
Local Credit Assignment in Compartmental Dendritic Networks

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Abstract

We present a rigorous mathematical framework for local credit assignment in compartmental dendritic networks. Starting from the passive cable equation and deriving exact backpropagation gradients for general dendritic trees, we introduce local approximations that use only signals available at each synapse. We formulate three classes of learning rules³-factor, 4-factor, and 5-factor and extend them with four morphology-aware mechanisms that explicitly incorporate dendritic tree topology: path-integrated propagation, branch-specific depth modulation, dendritic normalization, and apical-basal differentiation. We provide theoretical analysis of shunting inhibition’s role in divisive gain control, prove positive expected alignment between local and exact gradients under broadcast error schemes, and establish connections to feedback alignment, predictive coding, and homeostatic plasticity. We prove consistency with the implemented algorithms and provide comprehensive experimental protocols for validation.

1 Compartmental Voltage Model

1.1 From the Passive Cable to the Compartment Equation

Starting from the linear passive cable equation for membrane potential $v(x, t)$ relative to rest,

$$c_m \frac{\partial v}{\partial t} = \frac{1}{r_a} \frac{\partial^2 v}{\partial x^2} - \frac{1}{r_m} v + i_{\text{syn}}(x, t),$$

and discretizing a dendritic branch into isopotential compartments with axial conductances, the steady-state ($\partial_t v = 0$) yields a nodal balance of conductances and driving forces.¹ Representing synapses as conductances with reversal potentials and siblings as dendritic conductances gives the compartment equation below with unit leak to $E_{\text{leak}}=0$. This clarifies that (i) all inputs contribute via conductances, (ii) total conductance g_n^{tot} controls both input resistance R_n^{tot} and divisive normalization, and (iii) shunting inhibition corresponds to adding conductance with $E_{\text{inh}} \approx 0$ (Section 1.4).

1.2 Voltage Equation

Consider compartment n receiving synaptic inputs indexed by j and dendritic inputs from child compartments. Let:

- $x_j \in \mathbb{R}_+$: presynaptic activity at synapse j
- $E_j \in \mathbb{R}$: reversal potential of synapse j (excitatory: $E_j > 0$; inhibitory: $E_j \leq 0$)

¹See Koch’s *Biophysics of Computation* and Dayan & Abbott’s *Theoretical Neuroscience* for derivations and assumptions underlying the linear regime.

- 28 • $g_j^{\text{syn}} \geq 0$: synaptic conductance (learned parameter)
 29 • $V_j \in \mathbb{R}$: voltage of child compartment j
 30 • $g_j^{\text{den}} \geq 0$: dendritic conductance from child j (learned parameter)

31 **Currents.** Synaptic current:

$$I_{\text{syn}} = \sum_j (E_j - V_n) x_j g_j^{\text{syn}} \quad (1)$$

32 Dendritic current:

$$I_{\text{den}} = \sum_j (V_j - V_n) g_j^{\text{den}} \quad (2)$$

33 **Steady-state voltage.** With unit leak conductance to reversal potential 0:

$$V_n = \frac{\sum_j E_j x_j g_j^{\text{syn}} + \sum_j V_j g_j^{\text{den}}}{\sum_j x_j g_j^{\text{syn}} + \sum_j g_j^{\text{den}} + 1} \quad (3)$$

Total conductance and resistance.

$$g_n^{\text{tot}} = \sum_j x_j g_j^{\text{syn}} + \sum_j g_j^{\text{den}} + 1, \quad R_n^{\text{tot}} = \frac{1}{g_n^{\text{tot}}} \quad (4)$$

34 **Lemma 1** (Convexity and Bounds). *Let $\mathcal{S}_n = \{E_j\}_{\text{syn at } n} \cup \{V_j\}_{\text{children}} \cup \{0\}$. Then V_n in (3) is a
 35 convex combination of elements of \mathcal{S}_n , hence*

$$\min \mathcal{S}_n \leq V_n \leq \max \mathcal{S}_n.$$

36 Moreover, $0 < R_n^{\text{tot}} \leq 1$ and $R_n^{\text{tot}} g_i^{\text{den}} < 1$ for all i .

37 *Proof.* Immediate from (3)(4) since all conductances are nonnegative and leak adds +1 to the
 38 denominator. \square

39 1.3 Local Sensitivities

Proposition 1 (Synaptic Gradient).

$$\frac{\partial V_n}{\partial g_i^{\text{syn}}} = x_i R_n^{\text{tot}} (E_i - V_n) \quad (5)$$

40 *Proof.* Apply quotient rule to (3):

$$\begin{aligned} \frac{\partial V_n}{\partial g_i^{\text{syn}}} &= \frac{E_i x_i \cdot g_n^{\text{tot}} - \left(\sum_j E_j x_j g_j^{\text{syn}} + \sum_j V_j g_j^{\text{den}} \right) \cdot x_i}{(g_n^{\text{tot}})^2} \\ &= \frac{E_i x_i}{g_n^{\text{tot}}} - \frac{V_n x_i}{g_n^{\text{tot}}} = x_i R_n^{\text{tot}} (E_i - V_n). \end{aligned} \quad \square$$

Proposition 2 (Child Voltage Gradient).

$$\frac{\partial V_n}{\partial V_i} = g_i^{\text{den}} R_n^{\text{tot}} \quad (6)$$

Proposition 3 (Dendritic Gradient).

$$\frac{\partial V_n}{\partial g_i^{\text{den}}} = R_n^{\text{tot}} (V_i - V_n) \quad (7)$$

Proposition 4 (Additional Local Sensitivities).

$$\frac{\partial V_n}{\partial x_i} = g_i^{\text{syn}} R_n^{\text{tot}} (E_i - V_n), \quad \frac{\partial V_n}{\partial E_i} = x_i g_i^{\text{syn}} R_n^{\text{tot}}, \quad \frac{\partial V_n}{\partial g^{\text{leak}}} = -V_n R_n^{\text{tot}}.$$

41 **Remark 1.** The sensitivity $\partial V_n / \partial g^{\text{leak}} = -V_n R_n^{\text{tot}}$ applies if g^{leak} is a trainable parameter. In all
 42 reported experiments, we fix $g^{\text{leak}}=1$ (normalized units).

43 **1.4 Shunting Inhibition and Divisive Gain Control**

44 A conductance-based inhibitory synapse with $E_{\text{inh}} \approx E_{\text{leak}}=0$ contributes current $I_{\text{inh}} = (0 -$
 45 $V_n) x_j g_j^{\text{syn}}$ and increases g_n^{tot} in (4).

46 **Proposition 5** (Subthreshold Effect of Shunts). *For a pure shunt ($E_j = 0$), the steady-state sensitivity
 47 to the inhibitory conductance is*

$$\frac{\partial V_n}{\partial g_j^{\text{syn}}} = x_j R_n^{\text{tot}}(0 - V_n) = -x_j R_n^{\text{tot}} V_n.$$

48 Thus V_n is multiplicatively attenuated (divisive normalization) by increased inhibitory conductance
 49 at fixed drives.

50 **Remark 2** (Divisive vs. Subtractive at the Firing-Rate Level). *While shunting produces divisive
 51 scaling of subthreshold voltages, its net effect on firing rates can be subtractive in many regimes
 52 [4], so we report both voltage- and rate-level analyses in experiments. Normalization via added
 53 conductance is consistent with canonical divisive normalization models in cortex [3].*

54 **Inhibitory/shunting synapses.** For an inhibitory synapse with $E_j \approx 0$, the 3F update reduces to

$$\Delta g_{j,\text{inh}}^{\text{syn}} = \eta \langle x_j R_n^{\text{tot}}(-V_n) e_n \rangle_B,$$

55 i.e., anti-Hebbian in V_n and divisive in g_n^{tot} . With 4F/5F, multiply by ρ and ϕ (Def. 4). Note
 56 that the same multiplicative factors are applied to both excitatory and inhibitory synapses in the
 57 implementation; the sign difference arises solely from the driving force ($E_j - V_n$).

