



QAD Enterprise Applications  
Standard & Enterprise Edition

## **Training Guide MRP/CRP**

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Workspace: 10USA > 10USACO  
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# Contents

|  |               |
|--|---------------|
| <b>About This Course .....</b>                           | <b>1</b>      |
| Course Description .....                                 | 2             |
| Course Objectives .....                                  | 2             |
| Audience .....   | 2             |
| Prerequisites .....                                      | 2             |
| Course Credit .....                                      | 2             |
| Virtual Environment Information .....                    | 3             |
| QAD Resources .....                                      | 3             |
| Product Help .....                                       | 3             |
| QAD Web Resources .....                                  | 3             |
| <br><b>Chapter 1   Introduction to MRP and CRP .....</b> | <br><b>5</b>  |
| Course Overview .....                                    | 6             |
| Planning and Scheduling Overview .....                   | 7             |
| Planning and Scheduling Phases .....                     | 8             |
| Planning and Scheduling Areas of Concern .....           | 9             |
| Materials Requirements Planning .....                    | 10            |
| Balancing Supply and Demand .....                        | 12            |
| Order Timing .....                                       | 13            |
| MRP Calculations .....                                   | 14            |
| MRP Prerequisites .....                                  | 16            |
| Terminology .....  | 17            |
| Action Messages .....                                    | 19            |
| Available to Promise .....                               | 20            |
| Low-Level Codes .....                                    | 22            |
| Pegging .....  | 23            |
| MRP Horizon .....  | 24            |
| Capacity Requirements Planning .....                     | 25            |
| The Foundation for CRP .....                             | 26            |
| Departments and Work Centers .....                       | 27            |
| MRP and CRP Users .....                                  | 28            |
| <br><b>Chapter 2   Business Considerations .....</b>     | <br><b>29</b> |
| Business Considerations .....                            | 30            |

|   |           |
|---|-----------|
| Planning Parameters .....                   | 31        |
| Kanban .....                                | 32        |
| Batch Processing .....                      | 34        |
| Cumulative Lead Times .....                 | 35        |
| <b>Chapter 3 Set Up MRP .....</b>           | <b>37</b> |
| MRP Setup .....                             | 38        |
| Creating Work Schedules .....               | 39        |
| Holiday Maintenance .....                   | 40        |
| Calendar Maintenance .....                  | 41        |
| Maintaining the Control Program .....       | 43        |
| MRP Control .....                           | 44        |
| Maintaining Planning Parameters .....       | 46        |
| Item Planning Maintenance .....             | 47        |
| Item-Site Planning Maintenance .....        | 49        |
| Order Policies and Modifiers .....          | 50        |
| <b>Chapter 4 Use MRP and CRP.....</b>       | <b>53</b> |
| Use MRP and CRP .....                       | 54        |
| Low Level Code Update .....                 | 55        |
| Calculate Requirements .....                | 57        |
| Net Change Materials Plan .....             | 58        |
| Regenerate Materials Plan .....             | 61        |
| Selective Update .....                      | 64        |
| Review Action Messages .....                | 68        |
| Action Message Review/Update .....          | 70        |
| Approve Planned Orders .....                | 71        |
| Planned Work Order Approval .....           | 72        |
| Planned Purchase Order Approval .....       | 75        |
| Review MRP Information .....                | 78        |
| MRP Summary .....                           | 79        |
| Sample MRP Summary Report .....             | 84        |
| MRP Details .....                           | 85        |
| Past Due Receipts .....                     | 88        |
| Calculate the Capacity Plan .....           | 91        |
| Recalculating the Capacity Plan .....       | 92        |
| Recalculate Capacity Plan .....             | 93        |
| CRP Planning .....                          | 94        |
| Infinite and Finite Capacity Planning ..... | 96        |
| Department and Work Center Capacities ..... | 98        |
| Work Center Maintenance .....               | 99        |
| Input/Output Analysis .....                 | 101       |

|  |            |
|--|------------|
| Input/Output Inquiry .....                         | 101        |
| Input/Output Report .....                          | 103        |
| Summary and Detail Inquiries and Reports .....     | 106        |
| Work Center Load Summary Inquiry and Report .....  | 107        |
| Work Center Load Detail Inquiry and Report .....   | 110        |
| Department Load Summary Inquiry and Report .....   | 112        |
| Department Load Detail Inquiry and Report .....    | 115        |
| MRP/CRP Processing Summary .....                   | 117        |
| Processing Exercises .....                         | 118        |
| Exercise: Component Requirement Calculations ..... | 119        |
| Exercise: Order Policies and Modifiers .....       | 120        |
| Exercise: Order Calculation 1 of 2 .....           | 121        |
| Exercise: Order Calculation 2 of 2 .....           | 122        |
| Exercise: Running MRP .....                        | 123        |
| Exercise: Calculating Work Center Load .....       | 125        |
| Exercise: Recalculating the Capacity Plan .....    | 127        |
| Exercise: Approving MRP Suggestions .....          | 128        |
| Answers to Exercises .....                         | 129        |
| Study Questions .....                              | 134        |
| Answers to Study Questions .....                   | 135        |
| Why are there MRP Utilities? .....                 | 140        |
| Rebuild ‘mrp_det’ Table .....                      | 141        |
| Sync. MRP/DRP Work Table Delete .....              | 144        |
| Low Level Code Update .....                        | 146        |
| Stranded qad_wkfl’s where qad_key1 = mrp/drp ..... | 153        |
| Set Qty Oh/Qty All/Qty Req .....                   | 156        |
| Seasonal Build MRP Utility .....                   | 159        |
| <b>Index .....</b>                                 | <b>163</b> |



# **About This Course**

## Course Description

QAD designed this course to cover the basics of preparing to implement Material Requirements Planning (MRP) and Capacity Requirements Planning (CRP) in QAD Enterprise Applications.

### The Course Includes

- An introduction to MRP and CRP in QAD Enterprise Applications
- An overview of key business issues
- Instructions on how to set up the MRP module
- Instructions on how to operate the MRP module
- Instructions on how to process CRP
- References to other QAD materials, such as on-line help
- Activities and exercises throughout the course (for student practice of key concepts and processes)

## Course Objectives

In this course you learn how to:

- Identify some key business considerations before setting up MRP and CRP in QAD Enterprise Applications
- Set up MRP and CRP in QAD Enterprise Applications
- Use MRP and CRP in QAD Enterprise Applications

## Audience

- Implementation consultants
- Members of implementation teams
- Operators

## Prerequisites

- Initial QAD Enterprise Applications Setup training course
- Basic knowledge of:
  - American Production and Inventory Control Society (APICS) theory
  - Theory of MRP and CRP
  - QAD Enterprise Applications as it is used in the business
- Working knowledge of the manufacturing industry in general

**Note** Students that are unfamiliar with QAD Enterprise Applications should read the User Interface Guide before attending this class.

## Course Credit

This course is valid for 6 credit hours.

This course is typically taught in one day.

## Virtual Environment Information

The hands-on exercises in this book should be used with the "Enterprise Edition 2010 - Addons r03 - Training" environment, in the "10USA > 10USACO" workspace.

## QAD Resources

If you encounter questions or problems on QAD software that are not addressed in this book, several resources are available.

### Product Help

All QAD products ship with integrated help systems. A properly installed QAD application will display help when you press the Help key (F1), or access it through the menu. The help covers the normal use of the product.

### QAD Web Resources

The QAD website provides product and company overviews. The Print Solution option on the opening page provides a means of compiling desired content into a document specialized to your industry, business implementation, and needs.

<http://www.qad.com/>

From QAD's main site, you can access QAD's Learning or Support sites.

#### **QAD Learning Portal for Training Opportunities**

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#### **QAD Support for Product Documentation and the QAD Knowledgebase**

To access release notes, user guides, installation and conversion guides by product and release, visit the Support website. Support also offers an array of tools depending on your company's maintenance agreement with QAD. These include the Knowledgebase and direct links to QAD Support experts.

Choose Support under the Global Services tab.

Any QAD customer can register for a QAD web account by accessing the Support web site and clicking the Accounts link at the top of the screen. Your customer ID number is required. Access to certain areas is dependent on the type of agreement you have with QAD.

**4** Training Guide — MRP/CRP

Chapter 1

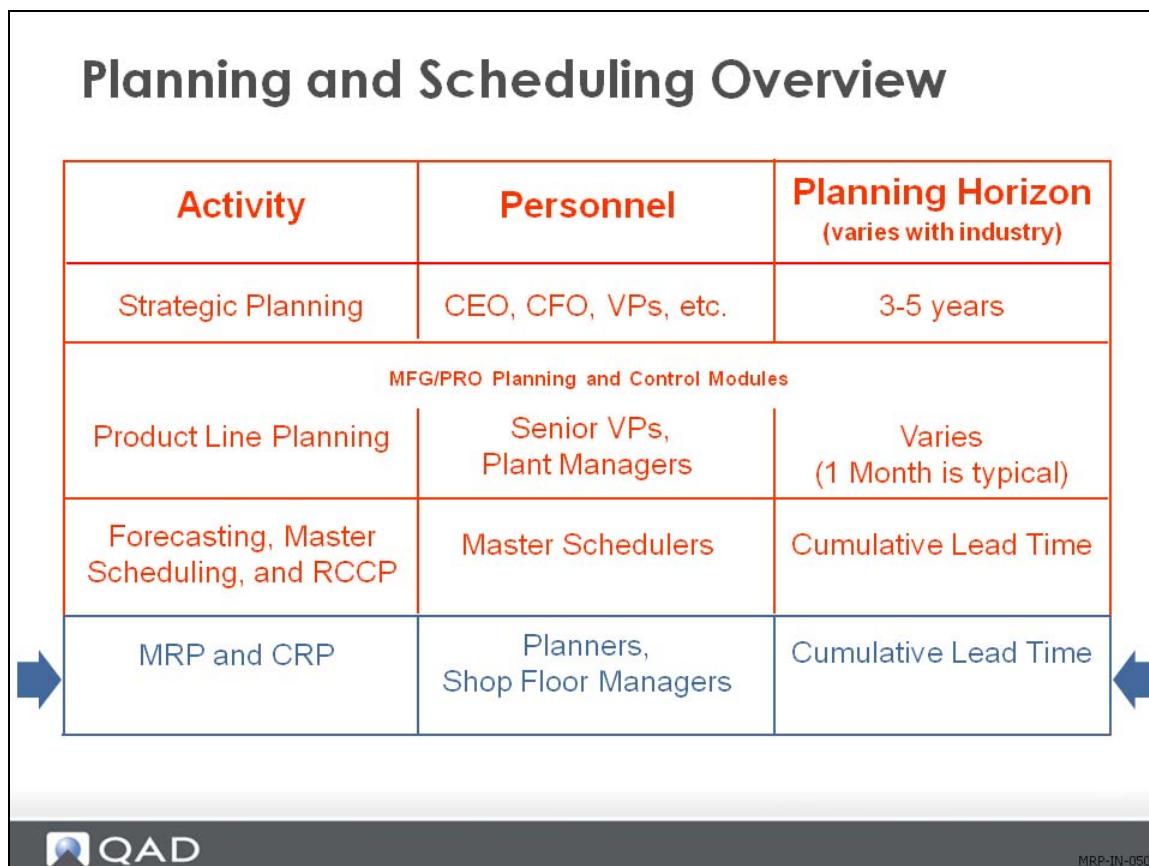
# **Introduction to MRP and CRP**

## Course Overview

### Course Overview

- Introduction to Material Requirements Planning (MRP) and Capacity Requirements Planning (CRP)
- Business Considerations
- Set up MRP and CRP
- Use MRP and CRP

## Planning and Scheduling Overview



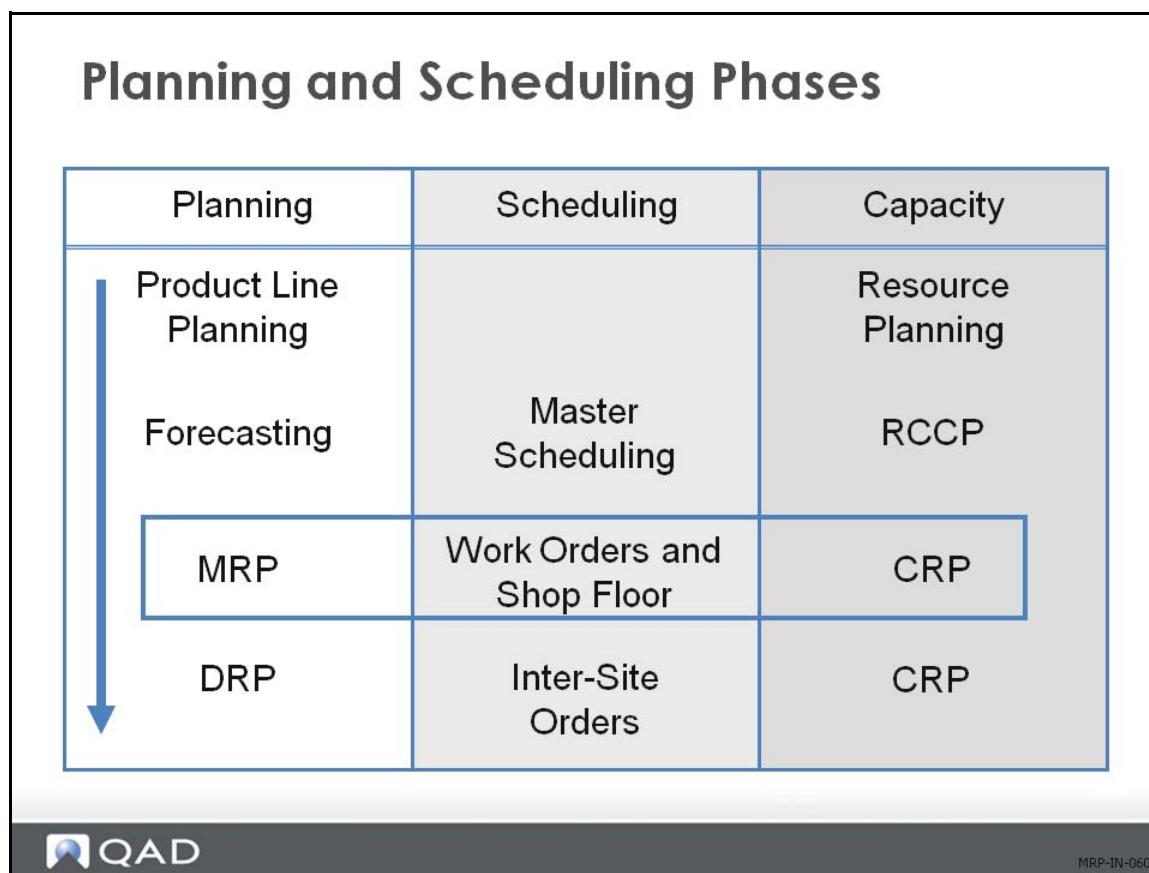
Component planning takes place in the Material Requirements Plan (MRP) module and the plans are checked against capacity in the Capacity Requirement Plan (CRP) module.

This tool enables you to schedule and issue orders for the items and for the work that will be needed to support the master schedule. You can use CRP to determine at a fairly precise level how this plan will load the resources you have at your site.

Component planning enables you to determine which work centers and components will be used to meet the plan. The check is to determine whether the work centers have the capacity to meet the schedule.

Items that are not master scheduled will be planned using MRP with master schedule as input. Master schedules generate demand for components. MRP uses this demand to schedule orders for components.

## Planning and Scheduling Phases



Planning and execution generally move down and to the right through the matrix shown above.

MRP is a time-phased priority planning system that calculates material requirements using:

- Product structures
- Inventory status
- The master schedule
- Open order dates

MRP plans orders: what to order, when and how much. Supply is scheduled and rescheduled to meet changing demand and maintain valid due dates.

## Planning and Scheduling Areas of Concern

### Planning and Scheduling Areas of Concern

| Activity                                | Concerns  | Expectations vs Feasibility             |
|---|---|---|
| Strategic Planning                      |  Sales and Profitability                   | Income vs Outlays                       |
| Product Line Planning                   |  Factories                                 | Gross Sales vs Gross Production         |
| Forecasting, Master Scheduling and RCCP |  End Items                                 | Units vs Resources                      |
| MRP and CRP                             |  Departments, Work Centers, and Components | Planned Production vs Actual Production |

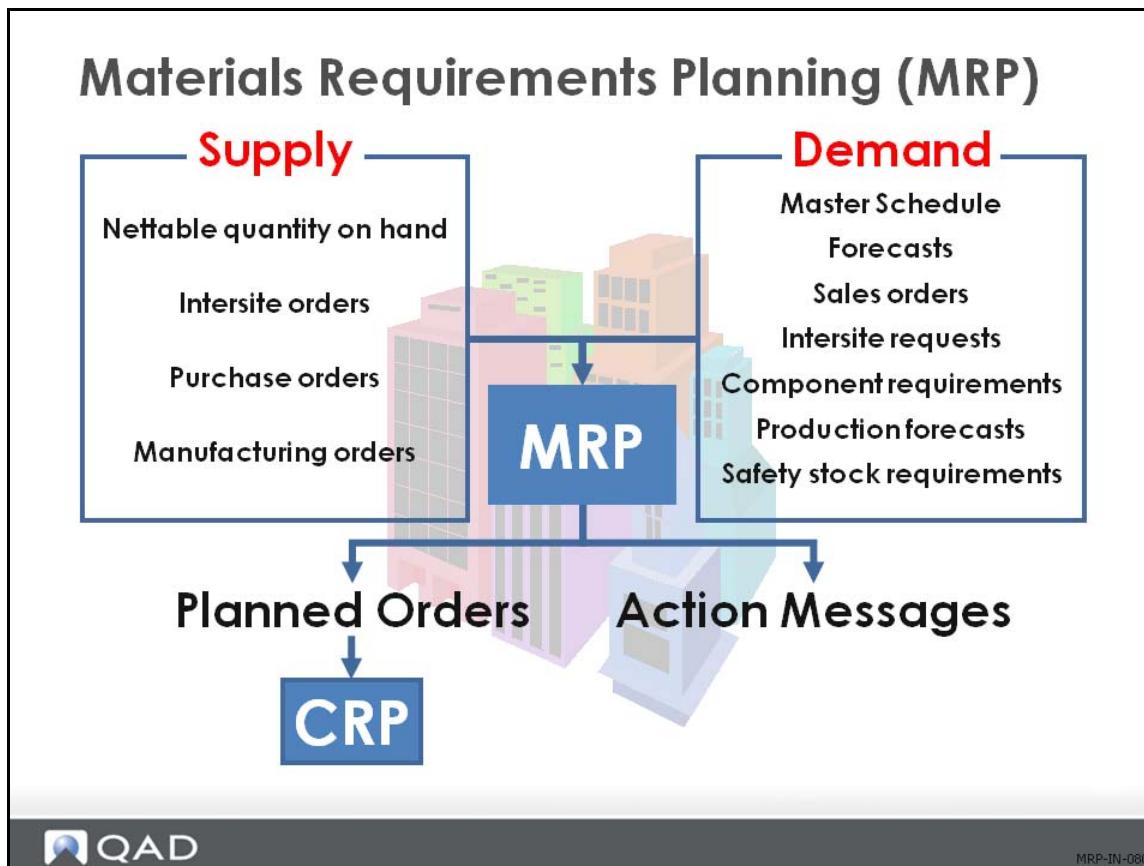


MRP-IN-070

MRP and CRP deal with departments, work centers and components.

Planners and shop floor personnel use MRP results to determine manufacturing schedules, which have the same time horizon as master schedules.

## Materials Requirements Planning



MRP balances supply and demand for purchased and manufactured items. Given a set of demands or requirements, MRP automatically calculates a time-phased schedule of planned supply orders or replenishments to satisfy those demands.

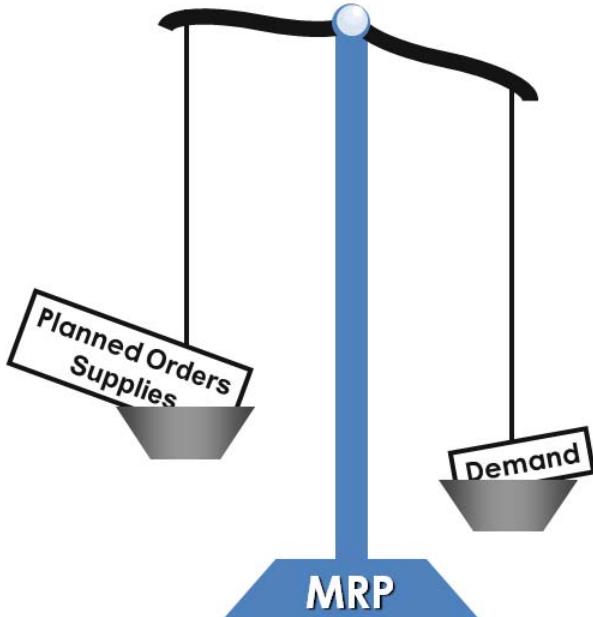
It also generates action messages to alert you to any problems such as shortages and late receipts.

- MRP looks at demand for finished items and uses product structure information to calculate demand for component items
- For each item, MRP looks at the:
  - Ordering information
  - Amount currently on hand
  - Lead times
- MRP then generates planned orders suggesting how many of each item to buy or make and when to do so
- MRP's planning activity is performed by site
  - Each site's material plan is completely independent from inventory, demand, and supply at other sites
  - To plan for multiple sites, you run MRP for each site separately
- Reliable MRP processing depends on accurate:
  - Inventory data

- Product structures and formulas
- Manufacturing and purchasing lead times

## Balancing Supply and Demand

### Balancing Supply and Demand



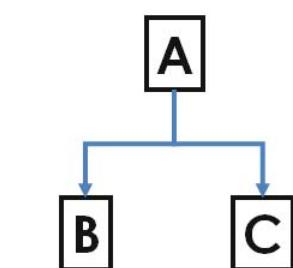
MRP-IN-090

MRP attempts to balance supply and demand. It detects imbalances in the plan and makes recommendations to restore the balance.

- It tries to drive inventory to zero, never planning more than it needs
- It plans without respect to capacity

## Order Timing

### Order Timing



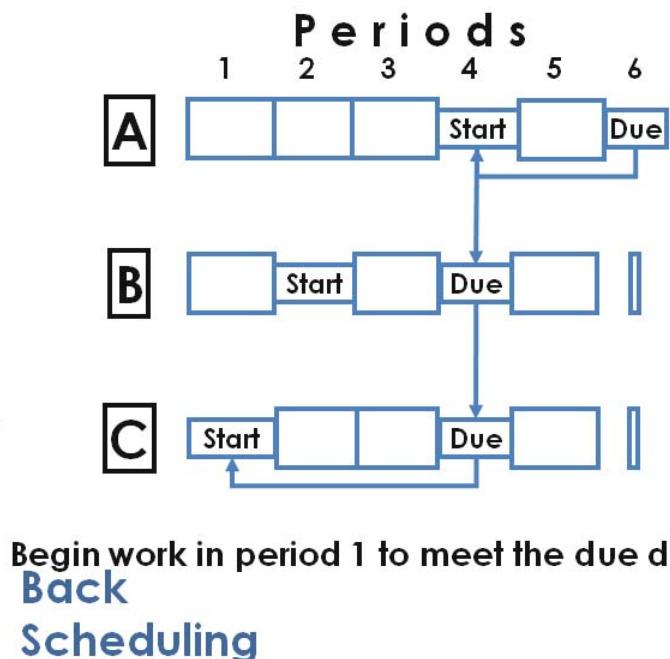
**There is demand with Date Due=Period 6**

**Lead Times:**

A=2

B=2

C=3



**Begin work in period 1 to meet the due date  
Back  
Scheduling**



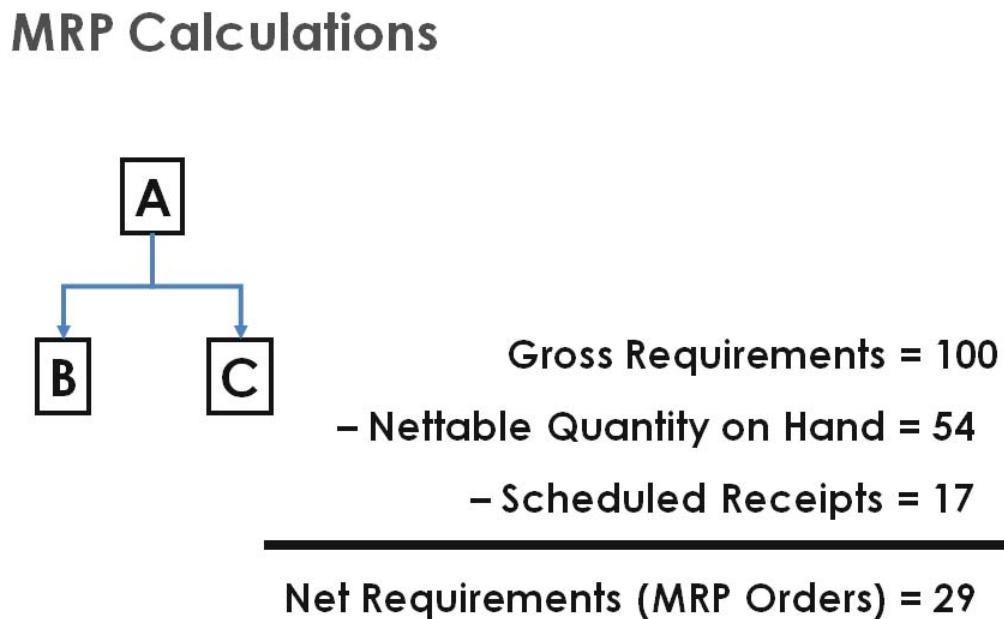
MRP-IN-100

The master schedule sets the overall plan on which MRP bases the timing. MRP uses backward scheduling to determine the start date. In backward scheduling, the lead time is subtracted from the due date in order to arrive at the start date. MRP performs this calculation on all planned orders.

Some guidelines of MRP:

- A component due date is generally the parent item's release date; however, lead time offsets adjust the component due date.
- For all non-purchased items, MRP counts only work days as defined in the Shop Calendar.
- For purchased items, MRP uses regular calendar days; if the release date is a non-workday, MRP uses the prior workday.

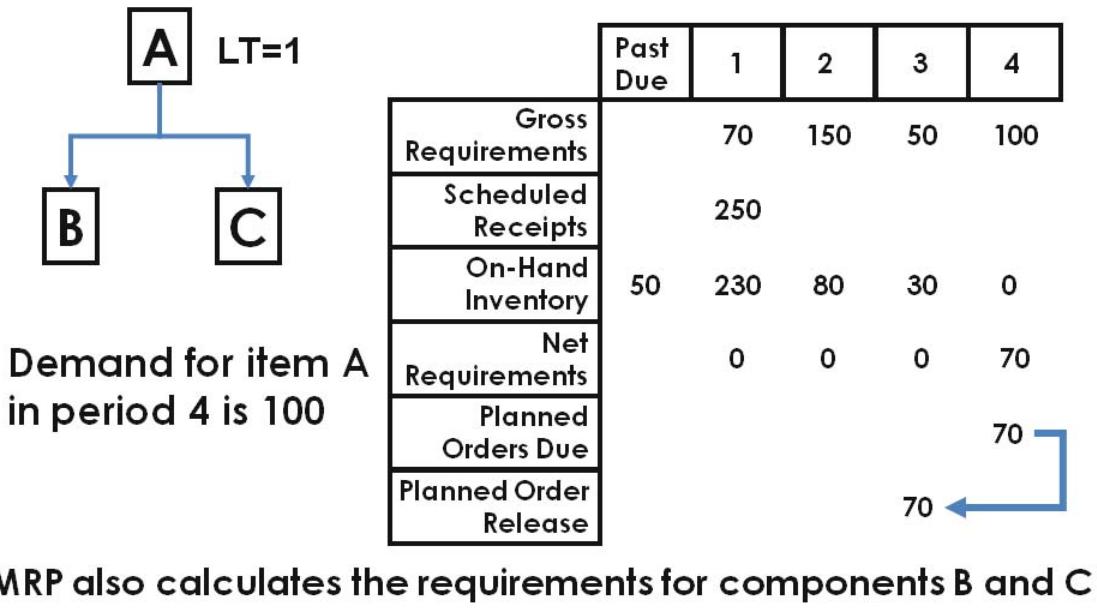
## MRP Calculations



MRP uses this calculation for each period.

- Maintaining the balance across the planning horizon complicates the calculations

## Calculations



MRP-IN-120

The illustration above shows the calculations for end item A.

- MRP also calculates the requirements for all components

*Net Req. = Gross Req. - Sched. Recp. - Nettable On Hand*

## MRP Prerequisites

### Prerequisites

Demand Requirements

Item Planning Data

Product Structures & Routings

Inventory Balances

98%

A c c u r a t e



MRP-IN-130

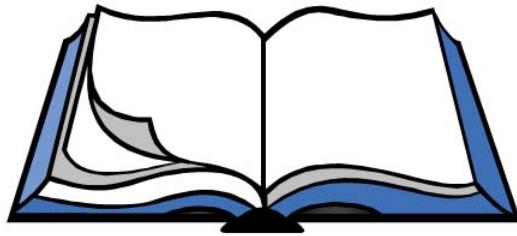
MRP is as accurate as its input allows it to be.

For useful output, the inputs should be more than 98% accurate.

## Terminology

### Terminology

- Action messages
- Available to promise (ATP)
- Low-level code
- Pegging
- MRP horizon



MRP-IN-140

#### Action Message

A system message usually created during MRP calculations to call attention to a current or potential problem and suggest corrective action.

#### Available to Promise (ATP)

The uncommitted portion of inventory or planned production, maintained in the master schedule to support customer order promising. ATP quantity is the uncommitted inventory balance in the first period and is normally calculated for each period in which a Master Production Schedule (MPS) receipt is scheduled. In the first period, ATP equals on-hand inventory less customer orders due and overdue. In any period containing MPS scheduled receipts, ATP equals MPS minus customer orders for the period and all subsequent periods before the next MPS scheduled receipt. A negative ATP reduces prior period ATP.

