

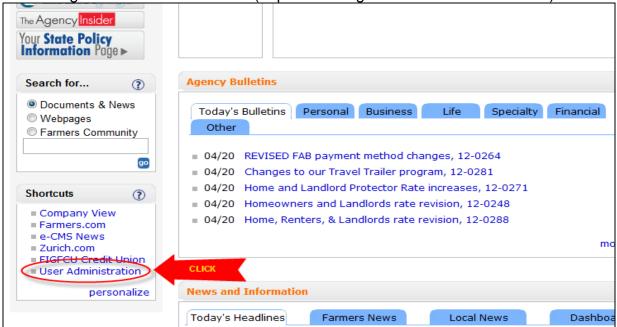
# ASC (Agent Support Center) Password Reset Guide

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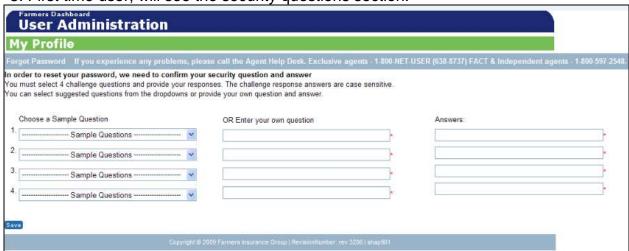
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#### Section 1 - IRAM Password Reset

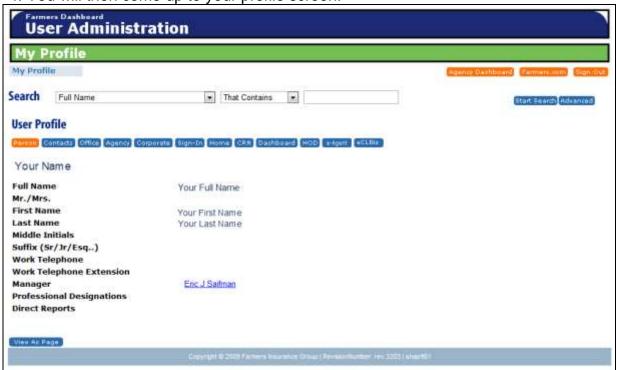
- 1. First, confirm with the caller that they indeed want to reset their Dashboard password. At this time we do not reset e-mail passwords. *Caller may also refer to email as IMAP, webmail or Outlook.*
- 2. CLICK on the User Administration hyperlink from Dashboard
  - or go to User Administration (https://irameagent.farmersinsurance.com)



3. First time user, will see the security questions section.



4. You will then come up to your profile screen.



**5.** Select **RACF ID**, and search for the user via: RACF ID (Agent ID), Sign-In Name or Full Name.

**Reminder:** Some agents have several agent codes if they do business in different states. Please make sure you confirm you have the correct agent, confirm Sign-In Name.



6. Ask the Agent for their Agent Code. \* Agent code for this system is only 6 digits long, so if they give you 9605-3-16; remove the 5<sup>th</sup> number in the sequence and enter the number without the dashes. The 5<sup>th</sup> number will always be a "3" or a "5".



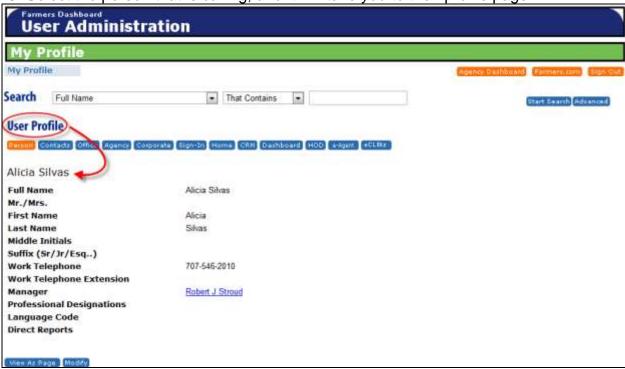
#### 7. CLICK Start Search.



