

Created by Hugsney

Glide Report Automation

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In [ ]: 1 # Create a list with all refund id information
2 import pandas as pd
3 import os
4 import shutil
5 import xlswriter
6 from openpyxl import load_workbook
7 from openpyxl.utils.dataframe import dataframe_to_rows
8
9
10 # Reading the refund spreadsheet
11 glide_sheet = pd.read_excel('Newpark - Glide trasactions.xlsx')
12
13 #naming columns to have date fixed
14 date_tobefixed = ['Start Date', 'End Date']
15
16 #looping for the function with the dates columns
17 for col in date_tobefixed:
18     #fix the dates to be added on Selenium
19     glide_sheet[col] = glide_sheet[col].dt.strftime('%d/%m/%Y')
20
21 print(glide_sheet.head())
22 print(f'\nThere are {len(glide_sheet)} reports to be downloaded')
23
24 # Create a list for each necessary column
25 link_ref = glide_sheet['WEB link'].tolist()
26 username_ref = glide_sheet['Username'].tolist()
27 password_ref = glide_sheet['Password'].tolist()
28 report_button_ref = glide_sheet['run report - 54'].tolist()
29 start_date_ref = glide_sheet['Start Date'].tolist()
30 end_date_ref = glide_sheet['End Date'].tolist()
31 site_name_ref = glide_sheet['Site'].tolist()
32 machine_name = glide_sheet['Machine Name'].tolist()
33 area_desc = glide_sheet['Area'].tolist()
```

Open a controlled chrome

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In [ ]: 1 # Libraries imported from Selenium - automation
        2 from selenium import webdriver
        3 from webdriver_manager.chrome import ChromeDriverManager
        4 from selenium.webdriver.chrome.service import Service
        5 from selenium.webdriver.chrome.options import Options
        6 from selenium.webdriver.common.by import By
        7 from selenium.webdriver.support.ui import Select
        8 from selenium.webdriver.support.ui import WebDriverWait
        9 from selenium.webdriver.support import expected_conditions as EC
       10 from selenium.webdriver.common.keys import Keys
       11 import time
       12
       13 # download and install the latest version of ChromeDriver
       14 #driver_path = ChromeDriverManager(version='115.0.835.40').install()
       15 #driver_path = ChromeDriverManager().install()
       16 driver_path= "chromedriver-mac-arm64/chromedriver"
       17
       18
       19 # initialize the webdriver and open the webpage
       20 service = Service(driver_path)
       21 navegador = webdriver.Chrome(service=service)
       22
       23 # display or not display the robot working
       24 #chrome_options = Options()
       25 #chrome_options.add_argument("--headless")
       26 #navegador = webdriver.Chrome(service=service, options=chrome_options)
       27

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In [ ]: 1 # Location to receive the files downloaded
        2 downloads_folder = "/Users/hugsneyf/Downloads"
        3
        4 # Location to save raw files
        5 destination_folder = "/Users/hugsneyf/Downloads/GroupNexus/python"
        6
        7 # Loop from all necessary column
        8 for link, username, password, report_button, start_date, end_date,
        9     username_ref, password_ref, report_button_ref, start_date_ref,
       10     print(f"\nDonwloading report: {final_site} - Please wait")
       11
       12 # Reads each report_manager link in the spreadsheet
       13 navegador.get(link)
       14 time.sleep(2)
       15
       16 # Use the credentials to login the website
       17 input_user = navegador.find_element(By.ID, "MainContent_Login")
       18 input_password = navegador.find_element(By.ID, "MainContent_Password")
       19 login_button = navegador.find_element(By.ID, "MainContent_Login")
       20 navegador.execute_script("arguments[0].click();", login_button)
       21 time.sleep(3)
       22
       23 # Open report "54"
       24 report_button_54 = navegador.find_element(By.ID, report_button)

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25 navegador.execute_script("arguments[0].click();", report_bu
26 time.sleep(3)
27
28 # Clean and fill the start date field
29 date_start_box = navegador.find_element(By.ID, "MainContent
30 date_start_box = navegador.find_element(By.ID, "MainContent
31 time.sleep(1)
32
33 # Select 00 start hour time
34 dropdown_hour_00 = navegador.find_element(By.ID, "MainConte
35 navegador.execute_script(f"arguments[0].selectedIndex = 0;
36 time.sleep(1)
37
38 # Select 00 start minute time
39 dropdown_min_00 = navegador.find_element(By.ID, "MainConter
40 navegador.execute_script(f"arguments[0].selectedIndex = 0;
41 time.sleep(1)
42
43 # Clean and fill the final date field
44 date_start_box = navegador.find_element(By.ID, "MainContent
45 date_start_box = navegador.find_element(By.ID, "MainContent
46 time.sleep(1)
47
48 # Select 23 final hour time
49 dropdown_hour_23 = navegador.find_element(By.ID, "MainConte
50 navegador.execute_script(f"arguments[0].selectedIndex = 23;
51 time.sleep(2)
52
53 # Select 59 final minute time
54 dropdown_min_59 = navegador.find_element(By.ID, "MainConter
55 navegador.execute_script(f"arguments[0].selectedIndex = 59;