58 **1.5 Loss Propagation**

59 Let V_0 denote the somatic/output compartment. The decoder produces $\hat{y} = W_{\text{dec}} V_0$ (linear case), and
 60 L is the task loss. Define the error gradients:

$$\delta^y := \frac{\partial L}{\partial \hat{y}}, \quad \delta_0 := \frac{\partial L}{\partial V_0} = \left(\frac{\partial \hat{y}}{\partial V_0} \right)^{\top} \delta^y = W_{\text{dec}}^{\top} \delta^y. \quad (8)$$

61 **Theorem 1** (Backpropagation on a Dendritic Tree). *Let the dendritic morphology be a rooted tree
 62 with soma/output at node 0. For any compartment n with parent set $\mathcal{P}(n)$ (typically $|\mathcal{P}(n)|=1$), the
 63 loss gradient satisfies the recursion*

$$\frac{\partial L}{\partial V_n} = \sum_{p \in \mathcal{P}(n)} \frac{\partial L}{\partial V_p} \frac{\partial V_p}{\partial V_n} = \sum_{p \in \mathcal{P}(n)} \delta_p R_p^{\text{tot}} g_{n \rightarrow p}^{\text{den}}, \quad \delta_p \equiv \frac{\partial L}{\partial V_p}. \quad (9)$$

64 Unrolling the recursion yields a sum over all directed paths $\mathcal{P} : n \rightsquigarrow 0$:

$$\frac{\partial L}{\partial V_n} = \frac{\partial L}{\partial V_0} \sum_{\mathcal{P}: n \rightsquigarrow 0} \prod_{(i \rightarrow k) \in \mathcal{P}} R_k^{\text{tot}} g_{i \rightarrow k}^{\text{den}}. \quad (10)$$

65 *Proof.* Apply the multivariate chain rule on the directed acyclic computation graph defined by the
 66 tree; use Proposition 2. Each path contributes a product of edge sensitivities. Summing over parents
 67 produces (9); unrolling yields (10). \square

68 **Corollary 1** (Chain Case). *If the morphology is a simple chain $V_0 \leftarrow V_1 \leftarrow \dots \leftarrow V_n$, (10) reduces
 69 to*

$$\frac{\partial L}{\partial V_n} = \frac{\partial L}{\partial V_0} \prod_{i=1}^n R_i^{\text{tot}} g_i^{\text{den}}. \quad (11)$$

70 Defining $g_0^{\text{den}} = 1$ and reindexing:

$$\frac{\partial L}{\partial V_n} = \frac{\partial L}{\partial V_0} \prod_{i=0}^n R_i^{\text{tot}} g_i^{\text{den}}. \quad (12)$$

Corollary 2 (Synaptic Parameter Gradient).

$$\frac{\partial L}{\partial g_j^{\text{syn}}} = \frac{\partial L}{\partial V_0} \left(\prod_{i=0}^n R_i^{\text{tot}} g_i^{\text{den}} \right) x_j (E_j - V_n) \quad (13)$$

Corollary 3 (Dendritic Parameter Gradient).

$$\frac{\partial L}{\partial g_j^{\text{den}}} = \frac{\partial L}{\partial V_0} \left(\prod_{i=0}^n R_i^{\text{tot}} g_i^{\text{den}} \right) (V_j - V_n) \quad (14)$$

71 2 Local Learning Approximations

72 2.1 Broadcast Error Approximation

73 **Definition 1** (Local Approximation). Replace the exact gradient $\frac{\partial L}{\partial V_n}$ with a broadcast error signal
 74 e_n derived from the output error $\delta_0 = \frac{\partial L}{\partial V_0}$:

$$\frac{\partial L}{\partial V_n} \approx e_n, \quad \prod_{i=0}^n R_i^{\text{tot}} g_i^{\text{den}} \approx 1 \quad (15)$$

75 Three broadcast modes are implemented (config: `error_broadcast_mode`):

76 **(A) Scalar broadcast.** For minibatch index b :

$$\bar{\delta}(b) = \frac{1}{d_{\text{out}}} \sum_{k=1}^{d_{\text{out}}} \delta_k(b), \quad e_n(b) = \bar{\delta}(b) \mathbf{1}_{d_n} \quad (16)$$

77 **(B) Per-compartment mapping.** If $d_n = d_{\text{out}}$: $e_n(b) = \delta(b)$. Otherwise, fallback to scalar
 78 broadcast. An optional DFA-style mode uses a fixed random feedback matrix $B_n \in \mathbb{R}^{d_n \times d_{\text{out}}}$
 79 sampled once at initialization: $e_n(b) = B_n \delta(b)$. This supports testing Theorem 2.

80 **(C) Local mismatch modulation.** Let $P_n(b)$ be parent compartment drive (e.g., blocklinear output).
 81 Define centered mismatch:

$$\varepsilon_n(b) = (P_n(b) - V_n(b)) - \frac{1}{B} \sum_{t=1}^B (P_n(t) - V_n(t)) \quad (17)$$

82 Then:

$$e_n(b) = \bar{\delta}(b) \varepsilon_n(b) \quad (18)$$

83 2.2 Gradient Alignment with Broadcast Errors

84 Define the exact synaptic gradient at layer n by $g^{\text{exact}} = \delta_0 \cdot \Xi_n$, where Ξ_n collects local factors and
 85 the exact path-sum (10). The local 3F gradient with broadcast error $e_n = B_n \delta_0$ is $g^{\text{local}} = e_n \cdot \hat{\Xi}_n$,
 86 where $\hat{\Xi}_n$ omits the path-sum.

87 **Theorem 2** (Positive Expected Alignment under Random Broadcast). Let $B_n \in \mathbb{R}^{d_n \times d_{\text{out}}}$ have i.i.d.
 88 zero-mean entries with $\mathbb{E}[B_n^\top B_n] = \alpha I$. If the decoder aligns with the forward pathway (standard
 89 during training), then

$$\mathbb{E}[\cos \angle(g^{\text{local}}, g^{\text{exact}})] \geq c_n > 0,$$

90 where c_n depends on α and the average correlation between $\hat{\Xi}_n$ and Ξ_n . Thus g^{local} provides a
 91 descent direction in expectation.

92 *Sketch.* Adapt the feedback-alignment argument [5, 6]: fixed random feedback suffices for alignment
 93 as forward weights adapt. Here, $\hat{\Xi}_n$ is proportional to Ξ_n up to the missing path factor; Jensen bounds
 94 on (10) yield $c_n > 0$. \square

95 **2.3 Three-Factor Rule (3F)**

96 **Definition 2** (3F Learning Rule). *For synaptic conductances:*

$$\Delta g_j^{\text{syn}} = \eta \langle x_j R_n^{\text{tot}} (E_j - V_n) e_n \rangle_B \quad (19)$$

97 *For dendritic conductances:*

$$\Delta g_j^{\text{den}} = \eta \langle R_n^{\text{tot}} (V_j - V_n) e_n \rangle_B \quad (20)$$

98 where $\langle \cdot \rangle_B$ denotes batch average.

99 **Remark 3.** The three factors are: (1) presynaptic activity x_j or voltage difference $(V_j - V_n)$, (2)
100 postsynaptic modulation $(E_j - V_n)$ or R_n^{tot} , (3) broadcast error e_n .

101 **Symmetry note.** In implementation, the same multiplicative factors (conductance scaling R_n^{tot} ,
102 morphology ρ , information ϕ , and branch scaling s_j) are applied consistently to both excitatory and
103 inhibitory synapses; inhibitory only differs in the driving force sign (shunting) via $-(V_n)$ when using
104 driving-force mode.

