

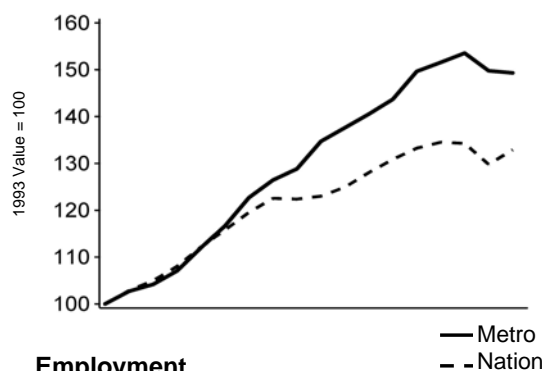
GLOBAL METROMONITOR



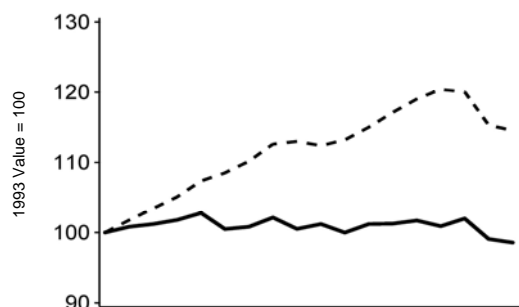
Buffalo UNITED STATES

METRO ECONOMIC TRENDS,
1993 TO 2010

GVA per capita (Income)



Employment



KEY METRO CHARACTERISTICS

Population (2010)	1,122,725
Change in population (1993 to 2007)	-6.2%
GVA per capita (2007)	\$44,278
Share of national GDP from metro (2010)	0.4%

METRO PERFORMANCE RANKINGS

Pre-recession (1993 to 2007)			Recession (Year of Minimum Growth, 2007 to 2009)			Recovery (2009 to 2010)		
	Employment	Income		Employment	Income		Employment	Income
116 Rome	1.2%	1.2%	68 St. Louis	-4.2%	-0.7%	119 Glasgow	-1.3%	0.8%
117 Buffalo	0.1%	3.0%	69 Buffalo	-2.9%	-2.5%	120 Buffalo	-0.5%	-0.3%
118 Cincinnati	1.0%	1.4%	70 Edinburgh	-0.9%	-5.0%	121 Hartford	-2.0%	1.6%



Source: Brookings and LSE analysis of data from the US Bureau of Labor Statistics, US Census Bureau, Oxford Economics, Moody's Economy.com, and Cambridge Econometrics. Some values are based on forecasted estimates; please see report for further details.

