

EPT: International Roaming Packages - Future Vision

Nov xx, 2015



Opportunity

Customers are struggling when navigating the digital experience for international packages. Many customers end up calling CSR for help understanding key aspects (i.e. coverage, purchase, usage) of international packages versus leveraging digital channels.

Goal:

Help define a long-term vision of the digital experience for AT&T's international roaming packages that will provide customers with a clear, simple, personalized experience across the digital space resulting in...

- ✓ Increase usage of digital channels, such as att.com/myatt
- ✓ Bolster customer's confidence in decision making and purchasing of packages
- ✓ Strengthen customer relationship by providing a more personalized experience
- ✓ Reduce CSR engagement
- ✓ Help increase sales

Activities and Deliverables

Research



Focus Group Discussion



CSR Interviews



Production Usability Study



Competitive Analysis

Define and Ideation



Persona Development



Journey Mapping



Mental Modeling



Early Mockups / Flows



Content Opportunities

Create and Validate



Paper Prototype



Customer Collaboration Session



Desktop Prototype



Usability Study

Research





Key Insights

- Simple, easy with no surprises.
- Do, or are willing to modify usage habits while traveling.
- See it as a 'shared plan' versus a device feature.
- Package vs. Plan vs. Feature confusion
- Differentiating Passport from Cruise.
- Need for a stronger mobile experience (purchase and usage)
- Lack of confidence in decision making.
- Understand data usage and package/plan options.
- Understanding how timing, usage and features (i.e. voicemail) can impact charges





International

What are they doing?

- Guided Flows
- Associating to device
- Single page experience
- Easy Navigation





·· T··Mobile·



What aren't they doing?

- Solid Mobile Experience
- Easy access to helpful information
- Consistent terminology

times in row.

Research Activities



Roam where you want to

Competitive analysis

Voice of the Customer





Voice of the customer

Usage/Support, Options, Research and buying

"I should just be able to go through a wizard that I enter my countries, dates and then based on my usage, it would recommend a package for me"

> "I usually start online trying to find the latest info. Cost is important of course, there are lots of options out there."

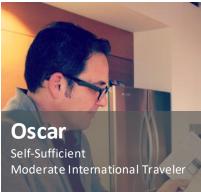
"Apps using data in the background"

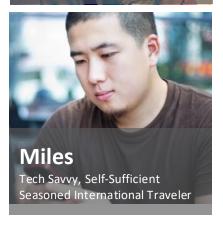
"The Passport only gives you an alert if you are near a hotspot.
But it should monitor your usage and provide other information"

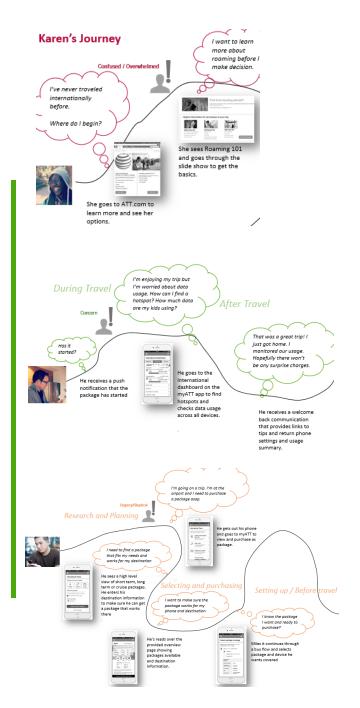
"I watch data use on myAT&T app; make that work for roaming"

"Surprise when you get back"









Personas

Karen (Primary)

Novice to Technology New to International Travel

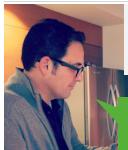
"I don't want to have to think so hard on this. I should be able to go through a wizard that would recommend a package for me."

Needs/Expectations

- Education
- Guidance
- Easy and understandable
- Confidence
- Worry-Free Travel

Concerns/Pain Points

- Where do I start?
- What is the best plan for me?
- What do I have to do when I get there?
- How do charges work?
- How do I avoid getting charged extra?
- Did I purchased the right plan?
- What I need to do before, during and after my trip?



Oscar

Self-Sufficient
Moderate International Traveler

"I usually start online trying to find the latest info. Cost is important of course, there are lots of options out there."

- Clarity
- Accessibility to information
- Trust
- Efficiency

- How does this help for my trip?
- Does it provide all that I need for my trip?
- Are there better options out there?
- How to I find clear and accurate information?
- How can I have help managing usage?
- How do I avoid billing surprises?