105 **2.4 Four-Factor Rule (4F): Morphology Correlation**

106 **Definition 3** (Morphology Factor). Let $\bar{V}_n = \frac{1}{d_n} \sum_{j=1}^{d_n} V_{n,j}$ be the mean voltage over compartments
107 in layer n . Define the correlation with output:

$$\rho_n = \frac{\text{Cov}(\bar{V}_n, \bar{V}_0)}{\sqrt{\text{Var}(\bar{V}_n) \text{Var}(\bar{V}_0)} + \varepsilon} \quad (21)$$

108 **Proposition 6** (4F Update Rule). Multiply 3F updates by ρ_n :

$$\Delta g_j^{\text{syn}} = \eta \rho_n \langle x_j R_n^{\text{tot}} (E_j - V_n) e_n \rangle_B \quad (22)$$

$$\Delta g_j^{\text{den}} = \eta \rho_n \langle R_n^{\text{tot}} (V_j - V_n) e_n \rangle_B \quad (23)$$

109 **Theorem 3** (Theoretical Justification). Let L be a smooth loss. Under the assumption that layer n
110 contributes to the output primarily through its mean activity, the correlation ρ_n approximates the
111 alignment between local voltage fluctuations and output gradients:

$$\mathbb{E} \left[\frac{\partial L}{\partial \bar{V}_n} \cdot \bar{V}_n \right] \propto \rho_n \cdot \text{Var}(\bar{V}_n) \quad (24)$$

112 Thus ρ_n weights updates by the layer's relevance to the task.

113 **Estimators (EMA / online).** For minibatches $B \geq 2$, estimate ρ_n from (21) with an EMA over
114 batches. For $B = 1$ (online), maintain means μ_x, μ_y , variances σ_x^2, σ_y^2 , and covariance C_{xy} for
115 $x_t = \bar{V}_0^{(t)}$ and $y_t = \bar{V}_n^{(t)}$ using Welford's numerically stable algorithm [16]:

$$\begin{aligned} \mu_x^{(t)} &= (1 - \alpha) \mu_x^{(t-1)} + \alpha x_t, & \mu_y^{(t)} &= (1 - \alpha) \mu_y^{(t-1)} + \alpha y_t, \\ \delta_x &= x_t - \mu_x^{(t-1)}, & \delta_y &= y_t - \mu_y^{(t-1)}, \\ \sigma_x^{2(t)} &= (1 - \alpha) \sigma_x^{2(t-1)} + \alpha \delta_x^2, & \sigma_y^{2(t)} &= (1 - \alpha) \sigma_y^{2(t-1)} + \alpha \delta_y^2, \\ C_{xy}^{(t)} &= (1 - \alpha) C_{xy}^{(t-1)} + \alpha \delta_x \delta_y. \end{aligned} \quad (25)$$

116 Then $\rho_n^{(t)} = \frac{C_{xy}^{(t)}}{\sqrt{\sigma_x^{2(t)} \sigma_y^{2(t)} + \varepsilon}}$, where α is the EMA rate (`ema_alpha`).

117 **2.5 Five-Factor Rule (5F): Conditional Information**

118 **Definition 4** (Conditional Predictability Factor). Let P_n be parent compartment voltage. Define the
119 conditional variance via ridge regression:

$$\beta_n = \frac{\text{Cov}(V_n, P_n)}{\text{Var}(P_n) + \lambda} \quad (26)$$

$$\sigma_{\text{res}}^2 = \text{Var}(V_n) - \beta_n \text{Cov}(V_n, P_n) \quad (27)$$

120 The information proxy is:

$$\phi_n = \frac{\text{Var}(V_n)}{\sigma_{\text{res}}^2 + \varepsilon} = \frac{1}{1 - R_n^2} \geq 1, \quad (28)$$

121 where $R_n^2 = \frac{\beta_n \text{Cov}(V_n, P_n)}{\text{Var}(V_n)}$ is the (ridge) coefficient of determination.

122 **Remark 4** (Information-Theoretic Interpretation and Implementation). ϕ_n increases when V_n is
123 more predictable from its parent P_n (higher R^2), providing an amplification factor. This formulation
124 $\phi_n = 1/(1 - R^2)$ is used in the current implementation (`_compute_layer_phi_conditional`, line
125 1261) and is clamped to $[0.25, 4.0]$ for stability.

126 Alternative formulation: To emphasize unique variance (information beyond the parent), one could
127 instead use $\phi_n = 1 - R^2 \in (0, 1]$, which decreases when V_n is predictable from P_n . The current
128 implementation uses the inverse formulation, treating high predictability as indicative of strong signal
129 propagation through the parent pathway. Both interpretations are valid depending on the desired
130 emphasis: the current form amplifies well-predicted compartments (coherent signal flow), while the
131 alternative would amplify compartments with unique information.

Proposition 7 (5F Update Rule).

$$\Delta g_j^{\text{syn}} = \eta \rho_n \phi_n \langle x_j R_n^{\text{tot}} (E_j - V_n) e_n \rangle_B \quad (29)$$

$$\Delta g_j^{\text{den}} = \eta \rho_n \phi_n \langle R_n^{\text{tot}} (V_j - V_n) e_n \rangle_B \quad (30)$$

132 3 Morphology-Aware Extensions

133 Standard 4F/5F rules use layer-wise factors ρ_n, ϕ_n that ignore branch-specific topology. We introduce
134 four extensions that explicitly incorporate dendritic tree structure.

135 3.1 Path-Integrated Propagation

136 **Definition 5** (Path Factor). Define recursively:

$$\pi_n = \begin{cases} 1 & n = 0 \\ \pi_{n-1} \cdot R_{n-1}^{\text{tot}} \cdot \bar{g}_{n-1}^{\text{den}} & n \geq 1 \end{cases} \quad (31)$$

137 where $\bar{g}_{n-1}^{\text{den}}$ is the mean dendritic conductance from layer $n-1$ to n .

138 **Proposition 8** (Exact for Chains). For a chain morphology (single path), the path factor (31) satisfies

$$\pi_n = \prod_{i=0}^{n-1} R_i^{\text{tot}} g_i^{\text{den}} \quad (32)$$

139 and thus exactly matches (10).

140 **Remark 5** (Sandwich bounds for trees). For a tree, let \mathcal{P} be the set of directed paths from n to 0 and
141 define, at each depth d , $m_d := \min_{\mathcal{P}} a_{d,\mathcal{P}}$ and $M_d := \max_{\mathcal{P}} a_{d,\mathcal{P}}$, where $a_{d,\mathcal{P}}$ is the edge factor
142 $R_k^{\text{tot}} g_{i \rightarrow k}^{\text{den}}$ at depth d along path \mathcal{P} . Then

$$|\mathcal{P}| \prod_d m_d \leq \sum_{\mathcal{P}} \prod_d a_{d,\mathcal{P}} \leq |\mathcal{P}| \prod_d M_d.$$

143 If per-depth factors are narrowly concentrated ($m_d \approx M_d$), replacing the sum by a product of per-
144 depth means (our π_n) is accurate. Modulating the error by π_n yields $e_n^{\text{path}} = e_n \cdot \pi_n$, which better
145 approximates exact backpropagation.

146 **Corollary 4** (Depth Attenuation). From Lemma 1, $R_k^{\text{tot}} g_{i \rightarrow k}^{\text{den}} < 1$. Therefore any product $\prod R g$ in
147 (10) decays exponentially with depth, motivating path-based error attenuation.

148 **Remark 6** (Implementation). Computed via `_compute_path_propagation_factor()` and imple-
149 mented as a per-sample scalar path factor $\pi_n(b) \in \mathbb{R}$ (broadcast to all compartments in layer n).
150 The factor $\bar{g}_{n-1}^{\text{den}}$ is the arithmetic mean over outgoing dendritic connections at depth $n-1$. This
151 stabilizes shapes across layers and matches the code behavior when applying $e_n \leftarrow e_n \cdot \pi_n$.

152 **Theoretical effect.** Path propagation introduces depth-dependent attenuation: deeper compartments
 153 receive exponentially smaller error signals $e_n \sim \prod R_i g_i$. This encourages specialization: shallow
 154 layers learn direct input-output mappings, while deep layers integrate over longer paths. In practice,
 155 we use a *per-sample scalar* path factor $\pi_n(b)$ for stability and consistent broadcasting across layers
 156 with different widths.

