Centre for Data Analytics



# Constraint Programming Methodology

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**CRT-AI CP Week 2025** 











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https://eclipseclp.org/ELearning/index.html. Support from Cisco Systems and the Silicon Valley Community Foundation is gratefully acknowledged.

#### What we want to introduce

- How does a Constraint Model fit into a bigger system
- Interaction with stakeholders
- You define what the problem is
- 12 Steps to success

#### **Outline**

#### The Bigger Picture

12 Steps to Success

Constraints in an Uncertain World

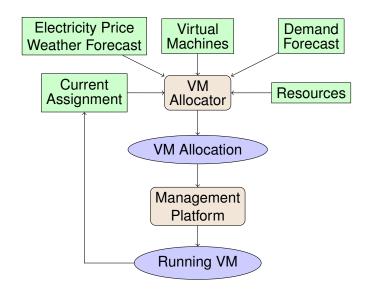
There is no "The Model"

Conclusion

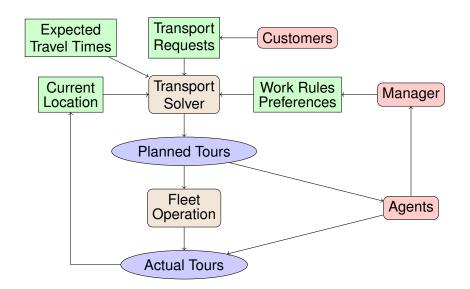
# CP Model is Part of a Larger System

- Where do data come from?
- Control over data
- Generated plan
- Externalized representation of constraints
- Implementation of plan
- Feedback from previous runs

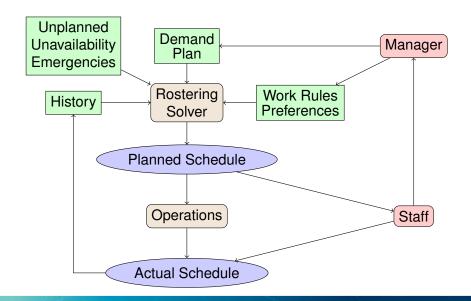
# **Example: Datacenter Management**



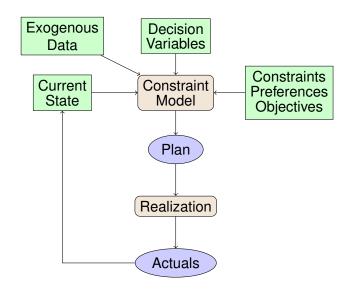
# **Example: Transport**



# **Example: Personnel Rostering**



#### The General Scheme



# Key Questions: How? Who? When? Where?

- (How is work done?)
- Who performs work?
- When is it performed?
- (Where is it performed?)

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# **Step 1: Literature Review**

- Which problem are other people solving?
- What are the favourite tecniques, why?
- What tools are used?
- Learn the domain specific language

# **Step 2: Description of Problem**

- Clearly defined use cases, ranked by importance
- Textual description of problem before math
- Important: Involve all stakeholders
- Important: Identify champions and their benefits
- State what is outside the scope

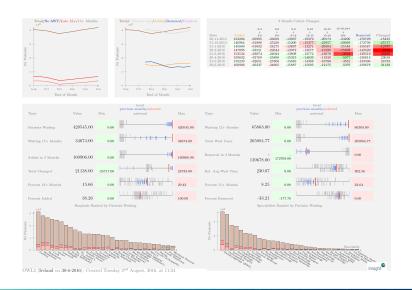
# **Step 3: Example Data and Solution**

- Best is years of existing data and solutions
- Important: Set with manageable problem size
- Independent checker of solutions
- Possible: Trivial problem example for manual exploration

# **Step 4: Visualizing Results**

- Develop before solver
- Visualize existing solutions
- Perhaps end-users have existing visualizations
- Generic views for classes of problems (global constraints)
- Helps to understand poor performance
- Also: Compute KPI (Key Performance Indicators)

# **Example Dashboard: Patient Waitlists**



# **Step 5: Implement Core Model**

- One constraint type at a time
- Start with finding feasible, good solutions
- Find lower/upper bounds to estimate solution quality
- Start with basic search strategy

# **Step 6: Feedback from Domain Experts**

- Are you solving the right problem?
- Are all stakeholders happy with solution and objectives?

