



InnovAge
PACE operates
in six states
across the US.



-			T/F		
California Crenshaw	<b>Colorado</b> Denver	New Mexico Albuquerque	<b>Pennsylvania</b> Allegheny	Virginia Blue Ridge (Charlottesville)	<b>Florida</b> Tampa
Inland Empire (Riverside and San Bernardino Counties) Sacramento and surrounding counties	Lakewood Aurora Thornton Loveland Pueblo		Henry Ave. Pennypack St. Bart's	Peninsula (Newport News) Richmond Roanoke Valley	Orlando



### California Service Area

#### **Sacramento Center**

El Dorado County: 95623, 95651, 95664, 95667\*, 95672, 95682, 95762

Placer County: 95603\*, 95648, 95650, 95658, 95661, 95663, 95677, 95678, 95746, 95747,

95765

Sacramento County: 95608, 95610, 95615, 95621, 95624, 95626, 95628, 95630, 95632, 95638, 95639, 95641, 95652, 95655, 95660, 95662, 95670, 95673, 95680, 95683, 95690,

95693, 95742, 95757, 95758, 95811, 95814, 95815, 95816, 95817, 95818, 95819, 95820,

95821, 95822, 95823, 95824, 95825, 95826, 95827, 95828, 95829, 95830, 95831, 95832,

95833, 95834, 95835, 95837, 95838, 95841, 95842, 95843, 95864

San Joaquin County: 95220, 95237, 95240, 95242, 95258

Sutter County: 95674, 95991

**Yuba County:** 95692\*, 95901\*, 95961 (\*Partial Coverage)

#### **Inland Empire Center**

San Bernardino County: 91701, 91708, 91709, 91710, 91729, 91730, 91737, 91739, 91743, 91758, 91761, 91762, 91763, 91764, 91784, 91785, 91786, 92313, 92316, 92318, 92322, 92324, 92325, 92331, 92334, 92335, 92336, 92337, 92346, 92350, 92354, 92357, 92359, 92369, 92373, 92374, 92375, 92376, 92377, 92399, 92401, 92402, 92403, 92404, 92405, 92406, 92407, 92408, 92410, 92411, 92412, 92413, 92414, 92415, 92418, 92423, 92424, 92427 Riverside County: 91752, 92223, 92320, 92501, 92502, 92503, 92504, 92505, 92506, 92507, 92508, 92509, 92513, 92514, 92515, 92516, 92517, 92518, 92519, 92521, 92522, 92551, 92552, 92553, 92554, 92555, 92556, 92557, 92570, 92572, 92599, 92860, 92877, 92878, 92879, 92880, 92881, 92882, 92883

#### **Crenshaw Center**

Los Angeles County: 90006, 90007, 90008, 90016, 90018, 90019, 90025, 90034, 90037, 90043, 90044, 90045, 90047, 90056, 90062, 90064, 90066, 90067, 90094, 90230, 90232, 90245, 90247, 90248, 90249, 90250, 90254, 90260, 90266, 90278, 90291, 90292, 90293, 90301, 90302, 90303, 90304, 90305, 90401, 90403, 90404, 90405, 90501, 90502, 90503, 90504, 90710, 90717, 90746





Colorado Service Area

#### Colorado Service Area

**Adams County:** 80022, 80030, 80031, 80045, 80221, 80229, 80233,80234, 80241, 80249, 80260, 80601, 80602, 80614, 80640

**Arapahoe County:** 80010, 80011, 80012, 80013, 80014, 80017, 80110, 80113, 80120, 80121, 80122, 80247

**Broomfield County: 80020, 80023** 

**Denver County:** 80205, 80206, 80207, 80209, 80210, 80211, 80212, 80216, 80218, 80219, 80220, 80222, 80223, 80224, 80230, 80231, 80236, 80237, 80238, 80239, 80246, 80249

