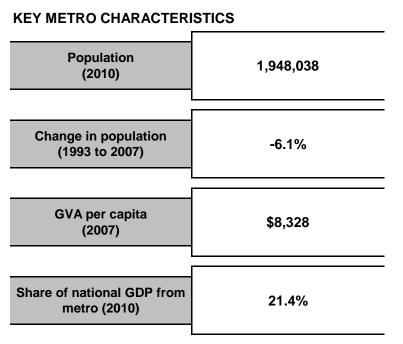
GLOBAL METROMONITOR

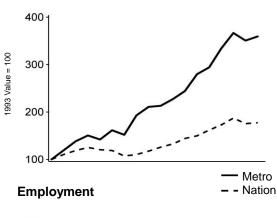


Bucharest ROMANIA

METRO ECONOMIC TRENDS, 1993 TO 2010

GVA per capita (Income)







METRO PERFORMANCE RANKINGS

| | (1993 to 2007) | | | | | | | |
|---|----------------|-----------|------------|--------|--|--|--|--|
| | | | Employment | Income | | | | |
| ı | 28 | Riverside | 2.9% | 3.2% | | | | |
| | 29 | Bucharest | -0.6% | 9.0% | | | | |
| | 30 | New Delhi | 3.6% | 2.0% | | | | |

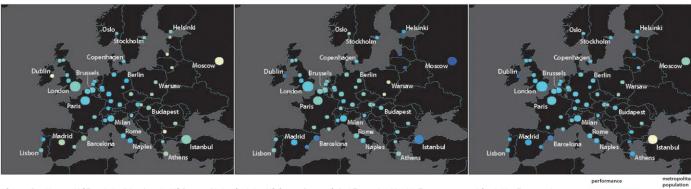
Pre-recession

| (Year of Minimum Growth, 2007 to 2009) | | | | | | | |
|----------------------------------------|-----------|------------|--------|--|--|--|--|
| | | Employment | Income | | | | |
| 72 | Tokyo | -1.2% | -4.7% | | | | |
| 73 | Bucharest | -1.4% | -4.4% | | | | |
| 74 | Amsterdam | -1.3% | -4.6% | | | | |

Recession

| | | (2009 to 2010) | | | | | |
|----|----|----------------|------------|------|--|--|--|
| ne | | | Employment | Inco | | | |
| % | 64 | Brisbane | 2.0% | -0.2 | | | |
| % | 65 | Bucharest | -0.2% | 2.5 | | | |
| % | 66 | Memphis | -0.4% | 2.8 | | | |

Recovery



Source: Brookings and LSE analysis of data from the US Bureau of Labor Statistics, US Census Bureau, Oxford Economics, Moody's Economy.com, and Cambridge Econometrics Some values are based on forecasted estimates; please see report for further details.