Miles

Tech Savvy, Self-Sufficient Seasoned International Traveler

"Predictability is very important. I used to get local SIMs, but it just isn't worth the hassle."

- Predictability
- Ease / Efficiency
- Accessibility

- Does it cover what I need? (location, data usage, etc.)
- How well will it work there?
- Are there better alternatives? (i.e. temp phone, SIM)
- How can I get help finding Wi-Fi hot spots?
- Where do I find information on service quality in that country?
- Is there a good mobile experience for shopping and usage?

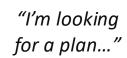


Where to start?

Product Educating
/
Information

Guidance









USABILITY FINDING

The *I want to...* menu aligned well with users' assumption that they could find international options under the general category of *Manage my <u>plan</u>*.

Attempted to use the global navigation. Need to address this in mobile.

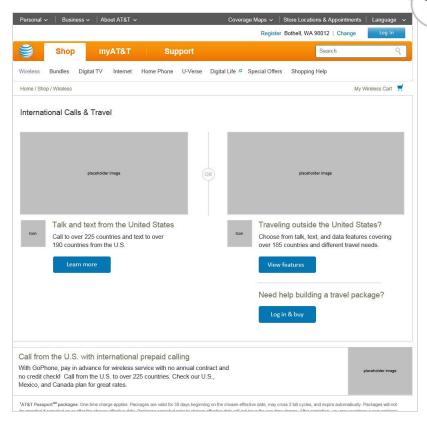
Where to start?

Product Educating
/
Information

Guidance

☑ Navigation

☐ Leading customers to the right track (US and Traveling Splitter)



"I need a plan for my trip"





USABILITY FINDING

Page worked well & led users to either the shop page or the guided order flow

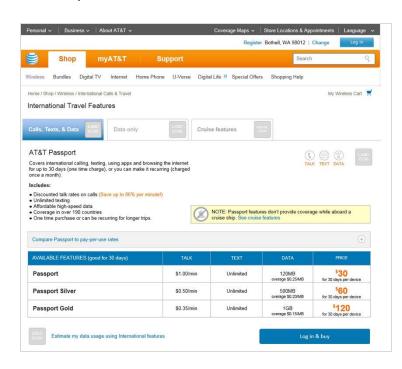
Good split of customers wanting to immediately buy (guided flow) or view feature (shop)

Where to start?

Product Educating
/
Information

Guidance

- **M** Navigation
- ☑ Leading customers to the right track
- □ Sales Product Understanding
- Education
- Easy and understandable
- Clarity



"I don't want to have to think so hard on this"



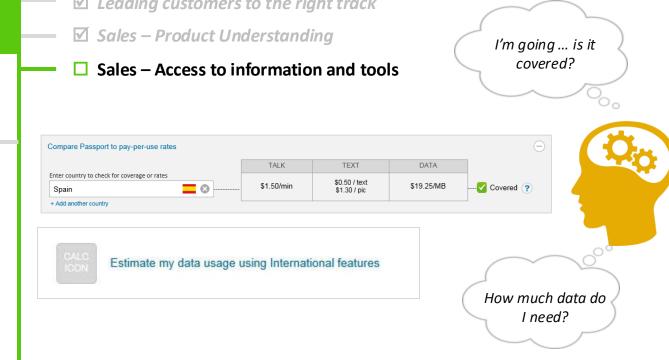


- Page layout works
- · Highlighted discounted rates worked
- Cruise warning brought awareness
- Still didn't get talk rates
- Cruise and Passport would be needed for cruising

Where to start?

Product Educating
/
Information

Guidance





- Opportunity for Compare PPU tool to be more prominent
- Data calculator can remain secondary but should be available

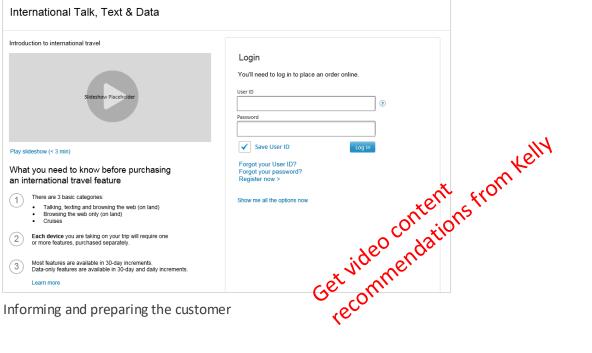
Where to start?

