

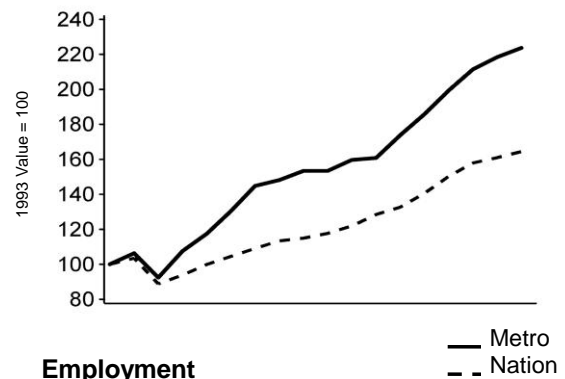
# GLOBAL METROMONITOR



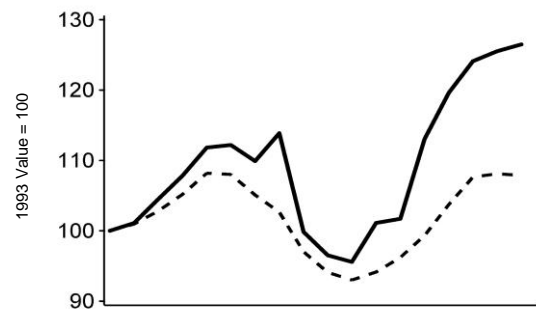
## Warsaw POLAND

### METRO ECONOMIC TRENDS, 1993 TO 2010

#### GVA per capita (Income)



#### Employment

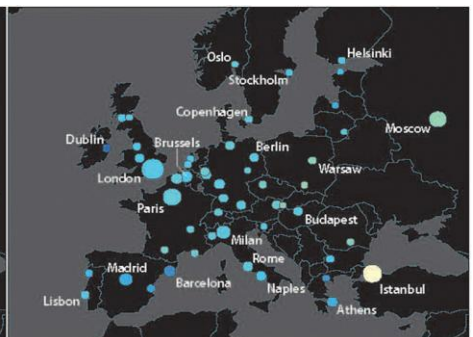
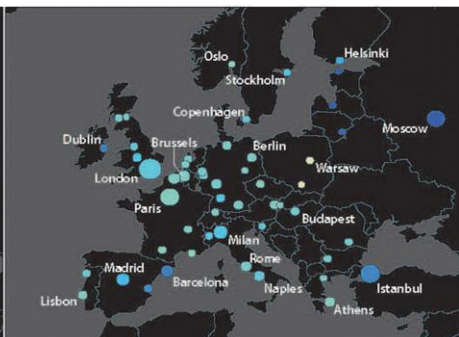
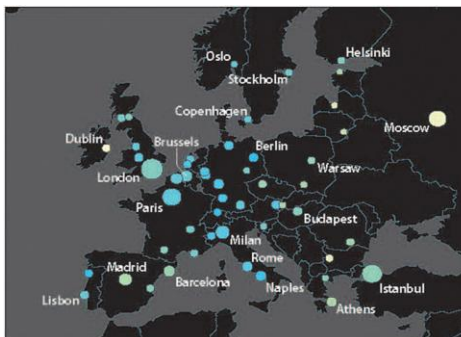


### KEY METRO CHARACTERISTICS

|   |           |
|---|-----------|
| Population (2010)                       | 2,472,713 |
| Change in population (1993 to 2007)     | 4.6%      |
| GVA per capita (2007)                   | \$18,242  |
| Share of national GDP from metro (2010) | 15.1%     |

### METRO PERFORMANCE RANKINGS

| Pre-recession<br>(1993 to 2007) |             |             | Recession<br>(Year of Minimum Growth, 2007 to 2009) |             |             | Recovery<br>(2009 to 2010) |             |             |
|---------------------------------|-------------|-------------|---|-------------|-------------|----------------------------|-------------|-------------|
|                                 | Employment  | Income      |   | Employment  | Income      |                            | Employment  | Income      |
| 37 Cairo                        | 2.9%        | 2.5%        | 14 Hyderabad  | 1.0%        | 2.4%        | 55 Bratislava              | 0.2%        | 3.3%        |
| <b>38 Warsaw</b>                | <b>1.3%</b> | <b>5.1%</b> | <b>15 Warsaw</b>                                    | <b>0.8%</b> | <b>2.4%</b> | <b>56 Warsaw</b>           | <b>0.8%</b> | <b>2.4%</b> |
| 39 Kolkata                      | 1.9%        | 4.1%        | 16 Abu Dhabi  | 3.6%        | -1.4%       | 57 Boston                  | 0.9%        | 2.2%        |



Source: Brookings and LSE analysis of data from the US Bureau of Labor Statistics, US Census Bureau, Oxford Economics, Moody's Economy.com, and Cambridge Econometrics. Some values are based on forecasted estimates; please see report for further details.

