NC STATE UNIVERSITY

Intermediate Programming in R Part I

Justin Post August 10-11, 2017

Course Schedule

Daily agenda:

- · 10-11:10 Session
- 10-minute break
- · 11:20-12:30 Session
- · 12:30-1:45 Lunch
- · 1:45-2:55 Session
- 10-minute break
- · 3:05-4:15 Session

What do we want to be able to do?

- Communicate findings effectively
- Encompass and document entire data analysis process
- Document findings
- Make process reproducible
- Share process

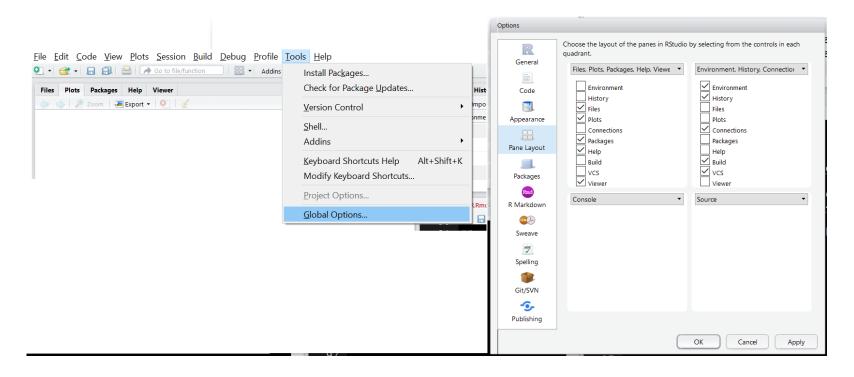
Where do we start?

- Review of Key Concepts
- R Markdown Basics
 - Code Chunks
 - Images/Equations/Misc.
- · R Markdown Options
 - Documents: PDF, HTML
 - Presentations: Slides
 - Interactive Components
- R Shiny Applications/Presentations

R Studio

- Great integrated development environment (IDE)
- Four main 'areas' we'll use
 - Scripting and Viewing Area
 - Workspace/History
 - Files/Plots/Help
 - Console

R Studio - Can rearrange panes



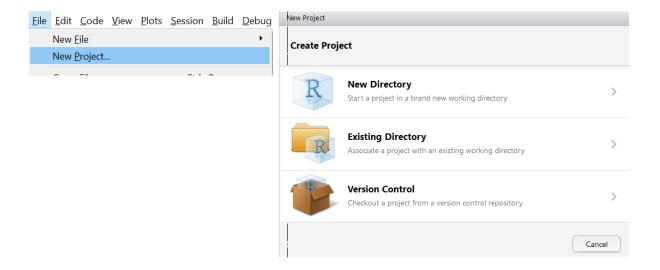
• Global options -> Appearance allows font/background changes

R Studio - Project

- Often have many files associated with each analysis
- Keeping different undertakings separate can be difficult!
- · Can use "Project" feature in R Studio
- Provides straightforward way to divide your work into multiple contexts. Each with their own:
 - Working directory
 - Workspace
 - History
 - Source documents

R Studio - Project

Easy to create!



- · Can save workspace, etc. and pick up right where you left off!
- Work on multiple projects at once

Data Frames

- Best R object for data sets
- Collection (list) of vectors of the same length

```
iris<-tbl_df(iris); iris</pre>
```

```
## # A tibble: 150 x 5
   Sepal.Length Sepal.Width Petal.Length Petal.Width Species
         <db1>
              <dh1>
                            <db1>
##
                                     <dbl> <fctr>
## 1
          5.1
             3.5
                             1.4
                                      0.2 setosa
                                      0.2 setosa
          4.9
              3.0
                             1.4
          4.7
              3.2
                             1.3
                                      0.2 setosa
## 3
                                      0.2 setosa
## 4
    4.6
              3.1
                             1.5
## 5
   5.0
                   3.6
                             1.4
                                      0.2 setosa
## # ... with 145 more rows
```