8. It will then bring up all agents and associated staff with that code.



9. Select the person that is calling; and it will take you to their profile page.



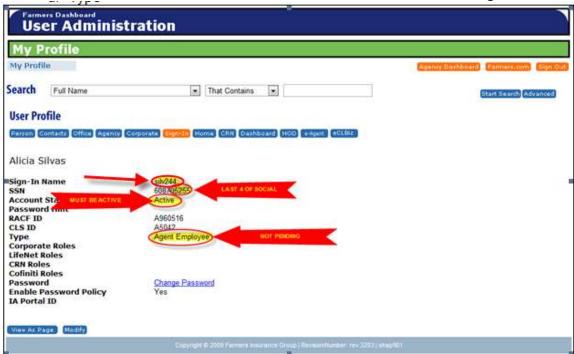
10. Select Sign In



11. It will take you to the callers sign in information.



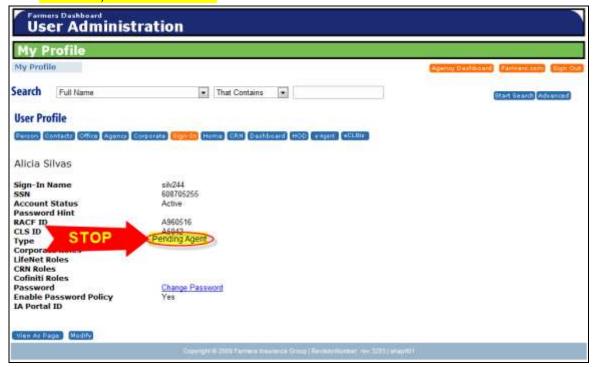
- 12. Before you can change their password you need to verify the following:
  - a. User Name, also known as User ID or Sign-In Name
  - b. Last 4 of SSN
  - c. Account Status must be "Active"
  - d. Account Type cannot be "Pending Agent' since Pending Agents should not have dashboard access and as such, will not show a 'Change Password' link"



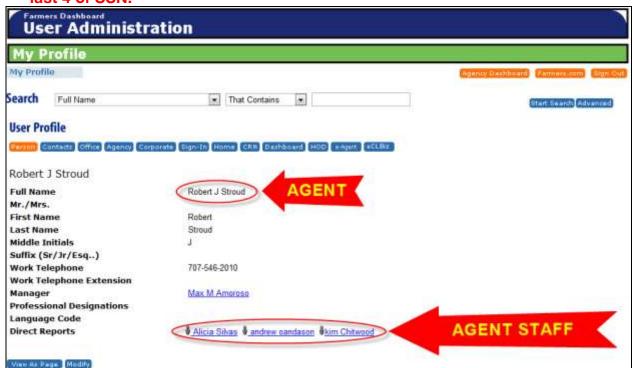
13. Account Status of '<u>DISABLED'</u>, or '<u>ADMIN DISABLED'</u> status <u>CANNOT</u> be reset. \*They will need to contact Agency Services at (913) 564-6400. Refer caller to Agency Services, do not transfer. \*An agent can also be referred to Agency Services if they need their contact information updated (this does not include SSN updating).



14. Account Type 'Pending Agent' <u>CANNOT</u> be reset since Pending Agents should not have dashboard access and as such, will not show a 'Change Password' link".
\*They will need to contact Agency Services at (913) 564-6400. Refer caller to Agency Services, do not transfer.



- 15. An agent calling in to reset a staff's User ID can either verify the last 4 of the staff member's SSN, or the last 4 of the agent's SSN.
  - \* An agent can reset their password and their agent staff password.
    An agent staff member <u>CAN</u> reset an agent's password if they verify the Agent's last 4 of SSN.