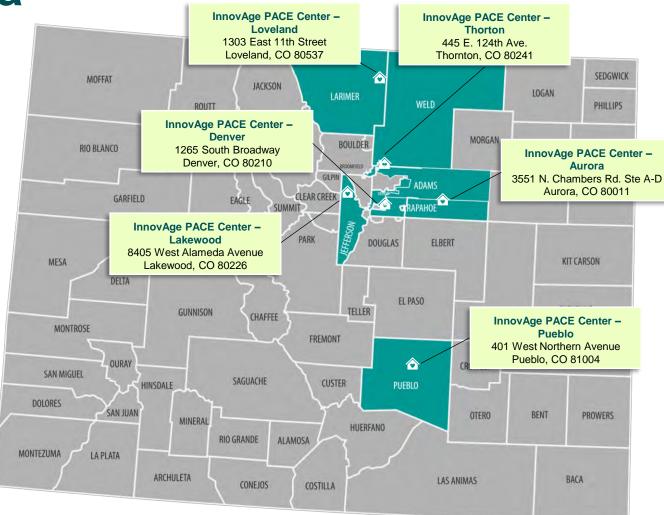
**Jefferson County:** 80002, 80003, 80004, 80005, 80021, 80031, 80033, 80123, 80127, 80128, 80214, 80215, 80226,80227, 80228, 80232, 80235, 80401, 80403, 80465

**Larimer County:** 80513, 80521, 80523, 80524, 80525, 80526, 80528, 80537, 80538, 80547

**Pueblo County:** 81001, 81003, 81006, and portions of zip codes 81004, 81005, 81007, 81008

Weld County: 80534, 80543, 80550, 80615, 80620, 80631, 80634, 80639

Download Service Areas by County & Zip Code





### **New Mexico Service Area**

#### **New Mexico Service Area**

 $87004^{A}$ , 87102, 87109, 87119,  $87031^{B}$ , 87104, 87110, 87120,  $87042^{C}$ , 87105, 87111, 87121,  $87043^{D}$ , 87106, 87112, 87122, 87048, 87107, 87113, 87123, 87068, 87108, 87114,  $87124^{E}$ 

<sup>A</sup>This Zip code's northern and western boundaries end at Highway 44 and Highway 313.

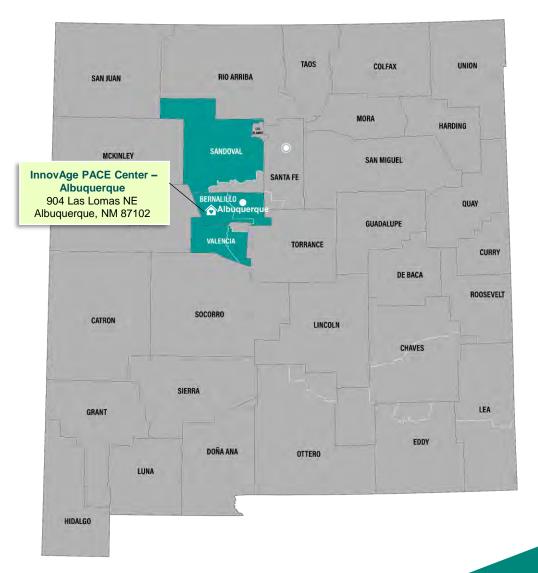
<sup>B</sup> This Zip code's southern and eastern boundaries end at North El Cerro Loop (Highway 263) and La Ladera Road.

<sup>C</sup> This Zip code's eastern boundary is La Ladera Road.

<sup>D</sup> This Zip code's northern and eastern boundaries end at Calle Las Iglesias and Homesteads Road.

<sup>E</sup> This Zip code's northern and western boundaries end at Northern Boulevard NE and Rainbow Boulevard NE

Download Service Areas by County & Zip Code





### Florida Service Area

#### **Orlando Center**

**Lake County:** 32757, 32778, 34705, 34711, 34714, 34715, 34736, 34748, 34753, 34756, 34762, 34787, 34797

**Orange County:** 32703, 32709, 32712, 32751, 32757, 32789, 32792, 32798, 32801, 32803, 32804, 32805, 32806, 32807, 32808, 32809, 32810, 32811, 32812, 32814, 32816, 32817, 32818, 32819, 32820, 32821, 32822, 32824, 32825,

32826, 32827, 32828, 32829, 32830, 32831, 32832, 32833, 32835, 32836, 32837, 32839, 34734, 34760, 34761, 34786, 34787

Osceola County: 34741, 34743, 34744, 34746, 34747, 34758, 34769, 34771, 34772

**Seminole County:** 32701, 32703, 32707, 32708, 32714, 32730, 32746, 32750, 32751, 32765, 32766, 32771, 32773, 32779, 32792