Data Frames

Accessing elements: multiple ways

iris[1:4, 2:4]

```
## # A tibble: 4 x 3
   Sepal.Width Petal.Length Petal.Width
              <dbl>
        <dbl>
                            <dbl>
##
          3.5
                    1.4
                             0.2
## 1
                             0.2
         3.0
              1.4
         3.2
                             0.2
## 3
                    1.3
## 4
          3.1
                    1.5
                             0.2
```

Data Frames

Accessing elements: multiple ways

```
iris[1, ]
```

```
## # A tibble: 1 x 5
## Sepal.Length Sepal.Width Petal.Length Petal.Width Species
## <dbl> <dbl> <dbl> <dbl> <fctr>
## 1 5.1 3.5 1.4 0.2 setosa
```

Data Frames

Accessing elements: multiple ways

Data Frames

Accessing elements: multiple ways

iris\$Sepal.Length

```
## [1] 5.1 4.9 4.7 4.6 5.0 5.4 4.6 5.0 4.4 4.9 5.4 4.8 4.8 4.3 5.8 5.7 5.4 ## [18] 5.1 5.7 5.1 5.4 5.1 4.6 5.1 4.8 5.0 5.0 5.0 5.2 5.2 4.7 4.8 5.4 5.2 5.5 ## [35] 4.9 5.0 5.5 4.9 4.4 5.1 5.0 4.5 4.4 5.0 5.1 4.8 5.1 4.6 5.3 5.0 7.0 ## [52] 6.4 6.9 5.5 6.5 5.7 6.3 4.9 6.6 5.2 5.0 5.9 6.0 6.1 5.6 6.7 5.6 5.8 ## [69] 6.2 5.6 5.9 6.1 6.3 6.1 6.4 6.6 6.8 6.7 6.0 5.7 5.5 5.5 5.8 6.0 5.4 ## [86] 6.0 6.7 6.3 5.6 5.5 5.5 6.1 5.8 5.0 5.6 5.7 5.7 6.2 5.1 5.7 6.3 5.8 ## [103] 7.1 6.3 6.5 7.6 4.9 7.3 6.7 7.2 6.5 6.4 6.8 5.7 5.8 6.4 6.5 7.7 7.7 ## [120] 6.0 6.9 5.6 7.7 6.3 6.7 7.2 6.2 6.1 6.4 7.2 7.4 7.9 6.4 6.3 6.1 7.7 ## [137] 6.3 6.4 6.0 6.9 6.7 6.9 5.8 6.8 6.7 6.7 6.3 6.5 6.2 5.9
```

Packages - Many ways to accomplish the same thing in R

- How to choose?
 - Want 'fast' code
 - Want 'easy' syntax
 - Good default settings on functions
- Base R has reasonable defaults and syntax but functions are slow
- "TidyVerse" collection of R packages that share common philosophies and are designed to work together!
 - Very efficient code
 - Common syntax

If not installed (downloaded) on computer

install.packages("tidyverse")

Once installed, library() or require() to load

library(tidyverse)

Loading tidyverse: ggplot2

Loading tidyverse: tibble

Loading tidyverse: readr

Loading tidyverse: purrr

Conflicts with tidy packages ------
filter(): dplyr, stats

lag(): dplyr, stats

Tidyverse Syntax

- All packages have similar syntax! All work on tibbles (epecial data frames)
- Convert any data frame (or matrix) to a tibble using tbl_df()
- Nice printing properties (can sometimes cause issues though)
- Most packages have syntax: function(data.frame, options)

Tidyverse Syntax

- All packages have similar syntax! All work on tibbles (epecial data frames)
- Convert any data frame (or matrix) to a tibble using tbl_df()
- Nice printing properties (can sometimes cause issues though)
- Syntax: function(data.frame, options)
- Examples:

```
select(iris, Sepal.Width)
ggplot(iris, aes(x = Sepal.Width, y = Sepal.Length)) + geom_point()
```

