ID Federation Win32 Client

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scenario overview

Colin, is an IT admin at Hayden Management.

- The Exchange and SharePoint services of Hayden
 Management are hosted by Microsoft Online Services in the cloud.
- The domain, HaydenManagement.com, has been verified with Microsoft Online Services as a managed namespace.
- Now, Hayden Management has been chosen by Microsoft as one of the TAP customers to try out identity federation
- Joe has been contacted with a step-by-step guide and a MSOL Identity Federation PowerShell module to configure federation on-premise.
- An active internet connection is required.

Change me

IT Admin



Hayden Management is a 9-person property management company which has 6 full-time and 3 part-time employees, and 3 PCs and 2 laptops.

As Office Manager, Colin is responsible for making sure the company runs smoothly.

Colin's tasks include working with clients, doing light accounting, and setting up and maintaining the company's computers.

user goals

- Immediately discover how to federate domain
- Wants system to be proactive. (Tell me now what's wrong and what to do specifically to fix it)

business goals

- To improve the product
- To cater to other personas besides
- To simplify sets of redundant powershell actions by creating a more accessible and easier-touse GUI for the end users

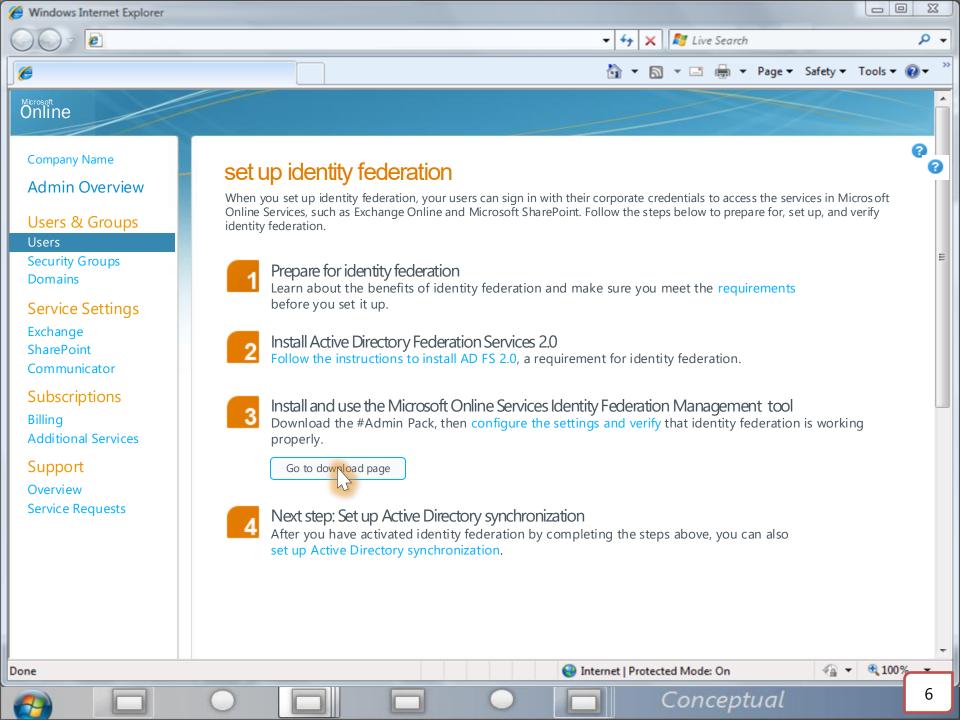
scenarios

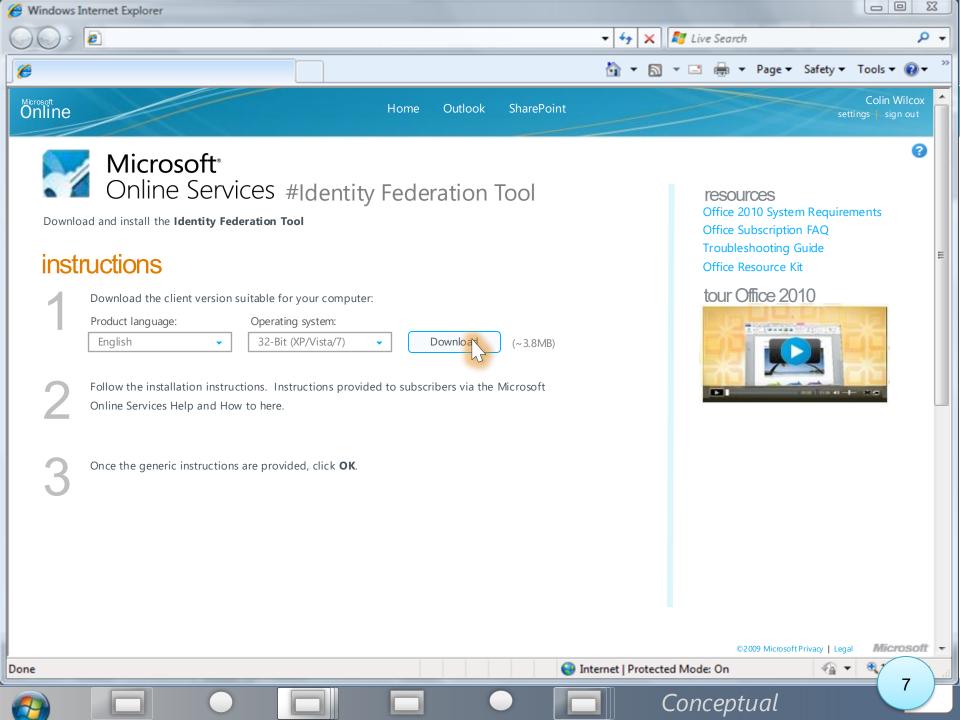
- DOWNLOAD, INSTALL MSI & SIGN IN
- ADD A DOMAIN TO FEDERATE
- VERIFY NOW
- VERIFY LATER
- ROLLBACK DOMAIN
- UPDATE DOMAIN STATUS

