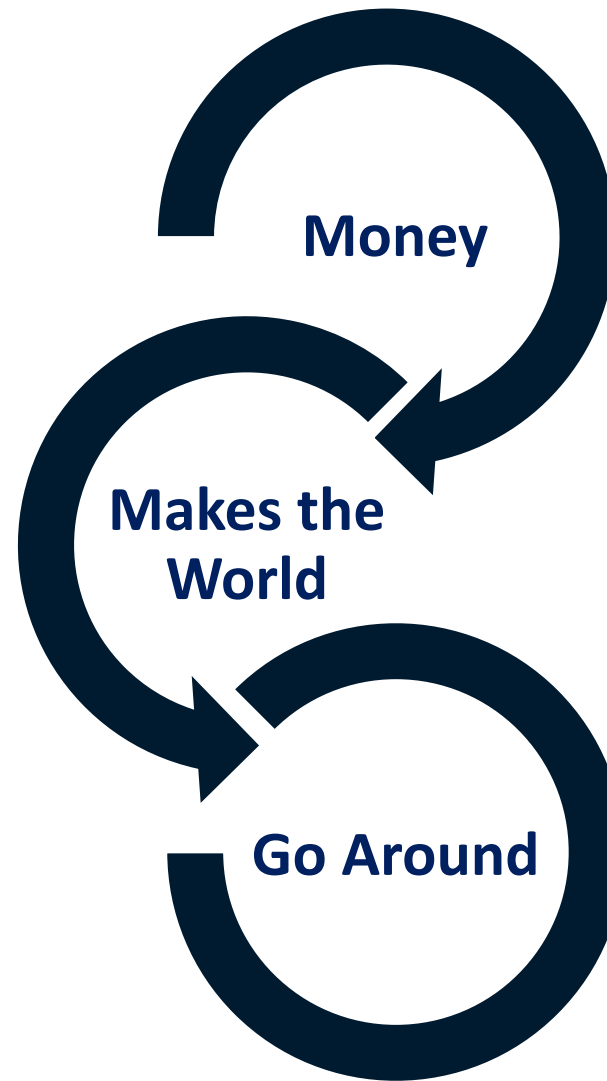




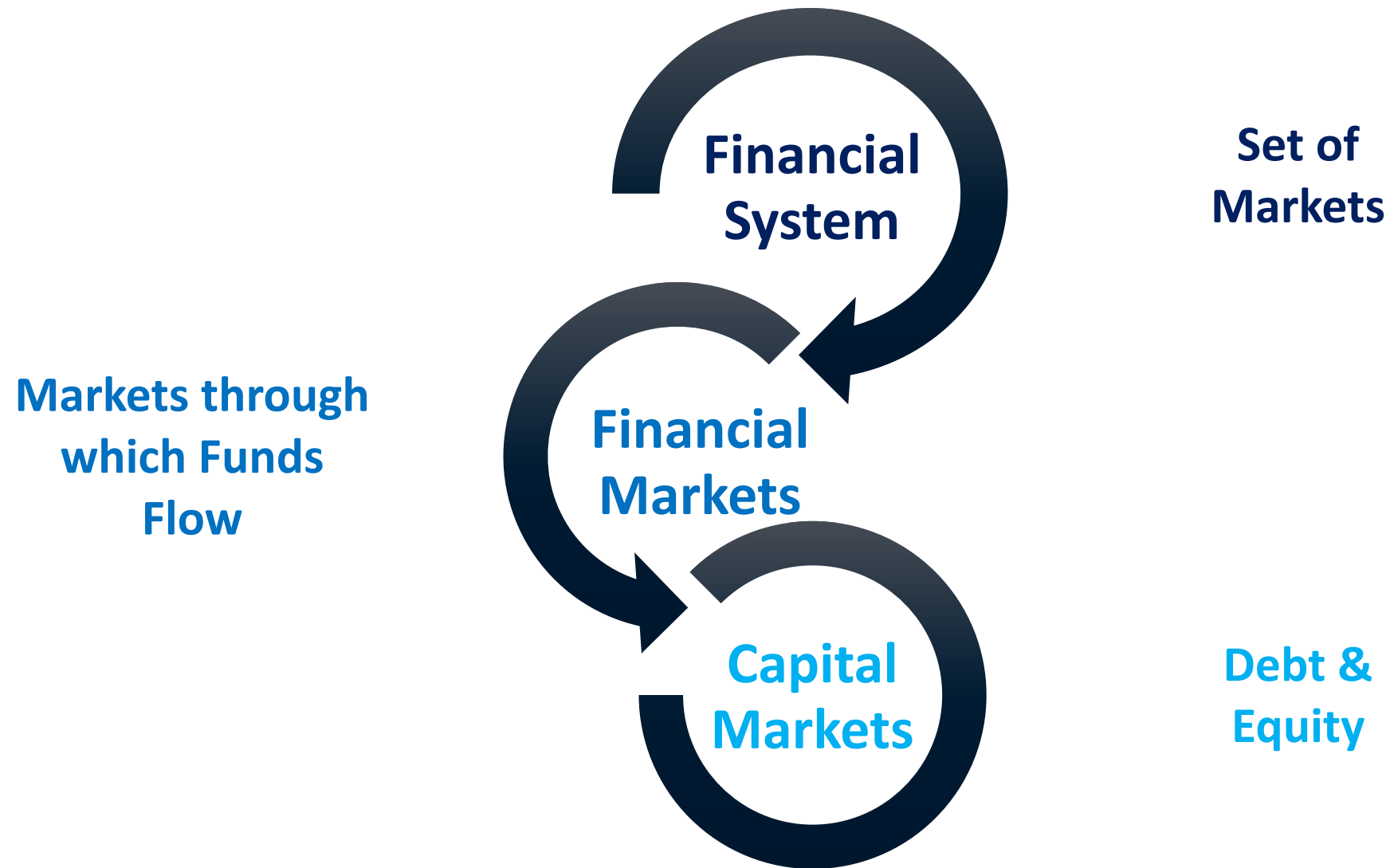
International Financial Markets

CITI ICG Analyst Program





- WHAT ARE THE INTERNATIONAL FINANCIAL MARKETS ALL ABOUT?