- Read in most any type of data with
 - readr (.csv, delimited data)
 - readxl (.xls, .xlsx)
 - haven (.sav, .dta, .sas7bdat)

votingData

```
## # A tibble: 3,141 x 20
    region county state msa pmsa pop.density pop pop.change age6574
     <chr> <chr> <chr> <int> <int> <int> <int> <int> <dbl> <dbl>
##
## 1 South Autauga
                                                         11.9 5.7
                     AL 5240
                                NΑ
                                           61 34222
## 2 South Baldwin
                                NA
                                           67 98280
                                                         35.4 9.2
                   AL 5160
## 3 South Barbour
                                                          2.0 8.2
                   AL
                          NA
                                NA
                                           29 25417
                                                          9.2 6.7
## 4 South
             Bibb
                   AL
                                NA
                                           28 16576
                           NA
## 5 South Blount
                     AL 1000
                                NA
                                           62 39248
                                                         10.6
                                                                  7.4
## # ... with 3,136 more rows, and 11 more variables: age75 <dbl>,
## #
      crime <int>, college <dbl>, income <int>, farm <dbl>, democrat <dbl>,
      republican <dbl>, Perot <dbl>, white <dbl>, black <dbl>, turnout <dbl>
```

Piping or Chaining

- Applying multiple functions: nesting hard to parse!
- Piping or Chaining with %>% operator helps

Piping or Chaining

- Applying multiple functions: nesting hard to parse!
- Piping or Chaining with %>% operator helps
- If dplyr or magrittr package loaded, can use anywhere

Piping or Chaining

```
votingData %>%
  filter((state == "NC") & (college > 20)) %>%
  select(county, msa, pop.density:turnout) %>%
  arrange(college, desc(turnout))
```

```
## # A tibble: 11 x 17
##
                    msa pop.density
                                        pop pop.change age6574 age75 crime
           county
            <chr> <int>
                               <int> <int>
                                                  <db1>
                                                          <dbl> <dbl> <int>
##
##
             Polk
                     NΑ
                                      14416
                                                   14.7
                                                           13.7
                                                                 10.9
                                                                       1802
    1
    2 New Hanover 9200
                                 643 120284
                                                   23.5
                                                            7.8
                                                                  4.7
                                                                       9778
##
             Dare
                     NA
                                      22746
                                                   77.4
                                                            8.3
                                                                  4.1
                                                                       8315
                                                   24.7
                                                            6.0
                                                                       4214
##
    4
             Pitt
                   3150
                                 173 107924
                                                                  3.9
          Forsyth
                                 661 265878
                                                   11.2
                                                            7.1
                                                                  5.2
                                                                       7976
##
                   3120
##
         Guilford
                   3120
                                 550 347420
                                                   12.8
                                                            7.0
                                                                  4.9
                                                                       7990
                     NA
                                     36952
                                                   20.0
                                                            6.3
                                                                  4.3
                                                                       2862
##
    7
          Watauga
                                 122
    8 Mecklenburg
                   1520
                                1020 511433
                                                   33.0
                                                            5.7
                                                                  3.7 11154
    9
           Durham
                                                   23.5
                                                            6.1
##
                   6640
                                 647 181835
                                                                  4.6 8375
                                                            4.7
## 10
             Wake
                   6640
                                 548 423380
                                                   51.7
                                                                  3.1
                                                                       6057
```

23/93

Plotting

- R great for plotting
- We'll use ggplot2 in tidyverse! cheatsheet
- · Needs: Data Frame
- Aesthetic (aes) maps variables to properties of geom
 - Ex: size, color, and x, y location(s)
- Geom layer(s) (visualization type(s))
- Coordinate system (mostly use Cartesian plane)
- · Optional: Stat layer, titles, etc.

