

## Geographical Segment Information

### Japan:

Trading transactions fell ¥834.4 billion, or 9.2%, to ¥8,242.8 billion (US\$68,575 million) following the transfer of steel operations to Marubeni-Itochu Steel Inc., and decreases in sales in Machinery, Energy, Construction & Realty and IT-related businesses. Identifiable assets fell ¥106.4 billion, or 2.7%, to ¥3,884.2 billion (US\$32,314 million), due to accelerated debt collection and a decrease in trade receivables following a decrease in sales.

### North America:

Trading transactions fell ¥132.1 billion, or 21.4%, to ¥484.6 billion (US\$4,031 million) due to a decrease in energy transactions and a decrease following the transfer of steel operations to Marubeni-Itochu Steel Inc. Identifiable assets fell ¥59.5 billion, or 13.8%, to ¥372.4 billion (US\$3,099 million), due to a decrease in trade receivables following a decrease in sales.

### Europe:

Trading transactions fell ¥17.4 billion, or 9.8% to ¥159.6 billion (US\$1,328 million), following the transfer of steel operations to Marubeni-Itochu Steel Inc. Identifiable assets fell ¥21.8 billion, or 11.1%, to ¥174.4 billion (US\$1,451 million), due to decreases in bonds held by the finance sector as well as automobile inventory.

### Asia:

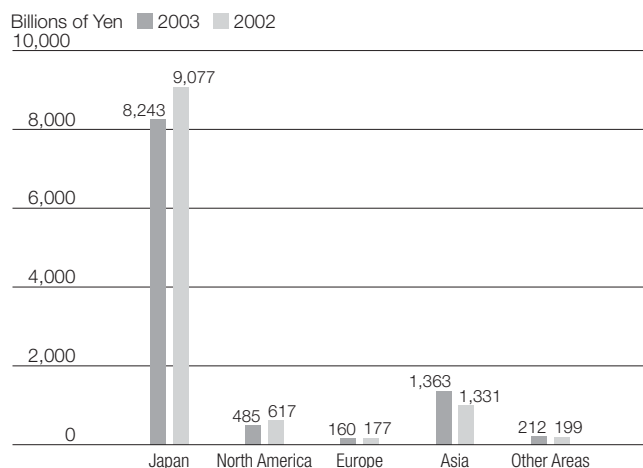
Trading transactions rose ¥31.5 billion, or 2.4%, to ¥1,362.6 billion (US\$11,336 million) because of an increase in energy-related transactions, despite the effect of the transfer of steel operations to Marubeni-Itochu Steel Inc. Identifiable assets remained roughly the same, falling ¥5.0 billion, or 2.4%, to ¥202.0 billion (US\$1,681 million).

### Other Areas:

Trading transactions increased by ¥13.5 billion, or 6.8%, to ¥212.2 billion (US\$1,765 million) due to an increase in vessel-related transactions. Identifiable assets fell ¥53.5 billion, or 18.7%, to ¥233.3 billion (US\$1,941 million), mainly due to a decrease in the assets of subsidiaries in Central and South America.

Please note that there are consolidation adjustments of identifiable assets that are not included in any of the above segments.

### Total Trading Transactions by Geographical Segment



### Identifiable Assets by Geographical Segment

