|  |  |
| --- | --- |
| YEAR | =SF\_VFUN("D0000100001",$END\_DATE) |
| MONTH\_BEGIN | =SF\_VFUN("D0000100002",$END\_DATE) |
| MONTH\_END | =SF\_VFUN("D0000100003",$END\_DATE) |
| MONTH\_BEGIN\_WITHOUT\_ZERO | =SF\_VFUN("D0000100004",$END\_DATE) |
| MONTH\_END\_WITHOUT\_ZERO | =SF\_VFUN("D0000100005",$END\_DATE) |
| DAY\_BEGIN | =SF\_VFUN("D0000100006",$END\_DATE) |
| DAY\_END | =SF\_VFUN("D0000100007",$END\_DATE) |
| DAY\_BEGIN\_WITHOUT\_ZERO | =SF\_VFUN("D0000100008",$END\_DATE) |
| DAY\_END\_WITHOUT\_ZERO | =SF\_VFUN("D0000100009",$END\_DATE) |
| FREQUENCY\_NAME | =SF\_VFUN("D0000100010",$END\_DATE) |
| CASH\_MGMT\_CLS\_FLAG | =SF\_VFUN("D0000100101",$END\_DATE,$PROD\_CODE) |
| IS\_HALF\_OR\_WHOLE\_YEAR | =SF\_VFUN("D0000100102",$END\_DATE) |
| 20\_PERCENT\_INVESTOR\_EXIST | =SF\_VFUN("D0000100103",$END\_DATE,$PROD\_CODE) |
| OTHER\_RLTV\_EXIST | =SF\_VFUN("D0000100104",$END\_DATE,$PROD\_CODE) |
| OTHER\_PART\_TEXT\_EXIST | =SF\_VFUN("D0000100105",$END\_DATE,$PROD\_CODE) |
| D0000101001 | =SF\_VFUN("D0000101001",$END\_DATE,$PROD\_CODE) |
| D0000101002 | =SF\_VFUN("D0000101002",$END\_DATE,$PROD\_CODE) |
| D0000101003 | =SF\_VFUN("D0000101003",$END\_DATE,$PROD\_CODE) |
| D0000101004 | =SF\_VFUN("D0000101004",$END\_DATE,$PROD\_CODE) |
| D0000101005 | =SF\_VFUN("D0000101005",$END\_DATE,$PROD\_CODE) |
| D0000101006 | =SF\_VFUN("D0000101006",$END\_DATE,$PROD\_CODE) |
| D0000101007 | =SF\_VFUN("D0000101007",$END\_DATE,$PROD\_CODE) |
| D0000101008 | =SF\_VFUN("D0000101008",$END\_DATE,$PROD\_CODE) |
| D0000101009 | =SF\_VFUN("D0000101009",$END\_DATE,$PROD\_CODE) |
| D0000102001 | =SF\_VFUN("D0000102001",$END\_DATE,$PROD\_CODE) |
| D0000102002 | =SF\_VFUN("D0000102002",$END\_DATE,$PROD\_CODE) |
| D0000102003 | =SF\_VFUN("D0000102003",$END\_DATE,$PROD\_CODE) |
| D0000102004 | =SF\_VFUN("D0000102004",$END\_DATE,$PROD\_CODE) |
| D0000102005 | =SF\_VFUN("D0000102005",$END\_DATE,$PROD\_CODE) |
| D0000105001 | =SF\_VFUN("D0000105001",$END\_DATE,$PROD\_CODE) |
| D0000105002 | =SF\_VFUN("D0000105002",$END\_DATE,$PROD\_CODE) |
| D0000105003 | =SF\_VFUN("D0000105003",$END\_DATE,$PROD\_CODE) |
| D0000106001 | =SF\_VFUN("D0000106001",$END\_DATE,$PROD\_CODE) |
| D00001理财产品持仓情况\_现金及银行存款 | =SF\_MDFUN("D00001理财产品持仓情况","穿透前金额,穿透前所占比例,穿透后金额,穿透后所占比例",$END\_DATE,$PROD\_CODE,"1.1") |
| D00001理财产品持仓情况\_同业存单 | =SF\_MDFUN("D00001理财产品持仓情况","穿透前金额,穿透前所占比例,穿透后金额,穿透后所占比例",$END\_DATE,$PROD\_CODE,"1.2") |