#### Low-Level Code.

The lowest level in a product structure (BOM) at which a particular component can appear. Net requirements for an item are not calculated until gross requirements are calculated down to that level. Normally calculated and maintained automatically by the system.

### Pegging

- (1) In MRP and MPS, the capability to identify for a given item the sources of its gross requirements and/or allocations.
- (2) The process of consuming a shipper line that is tied to a required ship schedule requirement record.

### MRP horizon

Also known as the MRP planning horizon, the MRP horizon is how far to plan forward in time, and is determined by how far ahead demand is known and by the lead times through the manufacturing operation.

## Action Messages

### Action Messages

| Supply exceeds demand   | Demand exceeds Supply  |
|---|--|
| <b>Action Messages</b><br>De-expedite those orders<br>Cancel that order | <b>Action Messages</b><br>Expedite those orders<br>or Add an order |

De-expedite those orders  
Cancel that order

Expedite those orders  
or Add an order

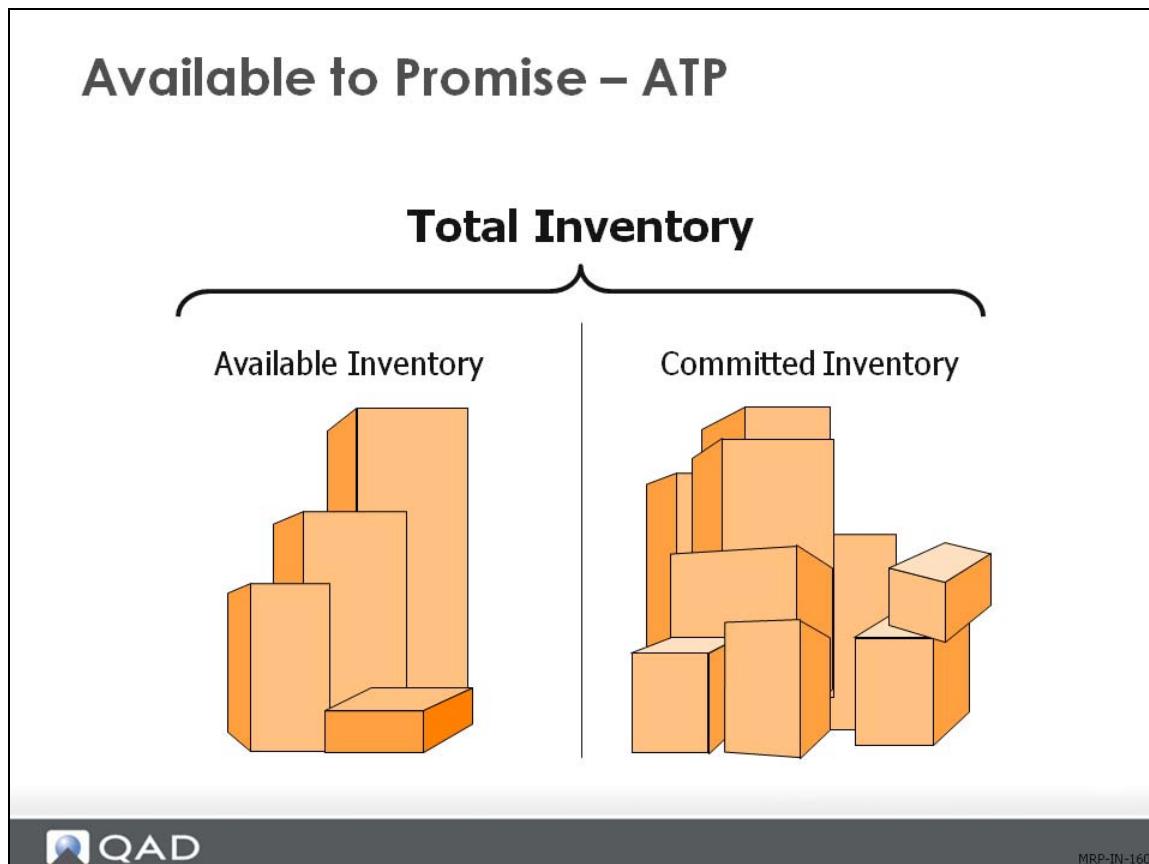


MRP-IN-150

Action messages recommend the actions a planner should take to balance supply with demand, such as rescheduling, canceling, or releasing orders.

MRP generates action messages, as required, for all items with non-blank order policies. Order policy codes not recognized by the system are planned as LFL.

## Available to Promise



Available-to-promise (ATP) is the uncommitted portion of inventory or planned production which is available to be promised to new sales orders. The system displays ATP quantities on master schedule reports and inquiries.

ATP can be used to verify whether a sales order can be filled within a specific time frame given other demands and currently scheduled supply orders.

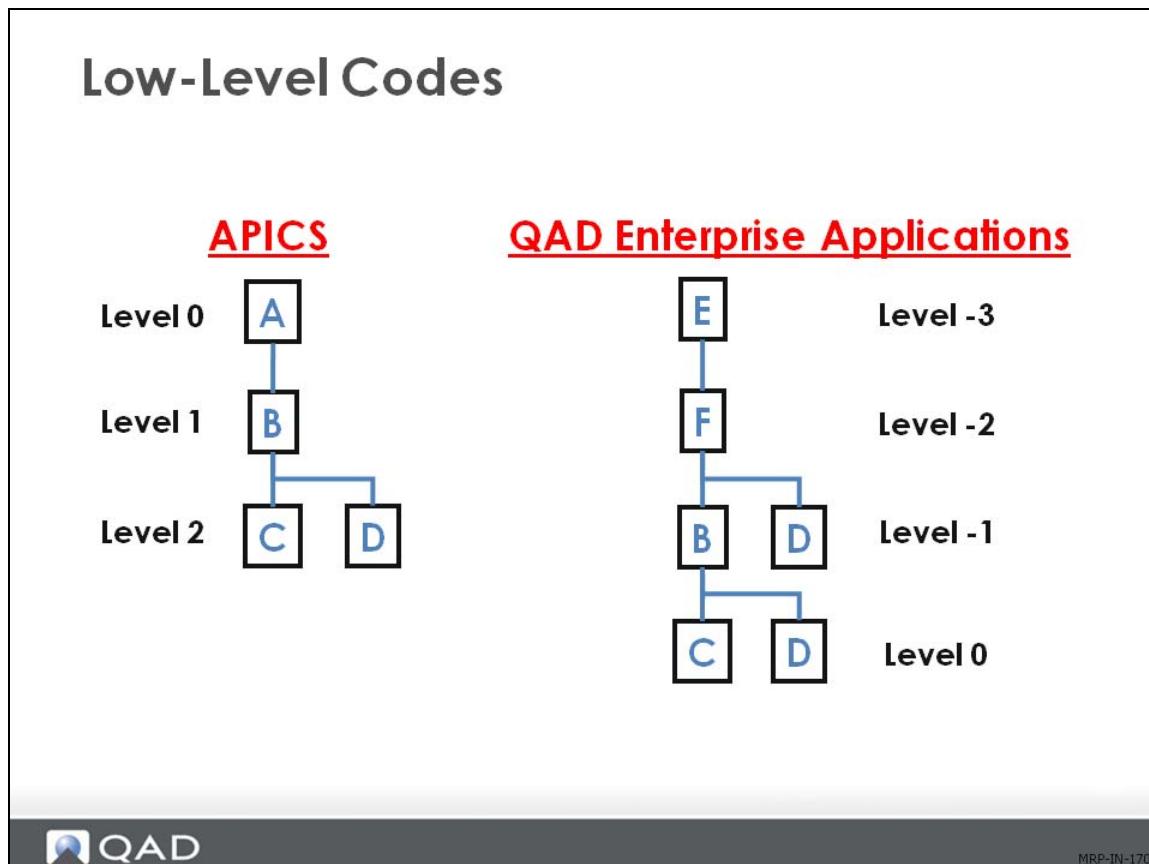
- The system calculates ATP by time period by deducting real demand from real supply
  - Real demand includes requirements for work order components, sales orders, and required ship schedules
  - Real demand excludes forecast and production forecast
  - Real supply includes quantity-on-hand, purchase orders, work orders, and repetitive schedules
- A net decrease in demand increases ATP, while a net increase in demand decreases ATP

Traditionally ATP was only displayed for periods which had a master schedule quantity. ATP from a prior period was not carried forward. QAD Enterprise Applications allow you to display ATP in the traditional format and also in a cumulative format that does allow prior period unconsumed ATP to be carried forward.

You also have the option of enforcing ATP in sales order maintenance with either a warning or an error. An ATP error tells you there is insufficient quantity of the item on the date requested, but will let you take the order anyway. An ATP error will not allow the item to be processed.

You may also specify an ATP horizon which tells the system how far into the future to look for ATP to fill a demand.

## Low-Level Codes



Low-level codes indicate the relative position of each item within the product structures. MRP uses low-level codes to ensure that all dependent demands from parent items are included. In the diagram above, item C's low-level code is determined by the product structure for item E, not by item A.

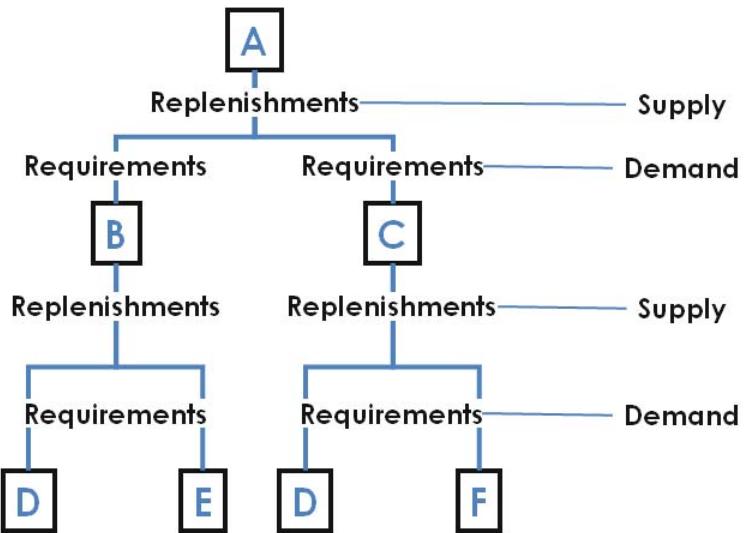
- MRP stops searching for occurrences of the item when it reaches the lowest level in each product structure, thus saving time
- QAD Enterprise Applications and APICS number the levels differently, but the process is the same: search for the item from the top down in each structure and stop searching after the lowest-level code for the item
- QAD Enterprise Applications automatically updates the low-level codes when you enter or modify product structures

Low-level codes can be inaccurate if you import data without testing it, or if you modify structures directly from PROGRESS. If you believe that the codes are incorrect, you should run Low Level Code Update, (23.22).

**Note** Product structure data is often imported from CAD/CAM systems

## Pegging

### Pegging



MRP-IN-180

Pegging identifies the source of the requirements. For example, pegging identifies the sales order or forecast that is creating the need for an item.

Pegging is made possible by the low-level codes. Pegging is maintained for one level; in the above example, you can see that the requirement for E came from B, and the requirement for B came from A, but you cannot inquire about E and see that its requirement comes from A.

## MRP Horizon

Also referred to as the MRP Planning Horizon, it is the number of calendar days to be planned forward in time. The MRP Horizon is determined by how far ahead demand is known and by the lead times through the manufacturing operation.

- MRP only processes material requirements within this planning horizon, ignoring activity outside this horizon
- This horizon should be at least one day longer than your longest cumulative lead time

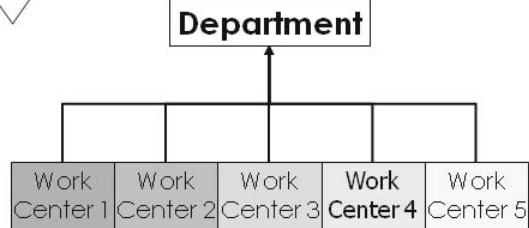
If you change the MRP planning horizon, replan all items by running Regenerate Materials Plan, (23.2).

## Capacity Requirements Planning

### Capacity Requirement Planning (CRP)



Do we have  
enough capacity  
to meet the plan?

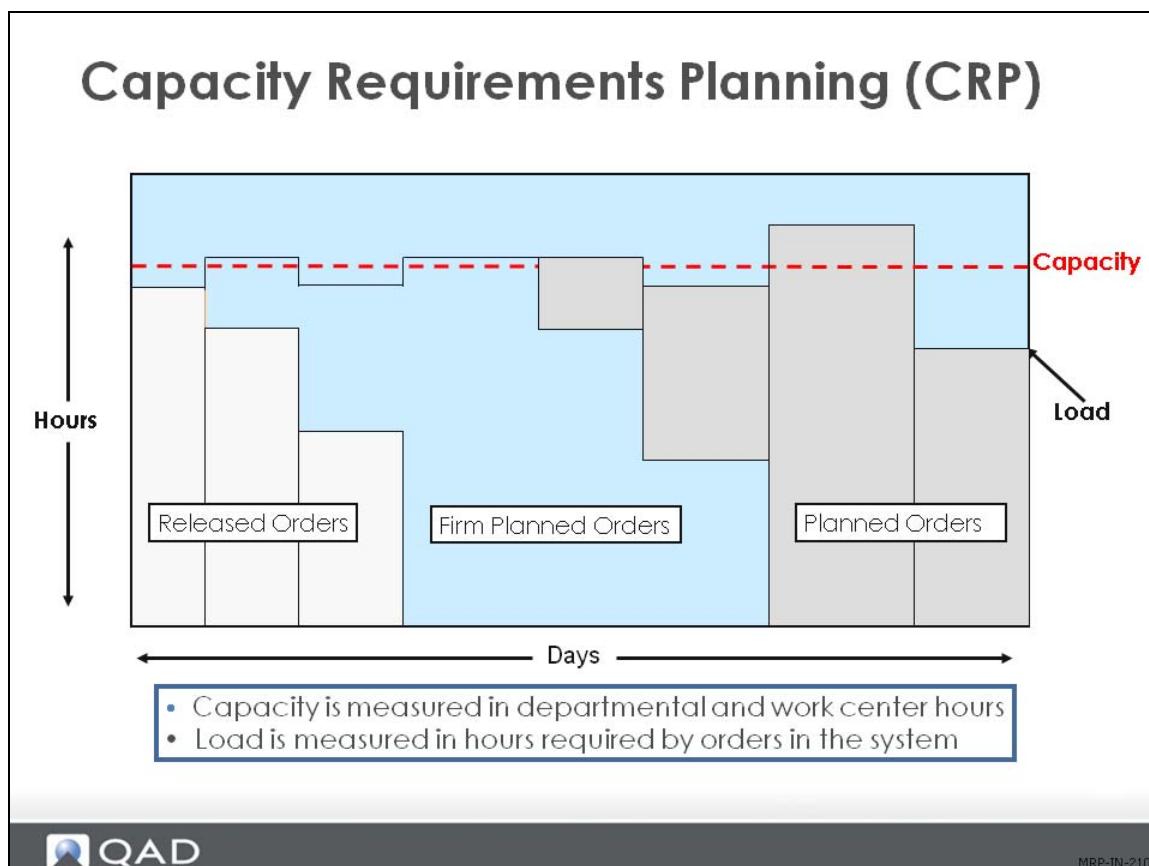


MRP-IN-200

CRP calculates the workload in a given department or specific work center or machine by:

- Exploding the routings and processes for MRP planned and firm planned orders and updating or creating work order routings
- Determining the start/due dates for each operation using:
  - Work center and shop calendars
  - Back scheduling (start date of the last operation is the due date of the previous operation)

## The Foundation for CRP



MRP provides the foundation for calculating CRP, a tool used to complete the master schedule.

Master scheduling and rough-cut capacity planning (RCCP) should have removed most of the capacity constraints before MRP is run.

**Note** Discussed in the following Training Guide: Master Scheduling and Rough-Cut Capacity Planning (RCCP)

- MRP looks at the inventory and at orders
- CRP uses routings and work centers
- RCCP uses resources and resource bills

### Back Scheduling

When CRP back schedules orders, it takes the due date of an order or repetitive schedule and schedules each of its operations from the last operation in the order routing or process backward to the first one.

CRP assigns each operation a start date and a due date, using the operation lead time components—queue, setup, run, wait, and move—to calculate operation start dates.

- The start date of an operation is the same as the due date of the previous operation
- CRP calculates run times based on the actual order quantity - order quantity less the quantity completed

## Departments and Work Centers

Resources used to process orders on the shop floor, from sub-assembly to end item, are:

- Departments
- Work centers
- Number of machines

### Departments

The capacity of a department is the total number of available labor hours per day for all work centers in the department, as defined in Department Maintenance, (14.1).

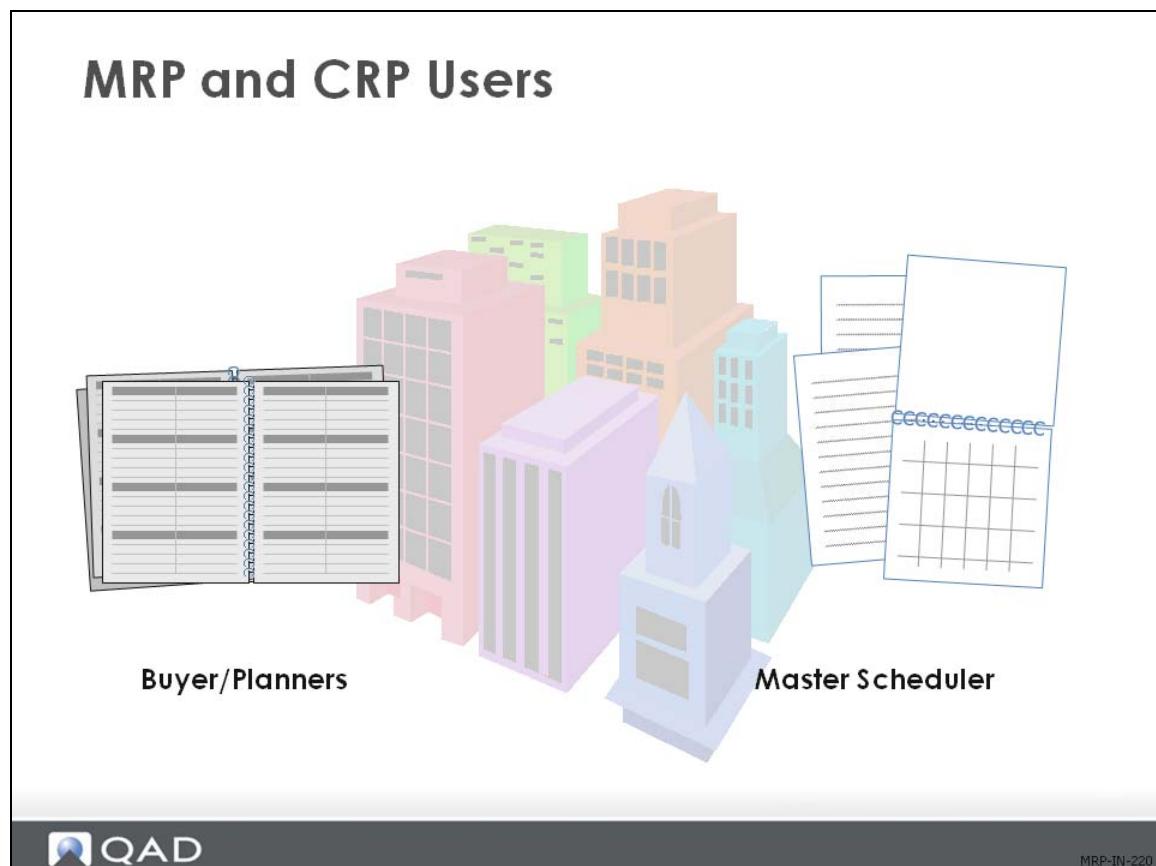
CRP provides a Department Load Summary which shows the total load hours for all the work centers in a department against the total capacity. This can be a useful quick check on load conditions. However, you need to be aware that labor from one work center may not be interchangeable with other work centers in the department.

### Work Centers

The capacity of a work center is the number of machines and personnel available multiplied by work hours in a period, as defined in Work Center Maintenance, (14.5) and Calendar Maintenance, (36.2.5).

CRP loads (or simulates) the expenditure of work center and department hours using orders as production demand. Work order routings provide data about which orders will be using which work centers and when.

## MRP and CRP Users



MRP and CRP are high-level operations that should be password protected and used only by qualified employees.

Chapter 2

## **Business Considerations**

## Business Considerations

### Business Considerations

- Planning Parameters
- Kanban
- Batch Processing
- Cumulative Lead Times



MRP-BU-020

In this section, you learn how to identify some key business considerations before setting up MRP and CRP in QAD Enterprise Applications.

There are several business issues to take into consideration before using MRP and CRP:

- Planning parameters
- Kanban
- Batch processing
- Cumulative lead times

This section does not discuss all potential issues, but presents some issues to generate thought and discussion.

## Planning Parameters

**Planning Parameters**

The screenshot shows the 'Item Planning Maintenance' window for item 01010. The window title is 'Item Planning Maintenance X'. The top menu includes 'Go To', 'Actions', 'Copy', 'Print', 'Preview', and 'Attach'. The item number is 01010, and the description is 'Medical Ultrasound'. The unit of measure is EA.

**Item Planning Data:**

- Mstr Sched:
- Plan Orders:
- Time Fence:  0
- MRP Required:
- Order Policy: POQ
- Order Qty: 0
- Batch Qty: 0
- Order Period: 7
- Safety Stock: 0
- Safety Time: 0
- Reorder Point: 0
- Item Rev: D
- Issue Policy:

**Buyer/Planner:** 1-01  
Supplier:   
PO Site:

**Purchase/Manufacture:** M  
Configuration Type:   
Inspect:   
Ins LT: 0 Cum LT: 0  
Mfg LT: 4 Pur LT: 0

**Phantom:**   
Minimum Order: 1  
Maximum Order: 5  
Order Multiple: 1  
Op Based Yield:   
Yield Percent: 100.00%  
Run Time: 17.000  
Setup Time: 7.500  
EMT Type: NON-EMT

**ATP Enforcement:** NONE  
Family ATP:   
ATP Horizon: 0  
Run Seq 1: 2

**Auto EMT Processing:**  
Network Code:   
Routing Code: U-001  
BOM/Formula:

**QAD** MRP-BU-030

You set these in Item Planning Maintenance, (1.4.7) and Item-Site Planning Maintenance, (1.4.17).

### Definitions

Planning parameters are established for each item in your database; they govern the way MRP handles the items.

### Why Consider?

MRP is only as accurate as the data it processes; your planning parameters should have 98% plus accuracy.

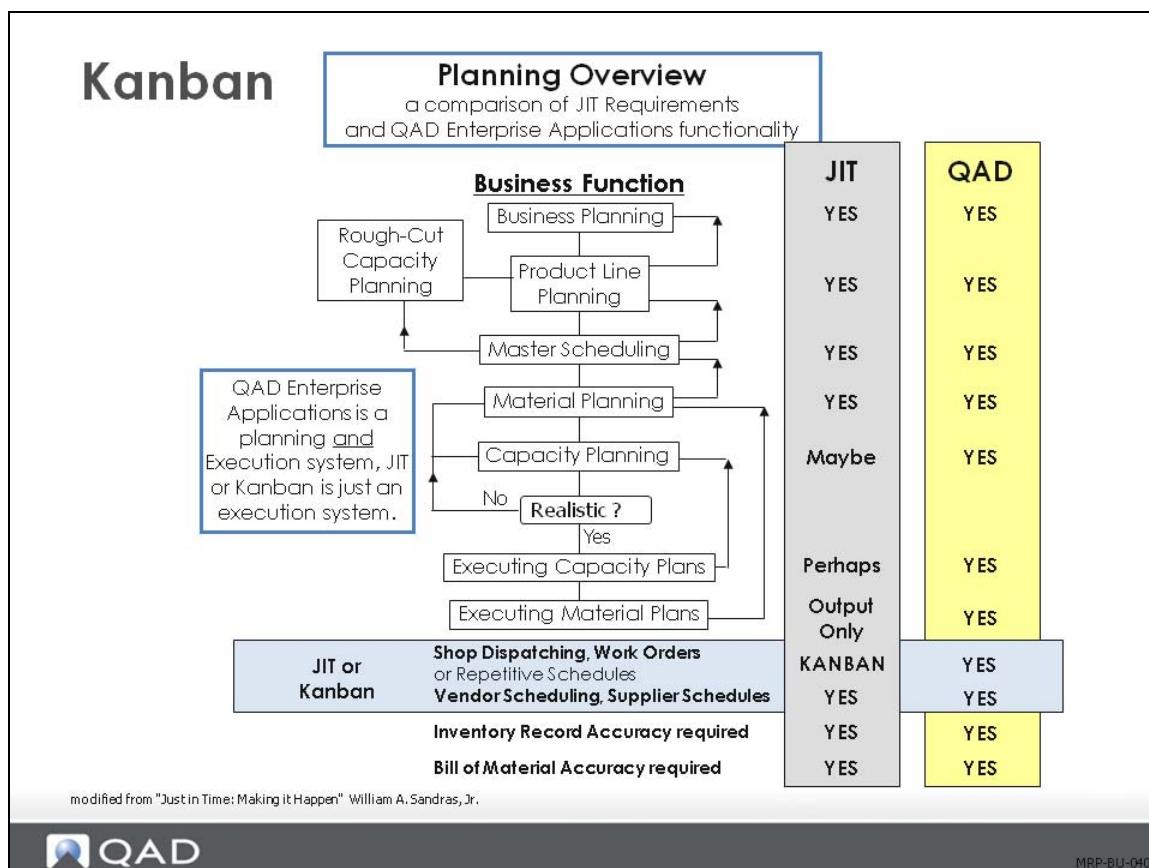
### Functionality in QAD Enterprise Applications

The item planning data is the most used information in your database.

### Setup Implications

- Inaccurate data can be catastrophic
- A good clean-up of the database is always worthwhile

## Kanban



### Definition

A Japanese method of production and inventory control first developed and used at Toyota.

- Designed for day-to-day, on-floor control of production and inventory, it relies on a series of control triggers, typically a visual one in the form of cards
- Kanban is the predecessor of Just-in-Time (JIT)

Kanban is an appropriate way to schedule a plant if you use advanced repetitive with single-step routings or multiple steps with a milestone at the last operation. Otherwise, you need a repetitive exploded schedule in place to net the work in process.

### Why Consider?

Many companies use it. Some QAD customers use kanban in their plants and MRP to create supplier schedules. You can set up separate buyer/planner codes to apply to kanban and non-kanban items.

### Setup Implications

Planning parameters in Item Planning Maintenance, (1.4.7) can be set to meet kanban needs.

- Set Order Policy to POQ with a period of 1 or 2 days
- Avoid order modifiers or use them to set Kanban quantity

QAD Enterprise Applications offer several production options including Kanban, Flow manufacturing Repetitive Line Scheduling and Sequenced Line Scheduling. Which of these methods you choose to use will have a significant impact on setting your planning parameters. This in turn has a significant impact on how MRP calculates requirements.

Before setting planning parameters for an item it is necessary to understand the total manufacturing environment for all items at all sites. Different items may be processed differently at different sites.

## Batch Processing

# Batch Processing



MRP-BU-050

### Definition

A computer technique where transactions are accumulated and processed together.

### Why Consider?

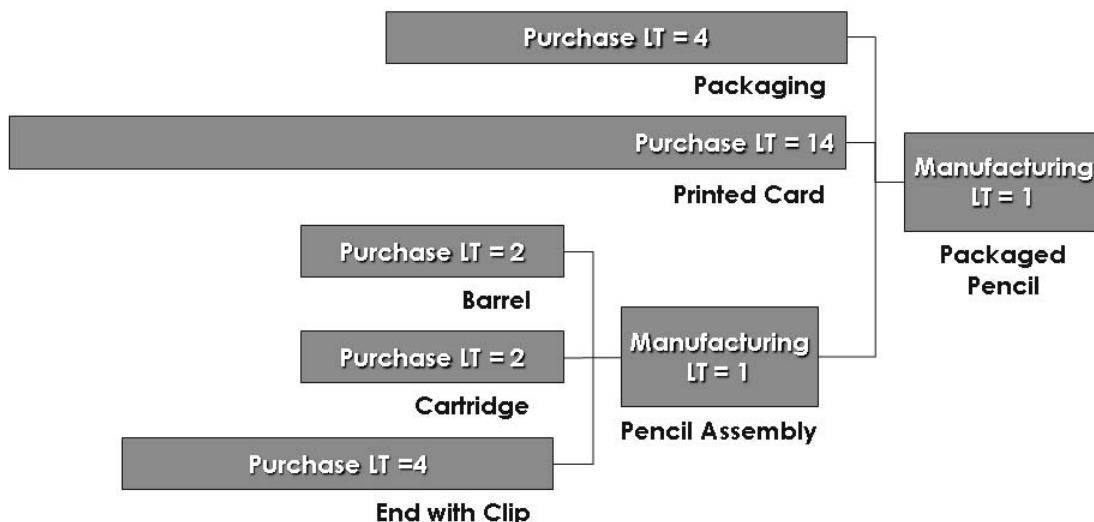
MRP runs can take a long time.

- You should schedule MRP at reasonable intervals, depending on:
  - How often you require change
  - How often your suppliers need updates
  - The length of your MRP horizon

## Cumulative Lead Times

# Cumulative Lead Times

Longest Lead time in the process is 15 days (14 Pur LT + 1 Day Mfg LT)



MRP-BU-060

### Definition

The time required to produce an item, based on component lead times.

### Why Consider?

- MRP considers component lead times in generating its plan
- Inaccurate lead times result in faulty plans
- MRP horizon must be at least one day longer than longest cumulative lead-time

Discussed in the Product Structures and Formulas Training Guide



Chapter 3

## **Set Up MRP**

## MRP Setup

### MRP Setup

- 
- Creating Work Schedules
  - Managing the Control Program
  - Maintaining Planning Parameters



MRP-SU-020

In this section, you learn how to set up MRP and CRP in QAD Enterprise Applications. This lesson covers the data that you need to enter or configure for a successful MRP implementation.