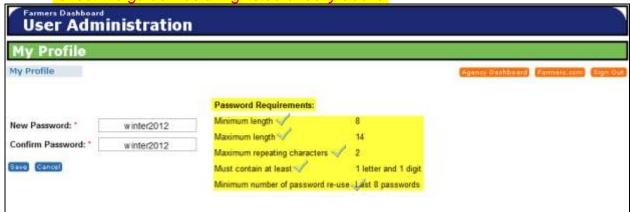
16. CLICK on 'Change Password'



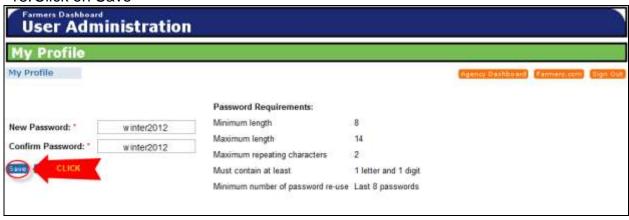
#### 17. Password Reset Guidelines

- a. Must contain at least two letters (one capital letter and one lower case letter) and one number (Examples Blue1234, Straight1)
- b. Password may not have 3 consecutive letters (Example: aaa14jd5)
- c. Do not use simple sequences or patterns (i.e. abc1234, password456, farmers1)
- d. Reminder passwords are case sensitive.
- e. Is recommended that the password should NOT contain the individual's name (or names of friends or relatives), DOB, SS#, or any other information that can be easily guessed.
- f. If the agent wants a specific password, it is OK to set that as the password. IRAM will reject any password that does not meet the minimum requirements.
- g. User cannot use the last 8 passwords previously used.

  \* IRAM User Administration Password Requirements has not been updated to reflect the guidelines a g listed directly above.

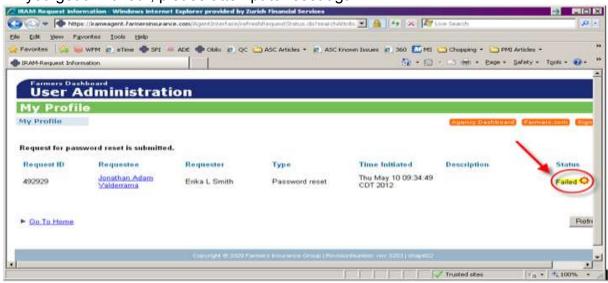


18. Click on Save



19. Wait for the Success message on the Status Screen to confirm that the password has been successfully changed.

20. If you get a "Failed", please attempt to reset again.



- 21. If you continue to receive a "Failed" status, use the LDAP tool to reset the password.
- 22. Do not disconnect with the caller until you verify they successfully logged in with their new password.
- 23. If the caller is still having issues logging in after you have successfully changed the password, instruct them to close all their browsers and try again. You should also offer the following trouble shooting steps...

In their Internet Explorer Browser Menu Bar have them go to

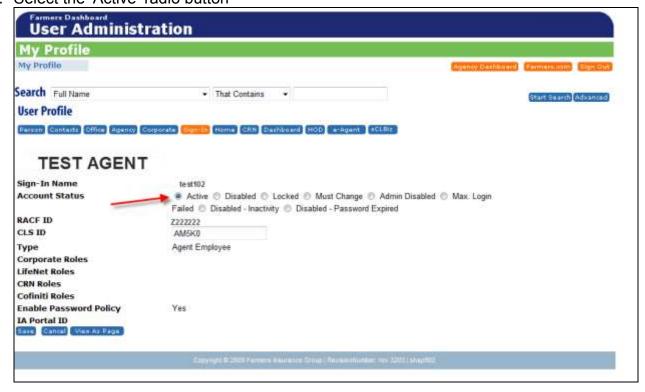
- a. Tools
- b. Internet Options
- c. General
- d. Delete temporary files, history, cookies, saved passwords, and web form information. "Delete"
- e. Apply
- f. Ok