ggplot2 needs and syntax

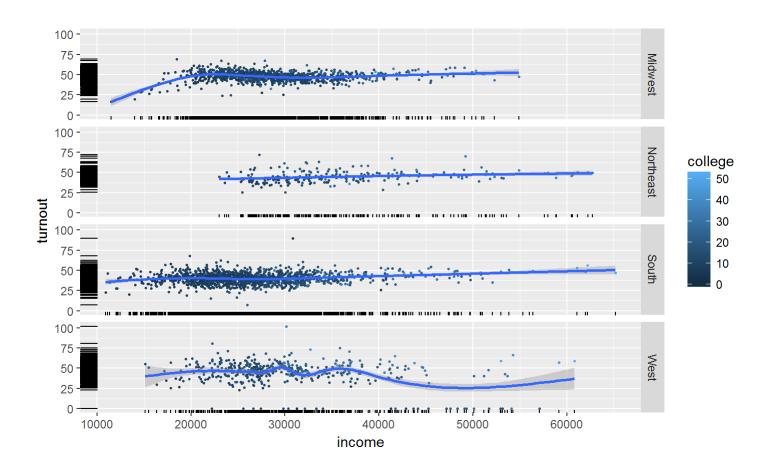
Needs:

- Data Frame
- Aesthetic (aes) maps variables to properties of geom
- Geom layer(s) (visualization type(s))
- Optional: Stat layer, titles, etc.
- Syntax:

```
g <- ggplot(dataframe,aes(x = , y = , ...))
g + geom_type(...) +
    stat_type(...) +
    labs(...)</pre>
```

Settings that depend on a variable go in aes

```
g <- ggplot(votingData, aes(x = income, y = turnout)) +
   geom_point(size = 0.5, aes(color = college)) +
   geom_smooth() +
   geom_rug() +
   facet_grid(region ~ .)
g</pre>
```

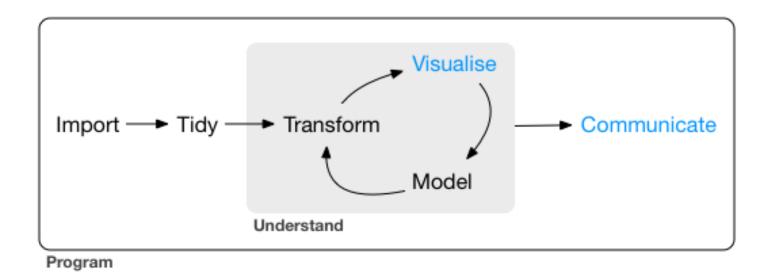


What do we want to be able to do?

- Communicate findings effectively
- Encompass and document entire data analysis process
- Document findings
- Make reproducible process
- Share process

Where do we start?

- Review of Key Concepts
- R Markdown Basics
 - Code Chunks
 - Images/Equations/Misc.
- · R Markdown Options
 - Documents: PDF, HTML
 - Presentations: Slides
 - Interactive Components
- R Shiny Applications/Presentations



(From R for Data Science)

- Can read data into R
- Know how to manipulate it
- Likely know best ways to model and visualize it
- Doesnâ□□t matter how great your analysis is unless you can explain it to others:)
- Need to communicate results effectively

What is Markdown?

- Formatting syntax for authoring HTML, PDF, slide shows, books, and more.
- Digitial "Notebook": Program that weaves word processing and code. Example
- Can do interactive documents!

How to use Markdown?

Designed to be used in three ways (R for Data Science)

- Communicating to decision makers (focus on conclusions not code)
- Collaborating with other data scientists (including future you!)
- As environment to do data science (documents what you did and what you were thinking)

Error: Cannot load file https://raw.githubusercontent.com/jbpost2/IntermediateR/master/video/Markdown.mp4

Examples of markdown documents

Verbage

- Most have heard of HTML (HyperText Mark-up Language)
 - Write plain text that the browser interprets and renders

Verbage

- Most have heard of HTML (HyperText Mark-up Language)
 - Write plain text that the browser interprets and renders
- Markdown is a specific markup language
 - Easier syntax
 - Not as powerful
- · Any plain text file with .Rmd extension can be used