#### Reading the training flow

- The current step will be highlighted
- Optional steps say “(optional)”

A suggested setup sequence for MRP includes three steps:

- First, verify the accuracy of your work schedules and holidays so that MRP can properly plan your activities.
- Second, set up or maintain the MRP control program.
- Third, verify the planning parameters of your items so that MRP can properly process them.

## Creating Work Schedules

### MRP Setup

- 
- **Creating Work Schedules**
  - Managing the Control Program
  - Maintaining Planning Parameters

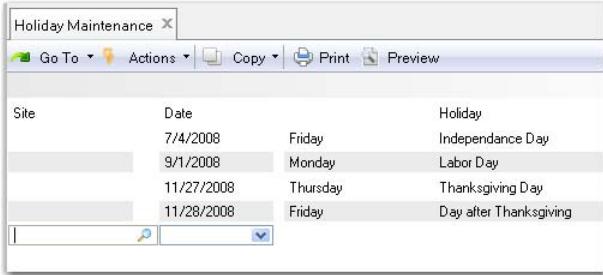


MRP-SU-030

Here you look at how to create calendars and holidays in QAD Enterprise Applications.

## Holiday Maintenance

# Holiday Maintenance



The screenshot shows a software interface titled "Holiday Maintenance". The main area displays a grid of four rows of holiday information. The columns are labeled "Site", "Date", and "Holiday". The data is as follows:

| Site | Date       | Holiday  |
|------|------------|----------|
|      | 7/4/2008   | Friday   |
|      | 9/1/2008   | Monday   |
|      | 11/27/2008 | Thursday |
|      | 11/28/2008 | Friday   |

Below the grid are standard toolbar icons for "Go To", "Actions", "Copy", "Print", and "Preview". At the bottom of the window is a footer bar with the QAD logo and the text "MRP-SU-040".

Use Holiday Maintenance (36.2.1) to schedule holidays and other nonwork days that apply to an entire site.

That is: Holiday Maintenance is used to set a normal work day to a non-work day for all calendars at a site.

### Field Definitions

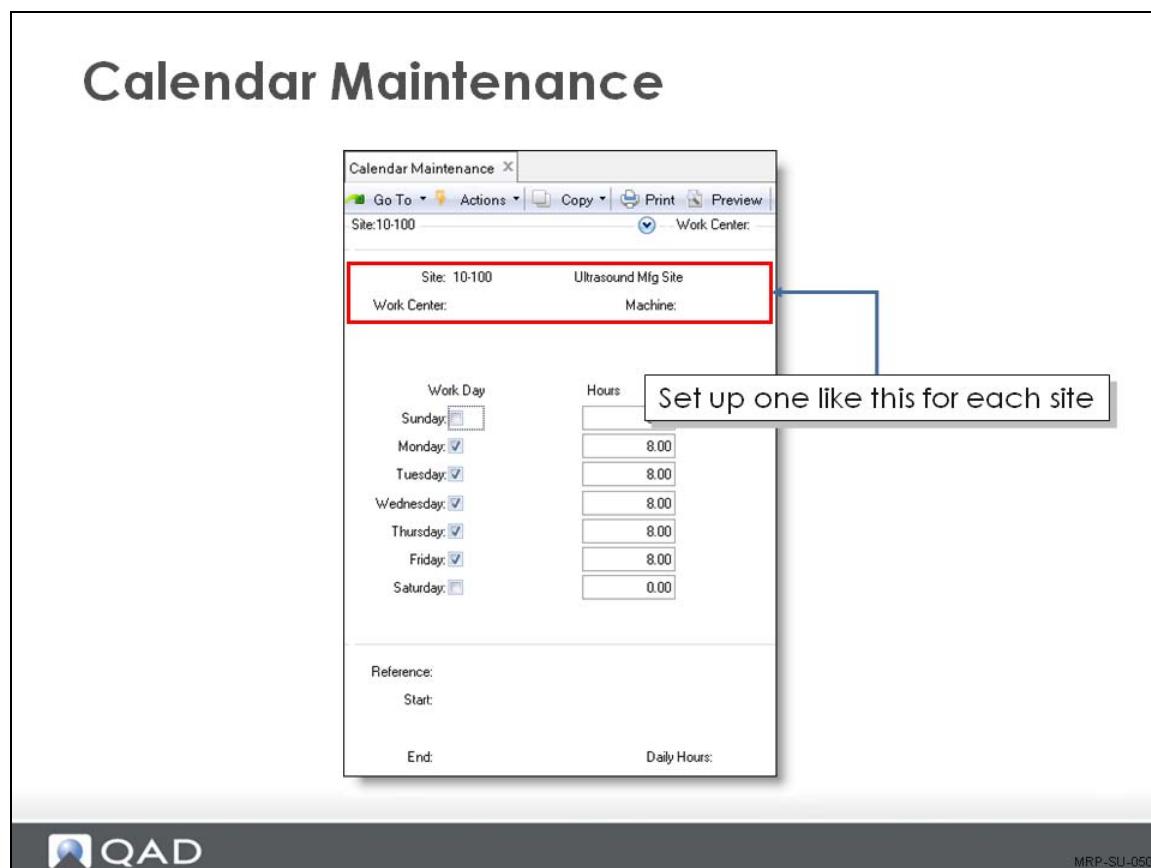
The information below describes the key fields in the screen above.

**Site.** The site to which the holiday applies.

**Date.** The holiday date.

**Holiday.** A brief, reference-only description.

## Calendar Maintenance



Calendars provide the basis for MRP scheduling functions. Calendars define the standard work week for a site and the work centers in it. They also define exceptions to the normal calendar, such as scheduled overtime or shutdown periods. In Calendar Maintenance, (36.2.5), you can create calendars for individual work centers or for the entire site. At least one calendar must be defined.

### Field Definitions

The following information describes the key fields in the screen above.

**Site.** You can also setup for each domain a generic calendar with both site and work center blank will default into each new site you create.

This field contains the site code to which this shop calendar applies. For each site, set up at least one calendar without specifying work centers or machines. This sets the default for the site.

**Work Center.** The work center to which this shop calendar applies. A work center is uniquely identified by a work center code and a machine code.

**Machine.** The machine to which this shop calendar applies.

**Work Day / Hours.** Shows which days are work days and how many hours are available for work.

When calculating schedule due and release dates, the system only looks at scheduled work days, ignoring exceptions and holidays. Note:

- If you set work day to No on a Sunday, the system will never schedule a work order or purchase order due date that day.
- If you sometimes work on a Sunday, you should enter Yes in work day and set the scheduled hours to zero, allowing due dates to fall on a Sunday, which you can reschedule manually.

Exceptions to the normal calendar are identified by a reference code and a start and end date. Use these fields to schedule overtime, increased shifts, reduced shifts, preventative maintenance or shutdowns. The number of hours specified is added (or subtracted) from the normal work day for each day in the range of dates specified.

*Reference.* A reference code identifying an exception to the shop calendar, usually describing the type of exception, such as Overtime or Shutdown.

Exceptions only record holidays if the holiday only applies to some work centers. If the holiday applies to all work centers, use Holiday Maintenance (36.2.1).

Missing or empty src attribute on include:include

*Start / End.* The start and end dates of the exception.

Enter start and end dates carefully. The exception applies to all work days in the range of dates specified.

*Daily Hours.* Daily hours may be positive or negative. A positive number increases scheduled work hours; a negative number decreases them.

## Maintaining the Control Program

### MRP Setup

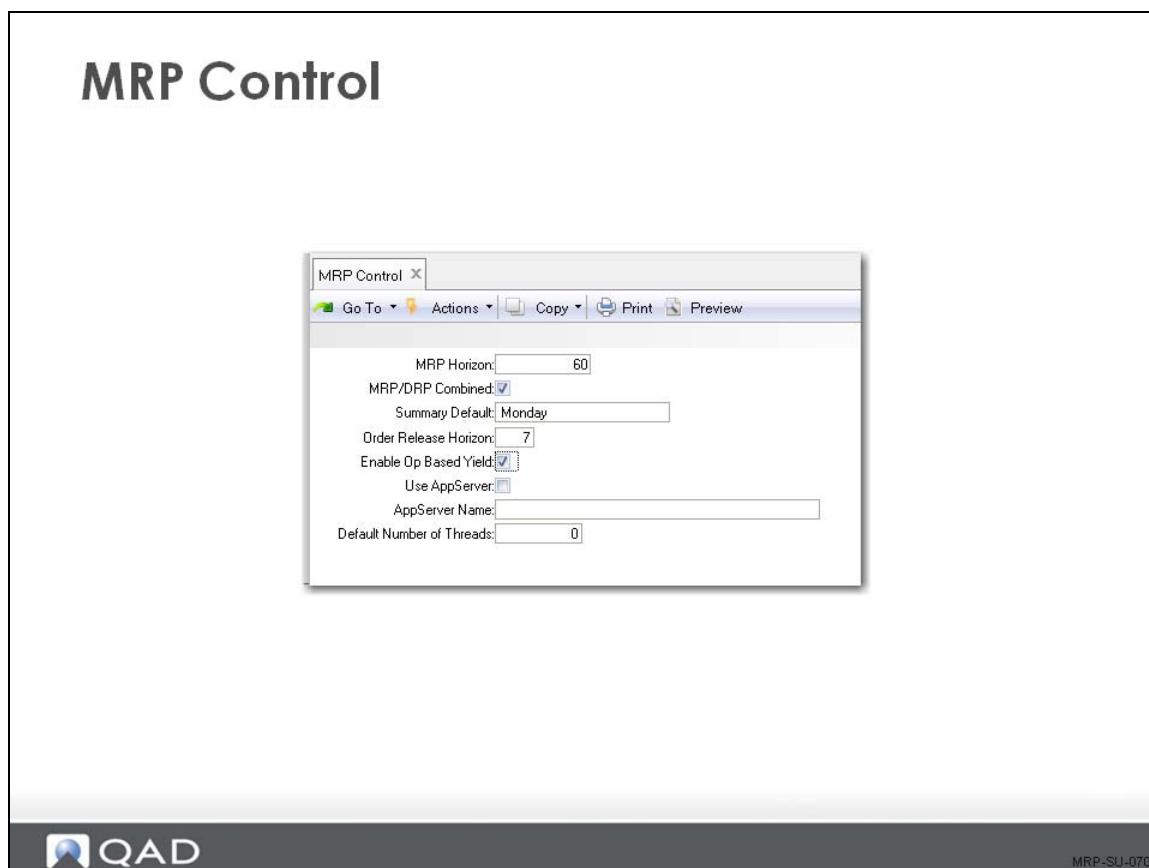
- 
- Creating Work Schedules
  - **Managing the Control Program**
  - Maintaining Planning Parameters



MRP-SU-060

The MRP control program sets some basic parameters.

## MRP Control



Enter appropriate values in MRP Control (23.24).

### Field Definitions

The information below describes the key fields in the screen above.

**MRP Horizon.** The period of time, in calendar days, which MRP should plan. MRP calculations ignore data outside this time period. The horizon should be at least one day longer than the longest item cumulative lead time in the database to avoid planning it late.

**Note** If you change the MRP planning horizon, impacted items are not automatically replanned when you run Net Change Materials Plan (23.1). Ensure that all items are replanned by running Regenerate Materials Plan.

**MRP/DRP Combined.** Indicates whether MRP planned items can be planned by the Distribution Requirement Planning (DRP). DRP is the balancing of supply and demand for items transferred between sites. If this field is set to:

- No = MRP planned items can be recalculated only using the MRP functions
- Yes = MRP planned items can be recalculated using the DRP planning functions

When to run DRP and MRP depends on where your DRP items are in the structure:

- If you are distributing finished products, you can usually run DRP followed by MRP

- If you are supplying component items between sites, you can usually run MRP followed by DRP

You would normally only need to run a combined MRP/DRP when you have DRP items at multiple levels of the product structure.

*Summary Default.* Indicates the day of the week all MRP summary reports and inquiries should start.

*Order Release Horizon.* The number of calendar days before planned order release that an action message should appear.

- MRP assigns *Release Due* action messages to orders with release dates within this release horizon

For example, if you set the release horizon to 7 days, all orders due to be released within the week have a *Release Due* action message

- This gives planners time to take appropriate actions
- The release horizon setting should reflect your normal paperwork lead time and how often you run MRP

If you run MRP once a week, the release horizon should be at least 7 days

If you run MRP daily, you can leave this field at zero

*Enable Op Based Yield.* This field determines how the system calculates yield for component items when product structures and routings are exploded in material requirements planning (MRP) programs, work orders, repetitive, advanced repetitive, and configured products.

- *No*=The system uses the Yield % field associated with the parent item in Item Planning Maintenance or Item-Site Planning Maintenance to calculate component requirements.
- *Yes*=The system derives the yield percentage amount for components from operations on the parent item's routing. The Yield % field associated with the item is used for the parent item only, not the components.

**Note** Even when Enable Op Based Yield is Yes, this calculation method is only used for parent items with Operation Based Yield set to Yes in either Item Planning Maintenance or Item-Site Planning Maintenance.

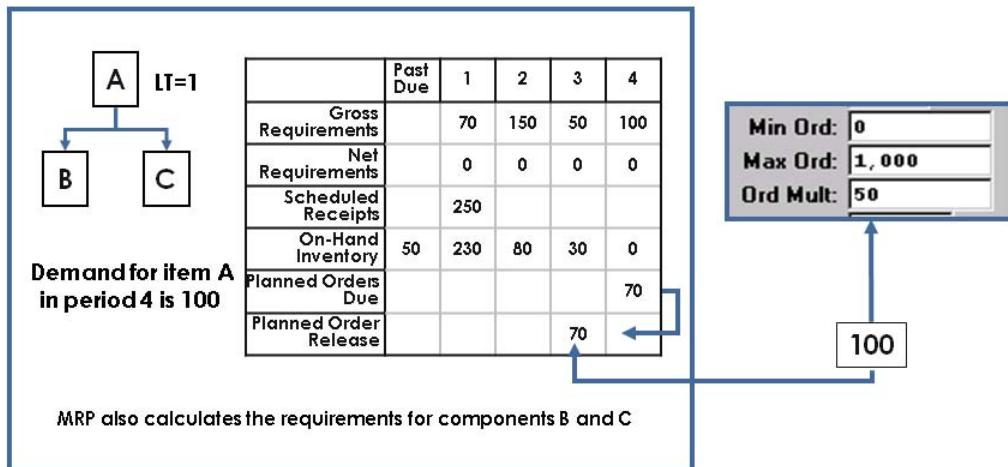
*Use AppServer.* Specify whether your system uses a Progress application server to run MRP/DRP processes on a Symmetric Multiple Processor (SMP) computer.

*AppServer Name.* When Use AppServer is Yes, enter the name of the application server that is configured to run the MRP/DRP programs.

*Default Number of Threads.* When your system uses an AppServer for MRP/DRP processing, enter the default number of processing threads, or agents, that the AppServer can create. This can be any integer up to 99.

## Maintaining Planning Parameters

### Order Policies and Modifiers



Order policies and modifiers control the type and quantities of MRP-generated orders



MRP-SU-110

The material planning department uses item planning data to determine how and when to replenish inventory. This data affects MRP, purchasing, manufacturing, configured products, and costing. Most of the fields are used in MRP.

Buyer/Planners need to understand the planning parameters for the items. These parameters must be set appropriately for your company.

## Item Planning Maintenance

The screenshot shows the 'Item Planning Maintenance' window for Item 01010. The window has tabs for 'Actions', 'Print', 'Preview', and 'Attach'. It displays the item number (01010) and description ('Medical Ultrasound'). Under 'Item Planning Data', there are several sections:

- Mstr Sched:** checked
- Plan Orders:** checked
- Time Fence:** 0
- MRP Required:** unchecked
- Order Policy:** POQ
- Order Qty:** 0
- Batch Qty:**
- Order Period:** 7
- Safety Stock:** 0
- Safety Time:** 0
- Reorder Point:** 0
- Item Rev:** D
- Issue Policy:** checked

**Buyer/Planner:** 1-01  
**Supplier:** [empty]  
**PO Site:** 10-100

**Purchase/Manufacture:** M  
**Configuration Type:** [highlighted]  
**Inspect:** [highlighted]  
**Ins LT:** 0  
**Cum LT:** 0  
**Mfg LT:** 4  
**Pur LT:** 0

**ATP Enforcement:** NONE  
**Family ATP:** [empty]  
**ATP Horizon:** 0  
**Run Seq 1:** [empty]  
**2:** [empty]

**Phantom:** [unchecked]  
**Minimum Order:** 1  
**Maximum Order:** 5  
**Order Multiple:** 1  
**Op Based Yield:** [unchecked]  
**Yield Percent:** 100.00%  
**Run Time:** 17.000  
**Setup Time:** 7.500  
**EMT Type:** NON-EMT  
**Auto EMT Processing:** [unchecked]  
**Network Code:** [empty]  
**Routing Code:** U-001  
**BOM/Formula:** [empty]

**QAD** MRP-SU-090

MRP uses item planning data to plan items. You define this data in Item Planning Maintenance. If an item is used at multiple sites, you can set up planning data differently for each site using Item-Site Planning Maintenance. Data not defined in Item-Site Planning Maintenance defaults from Item Planning Maintenance.

Independent demand items can be identified in the Master Production Schedule (MPS) and planned by a master scheduler, whereas dependent demand items are planned by MRP except items replenished according to a reorder point policy.

- MPS represents what the company plans to produce expressed in specific configuration, quantities, and dates

**Note** The manufacturing lead time (Mfg. LT) stored with the Item Planning Data is the value calculated during the routing roll up using the Order Quantity value also found in Item Planning Data. The lead time value in days is truncated to a whole number. The Purchase Lead Time is entered by the planner based on information from the supplier and the companies past experience with that supplier.

### Master Schedule Item Parameters

- Master Schedule: Yes
- Plan Order: Yes
- Time Fence: Management policy
- Order Policy: Any policy except blank. Non-valid policies are treated as LFL

### **MRP Items**

- Master Schedule: No
  - Yes if there is spare part or other independent demand usage to be master scheduled
- Plan Orders: Yes
- Time Fence: Optional
- Order Policy: Any policy except blank

### **Reorder Point Items**

- Master Schedule: No
- Plan Orders: No
- Time fence: 0
- Order Policy: <blank>
- Reorder Point: Non-zero quantity, such as demand during lead time
- Issue Policy: No (Optional)

See in this training guide: *Order Policies and Modifiers* on page 50

## Item-Site Planning Maintenance

# Item-Site Planning Maintenance

**Item Planning Maintenance X**

Go To Actions Copy Print Preview Attach

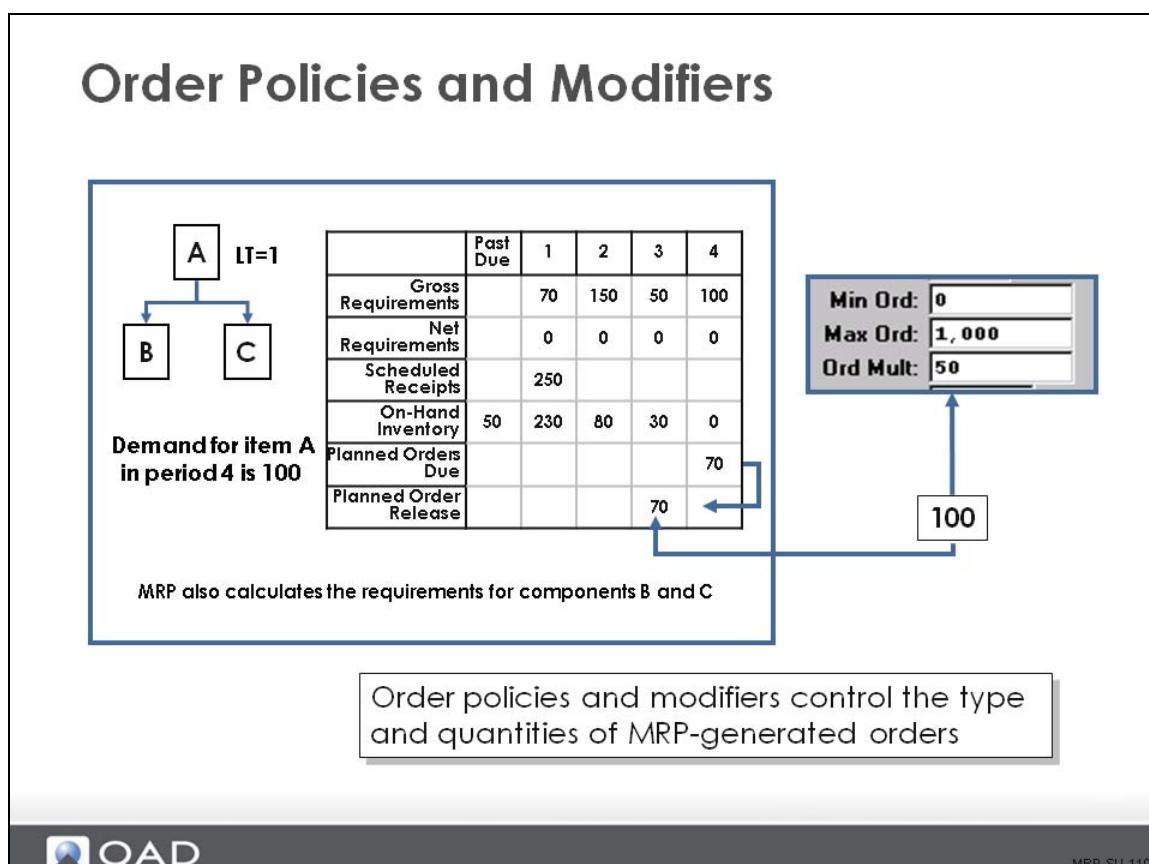
Item: 01010 Item Number: 01010 (2) Supplier:

|   |  |   |
|---|--|---|
| Item Number: 01010                                | Description: Medical Ultrasound          |   |
| Unit of Measure: EA                               |  |   |
| <b>Item Planning Data</b>                         |  |   |
| Mstr Sched: <input checked="" type="checkbox"/>   | Buyer/Planner: 1-01                      | Phantom: <input type="checkbox"/>             |
| Plan Orders: <input checked="" type="checkbox"/>  | Supplier: <input type="text"/>           | Minimum Order: 1                              |
| Time Fence: 0                                     | PO Site: 10-100                          | Maximum Order: 5                              |
| MRP Required: <input type="checkbox"/>            | Purchase/Manufacture: M                  | Order Multiple: 1                             |
| Order Policy: POQ                                 | Configuration Type: <input type="text"/> | Op Based Yield: <input type="checkbox"/>      |
| Order Qty: 0                                      | Inspect: <input type="checkbox"/>        | Yield Percent: 100.00%                        |
| Batch Qty: 1.0                                    | Ins LT: 0                                | Run Time: 17.000                              |
| Order Period: 7                                   | Mfg LT: 4                                | Setup Time: 7.500                             |
| Safety Stock: 0                                   | Pur LT: 0                                | EMT Type: NON-EMT                             |
| Safety Time: 0                                    | ATP Enforcement: NONE                    | Auto EMT Processing: <input type="checkbox"/> |
| Reorder Point: 0                                  | Family ATP: <input type="checkbox"/>     | Network Code: <input type="text"/>            |
| Item Rev: D                                       | ATP Horizon: 0                           | Routing Code: U-001                           |
| Issue Policy: <input checked="" type="checkbox"/> | Run Seq 1: <input type="text"/>          | BOM/Formula: <input type="text"/>             |
|   | 2: <input type="text"/>                  |   |

**QAD** MRP-SU-100

Use this function to set planning data for item on a site-by-site basis. The same item made at different sites will often have different product structures, routs and planning data. This generally results in a different lead time.

## Order Policies and Modifiers



The graphic shows the MRP calculation from the introduction and how it would change if the Order Multiples field were set to 50.

### Order Policies

#### Lot-for-Lot (LFL)

Planned orders will be created for the net requirement quantities for each demand. LFL consumes on hand available and on order available prior to creating a supply order to cover this demand.

#### Period Order Quantity (POQ)

Planned orders will be created to satisfy requirements for the number of calendar days specified in the Order Period field each time an order is created. Orders are only created when needed.

#### Fixed Order Quantity (FOQ)

Planned orders will be created for the quantity specified in the Order Quantity field.

#### One Time Only (OTO)

A planned order will be made for a quantity of one only. As long as one (1) order exists, another will not be created. This can be used for prototypes.

## No Order Policy (blank)

MRP does not plan the item even when the Plan Orders flag is set to Yes.

## Order modifiers

Order modifiers change planned order quantities.

### Order Quantity

A specified quantity used in conjunction with the Fixed Order Quantity (FOQ) order policy. It is also used for all item cost and lead time calculations as the standard order quantity.

### Safety Stock Quantity

A specified quantity used as inventory reserve to compensate for unexpected demand and to maintain desired service levels. This applies to all order policies, including a blank. The system will never plan to use safety stock, but will always replace it if consumed.

### Minimum Order Quantity

This is the smallest order quantity that will be planned. Minimum quantities are often set by vendors for purchased items. This could be a case or pallet quantity or a quantity established for a quantity discount. For manufactured items this is often the minimum quantity required to incur the setup costs for the item. Minimum quantities should only be used with items that have continuing demand, since the minimum order quantity could exceed the actual current demand.

### Maximum Order Quantity

MRP generates a warning message in the event a planned order quantity is larger than the specified maximum order quantity. Excessively large lot sizes may tie up a resource so that other orders may be delayed unnecessarily. Further, setting a quantity limit can uncover data entry errors (i.e., entry of 1,000 instead of 100).

### Order Quantity Multiple

Planned orders will be created in multiples of this quantity. That is, if the order multiple is 100, planned orders will only be created for quantities of 100, 200, 300, etc. Order multiples are appropriate for multiple cavity molding applications, packaging, etc.

Order multiples are commonly used for multiples of case or pallet quantities, kanban pull quantities or other convenient storage or transport unit of measure. Items whose calculated requirement has a decimal value due to scrap or yield factors may be forced to a whole number by setting the multiple to one, or any whole number.



Chapter 4

## **Use MRP and CRP**

## Use MRP and CRP

### MRP Processing

- 
- **Verify Low Level Codes**
  - Calculate Requirements
  - Review Action Messages
  - Approve Planned Orders
  - Review MRP Information
  - Calculate the Capacity Plan



MRP-PR-020

In this section you learn how to use MRP and CRP in QAD Enterprise Applications.

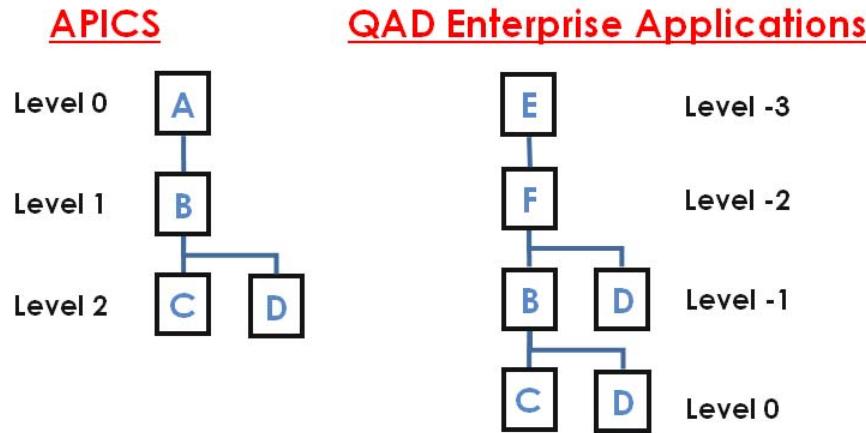
The diagram above is a suggested processing sequence of master files for processing MRP which is based on information that flows from one master file to another and the prerequisites that need to be accomplished.

The diagram shows the steps that are covered in this course:

The MRP output is the direct input to CRP. Once the MRP has been reviewed and action messages acted upon, the capacity plan can be run.

## Low Level Code Update

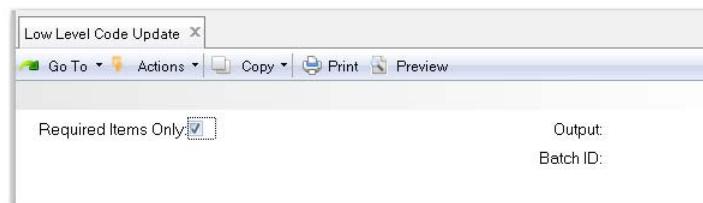
### Low Level Code Update



MRP-PR-035

Low-level codes maintain a numeric value for each item relative to its parent item. This accelerates MRP processing time. Normally, QAD Enterprise Applications automatically updates these codes through item planning, BOM, MRP, and DRP transaction.

## Low Level Code Update



MRP-PR-040

You can update them anytime with Low Level Code Update, (23.22) as shown above.

You can also do this through Selective Materials Plan, (23.3).

Depending on the number of items in your database, this program can take a long time to run.

Discussed in the following training guide: Product Structures and Formulas

## Calculate Requirements

### MRP Processing

- 
- Verify Low Level Codes
  - **Calculate Requirements**
  - Review Action Messages
  - Approve Planned Orders
  - Review MRP Information
  - Calculate the Capacity Plan



MRP-PR-050

QAD Enterprise Applications offers you three ways to run MRP:

- Net Change Materials Plan, (23.1) calculates requirements only for those items that have changed since the last update
- Regenerate Materials Plan, (23.2) updates the entire database
- Selective Materials Plan, (23.3) updates selected items only

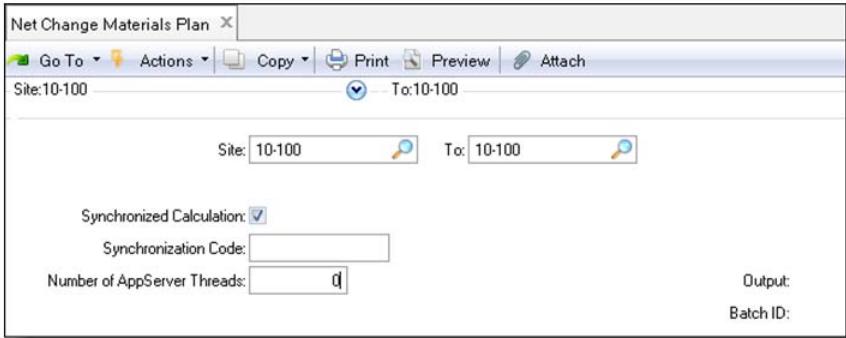
MRP ignores items with an order policy of blank.