# Section 2 - IRAM Unlock a Locked or Max Login Failed Account

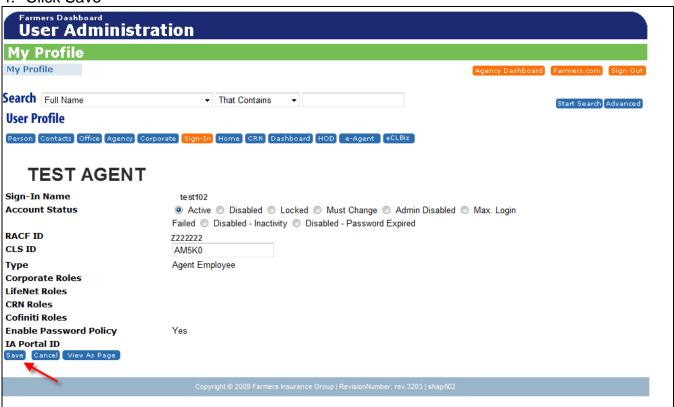
- 1. Follow sets 1 10 from section IRAM Password Reset steps listed above.
- 2. Click on Modify button.



3. Select the 'Active' radio button



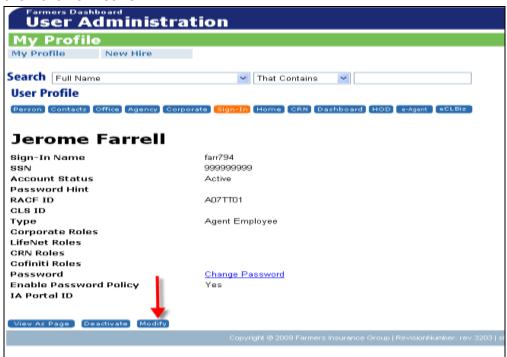
#### 4. Click Save



- 8. Click on OK, when window pops-up
- 9. Wait for the Success message on the Status Screen
- 10. UserID has now been 'unlocked'

#### Section 3 - "Must Change" Password

1. An Agent can change their password the same way using the same screens that CSG would use. In IRAM, on the sign-in tab, the user would click on Change Password for themselves. However, we can set a temporary password so the agent doesn't have to navigate to the User Administration screen to reset. CSG has the option to ensure the caller resets their password by changing the password, then click Modify in the bottom left (third blue button on the bottom). Then change the radio button to "Must Change" then click on "save".





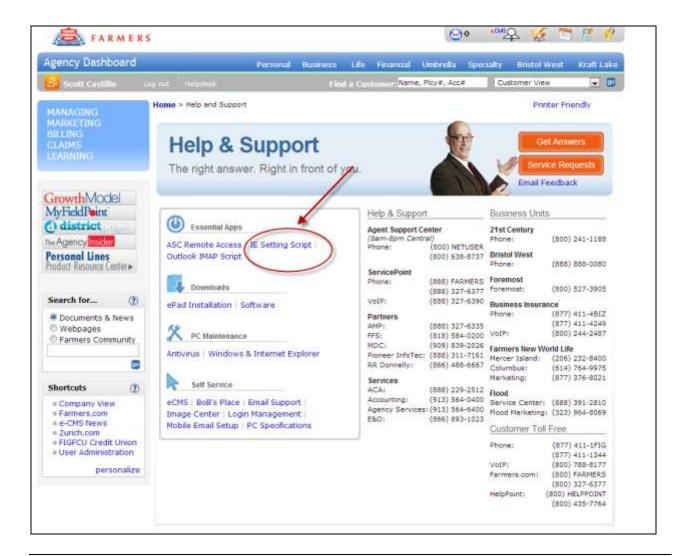
## Section 4 - Emergency IRAM Issues

<u>Issue</u>: When navigating in IRAM or attempting to reset a password, I receive 'An error has occurred'. Please retry your request.