56 time.sleep(1)
57
58
59 # Select Glide report from the dropdown and click ok
60 dropdown_glide = navegador.find_element(By.ID, "MainContent
61 navegador.execute_script(f"arguments[0].value = '{machine}'
62 time.sleep(1)
63
64 # Select area / site
65 area_name = navegador.find_element(By.ID, "MainContent_Area
66 navegador.execute_script(f"arguments[0].value = '{area}';",
67 time.sleep(1)
68
69 # Press ok button
70 ok_button = navegador.find_element(By.ID, 'MainContent_OkBu
71 navegador.execute_script("arguments[0].click();", ok_butto
72 time.sleep(5)
73
74 # Select document format
75 dropdown_xls = navegador.find_element(By.ID, "MainContent_F
76 navegador.execute_script("arguments[0].value = 'XLS - No F
77 time.sleep(1)
78
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79 # Download the report
80 export_button = navegador.find_element(By.ID, 'MainContent_
81 navegador.execute_script("arguments[0].click();", export_bu
82 time.sleep(4)
83
84 print(f"\n -Raw data of {final_site} downloaded.")
85
86 # Create a list of file on download folder
87 files = os.listdir(downloads_folder)
88
89 # Reads/Create a list of files in download folder starting
90 filtered_files = [file for file in files if file.startswith
91
92 # Save the file name in a variable file
93 for file in filtered_files:
94     # Starting the path file name in downloads
95     source_file = os.path.join(downloads_folder, file)
96     # Create a variable destination with the new path
97     destination_file = os.path.join(destination_folder, file)
98     # Move files from downloads to file_raw
99     shutil.move(source_file, destination_file)
100
101 # Open raw report ignoring first row
102 open_raw_data = pd.read_excel(destination_file, sheet_name=
103
104 # Delete the last 2 rows
105 open_raw_data = open_raw_data.iloc[:-2]
106
107 # Delete columns unnecessary
108 open_raw_data.drop(columns=open_raw_data.columns[11:17], in
109
110 # Determine the number of rows in the DataFrame
111 num_rows = len(open_raw_data)
112
113 # Fill last column with the site name
114 open_raw_data['Site_Name'] = [final_site] * num_rows
115
116 # Reset the index
117 open_raw_data = open_raw_data.reset_index(drop=True)
118
119 # Create a new path where it will save the formatted file
120 save_path = f'/Users/hugsneyf/Downloads/GroupNexus/python
121
122 # Save the file
123 open_raw_data.to_excel(save_path, index=False)
124
125 # Location with formatted files
126 formatted_folder = "/Users/hugsneyf/Downloads/GroupNexus/python
127
128 # Initialize a empty data frame to receive all the file combine
129 combined_data = []
130
131 # Loop for all the files in fomatted folder
132 for fomatted_file in os.listdir(formatted_folder):
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133     # Checking the type of document
134     if fomatted_file.endswith('.xls'):
135         # Starting the path file name in formatted folder
136         file_path = os.path.join(formatted_folder, fomatted_file)
137         # Create a variable destination for all the data with it
138         open_raw_data = pd.read_excel(file_path)
139         # Append all the data in combined empty data frame
140         combined_data.append(open_raw_data)
141
142     # Finalizing the combination process in a normal spreadsheet
143     combined_df = pd.concat(combined_data, ignore_index=True)
144
145     # Save the combined DataFrame to a new Excel file
146     combined_df.to_excel('Glide_Combined_File.xlsx', index=False)
147
148
149     # Load data from an Excel file using pandas
150     glide_final = pd.read_excel('Glide_Combined_File.xlsx')
151
152     # Remove the newline character from the column name
153     glide_final.rename(columns={'AMOUNT\nPAID': 'Amount'}, inplace=True)
154
155     # Convert the AMOUNT_PAID column to float
156     glide_final['Amount'] = glide_final['Amount'].str.replace('£',
157
158
159     # Create a pivot table by Site_Name
160     pivot_table = glide_final.pivot_table(
161         index='Site_Name',
162         aggfunc={'VRM': 'count', 'Amount': 'sum'}
163     )
164
165     # Rename the VRM column to quantity
166     pivot_table = pivot_table.rename(columns={'VRM': 'Quantity'})
167
168     # Rearrange the columns in the pivot table
169     pivot_table = pivot_table[['Quantity', 'Amount']]
170
171     # Load the existing workbook
172     workbook = load_workbook('Glide_Combined_File.xlsx')
173
174     # Create a new worksheet for the pivot table
175     pivot_sheet = workbook.create_sheet(title='Pivot_table')
176     # Write the pivot table to the "Pivot_table" worksheet
177     for row, data in enumerate(dataframe_to_rows(pivot_table.reset_index(),
178         for col, value in enumerate(data, start=1):
179             pivot_sheet.cell(row=row, column=col, value=value)
180
181     # Save the updated workbook
182     workbook.save('Glide_Combined_File.xlsx')
183
184     print("All report had been run and saved, please check: Glide_Combined_File.xlsx")

```

Download, format, combine and create a pivot table

In []: 1

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