## Net Change Materials Plan

### MRP Processing

- Verify Low Level Codes
- Calculate Requirements
  - **Net Change Update**
    - Regenerate Plan
    - Selective Update
- Review Action Messages
- Approve Planned Orders
- Review MRP Information
- Calculate the Capacity Plan

## Net Change Materials Plan



The screenshot shows the 'Net Change Materials Plan' window. At the top, there's a toolbar with 'Go To', 'Actions', 'Copy', 'Print', 'Preview', and 'Attach' buttons. Below the toolbar, it says 'Site: 10-100' and 'To: 10-100'. There are two search boxes labeled 'Site' and 'To', each with a magnifying glass icon. Underneath these are three input fields: 'Synchronized Calculation' with a checked checkbox, 'Synchronization Code' with an empty text box, and 'Number of AppServer Threads' with a value of '1'. To the right of these fields are 'Output' and 'Batch ID' labels. At the bottom left is the QAD logo, and at the bottom right is the text 'MRP-PR-070'.

Net Change Materials Plan (23.1) considers only items with MRP Required set to Yes in their item planning data. The system sets this field to Yes automatically when changes occur for an item in any of the following areas:

- Item or item-site planning data
- Product structures
- Sales or purchase orders
- Work orders or repetitive schedules
- Inventory
- Forecasts
- Master production schedule
- Intersite demand

About this functionality:

- It may take some time to process. You may wish to submit it in batch.
- It does not see demand or forecast for items moving into the MRP horizon as time passes.
- It is used by many companies for their normal MRP runs.

If more than 50% of items have changed since the last MRP, it takes about the same amount of time as a full regen.

## Field Definitions

The information below describes the key fields in Net Change Materials Plan, (23.1).

*Site/To* . Enter the sites to plan for. One site's material plan is completely independent from inventory, demand, and supply in other sites.

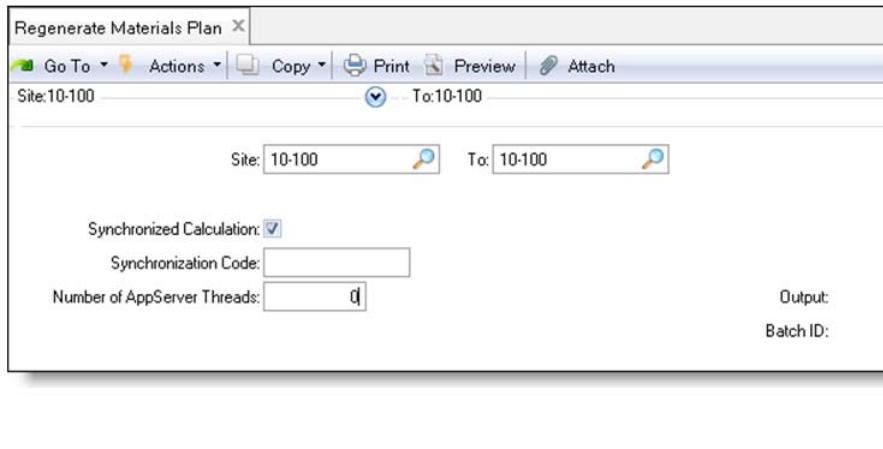
*Synchronized Calculation* . Determines whether this MRP/DRP calculation is to be run simultaneously with other calculations sharing the same synchronization code. Synchronized calculations benefit you if you have Symmetric Multiple Processor (SMP) computers.

## Regenerate Materials Plan

### MRP Processing

- 
- Verify Low Level Codes
  - Calculate Requirements
    - Net Change Update
    - **Regenerate Plan**
    - Selective Update
  - Review Action Messages
  - Approve Planned Orders
  - Review MRP Information
  - Calculate the Capacity Plan

## Regenerate Materials Plan



MRP-PR-090

Regenerate Materials Plan, (23.2) recalculates demand and plans supply for all items in the site. This method generates a plan for all items, not just those that have changed since the last run. The outputs of net change and regenerative MRP are the same. However, net change MRP generally runs faster than regenerative, since it only plans for items that changed since MRP was last run.

### Guidelines:

- The first time you run MRP, it should be regenerative.
- You should always schedule periodic regenerative MRP runs, even if you primarily use net change MRP, since net change MRP does not consider demand or forecast for items entering the MRP horizon over time.
- For forecasting, you may want to run this at 12:01 a.m. Monday.

**Note** The first time you run MRP, it should be regenerative.

### Field Definitions

The Information Below describes the key fields in Regenerate Materials Plan, (23.2).

One site's material plan is completely independent from inventory, demand, and supply in other sites

*Synchronized Calculation.* Determines whether this MRP/DRP calculation is to be run simultaneously with other calculations sharing the same synchronization code.

Synchronized calculations benefit you if you have Symmetric Multiple Processor (SMP) computers

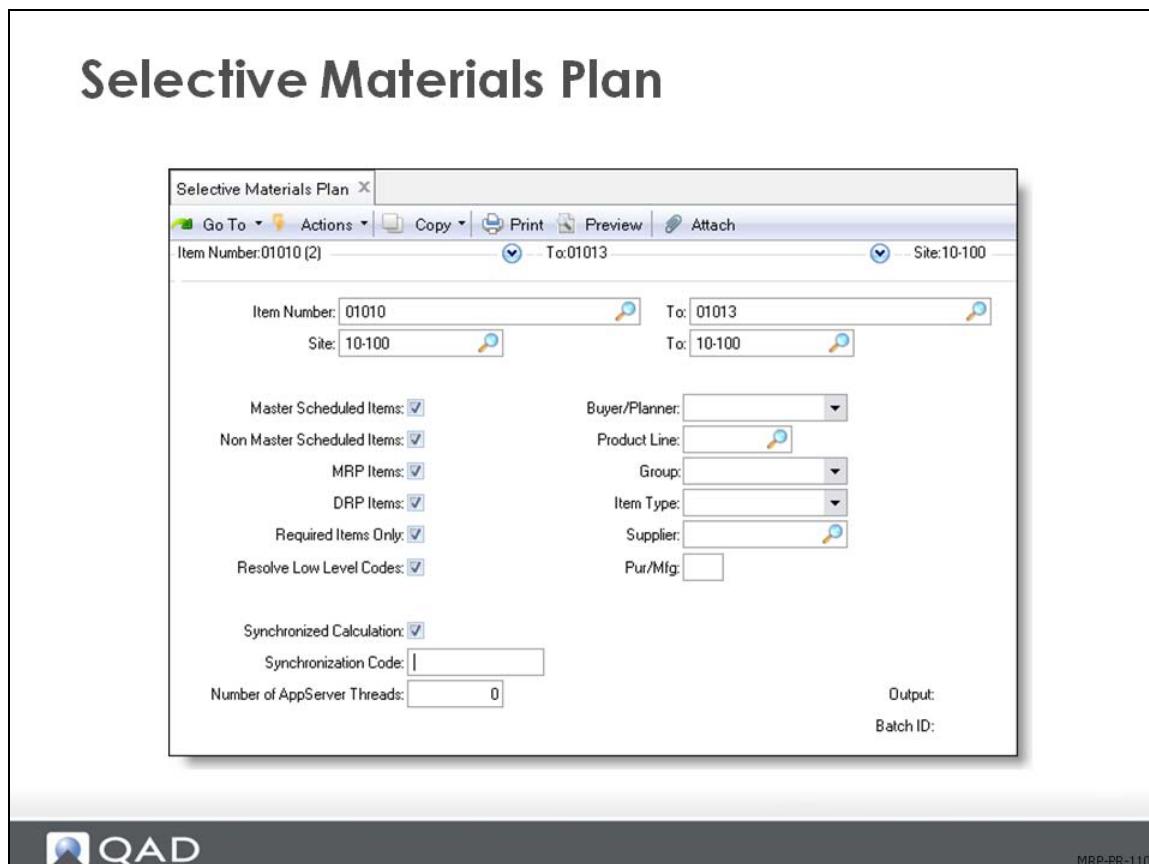
*Synchronization Code.* A user-defined alphanumeric code that is shared by multiple, concurrent synchronized MRP/DRP calculations.

### Selective Update

## MRP Processing

- Verify Low Level Codes
- Calculate Requirements
  - Net Change Update
  - Regenerate Plan
  - **Selective Update**
- Review Action Messages
- Approve Planned Orders
- Review MRP Information
- Calculate the Capacity Plan

## Selective Materials Plan



Selective Materials Plan (23.3) plans only for items and sites you select. It can be run in net change mode by setting the Required Items Only field to Yes, or in regenerative mode by setting Required Items Only to No.

You can use Selective Materials Plan to plan master schedule items separately from other items, or to plan small groups of items by using buyer/planner, product line, group, type, supplier, or any combination of these, as selection criteria.

### Guidelines:

- Only master schedulers should use this program.
- This program plans down one level only.
- It can be run in net change mode by setting the Required Items Only field to Yes, or in regenerative mode by setting Required Items Only to No.
- You can use Selective Materials Plan, (23.3) to plan master schedule items separately from other items, or to plan small groups of items by using buyer/planner, product line, group, type, supplier, or any combination of these, as selection criteria.

In the selection fields, enter data for the criteria relevant to your needs; bypass fields by leaving them blank.

## Field Definitions

The information below describes the key fields in Selective Materials Plan, (23.3).

*Item Number/To* . Enter the range of item numbers that you want to update.

*Site / To* . Enter the range of sites that you want to update.

*Master Scheduled Items* .

- Yes = Replan those items flagged Master Sched = Yes in Item Planning Maintenance, (1.4.7).
- No = Ignore these items.

*Non Master Scheduled Items* .

- Yes = Replan those items flagged Master Sched flag = No in Item Planning Maintenance, (1.4.7).
- No = Ignore these items.

*MRP Items* .

- Yes = Replan items flagged as Plan Orders = Yes in Item Planning Maintenance, (1.4.7).
- No = Ignore these items.

*DRP Items* .

- Yes = Replan distribution items:  
Distribution items are flagged as Pur/Mfg = D in Item Planning Maintenance, (1.4.7)  
This flag may only be set to Yes if the DRP/MRP Combined flag in the DRP Control File is set to Yes  
Normally these items are planned using DRP calculations
- No = Ignore these items.

*Required Items Only* .

- Yes = Include only items flagged for replanning. The system flags replanning whenever a change is made affecting order timing or quantity, including changes to:  
Planning data  
Inventory balance  
Product structure  
Purchase requisitions and orders  
Sales orders  
Work orders  
Master schedule  
Repetitive schedule  
Forecast
- No: include all selected items.

*Resolve Low Level Codes* .

- Yes = Analyze and resolve all low level codes.

- No = Ignore the low level codes.

**Note** If low level codes are unresolved when MRP is run, the results of the MRP run may not be totally accurate.

*Synchronized Calculation* . Determines whether this MRP/DRP calculation is to be run simultaneously with other calculations sharing the same synchronization code. Synchronized calculations benefit you if you have Symmetric Multiple Processor (SMP) computers.

*Synchronization Code* . A user-defined alphanumeric code that is shared by multiple, concurrent synchronized MRP/DRP calculations.

*Buyer/Planner, Prod Line, Group, Item Type, Supplier, Pur/Mfg fields* . If you enter a code in any of these fields, MRP limits planning to items so flagged.

## Review Action Messages

### MRP Processing

- 
- Verify Low Level Codes
  - Calculate Requirements
  - **Review Action Messages**
  - Approve Planned Orders
  - Review MRP Information
  - Calculate the Capacity Plan



MRP-PR-120

Action messages suggest courses of action to resolve problems found by MRP.

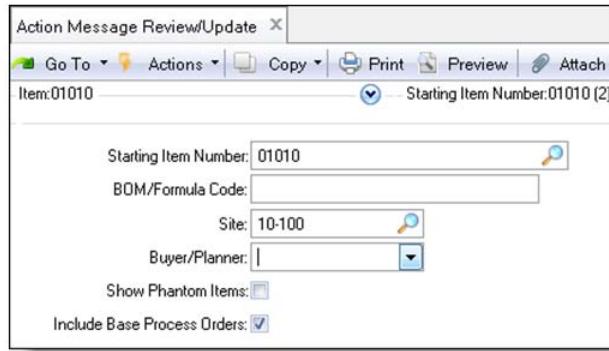
#### MRP Action Messages

| Message                            | Meaning   |
|------------------------------------|---|
| Beginning Quantity Less Than Zero  | Indicates that the initial nettable quantity on hand is negative.   |
| Beginning Available Less Than Zero | Indicates that the quantity on hand less safety stock is negative.  |
| Create                             | Indicates that a supply order should be created to satisfy a negative projected on hand balance. This message is only generated if Plan Orders is No or if a new requirement appears within the time fence.   |
| De-Expedite                        | Indicates that a scheduled supply order is due before it is needed and should be delayed, or demand rescheduled to an earlier date.   |
| Expedite                           | Indicates that a scheduled supply order is due after it is needed and should be rescheduled to an earlier date, or demand rescheduled to a later date.  |
| Cancel                             | Indicates that a scheduled supply order is no longer needed and should be deleted.  |
| Release Due For                    | Indicates that a supply order should be released. If it is a planned order, it must also be approved.<br>Use the Order Release Horizon field in the MRP Control File, (23.24) to specify the number of days prior to the order release date for this action message to display. |

| Message                             | Meaning  |
|-------------------------------------|--|
| Release Past Due For                | Indicates that a supply order was not released when it was due, and should be either released or expedited now, or the demand rescheduled for a later date.  |
| Quantity Less than Minimum          | Indicates that a supply order was created for a quantity less than the minimum quantity set in the item planning data.   |
| Quantity Exceeds Maximum            | Indicates that a supply order was created for a quantity greater than the maximum quantity set in the item planning data.  |
| Past Due                            | Indicates that a scheduled supply order receipt is past due.   |
| Time Fence Conflict                 | Indicates that there is an unsatisfied material requirement inside the planning time fence for this item. You should either manually schedule and expedite orders to fill this demand or delay fulfillment of the requirement that created the demand. |
| Shipment Due                        | Indicates that a shipment for an intersite request item is due. Action should be taken at the source site to ensure that the order is received on time.  |
| Shipment Past Due                   | Indicates that a shipment for an intersite request item is past due. You should either delay the orders that created the requirement for the item or expedite them when the item does arrive.  |
| No Source Of Supply                 | Indicates that the planning data for an intersite request item does not specify a valid source network for the date an intersite request is required.  |
| Planned Order Count Exceeds Maximum | Indicates that the maximum allowable number of 9999 planned orders per day has been generated by an item-site. Calculation for other items is not affected.  |

## Action Message Review/Update

# Action Message Review/Update



MRP-PR-130

Action Message Review/Update, (23.5) reports on action messages using various selection criteria. Select the messages you want using the criteria.

## Approve Planned Orders

### MRP Processing

- 
- Verify Low Level Codes
  - Calculate Requirements
  - Review Action Messages
  - **Approve Planned Orders**
  - Review MRP Information
  - Calculate the Capacity Plan



MRP-PR-140

MRP produces orders based on demand. The status of these orders is planned. They can be for manufactured and purchased items and work orders:

- You release the orders for manufactured items as work orders
- You release the orders for purchased parts as requisitions

Planned orders can be changed by subsequent MRP runs. To move these orders out of MRP's control, you approve them.

## Planned Work Order Approval

### MRP Processing

- Verify Low Level Codes
- Calculate Requirements
- Review Action Messages
- Approve Planned Orders
  - **Work Orders**
  - Purchase Orders
- Review MRP Information
- Calculate the Capacity Plan

## Planned Work Order Approval: 1 of 2

Planned Work Order Approval

Item:01010 Item Number:01010 (2)

Item Number: 01010 To:

BOM/Formula: To:

Site: 10-100 To: 10-100 To:

Release Date: To:

Default Approve:

Buyer/Planner:

Include Phantoms:

Include Line Manufactured Items:

Include Purchased Items:



MRP-PR-160

Planned Work Order Approval, (23.10) approves the MRP plan, generating a firm order for the amount of each planned order, changing the status from P to F. After this step, items are ready for release. The new status prevents MRP from changing the order dates and quantities. Select orders for approval with the criteria displayed.

The screen displays the relevant work orders in the top half. In the bottom, you select orders by line number for processing:

## Planned Work Order Approval: 2 of 2

**Planned Work Order Approval**

Go To Actions Copy Print Preview Attach

Item: 01010 Item Number: 01010 (2) To:

| Ln | Work Order | ID      | Item Number | Qty Ordered | Rel Date   | OK                                  |
|----|------------|---------|-------------|-------------|------------|-------------------------------------|
| 1  | 08020002   | 2286305 | 01010       | 12.0        | 8/10/2010  | <input checked="" type="checkbox"/> |
| 2  | 08020003   | 2286306 | 01010       | 25.0        | 8/17/2010  | <input checked="" type="checkbox"/> |
| 3  | 08020004   | 2286307 | 01010       | 25.0        | 8/24/2010  | <input checked="" type="checkbox"/> |
| 4  | 08020005   | 2286308 | 01010       | 25.0        | 8/31/2010  | <input checked="" type="checkbox"/> |
| 5  | 08020006   | 2286309 | 01010       | 25.0        | 9/7/2010   | <input checked="" type="checkbox"/> |
| 6  | 08020007   | 2286310 | 01010       | 25.0        | 9/14/2010  | <input checked="" type="checkbox"/> |
| 7  | 08020008   | 2286311 | 01010       | 25.0        | 9/21/2010  | <input checked="" type="checkbox"/> |
| 8  | 08020009   | 2286312 | 01010       | 25.0        | 9/28/2010  | <input checked="" type="checkbox"/> |
| 9  | 08020010   | 2286313 | 01010       | 25.0        | 10/5/2010  | <input checked="" type="checkbox"/> |
| 10 | 08020011   | 2286314 | 01010       | 25.0        | 10/12/2010 | <input checked="" type="checkbox"/> |

| Ln | Work Order | ID | Item Number | Qty Ordered | Rel Date | OK                       |
|----|------------|----|-------------|-------------|----------|--------------------------|
| 11 |            |    |             |             |          | <input type="checkbox"/> |

**QAD**

MRP-PR-170

### Field Definitions

The information below describes the key fields in the screen above.

*Ln.* Enter the line number of the work order, shown in the top half of the screen

*Work Order.* The number assigned by MRP

*ID / Item Number / Qty Ordered / Release.* Display-only fields

*OK.*

- Yes to release the order, place a check mark in the box by cursor clicking in the box.
- No to prevent its release

*Is all information correct?*

- Yes = Process
- No = Correct the data
- Cancel = Cancel the function

Discussed in the following Training Guide: Work Orders

## Planned Purchase Order Approval

### MRP Processing

- 
- Verify Low Level Codes
  - Calculate Requirements
  - Review Action Messages
  - Approve Planned Orders
    - Work Orders
    - **Purchase Orders**
  - Review MRP Information
  - Calculate the Capacity Plan

## Planned Purchase Order Approval: 1 of 2

The screenshot shows the 'Planned Purchase Order Appr...' window. At the top, there are 'Go To' and 'Actions' dropdowns, and standard toolbar buttons for Copy, Print, Preview, and Attach. Below this, the 'Item' field is set to '01010' and the 'Item Number' field is '01010 (2)'. The 'To:' field is set to '01013' and the 'Site' dropdown is '10-100'. There are three 'To:' dropdowns below it, all set to '10-100'. Underneath these fields are several checkboxes: 'Default Approve' (checked), 'Buyer/Planner' (dropdown menu), 'Include Phantoms' (checkbox), and 'Include Manufactured Items' (checkbox).



MRP-PR-190

Planned Purchase Order Approval, (23.11) approves the MRP plan, generating purchase requisitions for the amount of each planned order. From here, the requisitions are ready to print. This moves the purchase orders out of the MRP module and into the purchasing module.

On the first screen, select the planned orders to be approved, usually for a range of items and release dates. To approve the entire group, set Default Approve to Yes

## Planned Purchase Order Approval: 2 of 2

| Planned Purchase Order Appr... X |          |             |                       |            |            |                                     |
|----------------------------------|----------|-------------|-----------------------|------------|------------|-------------------------------------|
| Actions                          |          | Copy        | Print                 | Preview    | Attach     |                                     |
| Item:01010                       |          |             | Item Number:01010 (2) |            | To:        |                                     |
| Ln                               | Req      | Item Number | Qty Ordered           | Rel Date   | Due Date   | Appr                                |
| 1                                | G1010001 | 60001       | 34.0                  | 9/23/2010  | 9/28/2010  | <input checked="" type="checkbox"/> |
| 2                                | G1010001 | 60001       | 40.0                  | 9/30/2010  | 10/5/2010  | <input checked="" type="checkbox"/> |
| 3                                | G1010001 | 60001       | 40.0                  | 10/7/2010  | 10/12/2010 | <input checked="" type="checkbox"/> |
| 4                                | G1010001 | 60001       | 52.0                  | 10/14/2010 | 10/19/2010 | <input checked="" type="checkbox"/> |
| 5                                | G1010001 | 60002       | 22.0                  | 9/30/2010  | 10/5/2010  | <input checked="" type="checkbox"/> |
| 6                                | G1010001 | 60002       | 25.0                  | 10/7/2010  | 10/12/2010 | <input checked="" type="checkbox"/> |
| 7                                | G1010001 | 60002       | 37.0                  | 10/14/2010 | 10/19/2010 | <input checked="" type="checkbox"/> |
| 8                                | G1010001 | 60003       | 25.0                  | 8/12/2010  | 8/17/2010  | <input checked="" type="checkbox"/> |
| 9                                | G1010001 | 60003       | 40.0                  | 8/19/2010  | 8/24/2010  | <input checked="" type="checkbox"/> |
| 10                               | G1010001 | 60003       | 40.0                  | 8/26/2010  | 8/31/2010  | <input checked="" type="checkbox"/> |
| Ln                               | Req      | Item Number | Qty Ordered           | Rel Date   | Due Date   | Appr                                |
| 11                               |          |             |                       |            |            | <input type="checkbox"/>            |



MRP-PR-200

This screen displays outstanding MRP-generated purchase requisitions and enables you to approve them. Enter the line number in the indicated field to access the appropriate data.

## Review MRP Information

### MRP Processing

- 
- Verify Low Level Codes
  - Calculate Requirements
  - Review Action Messages
  - Approve Planned Orders
  - **Review MRP Information**
  - Calculate the Capacity Plan



MRP-PR-210

In this section, we will cover:

- MRP Summary
- MRP Details
- Past Due Receipts

**MRP Summary****MRP Processing**

- 
- Verify Low Level Codes
  - Calculate Requirements
  - Review Action Messages
  - Approve Planned Orders
  - Review MRP Information
    - **MRP Summary**
    - MRP Details
    - Past Due Receipts
  - Calculate the Capacity Plan

## MRP Summary Inquiry

| Category           | Past | 10/18/2010 | 10/25/2010 | 11/1/2010 | 11/8/2010 | 11/15/2010 |
|--------------------|------|------------|------------|-----------|-----------|------------|
| Gross Requirements | 100  | 10         | 10         | 10        | 10        |            |
| Sched Receipts     | 0    | 0          | 0          | 0         | 0         |            |
| Projected QOH      | 50   | 65         | 55         | 45        | 35        |            |
| Plan Ords Due      | 150  | 25         | 0          | 0         | 0         |            |
| Plan Ords Rel      | 175  | 0          | 0          | 0         | 0         |            |

MRP-PR-220

MRP Summary Inquiry, (23.13) gives you a brief view of the MRP outlook for specified date buckets.

The top portion of the MRP Summary Inquiry screen shows the item planning data stored in the item master along with the current quantity on hand.

The MRP Summary Inquiry screen layout follows APICS standards. The top row shows the “Gross Reqs” (Gross Requirements) for the period. The calculation of gross requirements was covered in an earlier section.

The time buckets are user defined at the selection screen for the summary inquiry. They may be days, weeks, months or General Ledger calendar periods. The display defaults to weeks. In addition you may specify how many periods to display in each vertical column. For example you could select months and two periods per bucket, this would display a years data in a single row.

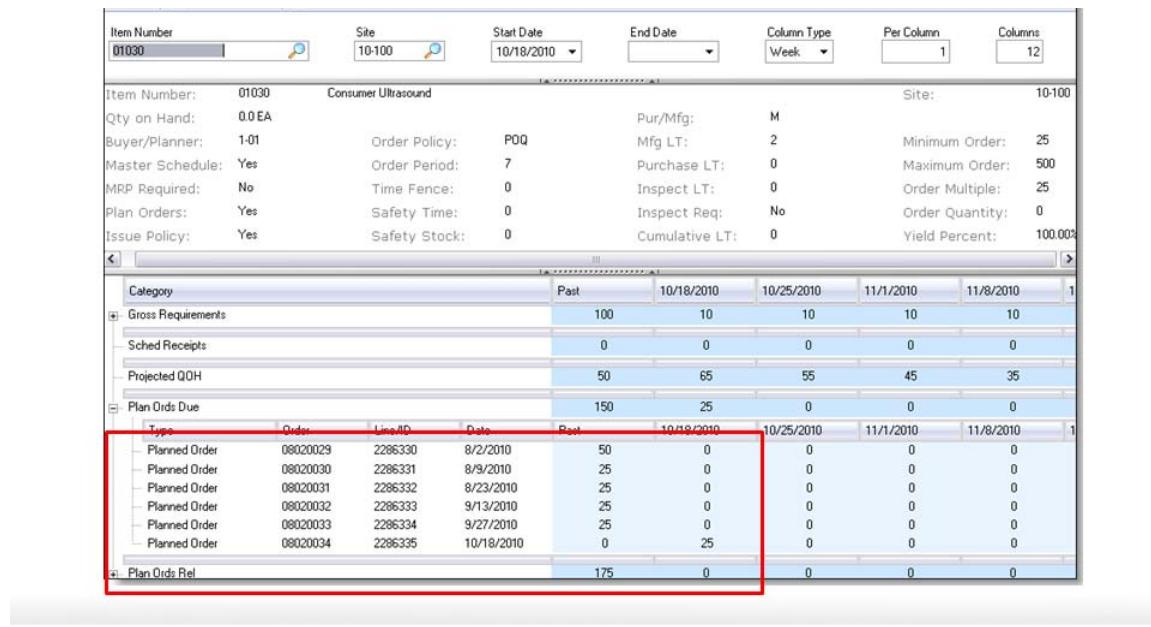
The second line shows Sched Receipt (Scheduled Receipts). These are released orders, either purchase or work orders due to be received in the period the quantity appears in.

The third line Projected QOH (Quantity on Hand) is a calculated value based on the current quantity on hand, plus the scheduled receipts, less the gross requirement.

The fourth line “Plan Ords Due” (Planned Orders Due) is the quantity of items on planned orders, that is MRP planned orders that have not been released, that need to be received in the period.

The last line, “Plan Ords Rel” (Planned Orders to be Released) is the quantity of items on planned orders that need to be released in the period.

Once an order that appears on the Plan Ords Rel line is released, it becomes a Scheduled Receipt.



The screenshot shows a software interface for managing material requirements planning (MRP) and capacity requirements planning (CRP). The top section displays basic item information for Item Number 01030, including its description as "Consumer Ultrasound". It also shows the Site (10-100), Start Date (10/18/2010), End Date, Column Type (Week), Per Column (1), and Columns (12).

Below this, there is a table of requirements and receipts:

| Category                    | Past       | 10/18/2010 | 10/25/2010 | 11/1/2010 | 11/8/2010 | 1 |
|-----------------------------|------------|------------|------------|-----------|-----------|---|
| Gross Requirements          | 100        | 10         | 10         | 10        | 10        |   |
| Sched Receipts              | 0          | 0          | 0          | 0         | 0         |   |
| Projected QOH               | 50         | 65         | 55         | 45        | 35        |   |
| Plan Ords Due               | 150        | 25         | 0          | 0         | 0         |   |
| Type Order LineID Date Recd | 10/18/2010 | 10/25/2010 | 11/1/2010  | 11/8/2010 | 1         |   |

The bottom section, highlighted by a red box, shows the "Plan Ords Rel" row, which contains the total quantity (175) and the release date (10/18/2010). This row corresponds to the "Planned Order" entries listed below it:

| Type          | Order    | LineID  | Date       | Recd | 10/18/2010 | 10/25/2010 | 11/1/2010 | 11/8/2010 | 1 |
|---------------|----------|---------|------------|------|------------|------------|-----------|-----------|---|
| Planned Order | 08020029 | 2286330 | 8/2/2010   | 50   | 0          | 0          | 0         | 0         |   |
| Planned Order | 08020030 | 2286331 | 8/9/2010   | 25   | 0          | 0          | 0         | 0         |   |
| Planned Order | 08020031 | 2286332 | 8/23/2010  | 25   | 0          | 0          | 0         | 0         |   |
| Planned Order | 08020032 | 2286333 | 9/13/2010  | 25   | 0          | 0          | 0         | 0         |   |
| Planned Order | 08020033 | 2286334 | 9/27/2010  | 25   | 0          | 0          | 0         | 0         |   |
| Planned Order | 08020034 | 2286335 | 10/18/2010 | 0    | 25         | 0          | 0         | 0         |   |

**Note** Drill down detail shown above.

## MRP Summary Report

MRP Summary Report, (23.14) gives you summary information on MRP for specified date buckets. Information appears in columns, with one column per time period. Activity prior to the start date appears in the first column under the label Past.

Select the data according to the criteria displayed.

### Field Definitions

The following information describes the key fields in the screen above.

**Print Detail**. Allows to print order details following the summary. Useful to help resolve shortage situations. This creates a report that is both summary and detail format.