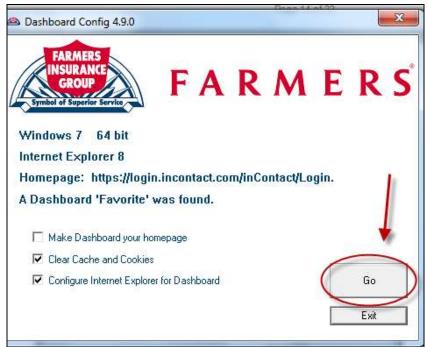
An error has occurred. Please retry your request.
If you continue to experience problems please contact the Agent Help Desk. Exclusive agents - 1-800-NET-L

**Solution:** Go to helpdesk and run the ie\_script then re-launch. See screenshots below.









If you do not close all internet browsers you will get this error.



Once all steps are complete, you should be able to re-launch internet explorer and login back into Dashboard and IRAM.

<u>Issue</u>: When trying to reset a password or navigating in IRAM, I am experiencing significant slow response or clocking.

**Solution:** Try closing out of IRAM and retrying. If the issue persists, let the ASC know as there may be a problem with the IRAM application or servers. An ASC Level 2 team member will contact the IRAM support team to report the issue. You may be instructed to use the LDAP Password Reset tool.

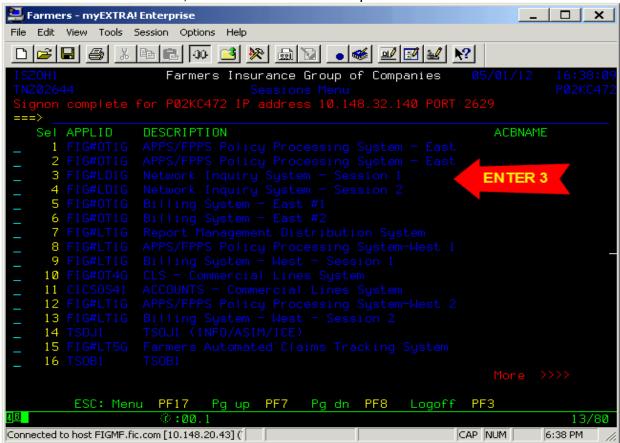
Important Note: If you are having IRAM issues it should be reported to a CSG Supervisor immediately.

#### **Section 5 – Emergency IRAM Outage Procedures**

- 1. If IRAM should happen to be unavailable you should use the LDAP Password Reset Tool.
- 2. In order to verify the user's information, you will need to use the 62 agent information screen via green screen.

Important Note: You will only be able to verify an Agent's last 4 of SSN. Unfortunately, you will not be able to verify an agent's staff member last 4 of SSN in green screen.

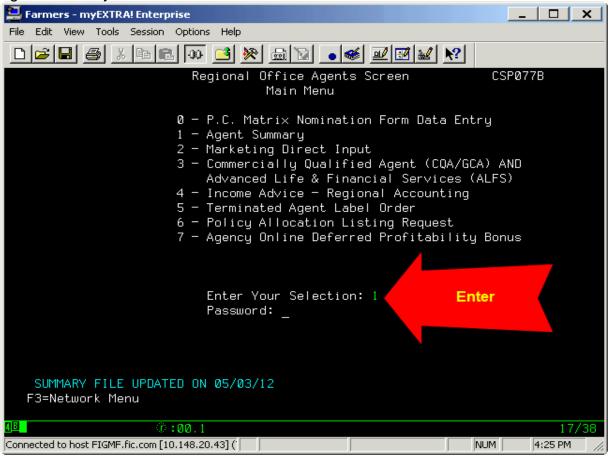
3. From the sessions menu, choose CICSLD12 or Option 3 or 4 from the sessions menu



4. On the Network screen, type in 62 in the ENTER INQ CD field. Next to the POL/ACT field, enter the Agent's number.



5. After you enter the agent code you might get this screen just enter the number 1for agent summary



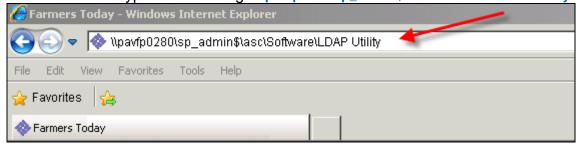
6. If a staff member is calling in for a password reset, they will need to verify the agent's last 4 of SSN#. If they cannot verify, the password **cannot** be reset.



