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| **報表代號** | LP002 | **報表名稱** | 三階(部室、區部、通訊處)累計表 |
| **程式名稱** | 1. 前端：無 2. 電文定義檔：無 3. 後端：LP002.java , LP002Report.java , LP002ServiceImpl.java | | |
| **報表底稿** | LP002\_底稿\_三階(部室、區部、通訊處)累計表.xls | | |
| **報表說明** | 產製三階(部室、區部、通訊處)累計表報表 | | |
| **流程說明** | 交易選單  →L9報表作業  →3定期報表  →L9803 月報  →LP002三階(部室、區部、通訊處)累計表 | | |
| **批次產製方式** | 1. 批次週期: 2. 批次時間: | | |
| **檔案格式** | xls | | |
| **是否須簽核** | 否 | | |

## Table

### PfItDetail 介紹人業績明細檔

### CdWorkMonth 放款業績工作月對照檔

### CdBcm 分公司資料檔

### PfBsOfficer 房貸專員業績目標檔

### CdEmp 員工資料檔

### PfDeparment 單位、區部、部室業績目標檔

### (明細部分待補)

## 功能說明

### 【輸入參數】:

無

### 【進表條件】:

### 介紹人業績明細檔(PfItDetail)的工作月(WorkMonth)小於當前工作月，及部室代號(DeptCode)為A0B000(營管部)、A0E000(營推部)、A0F000(業推部)、A0M000(業開部)。

### 【報表欄位】:

SheetName：部室

|  |  |  |
| --- | --- | --- |
| 欄位 | 資料來源 | 說明 |
| 報表首 | | |
| 標題 |  | 固定值：  YYY年第1~MM工作月部室業績統計 |
| 明細 | | |
| 部室 |  |  |
| 主管 |  |  |
| 房貸部專 |  |  |
| 累計件數 |  |  |
| 累計達成金額 |  |  |
| 頁尾 | | |
| 合計 |  |  |

SheetName：區部

|  |  |  |
| --- | --- | --- |
| 欄位 | 資料來源 | 說明 |
| 報表首 | | |
| 標題 |  | 固定值：  YYY年第1~MM工作月區部業績統計 |
| 明細 | | |
| 部室 |  |  |
| 區部 |  |  |
| 主管 |  |  |
| 房貸專員 |  |  |
| 累計件數 |  |  |
| 累計達成金額 |  |  |
| 頁尾 | | |
| 合計 |  |  |

SheetName：各部室的單位

|  |  |  |
| --- | --- | --- |
| 欄位 | 資料來源 | 說明 |
| 報表首 | | |
| 標題 |  | 固定值：  YYY年第1~MM工作月各部室業績統計 |
| 明細 | | |
| 區部 |  |  |
| 單位 |  |  |
| 主管 |  |  |
| 累計件數 |  |  |
| 累計達成金額 |  |  |
| 頁尾 | | |
| 合計 |  |  |

SheetName：Sheet1

|  |  |  |
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| 欄位 | 資料來源 | 說明 |
| 報表首 | | |
| 標題 |  | 固定值：  YYY.MM工作月各部室房貸業績達成率排行 |
| 結算日期 |  | 固定值：  YYY.MM.DD(工作月底日) |
| 明細 | | |
| 排行 |  |  |
| 組織名稱 |  |  |
| 主管 |  |  |
| 房貸部專 |  |  |
| 達成件數 |  |  |
| 達成金額 |  |  |
| 季累計件數 |  |  |
| 季累計金額 |  |  |
| 頁尾 | | |
| 合計 |  |  |

SheetName：Sheet2

|  |  |  |
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| 欄位 | 資料來源 | 說明 |
| 報表首 | | |
| 標題 |  | 固定值：  YYY.MM工作月各區部房貸業績達成率排行 |
| 結算日期 |  | 固定值：  YYY.MM.DD(工作月底日) |
| 明細 | | |
| 排行 |  |  |
| 部室 |  |  |
| 區部 |  |  |
| 主管 |  |  |
| 房貸專員 |  |  |
| 達成件數 |  |  |
| 達成金額 |  |  |
| 季累計件數 |  |  |
| 季累計金額 |  |  |
| 頁尾 | | |
| 合計 |  |  |

SheetName：Sheet3~7

|  |  |  |
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| 欄位 | 資料來源 | 說明 |
| 報表首 | | |
| 標題 |  | 固定值：  YYY.MM工作月各部室通訊處房貸業績達成率排行 |
| 結算日期 |  | 固定值：  YYY.MM.DD(工作月底日) |
| 明細 | | |
| 排行 |  |  |
| 部室名稱 |  |  |
| 區部名稱 |  |  |
| 單位名稱 |  |  |
| 主管 |  |  |
| 達成件數 |  |  |
| 達成金額 |  |  |
| 季累計件數 |  |  |
| 季累計金額 |  |  |
| 頁尾 | | |
| 合計 |  |  |

