

# Wholesale Welcome Call Script – English Dashboard

[Script | Instructions](#)

**Red:** Instructions

**Green:** Insert Prospect's Info

**Grey:** Must be Verbatim

## 1. Introduction

### Transfer Greeting

Hi [prospect's first name], this is [your name]. I'm a Client Success Advocate, and I'm excited to help you get started.

Just so you know, this call will be recorded for quality and training purposes.

### Direct Inbound Greeting

Hi, this is [your name] with Freedom Debt Relief. I'm a Client Success Advocate, and I'm excited to help you get started. I see you were working with [insert DC name] while you navigated finding the right solution for you. Before we continue, may I please have your first and last name and your phone number? And can you please verify your [choose one of the following: DOB, Last 4 of SSN, or Physical Address]? Thank you!

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## **2. Let's Create Your Account**

Now, let's get your Freedom Debt Relief account set up and walk you through your dashboard so you can have a successful and seamless start to your program.

We just sent you an email a couple moments ago with the subject line "Check Out Your Dashboard." Do you see it?

**[If no]:** Account Login Email Walkthrough

Go ahead and click on the blue button and follow the prompts to create your account.

Quick question, are you on a computer, an iPhone, or an Android? Thank you!

Would you like to bookmark your dashboard for easy access in the future?

**[If yes]:** Bookmark Walkthrough

Let me know once you're logged in or if you have any questions. I'll walk you through a couple useful tools on your Client Dashboard here in just a moment.

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### 3. Let's Take A Look At Your Dashboard

Congrats, [Firstname]! Now that your account is all set up—you are enrolled! Let me be the first to officially welcome you to the Freedom Debt Relief family. We couldn't be happier to partner together to help get rid of your debt. How are you feeling?

Know that with us, you have a support team you can count on to get rid of your debt. We have served over 1 million clients just like you, earning recognition from trusted sources like the Better Business Bureau, USA Today, and TrustPilot. Dealing with your debt is an important decision and you want to ensure you're working with a company that delivers on its promises so you have confidence when you enroll. Are you excited to start getting rid of your debt, [Firstname]?

Now, there are a couple things that are very important for you to understand in order to be successful in this program.

1. Starting today, instead of making monthly payments to your enrolled creditors, your deposit will be automatically made into your Dedicated Account. In your dashboard, go ahead and take a look at the "Dedicated Account" tab. This screen shows your upcoming deposits and the progress you'll make in building up the funds in your Dedicated Account. Do you see that?
2. Our patented technology creates a customized plan to negotiate with each of your creditors at the best time to get you the most savings possible. Go ahead and click on the "Enrolled Debts" tab at the top of the screen. Here, you should see your total enrolled balance and details about each of your enrolled debts. Any questions on this?
3. We plan on restructuring the repayment terms for all of your debts and we try to do that as fast as possible—maximizing your savings and time. By the looks of it, your first two estimated settlements are going to be [1st creditor] and [2nd creditor]. Remember, whenever new terms are ready for your

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authorization, you'll get an email and text sent directly to you when a settlement is ready. Does that sound like a plan?

4. With over 20 years of experience in the debt relief business, our experts are best equipped to successfully help you get rid of your debt.

## 5. Closing

One last helpful tip I have for you, [**First name**] is to add Freedom Debt Relief to your contacts! This way, when we reach out, you know exactly who it is messaging you. Do you need help setting that up? [**Wait**]

Well, thank you so much for allowing me to give you a rundown of your Freedom Debt Relief program and walk you through some helpful resources. Please don't hesitate to reach out to our Customer Service team whenever you need.