Guiding Center Particle Orbit in Tokamak

1. Equations of motion (White book, p70)

$$\begin{cases} \dot{\zeta} = \frac{\rho_{\parallel}B^{2}}{D} \left(q + \rho_{\parallel}I'\right) - \left(\mu + \rho_{\parallel}^{2}B\right) \frac{I}{D} \frac{\partial B}{\partial \psi_{p}} - \frac{I}{D} \frac{\partial \Phi}{\partial \psi_{p}}, \\ \dot{\theta} = \frac{\rho_{\parallel}B^{2}}{D} \left(1 - \rho_{\parallel}g'\right) + \left(\mu + \rho_{\parallel}^{2}B\right) \frac{g}{D} \frac{\partial B}{\partial \psi_{p}} + \frac{g}{D} \frac{\partial \Phi}{\partial \psi_{p}}, \\ \dot{\psi}_{p} = -\frac{g}{D} \left(\mu + \rho_{\parallel}^{2}B\right) \frac{\partial B}{\partial \theta} + \frac{I}{D} \left(\mu + \rho_{\parallel}^{2}B\right) \frac{\partial B}{\partial \zeta} + \frac{I}{D} \frac{\partial \Phi}{\partial \zeta} - \frac{g}{D} \frac{\partial \Phi}{\partial \theta}, \\ \dot{\rho}_{\parallel} = -\frac{\left(1 - \rho_{\parallel}g'\right) \left(\mu + \rho_{\parallel}^{2}B\right)}{D} \frac{\partial B}{\partial \theta} - \frac{\left(1 - \rho_{\parallel}g'\right)}{D} \frac{\partial \Phi}{\partial \theta}, \\ -\frac{\left(q + \rho_{\parallel}I'\right)}{D} \frac{\partial \Phi}{\partial \zeta} - \frac{\left(q + \rho_{\parallel}I'\right) \left(\mu + \rho_{\parallel}^{2}B\right)}{D} \frac{\partial B}{\partial \zeta}. \end{cases}$$

With
$$\rho_{\parallel} = v_{\parallel} / B$$
, $D = gq + I + \rho_{\parallel} (gI'_{\psi} - Ig'_{\psi})$. And, $\mu = v_{\perp}^2 / 2B$, $E = \rho_{\parallel}^2 B^2 / 2 + \mu B + \Phi$.

 $2\pi I$: toroidal current inside ψ . (p36)

 $2\pi g$: poloidal current outside ψ .

 $2\pi\psi$: toroidal flux. (p47)

 $2\pi\psi_p$: poloidal flux. (p11)

2. Equilibrium (Reduce from Shafranov, White book, p47&48)

$$d\psi / d\psi_p = q(\psi_p),$$

$$\psi = r^2 / 2[1 + O(\varepsilon^2)].$$

$$R = 1 + r\cos\theta$$
, $r = \sqrt{2\psi}$, $B = \sqrt{B_t^2 + B_p^2}$, $R_0 = 1$

$$B_{\phi} \approx \frac{1}{R} \text{ (p52, eq2.90)}$$

$$B_{\theta} \approx \frac{r}{qR}$$
 (p51, eq2.87)

Or,
$$B_{\theta} \approx \frac{rB_{\phi}}{R_0 q} = \frac{rB_{\phi 0}}{Rq}$$
, dependent on θ .

$$g = 1 + O(\varepsilon^2), g' = 0$$

3. Constant q

$$I = \frac{r^2}{q}, I' = \frac{2}{q}$$
 (p52)

$$\psi_p = \psi / q$$

$$B' = \frac{B_t B_t' + B_p B_p'}{B}$$

$$\frac{\partial B}{\partial \psi_p} = \frac{B_t B_t' + B_p B_p'}{B} = \frac{\frac{g}{R} \frac{-g}{R^2} \frac{q \cos \theta}{r} + \frac{r}{qR} \frac{1}{q} \frac{qR/r - q \cos \theta r/r}{R^2}}{B}$$

$$= \frac{rR - r^2 \cos \theta - g^2 q^2 \cos \theta}{BR^3 r q} = \frac{r - g^2 q^2 \cos \theta}{BR^3 r q},$$

$$\frac{\partial B}{\partial \theta} = \frac{\frac{g}{R} \frac{g}{R^2} r \sin \theta + \frac{r}{qR} \frac{r}{q} \frac{r \sin \theta}{R^2}}{BR} = \frac{rB \sin \theta}{R}.$$

