

CGI

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COMPANY OVERVIEW

END-TO-END IT AND CONSULTING SERVICES



SERVICES

FULL SPECTRUM OF
TECHNOLOGY
DELIVERY

CONSULTING AND
SYSTEMS
INTEGRATION

OUTSOURCING

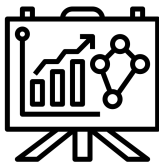


COMPETITIVE ADVANTAGES

INTELLECTUAL
PROPERTY
SOLUTIONS

DEEP INDUSTRY
EXPERTISE

APPLIED INNOVATION



STRATEGY

CONTRACTS

OUTSOURCING

METRO MARKET
ACQUISITIONS

TRANSFORMATIONAL
ACQUISITIONS

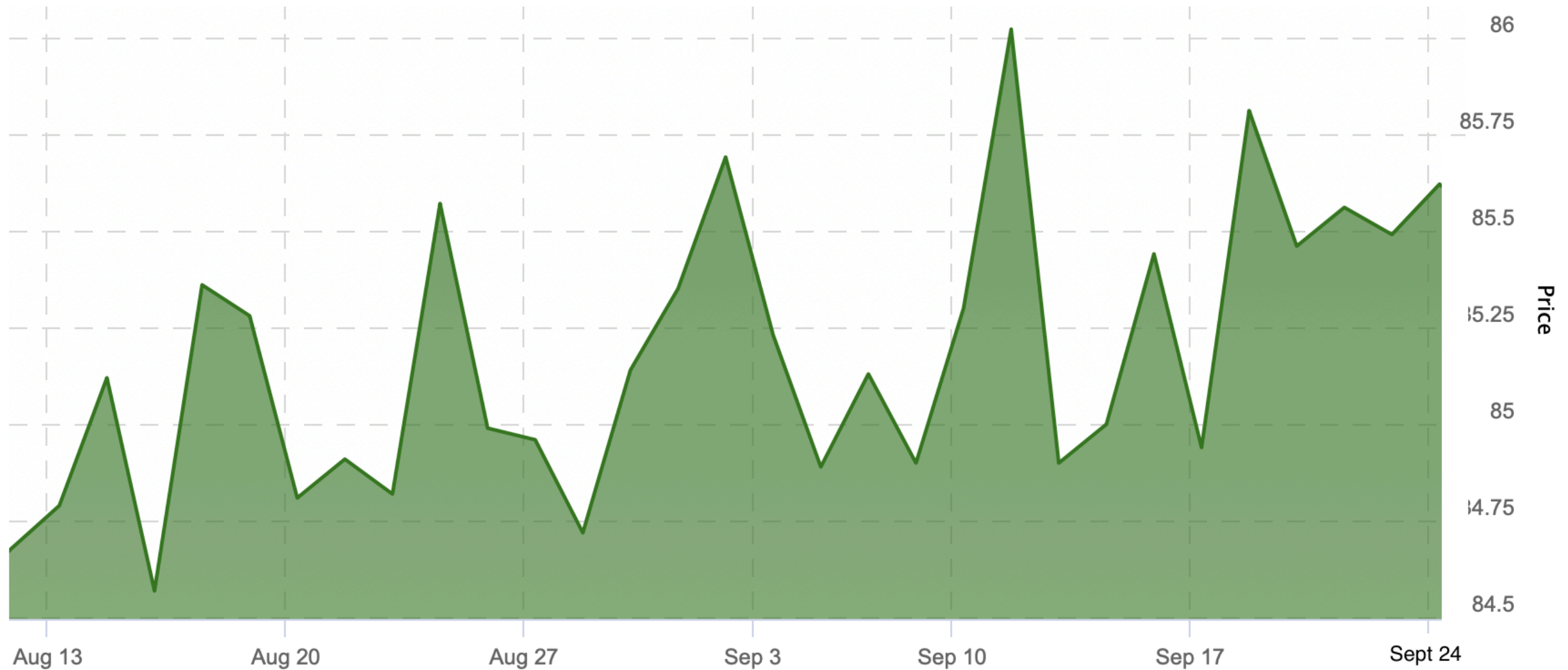
INDUSTRY ANALYSIS

	CONSULTING	TECHNOLOGY
RIVALRY AMONG EXISTING FIRMS	High	High
THREAT OF NEW ENTRANTS	Moderate	High
SUBSTITUTES	High	High
BARGAINING POWER OF BUYERS	Moderate	Moderate
BARGAINING POWER OF SUPPLIERS	Low	Low

LETS PLAY A GAME

START: INVEST?

Trading at
\$85.62



NEXT: INVEST FURTHER OR DIVEST

Trading at
\$76.14



**NEXT: INVEST
FURTHER OR
DIVEST**

**Trading at
\$85.74**



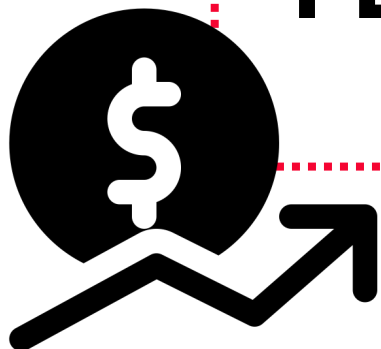
ACCOUNTING ISSUES

**ADOPTION OF
IFRS 15**

**DEPRECIATION
METHODS**

**CURRENCY
FLUCTUATIONS**

RESTRUCTURING



MANAGEMENT

COMPENSATION



**RUNNING THE
BUSINESS**



CHARACTER



RATIOS



**CURRENT
RATIO**

99%

**DEBT TO
EQUITY**

78%

**NOPAT
MARGIN**

10%

**PROFIT
MARGIN**

10%

**RETURN ON
ASSETS**

10%

**RETURN ON
EQUITY**

17%

ONE LAST CHANCE

FINAL CHANCE TO INVEST OR DIVEST

Trading at
\$90.39



VALUATION

DISCOUNTED CASH FLOWS

ENTERPRISE VALUE
\$43,421,380

IMPLIED SHARE PRICE
\$137.35

MARKET MULTIPLES METHOD

ENTERPRISE VALUE
\$21,506,026 -
\$29,441,818

IMPLIED SHARE PRICE
\$85.86-137.56

RESULTS

Trading at
\$92.05



THANK YOU