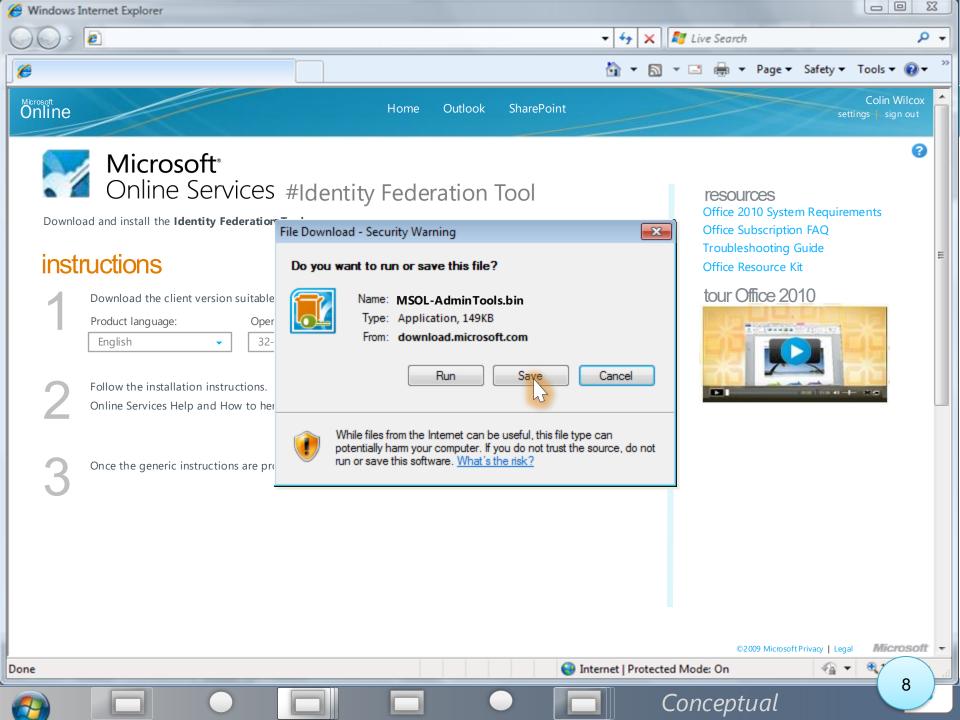
appendix

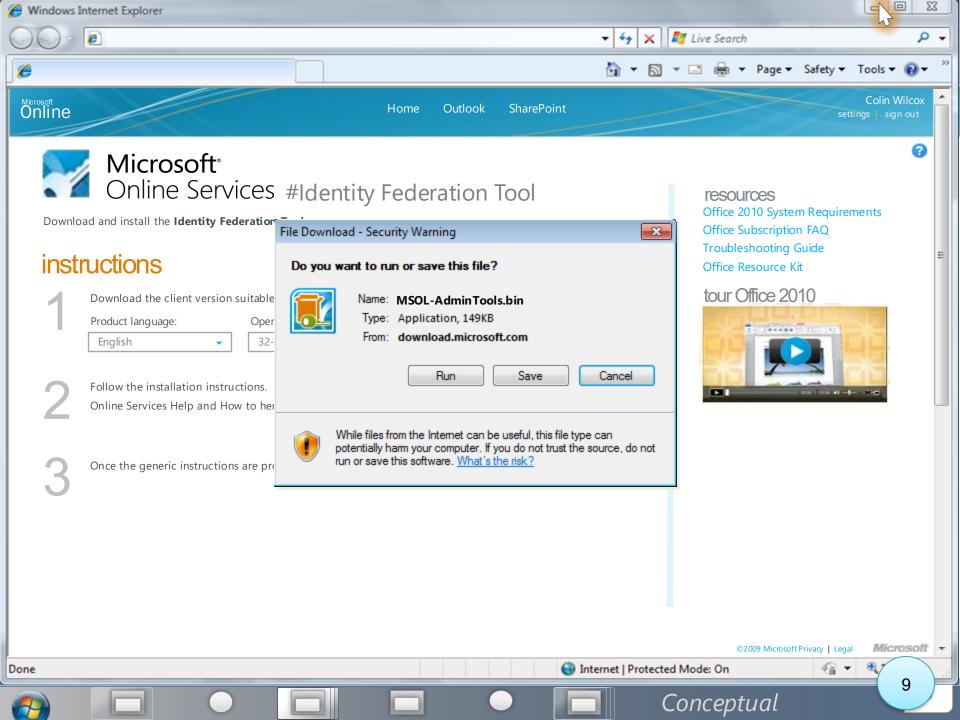
- DOWNLOAD, INSTALL MSI & SIGN IN
- ADD A DOMAIN TO FEDERATE
- VERIFY NOW
- VERIFY LATER
- ROLLBACK DOMAIN
- UPDATE DOMAIN STATUS