| D00001理财产品持仓情况\_拆放同业及买入返售 | =SF\_MDFUN("D00001理财产品持仓情况","穿透前金额,穿透前所占比例,穿透后金额,穿透后所占比例",$END\_DATE,$PROD\_CODE,"1.1") |
| D00001理财产品持仓情况\_债券 | =SF\_MDFUN("D00001理财产品持仓情况","穿透前金额,穿透前所占比例,穿透后金额,穿透后所占比例",$END\_DATE,$PROD\_CODE,"1.4") |
| D00001理财产品持仓情况\_非标准化债权类资产 | =SF\_MDFUN("D00001理财产品持仓情况","穿透前金额,穿透前所占比例,穿透后金额,穿透后所占比例",$END\_DATE,$PROD\_CODE,"1.5") |
| D00001理财产品持仓情况\_权益类投资 | =SF\_MDFUN("D00001理财产品持仓情况","穿透前金额,穿透前所占比例,穿透后金额,穿透后所占比例",$END\_DATE,$PROD\_CODE,"1.6") |
| D00001理财产品持仓情况\_境外投资资产 | =SF\_MDFUN("D00001理财产品持仓情况","穿透前金额,穿透前所占比例,穿透后金额,穿透后所占比例",$END\_DATE,$PROD\_CODE,"1.8") |
| D00001理财产品持仓情况\_商品类资产 | =SF\_MDFUN("D00001理财产品持仓情况","穿透前金额,穿透前所占比例,穿透后金额,穿透后所占比例",$END\_DATE,$PROD\_CODE,"1.9") |
| D00001理财产品持仓情况\_另类资产 | =SF\_MDFUN("D00001理财产品持仓情况","穿透前金额,穿透前所占比例,穿透后金额,穿透后所占比例",$END\_DATE,$PROD\_CODE,"1.10") |
| D00001理财产品持仓情况\_公募基金 | =SF\_MDFUN("D00001理财产品持仓情况","穿透前金额,穿透前所占比例,穿透后金额,穿透后所占比例",$END\_DATE,$PROD\_CODE,"1.11") |
| D00001理财产品持仓情况\_私募基金 | =SF\_MDFUN("D00001理财产品持仓情况","穿透前金额,穿透前所占比例,穿透后金额,穿透后所占比例",$END\_DATE,$PROD\_CODE,"1.12") |
| D00001理财产品持仓情况\_资产管理产品 | =SF\_MDFUN("D00001理财产品持仓情况","穿透前金额,穿透前所占比例,穿透后金额,穿透后所占比例",$END\_DATE,$PROD\_CODE,"1.13") |
| D00001理财产品持仓情况合计 | =SF\_MDFUN("D00001理财产品持仓情况合计","穿透前金额,穿透前所占比例,穿透后金额,穿透后所占比例",$END\_DATE,$PROD\_CODE) |
| D0000103001 | =SF\_VFUN("D0000103001",$END\_DATE,$PROD\_CODE) |
| D00001产品持仓前十项资产 | =SF\_MDFUN("D00001产品持仓前十项资产","资产名称,持仓,持仓比例",$END\_DATE,$PROD\_CODE) |
| D00001报告期末产品前十名投资者情况 | =SF\_MDFUN("D00001报告期末产品前十名投资者情况","投资者类别,持有份额,占总份额比例",$END\_DATE,$PROD\_CODE) |
| D00001报告期内产品持有份额不低于20%的投资者情况 | =SF\_MDFUN("D00001报告期内产品持有份额不低于20%的投资者情况","投资者类别,持有份额,占总份额比例,报告期内持有份额变化情况,产品风险情况",$END\_DATE,$PROD\_CODE) |
| D00001非标资产投资情况 | =SF\_MDFUN("D00001非标资产投资情况","融资客户,项目名称,剩余融资期限,到期收益预计,投资模式,风险状况",$END\_DATE,$PROD\_CODE) |
| D0000108001 | =SF\_VFUN("D0000108001",$END\_DATE,$PROD\_CODE) |
| D0000108002 | =SF\_VFUN("D0000108002",$END\_DATE,$PROD\_CODE) |
| D00001关联交易情况\_关联方发行的证券 | =SF\_MDFUN("D00001关联交易情况\_关联方发行的证券","关联方名称,证券代码,证券名称,交易数量,结算金额",$END\_DATE,$PROD\_CODE) |
| D00001关联交易情况\_关联方承销的证券 | =SF\_MDFUN("D00001关联交易情况\_关联方承销的证券","关联方名称,证券代码,证券名称,交易数量,结算金额",$END\_DATE,$PROD\_CODE) |
| D00001关联交易情况\_其他关联交易 | =SF\_MDFUN("D00001关联交易情况\_其他关联交易","交易类型名称,关联方名称,季报周期内产品总费用",$END\_DATE,$PROD\_CODE) |
| D0000109001 | =SF\_VFUN("D0000109001",$END\_DATE,$PROD\_CODE) |