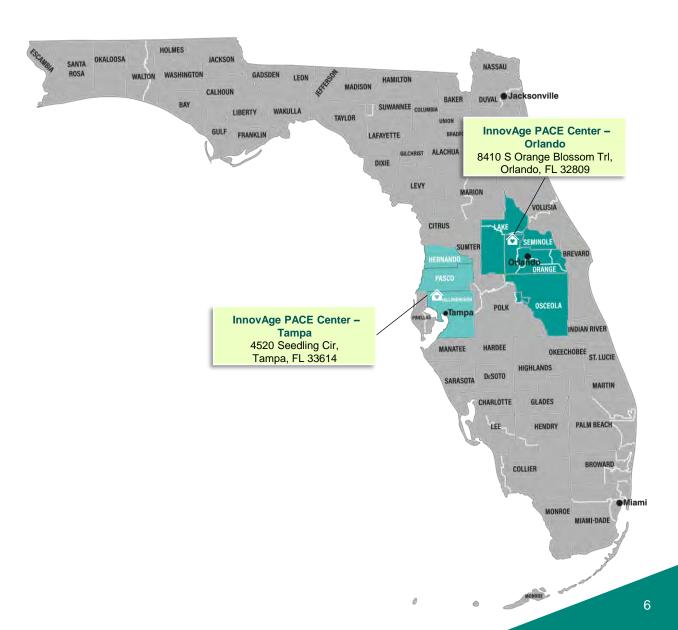
#### **Tampa Center**

**Hernando County:** 34601, 34602, 34604, 34606, 34607, 34608, 34609, 34613, 34614

Hillsborough County: 33510, 33511, 33527, 33534, 33547, 33548, 33549, 33556, 33558, 33559, 33563, 33565, 33566, 33567, 33569, 33570, 33572, 33573, 33578, 33579, 33584, 33592, 33594, 33596, 33598, 33602, 33603, 33604, 33605, 33606, 33607, 33609, 33610, 33611, 33612, 33613, 33614, 33615, 33616, 33617, 33618, 33619, 33620, 33621, 33624, 33625, 33626, 33629, 33634, 33635, 33637, 33647

**Pasco County:** 33523, 33525, 33540, 33541, 33542, 33543, 33544, 33545, 33576, 34610, 34637, 34638, 34639, 34652, 34653, 34654, 34655, 34667, 34668, 34669, 34690, 34691







### Philadelphia Service Area

#### St. Barts

19149, 19135, 19124, 19111

#### **Pennypack**

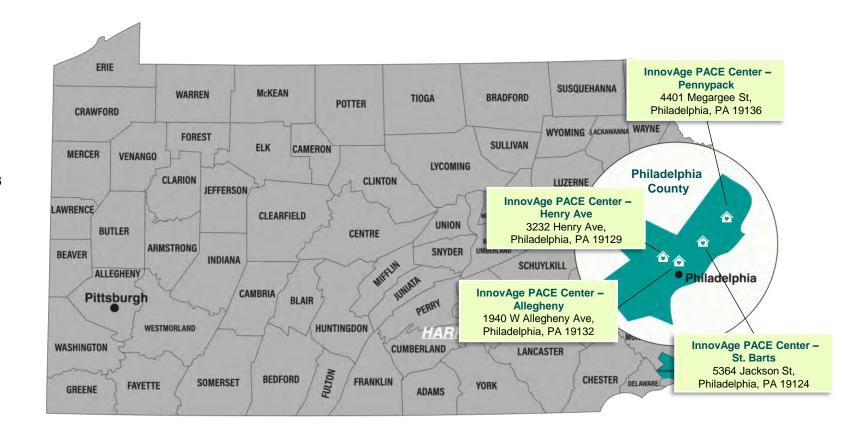
19154, 19136, 19116, 19115, 19114

#### **Henry Ave**

19150, 19138, 19129, 19128, 19127, 19119, 19118

#### **Allegheny**

19144, 19141, 19132, 19126, 19120







### Virginia Service Area

#### **Blue Ridge**

22901, 22902, 22903, 22904, 22911, 22920, 22922, 22923, 22931, 22932, 22935, 22936, 22937, 22938, 22940, 22942, 22943, 22946, 22947, 22949, 22958, 22959, 22963, 22964, 22967, 22968, 22969, 22971, 22974, 22976, 23022, 23024, 23055, 23065, 23084, 23093, 23117, 24464, 24562, 24590, 24599