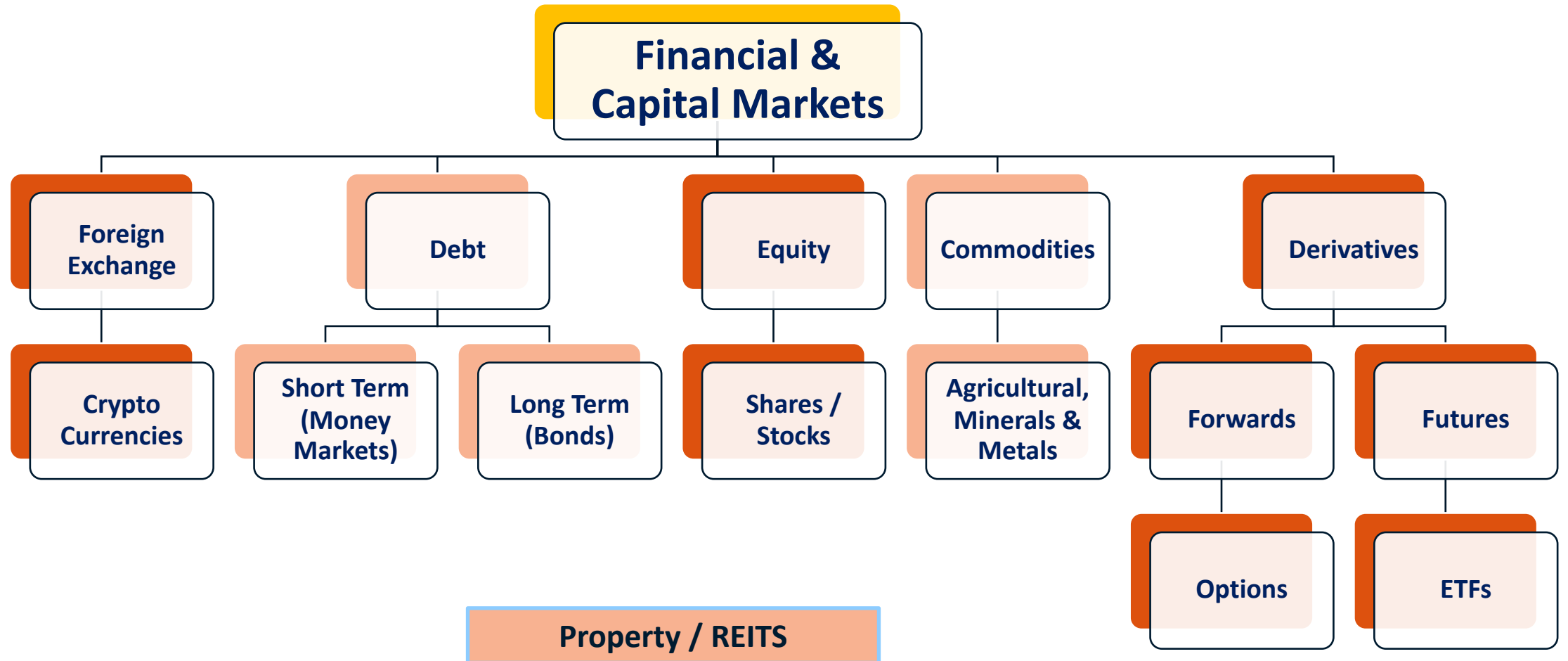


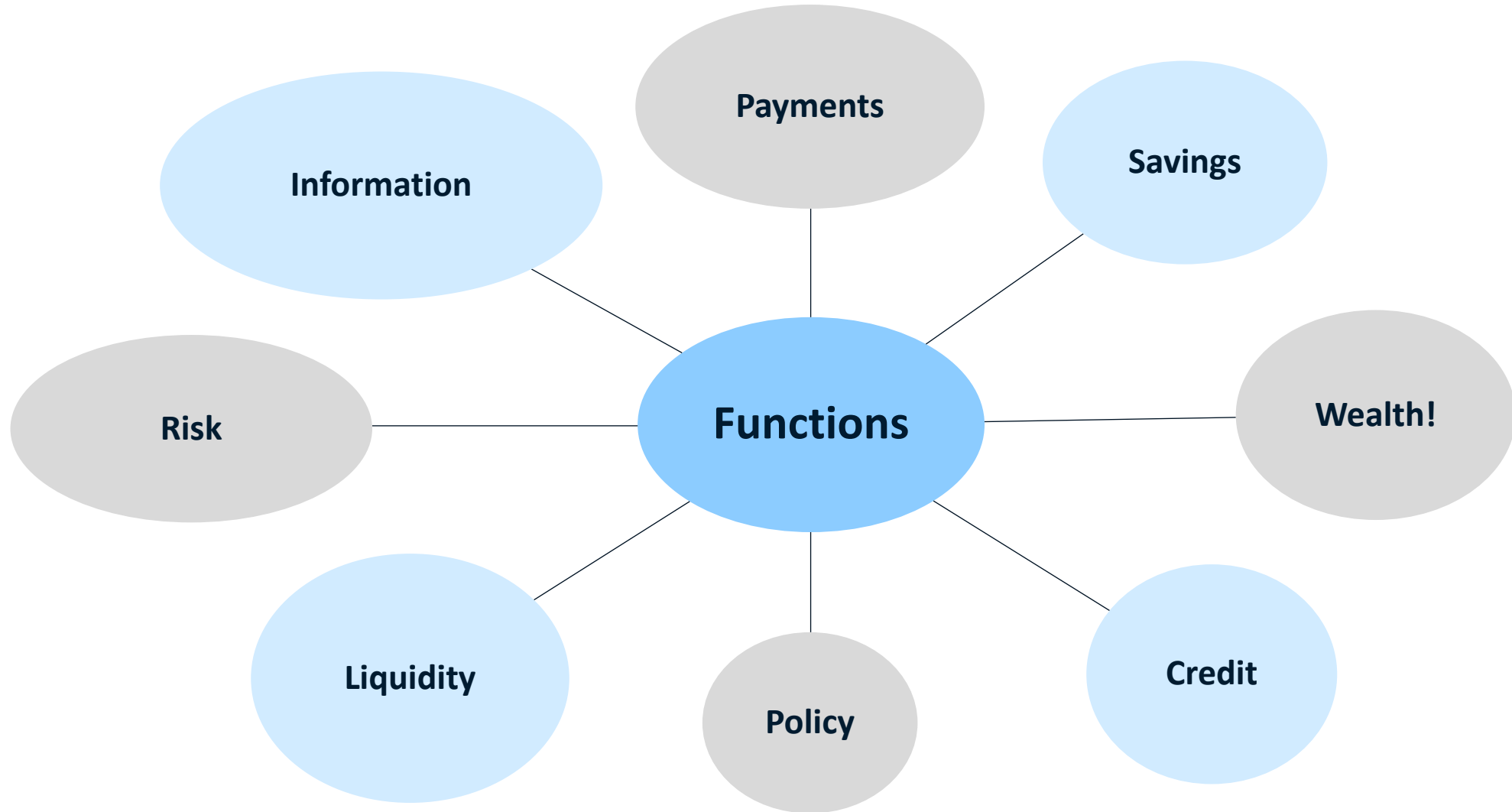
- FINANCIAL SYSTEM



■ FINANCIAL & CAPITAL MARKETS

Markets – Asset Classes





8 KEY FUNCTIONS OF FINANCIAL INSTITUTIONS & MARKETS



FINANCIAL NEWS AND NETWORKING

WORLD ECONOMIC OUTLOOK UPDATE JANUARY 2022

GROWTH PROJECTIONS



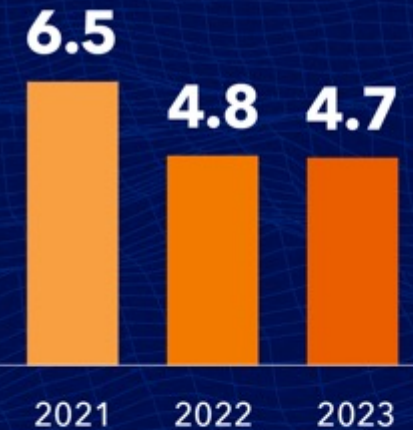
**GLOBAL
ECONOMY**



**ADVANCED
ECONOMIES**