Product Educating
/
Information

Guidance

- ✓ Sales Product Understanding
- ☑ Sales Access to information and tools
- ☐ Steps to help make a decision (What to expect)







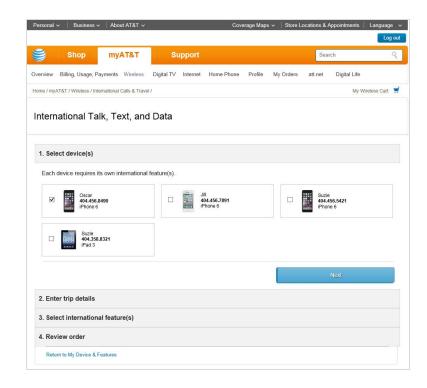
- · Information is helpful
- Like to have a video
- Not a good location apply to sale pages and access to info on buyflow

Where to start?

Product Educating
/
Information

Guidance

- **Y** Sales − Product Understanding
- **☑** Sales Access to information and tools
- ☐ Steps to help make a decision (What to expect)





USABILITY FINDING

 Supporting content is still needed and placed to catch the eye of the user (i.e. placed within section headers)



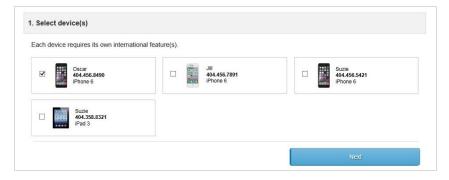
Where to start?

Product Educating
/
Information

Guidance

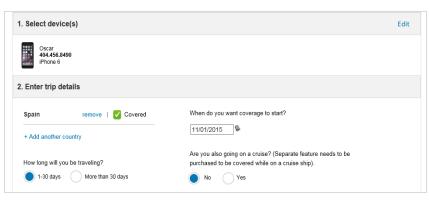
- ✓ Sales Access to information and tools
- ☑ Steps to help make a decision
- ☐ Help align customer's mental model (to product offerings)

I know my trip information and devices





Per Device



- Country Coverage
- Package Length
- Cruise needs



USABILITY FINDING

 Supporting content is still needed and placed to catch the eye of the user (i.e. placed within section headers)

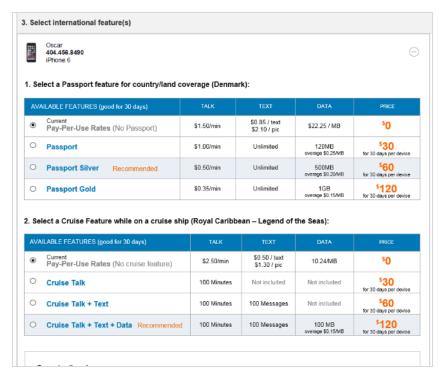
Where to start?

Product Educating
/
Information

Guidance

- **☑** Steps to help make a decision
- ☐ Help align customer's mental model (to product offerings)

I'm beginning to understand





Need for multiple packages



USABILITY FINDING

SELECTING & PURCHASE

Instill confidence

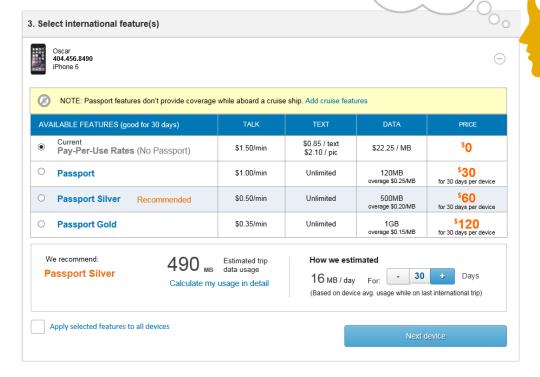


VOICE OF THE CUSTOMER:

"I should just be able to go through a wizard that I enter my countries, dates and then based on my usage, it would recommend a package for me"

- **☑** Steps to neip make a aecision
- ☑ Help align customer's mental model
- ☐ Give recommendations

How do I know what plan is right for me?





