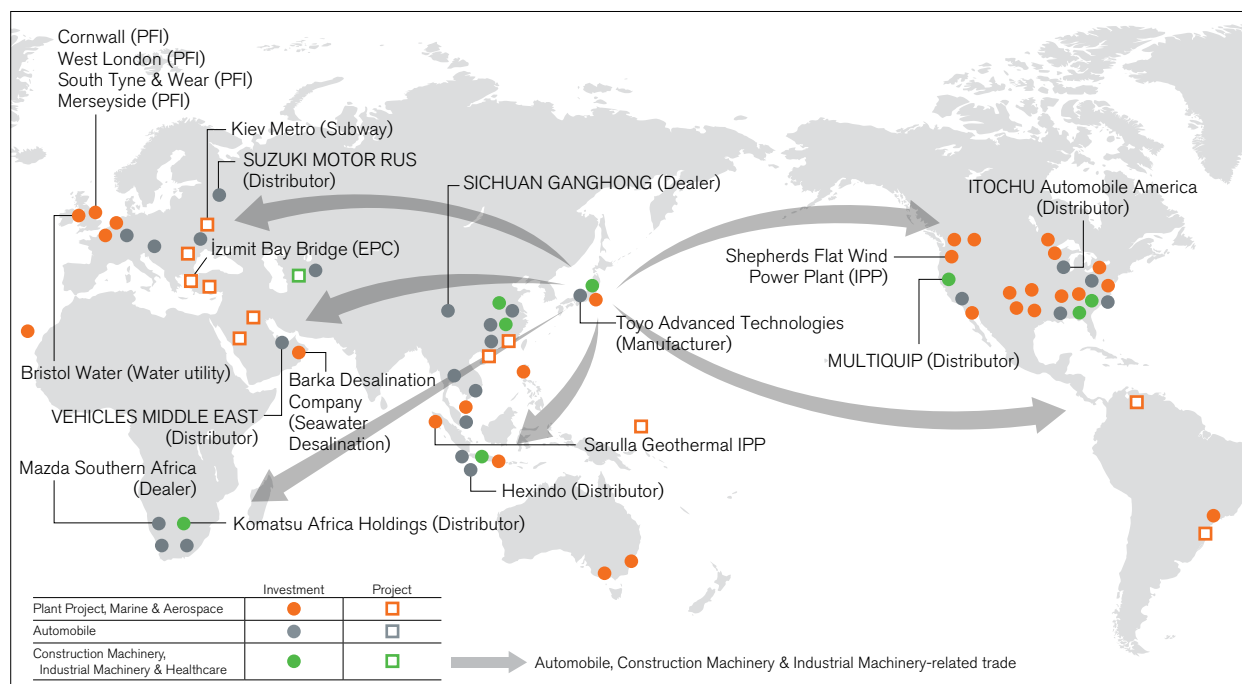


- Textile Company
- Machinery Company
- Metals & Minerals Company
- Energy & Chemicals Company
- Food Company
- General Products & Realty Company
- ICT & Financial Business Company

Business Portfolio



Overview of FYE 2016

Trading income was flat year on year. Net profit attributable to ITOCHU decreased ¥6.2 billion, to ¥48.4 billion, due to worsening gains on investments and tax expense, although equity in earnings of associates and joint ventures expanded.

Business Results Note: Based on U.S. GAAP from FYE 2012 through FYE 2014

Years ended March 31	2012	2013	2014	2015	2016
Total assets	800.1	890.9	953.8	1,083.6	978.1
ROA	3.1%	3.8%	4.7%	5.4%	4.7%
Trading income	15.2	19.3	22.9	31.7	31.4
Equity in earnings of associated companies / associates and joint ventures	12.5	13.4	19.0	20.1	21.6
Net profit attributable to ITOCHU	23.1	32.1	43.4	54.6	48.4

Breakdown of Net Profit (Loss) Attributable to ITOCHU by Major Group Companies					
JAPAN AEROSPACE CORPORATION	0.6	0.7	1.0	0.9	1.0
JAMCO Corporation	(1.2)	0.6	0.9	1.7	1.5
ITOCHU CONSTRUCTION MACHINERY CO., LTD.	0.6	0.9	1.3	0.9	0.8
Century Tokyo Leasing Corporation	6.2	6.2	8.4	9.1	9.6
Century Medical, Inc.	0.9	1.0	1.1	1.0	0.3
ITOCHU MACHINE-TECHNOS CORPORATION	0.6	0.7	0.6	0.5	0.7
SUNCALL CORPORATION	0.3	0.6	0.7	0.6	0.4
[Subtotal]	[8.0]	[10.7]	[14.0]	[14.7]	[14.3]
Percentage of Total Employees	Consolidated (rounded)			12,500 (11%)	9,600 (9%)
	Non-consolidated			453 (11%)	449 (10%)
Percentage of Total Number of Subsidiaries and Affiliated Companies	Japan			21 (16%)	17 (13%)
	Overseas			44 (21%)	46 (23%)