Scenario :: I DOWNLOAD, INSTALL MSI & SIGN IN







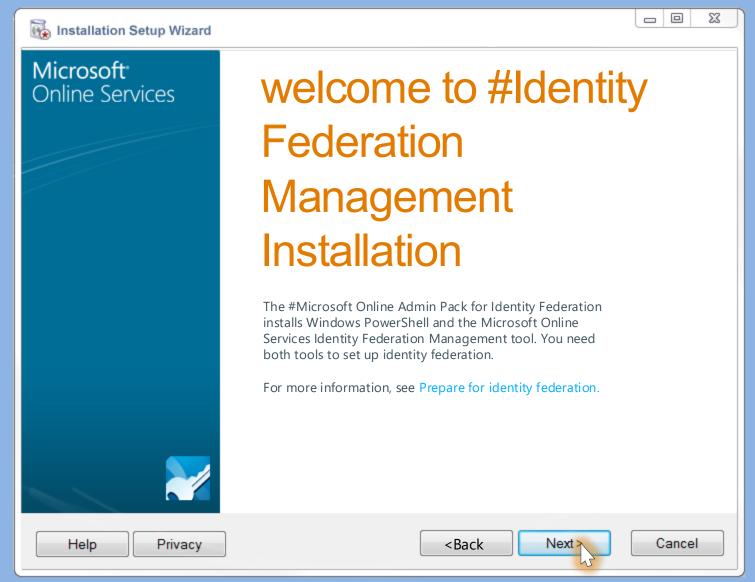




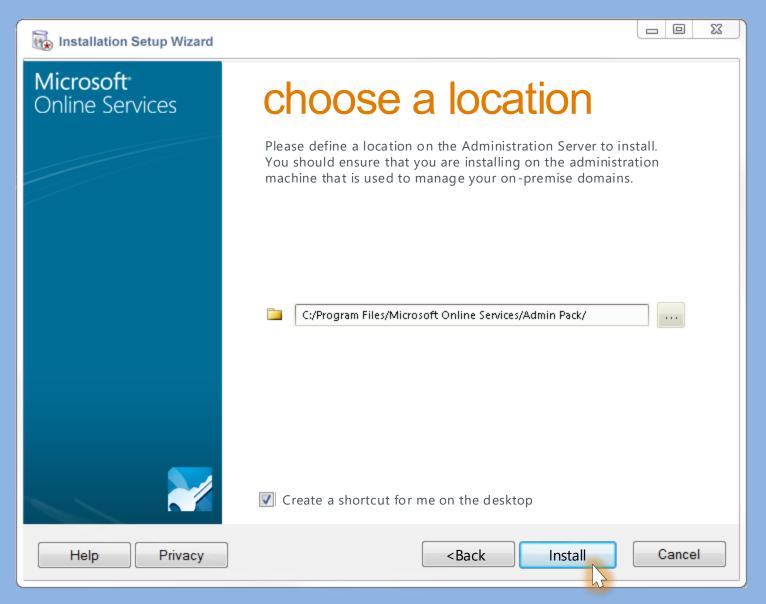




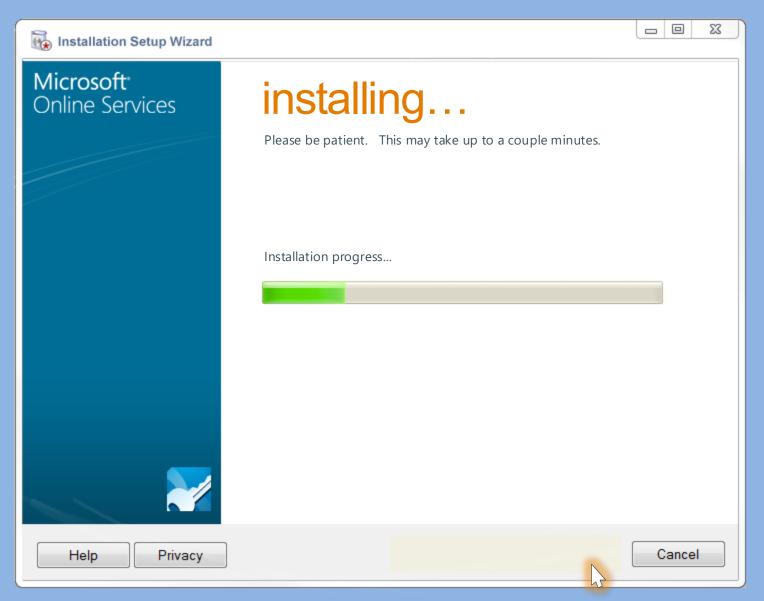




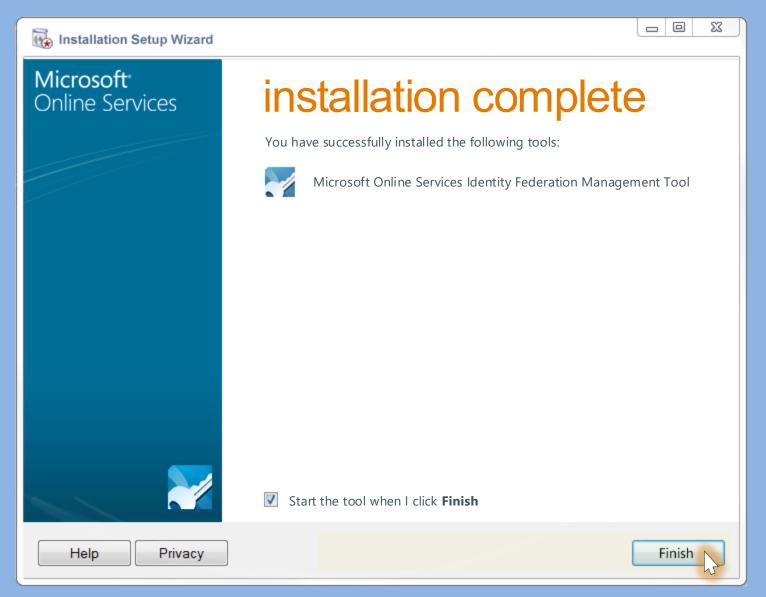
















Not signed in. 🕜

get started with identity federation

In order to synchronize the information in Active Directory to the cloud, you must first sign in to both to Microsoft Online Services and the server where you installed Active Directory Federation Services 2.0.

Sign in to your local ADFS 2.0 Server

Then enter your Windows credentials:

☑ Use my Windows credentials to log on

Server name:

ADMINSRV

Example: "ADFSPrimary" or "computer1"

Domain\Username:

Hayden Management\CWILCOX

Password:

Remember my ID

Remember my password

Sign in to Microsoft Online Services

Enter your Microsoft Online Services ID and password:

Use my Windows credentials to log on

Microsoft Online ID:

Cwilcox@Hayden Management.mso.com

Password:

Remember my ID

Remember my password

Connect to Services















Not signed in. 🕜

get started with identity federation

In order to synchronize the information in Active Directory to the cloud, you must first sign in to both to Microsoft Online Services and the server where you installed Active Directory Federation Services 2.0.

Sign in to your local ADFS 2.0 Server

Then enter your Windows credentials:

☑ Use my Windows credentials to log on

Server name:

ADMINSRV

Example: "ADFSPrimary" or "computer1"

Domain\Username:

Hayden Management\CWILCOX

Password:

- Remember my ID
- Remember my password

Sign in to Microsoft Online Services

Enter your Microsoft Online Services ID and password:

Use my Windows credentials to log on

Microsoft Online ID:

Cwilcox@Hayden Management.mso.com

Password:

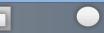
- Remember my ID
- Remember my password



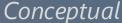
Connecting...























Scenario :: II

add a domain to federate

Manage your domains

Select a domain then choose an action in the right column.

Signed in as: colin@HaydenManagement.com | sign out ?



Domain

Status

Standard authentication (2)



haydenmanagement.com

Managed locally



hayden.microsoftonline.com

Verified (permanent) Unavailable for federation

Don't see the domain you want to federate? Add one now



Actions

for haydenmanagement.com



Convert to Identity federation

Other actions



Add a new domain to federate

Details

Domain:

Haydenmanagement.com

Ms 1223456. Hay Management.net

Points to:

http://M217037123.microsoftonline.com



























Signed in as: colin@HaydenManagement.com | sign out ?

add a new domain to federate

1. Add domain

- 2. Verify domain
- 3. Federation complete

Add a new domain as an identity federation domain

Enter the name of the domain that you want to add to your list of domains as an identity federation domain.

Domain name:

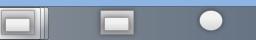
HaydenManagement2.com

Example format: "HaydenManagement.com" or "farbrikan.net"

Add this domain

Cancel







Conceptual

Scenario :: III

verify now

Verify domain

Signed in as: colin@HaydenManagement.com | sign out ?



add a new domain to federate

1. Add domain

3. Federation

complete



Verify domain on DNS Registrar side

The domain haydenmanagement2.com has been successfully added to your list of domains

To continue, you will need to visit your domain registrar and edit settings to verify domain

To verify your domain, a CNAME record is required. You must add this record to the DNS settings at your domain registrar.

- Sign in to the administrator console at your domain registrar.
- Create a CNAME record for your domain with the following attributes:

Alias or Host Name	Destination or Points to Address	πι
Ms1223456.Hayden	ps.msolctp-int.com	1 Hour
Management.net		

After 15 minutes, click Verify now button below.

Verify now

Close, and I will verify this later











Verify domain

Signed in as: colin@HaydenManagement.com | sign out ?



add a new domain to federate

1. Add domain

3. Federation

complete



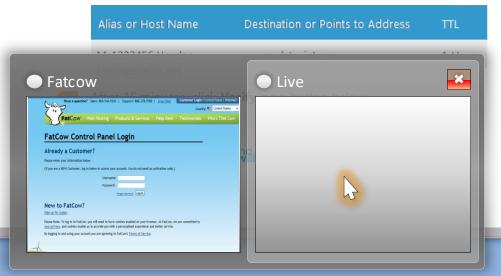
Verify domain on DNS Registrar side

The domain haydenmanagement2.com has been successfully added to your list of domains

To continue, you will need to visit your domain registrar and edit settings to verify domain

To verify your domain, a CNAME record is required. You must add this record to the DNS settings at your domain registrar.