**Use Cost Plans**. Allows you to print a summary of production costs for each period. Normally production costs are based on the GL cost of the item, but if a cost plan is in place, costs are based on these planned future costs. This is the cost of implementing the MRP plan. Costs plans are entered in the Cost Management module and they allow you to project future cost changes - particularly useful for commodities or seasonal items.

**Print Action Messages**. Allows you to print action messages following the summary report. Useful to help resolve shortage situations.

**Day / Week / Month**. Indicates the length of each column period:

- D for Day

- *W for Week*
- *M for Month (requires that you set the Per Column field to 1)*
- P for GL calendar period (works only if you are using the General Ledger module)

## Sample MRP Summary Report

| MRP Summary Report: Sample  |          |          |          |          |          |          |          |          |          |          |          |          |          |      |
|---|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|------|
| MRP Summary Report  |          |          |          |          |          |          |          |          |          |          |          |          |          |      |
| 10USA   |          |          |          |          |          |          |          |          |          |          |          |          |          |      |
| Item Number: 01010      Medical Ultrasound      Buyer/Planner: 1-01      Site: 10-100<br>Qty on Hand: 10.0      UM: EA      Time Fence: 0      Manufacturing Lead Time: 4      MRP Required: No<br>Order Policy: POQ      Minimum Order: 1      Safety Time: 0      Pur/Mfg: M      Purchase LT: 0      Mstr Sched: Yes<br>Order Period: 7      Maximum Order: 5      Safety Stk: 0      Inspect: No      Inspect LT: 0      Plan Orders: Yes<br>Order Qty: 0      Ord Mult: 1      Yields%: 100.00%      Cumulative Lead Time: 0      Issue Policy: Yes<br>BOM/Formula Code: |          |          |          |          |          |          |          |          |          |          |          |          |          |      |
| Past 10/18/10 10/25/10 11/01/10 11/08/10 11/15/10 11/22/10 11/29/10 12/06/10 12/13/10 12/20/10 12/27/10 01/03/11<br>10/17/10 10/24/10 10/31/10 11/07/10 11/14/10 11/21/10 11/28/10 12/05/10 12/12/10 12/19/10 12/26/10 01/02/11 01/09/11  |          |          |          |          |          |          |          |          |          |          |          |          |          |      |
| Gross Reqs  | 250      | 25       | 25       | 25       | 25       | 25       | 25       | 25       | 25       | 25       | 25       | 4        | 0        | 0    |
| Sched Receipt   | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0    |
| Projected QOH   | 5        | 17       | 17       | -8       | -33      | -37      | -62      | -87      | -112     | -137     | -150     | -154     | -154     | -154 |
| Plan Ords Due   | 245      | 37       | 25       | 0        | 0        | 21       | 0        | 0        | 0        | 0        | 12       | 0        | 0        | 0    |
| Plan Ords Rel   | 270      | 37       | 0        | 0        | 0        | 21       | 0        | 0        | 0        | 0        | 12       | 0        | 0        | 0    |
| Past  | 01/10/11 | 01/17/11 | 01/24/11 | 01/31/11 | 02/07/11 | 02/14/11 | 02/21/11 | 02/28/11 | 03/07/11 | 03/14/11 | 03/21/11 | 03/28/11 |          |      |
|   | 01/09/11 | 01/16/11 | 01/23/11 | 01/30/11 | 02/06/11 | 02/13/11 | 02/20/11 | 02/27/11 | 03/06/11 | 03/13/11 | 03/20/11 | 03/27/11 | 04/03/11 |      |
| Gross Reqs  | 504      | 0        | 0        | 21       | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0    |
| Sched Receipt   | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0    |
| Projected QOH   | -154     | -154     | -133     | -154     | -154     | -154     | -154     | -154     | -154     | -154     | -154     | -154     | -154     | -154 |
| Plan Ords Due   | 340      | 0        | 21       | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0    |
| Plan Ords Rel   | 340      | 0        | 21       | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0    |
| Item Number: 01011      Supplies Kit      Buyer/Planner: 1-03      Site: 10-100   |          |          |          |          |          |          |          |          |          |          |          |          |          |      |
| Qty on Hand: 0.0      UM: EA      Time Fence: 0      Manufacturing Lead Time: 5      MRP Required: No   |          |          |          |          |          |          |          |          |          |          |          |          |          |      |
| Order Policy: POQ      Minimum Order: 0      Safety Time: 0      Pur/Mfg: C      Purchase LT: 0      Mstr Sched: No   |          |          |          |          |          |          |          |          |          |          |          |          |          |      |
| Order Period: 7      Maximum Order: 0      Safety Stk: 0      Inspect: No      Inspect LT: 0      Plan Orders: Yes  |          |          |          |          |          |          |          |          |          |          |          |          |          |      |
| Order Qty: 0      Ord Mult: 0      Yield%: 100.00%      Cumulative Lead Time: 0      Issue Policy: Yes  |          |          |          |          |          |          |          |          |          |          |          |          |          |      |
| BOM/Formula Code:   |          |          |          |          |          |          |          |          |          |          |          |          |          |      |

The summary report shows the same information as the summary inquiry.

**MRP Details**

## MRP Processing

- 
- Verify Low Level Codes
  - Calculate Requirements
  - Review Action Messages
  - Approve Planned Orders
  - Review MRP Information
    - MRP Summary
    - **MRP Details**
    - Past Due Receipts
  - Calculate the Capacity Plan

**MRP Detail Inquiry**

## MRP Detail Inquiry

MRP Detail Inquiry X

Go To Actions Copy Print Preview Attach

Item Number: 01010 (2) Site: 10-100

Item Number: 01010 Site: 10-100 Start Date: Output:

QAD MRP-PR-260

MRP Detail Inquiry, (23.16) gives you a detailed look at MRP for specified date buckets. Buyer/Planners use this inquiry often.

## Sample MRP Detail Inquiry

# MRP Detail Inquiry

| MRP Detail Inquiry - 10/21/201...  |            |                             |   |  |   |  |
|--|------------|-----------------------------|---|--|---|--|
| QAD  |            | MRP Detail Inquiry          |   |  | 10/20/10  |  |
| Item Number: 01010<br>Medical Ultrasound   |            | Site: 10-100                | Start Date:   | Output: PAGE   |   |  |
| Buyer/Planner: 1-01<br>Mstr Sched: Yes Order Period: 7<br>MRP Required: No<br>Plan Orders: Yes Safety Time: 0<br>Issue Policy: Yes Safety Stock: 0 |            | Qty on Hand: 10.0<br>UM: EA | Min Order: 1<br>Max Order: 5<br>Ord Mult: 1<br>Order Qty: 0 | Site: 10-100<br>Pur/Mfg: M<br>Mfg LT: 4<br>Pur LT: 0<br>Ins LT: 0<br>Inspect: No<br>Yield%: 100.00%<br>Cum LT: 0 |   |  |
| Due Date   | Gross Reqs | Sched Rcpt                  | Proj QOH  | Plan Ords  | Details   |  |
| 08/09/10   | 25         |                             | -10   |  | Beginning Available                                   |  |
| 08/16/10   | 25         |                             | -15   |  | Forecast  |  |
| 08/16/10   |            |                             | -40   |  | Forecast  |  |
|  |            |                             | -28   | 12   | W/O: 08020002<br>ID: 2286305<br>Release Date 08/10/10 |  |
| 08/21/10   |            |                             | -16   | 12   | W/O: 0810028 ID: 2282408<br>Release Date 08/20/10     |  |
| 08/23/10   | 13         |                             | -29   |  | Forecast  |  |
| 08/23/10   |            |                             | -4  | 25   | W/O: 08020003<br>ID: 2286306<br>Release Date 08/17/10 |  |
| 08/25/10   | 2          |                             | -6  |  | S0: S0081000 Line: 1                                  |  |
| 08/25/10   | 2          |                             | -8  |  | S0: S0081007 Line: 1                                  |  |
| 08/25/10   | 1          |                             | -9  |  | S0: S0081010 Line: 5                                  |  |
| 08/25/10   | 1          |                             | -10   |  | S0: S0081014 Line: 1                                  |  |
| 08/25/10   | 1          |                             | -11   |  | S0: S0081013 Line: 1                                  |  |
| 08/25/10   | 1          |                             | -12   |  | S0: S0081013 Line: 5                                  |  |
| 08/25/10   | 2          |                             | -14   |  | S0: S0081017 Line: 1                                  |  |
| 08/25/10   | 2          |                             | -16   |  | S0: S0081017 Line: 3                                  |  |
| 08/30/10   | 25         |                             | -41   |  | Forecast  |  |
| 08/30/10   |            |                             | -16   | 25   | W/O: 08020004<br>ID: 2286307<br>Release Date 08/24/10 |  |

QAD
MRP-PR-270

The top of the Detail Inquiry screen shows the item planning data and current quantity on hand.

The body of the inquiry displays, in date order, all the transactions for the item. Only dates that have transactions are displayed. The second column is the gross requirement. The third column is the projected quantity on hand based on these transactions. The fourth column is the plan order quantity and the last column is the details of that planned order.

In the example screen we see Sales Orders (SO) and forecasts creating gross requirements and planned work orders (WO) to satisfy that demand. Note the sales order number and line item are given and work order numbers are given as part of the detail.

## Past Due Receipts

### MRP Processing

- 
- Verify Low Level Codes
  - Calculate Requirements
  - Review Action Messages
  - Approve Planned Orders
  - Review MRP Information
    - MRP Summary
    - MRP Details
    - **Past Due Receipts**
  - Calculate the Capacity Plan

## Past Due Receipts Inquiry

# Past Due Receipts Inquiry

10/20/10

| Item Number<br>01010                          | Site<br>10-200 | Buy<br>Pln | Show MRP<br>Required Items<br>no          | Show Phantom<br>Items<br>no | Output<br>PAGE |
|---|----------------|------------|---|-----------------------------|----------------|
| Item Number: 02001<br>Automotive Connector    |                |            | Buyer/Planner: 2-01                       | Site: 10-200                |                |
| Due Date Release      Quantity      UM Detail |                |            |   |                             |                |
| 08/21/10 08/20/10                             |                | 563.0      | EA Work Order Past Due                    |                             |                |
| 09/21/10 09/20/10                             |                | 1,125.0    | EA Work Order Past Due                    |                             |                |
| 10/21/10 10/20/10                             |                | 563.0      | EA Work Order Release Due<br>W/O: 1010030 | ID: 2282822                 |                |
| Item Number: 02003<br>Standard Connector      |                |            | Buyer/Planner: 2-01                       | Site: 10-200                |                |
| Due Date Release      Quantity      UM Detail |                |            |   |                             |                |
| 08/17/10 08/16/10                             |                | 575.0      | EA Work Order Past Due                    |                             |                |
| 09/17/10 09/16/10                             |                | 1,150.0    | EA Work Order Past Due                    |                             |                |
| 10/17/10 10/16/10                             |                | 575.0      | EA Work Order Past Due<br>W/O: 1010001    | ID: 2282793                 |                |

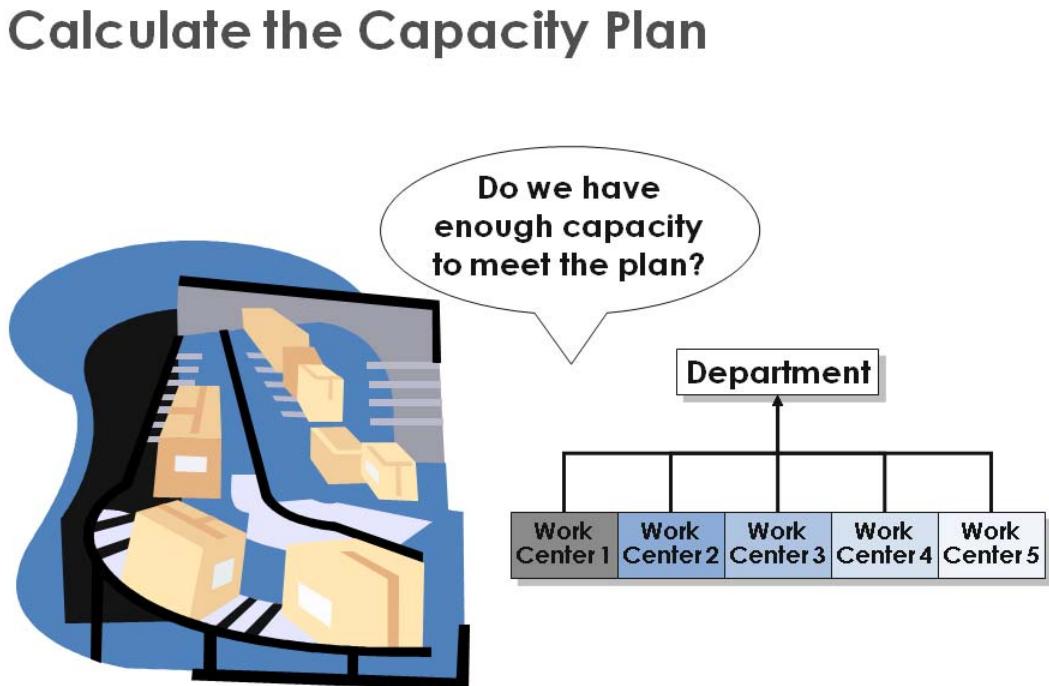
 QAD
MRP-PR-290

Past Due Receipts Inquiry, (23.19) shows you past due receipts.

Because the projected quantity on hand value uses released order due dates for supply, orders that become past due are a real problem. It is imperative that past due orders be rescheduled with a due date in the future for the projected quantity on hand value to be meaningful.

MRP has no logic to deal with past due orders, they are simply lumped into the first column of the summary inquiry screen as “past due”.

### Calculate the Capacity Plan



Once the MRP has been reviewed and action messages acted upon, the capacity plan can be run. The MRP output is the direct input to CRP. Capacity Requirements Planning uses all work orders on the system to calculate the load.

All capacity planning and reporting is done by work center/machine.

## Calculate the Capacity Plan

### MRP Processing

- 
- Verify Low Level Codes
  - Calculate Requirements
  - Review Action Messages
  - Approve Planned Orders
  - Review MRP Information
  - **Calculate the Capacity Plan**

## Recalculating the Capacity Plan

# Recalculate Capacity Plan

The screenshot shows the 'Recalculate Capacity Plan' dialog box. It has two main sections: 'From' and 'To'. The 'From' section contains fields for Site (10-100), Work Order, Item Number, Release Date, Due Date, Sales/Job, ID, and Supplier. The 'To' section also contains fields for Site (10-100), Work Order, Item Number, Release Date, Due Date, Sales/Job, ID, and Supplier. Below these sections are five checkboxes: 'Planned Orders' (checked), 'Firm Planned Orders' (checked), 'Exploded Orders' (checked), 'Allocated Orders' (unchecked), and 'Released Orders' (unchecked).



MRP-PR-310

### Capacities and Load

The capacity plan is usually recalculated after an MRP run. CRP looks at the available hours or machines for departments and work centers. CRP then loads the work center by locating all orders that meet the selection criteria and applies them to operations by start date, using backward scheduling from the orders' due dates.

**Note** This may take some time to process; consider submitting it in batch mode.

Discussed in the following training guide: Work Centers, Routings, and WO Subcontracting

Like selective MRP, CRP may be restricted to certain ranges of sites, items, and other factors as seen on the Recalculate Capacity Plan selection screen. Like selective MRP you should be very aware of what you are leaving out of the capacity plan.

## Recalculate Capacity Plan

### Recalculate Capacity Plan

| Recalculate Capacity Plan<br>10USA |         |             |          |            |    |             |               |          |          |                   |
|------------------------------------|---------|-------------|----------|------------|----|-------------|---------------|----------|----------|-------------------|
| Work Order                         | ID      | Item Number | Rel Date | Due Date   | ST | Qty Ordered | Qty Completed | Start    | Last Op  | First Op Due Date |
| 0111002                            | 2283377 | 50011       | 01/16/11 | 01/17/11 F |    | 25.0        | 0.0           | 01/17/11 | 01/17/11 |                   |
| 0111020                            | 2283394 | 50001       | 01/18/11 | 01/19/11 F |    | 25.0        | 0.0           | 01/18/11 | 01/19/11 |                   |
| 0111021                            | 2283395 | 50010       | 01/18/11 | 01/19/11 F |    | 25.0        | 0.0           | 01/14/11 | 01/19/11 |                   |
| 0111028                            | 2283402 | 01010       | 01/20/11 | 01/21/11 F |    | 21.0        | 0.0           | 11/19/10 | 01/21/11 |                   |
| 0111029                            | 2283403 | 01020       | 01/20/11 | 01/21/11 F |    | 21.0        | 0.0           | 03/12/10 | 01/21/11 |                   |
| 08020002                           | 2286305 | 01010       | 08/10/10 | 08/16/10 P |    | 12.0        | 0.0           | 07/09/10 | 08/16/10 |                   |
| 08020003                           | 2286306 | 01010       | 08/17/10 | 08/23/10 P |    | 25.0        | 0.0           | 06/08/10 | 08/23/10 |                   |
| 08020004                           | 2286307 | 01010       | 08/24/10 | 08/30/10 P |    | 25.0        | 0.0           | 06/15/10 | 08/30/10 |                   |
| 08020005                           | 2286308 | 01010       | 08/31/10 | 09/06/10 P |    | 25.0        | 0.0           | 06/22/10 | 09/06/10 |                   |
| 08020006                           | 2286309 | 01010       | 09/07/10 | 09/13/10 P |    | 25.0        | 0.0           | 06/29/10 | 09/13/10 |                   |
| 08020007                           | 2286310 | 01010       | 09/14/10 | 09/20/10 P |    | 25.0        | 0.0           | 07/06/10 | 09/20/10 |                   |
| 08020008                           | 2286311 | 01010       | 09/21/10 | 09/27/10 P |    | 25.0        | 0.0           | 07/13/10 | 09/27/10 |                   |
| 08020009                           | 2286312 | 01010       | 09/28/10 | 10/04/10 P |    | 25.0        | 0.0           | 07/20/10 | 10/04/10 |                   |
| 08020010                           | 2286313 | 01010       | 10/05/10 | 10/11/10 P |    | 25.0        | 0.0           | 07/27/10 | 10/11/10 |                   |
| 08020011                           | 2286314 | 01010       | 10/12/10 | 10/18/10 P |    | 25.0        | 0.0           | 08/03/10 | 10/18/10 |                   |
| 08020012                           | 2286315 | 01010       | 10/19/10 | 10/25/10 P |    | 25.0        | 0.0           | 08/10/10 | 10/25/10 |                   |
| 08020013                           | 2286316 | 01040       | 07/27/10 | 08/02/10 P |    | 60.0        | 0.0           | 02/03/10 | 08/02/10 |                   |
| 08020014                           | 2286317 | 01040       | 07/27/10 | 08/02/10 P |    | 15.0        | 0.0           | 06/17/10 | 08/02/10 |                   |
| 08020015                           | 2286318 | 01040       | 08/03/10 | 08/09/10 P |    | 15.0        | 0.0           | 06/24/10 | 08/09/10 |                   |
| 08020016                           | 2286319 | 01040       | 08/10/10 | 08/16/10 P |    | 15.0        | 0.0           | 07/01/10 | 08/16/10 |                   |
| 08020017                           | 2286320 | 01040       | 08/17/10 | 08/23/10 P |    | 15.0        | 0.0           | 07/08/10 | 08/23/10 |                   |
| 08020018                           | 2286321 | 01040       | 08/24/10 | 08/30/10 P |    | 15.0        | 0.0           | 07/15/10 | 08/30/10 |                   |
| 08020019                           | 2286322 | 01040       | 08/31/10 | 09/06/10 P |    | 15.0        | 0.0           | 07/22/10 | 09/06/10 |                   |
| 08020020                           | 2286323 | 01040       | 09/07/10 | 09/13/10 P |    | 15.0        | 0.0           | 07/29/10 | 09/13/10 |                   |
| 08020021                           | 2286324 | 01040       | 09/14/10 | 09/20/10 P |    | 15.0        | 0.0           | 08/05/10 | 09/20/10 |                   |
| 08020022                           | 2286325 | 01040       | 09/21/10 | 09/27/10 P |    | 15.0        | 0.0           | 08/12/10 | 09/27/10 |                   |
| 08020023                           | 2286326 | 01040       | 09/28/10 | 10/04/10 P |    | 15.0        | 0.0           | 08/19/10 | 10/04/10 |                   |
| 08020024                           | 2286327 | 01040       | 10/05/10 | 10/11/10 P |    | 15.0        | 0.0           | 08/26/10 | 10/11/10 |                   |
| 08020025                           | 2286328 | 01040       | 10/12/10 | 10/18/10 P |    | 15.0        | 0.0           | 09/02/10 | 10/18/10 |                   |
| 08020026                           | 2286329 | 01040       | 10/19/10 | 10/25/10 P |    | 15.0        | 0.0           | 09/09/10 | 10/25/10 |                   |
| 08020029                           | 2286330 | 01030       | 07/29/10 | 08/02/10 P |    | 50.0        | 0.0           | 07/21/10 | 08/02/10 |                   |
| 08020030                           | 2286331 | 01030       | 08/05/10 | 08/09/10 P |    | 25.0        | 0.0           | 08/03/10 | 08/09/10 |                   |
| 08020031                           | 2286332 | 01030       | 08/19/10 | 08/23/10 P |    | 25.0        | 0.0           | 08/17/10 | 08/23/10 |                   |
| 08020032                           | 2286333 | 01030       | 09/09/10 | 09/13/10 P |    | 25.0        | 0.0           | 09/07/10 | 09/13/10 |                   |



MRP-PR-311

## CRP Planning

### Lead-Time Components

| Queue | Setup | Run | Wait | Move |
|-------|-------|-----|------|------|
|-------|-------|-----|------|------|

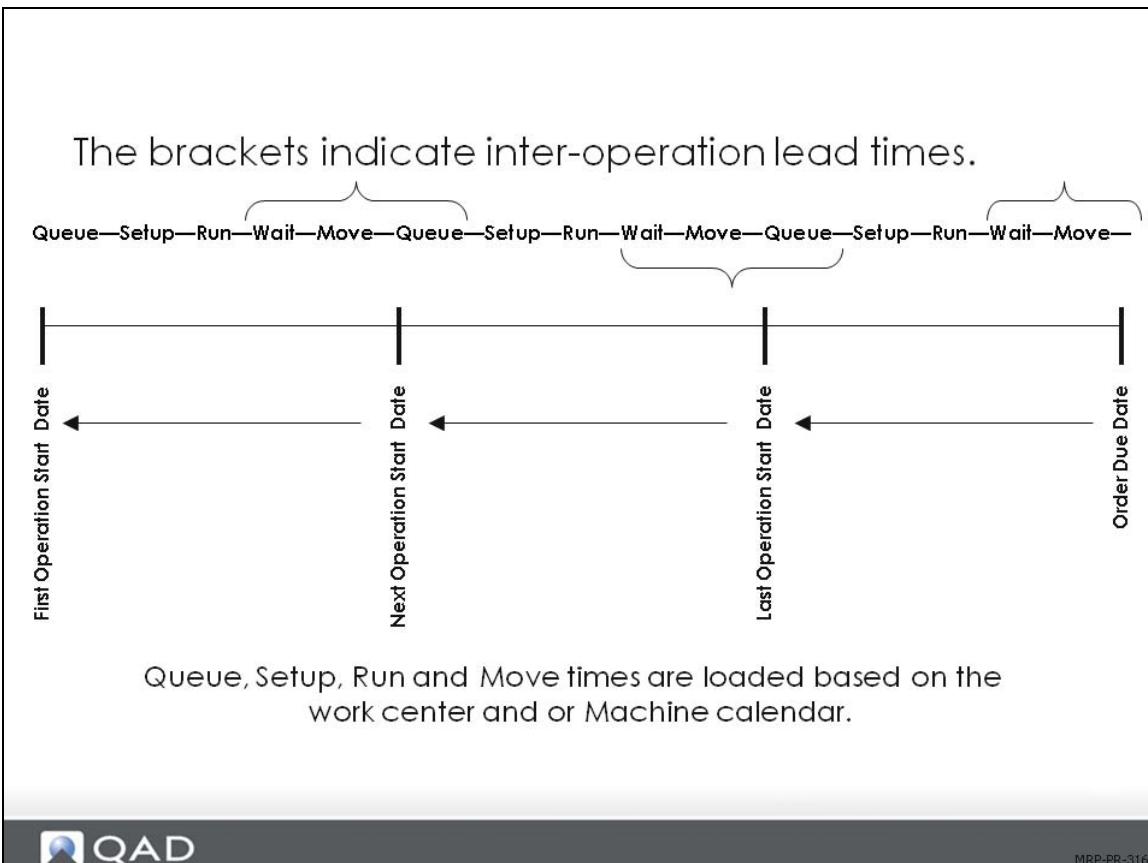
- **Queue**
  - Time waiting before operation begins
- **Setup**
  - Time getting ready for operation
- **Run**
  - Time performing operation
- **Wait**
  - Time waiting after operation ends
- **Move**
  - Time physically moving between operations

**Queue, Setup, Wait and Move times are referred to as Order times, that is they do not vary with order size. They can be different for every operation.**



MRP-PR-313

CRP uses very different logic than MRP to calculate load. MRP offsets from a demand due date the fixed lead time to arrive at a release date for the supply order. CRP calculates from the same due date, but backward schedules all the five elements of lead time from the specific work order route which is based on the work order quantity. CRP does this for each operation.



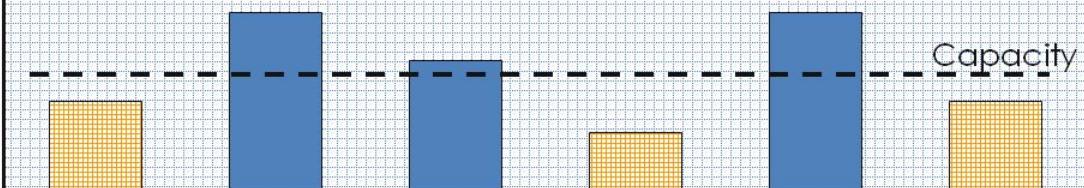
Each element of lead time is added up backwards from the order due date. Each work center/machine may have its own calendar. The system uses the actual order quantity, which may be different from the standard order quantity.

In addition the machines per operation and operation overlap values from the route also effect the lead time calculation. For these several reasons it is entirely possible for CRP to calculate a first operation start date before the order release date from MRP. This will be reported as a CRP action message.

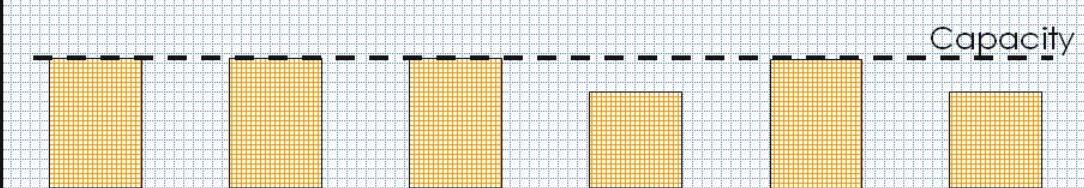
## Infinite and Finite Capacity Planning

### Infinite and Finite Capacity Planning

**Infinite capacity planning does not consider capacity**



**Finite capacity planning never exceeds capacity**



MRP-PR-320

#### Infinite (Unfixed) Capacity Planning

QAD Enterprise Applications CRP uses infinite loading to schedule operation and work center production loads based on work order due dates:

- No work order routing dates are changed to accommodate insufficient capacity
- Loading continues into the future without regard to capacity

#### Finite (Fixed) Capacity Planning

Finite capacity planning assigns no more work to a work center than the work center can be expected to execute in a given time period. QAD Enterprise Applications Advanced Repetitive Workbench uses finite loading:

- Loading to finite capacity will extend deliveries; as a result, the Master Schedule will have to be changed.
- Finite capacity looks at capacity and determines how much to produce, or how long it will take to produce it.

#### The Plan

The capacity plan is sorted by:

- Work order and item
- Work order due and release dates
- Quantity ordered and quantity completed
- CRP-scheduled start and last operation dates

The CRP indicates:

- *No Routing* for orders that cannot be exploded
- *Op Conflict* difference between operation start date and work order release date

## Department and Work Center Capacities

### Department Maintenance

| Department Maintenance X  |      |
|---|------|
| Go To  Actions  Copy  Print  Preview  Attach  |      |
| Department:   | 0010 |
| Default Sub-Account: <input type="checkbox"/>   |      |
| Default Cost Center: <input type="checkbox"/>   |      |
| Department: 0010<br>Default Sub-Account: <input type="checkbox"/> Override: <input type="checkbox"/><br>Default Cost Center: <input type="checkbox"/> Override: <input type="checkbox"/><br>Description: <input type="text" value="Manufacturing"/><br>Labor Capacity: <input type="text" value="8"/> |      |
| Cost of Production: 5770  Mech<br>Labor: 5120  Mech  mfg<br>Burden: 5220  Mech  mfg<br>Labor Usage Variance Acct: 5140  Mech  mfg<br>Labor Rate Variance Acct: 5150  Mech  mfg<br>Burden Usage Variance: 5240  Mech  mfg<br>Burden Rate Variance: 5250  Mech  mfg                                     |      |

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MRP-PR-330

The resources used to process orders on the shop floor are work centers, departments, and machines. The capacity of a department or work center is the time available for production in that location.

The capacity of a department is the total number of available labor hours per day for all work centers in that department, as defined in Department Maintenance, (14.1), shown above.

High level rough cut capacity information can be obtained using Department Load Summary and Detail Inquiries. Thus if a department has four work centers each with four people, who are each available to do work for 7.5 hours per day, the total labor for the department per day is 120 hours. ( $4 \times 4 \times 7.5 = 120$ ) This assumes the labor in a department is relatively interchangeable between work centers.