### 【SQL語法】:

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| **SheetName：部室**  SELECT B."UnitItem" AS F0  ,E."Fullname" AS F1  ,D."Fullname" AS F2  ,I."WorkMonth" AS F3  ,I."PerfCnt" AS F4  ,I."PerfAmt" AS F5  ,I."DeptCode" AS F6  FROM(SELECT I."DeptCode"  ,I."WorkMonth"  ,SUM(I."PerfCnt") "PerfCnt"  ,SUM(I."PerfAmt") "PerfAmt"  FROM(SELECT I."DeptCode"  ,I."WorkMonth"  ,I."PerfCnt"  ,I."PerfAmt"  FROM "PfItDetail" I  WHERE TRUNC(I."WorkMonth" / 100) = :iyear  AND I."PerfDate" <= :iday  AND I."DeptCode" IS NOT NULL  UNION ALL  SELECT B."DeptCode" "DeptCode"  ,W."Year" \* 100 + W."Month" "WorkMonth"  ,0 "PerfCnt"  ,0 "PerfAmt"  FROM "CdBcm" B  CROSS JOIN "CdWorkMonth" W  WHERE B."DeptCode" IN ('A0B000','A0F000','A0E000','A0M000')  AND W."Year" = :iyear ) I  GROUP BY I."DeptCode", I."WorkMonth") I  LEFT JOIN (SELECT "EmpNo"  ,"Fullname"  ,"DeptCode"  ,COUNT(\*)  FROM "PfBsOfficer"  WHERE "WorkMonth" = :wkm  AND "DistCode" IS NULL  AND "DistItem" LIKE '房貸%'  GROUP BY "EmpNo","Fullname","DeptCode") D  ON D."DeptCode"=I."DeptCode"  LEFT JOIN "CdBcm" B ON B."UnitCode" = I."DeptCode"  LEFT JOIN "CdEmp" E ON E."EmployeeNo" = B."UnitManager"  WHERE I."DeptCode" IN ('A0B000','A0F000','A0E000','A0M000')  AND I."WorkMonth" <= :wkm  ORDER BY I."DeptCode", I."WorkMonth"  **SheetName：區部**  SELECT B."DeptItem" AS F0  ,B."UnitItem" AS F1  ,E."Fullname" AS F2  ,D."DepartOfficer" AS F3  ,I."WorkMonth" AS F4  ,I."PerfCnt" AS F5  ,I."PerfAmt" AS F6  ,I."DistCode" AS F7  FROM(SELECT I."DistCode"  ,I."WorkMonth"  ,SUM(I."PerfCnt") "PerfCnt"  ,SUM(I."PerfAmt") "PerfAmt"  FROM(SELECT I."DistCode"  ,I."WorkMonth"  ,I."PerfCnt"  ,I."PerfAmt"  FROM "PfItDetail" I  WHERE TRUNC(I."WorkMonth" / 100) = :iyear  UNION ALL  SELECT B."UnitCode" "DistCode"  ,W."Year" \* 100 + W."Month" "WorkMonth"  ,0 "PerfCnt"  ,0 "PerfAmt"  FROM "CdBcm" B  CROSS JOIN "CdWorkMonth" W  WHERE B."DeptCode" IN ('A0B000','A0F000','A0E000','A0M000')  AND B."UnitCode" = B."DistCode"  AND W."Year" = :iyear  AND W."Month" >= 1  AND W."Month" <= :imm) I  GROUP BY I."DistCode",I."WorkMonth") I  LEFT JOIN "CdBcm" B  ON B."UnitCode" = B."DistCode" AND B."UnitCode" = I."DistCode"  LEFT JOIN (SELECT \* FROM "PfDeparment" WHERE "DepartOfficer" IS NOT NULL AND "DistItem" IS NOT NULL ) D  ON D."DistCode" = B."DistCode"  LEFT JOIN "CdEmp" E  ON E."EmployeeNo" = B."UnitManager"  WHERE B."DeptCode" IN ('A0B000','A0F000','A0E000','A0M000')  AND B."DistCode" = B."UnitCode"  AND E."Fullname" IS NOT NULL  ORDER BY B."DeptItem",I."DistCode", I."WorkMonth"  **SheetName：各部室**  SELECT B."DistItem" AS F0  ,B."UnitItem" AS F1  ,E."Fullname" AS F2  ,I."WorkMonth" AS F3  ,I."PerfCnt" AS F4  ,I."PerfAmt" AS F5  ,B."DeptCode" AS F6  ,I."UnitCode" AS F7  FROM(SELECT I."UnitCode"  ,I."WorkMonth"  ,SUM(I."PerfCnt") "PerfCnt"  ,SUM(I."PerfAmt") "PerfAmt"  FROM(SELECT I."UnitCode"  ,I."WorkMonth"  ,I."PerfCnt"  ,I."PerfAmt"  FROM "PfItDetail" I  WHERE TRUNC(I."WorkMonth" / 100) = :iyear  AND I."PerfDate" <= :iday  UNION ALL  SELECT B."UnitCode" "DeptCode"  ,W."Year" \* 100 + W."Month" "WorkMonth"  ,0 "PerfCnt"  ,0 "PerfAmt"  FROM "CdBcm" B  CROSS JOIN "CdWorkMonth" W  WHERE B."DeptCode" IN ('A0B000','A0F000','A0E000','A0M000')  AND B."DistCode" <> B."UnitCode"  AND W."Year" = :iyear  AND W."Month" >= 1  AND W."Month" <= :imm) I  GROUP BY I."UnitCode", I."WorkMonth") I  LEFT JOIN "CdBcm" B  ON B."UnitCode" = I."UnitCode"  LEFT JOIN "CdEmp" E  ON E."EmployeeNo" = B."UnitManager"  WHERE B."DeptCode" IN ( unitCode) //unitCode: A0B000、A0F000、A0E000、A0M000  AND B."UnitManager" IS NOT NULL  ORDER BY B."DeptCode", I."UnitCode", I."WorkMonth"  **(明細部分待補)**  **SheetName：Sheet1**  **SheetName：Sheet2**  **SheetName：Sheet3~7** |