**${D0000101002}**

**${YEAR}年${FREQUENCY\_NAME}投资运作情况报告**

理财产品管理人：

理财产品托管人：

报告期：${YEAR}年${MONTH\_BEGIN\_WITHOUT\_ZERO}月${DAY\_BEGIN\_WITHOUT\_ZERO}日至${YEAR}年${MONTH\_END\_WITHOUT\_ZERO}月${DAY\_END\_WITHOUT\_ZERO}日

**一、理财产品基本情况**

|  |  |
| --- | --- |
| 理财产品代码 | ${D0000101001} |
| 理财产品名称 | ${D0000101002} |
| 全国银行业理财信息登记系统登记编码 | ${D0000101003} |
| 产品类型 | ${D0000101004} |
| 募集方式 | ${D0000101005} |
| 产品运作模式 | ${D0000101006} |
| 风险级别 | ${D0000101007} |
| 理财产品成立日 | ${D0000101008} |
| 理财产品到期日 | ${D0000101009} |

**二、存续规模和收益表现**

截至报告期末，理财产品存续规模及收益表现如下：

|  |  |
| --- | --- |
| 理财产品总份额 | ${D0000102001} |
| 理财产品份额净值 | ${D0000102002} |
| 理财产品累计净值 | ${D0000102003} |
| 理财产品资产净值 | ${D0000102004} |
| 较上一报告期份额净值增长率 | ${D0000102005} |

**三、理财产品持仓情况**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **资产类别** | **穿透前金额**  **（人民币万元）** | **占全部产品总资产的比例** | **穿透后金额**  **（万元人民币）** | **占全部产品总资产的比例** |
| 现金及银行存款 | ${D00001理财产品持仓情况\_现金及银行存款} |  |  |  |
| 同业存单 | ${D00001理财产品持仓情况\_同业存单} |  |  |  |
| 拆放同业及买入返售 | ${D00001理财产品持仓情况\_拆放同业及买入返售} |  |  |  |
| 债券 | ${D00001理财产品持仓情况\_债券} |  |  |  |
| 非标准化债权类资产 | ${D00001理财产品持仓情况\_非标准化债权类资产} |  |  |  |
| 权益类投资 | ${D00001理财产品持仓情况\_权益类投资} |  |  |  |
| 境外投资资产 | ${D00001理财产品持仓情况\_境外投资资产} |  |  |  |
| 商品类资产 | ${D00001理财产品持仓情况\_商品类资产} |  |  |  |
| 另类资产 | ${D00001理财产品持仓情况\_另类资产} |  |  |  |
| 公募基金 | ${D00001理财产品持仓情况\_公募基金} |  |  |  |
| 私募基金 | ${D00001理财产品持仓情况\_私募基金} |  |  |  |
| 资产管理产品 | ${D00001理财产品持仓情况\_资产管理产品} |  |  |  |
| 合计 | ${D00001理财产品持仓情况合计} |  |  |  |

**注：报告期末本理财产品持仓金融衍生品${D0000103001}万元。**

**四、产品持仓前十项资产**

|  |  |  |  |
| --- | --- | --- | --- |
| **序号** | **资产名称** | **持仓（万元人民币）** | **持仓比例** |
| 1 | ${D00001产品持仓前十项资产} |  |  |
| 2 |  |  |  |
| 3 |  |  |  |
| 4 |  |  |  |
| 5 |  |  |  |
| 6 |  |  |  |
| 7 |  |  |  |
| 8 |  |  |  |
| 9 |  |  |  |
| 10 |  |  |  |

**注：本表列示穿透后投资规模占比较高的前十项资产**

**五、投资账户信息**

|  |  |
| --- | --- |
| 户名 | ${D0000105001} |
| 账号 | ${D0000105002} |
| 开户行 | ${D0000105003} |

**六、产品组合流动性风险分析**

${D0000106001}

=IF($CASH\_MGMT\_CLS\_FLAG="1")

