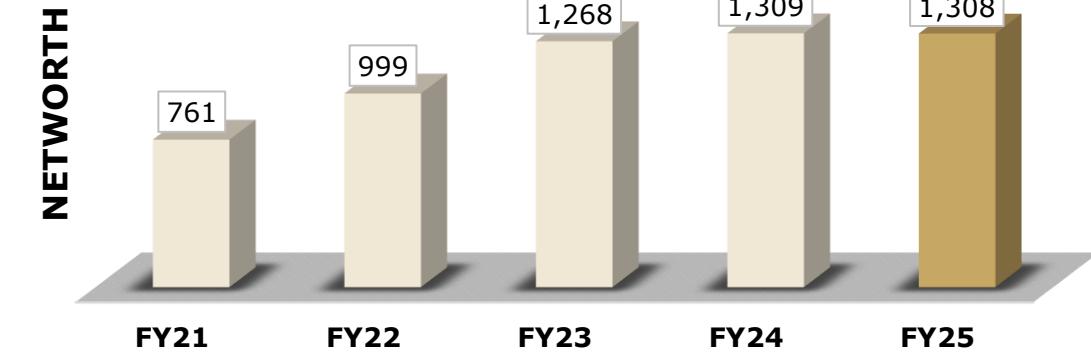
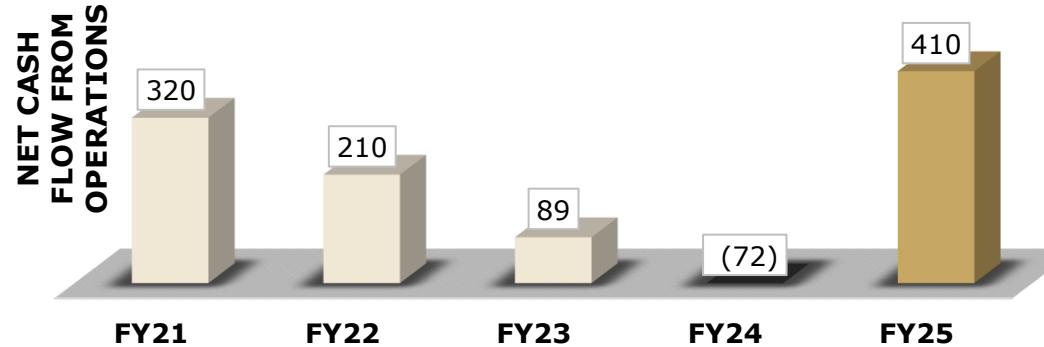
NET WORKING CAPITAL