- Sign in to the administrator console at your domain registrar.
- Create a CNAME record for your domain with the following attributes:









Verify domain

Signed in as: colin@HaydenManagement.com | sign out ?

add a new domain to federate

1. Add domain

3. Federation

complete



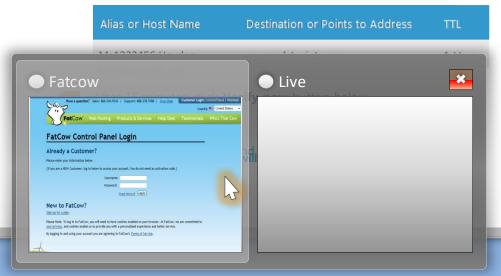
Verify domain on DNS Registrar side

The domain haydenmanagement2.com has been successfully added to your list of domains

To continue, you will need to visit your domain registrar and edit settings to verify domain

To verify your domain, a CNAME record is required. You must add this record to the DNS settings at your domain registrar.

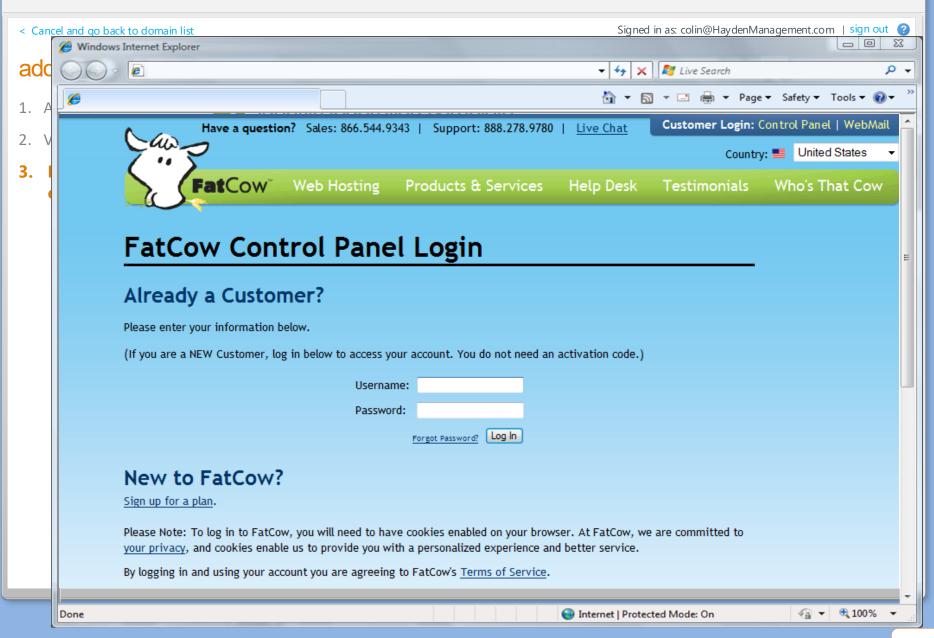
- Sign in to the administrator console at your domain registrar.
- Create a CNAME record for your domain with the following attributes:













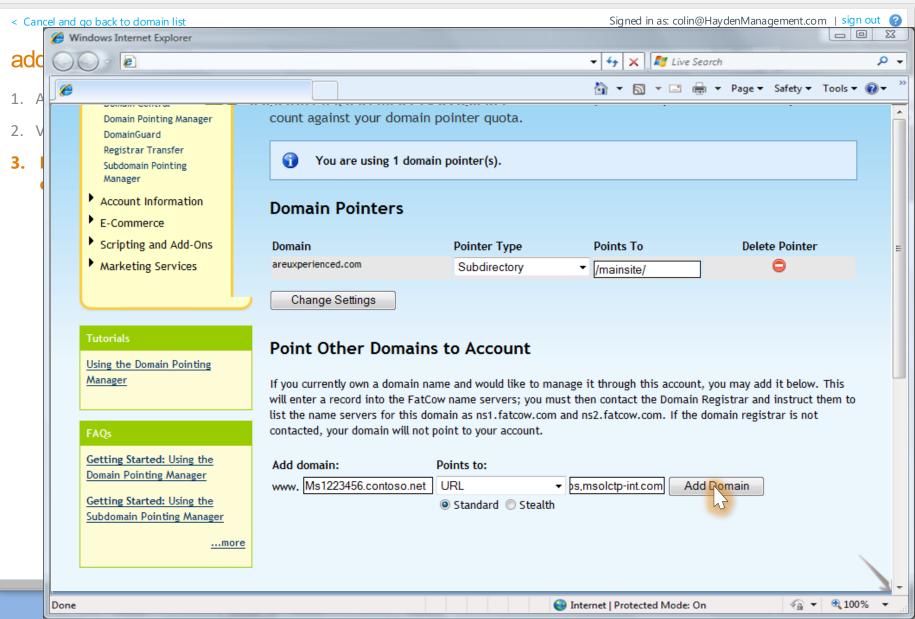
















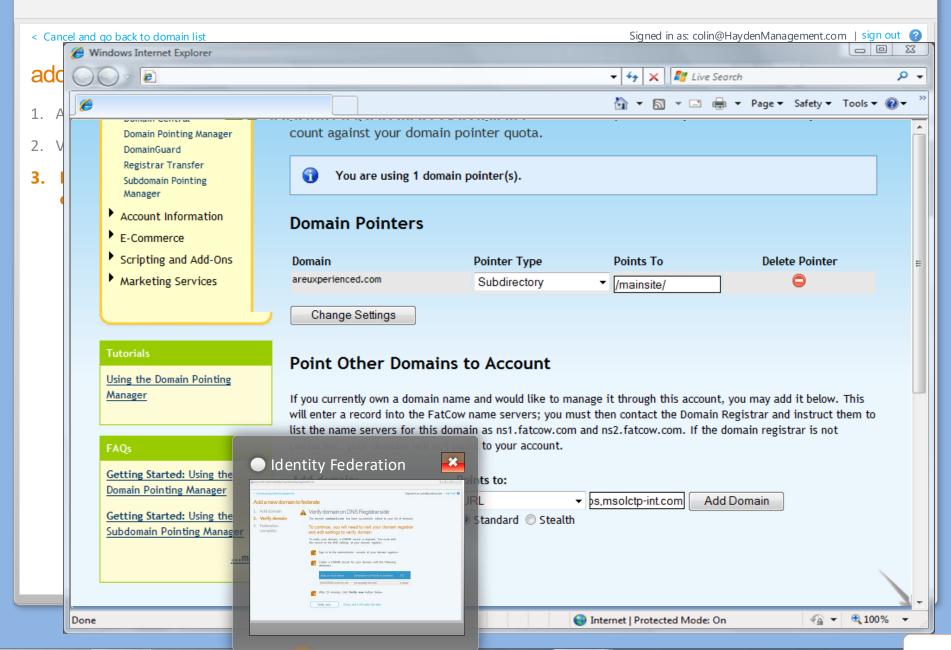








29



Signed in as: colin@HaydenManagement.com | sign out ?



add a new domain to federate

- 1. Add domain
- 2. Verify domain
- **Federation** complete



Identity federation complete

The domain haydenmanagement2.com has been successfully added to your list and federated.