#### Richmond/Peninsula

22546, 23005, 23009, 23011, 23015, 23030, 23039, 23047, 23058, 23059, 23060, 23069. 23075, 23086, 23089, 23101, 23102, 23103, 23106, 23111, 23112, 23113, 23114, 23116, 23120, 23124, 23129, 23139, 23140, 23141, 23146, 23150, 23160, 23162, 23173, 23181, 23192, 23218, 23219, 23220, 23221, 23222, 23223, 23224, 23225, 23226, 23227, 23228, 23229, 23230, 23231, 23232, 23233, 23234, 23235, 23236, 23237, 23238, 23240, 23241, 23242, 23249, 23250, 23255, 23260, 23261, 23266, 23269, 23270, 23272, 23273, 23274. 23275, 23276, 23278, 23279, 23280, 23282, 23284, 23285, 23286, 23288, 23289, 23290, 23291, 23292, 23293, 23294, 23295, 23297, 23298, 23600, 23601, 23602, 23603, 23604. 23605, 23606, 23607, 23608, 23609, 23612, 23628, 23630, 23631, 23651, 23653, 23661. 23662, 23663, 23664, 23665, 23666, 23667, 23668, 23669, 23670, 23681, 23690, 23692, 23693, 23696, 23801, 23803, 23804, 23805, 23806, 23830, 23831, 23832, 23833, 23834, 23836, 23838, 23840, 23841, 23842, 23850, 23860, 23875, 23882, 23885

InnovAge PACE Center -

Roanoke Valley

1606 Lynchburg Turnpike

Salem, VA 24153

GRAYSON

**BUCHANAN** 

RUSSELL

WASHINGTON

TAZEWELL

**SMYTH** 

DICKENSON

SCOTT

GILES

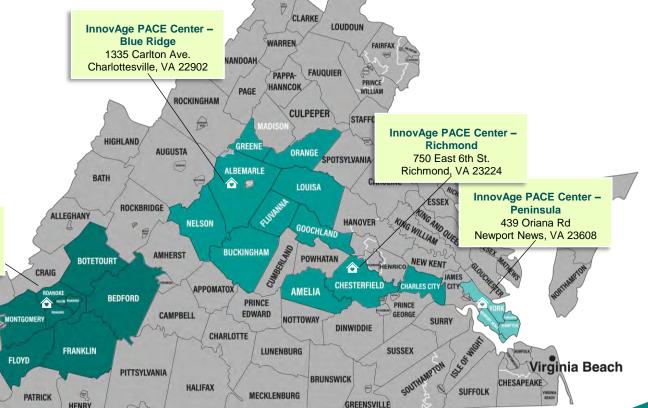
**PULASKI** 

CARROLL

HENRY

#### Roanoke

23153, 24011, 24012, 24013, 24014, 24015, 24016, 24017, 24018, 24019, 24020, 24059, 24060, 24064, 24065, 24066, 24067, 24070, 24073, 24077, 24083, 24087, 24090, 24092, 24095, 24101, 24121, 24122, 24138, 24149, 24151, 24153, 24162, 24174, 24175, 24176, 24179, 24184







## PACE is positioned towards the end of the healthcare continuum.



Younger, healthier, individual with Commercial Insurance (or uninsured)

Becomes Medicare eligible due to age (65+) or disability (<65)

Becomes Medicaid eligible due to income and/or disability

Becomes eligible for Medicaid home and community-based services due to activities of daily living assistance (e.g., requires assistance with 1-2 ADLs) Becomes nursing home eligible due to increased ADL needs (e.g., requires help with 2-4 ADLs as determined by state)

Becomes PACE participant to remain independent (Avg Age: 76)



### **Interdisciplinary Team**

#### Interdisciplinary care team manages and coordinates all aspects of each participant's unique care plan.

- 11-discipline IDT, collectively responsible for each participant's customized care plan
- Teams designed to enhance access to care and eliminate information gaps
- Leverages technology to build a comprehensive view of each participant and effectively manage care across settings
- Our care plans seek to mitigate challenges presented by participants' social determinants of health





## **Key roles of the Interdisciplinary Care Team (IDT)**

	Primary Care Provider	Manages all aspects of medical care			
	Registered Nurse	Monitors for evolving care needs, coordinates care, and supports chronic condition management			
0	Home Care Coordinator	Ensures in-home nursing and personal care needs are met			
( <u>)</u>	Physical Therapist	Optimizes physical function and rehabilitation, improving quality of life and reducing falls			
Care Support	Occupational Therapist	Identifies / addresses opportunities to increase participant independence and functional ability			
	Recreational Therapist	Plans day center activities to encourage socialization and maintain mental acuity			
	Master's-level Social Worker	Identifies and addresses psycho-social determinants of health			
	Dietician	Ensures that participants' nutritional needs are met			
	Personal Care Attendant  Assists with activities of daily living, in the home and in the day of				
\$\tilde{\chi_1}\text{\$\pi_2}\te	Center Director	Leads center operations, ensures overall participant satisfaction, care quality, and growth			
Operations	Driver	Helps participants to / from vehicles and transports to the day center and outside appointments			

<sup>1.</sup> Roles as defined by the National PACE association.