**EMERGING MARKET &
DEVELOPING ECONOMIES**



INTERNATIONAL MONETARY FUND

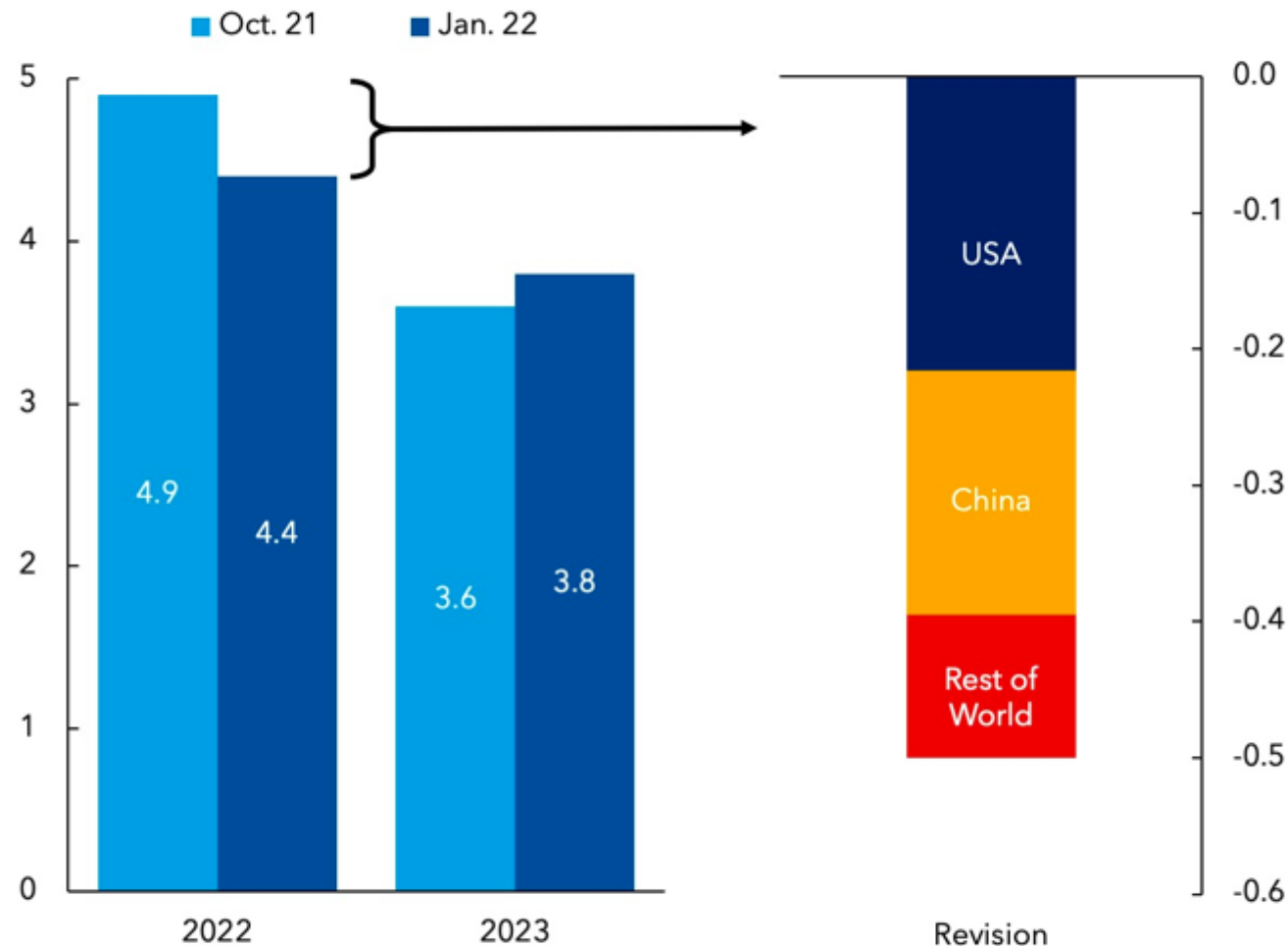
IMF.org #WEO

GROWTH PROJECTIONS 2022

GROWTH DISRUPTED

A disrupted global recovery

Global real GDP growth has been revised down for 2022.
(percentage points)



Source: IMF, World Economic Outlook; and IMF staff calculations.
Note: Revision shows the difference between projections for 2022 global GDP growth in the Jan 2022 WEO Update and Oct 2021 WEO. The negative number indicates that growth has been revised down.

Why It Matters

Impacts from the conflict are forcing companies to recalibrate and, in some cases, wholly reconsider their long-standing supply chain and partner ecosystems.



Ukraine and Russia account for about a third of the world's wheat production as well as about 75% of the sunflower oil supply.

