# Release Note

Dated: 31-May-2024

- There are a number of lists, architecture updates in terms of data handling as well as export, download, on-page search, Shuffling Column index, number of rows in page and 'advanced filter' options.

  - **Export:**
    - In the export option the data can be extracted which is available in the current table.
  - **Download:**
    - In the download option the data can be extracted and all loaded data which might be available in the next page.
  - **On-page search:**
    - This search is workable on the current table/page only.
  - **Shuffling Column index:**
    - Users can shift the column as they require. But this change will remain till page refresh.
  - **Number of Rows:**
    - Row per page can be set with the limit of 25~250.
  - **Advance Filter:**
    - User can filter data by using the 'Advanced Filter' where various operators are used (Contain, Not Contain, Equal, Not Equal, Between etc]
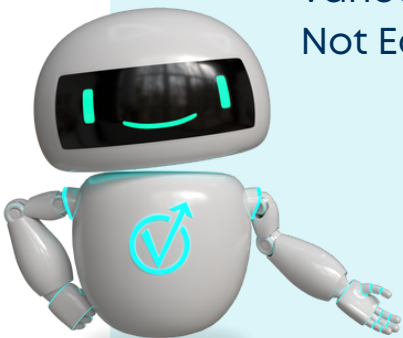
- **Menu:**
  - Left menu bar is restructured.
- **Net Sales Report:**
  - Net sales report is generated by considering the Invoice and Credit Note. From this report users can get the view of Product wise, Customer wise Sales as well as Credit note report.
- **Reversal of Credit Note and Debit Note:**
  - Users can reverse the Credit note or Debit Note on the same date that note was posted.
- **Repost of Reversed Credit Note and Debit Note:**
  - Reversed CN/DN can be reposted by using the same CN/DN Number with date range validation. [What is Date range validation? Ans: Date range validation is the validation of a range of two dates on which the user will be allowed to repost the doc. And the range is being validated with these conditions: a) range will be in the users posting period and b) the interval of the previous and next document posting dates.
- **SO Cancellation & deletion Options:**
  - SO Can be deleted in pending status only. Cancel Option is available for the approver, so the approver can approve or reject the pending SO.
- **Terms & Conditions in Purchase Orders:**
  - Policy or Terms & Conditions can be created by Super Admin in the company level. When any new policy is created by default that will be the new version and active. Subsequently the previous one will be inactive with the older version of the policy.
  - The Active Policy or T&C can be used during the tagged activity like PO. And in option users can print the policy with the generated document/s.

- **Purchase Order Cancellation & deletion options:**
  - PO can be deleted in pending status only. Cancel Option is available for the approver, so the approver can approve or reject the pending PO.
- **Moving Average Price Mentioned in the Stock Report:**
- **Rate Configuration**
  - Customer Rate Group:
  - Rate Variant:
    - Users can create any variant of rate, combining with Customer group and Item batch. And the new rate will be reflected during Quotation, SO and Invoice.
    - Rate Variant also can be created based on the territory.
- **Offer Configurations**
  - Customers can be grouped for the Offer.
  - Item can be grouped for the offer
  - Offer variant can be created combining the below:
    - Customer Group
    - Item Group
    - QTY
    - Credit Terms
    - Max Limit in value can be set off the offer or discount.
- Multiple template options are being enabled for the invoice.
- Remarks field in Purchase Order
- Customer and Vendor Edit/Update option is enabled with limitation.
- Stock Register Warehouse Wise and Stock Movement wise
- Multiple tax % of any HSN is enabled. [Note: This is Global master, so the insert option is not available for users, but the same exercise can be performed by Vitwi.ai team. Based on the request]
- Company logo in Purchase Order/Sales Order is enabled.
- Credit Period, Delivery dates, validity, Incoterms are given in Purchase Order View.