Test in OrbitGC_qfix.m.

$$q(\psi_p) = q_1 + q_2 \hat{\psi}_p + q_3 \hat{\psi}_p^2$$
, [with $\hat{\psi}_p = \psi_p / \psi_w \psi_w$ at wall $(r = a)$ for normalization].

$$\psi = \int q d\psi_p = \psi_p \left(q_1 + \frac{q_2}{2} \hat{\psi}_p + \frac{q_3}{3} \hat{\psi}_p^2 \right)$$

$$r = \sqrt{2\psi} = \sqrt{2\psi_p \left(q_1 + \frac{q_2}{2} \hat{\psi}_p + \frac{q_3}{3} \hat{\psi}_p^2 \right)} \quad \text{and} \quad a = \sqrt{2\psi_w \left(q_1 + \frac{q_2}{2} + \frac{q_3}{3} \right)}$$

$$I = \frac{r^2}{q(\psi_p)} = \frac{2\psi}{q(\psi_p)}, (p52)$$

$$I'_{\psi} = \frac{2q - 2\psi q'_{\psi}}{q^2} = 2\frac{q - \psi q'_{\psi_p}/q}{q^2} = \frac{2}{q^3} \left[q^2 - \hat{\psi}_p (q_2 + 2q_3 \hat{\psi}_p) (q_1 + \frac{q_2}{2} \hat{\psi}_p + \frac{q_3}{3} \hat{\psi}_p^2) \right]$$

$$r'_{\psi_p} = \frac{\left[\psi_p \left(q_1 + \frac{q_2}{2}\hat{\psi}_p + \frac{q_3}{3}\hat{\psi}_p^2\right)\right]_{\psi_p}^r}{r} = \frac{q}{r}$$

$$B'_{t} = \frac{-gr'\cos\theta}{R^{2}} = \frac{-gq}{R^{2}r}\cos\theta, \text{ [for } \psi_{p}\text{]}$$

$$B'_{p} = \frac{r'(qR) - r(qR)'}{(qR)^{2}} = \frac{r'q - rRq'}{(qR)^{2}} = \frac{q^{2} / r - rR(q_{2} + 2q_{3}\hat{\psi}_{p}) / \psi_{w}}{(qR)^{2}}, \text{ [for } \psi_{p} \text{]}$$

$$B' = \frac{B_t B_t' + B_p B_p'}{R}$$

$$\frac{\partial B}{\partial \psi_{p}} = \frac{B_{t}B_{t}' + B_{p}B_{p}'}{B} = \frac{\frac{g}{R} \frac{-g}{R^{2}} \frac{q \cos \theta}{r} + \frac{r}{qR} \frac{q^{2}/r - rR(q_{2} + 2q_{3}\hat{\psi}_{p})/\psi_{w}}{(qR)^{2}}}{B}$$

$$= \frac{r\left[1 - \frac{r^{2}R(q_{2} + 2q_{3}\hat{\psi}_{p})/\psi_{w}}{q^{2}}\right] - g^{2}q^{2} \cos \theta}{BR^{3}rq},$$

$$\frac{\partial B}{\partial \theta} = \frac{\frac{g}{R} \frac{g}{R^2} r \sin \theta + \frac{r}{qR} \frac{r}{q} \frac{r \sin \theta}{R^2}}{B} = \frac{rB \sin \theta}{R}.$$

Test in OrbitGC qpsip.m.