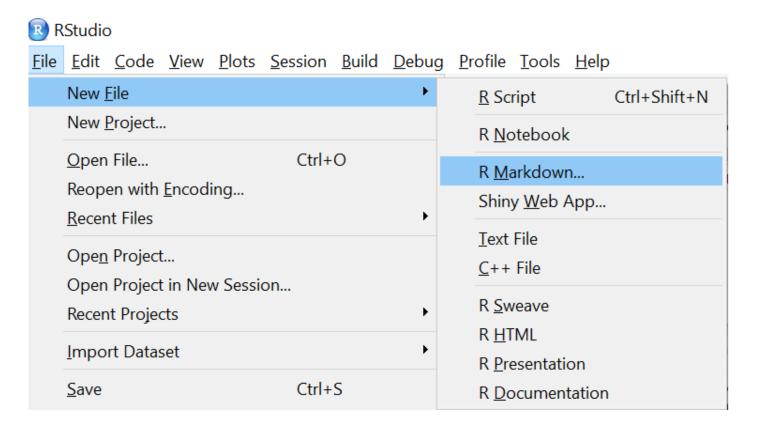
R Markdown Basics

R Markdown file contains three important types of content:

- 1. (Optional) YAML header surrounded by ---s
- 1. Chunks of R code surrounded by ```
- 1. Text mixed with simple text formatting like # heading and italics

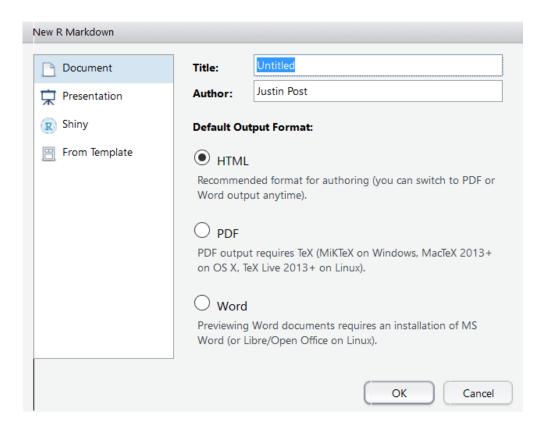
Creating an R Markdown Document

R Studio makes it easy!



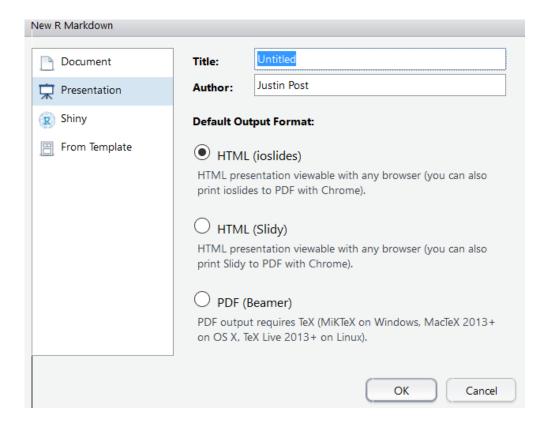
Creating an R Markdown Document

Commonly used document types can be created



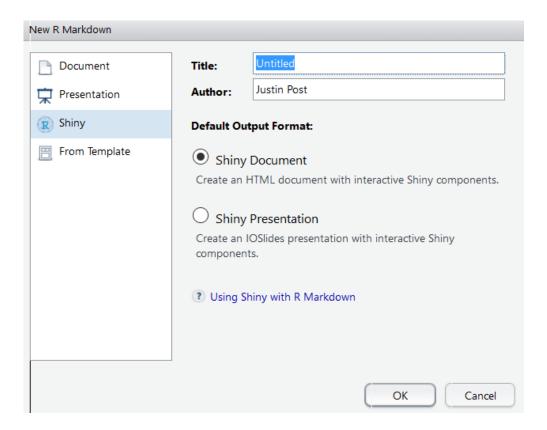
Creating an R Markdown Document

Slide presentations



Creating an R Markdown Document

Truly Interactive Documents/Pages (requires R backend)



· Create an HTML Markdown document!

```
title: "Untitled"
author: "Justin Post"
date: "August 10, 2017"
output: html_document
---
```

- Top section: YAML header
- Define settings for document
- · Author, Title, etc.
- Output type/Options

Below YAML header: 'r chunk'

```
fr ggplot,eval=FALSE}
select(iris, Sepal.width)
ggplot(iris, aes(x = Sepal.width, y = Sepal.Length)) +
geom_point()
```

- Start code chunk by typing it out or with CTRL/CMD + Alt + I
- Code will be executed when document is created
- Specify options about individual chunk here

Below code chunk is plain text with markdown sytnax

R Markdown

This is an R Markdown document. Markdown is a simple formatting syntax for authoring HTML, PDF, and MS Word documents. For more details on using R Markdown see http://rmarkdown.rstudio.com.

