

RSWM/SECTT/2025
May 13, 2025

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI - 400 001. Scrip Code: 500350	National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block - G, Bandra-Kurla Complex, Bandra (East), MUMBAI - 400 051. Scrip Code: RSWM
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Subject: Press Release of the Company

Dear Sir,

Please find enclosed the press release being issued by the Company.

This will also be hosted on the Company's website at www.rswm.in

This is for your information and record please.

Thanking you,

Yours faithfully,
For RSWM LIMITED

SURENDER GUPTA
VICE PRESIDENT – LEGAL & COMPANY SECRETARY
FCS – 2615

rswm.investor@lnjbihlvara.com

Encl.: As above

(Formerly Rajasthan Spinning & Weaving Mills Limited)

Corporate Office: Bhilwara Towers, A-12, Sector-1 Noida-201 301 (NCR-Delhi), India Tel. : +91-120-4390300 (EPABX) Fax : +91-120-4277841 Website : www.rswm.in GSTIN:09AAACR9700M1Z1	Regd. Office: Kharigram, P.O. Gulabpura – 311 021 District Bhilwara, Rajasthan, India Tel. : +91-1483-223144 to 223150, 223478 Fax: +91-1483-223361, 223479 Website : www.rswm.in GSTIN:08AAACR9700M1Z3
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Corporate Identification Number:L17115RJ1960PLC008216

RSWM Limited Reports ₹1.6 Cr Profit in Q4 FY25 as Revenue Rises 7.2% YoY to ₹1,256 Cr, EBITDA Grows 44.8% YoY to ₹79 Cr

New Delhi, 13th May 2025: RSWM Ltd. (BSE: 500350/NSE: RSWM) one of the largest manufacturers of value-added synthetic, mélange, blended spun yarns, denim fabric, knitted fabric, and green polyester fibers in India, today announced its audited financial results for the Q4 & FY25 period, which ended on 31st March 2025.

❖ **Financial Performance Highlights:**

- Quarterly Performance – Q4 FY25:
 - Revenue increased 5% QoQ to ₹1,256 Cr, and 7.2% YoY, reflecting healthy improvement in volumes and realizations.
 - EBITDA rose by 36.2% QoQ and 44.8% YoY to ₹79 Cr, driven by effective cost management and operational efficiencies.
 - The Company reported a positive PAT of ₹1.6 Cr.
- Annual Performance – FY25:
 - Revenue grew by 18.9% YoY to ₹4,825 Cr, supported by strong demand recovery and diversified product offerings.
 - EBITDA increased by 76.8% YoY to ₹233 Cr, with margins improving by 158 bps to 4.8%.
 - Although the Company posted a net loss of ₹41 Cr for the year, operational performance showed meaningful improvement over FY24's net profit of ₹35 Cr, driven by focused investments in innovation and sustainability.

❖ **Business Highlights:**

- Panchtatva Initiative:
 - A pioneering textile innovation program inspired by the five elements of nature—Fire, Earth, Water, Air, and Space.
 - This initiative blends ancient Indian wisdom with modern technology and aligns with India's national Mission LiFE for sustainable development.
- Strategic Collaboration on Graphene-Enhanced Textiles:
 - The Company entered into a Joint Development Agreement with Birla Cellulose (Grasim Industries) and TACC Limited to develop next-generation functional textiles infused with graphene.
 - This collaboration is expected to enhance fabric strength, breathability, and conductivity, reinforcing RSWM's leadership in performance & technical textiles.
- Investment in Bhilwara Energy Limited (BEL):
 - RSWM signed a Share Subscription and Shareholders Agreement (SSSHA) with BEL, Singularity Fund, and other stakeholders.
 - This agreement includes a ₹250 Cr investment by Singularity Fund, supporting RSWM's strategic expansion into the sustainable energy segment.

Standalone Financial Performance for Q4 & FY25:

Parameters (₹ in Cr.)	Quarterly					Yearly		
	Q4 FY25	Q3 FY25	QoQ	Q4 FY24	YoY	FY25	FY24	YoY
Sales	1,256	1,196	5.0%	1,171	7.2%	4,825	4,057	18.9%
Gross Profit	432	434	(0.4%)	403	7.3%	1,729	1,448	19.4%
Gross Margins	34.4%	36.3%	(190 bps)	34.4%	4 bps	35.8%	35.7%	13 bps
EBITDA	79	58	36.2%	54	44.8%	233	132	76.8%
EBITDA Margins	6.2%	4.8%	142 bps	4.6%	163 bps	4.8%	3.2%	158 bps
PAT	1.6	(8)	-	100	-	(41)	35	-

Commenting on the results, Mr. Riju Jhunjhunwala, CMD of RSWM Limited, said,

"FY25 has been a pivotal year for our company, marking a shift from past challenges toward a more sustainable future. We have regained momentum in both operational and financial performance, driven by sharper focus and strategic realignment. Your trust and support have been integral to our transformation.

The India-UK FTA is expected to enhance Indian textile exports by reducing duties and streamlining trade, unlocking over \$1 billion in additional exports and significantly increasing India's share of the UK's apparel market. We are also expanding into new markets such as Europe, Africa, and the Middle East, while prioritising product innovation to protect our margins. This transformation is embodied in RSWM 2.0—our blueprint for becoming a more agile, profitable, and sustainable organisation..

As we enter FY26, our goal is to sustain and accelerate this momentum. We will continue expanding exports, leveraging technology to enhance process efficiency, and reinforcing our commitment to environmental and social governance. These efforts will build a strong foundation for long-term value creation and ensure sustainable growth for our shareholders."

About RSWM Limited (BSE: 500350, NSE: RSWM):

RSWM Limited produces and supplies high-quality yarns to some of the most renowned brands in India and over 70+ countries abroad. For the last 63+ years, the company has been producing high-quality cotton, mélange, synthetic, novelty yarns, and denim fabric used to drape populations around the world. RSWM is one of the largest manufacturers and exporters of synthetic and blended spun yarns from India.

Press Release



About LNJ Bhilwara:

The esteemed journey of the LNJ Bhilwara Group started in 1960, when the Group's founder, Mr. L. N. Jhunjhunwala established a textile mill in Bhilwara, Rajasthan. The Group has completed more than 63+ glorious years and today the single textile mills of 1961 have expanded into several plants; the Group export earnings comprise 50% of its turnover and has strategically diversified over the period. It stands proudly as a multi-products and services conglomerate in textile, graphite electrodes, power generation, IT-enabled services, power engineering consultancy services, Energy storage solutions & Skill development.

LNJ Bhilwara Group is a well-diversified conglomerate and stands as one of India's largest setups on the corporate horizon. The \$967 million LNJ Bhilwara Group (www.lnjbhilwara.com), commands 21 production units, is strategically located, markets internationally, and employs over 25,000+ employees globally. HEG Ltd. is the group's flagship company and has the world's largest single-location graphite electrode manufacturing plant. The group also owns two hydroelectric projects under Bhilwara Energy Ltd.

For further details please contact:

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Safe Harbor:

This document includes certain forward-looking statements. These statements are based on management's current expectations or beliefs and are subject to uncertainty and changes in circumstances. Actual results may vary materially from those expressed or implied by the statements herein due to changes in economic, business, competitive, technological, and/or regulatory factors. RSWM Ltd., its directors, and any of the affiliates or employees are under no obligation to and expressly disclaim any such obligation to update or alter their forward-looking statements, whether because of new information, future events, or otherwise.