## Houston Gasoline Prices vs Texas & U.S. (2020 - 2025)

Monthly regular gasoline prices (\$/gal), with benchmarks and change metrics.

**Latest Houston Price (\$/gal)** 

As of August 2025

\$2.669

Latest Texas Price (\$/gal)

As of August 2025 \$2.704

Latest U.S. National Price (\$/gal)

As of August 2025

\$3.258

## What the latest month says:

Houston is 0.035 \$/gal below the Texas average and 0.589 \$/gal below the U.S. average. Month-over-month change for Houston: -0.6%; year-over-year: -9.4% (positive = increase). Use these to quickly gauge relative pricing and short/long-term direction.

Spread: Houston - Texas (\$/gal)
As of August 2025

-0.035

As of August 2025

Spread: Houston - U.S. (\$/gal)

## How prices evolved:

Local peak occurred in June 2022 at \$4.554/gal, with the sharpest run-up centered in 2022. Local trough since 2020 was May 2020 at \$1.533/gal. Houston generally tracks state and national moves, but the gap to U.S. widens during high-price periods (see spreads below).

MoM % (Houston)
As of August 2025

-0.6%

YoY % (Houston)
As of August 2025

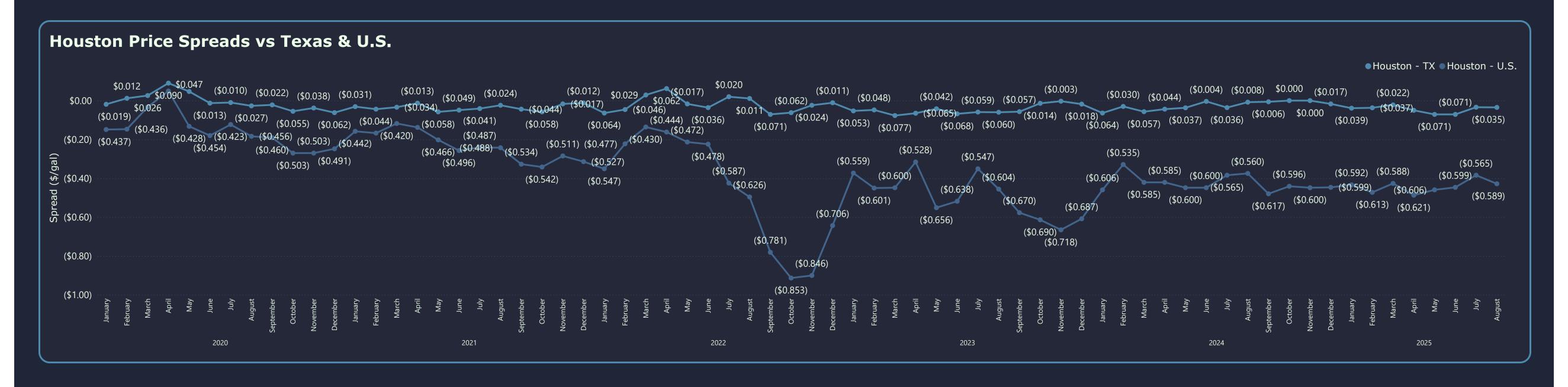
-9.43%

-0.589



### How to read spreads:

Positive spread = Houston priced above the benchmark; negative = below. Latest spreads: Houston-Texas: -0.035 \$/gal, Houston-U.S.: -0.589 \$/gal. Recent trend (last ~3 months): Spreads vs Texas widening, vs U.S. widening.



# year 1 2 3 4 5 6 7 8 9 10 11 12 2020 2.20 2.10 1.96 1.61 1.53 1.72 1.85 1.82 1.81 1.75 1.70 1.79 2021 1.98 2.14 2.48 2.52 2.61 2.66 2.74 2.77 2.74 2.84 2.98 2.88 2022 2.87 3.13 3.89 3.77 4.07 4.55 4.08 3.46 3.04 3.08 2.95 2.62 2023 2.89 2.90 2.94 3.18 3.01 3.05 3.17 3.35 3.29 3.05 2.73 2.57 2024 2.59 2.79 2.96 3.15 3.13 2.98 3.04 2.95 2.72 2.67 2.58 2.54 2025 2.60 2.63 2.64 2.68 2.67 2.68 2.69 2.67 2.67 2.67</

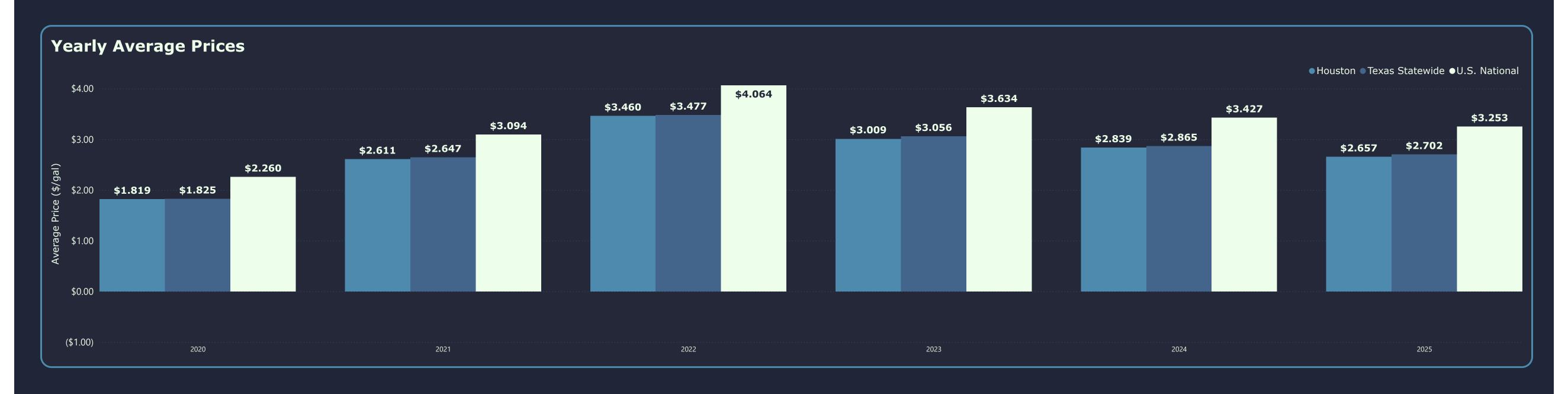
**Seasonality - Average Houston Price by Month and Year** 

# Recurring Patterns:

On average since 2020, the highest months for Houston are around Jun ( $\sim$ \$2.94/gal). The lowest months tend to be around Dec ( $\sim$ \$2.48/gal). Seasonality helps set expectations and compare current prices against typical monthly levels.

# Macro View by Year:

The highest annual average for Houston in this period was 2022 at \$3.46/gal. Houston generally sits below the U.S. annual average and close to the Texas average. Yearly aggregates smooth short-term spikes and are useful for budgeting and long-range planning.



# Where change was most significant:

Largest monthly jump: Mar 2022 (+24.2%). Largest monthly drop: Apr 2020 (-17.7%). Biggest YoY increase: Nov 2021 (+75.6%); biggest YoY decrease: Jun 2023 (-33.1%). These help identify periods of unusual volatility that may warrant deeper investigation (supply shocks, policy, refinery outages, etc.).