USABILITY FINDING

SELECTING & PURCHASE

Instill confidence



VOICE OF THE CUSTOMER:

"I should just be able to go through a wizard that I enter my countries, dates and then based on my usage, it would recommend a package for me"

- M Help align customer's mental model
- **☑** Give recommendations
- □ Trust with transparency

How do I know I can trust this?



NOTE: Passport features don't provide coverage while aboard a cruise ship. Add cruise features

AVAILABLE FEATURES (good for 30 days)		TALK	TEXT	DATA	PRICE
•	Current Pay-Per-Use Rates (No Passport)	\$1.50/min	\$0.85 / text \$2.10 / pic	\$2.04 / MB	Per use
0	Passport	\$1.00/min	Unlimited	120MB overage \$0.25/MB	\$30 for 30 days per device
0	Passport Silver Recommended	\$0.50/min	Unlimited	500MB overage \$0.20/MB	\$60 for 30 days per device
0	Passport Gold	\$0.35/min	Unlimited	1GB overage \$0.15/MB	\$120 for 30 days per device

We recommend

Passport Silver

1.22 GB Estimated trip data usage

Calculate my usage in detail

How we estimated

40 MB / day For:

- 30 +

Days

(Based on device avg. usage while on last international trip)



- Users saw & appreciated the recommended Passport feature in the table; however...
- Need clearer explanation on how it's calculated (based on user's history)
- · Better location is needed
- Confusion having it associated with the calculator

SELECTING & PURCHASE

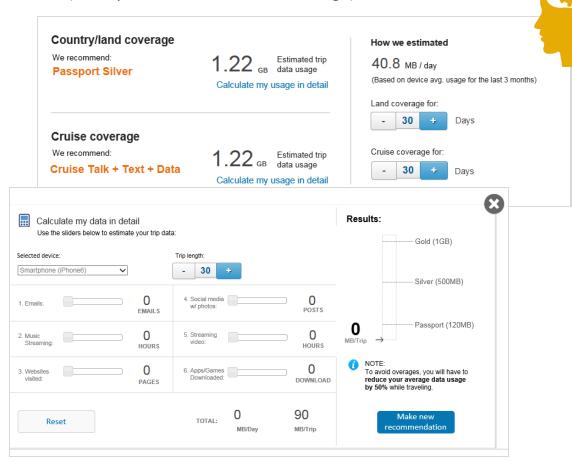
Instill confidence



VOICE OF THE CUSTOMER:

"You really have no idea how much data you are going to need"

- **✓** *Trust with transparency*
- Access to information & tools (to help customers think about usage)





- (Location) Not many users gravitated towards the tool
- (Level of effort) Too complex

What's next?

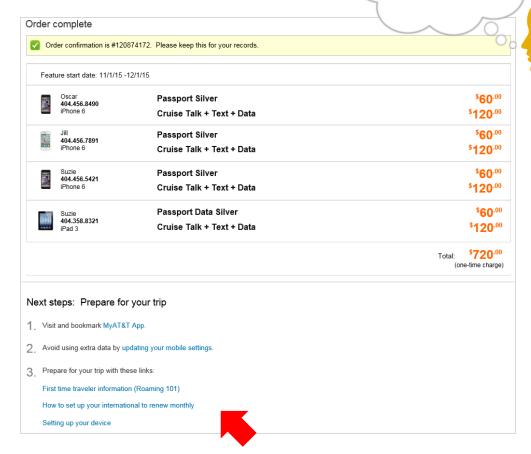
Preparing for trip

Supporting the traveler

- ✓ Irust with transparency
 - ☑ Access to information & tools

□ Post-purchase guidance

Anything I need to do before my trip?





USABILITY FINDING

What's next?

Preparing for trip

Supporting the traveler



VOICE OF THE CUSTOMER:

"Apps using data in the background"

- M Access to information & tools
- **☑** Post-purchase guidance
- Preparing the user (with supportive communication)

Advice or tips on using my device?



Happy Travels! Your international packages are now set up.

From: AT&T Sales and Support

To: Kare

Subject: Your international packages are ready to use, Happy Travels!

Karen,

Thank you for purchasing your international package from AT&T. Now is a great time to visit our International Traveler Tips & Tricks page for some advice on getting the most out of your package. You can also learn how to set up your device for tracking your international travel package usage.