Appendix

Ref: C. Wrench, 2012, toroidal_coordinate_systems.pdf, sec8.3.1.

$$B_{T} = \frac{R_{0}B_{T,0}}{R} = \frac{B_{T,0}}{1 + \varepsilon \cos \theta}, \ (\varepsilon = r/R_{0})$$

$$B_{P} = \frac{1}{R}\frac{d\psi}{dr} = \frac{B_{P,0}}{1 + \varepsilon \cos \theta}.$$

$$q(r) = \frac{rB_{T,0}}{2\pi} \frac{dr}{d\psi} \int_0^{2\pi} \frac{d\theta}{1 + \varepsilon \cos \theta} = \frac{rB_{T,0}}{\sqrt{1 - \varepsilon^2}} \frac{dr}{d\psi}.$$

Define
$$q(r) = \frac{\overline{q}(r)}{\sqrt{1-\varepsilon^2}}$$

$$\frac{d\psi}{dr} = \frac{rB_{T,0}}{\overline{q}(r)}$$

$$\mathbf{B} = \frac{R_0 B_{T,0}}{R} \left[\mathbf{e}_{\varphi} + \frac{r}{\overline{q} R_0} \mathbf{e}_{\theta} \right],$$

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Lorentz Orbit in Tokamak

1. B field and coordinate

$$r = \sqrt{(\sqrt{x^2 + y^2} - R_0)^2 + z^2},$$

 $R = \sqrt{x^2 + y^2},$

q is general, e.g., $q = q_1 + q_2 r + q_3 r^2$

$$B_t = \frac{B_0 R_0}{R},$$

$$B_p = \frac{B_t r}{q R_0},$$

$$\begin{cases} B_{x} = B_{t} \frac{-y}{R} - B_{p} \frac{z}{r} \frac{x}{R}, \\ B_{y} = B_{t} \frac{x}{R} - B_{p} \frac{z}{r} \frac{y}{R}, \\ B_{z} = -B_{p} \frac{z}{r} \frac{R - R_{0}}{r}. \end{cases}$$

$$B = \sqrt{B_x^2 + B_y^2 + B_z^2} \ .$$

2. Equation of motion

$$\begin{cases} \dot{x} = v_{x}, \\ \dot{y} = v_{y}, \\ \dot{z} = v_{z}, \\ \\ \dot{v}_{x} = \frac{q}{m} (E_{x} + v_{y} B_{z} - v_{z} B_{y}), \\ \dot{v}_{y} = \frac{q}{m} (E_{y} + v_{z} B_{x} - v_{x} B_{z}), \\ \\ \dot{v}_{z} = \frac{q}{m} (E_{z} + v_{x} B_{y} - v_{y} B_{x}). \end{cases}$$

 $v = \sqrt{K/m}$, K is kinetic energy, Λ is pitch angle.

$$\begin{cases} v_{\parallel} = v \cos \Lambda, \\ v_{\perp \parallel} = v \sin \Lambda. \end{cases}$$

$$\begin{cases} v_{x} = (v_{\parallel}B_{x} + v_{\perp}B_{x}B_{z} / \sqrt{B_{x}^{2} + B_{y}^{2}}) / B, \\ v_{y} = (v_{\parallel}B_{y} + v_{\perp}B_{y}B_{z} / \sqrt{B_{x}^{2} + B_{y}^{2}}) / B, \\ v_{z} = (v_{\parallel}B_{z} - v_{\perp}\sqrt{B_{x}^{2} + B_{y}^{2}}) / B. \end{cases}$$

 $\mathbf{v} \cdot \mathbf{B} = v_{\parallel} B$ and $v = \sqrt{v_{\parallel}^2 + v_{\perp}^2} = \sqrt{v_x^2 + v_y^2 + v_z^2}$. The direction of v_{\perp} is arbitrary. The above (v_x, v_y, v_z) is just one of them, which is used to set initial velocity.

Test in Orbit_tokamak.m and Orbit.m.