When you click the **Knit** button a document will be generated that includes both content as well as the output of any embedded R code chunks within the document.

When file created, "##" becomes a header, "<...>" a link, and "..."
 bold font

R Markdown

This is an R Markdown document. Markdown is a simple formatting syntax for authoring HTML, PDF, and MS Word documents. For more details on using R Markdown see http://rmarkdown.rstudio.com.

When you click the **Knit** button a document will be generated that includes both content as well as the output of any embedded R code chunks within the document.

Where do we go from here?

- Figure out markdown syntax
- Look at "Notebook" feature
- Check options for code chunks
- Automate some things
- Change type of output
- Work with interactivity (shiny)

You can include:

- Plain text
- End a line with two spaces to start a new paragraph
 - Line breaks are not always added when you return!
 - Two spaces and a return drop marked up text down.
 - Can specify **
>** as a line break
- *italics* and _italics_
- **bold** and __bold__
- * superscript^2^ becomes superscript²
- ~~strikethrough~~ becomes strikethrough

- [link](https://www.rstudio.com/wpcontent/uploads/2015/03/rmarkdown-reference.pdf) becomes link
- # Header 1 becomes a large font header
- ## Header 2 becomes a slightly smaller font header
- Goes to 6 headers
- Use of headers can automatically create a Table of Contents!
- Include an image:
- · `code` becomes code

- Can do lists: be sure to end each line with two spaces!
- Indent sub lists two spaces (I often do four for both)
- * unordered list
- * item 2
 - + sub-item 1
 - + sub-item 2
- 1. ordered list
- 2. item 2
 - + sub-item 1
 - + sub-item 2

- · unordered list
- · item 2
 - sub-item 1
 - sub-item 2
- 1. ordered list
- 2. item 2
 - · sub-item 1
 - · sub-item 2

· Can include nice tables

Table Header	Second Header	Col 3
Table Cell	Cell (1, 2)	Cell (1, 3)
Cell (2, 1)	Cell (2, 2)	Cell (2, 3)

Table Header	Second Header	Col 3
Table Cell	Cell (1, 2)	Cell (1, 3)
Cell (2, 1)	Cell (2, 2)	Cell (2, 3)

Activity

- Formatting Text Activity instructions available on web
- Work in small groups
- Ask questions! TAs and I will float about the room
- Feel free to ask questions about anything you didn't understand as well!

What do we want to be able to do?

- Communicate findings effectively
- Encompass and document entire data analysis process
- Document findings
- Make process reproducible
- Share process

Where are we at?

- Review of Key Concepts
- R Markdown Basics
 - Code Chunks
 - Images/Equations/Misc.
- · R Markdown Options
 - Documents: PDF, HTML
 - Presentations: Slides
 - Interactive Components
- R Shiny Applications/Presentations

We've already seen how to include an R code chunk:

```
fr ggplot,eval=FALSE}
select(iris, Sepal.width)
ggplot(iris, aes(x = Sepal.width, y = Sepal.Length)) +
geom_point()
```

