

Huiyi Lu

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EDUCATION

2018.9~2022.4 B. S. in Financial Economics & Applied Statistics, University of Toronto

GPA: 3.83/4.0

- Core Modules: *Corporate Finance, Introduction to Python, Calculus, International Trade, etc.*,
- Awards and Scholarships:
 - Dean's List Academic Year 2018~2019, 2019~2020
 - College Scholarship, Academic Year 2018~2019, 2019~2020
- Leadership: Numerous leaders during in-class projects
Main Event Planner & Coordinator, Changzhou Pet Adoption

EXPERIENCE

2019.7~2019.8 Agricultural Bank of China, Changzhou Branch

Management Trainee

- Engaged fully in each internal business area rotation including learning and performing key jobs and tasks
- Participated in, contributed to and completed project work and additional assignments.
- Created exceptional internal and external customer experiences in all interactions. Took part in meetings, trainings and mentoring/coaching opportunities
- Responsible for ETC promotion of the branch

2019.8~Present Pet Adoption Day, Changzhou City

Planner & Coordinator

- Maintenance work of partial online forums & platforms and launching of offline activities
- Educated owners & potential owners about proper pet care
- Relevant training & supervision over volunteers involved
- File paperwork & other routine works within the adoption procedures

2020.12~Present Zhong Ou Asset Management Co., Ltd., Shanghai

Part-time Assistant

- Carried out fundamental and financial analysis of bond issuing firms
- Participated in internal bond rating reports

RESEARCH INTERESTS

2019.04 Applied Communication Task MAT 136

Chose appropriate visual representations of quantitative information

2018.12 Poster Presentation Information

Statistical analysis using data from the World Fact book regarding the number of global internet users

2020.09 Investment Management utilizing the Rotman Portfolio Manager (RPM) software

Managed \$C 1 million investment portfolio with detailed written report conducted

ADDITIONAL Extracurricular Activities:

- Active Participant, ETC Investment Club, University of Toronto
- Member, Chinese Students and Scholars Association, University of Toronto

Hobbies: Boxing, Fit Keeping, Dancing

Software Skills: Python, R, Stata, Microsoft Office Application with Advanced EXCEL

Language: Chinese (*native*) English (*fluent*) Japanese (*conversational*) Spanish (*conversational*)