### We've standardized each phase of the participant journey to ensure continuity of care.

#### **Enrollment**

White glove enrollment model from initial assessment and eligibility to enrollment

#### Care Planning

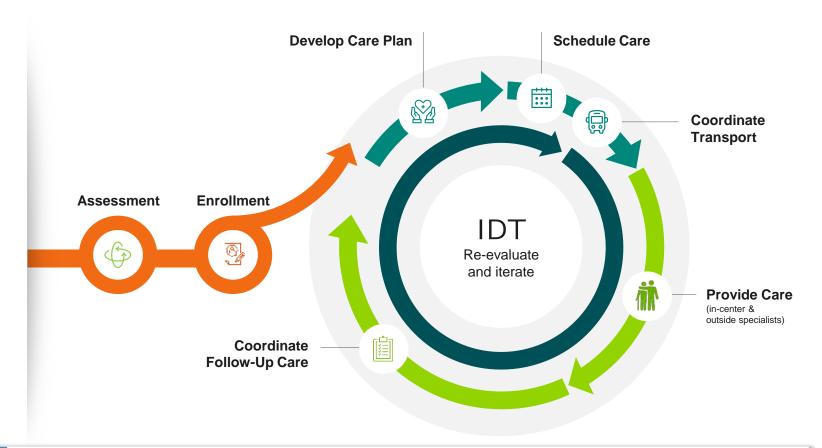
Customized care plan based on unique needs of the participant

#### Care Delivery & Ongoing Support

Care managers lead IDT-approved protocols for proactive care

#### End of Life Care

Support participant through palliative and end of life care (when required)



Highly tailored and customized care plans keep each participant safe and independent for as long as safely possible





#### Who We Serve

#### Participant Demographics<sup>4</sup>

#### **Average Risk Adjustment Factor**

2.42

innov<sub>Age</sub>1

1.08

Medicare Average<sup>2</sup>

#### **Common Chronic Conditions**

- · Diabetes with chronic complications
- Major depressive, bipolar and paranoid disorders
- Chronic obstructive pulmonary disease (COPD)
- Polyneuropathy
- Dementia
- · Chronic kidney disease
- Congestive Heart Failure (CHF)
- Vascular disease
- Hypertension

#### **Average Participant Statistics**

**>10** 

Number of Chronic Conditions<sup>3</sup>

**12** 

Number of Medications<sup>4</sup>

2

Activities of daily living requiring assistance<sup>5</sup>

#### **Participant Interactions**



Average 4 visits to PACE center per month



>10 IDT touchpoints on average per month

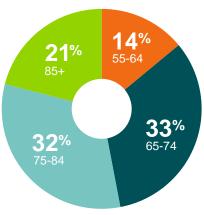


Uncapped individualized therapy sessions



~10 InnovAgeprovided transports per participant per month<sup>4</sup>

#### Age (Years)



#### **Living Situation**



<sup>1.</sup> Based on InnovAge data as of December 31, 2023.

Based on analysis of individuals enrolled in Medicare Fee-for-Service non-dual enrollees, as calculated in an analysis by Avalere Health in June 2020.
 Based on InnovAge participant data for the 12-months ended September 30, 2023.

<sup>4.</sup> Based on InnovAge participant data for the fiscal year ended June 30, 2023.

Based on InnovAge's most recently available data from the 2022 Modified Health Outcome Survey, on average, assistance with two or more Activities of Daily Living.