<https://mitsloan.mit.edu/ideas-made-to-matter/ripple-effects-russia-ukraine-war-test-global-economies>

Ripple effects from Russia-Ukraine war test global economies



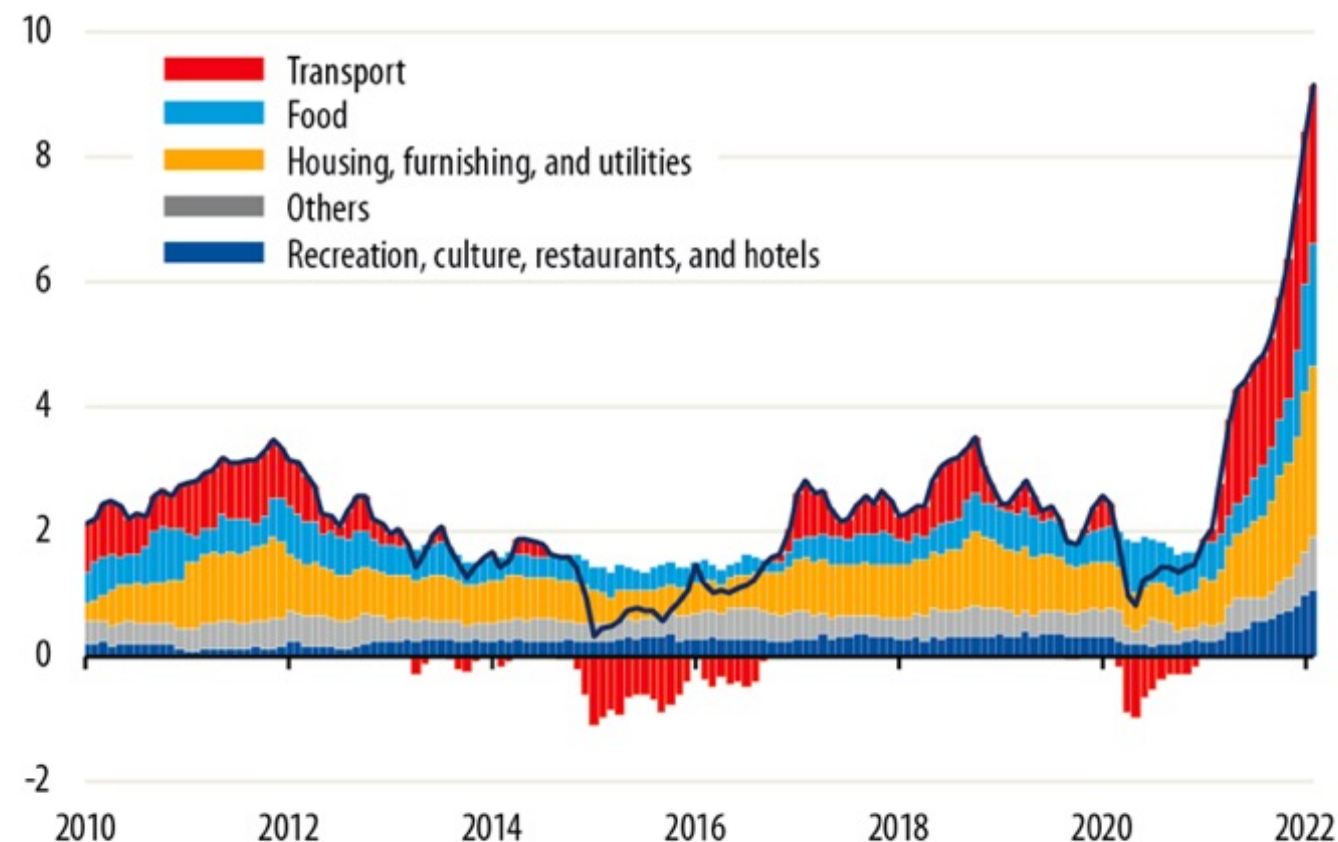
<https://www.imf.org/en/Publications/fandd/issues/2022/03/Future-of-inflation-partI-Agarwal-kimball>

The Return of Inflation Globally

Headline inflation in OECD countries and its contributions

Inflation across Organisation for Economic Co-operation and Development (OECD) countries is at record highs.

(OECD consumer price index, 12-month percentage change, weighted by GDP)



Source: Authors' calculations based on OECD data.

Note: The OECD dataset includes data for the US from 2012 and Canada from 2016.

Any Questions?