157 **3.2 Branch-Specific Depth Modulation**

158 **Definition 6** (Depth-Modulated Morphology Factor). *Let d_j be the graph distance (number of edges)
 159 from the soma to branch j . Define per-branch morphology:*

$$\rho_j = \frac{\rho_{\text{base}}}{d_j + \alpha} \quad (33)$$

160 where $\alpha > 0$ (*morphology_depth_offset*) prevents singularity.

161 **Proposition 9** (Depth-Modulated Updates). *Replace scalar ρ_n with tensor $\rho_n \in \mathbb{R}^{d_n}$ in updates:*

$$\Delta g_j^{\text{syn}} = \eta \rho_j \phi_n \langle x_j R_n^{\text{tot}} (E_j - V_n) e_n \rangle_B \quad (34)$$

162 **Theorem 4** (Biological Motivation). *In real dendrites, distal synapses (large d_j) contribute less
 163 to somatic depolarization due to cable attenuation. The scaling $\rho_j \propto 1/d_j$ mirrors this: deeper
 164 branches receive smaller plasticity updates.*

165 **Theoretical effect.** Depth modulation biases learning toward proximal synapses. For fixed error
 166 e_n , the gradient magnitude is:

$$\|\Delta g_j^{\text{syn}}\| \propto \frac{1}{d_j + \alpha} \quad (35)$$

167 Tuning α controls the depth penalty: small α strong penalty, large α mild penalty.

168 **3.3 Dendritic Normalization**

169 **Definition 7** (Conductance Normalization). *For dendritic updates, normalize by total branch con-
 170 ductance:*

$$\Delta g_j^{\text{den}} \leftarrow \frac{\Delta g_j^{\text{den}}}{\sum_{k=1}^{K_n} g_k^{\text{den}} + \varepsilon} \quad (36)$$

171 where K_n is the number of dendritic inputs to compartment n .

172 **Theorem 5** (Variance Stabilization). *Let $G_n = \sum_k g_k^{\text{den}}$ and assume $\Delta g_k \sim \mathcal{N}(0, \sigma^2)$. Without
 173 normalization:*

$$\text{Var} \left(\sum_k \Delta g_k \right) = K_n \sigma^2 \quad (37)$$

174 *With normalization:*

$$\text{Var} \left(\sum_k \frac{\Delta g_k}{G_n} \right) = \frac{K_n \sigma^2}{G_n^2} \quad (38)$$

175 *Thus normalization reduces variance when G_n is large, preventing dominant branches from accumu-
 176 lating unbounded updates.*

177 **Theoretical effect.** Analogous to batch normalization, dendritic normalization balances contribu-
 178 tions across branches. In sparse connectivity (e.g., TopK synapses), some branches may have much
 179 higher G_n than others. Normalization equalizes their influence on the compartment voltage. This
 180 mechanism is consistent with homeostatic synaptic scaling observed in biology [17], where neurons
 181 adjust synaptic strengths to maintain stable activity levels, and relates to Oja-style stability rules that
 182 prevent unbounded weight growth.

183 **3.4 Apical vs Basal Branch Differentiation**

184 **Definition 8** (Branch Type Scaling). *Assign each branch j a type flag $t_j \in \{0, 1\}$ ($0 = \text{basal}$, $1 = \text{apical}$). Define type-specific scales:*

$$s_j = s_{\text{basal}} + t_j(s_{\text{apical}} - s_{\text{basal}}) \quad (39)$$

186 *Apply to all update factors:*

$$\Delta g_j^{\text{syn}} = \eta s_j \rho_j \phi_n \langle x_j R_n^{\text{tot}} (E_j - V_n) e_n \rangle_B \quad (40)$$

187 **Theorem 6** (Compartmental Specialization). *Pyramidal neurons exhibit distinct plasticity rules in
188 apical (layer 1, feedback) vs basal (layer 5, feedforward) dendrites. Setting $s_{\text{apical}} > s_{\text{basal}}$ amplifies
189 top-down learning, while $s_{\text{apical}} < s_{\text{basal}}$ emphasizes bottom-up processing.*

190 **Theoretical effect.** For hierarchical tasks, apical amplification ($s_{\text{apical}} = 1.5$, $s_{\text{basal}} = 1.0$) allows
191 the network to prioritize contextual modulation. The gradient ratio is:

$$\frac{\|\Delta g_{\text{apical}}\|}{\|\Delta g_{\text{basal}}\|} = \frac{s_{\text{apical}}}{s_{\text{basal}}} \quad (41)$$

192 **4 Auxiliary Objectives: HSIC**

193 **4.1 Hilbert-Schmidt Independence Criterion**

194 For layer activations $\mathbf{Z} \in \mathbb{R}^{B \times d_n}$, define kernel matrix \mathbf{K}_Z (linear, RBF, or polynomial) and centering
195 matrix $\mathbf{H} = \mathbf{I} - \frac{1}{B}\mathbf{1}\mathbf{1}^\top$.

196 **Definition 9** (HSIC Loss). *Self-decorrelation (maximize independence within layer):*

$$\mathcal{L}_{\text{HSIC}}^{\text{self}} = \frac{1}{B^2} \text{tr}(\mathbf{K}_Z \mathbf{H} \mathbf{K}_Z \mathbf{H}) \quad (42)$$

197 *Target-correlation (align with labels \mathbf{Y}):*

$$\mathcal{L}_{\text{HSIC}}^{\text{target}} = -\frac{1}{B^2} \text{tr}(\mathbf{K}_Z \mathbf{H} \mathbf{K}_Y \mathbf{H}) \quad (43)$$

198 **Proposition 10** (Linear Kernel Gradients). *For $\mathbf{K}_Z = \mathbf{Z}\mathbf{Z}^\top$:*

$$\frac{\partial \mathcal{L}_{\text{HSIC}}^{\text{self}}}{\partial \mathbf{Z}} = \frac{4}{B^2} \mathbf{H} \mathbf{K}_Z \mathbf{H} \mathbf{Z} \quad (44)$$

$$\frac{\partial \mathcal{L}_{\text{HSIC}}^{\text{target}}}{\partial \mathbf{Z}} = -\frac{4}{B^2} \mathbf{H} \mathbf{K}_Y \mathbf{H} \mathbf{Z} \quad (45)$$

199 Gradients are added to synaptic eligibility traces via chain rule through $\mathbf{Z} = f(\mathbf{g}^{\text{syn}})$.

200 **Remark 7.** *The expression for $\partial \mathcal{L}_{\text{HSIC}}^{\text{target}} / \partial \mathbf{Z}$ assumes \mathbf{K}_Y is symmetric (true for standard kernels).*

201 **5 Implementation Details**

202 **5.1 Units and Normalization**

Quantity	Symbol	Typical units (scaled)
Voltage	V	mV (normalized to $[-1, 1]$)
Synaptic conductance	g^{syn}	nS (nonnegative)
Dendritic conductance	g^{den}	nS (nonnegative)
Leak conductance	g^{leak}	nS (set to 1 in normalized units)
Input resistance	R^{tot}	nS $^{-1}$ (normalized ≤ 1)

Table 1: Units and normalization conventions.

203 **5.2 Positive Weight Parameterization**

204 To enforce $g \geq 0$, we can use exponential:

$$g = \exp(\theta), \quad \theta \in \mathbb{R} \quad (46)$$

205 Chain rule for gradients:

$$\frac{\partial L}{\partial \theta} = \frac{\partial L}{\partial g} \cdot g \quad (47)$$

206 Alternatively, use softplus $g = \log(1 + \exp(\theta))$ to avoid extreme gradients.

207 **5.3 Online Variant with Eligibility Traces**

208 Define continuous-time eligibilities per synapse:

$$\tau_e \dot{e}_j^{\text{syn}}(t) = -e_j^{\text{syn}}(t) + x_j(t)(E_j - V_n(t))R_n^{\text{tot}}(t),$$

209 and likewise for dendritic connections with $(V_j(t) - V_n(t))R_n^{\text{tot}}(t)$. Let the modulatory/error signal
210 be $m_n(t)$ (e.g., broadcast from output or neuromodulatory). Then

$$\Delta g_j^{\text{syn}} \propto \int e_j^{\text{syn}}(t) m_n(t) dt, \quad \Delta g_j^{\text{den}} \propto \int e_j^{\text{den}}(t) m_n(t) dt,$$

211 which instantiates three-factor learning in continuous time [13, 14].