Add chunk via typing
```{r}
code

- or Ctrl/Cmd + Alt + I
- · Any R code can go into the chunk

## **Notebook Functionality**

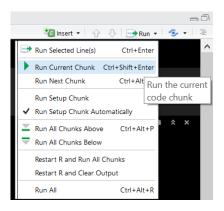
Data science notebook - virtual notebook environment used for literate programming

- Pairs the functionality of word processing software with a programming language
- Rendered markdown document captures R code and process
- R Markdown brings together the console and the script editor too!
- Blurs line between interactive exploration and long-term code capture.

## **Notebook Functionality**

#### Within a chunk:

Execute code with Cmd/Ctrl + Shift + Enter or with "Run"



Results show up in editor!

## **Notebook Functionality**

- Allows for quick iteration within a chunk: editing and re-executing when you are happy, you move on and start a new chunk.
- Go back to markdown template document, execute code chunk inline
- Can run all code chunks with Ctrl/Cmd + Alt + R
- Can develop code and record your thoughts similar to classic lab notebook in the physical sciences

### **Back to Code Chunks**

- Many options depending on chunk purpose!
- Can hide/show code with echo = FALSE/TRUE
- Can choose if code is evaluated with eval = TRUE/FALSE
- Include = FALSE is equivalent to echo = FALSE, eval = TRUE
- Useful for set-up code (usually first chunk after YAML header)

- message = TRUE/FALSE and warning = TRUE/FALSE can turn on/off displaying messages/warnings
- error = TRUE allows file to be created with code that has an error
- Code can be added in line: Ex: Iris has 150 observations
- Added by beginning with back-tick r and ending with a back-tick: Iris has `r length(iris\$Sepal.Length)`

Meantioned using Include = FALSE for 'set-up code' (usually first chunk after YAML header)

- Can set global options for chunks
- Allows for easy change of audience!

```
opts_chunk$set(echo = FALSE, eval = TRUE, warning = FALSE)
```

Can name code chunks to help organization!

When calling a chunk, add name after r

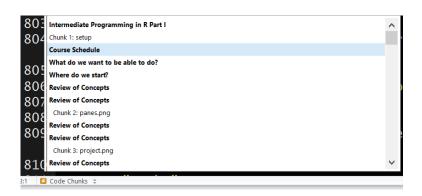
```
```{r name-of-chunk, options...}
code
```

Can name code chunks to help organization!

· When calling a chunk, add name after r

```
```{r name-of-chunk, options...}
code
```

TOC type menu in bottom left of notebook editor!



In a large analysis it may take a long time to run code chunks/knit your document

- Can "Cache" results! Code will only rerun if it has changed.
- Option to set up code dependencies using chunk names
- Use cache = TRUE in code chunk definition
- Can do global option for caching!
- Delete folders created to rerun everything

## Images/Equations and Misc.

Adding images in markdown: ![](path/to/file)

- Not ideal... difficult to control size/scale
- Better way to add images use R code!
- knitr package has include\_graphics function
- Use knitr or code chunk options to control size/scale!

```
Ex:```{r graphics, out.width = "800px", echo = FALSE}knitr::include_graphics(path/to/file)
```

## Images/Equations and Misc.

#### Adding Equations

- · Inline equation:  $A = \pi^2$
- Block equation  $\$A = \pi^{2}\$  becomes

$$A = \pi * r^2$$

- Outputting equations for HTML is done through MathJax (javascript)
- For PDFs it is done through LaTeX (may need to install)

# Images/Equations and Misc.

Outputting data tables better with kable from knitr package

summary(cars)
kable(summary(cars))

##	spe	eed	di	S	t
##	Min.	: 4.0	Min.	•	2.00
##	1st Qu.	:12.0	1st Qu.	:	26.00
##	Median	:15.0	Median	:	36.00
##	Mean	:15.4	Mean	:	42.98
##	3rd Qu.	:19.0	3rd Qu.	:	56.00
##	Max.	:25.0	Max.	• :	120.00

	speed	dist		
	Min.: 4.0	Min.: 2.00		
	1st Qu.:12.0	1st Qu.: 26.00		
	Median :15.0	Median : 36.00		
	Mean :15.4	Mean : 42.98		
	3rd Qu.:19.0	3rd Qu.: 56.00		
	Max. :25.0	Max. :120.00		
/ _1!		67/93		

</div

# **Activity**

- Using Notebook Activity instructions available on web
- Work in small groups
- Ask questions! TAs and I will float about the room
- Feel free to ask questions about anything you didn't understand as well!

### What do we want to be able to do?

- Communicate findings effectively
- Encompass and document entire data analysis process
- Document findings
- Make process reproducible
- Share process

#### Where are we at?

- Review of Key Concepts
- R Markdown Basics
  - Code Chunks
  - Images/Equations/Misc.
- · R Markdown Options
  - Documents: PDF, HTML
  - Presentations: Slides
  - Interactive Components
- R Shiny Applications/Presentations

# **Common Outputs**

#### R Markdown really flexible!



# **Common Outputs**

Change output type in the YAML header:

HTML (a web page)

