

SEE REVERSE SIDE FOR OPENING INSTRUCTIONS

**COMERICA BANK
PO BOX 71203
PHILADELPHIA PA 19176**

00001777
001777-001777-001

FIRST-CLASS MAIL
PRESORTED
U.S. POSTAGE PAID
FIS Output Solutions

IMPORTANT TAX RETURN DOCUMENT ENCLOSED

826L0300001738-1



NIKOLAI SCHLEGE
STEPHANIE K SCHLEGE
6 ELIZABETH LANE
DANVILLE CA 94526-1547

106 LB-JGSP1 94526

Free File Filing www.irs.gov provides you, for no cost, online federal tax preparation, filing, and direct deposit payment options.

#C1099-INT - OHIO - 545-012-022
This form is used to record the location and ownership of securities. For a description of investment securities, see the instructions for Form 8340. For a taxable covered security, sign at a permanent address or place of business. If you do not want to receive the premium under section 705(f)(5) or if you do not want to receive the premium under section 705(f)(5), sign at a permanent address or place of business. If you do not want to receive the premium under section 705(f)(5), sign at a permanent address or place of business. If you do not want to receive the premium under section 705(f)(5), sign at a permanent address or place of business.

For Form 1099-SA, 5498, 5498-ESA, and 5498-SA. This information is being furnished to the IRS.

— WHEN FULL, SHARE THIS STORIE WITH YOUR FRIENDS —

THIS IS A REGISTERED TRADE MARK OF THE FEDERAL TRADE COMMISSION

MOVE SIDE EDGES FIRST

Digitized by srujanika@gmail.com

THEN FOLD, CREASe AND TEAR THIS STUB ALONE

THEN FOLD, CREASe AND TEAR THIS STUB ALONG PERFORATION

Tax Statement for Forms 1098, 1099, 5498 for Year 2023

1098, Copy B, For Payer/Borrower, OMB #1545-1380
 1098-E, Copy B, For Borrower, OMB #1545-1576
 1099-DIV, Copy B, For Recipient, OMB #1545-1510
 1099-Q, Copy B, For Recipient, OMB #1545-1517
 1099-MISC, Copy B, For Recipient, OMB #1545-0745
 1099-INT, Copy B, For Recipient, OMB #1545-0112
 5498, Copy B, For Participant, OMB #1545-0745
 5498-ESA, Copy B, For Beneficiary, OMB #1545-1815
 5498-SA, Copy B, For Participant, OMB #1545-1518

NAME, ADDRESS AND FEDERAL I.D. NO.
COMERICA BANK
PO BOX 71203
PHILADELPHIA PA 19176

CUSTOMER NAME, ADDRESS
NIKOLAI SCHLEGEGL
STEPHANIE K SCHLEGEGL
6 ELIZABETH LANE
DANVILLE CA 94526-1547

Recipient's TIN 42-1741646
 Questions? (855) 451-9201

826L0300001738-1

FORM 1 OF 1

2023 FORM 1098: MORTGAGE INTEREST STATEMENT

Account Number	IRS Description	IRS Box#	Amount
05510115610 00001	Mortgage interest received from payer(s)/borrower(s) *	1	3,500.48
	Outstanding mortgage principal	2	30,000.00
	Mortgage origination date	3	12/14/2022
	If address of property securing mortgage is the same as PAYER'S/BORROWER'S address, check the box, or enter the address or description in box 8	7	X
	Number of properties securing the mortgage	9	
	Mortgage acquisition date	11	

(Keep for your records)

For Form 1098-DIV, INT, 1099-C, 1099-D, and Q. This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

*Form 1099-OID: This may not be the correct figure to report on your income tax return. See instructions on the back.
 Form 1098: Caution: The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person. Form 1098 also includes a warning that if you fail to report the correct amount of tax results because you overclaimed a deduction for this mortgage interest or for those points reported in boxes 1 and 2, or because you didn't report the refund of interest (box 4), or because you claimed a non-deductible item,

***-**-7243

www.irs.gov/Form

Department of the Treasury - Internal Revenue Service

1098-E - OMB #1545-1520

person including a financial institution, a governmental unit, and an educational institution that receives interest payments of \$100 or more during the year on one or more qualified student loans. A person including a financial institution, a governmental unit, and a cooperative housing corporation who is engaged in a trade or business in the course of such trade or business

receives interest you at \$100 or more in mortgage interest payments in any month of the calendar year must furnish this statement to you.

1. If you have a student loan, you must show the amount of interest you received in 2023 and how to figure any allowable deduction for the interest paid. Instead, for more information, see Schedule A, line 1, and the instructions for Form 1040 or Form 1040-SR.

2. If you have a mortgage, you must show the amount of interest you received in 2023 and how to figure any allowable deduction for the interest paid. Instead, for more information, see Schedule A, line 2, and the instructions for Form 1040 or Form 1040-SR.

A person including a financial institution, a governmental unit, and a cooperative housing corporation who is engaged in a trade or business receiving interest you at \$100 or more in mortgage interest payments in any month of the calendar year must furnish this statement to you.

3. If you have a mortgage, you must show the amount of interest you received in 2023 and how to figure any allowable deduction for the interest paid. Instead, for more information, see Schedule A, line 2, and the instructions for Form 1040 or Form 1040-SR.

4. If you have a mortgage, you must show the amount of interest you received in 2023 and how to figure any allowable deduction for the interest paid. Instead, for more information, see Schedule A, line 2, and the instructions for Form 1040 or Form 1040-SR.

5. If you have a mortgage, you must show the amount of interest you received in 2023 and how to figure any allowable deduction for the interest paid. Instead, for more information, see Schedule A, line 2, and the instructions for Form 1040 or Form 1040-SR.

6. If you have a mortgage, you must show the amount of interest you received in 2023 and how to figure any allowable deduction for the interest paid. Instead, for more information, see Schedule A, line 2, and the instructions for Form 1040 or Form 1040-SR.

7. If you have a mortgage, you must show the amount of interest you received in 2023 and how to figure any allowable deduction for the interest paid. Instead, for more information, see Schedule A, line 2, and the instructions for Form 1040 or Form 1040-SR.

8. If you have a mortgage, you must show the amount of interest you received in 2023 and how to figure any allowable deduction for the interest paid. Instead, for more information, see Schedule A, line 2, and the instructions for Form 1040 or Form 1040-SR.

9. If you have a mortgage, you must show the amount of interest you received in 2023 and how to figure any allowable deduction for the interest paid. Instead, for more information, see Schedule A, line 2, and the instructions for Form 1040 or Form 1040-SR.