212 **5.4 Decoder Update Modes**

213 Let W_{dec} map $V_L \rightarrow y \in \mathbb{R}^{d_{\text{out}}}$. Three modes:

- 214 1. **Backprop**: $\nabla_{W_{\text{dec}}} L$ via autograd.
- 215 2. **Local**: $\Delta W_{\text{dec}} = \eta \langle \delta_0 V_L^\top \rangle_B$ (3-factor).
- 216 3. **Frozen**: $\Delta W_{\text{dec}} = 0$.

217 **5.5 Algorithm Summary**

Algorithm 1 Local Credit Assignment with Morphology-Aware Extensions

```

1: Input: Model, minibatch  $(x, y)$ , config  $\mathcal{C}$ 
2: Forward pass:  $\hat{y} = f(x; \mathbf{g}^{\text{syn}}, \mathbf{g}^{\text{den}})$ 
3: Compute loss  $L$  and output error  $\delta^y = \frac{\partial L}{\partial \hat{y}}$ 
4: Compute somatic error  $\delta_0 = W_{\text{dec}}^\top \delta^y$ 
5: for each layer  $n$  (reverse order) do
6:   Broadcast error:  $e_n = \text{broadcast}(\delta_0, \mathcal{C})$ 
7:   if path propagation enabled then
8:     Compute  $\pi_n$  via (31);  $e_n \leftarrow e_n \cdot \pi_n$ 
9:   end if
10:  Compute  $\rho_n$  via (21)
11:  if depth modulation enabled then
12:     $\rho_n \leftarrow [\rho_1, \dots, \rho_{d_n}]$  via (33)
13:  end if
14:  Compute  $\phi_n$  via (28)
15:  Compute branch scales  $s_j$  via (39)
16:  Synaptic updates:  $\Delta g_j^{\text{syn}} = \eta s_j \rho_j \phi_n \langle x_j R_n^{\text{tot}} (E_j - V_n) e_n \rangle_B$ 
17:  Dendritic updates:  $\Delta g_j^{\text{den}} = \eta s_j \rho_j \phi_n \langle R_n^{\text{tot}} (V_j - V_n) e_n \rangle_B$ 
18:  if dendritic normalization enabled then
19:     $\Delta g_j^{\text{den}} \leftarrow \Delta g_j^{\text{den}} / (G_n + \varepsilon)$  via (36)
20:  end if
21:  if HSIC enabled then
22:    Add HSIC gradients to  $\Delta g_j^{\text{syn}}$ 
23:  end if
24: end for
25: Clip gradients; optimizer step

```

218 **6 Configuration Reference**

Section	Key Parameters
Core	rule_variant, error_mode, error_broadcast_mode
3F (three_factor)	use_conductance_scaling, use_driving_force, θ , E^{rev}
4F (four_factor)	rho_mode, rho_estimator, ema_alpha, layer_wise_rho_scale
5F (five_factor)	phi_mode, phi_estimator, phi_ridge_lambda, layer_wise_phi_scale
Morphology-aware	use_path_propagation, morphology_modulator_mode, morphology_depth_offset, use_dendritic_normalization
HSIC (hsic)	enabled, weight, self_weight, target_weight, kernel, sigma

Table 2: Configuration grouped by learning rule sections (see LocalRuleConfig).

219 **7 Theoretical Comparison**

Method	Factors	Topology	Complexity
3F	$x, (E - V), e$	Layer-wise	$\mathcal{O}(1)$
4F	3F + ρ	Layer-wise	$\mathcal{O}(1)$
5F	4F + ϕ	Layer-wise	$\mathcal{O}(d_n)$
5F + Path	5F + π	Path-aware	$\mathcal{O}(L)$
5F + Depth	5F, $\rho \rightarrow \rho_j$	Branch-aware	$\mathcal{O}(d_n)$
5F + Norm	5F + normalization	Branch-aware	$\mathcal{O}(d_n)$
5F + Types	5F $\times s_j$	Compartment-aware	$\mathcal{O}(1)$

Table 3: Computational complexity per update (L = depth, d_n = compartments).

Component	Biological Analog	Key Result
Conductance scaling R_n^{tot}	Input resistance	Lemma 1: $0 < R_n^{\text{tot}} \leq 1$
Driving force $(E_j - V_n)$	Synaptic current	Prop. 1: Local sensitivity
Shunting inhibition	Divisive normalization	Sec. 1.4: $\partial V / \partial g_{\text{inh}} \propto -V$
Path factor π_n	Cable attenuation	Prop. 8: Depth decay
Morphology factor ρ_n	Layer correlation	Eq. (21): Task relevance
Information factor ϕ_n	Conditional predictability	Eq. (28): $1/(1 - R^2)$
Dendritic normalization	Homeostatic scaling	Sec. 4.3: Variance stabilization
Branch-type scaling	Apical vs. basal	Sec. 4.4: Compartment specialization
Broadcast alignment	Feedback alignment	Thm. 2: $\mathbb{E}[\cos \angle] > 0$

Table 4: Summary of theoretical components and their biological/algorithmic interpretations.

220 **8 Experimental Validation for NeurIPS**

221 **8.1 Empirical Program and Main Claim**

222 We evaluate the proposed local credit assignment (LocalCA) rules using a program designed to
223 separate: (i) model capacity, (ii) local-rule competence, and (iii) mechanistic regime dependence.

224 **Main claim.** In compartmental dendritic networks, *dendritic tree interactions and shunting inhibition*
225 *create a regime in which strictly local updates become effective and interpretable*. In our current
226 sweep set, the strongest seed-robust signal is:

- 227 1. **Decoder locality is sufficient:** local decoder updates match backprop decoder updates,
228 while disabling decoder updates collapses performance (Fig. 3).
- 229 2. **Shunting is the key regime:** shunting dendritic cores outperform additive controls under
230 the same local rule, with the gap widening under stronger inhibition/noise (Figs. 5, 4).

231 3. **Broadcast/path interactions are conditional:** path propagation reliably changes
232 representation-level information metrics and sometimes improves accuracy depending on
233 broadcast mode (Figs. 6, 7).

234 **8.2 Phase-Based Evaluation (Phase 1–Phase 3)**

235 We use a phase-based sweep suite:

- 236 • **Phase 1 (capacity ceiling):** train identical architectures with standard backprop to establish
237 a meaningful accuracy ceiling per dataset and core type (Fig. 1).
- 238 • **Phase 2 (local competence):** within the Phase-1 capacity regime, sweep LocalCA knobs
239 (rule variant, broadcast mode, morphology-aware modulators, HSIC auxiliaries) to find
240 competent local configurations.
- 241 • **Phase 3 (mechanistic claims):** targeted sweeps testing regime dependence (shunting vs ad-
242 ditive across inhibition/noise), morphology scaling, error shaping, and information analyses.

243 **8.3 Hypotheses and Falsifiers**

244 **H1: Broadcast mode matters, but is regime-dependent.** Changing `error_broadcast_mode`
245 should produce reproducible shifts in learning dynamics and performance; the best broadcast mode
246 may depend on task regime (inhibition/noise, depth, decoder update mode). **Falsifier:** no significant
247 change across seeds or effects that fail to reproduce under matched conditions.

248 **H2: Path propagation primarily shapes representations.** Enabling `use_path_propagation`
249 should produce consistent shifts in information metrics (MI/CMI proxies) and can improve accuracy
250 in specific regimes, but is not expected to be uniformly accuracy-improving. **Falsifier:** no measurable
251 representation shifts and no interaction with broadcast or morphology.