## PACE offers the most comprehensive healthcare benefits.

	Original Medicare	Medicare Advantage	Medicaid Long-Term Services & Supports	PACE
<b>∀</b> Physician Care	$\bigcirc$	$\odot$		$\odot$
Hospital Care	$\bigcirc$	$\odot$		$\odot$
Pharmacy	$\bigcirc$	$\odot$		$\odot$
Supplemental Benefits (e.g., Vision, Dental)	$\bigcirc$	$\odot$		$\odot$
Home Health (Skilled)	$\bigcirc$	$\odot$		$\odot$
Transportation <sup>1</sup>		$\odot$	$\odot$	$\odot$
Home Care (Unskilled)			$\odot$	$\odot$
Adult Day Services			$\odot$	$\odot$
Assisted Living (when required)			$\odot$	$\odot$
Nursing Facility (when required)			$\odot$	$\odot$



How to QUALIFY for PACE

Be at least 55 years of age

Reside in an InnovAge service area

Meet level of care as required by participating State (Two or more ADLs) Be able to live safely in a community setting with PACE services at the time of enrollment

A PACE participant may **not** be enrolled in a Medicare Advantage Plan, Medicare Prescription Drug Plan, Medicaid prepayment plan, optional benefit (such as a home-and community-based services waiver), or the Medicare Hospice Benefit at the same time they are enrolled in PACE.

## **Identifying Participants**

#### Whom InnovAge PACE Serves

- Frail, dual-eligible seniors
- Whose independence is a priority
- Whose living situation can be improved with an increased level of support
- Whose social life has virtually diminished
- Whose support network is weak
- Has recent changes in medical, marital or other status that concerns loved ones
- Whose financial status is unstable
- Whom finds transportation is a challenge





### **Common Activities of Daily Living (ADLs)**

PACE ADL definitions and requirements vary by state. Brokers should identify at least two ADLs before submitting an application.

ADL	Description
Bathing	Help set up? Supervision? Shower chair? Bottles? Upper/Lower Body?
Dressing	Choose clothes? Layout? Upper body vs Lower body? Lay/Sit/Stand?
Grooming	Shaving? Oral Hygiene? Set up? Toiletries? Finger/Toe-Nail clipping?
Toileting	Able to use the toilet without assistance?
Eating	Able to feed self? Choking risk? Handle utensils? Prepare place setting?
Meal Prep	Stove, microwave, kitchen use?
Medication	Medication management: reminders and physical abilities, inject insulin?
Memory	Recognize faces/names? Wandering (lost)? Forget stove on? Confusion?
Phone	Not able to make or answer phone calls. Ability to use their phone.
Supervision	Live alone? Falls? Able to evacuate in case of fire?
Transferring	Requires help moving between bed/walker/wheelchair/toilet/etc.
Mobility	1-2 Person assist? Device assist? Wheelchair, walker, rollator, cane, etc.?
Transportation	Private auto? Bus? Gurney transport? Self driver?



## **ADL Values by State**

Meaningful Assistance	CA	СО	NM	VA	PA	FL
State Minimum	2	2	2	5	3	3
Application Minimum	2	2	2	3	2	2
Bathing	1	1	1	1	1	1
Dressing	1	1	1	1	1	1
<b>Eating</b> Named 'Feeding' in VA	1	1	1	1	1	1
Grooming	0	0	0	0	1	1
Mobility	1	1	1	0	1	0
Transferring	1	1	1	1	1	1
Toileting NOT Incontinence	1	1	1	1	0	1
Bladder Incontinence	0	0	0	1	1	0
Bowel Incontinence	0	0	0	1	3	0
Cleaning	1	0	0	0	0	0
Laundry	1	0	0	0	0	0

Significant Need Exists	CA	СО	NM	VA	PA	FL
State Minimum	2	2	2	5	3	3
Application Minimum	2	2	2	3	2	2
Behavioral Health	2	2	2	0	0	0
Brain Injury	2	2	2	0	0	0
Cognition	2	2	2	0	0	0
Developmental Disability	2	2	2	0	0	0
Memory	2	2	2	0	0	0
Mental Illness	2	2	2	0	0	0
Behavior and Orientation	0	0	0	3	0	0

Each State sets its own minimum for ADL eligibility requirement. Some states utilize a scale from 0 to 3 to score the value of each ADL. Please follow the Application Minimum when submitting an application.