1. **投资者持有情况=**

=IF($IS\_HALF\_OR\_WHOLE\_YEAR="1")

1. 报告期末产品前十名投资者情况

| 序号 | 投资者类别 | 持有份额（份） | 占总份额比例 |
| --- | --- | --- | --- |
| 1 | ${D00001报告期末产品前十名投资者情况} |  |  |
| 2 |  |  |  |
| 3 |  |  |  |
| 4 |  |  |  |
| 5 |  |  |  |
| 6 |  |  |  |
| 7 |  |  |  |
| 8 |  |  |  |
| 9 |  |  |  |
| 10 |  |  |  |

1. 报告期内产品持有份额不低于20%的投资者情况

=ENDIF($IS\_HALF\_OR\_WHOLE\_YEAR="1")

=IF($IS\_HALF\_OR\_WHOLE\_YEAR="0")

报告期内产品持有份额不低于20%的投资者情况

=ENDIF($IS\_HALF\_OR\_WHOLE\_YEAR="0")

=IF($20\_PERCENT\_INVESTOR\_EXIST="1")

| 序号 | 投资者类别 | 期末持有份额（份） | 占总份额比例 | 报告期内持有份额变化情况 | 产品风险情况 |
| --- | --- | --- | --- | --- | --- |
| =SEQUENCE | ${D00001报告期内产品持有份额不低于20%的投资者情况} |  |  |  |  |

=ENDIF($20\_PERCENT\_INVESTOR\_EXIST="1")

=IF($20\_PERCENT\_INVESTOR\_EXIST="0")

无

=ENDIF($20\_PERCENT\_INVESTOR\_EXIST="0")

=ENDIF($CASH\_MGMT\_CLS\_FLAG="1")

1. **本运作期主要操作回顾**
2. 主要投资策略及操作

${D0000108001}

1. 非标资产投资情况

本产品于${YEAR}年${MONTH\_BEGIN}月${DAY\_BEGIN}日至${YEAR}年${MONTH\_END}月${DAY\_END}日期间投资于非标准化债权类资产。根据产品说明书约定，现将产品投资于非标准化债权类资产的具体信息进行披露，详见附表。

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| 融资客户 | 项目名称 | 剩余融资期限（天） | 到期收益预计 (%) | 投资模式/交易结构 | 风险状况 |
| ${D00001非标资产投资情况} |  |  |  |  |  |

**注：报告期内到期收益预计是管理人根据底层资产在报告期内的资产情况、收益分配情况及费用进行预估的收益。最终以实际到期收益为准。**

1. 关联交易情况

本产品于${YEAR}年${MONTH\_BEGIN}月${DAY\_BEGIN}日至${YEAR}年${MONTH\_END}月${DAY\_END}日期间投资于关联方发行的证券

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| 关联方名称 | 证券代码 | 证券简称 | 报告期内买入证券 | |
| 数量（单位：张） | 总金额（单位：万元） |
| ${D00001关联交易情况\_关联方发行的证券} |  |  |  |  |

本产品于${YEAR}年${MONTH\_BEGIN}月${DAY\_BEGIN}日至${YEAR}年${MONTH\_END}月${DAY\_END}日期间投资于关联方承销的证券

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| 关联方名称 | 证券代码 | 证券简称 | 报告期内买入证券 | |
| 数量（单位：张） | 总金额（单位：万元） |
| ${D00001非标资产投资情况} |  |  |  |  |

本产品于${YEAR}年${MONTH\_BEGIN}月${DAY\_BEGIN}日至${YEAR}年${MONTH\_END}月${DAY\_END}日期间的其他关联交易

=IF($OTHER\_RLTV\_EXIST="1")

|  |  |  |
| --- | --- | --- |
| 交易类型 | 关联方名称 | 总金额（单位：万元） |
| ${D00001关联交易情况\_其他关联交易} |  |  |

=ENDIF($OTHER\_RLTV\_EXIST="1")

=IF($OTHER\_RLTV\_EXIST="0")

|  |  |  |
| --- | --- | --- |
| 交易类型 | 关联方名称 | 总金额（单位：万元） |

=ENDIF($OTHER\_RLTV\_EXIST="0")

=IF($OTHER\_PART\_TEXT\_EXIST="1")

1. 关联交易情况

${D0000108002}

=ENDIF($OTHER\_PART\_TEXT\_EXIST="1")

1. **后市展望及下阶段投资策略**

${D0000109001}