252 **H3: Decoder learning can remain local.** Under competent LocalCA settings,
253 `decoder_update_mode=local` should match backprop, while `none` should degrade. **Falsifier:** local decoder materially underperforms backprop on the same models and data.

255 **H4: The effect is regime-dependent and shunting-linked.** Gains from LocalCA should be
256 strongest in shunting/strong-inhibition and noise-stress regimes and weaker in additive controls.
257 **Falsifier:** gains are equally large in additive controls or vanish under shunting.

258 **8.4 Results Snapshot (Completed Sweeps, Feb. 2026)**

259 **Phase 1 ceilings (standard training).** On the Phase-1 capacity calibration sweep, standard back-
260 prop achieves high accuracy on MNIST (best point MLP: 0.978 test; best dendritic shunting: 0.965
261 test) and context gating (best dendritic shunting: 0.864 test). On CIFAR-10 with flattened inputs,
262 standard baselines reach ≈ 0.49 test accuracy (best point MLP). These ceilings provide the reference
263 regime for Phase-2/3 local-rule comparisons.

264 **Phase 2 competence (local_ca).** In a Phase-2b gap-closing pilot sweep (160 runs; 5 seeds), we find
265 a large and reproducible dependence on broadcast mode and HSIC strength: `per_soma` broadcast
266 substantially outperforms `scalar` on both MNIST and context gating, and moderate HSIC weights
267 (0.01–0.1) improve context-gating accuracy while overly large weights degrade performance (Fig. 2).
268 Under the Phase-1 shunting capacity regime (layer sizes [128], branch factors [3, 3], IE = 20),
269 LocalCA reaches 0.914 ± 0.003 test accuracy on MNIST and 0.799 ± 0.018 on context gating (with
270 0.803 ± 0.006 achievable at HSIC weight 0.01), compared to standard-training ceilings of 0.965 and
271 0.864 respectively.

272 **Phase 3 mechanism (regime dependence and information).** The shunting regime advantage is
273 largest in noise-stress settings (e.g., `noise_resilience` shows ≈ 0.19 test-accuracy advantage for
274 shunting over additive at higher inhibition under per-soma broadcast), while representation-level
275 metrics show clear broadcast/path interactions (Fig. 7).

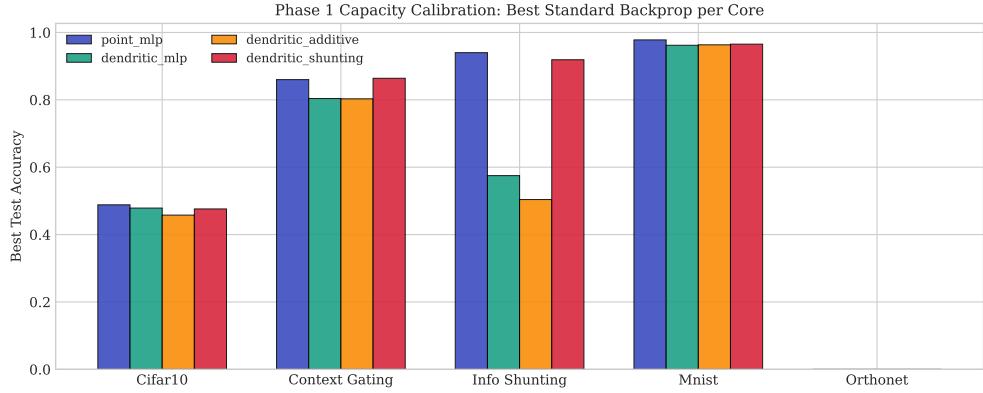


Figure 1: **Phase 1 capacity ceilings (standard backprop).** Best standard-test accuracy per dataset and core type. This establishes a meaningful performance ceiling before evaluating LocalCA competence and mechanistic effects.

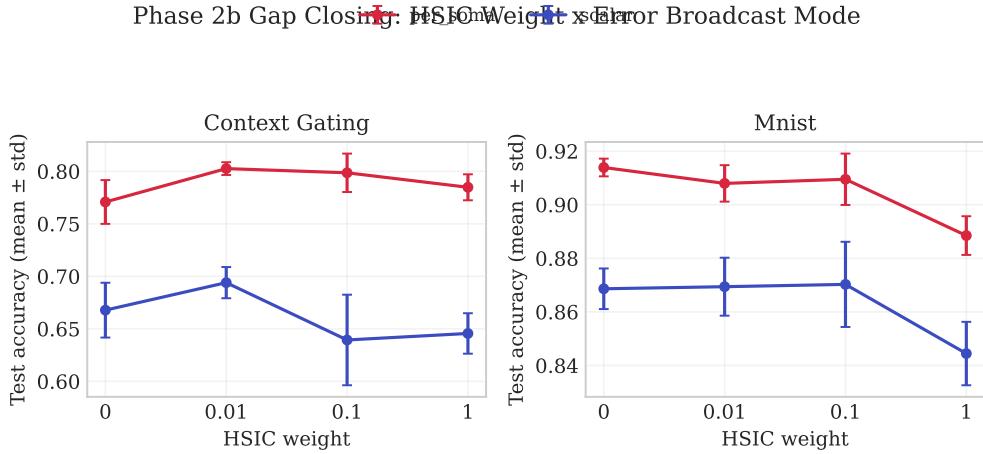


Figure 2: **Phase 2b gap closing: HSIC strength and broadcast mode.** For context gating, moderate HSIC weights improve LocalCA performance under `per_soma` broadcast, while large weights degrade. For MNIST, HSIC does not improve over the best $\lambda_{\text{HSIC}} = 0$ setting. Error bars are across seeds.

276 8.5 Core Empirical Figures

277 8.6 Primary Metrics and Statistical Protocol

- 278 • **Primary endpoint:** test accuracy (mean \pm 95% CI over seeds).
- 279 • **Secondary:** validation NLL, convergence speed (epochs to best checkpoint), robustness
280 across MNIST/CIFAR-10.
- 281 • **Mechanistic:** MI/CMI terms, branch/path statistics, compartment SNR, ablation sensitivity.
- 282 • **Statistics:** two-way ANOVA (broadcast \times path), interaction contrasts, and paired seed-
283 matched deltas for local-vs-backprop decoder updates.

284 8.7 Figure Plan

- 285 1. **F1:** Model schematic and local rule decomposition (3F/4F/5F + morphology-aware factors).
- 286 2. **F2:** Phase 1 capacity ceilings across cores/datasets (standard backprop).
- 287 3. **F3:** LocalCA competence vs the Phase-1 ceiling (selected datasets and architectures).
- 288 4. **F4:** Decoder-locality ablation (local vs. backprop vs. none).

Decoder Locality: Local Matches Backprop, None Degrades

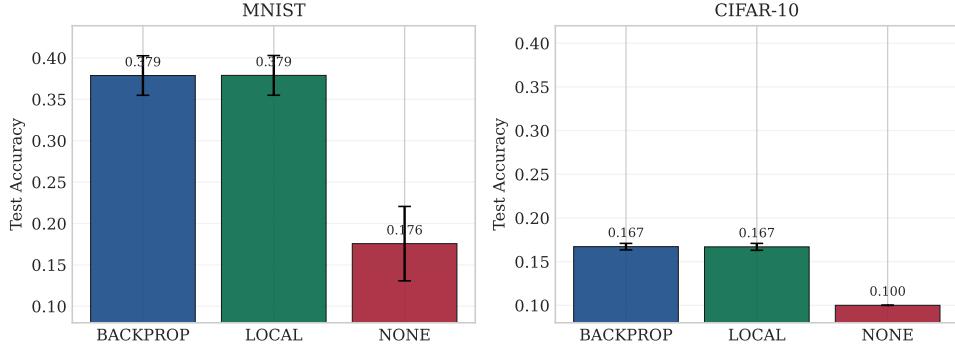


Figure 3: **Decoder-locality claim (robust sweep).** On both MNIST and CIFAR-10, local decoder updates match backpropagated decoder updates, while removing decoder updates (none) causes a large performance drop. This supports local decoder sufficiency in the best local-credit regime.