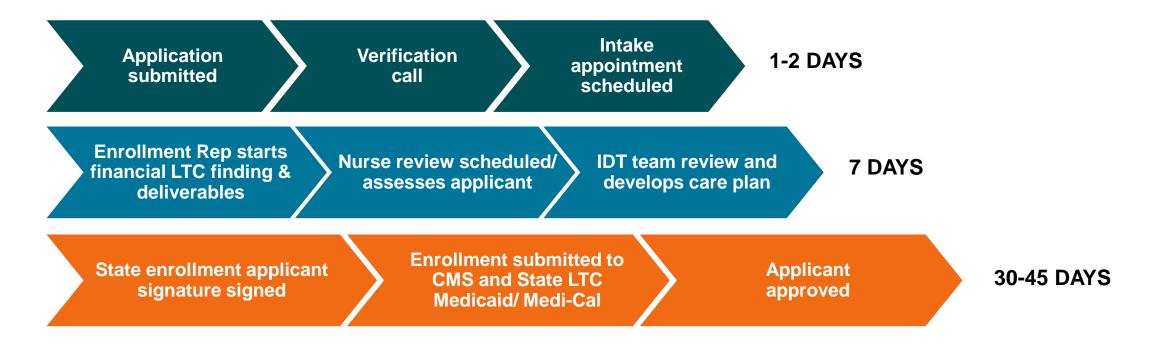


## Financial Qualifications for LTC Medicaid Eligibility

Max	CA	СО	NM	VA	PA	FL
Monthly Income	\$6,667	\$2,901	\$2,901	\$1596 (Max Limit for no Share of Cost)	\$2,901	\$2,901
Total Assets	No Limit	\$2,000 Single Maximum \$3,000 Couple Asset Maximum	\$2,000 Single Maximum \$4,000 Couple Asset Maximum	\$2,000 Single Maximum \$4,000 Couple Asset Maximum	\$2,000 Single Maximum \$4,000 Couple Asset Maximum	\$2,000 Single Maximum \$3,000 Couple Asset Maximum
Primary Residence Equity	No Limit	\$1.09M	\$730K	\$730K	\$730K	\$730K



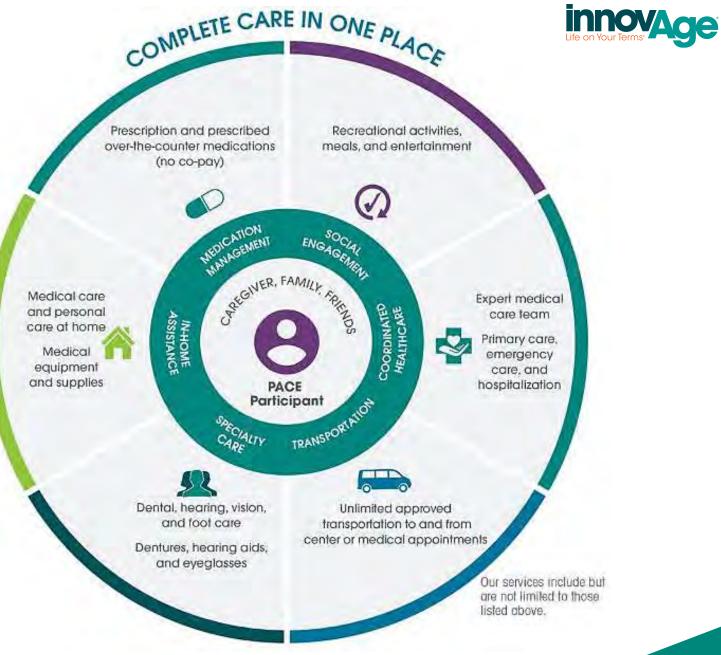
### **Enrollment Timeline**



- Time for State LTC approvals vary
- Once approved, enrollment starts on the 1st of the following month (same as MAPD)



# In-Center & Participant Home Services



The Role of our

## The Primary Care Provider

- Decisions for medical care
- Updating Participant's care plan
- Specialist Referrals
- Review laboratory, radiology and other reports
- Medication management
- 24/7 Primary care coverage



The Role of our

## Social Services

- Social workers are participants' main point of contact
- Care navigation
- Initial and routine assessments at least every six months
- Engage contracted providers to ensure Participant's continuity of care
- Emotional support



The Role of our

## Allied Therapies

- Physical Therapy
- Occupational Therapy
- Speech Therapy
- Behavioral Therapy



## **Medication Management**

Our prepackaged medication management system minimizes dosing errors and ensures adherence.

#### **Medication Calendar**







Participant benefits include

## Supplies & Equipment

- OTC Supplies
- Assistive and Durable Medical Equipment
- Home Safety Modifications
- Oxygen



Participant benefits include

## **End of Life Care**

InnovAge coordinates end of life care services for Participants, as needed.