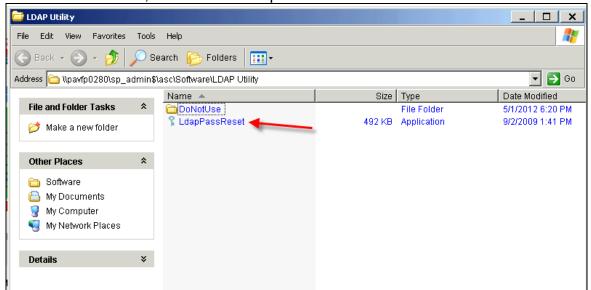
7. Launch Internet Explorer from Citrix.



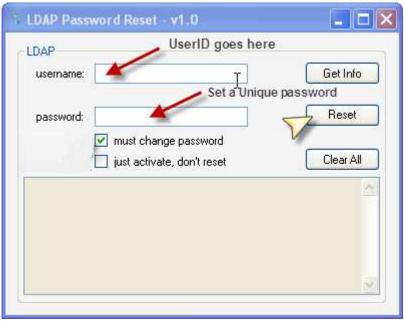
8. Cut-n-Paste or Type the following: \\pavfp0280\\sp\_admin\\$\asc\Software\LDAP Utility



9. This box will launch, click on the "LdapPassReset"



10.LDAP Password Reset Tool.



- 11. Do not disconnect with the caller until you verify they successfully logged in with their new password.
- 12. If the caller is still having issues logging in after you have successfully changed the password, instruct them to close all their browsers and try again. You should also offer the following trouble shooting steps...

In the Internet Explorer Browser Menu Bar have them go to

- g. Tools
- h. Internet Options
- i. General
- j. Delete temporary files, history, cookies, saved passwords, and web form information. "Delete"
- k. Apply
- I. Ok

## **Section 6 – Independent Agents**

- 1. You will rarely take a call from an independent agent.
- 2. Independent Agents sell insurance for other companies not just Farmers.
- 3. Independent Agents logins <u>CANNOT</u> be reset by us.
- 4. Agent Number is formatted SSDDAA

For SS if they fall into this list, you can transfer to the IA Helpdesk 800-597-2548 Option 2

- 01 Michigan (MI)
- 02 California (CA)
- 03 Pennsylvania (PA)
- 17 Missouri (MO)
- 20 Ohio (OH)
- 31 Georgia (GA)
- 26 Pennsylvania (PA)
- 27 Maryland (MD)
- 38 New York (NY)
- 55 Georgia (GA)
- 56 Kentucky (KY)
- 57 Louisiana (LA)
- 62 Mississippi (MS)
- 63 North Carolina (NC)
- 74 Maine (ME)
- 78 New Hampshire (NH)
- 80 Connecticut (CT)
- 86 Vermont (VT)

#### **Section 7 – Miscellaneous Information**

- 1. Request to reset email passwords should be transferred back to the ASC Helpdesk. Caller may also refer to email as IMAP, webmail or Outlook.
- 2. Request to reset Flood passwords should be transferred back to the ASC Helpdesk.
- 3. Request for any printing request should be transferred back to the ASC Helpdesk.
- 4. Never cold transfer to the ASC Helpdesk or Independent Helpdesk. Please follow the Farmers Transfer Procedures.
- 5. **DO NOT** transfer to Agency Services. Please provide the number to caller.
- 6. If a user is requesting to change their user ID, please refer them to Agency Services at (913) 564-6400.