```
output: html document
```

Use code explicity:

rmarkdown::render("file.Rmd", output\_format = "word\_document")

Use Knit menu:



For HTML can include Table of Contents with options

```
output:
 html_document:
 toc: true
 toc_float: true
```

For HTML can include Table of Contents with options

```
output:
 html_document:
 toc: true
 toc_float: true
```

For html\_documents another option is to make the code chunks hidden by default, but visible with a click:

```
output:
 html_document:
 code_folding: hide
```

- · PDF
- May want to install LaTeX for equations

output: pdf\_document

- · PDF
- May want to install LaTeX for equations

output: pdf\_document

Word

output: word\_document

#### Presentations/Slides

- output: ioslides\_presentation HTML presentation
- slidy\_presentation HTML presentation
- beamer\_presentation PDF presentation with LaTeX Beamer

#### Presentations/Slides

- output: ioslides\_presentation HTML presentation
- slidy\_presentation HTML presentation
- beamer\_presentation PDF presentation with LaTeX Beamer
- Shiny (covered later) slides

output: html document

runtime: shinyShiny Slides

Can create more than one document at a time!

Just add another output statement in the YAML header

```
output:
 html_document:
 toc: true
 toc_float: true
 word_document: default

Then use code:

rmarkdown::render("file.Rmd", output_format = "all")
```

#### **Parameters**

Parameters can be added to the YAML header

Can help to automate reports!

- Access via params\$team
- Can 'Knit with parameters'
- Example: Let's open up the NFL.Rmd document

#### **Automation of Documents**

Create data frame for each class (here team)

### **Automation of Documents**

#### reports

```
A tibble: 32 x 3
##
 filename
 teamIDs
 params
 <chr>>
 t>
##
 <chr>>
1 San Francisco 49ers TeamID-San Francisco 49ers.html <list [1]>
 Minnesota Vikings
 TeamID-Minnesota Vikings.html <list [1]>
 New Orleans Saints TeamID-New Orleans Saints.html <list [1]>
4
 New York Jets
 TeamID-New York Jets.html <list [1]>
 Arizona Cardinals TeamID-Arizona Cardinals.html <list [1]>
5
... with 27 more rows
```

### **Automation of Documents**

Now knit via the following code:

```
reports %>%
 select(output_file = filename, params) %>%
 purrr::pwalk(rmarkdown::render, input = "NFL.Rmd")
```

HTML documents inherently interactive

Widgets can be included

```
library(leaflet)
leaflet() %>%
 setView(174.764, -36.877, zoom = 16) %>%
 addTiles() %>%
 addMarkers(174.764, -36.877, popup = "Maungawhau")
```

Interactive tables with **DT** library

library(DT)
datatable(iris)

3d scatterplots with rthreejs package

Previous interactivity happened in the browser

- Great because anyone can access with a browser
- Bad because you can't have as much functionality as you want...
- Shiny allows for interactivity with R!
- Only con: Requires R running somewhere
- Examples: Shiny Showcase, Shiny Gallery

## **Activity**

- Outputs and Interactivity Activity instructions available on web
- Work in small groups
- Ask questions! TAs and I will float about the room
- Feel free to ask questions about anything you didn't understand as well!

### What do we want to be able to do?

- Communicate findings effectively
- Encompass and document entire data analysis process
- Document findings
- Make process reproducible
- Share process

#### Where are we at?

- Review of Key Concepts
- R Markdown Basics
  - Code Chunks
  - Images/Equations/Misc.
- · R Markdown Options
  - Documents: PDF, HTML
  - Presentations: Slides
  - Interactive Components
- R Shiny Applications/Presentations