Important to know after domain federation

Here are the instructions important to know for later:

- Converted users will be prompted for new password and needs to change upon first login
- Add this domain to your safe list?
- · Something else?

View password log

Finish

Cancel











Manage your domains

Select a domain then choose an action in the right column.

Signed in as: colin@HaydenManagement.com | sign out ?







haydenmanagement2.com

Federated

Standard authentication (2)



haydenmanagement.com

Managed locally



hayden.microsoftonline.com

Verified (permanent) Unavailable for federation

Don't see the domain you want to federate? Add one now

Actions

for haydenmanagement2.com



Update properties



Rollback domain from managed to federated



Get federation properties

Other actions



Add a new domain to federate

Details

Domain:

Haydenmanagement2.com

Alias:

Conceptual

 $Ms\,122\,3\,456. Hayd\,emana\,gement.net$

Points to:

http://M217037123.microsoftonline.com















verify later

Verify domain

Signed in as: colin@HaydenManagement.com | sign out ?



add a new domain to federate

1. Add domain

3. Federation

complete



Verify domain on DNS Registrar side

The domain haydenmanagement2.com has been successfully added to your list of domains

To continue, you will need to visit your domain registrar and edit settings to verify domain

To verify your domain, a CNAME record is required. You must add this record to the DNS settings at your domain registrar.

- Sign in to the administrator console at your domain registrar.
- Create a CNAME record for your domain with the following attributes:

Alias or Host Name	Destination or Points to Address	TTL
Ms1223456.Hayden	ps.msolctp-int.com	1 Hour
Management.net		

After 15 minutes, click Verify now button below.

Verify now

Close, and I will verify this later









Manage your domains

Select a domain then choose an action in the right column.

Signed in as: colin@HaydenManagement.com | sign out ?





You have domains that need verification

Standard authentication (3)



Domain

haydenmanagement2.com



Status

Pending Verification Federation Incomplete



haydenmanagement.com

Managed locally



hayden.microsoftonline.com

Verified (permanent) Unavailable for federation

Don't see the domain you want to federate? Add one now



Actions

for haydenmanagement2.com



Verify and complete federation



Nelete this domain

Other actions



Add a new domain to federate

Details

Domain:

 $Hayd\,enmana\,geme\,nt 2.co\,m$

Alias:

Ms1223456. Hayden Management.net

Points to:

http://M217037123.microsoftonline.com











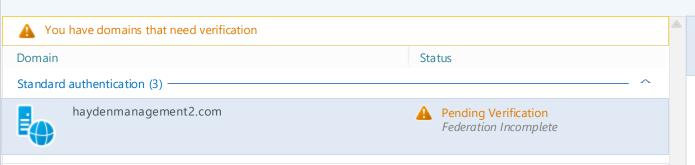


Manage your domains

Select a domain then choose an action in the right column.

Signed in as: colin@HaydenManagement.com | sign out ?





haydenmanagement.com

Managed locally

hayden.microsoftonline.com

Verified (permanent) Unavailable for federation

Don't see the domain you want to federate? Add one now

Actions

for haydenmanagement2.com



Verify and complete



X Delete this domain

Other actions



Add a new domain to federate

Details

Domain:

 $Hayd\,enmana\,geme\,nt 2.co\,m$

Alias:

Ms1223456. Hayden Management.net

Points to:

Conceptual

http://M217037123.microsoftonline.com













Verify domain

Signed in as: colin@HaydenManagement.com | sign out ?



add a new domain to federate

1. Add domain

3. Federation

complete



Verify domain on DNS Registrar side

The domain haydenmanagement2.com has been successfully added to your list of domains

To continue, you will need to visit your domain registrar and edit settings to verify domain

To verify your domain, a CNAME record is required. You must add this record to the DNS settings at your domain registrar.

- Sign in to the administrator console at your domain registrar.
- Create a CNAME record for your domain with the following attributes:

Alias or Host Name	Destination or Points to Address	TTL
Ms1223456.Hayden	ps.msolctp-int.com	1 Hour
Management.net		

After 15 minutes, click Verify now button below.



Close, and I will verify this later







Signed in as: colin@HaydenManagement.com | sign out ?



add a new domain to federate

- 1. Add domain
- 2. Verify domain
- **Federation** complete



Identity federation complete

The domain haydenmanagement2.com has been successfully added to your list and federated.

Important to know after domain federation

Here are the instructions important to know for later:

- Converted users will be prompted for new password and needs to change upon first login
- Add this domain to your safe list?
- · Something else?

View password log







Manage your domains

Select a domain then choose an action in the right column.

Signed in as: colin@HaydenManagement.com | sign out ?



Domain Status Federated (1)



haydenmanagement2.com

Federated

Standard authentication (2)



haydenmanagement.com

Managed locally



hayden.microsoftonline.com

Verified (permanent) Unavailable for federation

Don't see the domain you want to federate? Add one now

Actions

for haydenmanagement2.com



Update properties



Rollback domain from managed to federated



Get federation properties

Other actions



Add a new domain to federate

Details

Domain:

Haydenmanagement2.com

Alias:

 $Ms\,122\,3\,456. Hayd\,emana\,gement.net$

Points to:

http://M217037123.microsoftonline.com















rollback to managed

Manage your domains

Select a domain then choose an action in the right column.

Signed in as: colin@HaydenManagement.com | sign out ?



Domain Status Federated (1)

haydenmanagement2.com

Federated

Standard authentication (2)



haydenmanagement.com

Managed locally



hayden.microsoftonline.com

Verified (permanent) Unavailable for federation

Don't see the domain you want to federate? Add one now

Actions

for haydenmanagement2.com



Update properties



Rollback domain from managed to federated



Get federation properties

Other actions



Add a new domain to federate

Details

Domain:

Haydenmanagement2.com

Alias:

 $Ms\,122\,3\,456. Hayd\,emana\,gement.net$

Points to:

http://M217037123.microsoftonline.com













Signed in as: colin@HaydenManagement.com | sign out ?

rollback domain federation

Confirm rollback

- 2. Rollback details
- 3. Rollback complete

Confirm your choice to rollback haydenmanagement2.com and convert users from federated to managed #UA PASS NEEDED

Here are the impact and the details of what will happen with the Identity Federation settings:

- User
- #Impact point 2
- #Impact point 3
- #Impact point 4
- #Impact point 5

Learn more

Start rollback

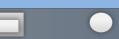
Cancel

Start rollback











Signed in as: colin@HaydenManagement.com | sign out ?



rollback domain federation

- 1. Confirm rollback
- Rolling back to managed identity...
- **Rollback details**
- 3. Rollback complete

Please be patient while we federate your AD FS Server with HaydenManagement.com

Conversion details

Processing HaydenManagement.com.....













Signed in as: colin@HaydenManagement.com | sign out ?



rollback domain federation

- 1. Confirm rollback
- Rolling back to managed identity...
- **Rollback details**

3. Rollback complete Please be patient while we federate your AD FS Server with HaydenManagement.com

Conversion details

Processing HaydenManagement.com..... Logging in as Hayden Management\ADMIN... More Powershell steps here.... Powershell steps here.... More Powershell steps here.... More Powershell steps here....