Claim A: Shunting Advantage (Shunting - Additive)

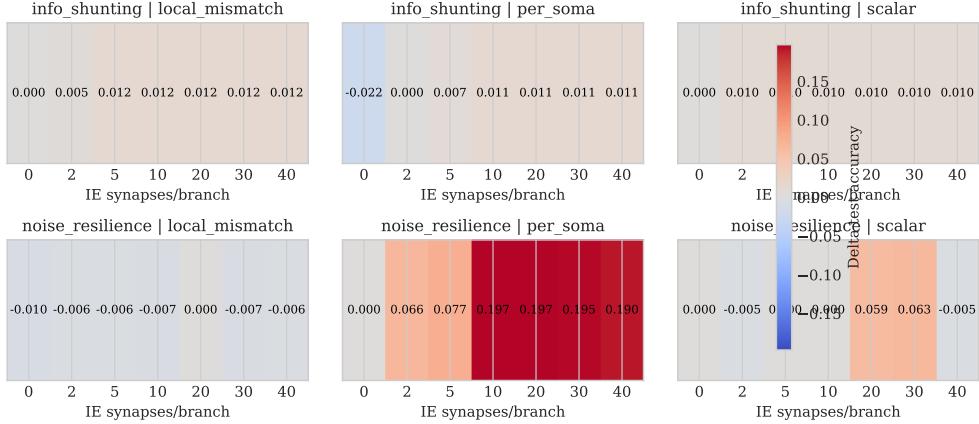


Figure 4: **Shunting advantage across inhibition strength (Phase 3 Claim A).** Heatmap of the shunting minus additive test-accuracy difference over inhibitory synapse count (IE) and broadcast modes, highlighting the inhibition/noise regimes where shunting-linked local credit is most beneficial.

- 289 5. **F5:** Shunting regime dependence (shunting vs additive across inhibition and noise stress).
 290 6. **F6:** Broadcast-path interaction and information panel (accuracy vs MI/CMI, plus ablations).

291 **9 Future Extensions and Open Questions**

292 Several directions remain for strengthening this framework:

293 **Information factor variants.** The current implementation uses $\phi_n = 1/(1 - R^2)$, amplifying
 294 well-predicted compartments. An alternative $\phi_n = 1 - R^2$ would emphasize unique information. A
 295 conditional HSIC formulation could provide:

$$\phi_n^{\text{cond}} = \frac{\text{HSIC}(V_n, y) - \kappa \text{HSIC}(P_n, y)}{\text{HSIC}(V_n, y) + \varepsilon},$$

296 with $\kappa \in [0, 1]$ controlling parent discount. Empirical comparison of these variants on tasks requiring
 297 novelty detection vs. hierarchical consistency would clarify when each is advantageous.

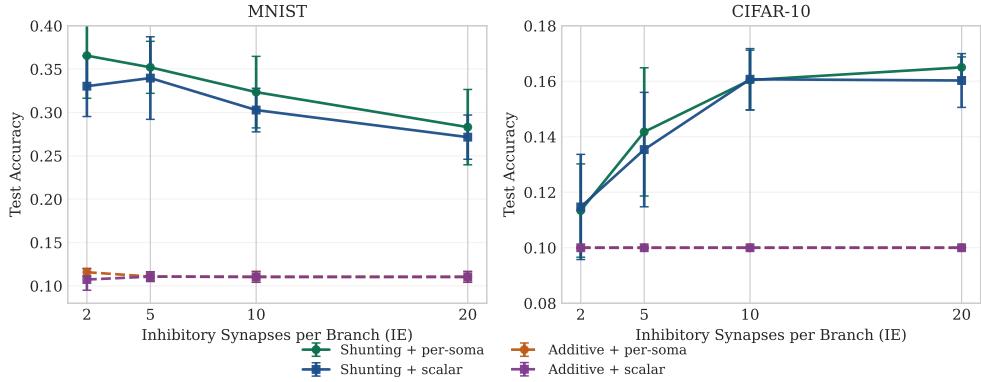


Figure 5: **Regime dependence across inhibition levels (robust sweep).** Shunting networks consistently outperform additive controls across inhibitory synapse counts and broadcast modes. This isolates the main performance source as the shunting regime rather than local-learning heuristics alone.

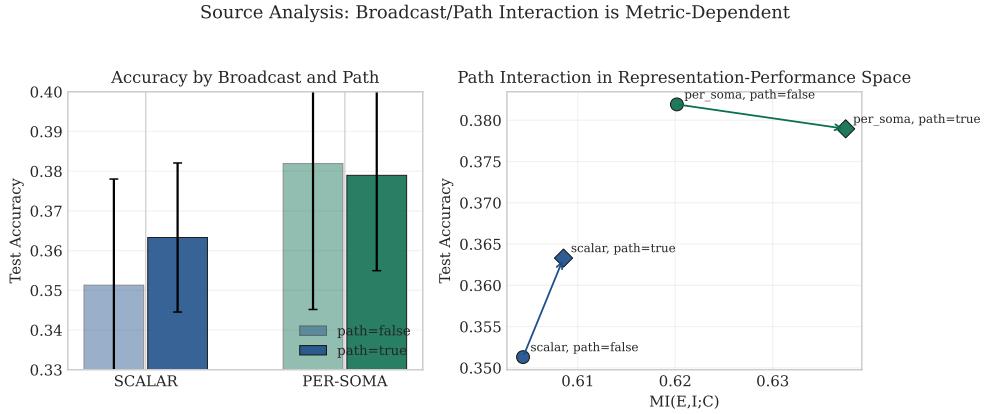


Figure 6: **Broadcast-path interaction in source analysis (robust sweep).** Path propagation has interaction-dependent behavior: within per-soma broadcast it leaves accuracy nearly unchanged while increasing information metrics, whereas within scalar broadcast it improves accuracy more with smaller information gains.

298 **Spiking neural networks.** Extending to conductance-based LIF neurons with surrogate gradients
299 would demonstrate biological plausibility. The eligibility trace formulation (Section 5) provides a
300 natural bridge to event-driven learning.

301 **Reconstructed morphologies.** Testing on realistic dendritic trees from NeuroMorpho would val-
302 idate the morphology-aware factors on biologically constrained topologies, particularly the depth
303 modulation and branch-type differentiation.

304 **Convergence analysis.** For linear decoders and quadratic loss, the scalar broadcast (mode A) yields
305 an unbiased descent direction up to a positive scalar (Theorem 2). Formal convergence rates under
306 Robbins-Monro conditions for diminishing step sizes remain to be established.

Information Panel: Accuracy vs MI(E,I;C)

