



NAME, ADDRESS AND FEDERAL I.D. NO.  
COMERICA BANK  
PO BOX 71203  
PHILADELPHIA PA 19176

**Recipient's TIN 42-1741646**  
**Questions? (855) 451-9201**

1098- Copy B, For Payer/Borrower, OMB #1545-1360  
1098-E, Copy B, For Borrower, OMB #1545-1576  
1099-DIV, Copy B, For Recipient, OMB #1545-0110  
1099-INT, Copy B, For Recipient, OMB #1545-0112  
1099-MISC, Copy B, For Recipient, OMB #1545-0115

1099-OLD, Copy B, For Recipient, OMB #1545-0117  
1099-Q, Copy B, For Recipient, OMB #1545-1760  
1099-SA, Copy B, For Recipient, OMB #1545-1517  
5498, Copy B, For Participant, OMB #1545-0747  
5498-ESA, Copy D, For Beneficiary, OMB #1545-1815  
5498-SA, Copy B, For Participant, OMB #1545-1518

CUSTOMER NAME, ADDRESS  
NIKOLAI SCHLEGEL  
STEPHANIE K SCHLEGEL  
6 ELIZABETH LANE  
DANVILLE CA 94526-1547

FORM 1 OF 1

## 2023 FORM 1098: MORTGAGE INTEREST STATEMENT

Account Number	IRS Description	IRS Box#	Amount
05510115610 00001	Mortgage interest received from payer(s)/borrower(s) *	1	3,500.48
	Outstanding mortgage principal	2	30,000.00
	Mortgage origination date	3	12/14/2022
	If address of property securing mortgage is the same as PAYER'S/BORROWER'S address, check the box, or enter the address or description in box 8	7	X
	Number of properties securing the mortgage	9	
	Mortgage acquisition date	11	

TAXPAYER TIN

\*\*\*-\*\*-7243

(keep for your records)

www.irs.gov/Form

Department of the Treasury - Internal Revenue Service

For Form 1099-DIV, INT, MISC, OID, and Q This is important tax information and is being furnished to the IRS. If you  
 IRS determines that it has not been reported.  
 \*Form 1099-OID This may not be the correct form to report on your income tax return. See instructions on the back.

**Form 1098 - Caution:** The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the security may apply. See instructions for more details.

**Form 1098 - The information in boxes 1 through 9 and 11 is important tax information and is being furnished to the IRS. If you are not required to file a tax return, you should still keep this form for your records. The IRS may contact you about the information on this form.**

102450HB 815115 1180

student) that receives interest payments of \$600 or more during the year of one or more qualified student on your income tax return. However, you may not be able to deduct the full amount of interest reported on

[illegible]

to distinguish your account

1. 2004, you may be able to deduct your origination fees and capitalized interest not reported in box 1 of Form 1098-E, *Student Loan Interest Statement*, if included in box 1 for loans made before September 1, 2004. See Pub. 970 for how to figure any deductible

198 E and its instructions, such as legislation enacted after they were put out, go to [www.irs.gov/Form1098E](http://www.irs.gov/Form1098E) for federal tax preparation, e-filing, and direct deposit or payment options.

\_\_\_\_\_

\_\_\_\_\_

See instructions on the back of this form for more information about the cost and value of the services being furnished to the IRS. If you are reporting in boxes 1 and 6, see instructions on the back of this form for more information about the cost and value of the services being furnished to the IRS.

10967-00B #15457-1380

If you received this statement as the payer of record on a mortgage on which there are other borrowers, turn each of the other borrowers with information about the proper distribution amounts reported on this form. Each borrower is entitled to deduct only the amount each borrower paid and profits paid by the seller that represent a net borrower's share of the amount advanced.

As a deduction. Each borrower may have to include in income a share of any amount reported in Box 4.  
If your mortgage payments were subsidized by a government agency, you may not be able to deduct the amount of the subsidy. See the instructions for Schedule A, C, or E (Form 1041) for how to report the mortgage interest. Also, for more information, see Pub. 936 and Pub. 525.

**Account number.** May show an account or other unique number the lender has assigned to distinguish your account.

**CAUTION:** If you prepay interest in the calendar year that interest is due by January 15 of the subsequent year, the prepaid interest may be excluded from tax. However, you cannot deduct the prepaid interest if you do not itemize deductions.

Interest in the calendar year paid even though it may be included in tax. If you had a mortgage credit certificate and can claim the mortgage interest credit, see Form 8320. If the interest was paid on mortgage, home equity loan, or line of credit secured by a qualified residence, you can only deduct the interest paid on acquisition indebtedness, and you may be subject to a deduction limitation.

\_\_\_\_\_

[illegible]

- - |      L \_ \_ \_ \_ |    L \_ \_ \_ \_ |    L \_ \_ \_ \_ ,    L \_ \_ \_ \_