



ANNUAL INCOME/TURNOVER

## FEATURES OF THE PRODUCT

- Initial minimum contribution of N250,000 and additional monthly contribution to be determined by Settlor.
- Maturity is tied to the fulfillment of the object of the Trust as or else directed by the Settlor.
- It is more than a savings plan.
- The contributions fund and create a Trust for the benefit of the beneficiary and withdrawal from the Trust Fund is limited only to educational expenses for the beneficiary upon presentation of the child's school bills.
- Withdrawals shall not be made in the first one year of the Trust
- The settlor can create a standing order instruction for automatic deductions/contributions to fund the Trust.
- Third parties are prohibited from having access to the Trust Fund, although they are permitted to make contributions.
- Life Insurance policy of N1,000,000.00 (N1million) maximum cover per child.

***\*(To qualify for the Life Insurance policy, Settlor must have made the Total Contribution of N1,000,000 per child).***

S/N	NAME OF CHILD	DATE OF BIRTH	RELATIONSHIP TO SETTLOR	SEX	APPROXIMATE SHARE (%)
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					

## TRUST DEED CREATION DETAILS

- Please state the purpose/objective of Trust
- Proposed Name of Trust
- Please state initial contribution to be provided

**Name**

**Signature**

**Date**