# **Step 7: Study Obvious Alternatives**

- If you have time (PhD students have time)
- Is there a straight-forward MIP/SAT model of problem?
- Do they work on small scale, large scale problems?
- Can you come up with good, feasible heuristics?

# **Step 8: Solve Integration Issues**

- Not too early, time wasted if solver does not work
- Not too late, without integration solver is just a demonstrator

# **Step 9: Performance Engineering**

- Problem specific search strategies
- Parallelism
- Improved model
- Improved solver
- Parameter tuning

#### Step 10: Fight Feature Creep

- If it works, then people want more
- Not in first release
- Implement core use case, nothing more
- Exception: Allow all constraints to be optional

# **Step 11: Improve Stability**

- What is really required?
- Remove experimental code
- How far can we push model?
- Code review against model description
  - Allow changes in description

# Step 12: Tell the World

- Dozens of good CP applications hidden from view
- Consider writing application paper
  - Involve end-users and stakeholders
  - Describe problem from their perspective
  - If possible, publish data set and constraint description
- Submit instances to solver competitions
  - Other people will work on improved performance of your model

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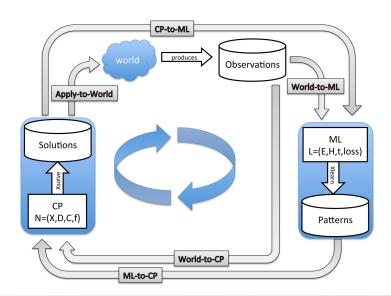
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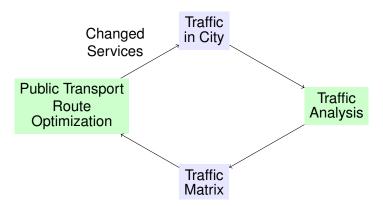
# The ICON Loop



# A Blueprint for Interaction

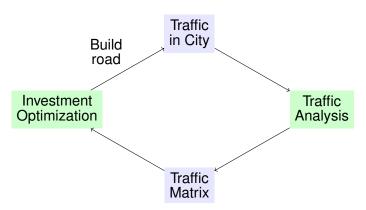
- Developed in the European ICON project
- Partners KU Leuven, Montpellier, Pisa, UCC
- Ways of combining Machine Learning with CP

# **Example: Intra-City Transport**



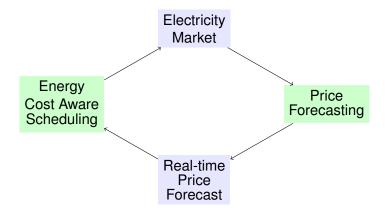
Optimization only as good as data feeding into it

# Feedback May Lead to More Traffic



- The "world" reacts to changes
- That may be difficult to predict

# Reacting to Real-time Electricity Prices



- Good way to optimize cost individually
- May lead to oscillation if everybody does it

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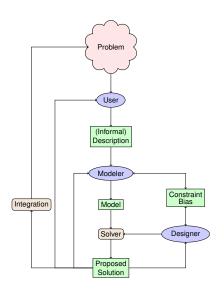
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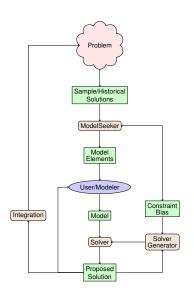
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# Feedback Loops in Modelling



# The Future: Automated Modelling



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#### Points to Remember

- A CP application is part of a larger system
- CP Model is rarely cause of project failure
  - No clear champion
  - No clear use case
  - Data not available/data quality
- Every problem is different, you decide what to model
- Understand the interaction between tools and problem