**Note** The labor capacity field is the only field that should be maintained by capacity planners or shop floor personnel. All of the account codes fields should be restricted to the appropriate finance personnel. see the QAD Enterprise Application Security and Controls Guide for information on implementing role permissions and security

## Work Center Maintenance

# Work Center Maintenance

The screenshot shows the 'Work Center Maintenance' window with the following details:

- Work Center:** 1000
- Description:** General Assembly
- Department:** 0400 Assembly
- Queue Time:** 0.25
- Wait Time:** 0.25
- Mach/Op:** 1
- Setup Crew:** 1.00
- Run Crew:** 1.000
- Machines:** 1.000
- Mach Bdn Rate:** 0.05 (highlighted with a red box)
- Setup Rate:** 5.00
- Labor Rate:** 4.50
- Labor Burden Rate:** 0.02
- Labor Bdn %:** 0.01% (highlighted with a red box)



MRP-PR-340

The capacity for a work center is the number of machines or personnel available for that work center, as defined in Work Center Maintenance, (14.5) shown above, multiplied by work hours (defined in Calendar Maintenance, 36.2.5).

If a work center or machine is over or under-loaded, you can modify either its capacity, the timing, or amount of the load.

For example, a work center with a 7.5m day and five interchangeable machines has 37.5 hrs/day of capacity.

### Field Definitions

The information below describes the key fields in Work Center Maintenance, (14.5).

**Capacity.** Adjust capacity using one of the following functions:

Calendar Maintenance

Holiday Maintenance

- Add or subtract workday hours as needed for work center or shop calendars

**Adjusting Load.** Adjust the timing or amount of load by modifying:

Work order due dates

Operation lead time components

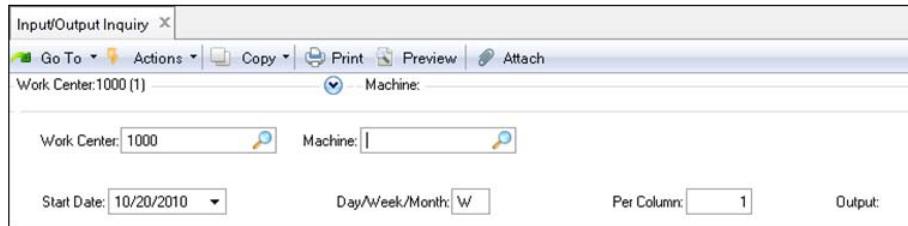
### Repetitive schedules

**Note** If you manually adjust operation start and stop dates, CRP reschedules them the next time it is run.

In addition, repetitive schedules may have multiple shifts and each shift may have a “productivity factor” which will increase or decrease the line production rate.

## Input/Output Analysis

### Input/Output Inquiry



### Input/Output Inquiry

In order to provide control and auditable shop floor data about planned versus actual results, compare the planned load input and output for a work center/machine with the actual load incurred and the actual output hours against that load. Input/Output Inquiry (24.4) and Input/Output Report (24.5) help evaluate a work center or machine's response to planned loads by:

- Displaying planned and actual input and output in daily, weekly, or monthly periods
- Spotting “bottlenecks”
- Giving a perspective apart from traditional load reports

## Input/Output Inquiry

| Input/Output Inquiry - 10/21/20...                                |                               |                        |                     |          |          |          |  |  |  |  |  |
|---|-------------------------------|------------------------|---------------------|----------|----------|----------|--|--|--|--|--|
|   |                               | Input/Output Inquiry   |                     |          | 10/20/10 |          |  |  |  |  |  |
| <b>Work Center: 1000 Machine: General Assembly</b>                |                               |                        |                     |          |          |          |  |  |  |  |  |
| Start Date: 10/20/10 Day/Week/Month: W Per Column: 1 Output: PAGE |                               |                        |                     |          |          |          |  |  |  |  |  |
| Work Center: 1000   | Description: General Assembly | wc_qad01: 0.0          | Mach/Wk Ctr: 1.000  |          |          |          |  |  |  |  |  |
| Department: 0400  | Run Crew: 1.000               |                        | Labor Rate: 4.50    |          |          |          |  |  |  |  |  |
| Mach/Op: 1  | Labor Bdn %: 0.01%            |                        | Mach Bdn Rate: 0.05 |          |          |          |  |  |  |  |  |
| Lbr Bdn Rate: 0.02  | Wait Time: 0.25               |                        | Work Location:      |          |          |          |  |  |  |  |  |
| Queue Time: 0.25  | Machine:                      | Percent Utiliza: 0.000 | Percent Effi: 0.000 |          |          |          |  |  |  |  |  |
|   | wc_qad02: 0.000               | Ufld1:                 | Ufld2:              |          |          |          |  |  |  |  |  |
|   | Setup Crew: 1.00              | Setup Rate: 5.00       | Mod Date: 10/20/10  |          |          |          |  |  |  |  |  |
|   | User ID: qmi                  | Setup Bdn Rate: 0.00   | Setup Bdn %: 0.00%  |          |          |          |  |  |  |  |  |
|   | Mach Setup B: 0.00            | FSM Type:              | QAD Characte:       |          |          |          |  |  |  |  |  |
|   | QAD Characte:                 | QAD Characte:          | QAD Decimal : 0.00  |          |          |          |  |  |  |  |  |
|   | QAD Decimal : 0.00            | QAD Logical : No       | User Charact:       |          |          |          |  |  |  |  |  |
|   | User Charact:                 | User charact:          | User Decimal: 0.00  |          |          |          |  |  |  |  |  |
|   | User Decimal: 0.00            | User Logical: No       | Domain: 10USA       |          |          |          |  |  |  |  |  |
| -----   |                               |                        |                     |          |          |          |  |  |  |  |  |
| Past  | 10/20/10                      | 10/27/10               | 11/03/10            | 11/10/10 | 11/17/10 | 11/24/10 |  |  |  |  |  |
| 10/19/10  | 10/26/10                      | 11/02/10               | 11/09/10            | 11/16/10 | 11/23/10 | 11/30/10 |  |  |  |  |  |
| -----   |                               |                        |                     |          |          |          |  |  |  |  |  |
| Input Plan  | 690                           | 0                      | 56                  | 0        | 97       | 0        |  |  |  |  |  |
| Input Actual  | 243                           | 0                      | 0                   | 0        | 0        | 0        |  |  |  |  |  |
| Cumulative Dev  | -448                          | -448                   | -504                | -504     | -601     | -601     |  |  |  |  |  |
| -----   |                               |                        |                     |          |          |          |  |  |  |  |  |
| Output Plan   | 662                           | 28                     | 0                   | 0        | 59       | 94       |  |  |  |  |  |
| Output Actual   | 281                           | 0                      | 0                   | 0        | 0        | 0        |  |  |  |  |  |
| Cumulative Dev  | -381                          | -409                   | -409                | -409     | -468     | -562     |  |  |  |  |  |
| -----   |                               |                        |                     |          |          |          |  |  |  |  |  |
| Queue Plan  | 28                            | -28                    | 56                  | 0        | 38       | -94      |  |  |  |  |  |
| Queue Actual  | -39                           | -39                    | -39                 | -39      | -39      | -39      |  |  |  |  |  |

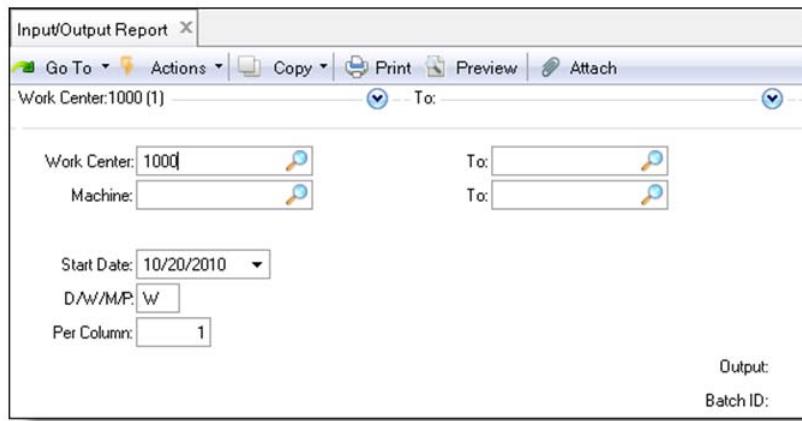


MRP-PR-355

The Input/Output Inquiry and Report display the same information. The inquiry screen displays one work center/machine at a time. The report selection allows you to select a range of work centers and or machines.

## Input/Output Report

# Input/Output Report



MRP-PR-360

The Input/Output Inquiry and Report display the same information. The inquiry screen displays one work center/machine at a time. The report selection allows you to select a range of work centers and or machines.

**Note** Enterprise Edition includes an additional enhanced version of Input/Output Report for .NET UI users.

## Field Definitions

# Input/Output Report

| Input/Output Report  |      |                  |      |      |      |      |      |      |      |      |      |      |      | 10/20/10 22:       |
|--|------|------------------|------|------|------|------|------|------|------|------|------|------|------|--------------------|
| 10USA  |      |                  |      |      |      |      |      |      |      |      |      |      |      | P                  |
| Work Center:   | 1000 | General Assembly |      |      |      |      |      |      |      |      |      |      |      | Mach/Op: 1         |
| Machine:   |      |                  |      |      |      |      |      |      |      |      |      |      |      | Mach/Wk Ctr: 1.000 |
| Department:  | 0400 | Assembly         |      |      |      |      |      |      |      |      |      |      |      | Run Crew: 1.000    |
| Past 10/20/10 10/27/10 11/03/10 11/10/10 11/17/10 11/24/10 12/01/10 12/08/10 12/15/10 12/22/10 12/29/10 01/05/11<br>10/19/10 10/26/10 11/02/10 11/09/10 11/16/10 11/23/10 11/30/10 12/07/10 12/14/10 12/21/10 12/28/10 01/04/11 01/11/11 |      |                  |      |      |      |      |      |      |      |      |      |      |      |                    |
| Input Plan   | 690  | 0                | 56   | 0    | 97   | 0    | 0    | 0    | 30   | 47   | 0    | 56   | 0    |                    |
| Input Actual   | 243  | 0                | 0    | 0    | 0    | 0    | 0    | 0    | 0    | 0    | 0    | 0    | 0    |                    |
| Input Cum Dev  | -448 | -448             | -504 | -504 | -601 | -601 | -601 | -601 | -631 | -678 | -678 | -734 | -734 |                    |
| Output Plan  | 662  | 28               | 0    | 0    | 59   | 94   | 0    | 0    | 2    | 75   | 0    | 0    | 0    |                    |
| Output Actual  | 281  | 0                | 0    | 0    | 0    | 0    | 0    | 0    | 0    | 0    | 0    | 0    | 0    |                    |
| Output Cum Dev   | -381 | -409             | -409 | -409 | -468 | -562 | -562 | -562 | -564 | -639 | -639 | -639 | -639 |                    |
| Queue Plan   | 28   | -28              | 56   | 0    | 38   | -94  | 0    | 0    | 28   | -28  | 0    | 56   | 0    |                    |
| Queue Actual   | -39  | -39              | -39  | -39  | -39  | -39  | -39  | -39  | -39  | -39  | -39  | -39  | -39  |                    |

**QAD**

MRP-PR-370

The information below describes the key fields in the screen above.

**Planned Input.** Load on a work center or machine represented by work order operations scheduled to start in a reporting period. It is determined using the following calculation:  
 Standard Setup + (Standard Run \* Quantity Ordered).

**Actual Input.** Load that has been moved to the first and subsequent order operations. It is calculated for a reporting period based on move transactions entered using work order release and shop floor control functions. It is determined using the following calculation:

Standard Run Hours \* Quantity Moved.

**Planned Output.** Load calculated based on order operations scheduled to be completed in a reporting period. It is determined using the following calculation:

Standard Setup + (Standard Run \* Quantity Ordered).

**Actual Output.** Load calculated for a reporting period based on operation quantity completed transactions for:

- Work orders
- Repetitive schedules

Report completed quantities for order operations using labor feedback transactions in:

- Shop Floor Control
- Advanced Repetitive

- Repetitive
- Work Order Accounting Close

Actual output is determined using the following calculation:

$$\text{Actual Setup} + (\text{Standard Run} * \text{Quantity Completed}).$$

*Planned Queue.* Difference between planned input and planned output

*Actual Queue.* Difference between actual input and actual output

Experienced shop floor planners will quickly scan the Input/Output Report Queue line for a fast indication of how things are going. Assuming they have loaded a given work center/machine to a relatively fixed planned queue, an actual queue that is either growing or shrinking will be a fast indicator that work is either building up or running out.

**Note** Shop Floor Control (17.24) must be used in order for this to be useful.

## Summary and Detail Inquiries and Reports

### Load Summary and Detail Inquiries/Reports



MRP-PR-360

You can generate load reports by department, work center, or machine using the work center and department load inquiries and reports.

CRP determines load hours for a work center based on setup and run times. Queue, wait, and move times are excluded from load calculations. To include queue times in load calculations, set up separate operations for queue. CRP then considers these operations when calculating load.

CRP determines the load an operation exerts on a work center using the following calculation:

$$\text{Operation Load} = \text{Setup Time} + (\text{Run Hours/Unit} * \text{Quantity Open})$$

The quantity open for an operation is the order quantity minus any quantities reported complete.

The system assigns the entire load for an operation to its scheduled start date. Even for operations with run times longer than one day, load is not spread between operation start and due dates.

## Work Center Load Summary Inquiry and Report

# Work Center Load Summary Inquiry

| Work Center   | Machine | Site       | Start Date | End Date         | Column Type        | Per Column | Columns   |            |            |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
|---|---------|------------|------------|------------------|--------------------|------------|-----------|------------|------------|------------|------------|-----------|------------|------------|-----------|---|---|---|---|---|--|-----------------|---|----|----|----|----|--|------------|-------|---|---|---|---|--|-------|---------|-----------|------|------|------------|------------|-----------|------------|------------|---------|---------|----|-----------|-----|---|---|---|---|---|---------|---------|----|-----------|-------|---|---|---|---|---|---------|---------|----|-----------|---|---|---|---|---|---|---------|---------|----|-----------|-------|---|---|---|---|---|---------|---------|----|------------|-------|---|---|---|---|---|---------|---------|----|------------|-----|---|---|---|---|---|---------|---------|----|------------|---|---|---|---|---|--|---------|---------|----|------------|---|---|---|---|---|--|---------|---------|----|------------|---|---|---|---|---|--|---------|---------|----|------------|---|---|---|---|---|--|--------------------|--|--|--------|--------|--------|---------|---------|--|--|
| 1000  |         | 10-100     | 10/20/2010 |                  | Week               | 1          | 12        |            |            |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
| Work Center: 1000 Machine:  |         |            |            | Site: 10-100     | Run Crew: 1.000    |            |           |            |            |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
| Description: General Assembly   |         |            |            | Queue Time: 0.25 | Mach/Wk Ctr: 1.000 |            |           |            |            |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
| Department: 0400 Assembly   |         |            |            | Wait Time: 0.25  | Mach/Op: 1         |            |           |            |            |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">Category</th> <th style="width: 15%;">Past</th> <th style="width: 15%;">10/20/2010</th> <th style="width: 15%;">10/27/2010</th> <th style="width: 15%;">11/3/2010</th> <th style="width: 15%;">11/10/2010</th> <th style="width: 15%;">11/17/2010</th> </tr> </thead> <tbody> <tr> <td>Work Days</td> <td>0</td> <td>5</td> <td>5</td> <td>5</td> <td>5</td> <td></td> </tr> <tr> <td>Available Hours</td> <td>0</td> <td>40</td> <td>40</td> <td>40</td> <td>40</td> <td></td> </tr> <tr> <td>Load Hours</td> <td>6.651</td> <td>0</td> <td>0</td> <td>0</td> <td>3</td> <td></td> </tr> <tr> <td>Order</td> <td>ID/Line</td> <td>Operation</td> <td>Date</td> <td>Past</td> <td>10/20/2010</td> <td>10/27/2010</td> <td>11/3/2010</td> <td>11/10/2010</td> <td>11/17/2010</td> </tr> <tr> <td>0810021</td> <td>2282401</td> <td>10</td> <td>8/13/2010</td> <td>1.8</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>0810002</td> <td>2282383</td> <td>20</td> <td>8/17/2010</td> <td>0.013</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>0910021</td> <td>2282618</td> <td>10</td> <td>9/13/2010</td> <td>3</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>0910002</td> <td>2282600</td> <td>20</td> <td>9/17/2010</td> <td>0.025</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>1010002</td> <td>2282794</td> <td>20</td> <td>10/15/2010</td> <td>0.013</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>1010021</td> <td>2282813</td> <td>10</td> <td>10/15/2010</td> <td>1.8</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>1110021</td> <td>2283010</td> <td>10</td> <td>11/15/2010</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>3</td> <td></td> </tr> <tr> <td>1110002</td> <td>2282992</td> <td>20</td> <td>11/17/2010</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>1210021</td> <td>2283202</td> <td>10</td> <td>12/13/2010</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>1210002</td> <td>2283184</td> <td>20</td> <td>12/17/2010</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td colspan="2">Capacity Less Load</td> <td></td> <td>-6.651</td> <td>33.349</td> <td>73.349</td> <td>113.349</td> <td>150.349</td> <td></td> <td></td> </tr> </tbody> </table> |         |            |            |                  |                    |            |           | Category   | Past       | 10/20/2010 | 10/27/2010 | 11/3/2010 | 11/10/2010 | 11/17/2010 | Work Days | 0 | 5 | 5 | 5 | 5 |  | Available Hours | 0 | 40 | 40 | 40 | 40 |  | Load Hours | 6.651 | 0 | 0 | 0 | 3 |  | Order | ID/Line | Operation | Date | Past | 10/20/2010 | 10/27/2010 | 11/3/2010 | 11/10/2010 | 11/17/2010 | 0810021 | 2282401 | 10 | 8/13/2010 | 1.8 | 0 | 0 | 0 | 0 | 0 | 0810002 | 2282383 | 20 | 8/17/2010 | 0.013 | 0 | 0 | 0 | 0 | 0 | 0910021 | 2282618 | 10 | 9/13/2010 | 3 | 0 | 0 | 0 | 0 | 0 | 0910002 | 2282600 | 20 | 9/17/2010 | 0.025 | 0 | 0 | 0 | 0 | 0 | 1010002 | 2282794 | 20 | 10/15/2010 | 0.013 | 0 | 0 | 0 | 0 | 0 | 1010021 | 2282813 | 10 | 10/15/2010 | 1.8 | 0 | 0 | 0 | 0 | 0 | 1110021 | 2283010 | 10 | 11/15/2010 | 0 | 0 | 0 | 0 | 3 |  | 1110002 | 2282992 | 20 | 11/17/2010 | 0 | 0 | 0 | 0 | 0 |  | 1210021 | 2283202 | 10 | 12/13/2010 | 0 | 0 | 0 | 0 | 0 |  | 1210002 | 2283184 | 20 | 12/17/2010 | 0 | 0 | 0 | 0 | 0 |  | Capacity Less Load |  |  | -6.651 | 33.349 | 73.349 | 113.349 | 150.349 |  |  |
| Category  | Past    | 10/20/2010 | 10/27/2010 | 11/3/2010        | 11/10/2010         | 11/17/2010 |           |            |            |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
| Work Days   | 0       | 5          | 5          | 5                | 5                  |            |           |            |            |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
| Available Hours   | 0       | 40         | 40         | 40               | 40                 |            |           |            |            |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
| Load Hours  | 6.651   | 0          | 0          | 0                | 3                  |            |           |            |            |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
| Order   | ID/Line | Operation  | Date       | Past             | 10/20/2010         | 10/27/2010 | 11/3/2010 | 11/10/2010 | 11/17/2010 |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
| 0810021   | 2282401 | 10         | 8/13/2010  | 1.8              | 0                  | 0          | 0         | 0          | 0          |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
| 0810002   | 2282383 | 20         | 8/17/2010  | 0.013            | 0                  | 0          | 0         | 0          | 0          |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
| 0910021   | 2282618 | 10         | 9/13/2010  | 3                | 0                  | 0          | 0         | 0          | 0          |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
| 0910002   | 2282600 | 20         | 9/17/2010  | 0.025            | 0                  | 0          | 0         | 0          | 0          |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
| 1010002   | 2282794 | 20         | 10/15/2010 | 0.013            | 0                  | 0          | 0         | 0          | 0          |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
| 1010021   | 2282813 | 10         | 10/15/2010 | 1.8              | 0                  | 0          | 0         | 0          | 0          |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
| 1110021   | 2283010 | 10         | 11/15/2010 | 0                | 0                  | 0          | 0         | 3          |            |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
| 1110002   | 2282992 | 20         | 11/17/2010 | 0                | 0                  | 0          | 0         | 0          |            |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
| 1210021   | 2283202 | 10         | 12/13/2010 | 0                | 0                  | 0          | 0         | 0          |            |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
| 1210002   | 2283184 | 20         | 12/17/2010 | 0                | 0                  | 0          | 0         | 0          |            |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |
| Capacity Less Load  |         |            | -6.651     | 33.349           | 73.349             | 113.349    | 150.349   |            |            |            |            |           |            |            |           |   |   |   |   |   |  |                 |   |    |    |    |    |  |            |       |   |   |   |   |  |       |         |           |      |      |            |            |           |            |            |         |         |    |           |     |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |           |   |   |   |   |   |   |         |         |    |           |       |   |   |   |   |   |         |         |    |            |       |   |   |   |   |   |         |         |    |            |     |   |   |   |   |   |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |         |         |    |            |   |   |   |   |   |  |                    |  |  |        |        |        |         |         |  |  |

### Inquiry

The work center load summary displays total load from all orders in the period compared to available capacity, with the difference and the cumulative difference. The inquiry displays data for one work center/ machine at a time.

A cumulative difference that continues to move in one direction is a sure indication of an imbalance that needs to be addressed.

**Report**

## Work Center Load Summary Report

The screenshot shows the 'Work Center Load Summary R...' report window. At the top, there are search fields for Site (10-100), Work Center (1000), Machine, and Department. Below these are date range filters for Start Date (10/20/2010) and End Date. There are also dropdowns for D/W/M/P (W) and Per Column (1). Two specific fields, 'Under Cap %' and 'Over Cap %', are highlighted with a red border. A callout box points to these fields with the text 'Filters to show exceptions'. In the bottom right corner, there are fields for Output and Batch ID.

The work center load summary report displays the same information as the inquiry however it allows you to select a range or work centers and or machines. The report may be view on your terminal but directing the output to page.

# Work Center Load Summary Report

| Work Center Load Summary Report |          |                  |                  |          |          |          |          |          |          |                    |          |          |       | 10/20/10 23 |
|---------------------------------|----------|------------------|------------------|----------|----------|----------|----------|----------|----------|--------------------|----------|----------|-------|-------------|
| 10USA                           |          |                  |                  |          |          |          |          |          |          |                    |          |          |       | P           |
| Site:                           | 10-100   | General Assembly | Queue Time: 0.25 |          |          |          |          |          |          | Run Crew: 1.000    |          |          |       |             |
| Work Center:                    | 1000     | Machine:         |                  |          |          |          |          |          |          | Mach/Wk Ctr: 1.000 |          |          |       |             |
| Department:                     | 0400     | Assembly         | Wait Time: 0.25  |          |          |          |          |          |          | Mach/Op: 1         |          |          |       |             |
| Past                            | 10/20/10 | 10/27/10         | 11/03/10         | 11/10/10 | 11/17/10 | 11/24/10 | 12/01/10 | 12/08/10 | 12/15/10 | 12/22/10           | 12/29/10 | 01/05/11 |       |             |
| 10/19/10                        | 10/26/10 | 11/02/10         | 11/09/10         | 11/16/10 | 11/23/10 | 11/30/10 | 12/07/10 | 12/14/10 | 12/21/10 | 12/28/10           | 01/04/11 | 01/11/11 |       |             |
| -----                           | -----    | -----            | -----            | -----    | -----    | -----    | -----    | -----    | -----    | -----              | -----    | -----    | ----- | -----       |
| Workdays                        | 0        | 5                | 5                | 5        | 5        | 5        | 5        | 5        | 5        | 5                  | 5        | 5        | 5     | 5           |
| Work Ctr Cap                    | 0        | 40               | 40               | 40       | 40       | 40       | 40       | 40       | 40       | 40                 | 40       | 40       | 40    | 40          |
| Work Ctr Load                   | 7        | 0                | 0                | 0        | 3        | 0        | 0        | 0        | 2        | 0                  | 0        | 0        | 0     | 0           |
| Cap Less Load                   | -7       | 40               | 40               | 40       | 37       | 40       | 40       | 40       | 38       | 40                 | 40       | 40       | 40    | 40          |
| Cumulative                      | -7       | 33               | 73               | 113      | 150      | 190      | 230      | 270      | 309      | 349                | 389      | 429      | 469   |             |

## Work Center Load Detail Inquiry and Report

### Work Center Load Detail Inquiry

| Work Center Load Detail Inquiry                           |         |    |             |            |     |  |
|---|---------|----|-------------|------------|-----|--|
|   |         |    |             |            |     | 10/20/10   |
| Work Ctr Machine<br>1000 1001 General Assembly-Ultra      |         |    |             |            |     | Output PAGE  |
| Work Center: 1000 General Assembly-Ultra<br>Machine: 1001 |         |    |             |            |     |  |
| Department: 0400 Assembly                                 |         |    |             |            |     | Mach/Op: 1 Queue Time: 0.25<br>Mach/Wk Ctr: 1.000 Wait Time: 0.25<br>Run Crew: 4.000 |
| Work Order  | ID      | ST | Op St Start | Load Hours | Qty | Open   |
| 0910029<br>01020  | 2282626 | F  | 10 11/10/09 | 850.0      | 21  |  |
| 1110029<br>01020  | 2283018 | F  | 10 01/08/10 | 850.0      | 21  |  |
| 08020013<br>01040   | 2286316 | P  | 10 02/03/10 | 605.0      | 60  |  |
| 0810029<br>01020  | 2282409 | F  | 10 02/22/10 | 490.0      | 12  |  |
| 0111029<br>01020  | 2283403 | F  | 10 03/12/10 | 850.0      | 21  |  |
| 1010029<br>01020  | 2282821 | F  | 10 04/23/10 | 490.0      | 12  |  |
| 08020003<br>01010   | 2286306 | P  | 10 06/08/10 | 255.0      | 25  |  |
| 08020004<br>01010   | 2286307 | P  | 10 06/15/10 | 255.0      | 25  |  |
| 08020014<br>01040   | 2286317 | P  | 10 06/17/10 | 155.0      | 15  |  |
| 08020005<br>01010   | 2286308 | P  | 10 06/22/10 | 255.0      | 25  |  |
| 1210029<br>01020  | 2283210 | F  | 10 06/23/10 | 490.0      | 12  |  |
| 08020015<br>01040   | 2286318 | P  | 10 06/24/10 | 155.0      | 15  |  |
| 08020006<br>01010   | 2286309 | P  | 10 06/29/10 | 255.0      | 25  |  |
| 08020016  | 2286319 | P  | 10 07/01/10 | 155.0      | 15  |  |



MRP-PR-420

The work center load detail inquiry and report display the order detail associated with the load shown in the summary inquiry. Usually if the summary inquiry indicates there is no problem the planner will be finished. However if the summary indicates an overloaded condition, the planners next step would be to look at the load detail inquiry to see specifically which orders and which operations are causing the overload.

The planning can then make decisions about which orders (or operations) to reschedule or move to a different work center.