Rollback details

Signed in as: colin@HaydenManagement.com | sign out ?

rollback domain federation

1. Confirm rollback



Rolling back to managed identity...

Please be patient while we federate your AD FS Server with HaydenManagement.com

3. Rollback complete

Conversion details

Processing HaydenManagement.com.....

Logging in as Hayden Management\ADMIN...

More Powershell steps here....

Verify-Domain –domain HaydenManagement.com –AuthType Federated –SigningCertificate \$Cert[0] – Mex http://consoto.com/ADFS/mex -PassiveLogonURI https://HaydenManagement.com/adfs/passive -

ActiveLogonURI https://HaydenManagement.com/ADFS/Active -IssuerName HaydenManagement.com

-NextCertificate \$Cert[1]

More Powershell steps here....1.2.23333.123.11.1

More Powershell steps 255.255.255.0

More Powershell steps here....

More Powershell steps here....

More Powershell steps here....

Powershell steps here....

More Powershell steps here....

More Powershell steps here....













Signed in as: colin@HaydenManagement.com | sign out ?



rollback domain federation

- Confirm rollback
- Rollback details
- Rollback complete



identity rollback complete complete

The domain haydenmanagement2.com has been successfully rolled back to managed

important to know after rollback

Here are the instructions important to know for later:

- · Converted users will be prompted for new password and needs to change upon first login
- Add this domain to your safe list?
- · Something else?

View password log

Finish

The domain haydenmanagement2.com has been successfully rolled back to managed

View password log













Manage your domains

Select a domain then choose an action in the right column.

Signed in as: colin@HaydenManagement.com | sign out ?



Domain

Status

Standard authentication (2)



haydenmanagement.com

Managed locally



hayden.microsoftonline.com

Verified (permanent) Unavailable for federation

Don't see the domain you want to federate? Add one now



Actions

for haydenmanagement.com



Convert to Identity federation

Other actions



Add a new domain to federate

Details

Domain:

Haydenmanagement.com

Ms 1223456. Hay Management.net

Points to:

http://M217037123.microsoftonline.com















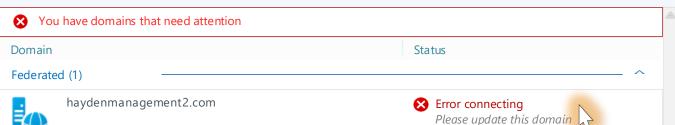
update domain

Manage your domains

Select a domain then choose an action in the right column.

Signed in as: colin@HaydenManagement.com | sign out ?





Standard authentication (2) -



haydenmanagement.com

Verified (permanent)

Unavailable for federation

Managed locally



hayden.microsoftonline.com

Don't see the domain you want to federate? Add one now

Actions



Add a new domain to federate













Manage your domains

Select a domain then choose an action in the right column.

Signed in as: colin@HaydenManagement.com | sign out ?





haydenmanagement2.com



Error connecting

Please update this domain

Standard authentication (2)



haydenmanagement.com

Managed locally



hayden.microsoftonline.com

Verified (permanent) Unavailable for federation

Don't see the domain you want to federate? Add one now

Actions

for haydenmanagement2.com



Update domain properties



Note: The property of the prop

Other actions



Add a new domain to federate

Details

Domain:

Haydenmanagement.com

Alias:

Ms1223456. Hay Management.net

Points to:

http://M217037123.microsoftonline.com













Signed in as: colin@HaydenManagement.com | sign out ?



update domain federation

Confirm update

2. Update complete

Confirm your choice to update domain #UA PASS NEEDED

Here are the impact and the details of what will happen with the Identity Federation settings:

- User
- #Impact point 2
- #Impact point 3
- #Impact point 4
- #Impact point 5

Learn more

Start update

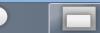














Signed in as: colin@HaydenManagement.com | sign out ?



update domain federation

1. Confirm update

2. Update complete



update complete

The domain haydenmanagement2.com has been successfully rolled back to managed

Update fixed the following successfully.

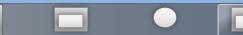


- User passwords.
- #Impact point 2
- #Impact point 3
- #Impact point 4
- #Impact point 5

View full update log

Finish





appendix

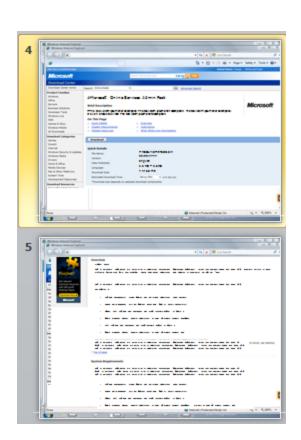
design principles

- 1. Ex: Keep users in context
- 2. Ex: Limit wizard steps to 5 steps or less
- 3. Ex: Avoid opening new windows



Tracking issues

 How do we get to the ID Federation page?



Tracking issues

- Who is responsible for the MSCOM download page content deliverable?
- Where do error states occur?



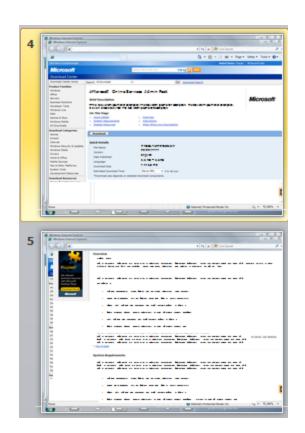
Tracking issues

None

Action Items

Possible Feature Enhancements

- Who is responsible for the download page content deliverable?
- Where do error states occur?



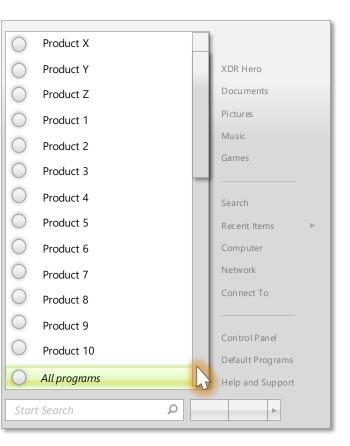
Appendix: START MENU LOCATION





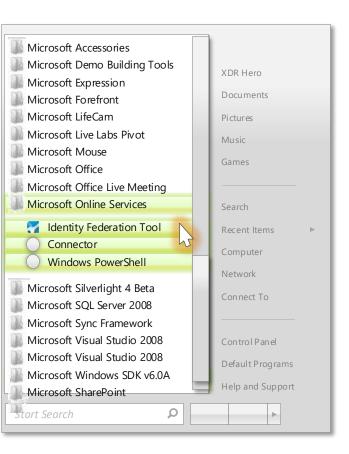












Appendix A: ERROR STATES

Signed in as: colin@HaydenManagement.com | sign out ?



