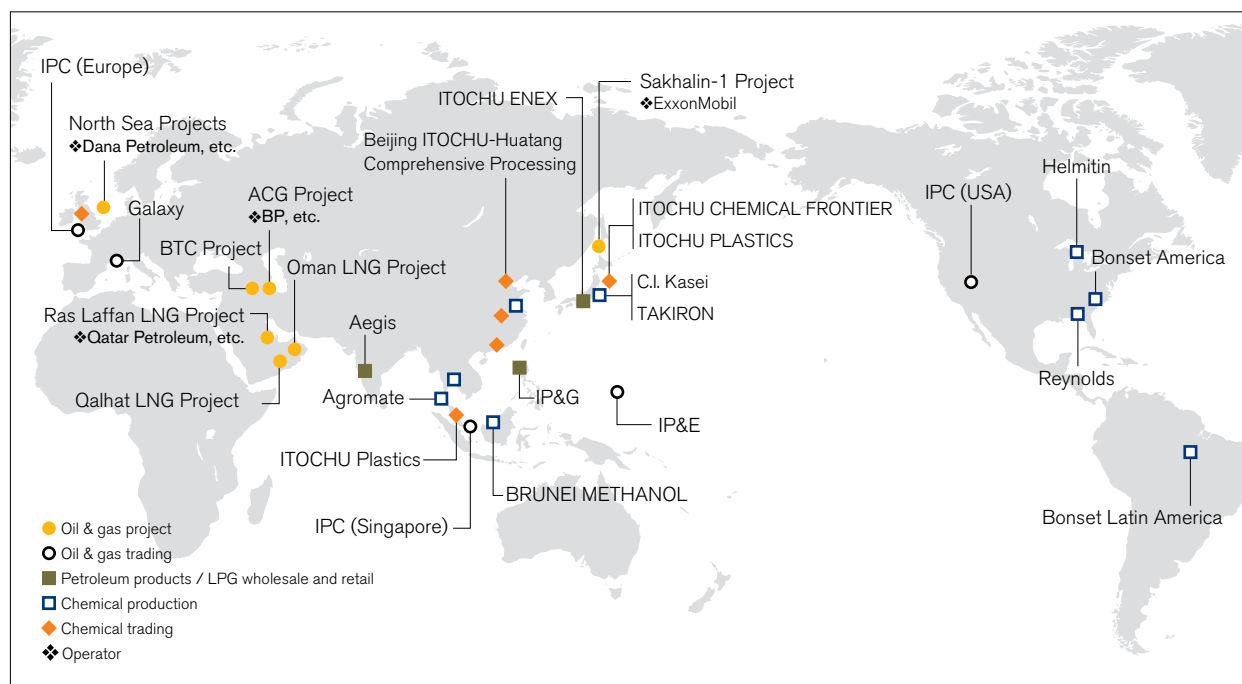


- Textile Company
- Machinery Company
- Metals & Minerals Company
- Energy & Chemicals Company
- Food Company
- General Products & Realty Company
- ICT & Financial Business Company

## Business Portfolio



## Overview of FYE 2016

Despite an impairment loss on the North Sea E&P project, net profit attributable to ITOCHU was ¥55.5 billion, up ¥53.1 billion year on year, mainly due to higher trading income, the absence of impairment loss incurred in the previous year in the U.S. oil and gas development company, and the improvement in tax expenses relating to exit from the US oil and gas development company.

### Business Results

Note: Based on U.S. GAAP from FYE 2012 through FYE 2014

	2012	2013	2014	2015	2016
Years ended March 31					
Total assets	1,287.1	1,335.2	1,283.7	1,329.5	1,077.1
ROA	3.2%	1.8%	1.3%	0.2%	4.6%
Trading income	47.0	53.7	57.5	43.9	46.2
Equity in earnings of associated companies / associates and joint ventures	2.4	(28.3)	(32.9)	(39.6)	(0.3)
Net profit attributable to ITOCHU	37.8	23.1	16.7	2.4	55.5
Breakdown of Net Profit (Loss) Attributable to ITOCHU by Major Group Companies					
ITOCHU Oil Exploration (Azerbaijan) Inc.	13.0	13.1	15.7	6.9	5.0
ITOCHU PETROLEUM CO., (SINGAPORE) PTE. LTD.	(0.2)	0.8	4.3	1.0	2.3
JD Rockies Resources Limited	(0.1)	(31.2)	(32.5)	(43.8)	—*
ITOCHU CHEMICAL FRONTIER Corporation	2.9	3.0	3.2	3.1	3.1
ITOCHU PLASTICS INC.	1.9	2.2	3.0	3.5	3.5
C.I. Kasei	1.2	1.1	1.2	1.1	1.3
ITOCHU ENEX CO., LTD.	2.4	3.2	3.9	2.8	4.1
TAKIRON	0.5	1.0	1.3	0.7	0.9
Dividend from LNG Projects (PAT)	6.6	7.7	7.8	8.3	4.8
[Subtotal]	[28.2]	[0.9]	[7.9]	[(16.4)]	[25.0]
Percentage of Total Employees	Consolidated (rounded)				11,700 (11%)
	Non-consolidated				335 (8%)
	Japan				21 (16%)
	Overseas				29 (14%)
Percentage of Total Number of Subsidiaries and Affiliated Companies					27 (14%)

\* Not a consolidated affiliate of ITOCHU as of June 30, 2015

### ITOCHU's Equity Interests

	2012	2013	2014	2015	2016
Oil and Gas	33.0	58.0	52.0	50.0	30.0

\* 6,000 cubic feet of natural gas = 1 barrel of crude oil equivalent