Here are the details of your order:

Confirmation #: XUSJSN1183W Traveling: 8/01/2015 - 8/15/2015 To: Japan, Royal Caribbean 2-Day Sampler

Devices Covered: Karen. – iPhone 5s 903.703.9154 Plan(s): Passport Silver, Cruise Package Gold

Things to do before your trip starts

Important! Save on data by setting your apps 🛕



Download the myAT&T App

Learn about the MyAT&T International Roaming Hub

Thanks again for your loyalty, and if you have any problems or issues, call 1-888-ATT-HELP to get support for your international package.



AT&T

Support@att.com | 1-888-123-4ATT



USABILITY FINDING

What's next?

Preparing for trip

Supporting the traveler

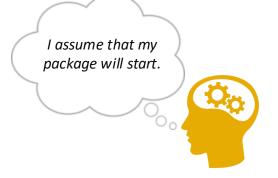


VOICE OF THE CUSTOMER:

"I have no idea what the app does. I downloaded it and still don't get it"

- **№** Post-purchase guidance
- **☑** Preparing the user
- ☐ Pre-trip communication





- Start date
- Point to Hub with explanation



USABILITY FINDING

What's next?

Preparing for trip

Supporting the



VOICE OF THE CUSTOMER:

"The Passport only gives you an alert if you are near a hotspot. But it should monitor your usage and provide other information."

- M Preparing the user
- **☑** Pre-trip communication
- □ International App Before trip





- Orientating user for travel
- Before travel information



USABILITY FINDING

What's next?

Preparing for trip

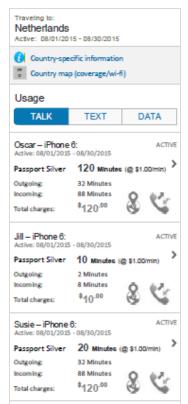
Supporting the traveler



VOICE OF THE CUSTOMER:

"I watch data use on myAT&T app; make that work for roaming"

- ✓ Pre-trip communication
- ☑ International App Before trip
- □ International App During trip







ACTIVE

ACTIVE

ACTIVE

Used 400MB of 600MB

Used 110MB of 600MB

Used 480MB of 600MB

- Management tools
 - Data
 - Talk
 - Text
- Wi-Fi
- · Supporting information



USABILITY FINDING

Jill - iPhone 6:

Passport Silver

Passport Silver

Susie - iPad 3

Active: 08/01/2015 - 08/30/2015

Passport Data Silver Used

Susie - iPhone 6:

Active: 08/01/2015 - 08/30/2015

What's next?

Preparing for trip

Supporting the traveler



VOICE OF THE CUSTOMER:

"I watch data use on myAT&T app; make that work for roaming"

- **International App** − **During trip**
- Supportive communication (During trip)

I can use some help so I can enjoy my trip.







USABILITY FINDING

END OF SERVICE / BILLING

Education

VOICE OF THE CUSTOMER:

"Surprise when you get back"

- **✓** Supportive communication
- **Timely communication** (to set expectations)

AM Your international bill is ready to pay



Is there anything I need to do now that I'm back?



- Supporting customer
- Billing guidance



USABILITY FINDING

END OF SERVICE / BILLING

Education

Instill confidence

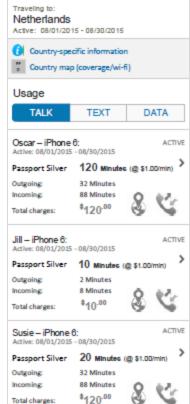


VOICE OF THE CUSTOMER:

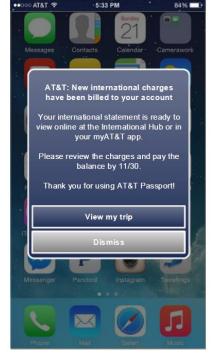
"Surprise when you get back"

- **≤** Supportive communication
- **☑** Timely communication
- ☐ Using app as a reference point











USABILITY FINDING

Usability





Project Takeaways and recommendations

- Content is king with a complex product offering.
 Simple and clean designs alone will not support customers needs for clarification.
- Rethink the offerings Features and Packages terms don't work for customer's mental model for associating it as a plan.
- Vet out a better cruise package that already includes passport features.
- Rethink Passport The branding name is inconsistent and confuses the customer
- Customers like suggestions. Just be clear on how it's determined
- Customers need education. Remove the delineation between non-authenticated (sales) and authenticated (buyflow) experiences. Lead customers to education first with the ability to bypass to sales if not needed.



Q&A



Thank you.