Add a new domain to federate

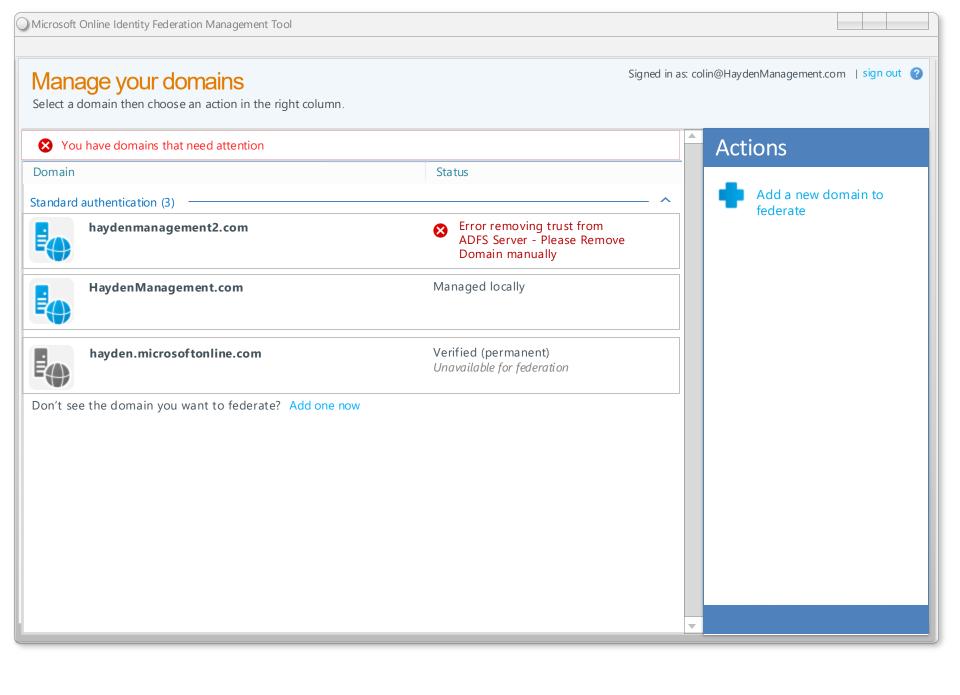
- 1. Add domain
- Verify domain
- 3. Federation failed

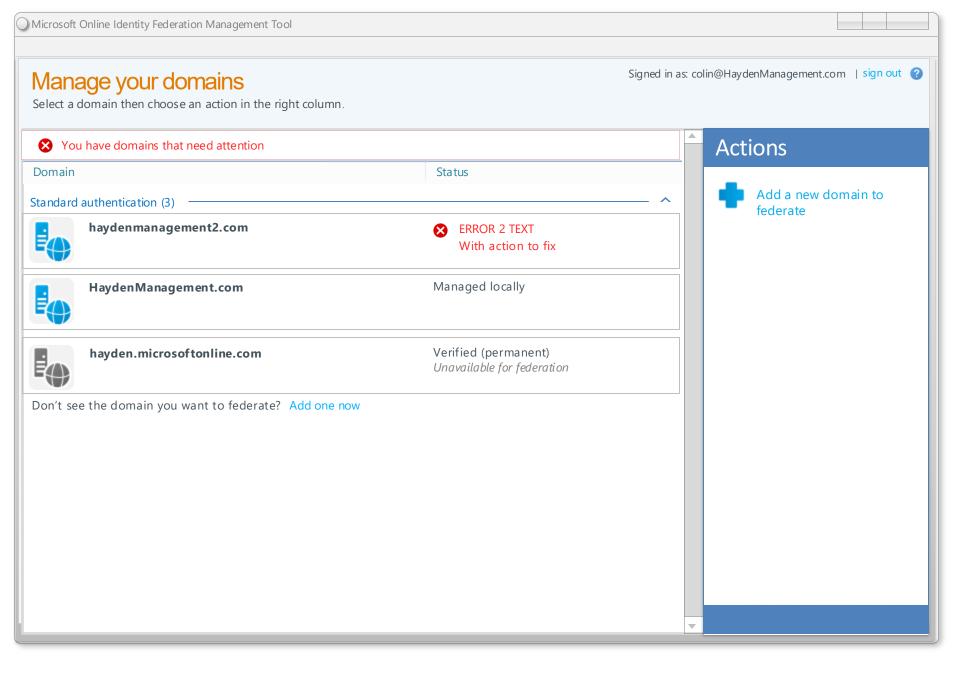


- Invalid Command Line parameter Action not supported for this domain <powershell code details> - #Possible actions to take?
- Invalid Domain state please validate state in MOAC
- Unable to load ADFS Snap-in #Possible actions to take?
- Unable to Connect to MSOL Please wait 15 minutes and try again
- ADFS Endpoint not reachable #Possible actions to take?
- ADFS Endpoint Meta Data not reachable #Possible actions to take?
- Unable to connect to Live STS End Point #Possible actions to take?
- Domain must be validated in MOAC before Federating #Possible actions to take?
- Domain could not be validated Please wait 15 minutes and try again

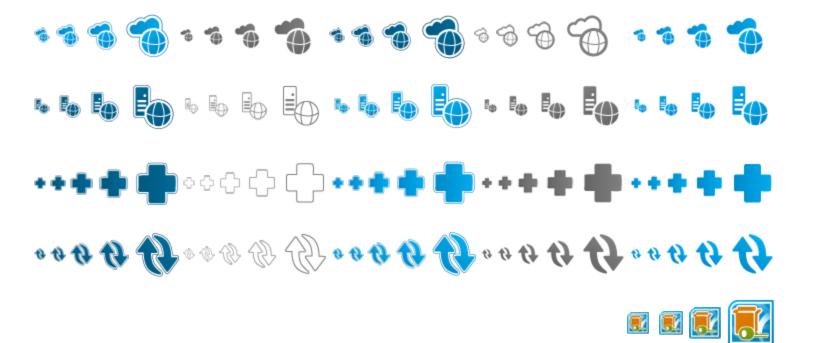
Finish

Try again





Appendix B: ICONS









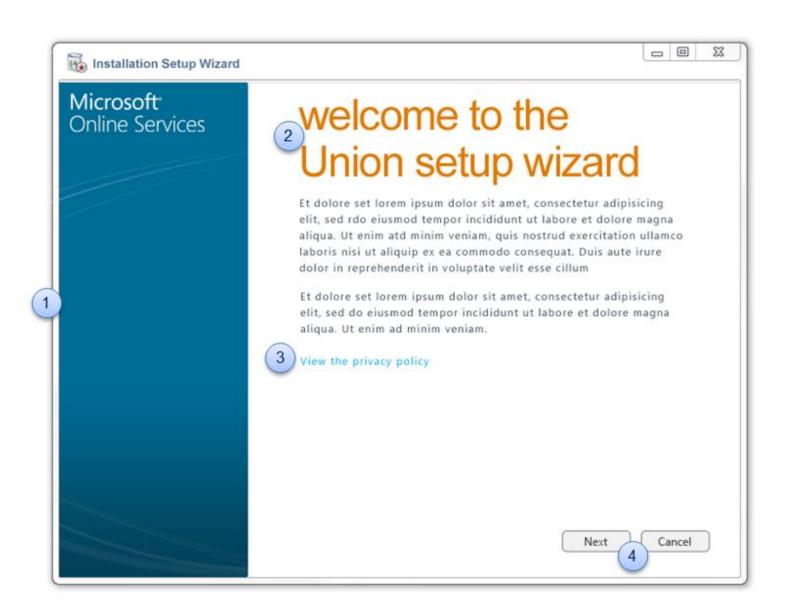








Appendix C: PIXEL PERFECT





Sign in and get started with identity federation

In order to synchronize the information in Active Directory to the cloud, you must first sign in to both to Microsoft Online Services and the server where you installed Active Directory Federation Services 2.0.

