

New Lead

Attempting Contact

Gathering Info

Converted

✓ Mark Status as Complete

PRIMARY

Name	Core ARP	Day/Mobile Phone	(666) 666-9001
Language		Lead Status	New Lead
FDR Applicant Id		Sub Status	
Lead State		Lead Owner	Stephan Ruby

CLIENT DETAILS

Applicant DOB	1/1/1951	Secondary Phone	(666) 666-9001
Applicant SSN		Email	sruby@achieve.com
Physical State	SC	Mailing State	AZ
Physical Address Line 1	123 MAIN STREET	Mailing Address Line 1	123 MAIN STREET
Physical City	TEMPE	Mailing City	TEMPE
Physical Zip Code	85288	Mailing Zip Code	85288

CO-APPLICANT

Co App Full Name		Co-App FDR Applicant ID	
Co-App First Name		Co-App Email	
Co-App Last Name		Co-App Phone	
Co-App DOB		Co-App Cell Phone	
Co-App SSN			

Prospect Insights



OPEN DOCUMENTS

Pull Credit

Debt Accounts (0)

Conditions

Programs

Web S

WSL-000548

Service Name

Created Date

WSL-000548

Please note, in order to pull co-applicant credit, the main applicant must be triggered and get a successful response back for the co-app credit pull to appear (this is on the next page)

Fields that need to
be filled out



Lead

Core ARP

[Edit](#)[Raise an Issue](#)

Responsibility

Lead Status

New Lead

Sub Status

Lead Owner

[Stephan Ruby](#)

Created By

[Stephan Ruby](#), 4/12/2024, 8:59 AM

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File Readiness

Readiness Error
Required info needed.
[Open List](#)**Debt Accounts**You're ready for Conversion! [Open List](#)**Condition and Acknowledgements**You're ready for Conversion! [Open List](#)**Recalc Required**

Complete

NECAComplete
[View NECA Status](#)

PRIMARY

Name	Core ARP	Day/Mobile Phone	(666) 666-9001
Language		Lead Status	New Lead
FDR Applicant Id	4957858d28e5b26	Sub Status	
Lead State		Lead Owner	Stephan Ruby

CLIENT DETAILS

Applicant DOB	1/1/1951	Secondary Phone	(666) 666-9001
Applicant SSN		Email	sruby@achieve.com
Physical State	SC	Mailing State	AZ
Physical Address Line 1	123 MAIN STREET	Mailing Address Line 1	123 MAIN STREET
Physical City	Charleston	Mailing City	TEMPE
Physical Zip Code	29401	Mailing Zip Code	85288

Prospect Insights

[OPEN DOCUMENTS](#)[Submit to UW](#)

Debt Accounts (3)

DEBT-0007310

Account Number:

519794320987

Account Type:

Credit Card

Creditor Name:

WELLS FARGO