# Work Center Load Detail Report

| Work Center Load Detail Report |         |                        |             |                                    |          |             |          |            |          |        |
|--------------------------------|---------|------------------------|-------------|------------------------------------|----------|-------------|----------|------------|----------|--------|
| 10USA                          |         |                        |             |                                    |          |             |          |            |          |        |
| Work Center:                   | 1000    | General Assembly-Ultra | Department: | 0400                               | Assembly |             |          |            | Mach/Op: | 1      |
| Machine:                       | 1001    | Mach/Wk Ctr:           | 1.000       | Run Crew:                          | 4.000    | Queue Time: | 0.25     | Wait Time: | 0.25     |        |
| Work Order                     | ID      | Due Date               | Op          | Operation Description              | Start    | Setup       | Run Time | Load Hrs   | Open Qty | Status |
| 0910029                        | 2282626 | 09/21/10               | 10          | ASSEMBLE COMPONENTS<br>Item: 01020 | 11/10/09 | 10.0        | 840.0    | 850.0      | 21       |        |
| 1110029                        | 2283018 | 11/21/10               | 10          | ASSEMBLE COMPONENTS<br>Item: 01020 | 01/08/10 | 10.0        | 840.0    | 850.0      | 21       |        |
| 08020013                       | 2286316 | 08/02/10               | 10          | ASSEMBLE COMPONENTS<br>Item: 01040 | 02/03/10 | 5.0         | 600.0    | 605.0      | 60       |        |
| 0810029                        | 2282409 | 08/21/10               | 10          | ASSEMBLE COMPONENTS<br>Item: 01020 | 02/22/10 | 10.0        | 480.0    | 490.0      | 12       |        |
| 0111029                        | 2283403 | 01/21/11               | 10          | ASSEMBLE COMPONENTS<br>Item: 01020 | 03/12/10 | 10.0        | 840.0    | 850.0      | 21       |        |
| 1010029                        | 2282821 | 10/21/10               | 10          | ASSEMBLE COMPONENTS<br>Item: 01020 | 04/23/10 | 10.0        | 480.0    | 490.0      | 12       |        |
| 08020003                       | 2286306 | 08/23/10               | 10          | ASSEMBLE COMPONENTS<br>Item: 01010 | 06/08/10 | 5.0         | 250.0    | 255.0      | 25       |        |
| 08020004                       | 2286307 | 08/30/10               | 10          | ASSEMBLE COMPONENTS<br>Item: 01010 | 06/15/10 | 5.0         | 250.0    | 255.0      | 25       |        |
| 08020014                       | 2286317 | 08/02/10               | 10          | ASSEMBLE COMPONENTS<br>Item: 01040 | 06/17/10 | 5.0         | 150.0    | 155.0      | 15       |        |
| 08020005                       | 2286308 | 09/06/10               | 10          | ASSEMBLE COMPONENTS<br>Item: 01010 | 06/22/10 | 5.0         | 250.0    | 255.0      | 25       |        |
| 1210029                        | 2283210 | 12/21/10               | 10          | ASSEMBLE COMPONENTS<br>Item: 01020 | 06/23/10 | 10.0        | 480.0    | 490.0      | 12       |        |
| 08020015                       | 2286318 | 08/09/10               | 10          | ASSEMBLE COMPONENTS<br>Item: 01040 | 06/24/10 | 5.0         | 150.0    | 155.0      | 15       |        |
| 08020006                       | 2286309 | 09/13/10               | 10          | ASSEMBLE COMPONENTS<br>Item: 01010 | 06/29/10 | 5.0         | 250.0    | 255.0      | 25       |        |
| 08020016                       | 2286319 | 08/16/10               | 10          | ASSEMBLE COMPONENTS<br>Item: 01040 | 07/01/10 | 5.0         | 150.0    | 155.0      | 15       |        |
| 08020007                       | 2286310 | 09/20/10               | 10          | ASSEMBLE COMPONENTS<br>Item: 01010 | 07/06/10 | 5.0         | 250.0    | 255.0      | 25       |        |



MRP-PR-430

## Department Load Summary Inquiry and Report

### Department Load Summary Inquiry

| Department Load Summary In_ X      |  |  |                     |                 |                   |           |           |           |
|------------------------------------|--|--|---------------------|-----------------|-------------------|-----------|-----------|-----------|
| <input type="button" value="Run"/> | <input type="button" value="Export to Excel"/> | <input type="button" value="View as PDF"/> |                     |                 |                   |           |           |           |
| Department<br>0410                 | Start Date<br>7/1/2010                         | End Date<br>8/6/2010                       | Column Type<br>Week | Per Column<br>1 | Columns<br>7      |           |           |           |
| Department: 0410 Fabrication       |  |  |                     |                 | Labor Capacity: 8 |           |           |           |
| Category                           |  | Past                                       | 7/1/2010            | 7/8/2010        | 7/15/2010         | 7/22/2010 |           |           |
| Work Days                          |  | 0  | 5                   | 5               | 5                 | 5         |           |           |
| Available Hours                    |  | 0  | 0                   | 0               | 0                 | 0         |           |           |
| Load Hours                         |  | 0  | 18.5                | 45.5            | 45.5              | 0         |           |           |
| Order                              | ID/Line  | Operation                                  | Date                | Past            | 7/1/2010          | 7/8/2010  | 7/15/2010 | 7/22/2010 |
| 08020087                           | 2286375  | 10   | 7/6/2010            | 0               | 18.5              | 0         | 0         | 0         |
| 08020087                           | 2286375  | 20   | 7/8/2010            | 0               | 0                 | 45.5      | 0         | 0         |
| 08020087                           | 2286375  | 30   | 7/16/2010           | 0               | 0                 | 0         | 45.5      | 0         |
| 08020088                           | 2286376  | 10   | 8/5/2010            | 0               | 0                 | 0         | 0         | 0         |
| 08020088                           | 2286376  | 20   | 8/5/2010            | 0               | 0                 | 0         | 0         | 0         |
| 08020088                           | 2286376  | 30   | 8/6/2010            | 0               | 0                 | 0         | 0         | 0         |
| Capacity Less Load                 |  | 0  | -18.5               | -45.5           | -45.5             | 0         |           |           |
| Cumulative                         |  | 0  | -18.5               | -64.0           | -109.5            | -109.5    |           |           |

MRP-PR-440

The department inquires and reports work the same as the work center inquires and reports except they are summarized for all work center/machines in the department. Depending on how you have setup your department / work center relationships these reports and inquires may be very useful or of little or no use.

In the case where the work centers and machines in the department are relatively similar and work could be shared between them, a department level overview may give a good first indication that things are ok, or not.

In the case where work centers and machines are quite different the high level overview could be quite meaningless. In this situation one work center could be very overloaded and another quite under-loaded, the department view might make the situation look manageable. Yet because they are very different you cannot adjust load by shifting work from one center to the other.

## Department Load Summary Report

Department Load Summary Re... X

Go To Actions Copy Print Preview Attach

Site: 10-200 To: 10-200 Department: 1

Site: 10-200 To: 10-200

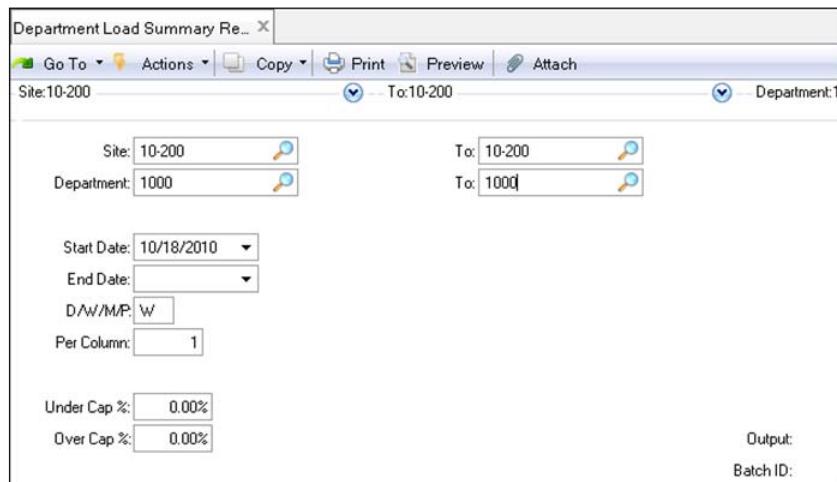
Department: 1000 To: 1000

Start Date: 10/18/2010 End Date:

D/W/M/P: W Per Column: 1

Under Cap %: 0.00% Over Cap %: 0.00%

Output: Batch ID:



## Department Load Summary Report

| Department Load Summary Report |       |                    |          |              |          |          |          |          |          |          |          |          |          | 10/21/10 00: | Pa    |
|--------------------------------|-------|--------------------|----------|--------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|--------------|-------|
| 10USA                          |       |                    |          |              |          |          |          |          |          |          |          |          |          |              |       |
| Department: 1000               |       | General Press Area |          | Site: 10-200 |          |          |          |          |          |          |          |          |          |              |       |
| Past                           |       | 10/18/10           | 10/25/10 | 11/01/10     | 11/08/10 | 11/15/10 | 11/22/10 | 11/29/10 | 12/06/10 | 12/13/10 | 12/20/10 | 12/27/10 | 01/03/11 |              |       |
| 10/17/10                       |       | 10/24/10           | 10/31/10 | 11/07/10     | 11/14/10 | 11/21/10 | 11/28/10 | 12/05/10 | 12/12/10 | 12/19/10 | 12/26/10 | 01/02/11 | 01/09/11 |              |       |
| -----                          | ----- | -----              | -----    | -----        | -----    | -----    | -----    | -----    | -----    | -----    | -----    | -----    | -----    | -----        | ----- |
| Workdays                       | 0     | 5                  | 5        | 5            | 5        | 5        | 5        | 5        | 5        | 5        | 5        | 5        | 5        |              |       |
| Dept Capacity                  | 0     | 16                 | 40       | 40           | 40       | 40       | 40       | 40       | 40       | 40       | 40       | 40       | 40       |              |       |
| Dept Load                      | 0     | 0                  | 0        | 0            | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        | 0        |              |       |
| Cap Less Load                  | 0     | 16                 | 40       | 40           | 40       | 40       | 40       | 40       | 40       | 40       | 40       | 40       | 40       |              |       |
| Cumulative                     | 0     | 16                 | 56       | 96           | 136      | 176      | 216      | 256      | 296      | 336      | 376      | 416      | 456      |              |       |
| End of Report                  |       |                    |          |              |          |          |          |          |          |          |          |          |          |              |       |



MRP-PR-460

## Department Load Detail Inquiry and Report

### Department Load Detail Inquiry

| Department Load Detail Inquiry |             |                    |             |              |      |          |
|--------------------------------|-------------|--------------------|-------------|--------------|------|----------|
| Department: 0400               |             | Assembly Starting: | Ending:     | Output: PAGE |      |          |
| Work Order                     | Work Ctr    | Machine            | Op Start    | Dept         | Load | Open Qty |
| 0910029                        | 1000        | 1001               | 10 11/10/09 | 850.0        | 21   |          |
| 1110029                        | Item: 01020 | 1000 ID: 2282626   | 10 01/08/10 | 850.0        | 21   |          |
| 08020013                       | Item: 01020 | 1000 ID: 2283018   | 10 02/03/10 | 605.0        | 60   |          |
| 0810029                        | Item: 01040 | 1000 ID: 2286316   | 10 02/22/10 | 490.0        | 12   |          |
| 0111029                        | Item: 01020 | 1000 ID: 2282409   | 10 03/12/10 | 850.0        | 21   |          |
| 1010029                        | Item: 01020 | 1000 ID: 2283403   | 10 04/23/10 | 490.0        | 12   |          |
| 08020003                       | Item: 01020 | 1000 ID: 2282821   | 10 06/08/10 | 255.0        | 25   |          |
| 08020004                       | Item: 01010 | 1000 ID: 2286306   | 10 06/15/10 | 255.0        | 25   |          |
| 08020014                       | Item: 01010 | 1000 ID: 2286307   | 10 06/17/10 | 155.0        | 15   |          |
| 08020005                       | Item: 01040 | 1000 ID: 2286317   | 10 06/22/10 | 255.0        | 25   |          |
| 1210029                        | Item: 01010 | 1000 ID: 2286308   | 10 06/23/10 | 490.0        | 12   |          |
| 08020015                       | Item: 01020 | 1000 ID: 2283210   | 10 06/24/10 | 155.0        | 15   |          |
| 08020006                       | Item: 01040 | 1000 ID: 2286318   | 10 06/29/10 | 255.0        | 25   |          |
| 08020016                       | Item: 01010 | 1000 ID: 2286309   | 10 07/01/10 | 155.0        | 15   |          |
| 08020007                       | Item: 01040 | 1000 ID: 2286319   | 10 07/06/10 | 255.0        | 25   |          |
| 08020017                       | Item: 01010 | 1000 ID: 2286310   | 10 07/08/10 | 155.0        | 15   |          |
|                                |             | 1001 ID: 2286320   |             |              |      |          |



MRP-PR-470

## Department Load Detail Report

| Department Load Detail Report |         |                                       |          |         |          |           |          |            |          |    | 10/21/10 |
|-------------------------------|---------|---------------------------------------|----------|---------|----------|-----------|----------|------------|----------|----|----------|
| 10USA                         |         |                                       |          |         |          |           |          |            |          |    |          |
| Department: 0400 Assembly     |         |                                       |          |         |          |           |          |            |          |    |          |
| Work Order                    | ID      | Op Operation Description              | Work Ctr | Machine | Start    | Std Setup | Run Time | Load Hours | Open Qty | St |          |
| 0910029                       | 2282626 | 10 ASSEMBLE COMPONENTS<br>Item: 01020 | 1000     | 1001    | 11/10/09 | 10.0      | 840.0    | 850.0      | 21       |    |          |
| 1110029                       | 2283018 | 10 ASSEMBLE COMPONENTS<br>Item: 01020 | 1000     | 1001    | 01/08/10 | 10.0      | 840.0    | 850.0      | 21       |    |          |
| 08020013                      | 2286316 | 10 ASSEMBLE COMPONENTS<br>Item: 01040 | 1000     | 1001    | 02/03/10 | 5.0       | 600.0    | 605.0      | 60       |    |          |
| 0810029                       | 2282409 | 10 ASSEMBLE COMPONENTS<br>Item: 01020 | 1000     | 1001    | 02/22/10 | 10.0      | 480.0    | 490.0      | 12       |    |          |
| 0111029                       | 2283403 | 10 ASSEMBLE COMPONENTS<br>Item: 01020 | 1000     | 1001    | 03/12/10 | 10.0      | 840.0    | 850.0      | 21       |    |          |
| 1010029                       | 2282821 | 10 ASSEMBLE COMPONENTS<br>Item: 01020 | 1000     | 1001    | 04/23/10 | 10.0      | 480.0    | 490.0      | 12       |    |          |
| 08020003                      | 2286306 | 10 ASSEMBLE COMPONENTS<br>Item: 01010 | 1000     | 1001    | 06/08/10 | 5.0       | 250.0    | 255.0      | 25       |    |          |
| 08020004                      | 2286307 | 10 ASSEMBLE COMPONENTS<br>Item: 01010 | 1000     | 1001    | 06/15/10 | 5.0       | 250.0    | 255.0      | 25       |    |          |
| 08020014                      | 2286317 | 10 ASSEMBLE COMPONENTS<br>Item: 01040 | 1000     | 1001    | 06/17/10 | 5.0       | 150.0    | 155.0      | 15       |    |          |
| 08020005                      | 2286308 | 10 ASSEMBLE COMPONENTS<br>Item: 01010 | 1000     | 1001    | 06/22/10 | 5.0       | 250.0    | 255.0      | 25       |    |          |
| 1210029                       | 2283210 | 10 ASSEMBLE COMPONENTS<br>Item: 01020 | 1000     | 1001    | 06/23/10 | 10.0      | 480.0    | 490.0      | 12       |    |          |
| 08020015                      | 2286318 | 10 ASSEMBLE COMPONENTS<br>Item: 01040 | 1000     | 1001    | 06/24/10 | 5.0       | 150.0    | 155.0      | 15       |    |          |
| 08020006                      | 2286309 | 10 ASSEMBLE COMPONENTS<br>Item: 01010 | 1000     | 1001    | 06/29/10 | 5.0       | 250.0    | 255.0      | 25       |    |          |
| 08020016                      | 2286319 | 10 ASSEMBLE COMPONENTS<br>Item: 01040 | 1000     | 1001    | 07/01/10 | 5.0       | 150.0    | 155.0      | 15       |    |          |
| 08020007                      | 2286310 | 10 ASSEMBLE COMPONENTS<br>Item: 01010 | 1000     | 1001    | 07/06/10 | 5.0       | 250.0    | 255.0      | 25       |    |          |

## MRP/CRP Processing Summary

### MRP Processing

- 
- Verify Low Level Codes
  - Calculate Requirements
  - Review Action Messages
  - Approve Planned Orders
  - Review MRP Information
  - Calculate the Capacity Plan

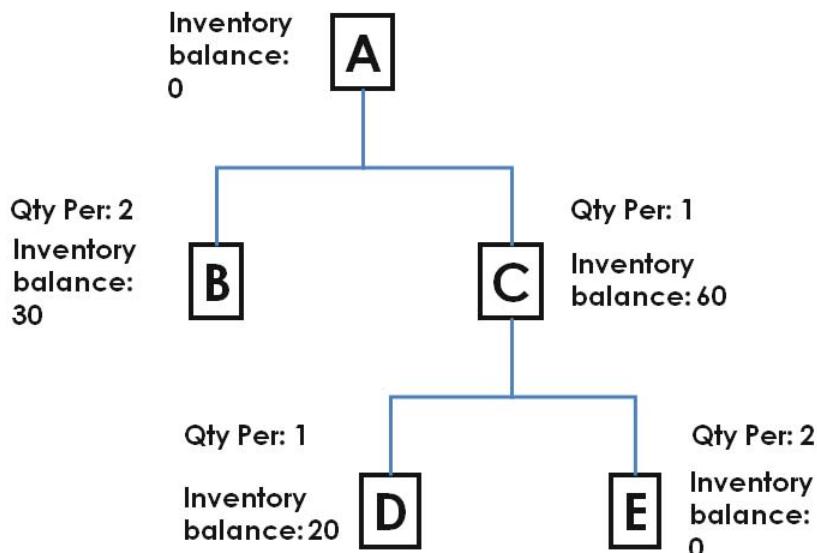
## Processing Exercises

The data used in the following exercises may not be the same as the data shown in the screen captures in this lesson.

**Note** If you are using QAD Enterprise Applications, perform the first exercise, “Exercise: Component Requirement Calculations” on page 119, otherwise, if you are using QAD Enterprise Edition skip to “Exercise: Component Requirement Calculations” on page 119.

## Exercise: Component Requirement Calculations

### Component Requirements



MRP-PR-510

In this activity, you describe the determination of gross requirements (product structure explosion) and the subsequent determination of net requirements.

#### Instruction:

Using the product structure above, determine the net requirements for items B, C, D, and E to make 100 of item A. Note: There are no item As or Es in inventory, but there are on-hand inventory balances of 30 Bs, 60 Cs and 20 Ds.

**Exercise: Order Policies and Modifiers****Order Policies and Modifiers**

| <b>Period</b>                               | <b>1</b>  | <b>2</b>  | <b>3</b>  | <b>4</b>  | <b>5</b>  | <b>6</b>  | <b>7</b>  | <b>8</b>  | <b>9</b>  | <b>10</b> |
|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| <b>Demand</b>                               | <b>25</b> | <b>30</b> | <b>20</b> | <b>35</b> | <b>25</b> | <b>30</b> | <b>25</b> | <b>35</b> | <b>30</b> | <b>25</b> |
| <b>LFL</b>                                  |           |           |           |           |           |           |           |           |           |           |
| <b>FOQ=35</b>                               |           |           |           |           |           |           |           |           |           |           |
| <b>POQ 2 Periods</b>                        |           |           |           |           |           |           |           |           |           |           |
| <b>POQ-2 Periods</b><br><b>Min Qty =60</b>  |           |           |           |           |           |           |           |           |           |           |
| <b>POQ-2 Periods</b><br><b>Multi Qty=25</b> |           |           |           |           |           |           |           |           |           |           |



MRP-PR-520

This activity tests your knowledge of order policies and modifiers.

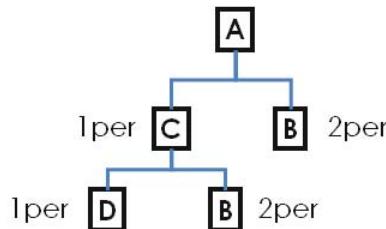
**Instruction:**

Using this table, determine in which periods orders are required and for what quantities. Assume that there is no on-hand inventory.

## Exercise: Order Calculation 1 of 2

### Order Calculation

**Gross Requirement = 100, Period 5**



Each period = 1 week (7 days)

**A** Lead time = 1 wk  
Min = 200

|                       |   | Period |   |   |   |   |
|-----------------------|---|--------|---|---|---|---|
|                       |   | 1      | 2 | 3 | 4 | 5 |
| Gross requirements    |   |        |   |   |   |   |
| Scheduled receipts    |   |        |   |   |   |   |
| On hand               | 0 |        |   |   |   |   |
| Planned order receipt |   |        |   |   |   |   |
| Planned order release |   |        |   |   |   |   |

**B** Lead time = 1 wk  
Mult = 250

|                       |    | Period |   |   |   |   |
|-----------------------|----|--------|---|---|---|---|
|                       |    | 1      | 2 | 3 | 4 | 5 |
| Gross requirements    |    |        |   |   |   |   |
| Scheduled receipts    |    |        |   |   |   |   |
| On hand               | 30 |        |   |   |   |   |
| Planned order receipt |    |        |   |   |   |   |
| Planned order release |    |        |   |   |   |   |

**C** Lead time = 2 wks  
Mult = 50

|                       |    | Period |   |   |   |   |
|-----------------------|----|--------|---|---|---|---|
|                       |    | 1      | 2 | 3 | 4 | 5 |
| Gross requirements    |    |        |   |   |   |   |
| Scheduled receipts    |    |        |   |   |   |   |
| On hand               | 60 |        |   |   |   |   |
| Planned order receipt |    |        |   |   |   |   |
| Planned order release |    |        |   |   |   |   |



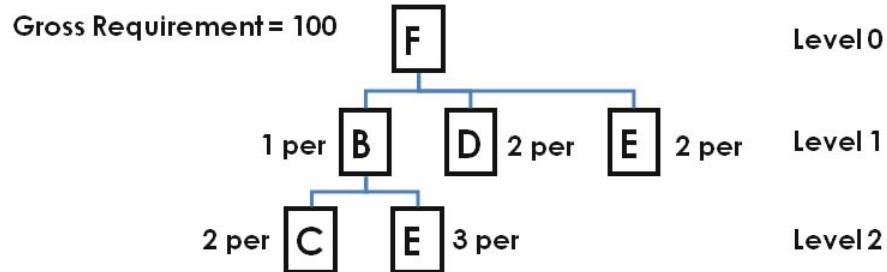
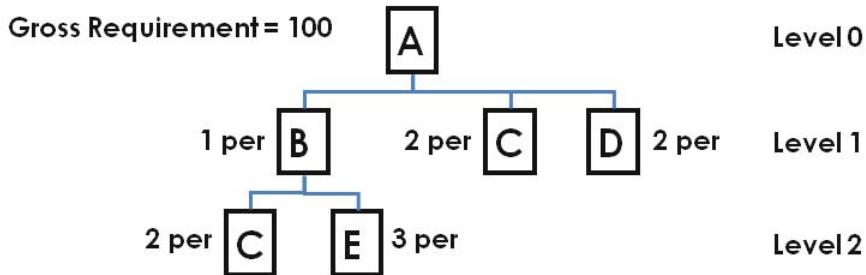
MRP-PR-530

#### Instruction:

This activity tests your knowledge of order policies and modifiers. Using this table, determine in which periods orders are required and for what quantities. Assume that there is no on-hand inventory.

### Exercise: Order Calculation 2 of 2

## Order Calculation



MRP-PR-540

Instruction:

Using the above product structures, determine the required quantities of:

Item:

B =

C =

D =

E =

## Exercise: Running MRP

In this activity, you review the product structure of an item, review the item planning data, create a forecast for that item, review MRP Control, run MRP, and review and act on the results.

- 1 Use Product Structure Inquiry (13.6) to review the product structure for item 50010. The structure should look like this:

| Product Structure Inquiry                                     |                |                      |     |                     |         |      | 06/28/10 |
|---|----------------|----------------------|-----|---------------------|---------|------|----------|
| Parent Item/BOM Code: 50010<br>As Of: 06/28/10<br>PCO Number: |                |                      |     | Acoustic Transducer | EA      |      |          |
|   | Levels:        | Rev:                 | ID: | Domain:             | Output: | PAGE |          |
| Level   | Component Item | Description          |     | Quantity            | Per UM  | Ph   | T Iss    |
| Parent  | 50010          | Acoustic Transducer  |     |                     | EA      |      |          |
| 1   | 50011          | Ultrasound Array     |     | 1.0                 | EA      |      |          |
| .2  | 60010          | Prepared Layered Mat |     | 233.42              | G       |      |          |
| .2  | 60011          | Oscillator Elements  |     | 4.0                 | EA      |      |          |
| 1   | 60012          | Electrodes           |     | 6.0                 | EA      |      |          |

- 2 Use Routing Inquiry (14.13.3) to review the routing for item 50010. The route should look like this:

| Routing Inquiry  |         |       |          |                     |         |      | 06/28/10 |
|--|---------|-------|----------|---------------------|---------|------|----------|
| Routing Code: 50010<br>Effective: 06/28/10             |         |       |          | Acoustic Transducer | EA      |      |          |
|  |         |       |          |                     | Output: | PAGE |          |
| Op Work Center   | Machine | Setup | Run Time | Move                | Yield%  |      |          |
| 10 1000 General Assembly<br>ASSEMBLE ULTRASOUND        |         | 0.5   | 0.1      | 0.0                 | 100.00% |      |          |
| 15 2270 Subcontract Supplier<br>Subc Attach Elec/Plate |         | 0.0   | 0.0      | 0.0                 | 100.00% |      |          |
| 20 1040 Electrical Test<br>TEST ACOUSTIC TRANSDUCER    |         | 0.5   | 0.05     | 0.0                 | 100.00% |      |          |

- 3 Use Item Planning Maintenance (1.4.7) to review item planning data for item 50010. Verify the following information:

| Field        | Data |
|--------------|------|
| Order Policy | POQ  |
| Order qty    | 0    |
| Mfg LT       | 4    |

- 4 Use Item Planning Maintenance (1.4.7) to review item planning data for item 50011, 60010, 60011, and 60012.

**Note** Item 60012 has order policy FOQ with a quantity of 1,000 and a yield of 100%

- 5 Use Forecast Maintenance (22.1) to enter a forecast, starting next week for the following 3 weeks for item 50010 at site 10-100:

| Field     | Data   |
|-----------|--------|
| Item      | 50010  |
| Site      | 10-100 |
| Next Week | 1000   |
| Week + 1  | 1250   |
| Week + 2  | 1500   |
| Week + 3  | 1750   |

- 6 In MRP Control (23.24), set MRP horizon to 60 days and set Order Release Horizon to 7 days.
- 7 Use Regenerate Materials Plan (23.2) to run MRP at site 10-100. Set Output to sfama.so.
- 8 Use Master Schedule Summary Inquiry (22.18) to review items 50010, 50011, 60010, 60011, and 60012.
- 9 Use MRP Detail Inquiry (23.16) to review each of these items. The program displays pegging information, such as the scrap requirements, seasonal builds, forecasts, and product structure requirements
- 10 Use Action Message Browse (23.6) to examine the action message details for these items.

## Exercise: Calculating Work Center Load

### Calculating Work Center Load

|                      |               |
|----------------------|---------------|
| <b>Item Number</b>   | 01030         |
| <b>Site</b>          | 10-100        |
| <b>Work Center</b>   | 1000          |
| <b>Total Workers</b> | 2             |
| <b>Worker Hours</b>  | 8 hrs/day     |
| <b>Worker Days</b>   | Monday-Friday |

| WO Number | Qty  | Status    | Oper | Setup | Run Hours | Sch. Start |
|-----------|------|-----------|------|-------|-----------|------------|
| 1000      | 25   | Planned   | 10   | 2.0   | 1.0       | Week 2     |
| 1001      | 1000 | Planned   | 10   | 0.5   | 0.001     | Week 1     |
| 1002      | 50   | Firm      | 30   | 0.0   | 0.1       | Week 2     |
| 1003      | 5000 | Firm      | 10   | 1.5   | 0.01      | Week 1     |
| 1004      | 200  | Released  | 30   | 0.0   | 0.05      | Week 2     |
| 1005      | 600  | Planned   | 20   | 4.0   | 0.02      | Week 3     |
| 1006      | 4000 | Allocated | 10   | 0.0   | 0.01      | Week 1     |



MRP-PR-570

This activity is intended to help you learn how to calculate work center load and compare it to capacity.

Use item number 01030 at site 10-100, work center 1000. There are 2 workers, working 8 hours a day, Monday through Friday, for a combined total of 80 hours a week. Use the data in the above graph to calculate your answers.

- Determine the total run time and the total load represented by each work order.

| WO Number | Total Run Time | Setup Time | Total Load |
|-----------|----------------|------------|------------|
| 1000      |                | 2          |            |
| 1001      |                | .5         |            |
| 1002      |                | 0          |            |
| 1003      |                | 1.5        |            |
| 1004      |                | 0          |            |
| 1005      |                | 4          |            |
| 1006      |                | 0          |            |

- Determine the cumulative load for weeks 1 through 3

|          | Week 1 | Week 2 | Week 3 |
|----------|--------|--------|--------|
| Load     | 93     | 42     | 124    |
| Capacity | 80     | 80     | 80     |

|                     | <b>Week 1</b> | <b>Week 2</b> | <b>Week 3</b> |
|---------------------|---------------|---------------|---------------|
| Over/Under Capacity | -13           | 38            | -44           |
| Cumulative Load     |               |               |               |

- 3** What might be deduced from these results? What should be done?
- 4** Two hours of overtime for each worker is added per day. How does this affect the cumulative load calculations?

|                     | <b>Week 1</b>                      | <b>Week 2</b> | <b>Week 3</b> |
|---------------------|------------------------------------|---------------|---------------|
| Load                | 93                                 | 42            | 124           |
| Capacity            | $80 + (2 \times 5 \times 2) = 100$ | 100           | 100           |
| Over/Under Capacity |                                    |               |               |
| Cumulative          |                                    |               |               |

- 5** What would be a more optimal solution to this resource problem?

## Exercise: Recalculating the Capacity Plan

In this activity, you recalculate the capacity plan and then review the changes in the work center resulting from the recalculation

- 1 Run Recalculate Capacity Plan (24.1) using the following information:

|              |        |  |            |
|--------------|--------|--|------------|
| Site:        | 10-100 |  | To: 10-100 |
| Item Number: | 50010  |  | To: 50010  |

Accept the defaults for all remaining fields.

**Note** You would not usually recalculate the capacity plan based on a range of items. The capacity plan usually is run for a site, a work center, or some range of sites and work centers. We are specifying the item number so that we can narrow the scope of data that goes into this calculation.

- 2 Review the Work Center Load Summary Inquiry (24.13) for work center 1000 at site 10-100. Use today as the start date.
  - a How is the work center capacity calculated?
  - b How is the work center load determined?
  - c Why is the Cumulative row so important?
- 3 Use Work Center Load Detail Inquiry (24.16) to review the work center load detail for work center 1000.
- 4 Can you tie these work orders to the work center load from Work Center Load Summary Inquiry (24.13)?
- 5 What can you do to rebalance the load at this work center? Spend some time balancing the work center.

## Exercise: Approving MRP Suggestions

- 1** Use Planned Work Order Approval (23.10) to approve work orders for item 50010 that need to be released before the end of this week.
- 2** Use Planned Purchase Order Approval (23.11) to approve purchases for the components associated with item 50010 that need to be released before the end of this week.
- 3** Go to Work Order Browse (16.2) to see if the status of the planned order changed from "P" (Planned) to "F" (Firm Planned) when you did the approval of the Planned Work Order.  
You should see that the work order(s) you approved now have a status of "F" (Firm). The work orders you did not approve should still have a status of "P" (Planned).
- 4** Go to Purchase Requisition Browse (5.1.5) to see the Purchase Requisitions that were created when the planned purchase orders were approved. These requisitions would then be used to create purchase orders for these items.