Financial Data

₹ in Cr

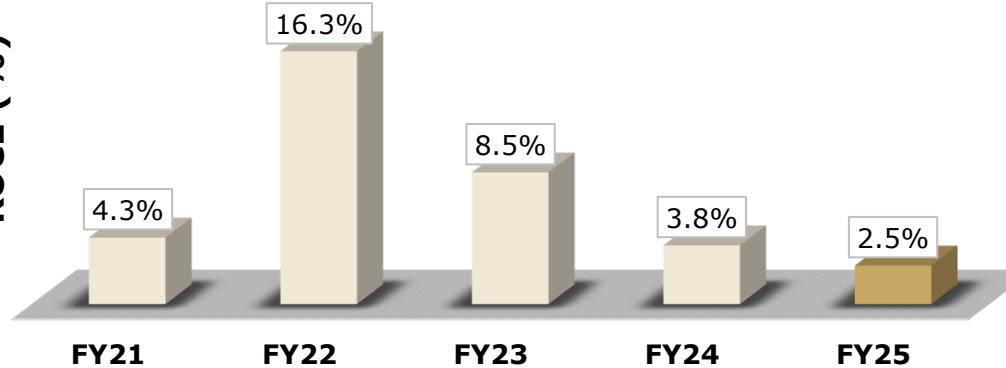




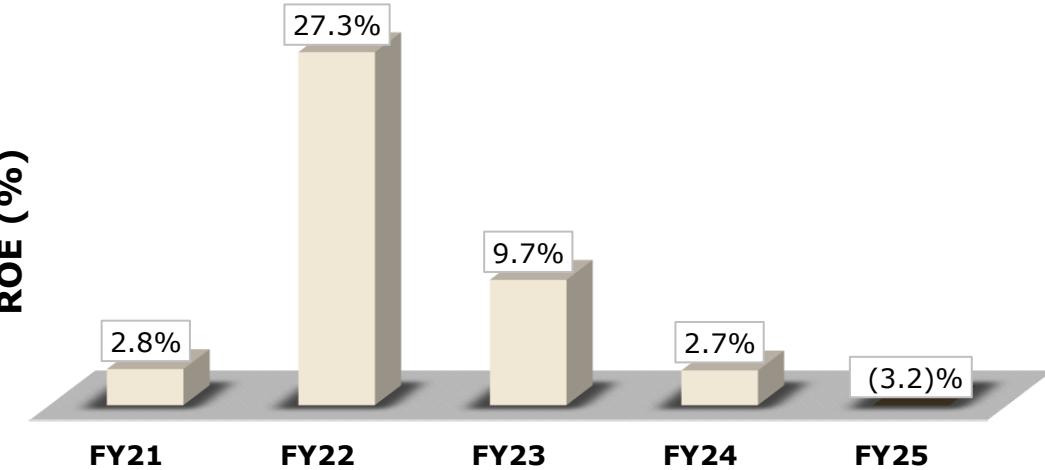
Financial Ratio

₹ in Cr

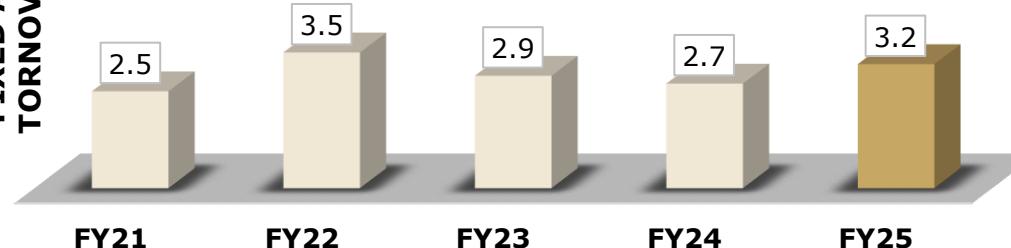
ROCE (%)



ROE (%)



FIXED ASSET
TURNOVER(x)





- Profit & Loss Statement
- Balance Sheet Statement

Financial Statement



Standalone Profit & Loss Statement

Parameters (₹ in Cr.)	Quarterly					Yearly		
	Q4 FY25	Q3 FY25	QoQ	Q4 FY24	YoY	FY25	FY24	YoY
Total Income	1,264.55	1,202.93	5.1%	1,181.91	7.0%	4,854.64	4,092.72	18.6%
Raw Material Cost	763.78	743.72		695.80		3,088.61	2,603.39	
Employee Cost	119.82	135.19		114.96		530.41	465.86	
Power Cost	124.73	127.40		121.57		513.15	469.94	
Other Expenses	117.76	121.18		122.37		481.52	416.28	
Changes in Inventory	59.71	17.62		72.83		8.16	5.60	
EBIDTA	78.75	57.82	36.2%	54.38	44.8%	232.78	131.66	76.8%
EBIDTA Margins	6.2%	4.8%	142 bps	4.6%	163 bps	4.8%	3.2%	158 bps
Depreciation	37.42	38.46		40.71		157.07	149.59	
Finance Cost	34.84	32.40		30.64		135.29	92.13	
Profit Before Tax & Exceptional Items	6.49	(13.04)		(16.97)		(59.57)	(110.06)	
Exceptional Items	-	-		137.75		-	137.75	
PBT	6.49	(13.04)	-	120.78	(94.6)%	(59.57)	27.69	-
Tax	4.90	(5.04)		21.14		(18.29)	(7.23)	
PAT	1.59	(8.00)	-	99.64	(98.4)%	(41.28)	34.92	-
PAT Margins	0.1%	-	-	8.4%	(830) bps	-	0.9%	-

Standalone Balance Sheet Statement

Assets (₹ in Cr.)	FY25	FY24	Equity & Liabilities (₹ in Cr.)	FY25	FY24
Non – Current Assets	1,822.96	1,811.69	Equity	1,307.83	1,309.29
Property, Plant & Equipment	1,428.40	1,451.47	Equity Share Capital	47.10	47.10
Capital Work in Progress	30.97	32.00	Other Equity	1,260.73	1,262.19
Investment in Property	28.85	29.40	Non – Current Liabilities	612.69	772.87
Other Intangible Asset	1.42	1.57	Borrowing	539.10	676.37
Financial Asset	298.82	253.51	Deferred Tax Liability	59.18	79.97
Other Non – Current Assets	34.50	43.74	Deferred Government Grants	14.41	16.48
Assets Classifies as Held for Sale	39.08	39.52	Other Non – Current Liabilities	0.00	0.05
Current Assets	1,662.74	1,741.47	Current Liabilities	1,604.26	1,510.52
Inventories	730.25	810.30	Short Term Borrowings	1,089.43	1,112.01
Trade Receivable	695.83	644.92	Lease Liabilities	1.71	1.41
Cash & Bank Balance	10.46	7.84	Trade Payable	345.32	199.92
Other Financial Assets	57.30	50.04	Other Financial Liabilities	82.12	90.55
Current Tax Assets (Net)	25.57	19.58	Provision	0.63	3.45
Other Current Assets	143.33	208.79	Other Current Liabilities	85.05	103.18
Total Assets	3,524.78	3,592.68	Total Equity & Liabilities	3,524.78	3,592.68



THANK YOU

GET IN TOUCH WITH US



Mr. Nitin Tulyani

President & CFO

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