Step 1

Sign in to Microsoft Online Services

Enter your Microsoft Coline Services ID and password:

Use my Windows credentials to log on

Microsoft Online ID:

Cwilcox@contoso.msp.com

Password:

Remember my ID

Remember my Password

Step 2

Sign in to your local ADFS 2.0 Server

Then enter your Windows credentials:

■ Use my Windows credentials to log on

Server name:

ADMINSRV

Domain\Username:

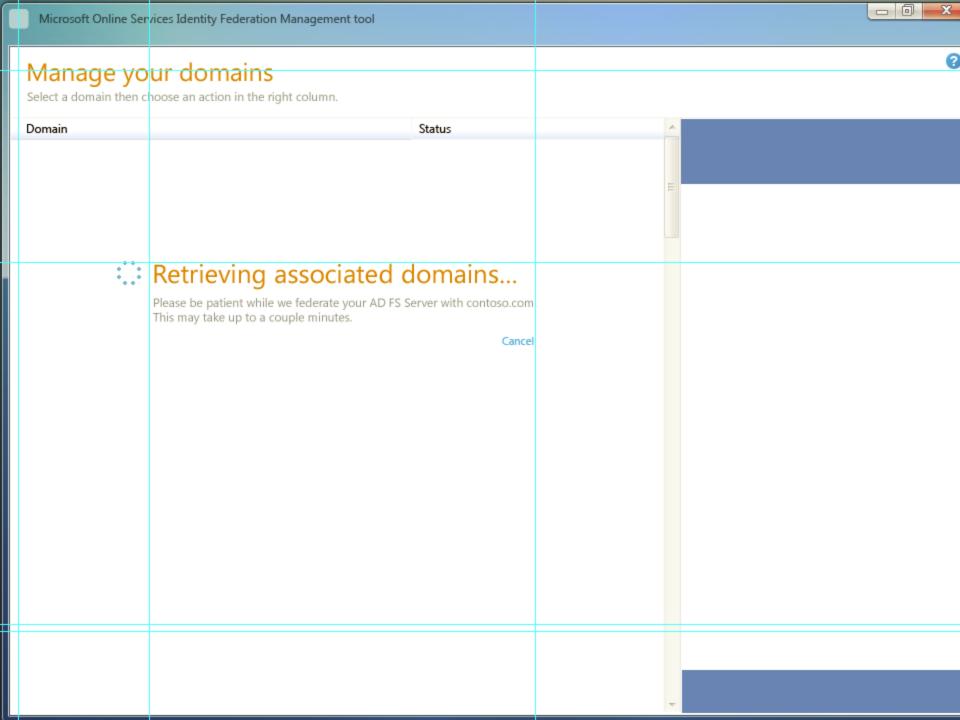
CONTOSO\CWILCO

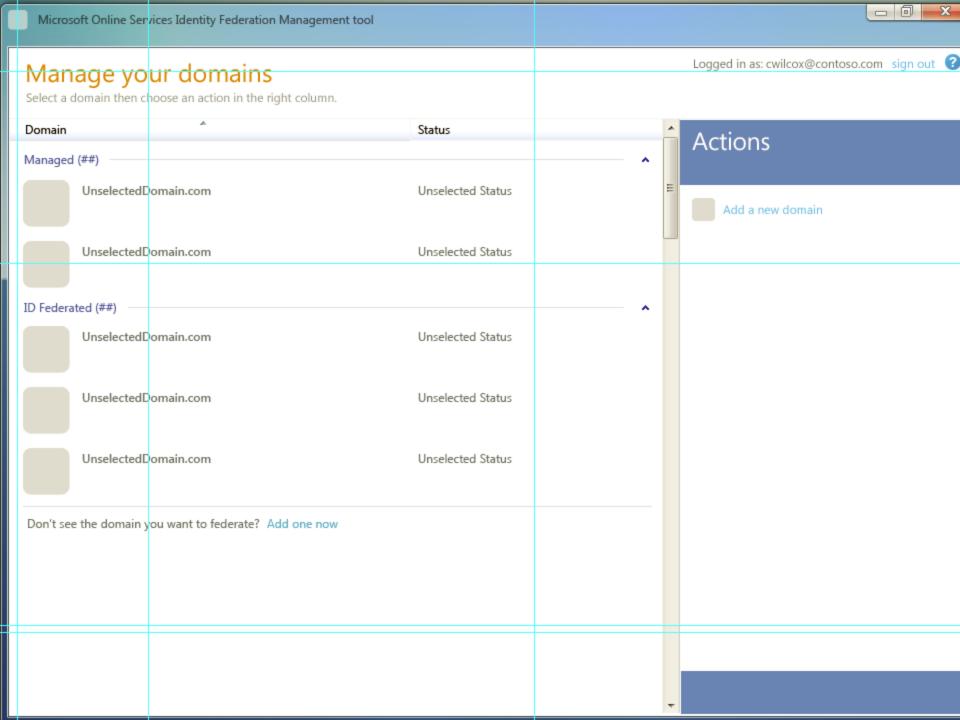
Password:

Remember my ID

Remember my Password

Connect to services







Back to domain list

Logged in as: cwilcox@contoso.com sign out

Manage your domains

- Inactive step
- Inactive step
- 3. Active step
- 4. Inactive step

:: Rolling back to managed identity

Select a domain then choose an action in the right column.

Conversion details

```
Processing contoso.com...
Logging in as contoso\abmin...
More Powershell steps here....
Verify-Domain -domain contoso.com -AuthType Federated -SigningCertificate $Cert[0]
-Mex http://consoto.com/ADFS/mex -PassiveLogonURI https://contoso.com/adfs/passive -
ctiveLogonURI https://contoso.com/ADFS/Active -IssuerName Contoso.com -
NextCertificate $Cert[1]
More Powershell steps here....1.2.23333.123.11.1
More Powershell steps 255.255.255.0
More Powershell steps here....
More Powershell steps here....
More Powershell steps here....
Powershell steps here....
More Powershell steps here....
More Powershell steps here....
Powershell steps here....
Processing contoso.com....
Logging in as CONTOSO\ADMIN...
More Powershell steps here....
Verify-Domain -domain contoso.com -AuthType Federated -SigningCertificate $Cert[0]
-Mex http://consoto.com/ADFS/mex -PassiveLogonURI https://contoso.com/adfs/passive -
ctiveLogonURI https://contoso.com/ADFS/Active -IssuerName Contoso.com -
```