## Answers to Exercises

**Exercise: Order Policies and Modifiers on page 120**

### Exercise Answers

| Period                        | 1  | 2   | 3   | 4   | 5   | 6   | 7   | 8   | 9   | 10  |
|-------------------------------|----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| Demand                        | 25 | 30  | 20  | 35  | 25  | 30  | 25  | 35  | 30  | 25  |
| LFL                           | 25 | 30  | 20  | 35  | 25  | 30  | 25  | 35  | 30  | 25  |
| FOQ=35                        | 35 | 35  | 35  | 35  | --- | 35  | 35  | 35  | 35  | --- |
| POQ 2 Periods                 | 55 | --- | 55  | --- | 55  | --- | 60  | --- | 55  | --- |
| POQ-2 Periods<br>Min Qty =60  | 60 | --- | 60  | --- | 60  | --- | 60  | --- | 60  | --- |
| POQ-2 Periods<br>Multi Qty=25 | 75 | --- | --- | 75  | --- | 50  | --- | 75  | --- | 25  |



MRP-PR-620

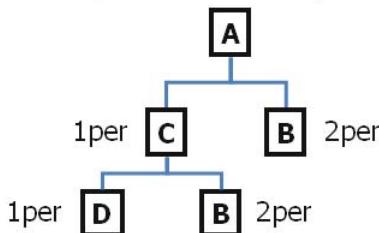
Component Requirement Calculation

B=170 C=40 D=20 E=80

Order Policies and Order Modifiers

**Exercise: Order Calculation 1 of 2 on page 121**

# Order Calculation

**Answer Sheet**
**Gross Requirement = 100, Period 5**


**B** Lead time = 1 wk  
Mult = 250

|                       | Period |     |     |     |   |
|-----------------------|--------|-----|-----|-----|---|
|                       | 1      | 2   | 3   | 4   | 5 |
| Gross requirements    |        | 300 |     | 400 |   |
| Scheduled receipts    |        |     |     |     |   |
| On hand               | 30     | 230 | 230 | 80  |   |
| Planned order receipt |        | 500 |     | 250 |   |
| Planned order release | 500    |     | 250 |     |   |

Each period = 1 week (7 days)

**A** Lead time = 1 wk  
Min = 200

|                       | Period |   |   |   |     |
|-----------------------|--------|---|---|---|-----|
|                       | 1      | 2 | 3 | 4 | 5   |
| Gross requirements    |        |   |   |   |     |
| Scheduled receipts    |        |   |   |   |     |
| On hand               | 0      |   |   |   |     |
| Planned order receipt |        |   |   |   | 200 |
| Planned order release |        |   |   |   | 200 |

**C** Lead time = 2 wks  
Mult = 50

|                       | Period |   |   |   |     |
|-----------------------|--------|---|---|---|-----|
|                       | 1      | 2 | 3 | 4 | 5   |
| Gross requirements    |        |   |   |   | 200 |
| Scheduled receipts    |        |   |   |   |     |
| On hand               | 60     |   |   |   |     |
| Planned order receipt |        |   |   |   | 150 |
| Planned order release |        |   |   |   | 150 |



MRP-PR-630

**Exercise: Order Calculation 2 of 2 on page 122**

Using the above product structures, determine the required quantities of:

Item:

B = 200

C = 600

D = 400

E = 800

**Exercise: Calculating Work Center Load on page 125**

- 1** Determine the total run time and the total load represented by each work order.

| WO Number | Total Run Time | Setup Time | Total Load |
|-----------|----------------|------------|------------|
| 1000      | 2.5            | 2          | 27         |
| 1001      | 1              | .5         | 1.5        |
| 1002      | 5              | 0          | 5          |
| 1003      | 50             | 1.5        | 501.5      |
| 1004      | 10             | 0          | 10         |
| 1005      | 12             | 4          | 16         |
| 1006      | 40             | 0          | 40         |

- 2** Determine the cumulative load for weeks 1 through 3

|                     | Week 1 | Week 2 | Week 3 |
|---------------------|--------|--------|--------|
| Load                | 93     | 42     | 124    |
| Capacity            | 80     | 80     | 80     |
| Over/Under Capacity | -13    | 38     | -44    |
| Cumulative Load     | -13    | 25     | -19    |

- 3** What might be deduced from these results? What should be done?

- 4** Two hours of overtime for each worker is added per day. How does this affect the cumulative load calculations?

|                     | Week 1                             | Week 2 | Week 3 |
|---------------------|------------------------------------|--------|--------|
| Load                | 93                                 | 42     | 124    |
| Capacity            | $80 + (2 \times 5 \times 2) = 100$ | 100    | 100    |
| Over/Under Capacity | 7                                  | 58     | -24    |
| Cumulative          | 7                                  | 65     | 41     |

What would be a more optimal solution to this resource problem?

pull load from week 3 forward to week 2



Appendix A

## **Study Questions**

## Study Questions

- 1** Explain the difference between the three MRP planning modes available in QAD Enterprise Applications.
- 2** Give an example of what types of items would have the following setups:

| Item Planning Maintenance |     |              |     |
|---------------------------|-----|--------------|-----|
| Set A                     |     | Set B        |     |
| Master Sched              | Yes | Master Sched | No  |
| Plan Orders               | No  | Plan Orders  | Yes |
| Time Fence                | 0   | Time Fence   |     |

- 3** What MRP Item Planning data field would ensure a planned order would never be less than 100 units?
- 4** What MRP order policy ensures a planned replenishment for every requirement after netting?
- 5** A sales order, for MRP purposes, is treated as dependent demand.  
True                          False
- 6** MRP calculates the release or start date of a planned order by subtracting the appropriate lead time from the order due or need date.  
True                          False
- 7** Accuracy in the BOM is not of critical importance since MRP is a planning tool.  
True                          False
- 8** MRP will automatically reschedule firm planned orders as long as the regenerative mode is selected.  
True                          False
- 9** Specifying a yield percentage for an item will have no effect on MRP planning activity.  
True                          False

## Answers to Study Questions

- 1** *Net Change* plans only those items that has changed since the last MRP run. *Regenerative* replans all items. *Selective* allows you to specify which items to plan.
- 2** Set A represents independent demand items (MPS). Set B represents dependent demand items (MRP).
- 3** Minimum Order Quantity.
- 4** Lot-for-Lot (LFL).
- 5** False. Sales orders and forecasts are independent demand.
- 6** True.
- 7** False.
- 8** False. MRP does not reschedule firm orders; MRP generates action messages.
- 9** False. MRP increases the order quantity for items with less than 100% yield.



## Appendix B

# **Reports, Inquiries, Browses**

**MRP and CRP  
Reports, Inquiries, and Browses**

| Name                      | Function / Purpose  |
|---------------------------|---|
| Action Message Browse     | Displays Action messages  |
| Action Message Report     | Prints action messages  |
| Planned Order Browse      | Displays planned orders   |
| Planned Order Report      | Prints planned orders   |
| MRP Summary Inquiry       | Displays summary MRP data   |
| MRP Summary Report        | Prints summary MRP data   |
| MRP Detail Inquiry        | Displays detailed MRP data  |
| MRP Detail Report         | Prints detailed MRP data  |
| Past Due Receipts Inquiry | Displays past due receipts  |
| Past Due Receipts Report  | Prints past due receipts  |
| Input/Output Inquiry      | Compares planned load input and output for a work center/machine with actual load and actual output hours against that load.  |
| Input/Output Report       | Provides a report on input/output analysis; helps to spot bottlenecks. In Enterprise Edition, an additional enhanced version of the report is available to .NET UI users. |

*The following summary and detail inquiries and reports display load information by work center, machine, and department.*

|                                  |  |
|----------------------------------|--|
| Work Center Load Summary Inquiry |  |
| Work Center Load Summary Report  |  |
| Work Center Load Detail Inquiry  |  |
| Work Center Load Detail Report   |  |
| Department Load Summary Inquiry  |  |
| Department Load Summary Report   |  |
| Department Load Detail Inquiry   |  |
| Department Load Detail Report    |  |

## Appendix C

# **MRP Utilities and Troubleshooting**

## Why are there MRP Utilities?

### Why Are There MRP Utilities?

- To correct and update system data that has been corrupted for unreported or undetected system problems.
- To update data once an ECO, to correct a reported problem, is added.



MRP-UT-020

In general, these utilities are used when a problem is detected in your MRP run. The first step is to contact QAD Support and initiate a call. The main concern of Support will be to identify and resolve the cause of the problem, not gloss over the symptoms with utilities.

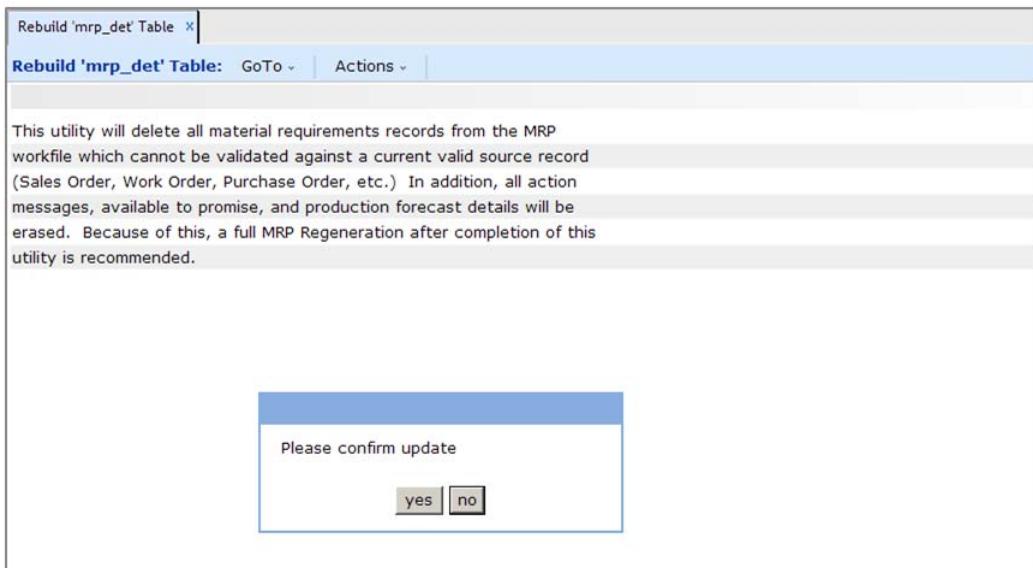
The MRP utilities allow you to clean up corrupted data and continue with business. They can also be used to establish a baseline to track the cause of a problem and aid in analysis and correcting the issue.

Some sites run these utilities prior to running MRP as a precaution. But they should not be used to continually mask a recurrent problem.

**Rebuild 'mrp\_det' Table****23.25.1 Rebuild 'mrp\_det' Table**

- Program mrmpupe.p was created in 1988.
- Data Checked:  
Sales Order, Work Order, Purchase Order,  
Requisitions, Forecasts, Distributed Orders,  
Scheduled Orders,  
etc...
- Output: None

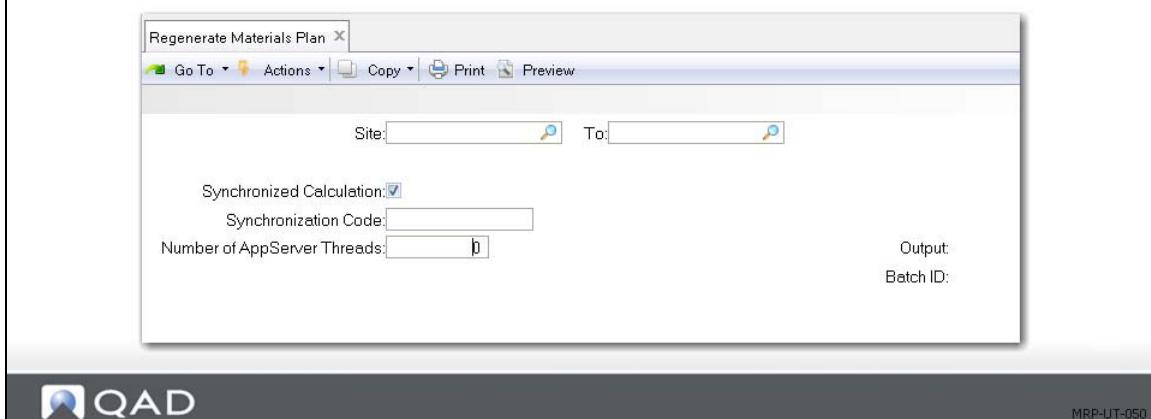
## 23.25.1 Rebuild 'mrp\_det' Table



## 23.25.1 Rebuild 'mrp\_det' Table (cont)

- **What Should be Done at Completion:**

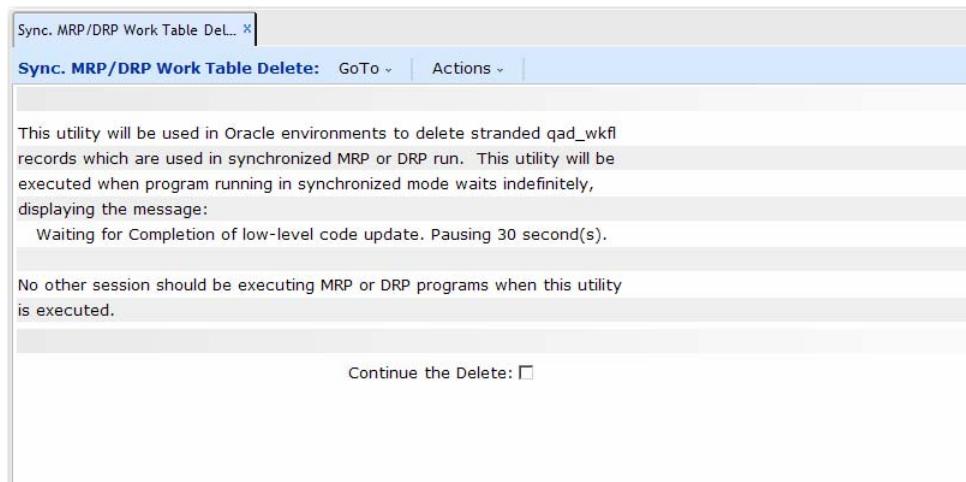
All action messages, available to promise, and production forecast details are erased. Because of this, a full MRP Regeneration after completion of this utility is recommended.



### **Sync. MRP/DRP Work Table Delete**

- #### **23.25.2 Sync. MRP/DRP Work Table Delete**
- Program utmrpwkd.p was created in 1998
  - Running utility program utmrpwkd.p deletes stranded workfile (qad\_wrkfl) records which were created when synchronized mode MRP/DRP run was abnormally interrupted (ie: power failure).
  - Previously with stranded workfile records, the MRP/DRP run in synchronized mode displayed messages "Waiting for completion of low-level code update. Pausing 30 second(s). Press space bar to continue.", and not letting the users proceed further.
  - Output: None
  - When to Run: On Oracle DB's after an abnormal interruption of MRP/DRP and/or when message appears.
  - What Should be Done at Completion: Restart MRP/DRP.

## 23.25.2 Sync. MRP/DRP Work Table Delete



### **Low Level Code Update**

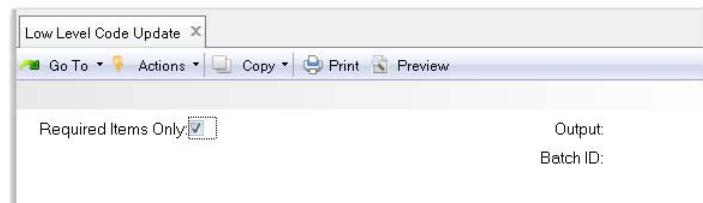
## **23.22 Low Level Code Update**

- Program mrlup01.p was created in 1994
- Data Checked:
  - If "Required Items Only: Yes" Item with a Low Level Code (in\_level) equal to 99999 are recalculated.
  - If "Required Items Only: No" then all items are recalculated regardless of the present Low Level Code.

## 23.22 Low Level Code Update

- What Should Be Done at Completion:  
The items that did not have their Low Level Codes resolved (in\_level = 99999) should be reviewed and corrective actions taken.  
Example:
- Invalid Item: (no pt\_mstr) a pt\_mstr should be created (ie: 1.4.1), or the part should be deleted from the system.
- Invalid Site: (no si\_mstr) an si\_mstr should be created (1.1.13) or the item deleted from the system.
- Possible Cyclic: (available pt\_mstr and si\_mstr) the item should be researched to find the problem source. (Cyclical product structure? Cyclical network code? Etc.....)

## 23.22 Low Level Code Update



## 23.22 Low Level Code Update

- Program mrlup.p, the program where the recalculations are made, is a program that can be run as a utility (23.22) and is a pre-processor to any MRP runs. The in\_level, Low Level Codes, need to be updated and recalculated based on changes to other structures such as Networks, BOM and Formula codes and Product structures.

## **23.22 Low Level Code Update**

- **Program mrlup.p is called from and executed in:**

12.13.1 Net Change Distribution Plan  
12.13.2 Regenerative Distribution Plan  
12.13.3 Selective Distribution Plan  
23.1 Net Change Materials Plan  
23.2 Regenerate Materials Plan  
23.3 Selective Materials Plan  
23.22 Low Level Code Update

### **Also In:**

Kanban Functionality  
Flow Schedule Functionality  
and throughout the system in other functions.

## 23.22 Low Level Code Update

- Output: The output from MRP/DRP 12.1,2,3 and 23.1,2,3

The screenshot shows an xterm window with the following content:

```
xterm
File Edit Search Buffer Compile Tools Help
■ 614 wesite vpk_test1          0   1   26 ms
  615 wesite we-rm              0   0   12 ms
  616 wesite x165c              0   0   12 ms
  617 wesite ze                 0   0   11 ms
  618 wesite zf                 0   0   12 ms
  (483) *** SUBTOTAL ***      136   0   0:00:24
  619 wesite x90                99999  0   13 ms
  620 wesite dr1                99999  0   12 ms
  621 wesite dr2                99999  0   12 ms
  622 wesite dr3                99999  0   12 ms
  (4)   *** SUBTOTAL ***       0 99999  0:00:24

      Planned
      Items    Orders   Elapsed
Process Started Processed Processed Time Process Stopped
----- -----
08/07/08 6:49:15 AM     622        171  0:00:24 08/07/08 6:49:39 AM

- File: wee.prn -
```

F1=RUN F3=MENUS F5=OPEN F6=SAVE F8=CLOSE Insert

## 23.22 Low Level Code Update

- Output: The output 23.22

| Unresolved Inventory Master Low Level Codes |             |         |                      | Date: 08/07/08 | Time: 06:47:00 |              |                 |
|---|-------------|---------|----------------------|----------------|----------------|--------------|-----------------|
| Item Number                                 | Description | Site    | P/M BOM/Formula Code | Network Code   | Invalid Item   | Invalid Site | Possibly Cyclic |
| 1 0820                                      | test part   | wesitel | P                    |                | X              |              | X               |
| 2 0115                                      |             | wesite  | M                    |                |                | X            |                 |
| 3 1004                                      |             | P43L    | P                    |                |                |              |                 |
| 4 00001A                                    |             | 10000   |                      |                | X              |              |                 |

Invalid Item: No pt\_mstr is available

Invalid Site: No si\_mstr is available

Possibly Cyclic: Available pt\_mstr and si\_mstr and in\_level is unresolved.

**Stranded qad\_wkfl's where qad\_key1 = mrp/drp****Stranded qad\_wkfl's  
where qad\_key1 = mrp/drp.**

- Prior to ECO P45W (eB2 SP11, eB2.1 SP4 and eB3 SP1 (October, 2005)), due to abnormal termination of an MRP/DRP run, qad\_wkfl's would become stranded and the item/site represented by the qad\_wkfl value would be bypassed in the planning process. This required the user to execute a Progress query to search, then delete the stranded work files prior to running MRP/DRP. The scripts were never developed into a utility, but documented in a Solution (K-base).

## **Stranded qad\_wkfl's where qad\_key1 = mrp/drp.**

- Progress Query (while MRP/DRP is not running) :  
for each qad\_wkfl where  
    qad\_key1 = "mrp/drp":  
        display qad\_wkfl with side-labels 2 col.  
    end.

If data is returned then:

```
for each qad_wkfl where
    qad_key1 = "mrp/drp":
        delete qad_wkfl.
    end.
```

What Should be Done at Completion: Run MRP/DRP.

## **Stranded qad\_wkfl's where qad\_key1 = mrp/drp.**

- After the introduction of P45W (eB2 SP11, eB2.1 SP4 and eB3 SP1 (October, 2005)), the above scripts were incorporated into program gpmpup.p, a subprogram called from all MRP/DRP executions.
  - 12.13.1 Net Change Distribution Plan
  - 12.13.2 Regenerative Distribution Plan
  - 12.13.3 Selective Distribution Plan
  - 23.1 Net Change Materials Plan
  - 23.2 Regenerate Materials Plan
  - 23.3 Selective Materials Plan
- Any stranded qad\_wkfl's are removed prior to the execution of MRP/DRP systematically. No user intervention is required.

**Set Qty Oh/Qty All/Qty Req****36.25.15 Set Qty Oh/Qty All/Qty Req**

- **What Should be Done at Completion:** Variations should be researched and resolved. These could be procedural problems causing the discrepancies or undetected system problems. Tracing through the transaction history file, (tr\_hist) could lead to problem resolution.
- If this utility is run in a regular batch (nightly), then the output should be reviewed on a regular (daily) basis and the proximate cause resolved.

## 36.25.15 Set Qty Oh/Qty All/Qty Req

Set Qty Oh/Qty All/Qty Req X

Set Qty Oh/Qty All/Qty Req: GoTo | Actions |

|   |                                     |   |     |                      |   |
|---|-------------------------------------|---|-----|----------------------|---|
| Item Number:  | <input type="text"/>                |  | To: | <input type="text"/> |  |
| Site:   | <input type="text"/>                |  | To: | <input type="text"/> |  |
| Line:   | <input type="text"/>                |  | To: | <input type="text"/> |  |
| Type:   | <input type="text"/>                |  | To: | <input type="text"/> |  |
| Buyer/Planner:  | <input type="text"/>                |  | To: | <input type="text"/> |  |
| Supplier:   | <input type="text"/>                |  | To: | <input type="text"/> |  |
| Update:   | <input checked="" type="checkbox"/> |   |     |                      |   |
| Sort by Site/Item: <input type="button" value="Item"/>  |                                     |   |     |                      |   |
| Output:<br>Batch ID:  |                                     |   |     |                      |   |
| <span style="border: 1px solid #ccc; padding: 2px 5px;">Back</span> <span style="border: 1px solid #0070C0; background-color: #0070C0; color: white; padding: 2px 5px;">Next</span> |                                     |   |     |                      |   |

## 36.25.15 Set Qty Oh/Qty All/Qty Req

- Program utptqty.p was created in 1987
- Output: Report/Update (y/n)

| Set Qty Oh/Qty All/Qty Req - 8... |        |              |              |                   |                              |                          |
|-----------------------------------|--------|--------------|--------------|-------------------|------------------------------|--------------------------|
| Set Qty Oh/Qty All/Qty Req        |        |              |              |                   |                              |                          |
| United States - DB 101            |        |              |              |                   |                              |                          |
| Item Number                       | Site   | Qty on Order | Qty Required | Qty Allocated     | Qty on Hand QOH Non-nettable | Avail Status Qty On Hand |
| 50011<br>Ultrasound Array         | 10-100 | Old<br>New   |              | 5.0<br>0.0<br>1.0 | 30.0<br>0.0                  | 30.0<br>0.0              |
| 02003<br>Standard Connector       | 10-100 | Old<br>New   |              | 0.0               | 1,000,379.0<br>0.0           | 1,000,379.0<br>0.0       |
| 60004<br>Transducer - 10 Mhz      | 10-100 | Old<br>New   |              |                   |                              |                          |
| 60003<br>Keyboard                 | 10-100 | Old<br>New   |              |                   | 998,637.0<br>0.0             | 998,637.0<br>0.0         |

QAD

08/07/08 08:53:32  
Page:1

MRP-UT-200

**Seasonal Build MRP Utility****22.12 Seasonal Build MRP Utility**

- Menu item '22.12 Seasonal Build MRP Utility' (fcfcmrp.p).
- This function will report seasonal build records and the impact they have on MRP, optionally correcting any invalid MRP records (either stranded records or those built with the old date format).
- Executing the MRP Rebuild utility (23.25.1 -- mrmpupe.p) will also correct these records, but this new program can be executed without rebuilding the entire MRP workfile (should run faster than mrmpupe.p and does not require a full regen calculation afterwards).
- Individual seasonal build records can be corrected by maintaining them using 22.9 Seasonal Build Maintenance (fcfcmt.p).

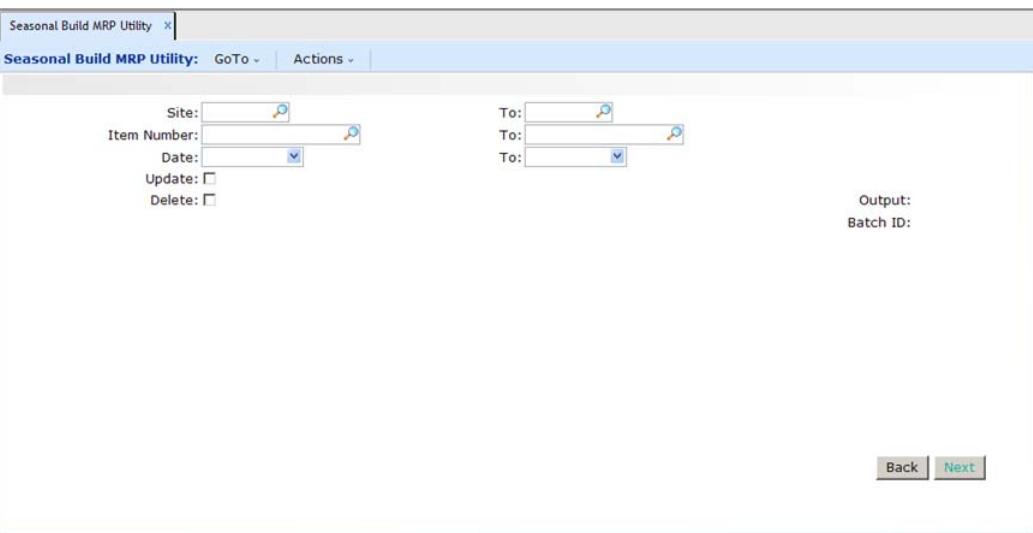
## 22.12 Seasonal Build MRP Utility

Seasonal Build MRP Utility |

**Seasonal Build MRP Utility:** GoTo | Actions |

|                                   |                          |
|-----------------------------------|--------------------------|
| Site: <input type="text"/>        | To: <input type="text"/> |
| Item Number: <input type="text"/> | To: <input type="text"/> |
| Date: <input type="text"/>        | To: <input type="text"/> |
| Update: <input type="checkbox"/>  | Output:                  |
| Delete: <input type="checkbox"/>  | Batch ID:                |

**Back** **Next**



## 22.12 Seasonal Build MRP Utility

Seasonal Build MRP Utility X Seasonal Build MRP Utility - 8/... X

**Seasonal Build MRP Utility** 08/07/08 09:16:42  
United States - DB 101 Page:1

| Site  | Item Number | Description                   | Reference | Date     | Seasonal Inv | UM | MRP Impact Type |
|-------|-------------|-------------------------------|-----------|----------|--------------|----|-----------------|
| 10000 | 10-10000    | OASIS(TM) SYSTEM INDUST MODEL | SUMMER    | 06/01/94 | 2,000.0 EA   |    | 0.0             |
|       |             |                               | SUMMER    | 06/15/94 | 4,000.0 EA   |    | 0.0             |
|       |             |                               | SUMMER    | 06/30/94 | 6,000.0 EA   |    | 0.0             |
|       |             |                               | SUMMER    | 07/01/94 | 0.0 EA       |    | 0.0             |
| qad4  | 90323       | Bracket Center                |           | 05/22/06 | 50.0 EA      |    | 0.0             |
|       |             |                               |           | 05/29/06 | 50.0 EA      |    | 50.0 Demand     |

End of Report

**Seasonal Build MRP Utility** 08/07/08 09:16:42  
United States - DB 101 Page:2

Report Criteria: Report Submitted By: wee

|              |              |
|--------------|--------------|
| Site:        | To:          |
| Item Number: | To:          |
| Date:        | To:          |
| Update: No   | Output: page |
| Delete: No   | Batch ID:    |

22.12 Seasonal Build MRP Utility fcfcmrp..

QAD MRP-UT-230



# Index

## A

about this course 1  
action message browse 138  
action message report 138  
action message review/update 70  
action messages 19, 68  
    reviewing 68  
approving planned orders 71  
ATP 20  
available to promise 20

## B

backward scheduling 13  
balancing supply and demand 12  
batch processing  
    business issue of 34  
browses 137  
business issues 29

## C

calculate requirements 57  
calendar maintenance 41, 99  
capacity requirements planning 25  
CRP 25  
    exercises 125  
    input/output analysis 101  
    inquiries and reports 106  
    users 28  
    Using 53  
cumulative lead times  
    business issue of 35

## D

department load detail inquiry 115

## E

exercises 120

## F

finite (fixed) capacity planning 96

## H

holiday maintenance 40, 99  
horizon  
    MRP 24

## I

infinite (unfixed) capacity planning 96  
input/output inquiry 104, 138  
input/output report 138

inquiries 137

## K

kanban  
    business issue of 32

## L

low level codes 22

## M

materials requirements planning 10  
MRP 10  
    calculate requirements 57  
    calculations 14  
    control file 43  
    exercises 120  
    prerequisites 16  
    reviewing 78  
    setting up 37  
    users 28  
    using 53  
MRP control file 44  
MRP detail inquiry 138  
MRP detail report 138  
MRP Detailed Inquiry 85  
MRP horizon 24  
MRP summary inquiry 138  
MRP summary report 82, 138

## O

order  
    modifiers 50  
    policies 50  
order timing 13

## P

past due receipts inquiry 88, 138  
past due receipts report 138  
pegging 23  
planned order browse 138  
planned order report 138  
planned orders  
    approving 71  
Planned Purchase Order Approval 75  
Planned Work Order Approval 72  
prerequisites 2

## R

recalculating the capacity plan 92  
reports 137

review MRP 78  
reviewing action messages 68

**S**

setting up MRP 37  
study questions 133, 134  
supply and demand  
    balancing 12

**U**  
using MRP 53

**W**  
web site, QAD  
    registration 3  
work center load detail inquiry 110