## Seniors choose InnovAge for the comprehensive benefits, unique experience, and sense of community we create at each center.





#### Participant Testimonials

Our mother loved it here and we loved the care she was given. We knew when we got older, we wanted to be InnovAge participants, too, and here we are! The staff is tremendous. There is no other program we could have gone to that would have given us all these benefits and where we'd be so well taken care of.

The care [my mother] received has been phenomenal. Everything is done professionally and within a warm, caring atmosphere. It's a family here. And, I know our care model is critical to our success. All the departments work together, whether its transportation, physical therapy, behavioral health, and so on.

I took care of my mom, but I also needed to work full time. With InnovAge PACE's support I was able to continue to work full-time, and not worry about her being home alone. My mom loved it here. You walk into this center, people are smiling and they're handing out hugs like candy.

InnovAge PACE Net Promoter Score: 47 | Health insurance industry average: 27<sup>2</sup>

<sup>1.</sup> Dual eligible individuals have no out-of-pocket costs once enrolled in PACE.

<sup>2.</sup> https://customergauge.com/benchmarks/blog/nps-insurance-industry-net-promoter-scores#:~:text=The%20average%20NPS%20score%20for,game%20through%20more%20personalized%20experiences



## Our model of care drives superior health outcomes.

90%

**Independent Living** 

Participants remain in the community<sup>1</sup>

73%

**High Engagement** 

Reduction in low-to-medium severity ER visits<sup>3</sup>

10.3

**Risk Prevention** 

Falls per 100 participants<sup>2</sup>

5.5%

**Appropriate Utilization** 

Inpatient Admits<sup>4</sup>

<sup>1.</sup> As of December 31, 2023.

InnovAge data as of December 31, 2023.

<sup>3.</sup> Average low- to medium-severity emergency department visits and hospital admissions relative to a comparable Medicare fee-for-service population with similar risk scores based on most recently available data from 2018. Based on InnovAge estimates as of June 30, 2022.

Defined as total inpatient admissions to total member months for the 12-months ending June 30, 2023.

## The InnovAge clinical care model is unique and comprehensive.

100%

Patient Engagement<sup>1</sup>

< 100

Target Panel Size (compares to 500+ for trad. VBC providers)

### 7 hrs.

Average time PCP spends with a participant in their first month

3-7

PCP visits per day2



#### **InnovAge Differentiators**

- Integrated approach and execution
- · Epic tech stack
- 24/7 Care (e.g. after-hours nursing)
- Monthly self-audit ("CMS-inside" approach)



#### **PCP**

- Drive all care decisions
- Concierge practice model
- 360-degree view of each participant
- Durable relationships with participants



#### On site care

- PT/OT/Speech
- Integrated BH
- Recreation

- Dental
- Nutrition
- Social Services



#### **Enterprise Support**

- Population health department
- Infection control specialists
- Best practices sharing through training / internal clinician community



#### Concierge Model

Our model aligns incentives for physicians to spend significant time with each participant and to optimize quality and the total cost of care.



# We employ a more comprehensive care team than traditional primary care providers.

	Traditional Primary Care <sup>1</sup>	IDT
Primary Care Physician	✓	✓
Registered Nurse	✓	<b>√</b>
Master's level Social Worker	X	<b>√</b>
Center Manager	X	<b>√</b>
Physical Therapist	X	<b>√</b>
Recreational Therapist	X	<b>√</b>
Occupational Therapist	X	✓
Dietician	X	✓
Home Care Coordinator	X	<b>√</b>
Personal Care Attendant	X	✓
Driver	X	✓
Care delivered by employees as a % of revenue <sup>2</sup>	~5%	~30%



- Interdisciplinary care teams ("IDTs") serve as core care team (11 personnel) and coordinate all medical care and benefits through staffmodel concierge practice
- Address each participant's medical, physical, social, and emotional needs through assessing each person as an individual, and not making coverage decisions with generic rules
- Create and refine custom care plans to help ensure participants receive optimal treatment
- Seek to mitigate challenges presented by participants' social determinants of health
- Meet daily to discuss center operations and plans for new participants





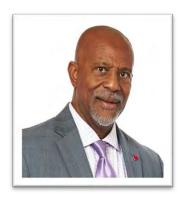
### **Meet Your Broker Channel Team**



Sheri Hernandez
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