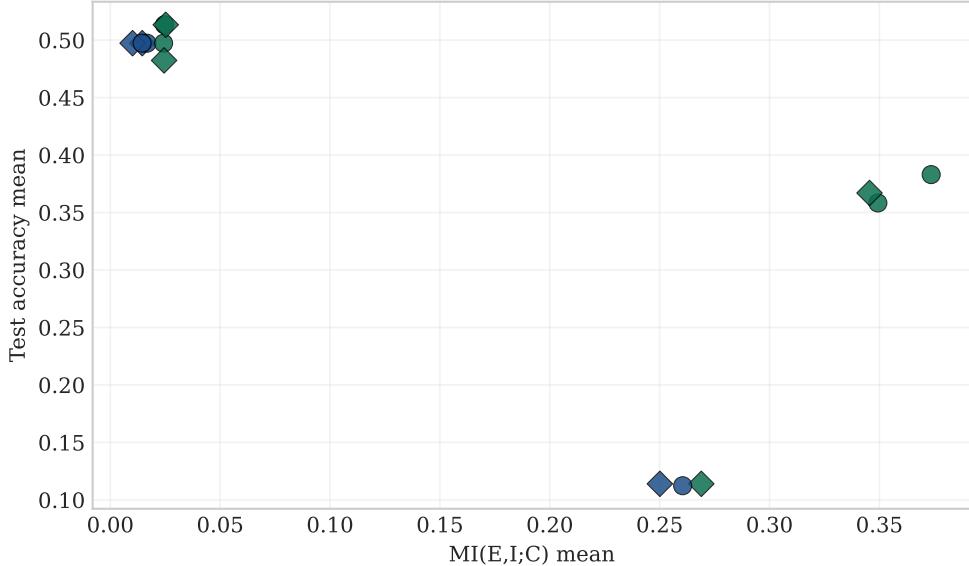
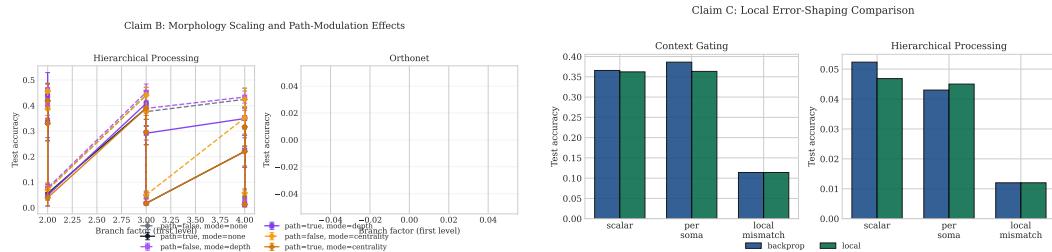


Figure 7: **Information panel (Phase 3).** Information metrics and accuracy jointly reveal that dendritic mechanisms can systematically reshape representations even when end-task accuracy is only weakly affected, motivating mechanistic analyses beyond headline accuracy.



(a) **Morphology scaling.** Accuracy as a function of dendritic branching with and without path propagation/modulators.

(b) **Error shaping.** Comparison of broadcast modes and decoder update modes on hierarchical/context tasks.

Figure 8: **Phase 3 ablations: morphology and error shaping.** These sweeps identify which LocalCA components and morphology-aware extensions have the largest effect on performance and representation metrics.

307 10 Related Work

308 Our rules connect to dendritic credit-assignment via apical errors [7, 8] and predictive coding or
 309 equilibrium propagation as local-gradient mechanisms [9, 10]. Broadcast-error variants relate to
 310 feedback alignment and direct feedback alignment (DFA) [5, 6]. Our HSIC-based auxiliary losses
 311 follow kernel independence measures [11, 12]. Shunting inhibition connects to divisive normalization
 312 [3] and the nuanced rate-level consequences of shunts [4]. The compartmental specialization between
 313 apical and basal branches relates to empirical findings on layer-specific plasticity rules [15]. The
 314 dendritic normalization mechanism parallels homeostatic synaptic scaling [17].

315 11 Conclusion

316 We have presented a rigorous mathematical framework for local credit assignment in compartmental
 317 dendritic networks. Starting from the passive cable equation and deriving exact backpropagation

Robust Claim / Condition	Metric	Value
Claim2 (MNIST, decoder local vs backprop vs none)	test accuracy	0.3790 vs 0.3788 vs 0.1756
Claim2 (CIFAR-10, decoder local vs backprop vs none)	test accuracy	0.1669 vs 0.1671 vs 0.1000
Claim3 (MNIST, shunting vs additive; avg matched)	test accuracy delta	+0.210
Claim3 (CIFAR-10, shunting vs additive; avg matched)	test accuracy delta	+0.044
Claim4 (per-soma, path true minus false)	test / MI($E, I; C$)	-0.0030 / +0.0173

Table 5: **Robust mechanistic headline results (small-network sandbox).** Values are grouped over robust multi-seed claim sweeps (claim2–claim4) and are intended to isolate mechanisms (decoder locality, shunting regime dependence, broadcast/path interaction), not to define the final performance ceiling.

318 gradients for dendritic trees (10), we introduced three classes of local approximations (3F/4F/5F)
 319 and extended them with four morphology-aware mechanisms that explicitly exploit dendritic tree
 320 topology. Theoretical analysis reveals that each componentpath propagation, depth modulation,
 321 dendritic normalization, and branch type differentiationaddresses specific limitations of layer-wise
 322 approximations. We clarified the role of shunting inhibition in divisive gain control and proved
 323 positive expected alignment between local and exact gradients under broadcast error schemes. All
 324 methods are implemented in `local_learning.py` with full configurability and consistency with the
 325 mathematical derivations presented here.

326 A Codebase Mapping

Equation/Concept	Implementation
(3)	<code>DendriticBranchLayer.forward()</code>
(5), (7)	Lines 488–639 (eligibility traces)
(19), (20)	Lines 535–584 (3F updates)
(21)	<code>_compute_layer_rho()</code> (lines 857–1018)
(28)	<code>_compute_layer_phi_conditional()</code> (lines 1039–1146)
(31)	<code>_compute_path_propagation_factor()</code> (lines 1153–1209)
(33)	<code>_compute_branch_depth_modulator()</code> (lines 1211–1236)
(36)	<code>_compute_dendritic_normalization()</code> (lines 1238–1266)
(39)	<code>_get_branch_type_scale()</code> (lines 1268–1290)
HSIC	Lines 723–854

327 B Synapse Count Optima from Current Optima

328 We summarize how to translate an optimal current ratio $r^* = (I_E/I_I)^*$ into an optimal synapse count
 329 ratio $(N_e/N_i)^*$ under two commonly used biological/engineering constraints.

330 **(A) Fixed weight ratio** $\gamma = w_e/w_i$. Current balance constraint $N_e w_e = r^* N_i w_i$ yields

$$\left(\frac{N_e}{N_i} \right)^* = \frac{r^*}{\gamma}. \quad (48)$$

331 Examples: balance ($r^* = 1$) $\Rightarrow (N_e/N_i)^* = 1/\gamma$; Fisher-optimal ($r^* = (\sigma_I/\sigma_E)^2$) \Rightarrow
 332 $(N_e/N_i)^* = (\sigma_I/\sigma_E)^2/\gamma$.

333 **(B) Mean-field scaling** $w \propto 1/\sqrt{N}$ with equal constants. With $w_e = c/\sqrt{N_e}$ and $w_i = c/\sqrt{N_i}$
 334 (to maintain $O(1)$ variances), currents are $I_E = c\sqrt{N_e}\bar{\mu}$ and $I_I = c\sqrt{N_i}\bar{\mu}$. Enforcing $I_E/I_I = r^*$
 335 gives

$$\left(\frac{N_e}{N_i} \right)^* = (r^*)^2. \quad (49)$$

336 Example: Fisher-optimal $r^* = (\sigma_I/\sigma_E)^2 \Rightarrow (N_e/N_i)^* = (\sigma_I/\sigma_E)^4$.

337 These formulas apply uniformly to all cases discussed (balance, noise asymmetry, signal asymmetry,
338 correlation corrections), by substituting the corresponding r^* .

339 C Example Configuration

```
340 local_ca:  
341   rule_variant: "5f"  
342   error_broadcast_mode: "scalar"  
343  
344   # Morphology factor  
345   rho_mode: "pearson"  
346   rho_estimator: "ema"  
347   ema_alpha: 0.05  
348  
349   # Information factor  
350   phi_mode: "conditional"  
351   phi_estimator: "conditional_ema"  
352   phi_ridge_lambda: 0.001  
353  
354   # Morphology-aware extensions  
355   use_path_propagation: true  
356   morphology_modulator_mode: "depth"  
357   morphology_depth_offset: 2.0  
358   use_dendritic_normalization: true  
359   use_branch_type_rules: true  
360   apical_branch_scale: 1.5  
361   basal_branch_scale: 1.0  
362  
363   # Compartmental  
364   use_conductance_scaling: true  
365   use_driving_force: true  
366   e_rev_exc: 1.0  
367  
368   # Optimization  
369   clip_grad_value: 5.0  
370   normalize_by_batch: true
```

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