

From Objective to Subjective: A Benchmark for Virtual Student Abilities

EduPersona: Evaluating Subjective Abilities in Educational AI

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AAAI AI4EDU Workshop, 2026 • Singapore

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Background & Motivation

Virtual student agents are increasingly used for classroom simulation and teacher training, offering controllable and reproducible environments for studying teaching strategies.

The Gap in Current Evaluation

✓ Well-Studied: Objective Abilities

- QA accuracy
- Knowledge correctness
- Question generation quality

⚠ Overlooked: Subjective Abilities

- Emotional responses
- Personality traits
- Behavioral authenticity

Research Question: How can we systematically evaluate subjective abilities essential for authentic classroom interaction?

Our Contributions

1. Large-Scale Benchmark

2 languages, 3 subjects, 10 Big Five personas
1,308 rounds, 12,814 Q&A turns → 128k+ samples

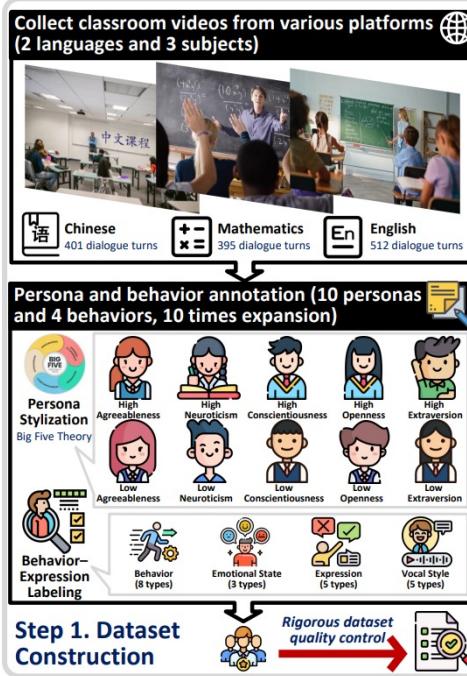
2. Three-Task Framework

Progressive evaluation:
Label Coherence → Student Realism → Persona Consistency

3. Systematic Evaluation

Experiments on 3 representative open source LLMs + 30 fine-tuned variants show:

- Task 1 (Coherence): +33.6%
- Task 2 (Realism): +30.6%
- Task 3 (Consistency): +14.9%



Workflow Overview of EduPersona Benchmark, consisting of three steps:
dataset construction; a three-task evaluation framework and systematic experiments and analysis.

Dataset Construction

Persona Stylization

Each dialogue is rewritten (by GPT-4o) into **10 persona variants** (High/Low \times 5 traits), preserving semantic meaning while adapting linguistic style, behavior patterns, and emotional expressions.

Extraversion (E)

Active participation vs. Reserved responses

Conscientiousness (C)

Organized & accurate vs. Careless responses

Openness (O)

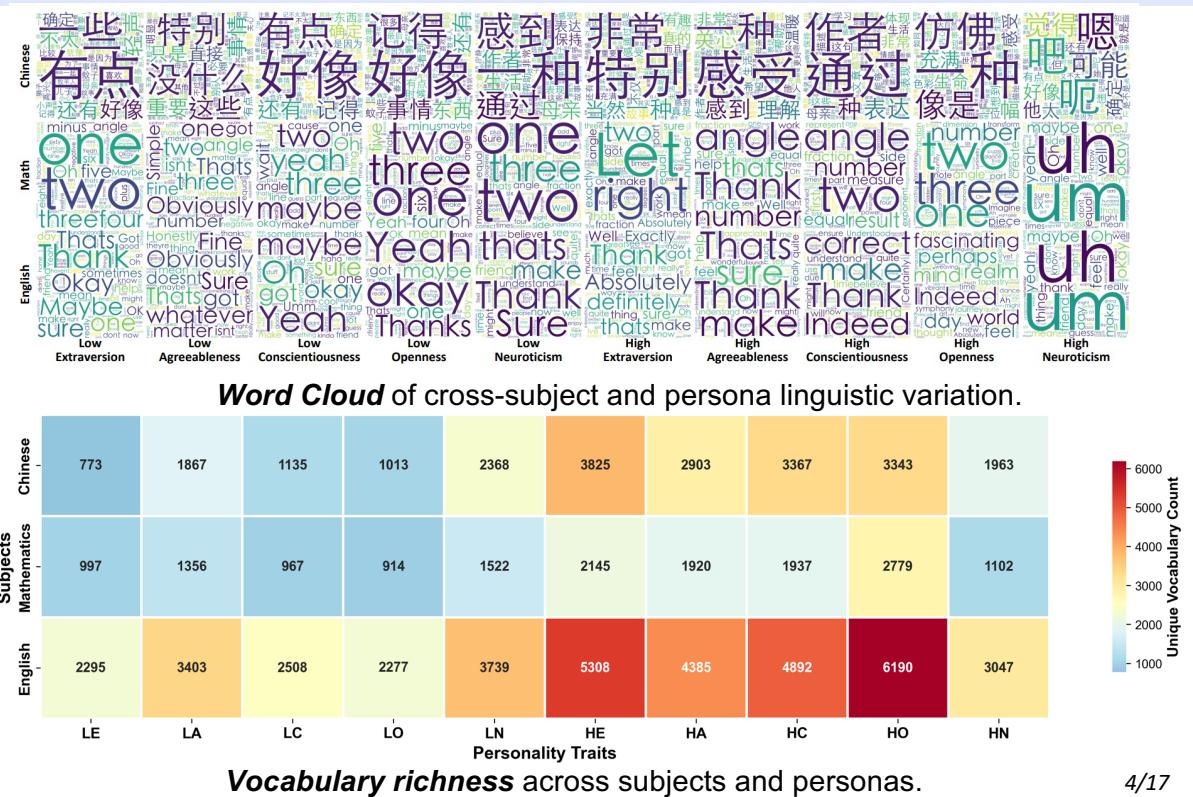
Creative & curious vs. Conservative & traditional

Agreeableness (A)

Cooperative vs. Competitive behaviors

Neuroticism (N)

Anxious & hesitant vs. Calm & stable



Dataset Construction

Multi-Dimensional Coverage

Cross-Lingual

Chinese & English

Cross-Subject

- Chinese (401 rounds)
- Math (395 rounds)
- English (512 rounds)

Cross-Persona

10 Big Five personas (High/Low \times 5 traits)

Multimodal Labels

Behavior, Emotion, Expression, Voice (annotated by GPT-4o)

Dataset Statistics

1,308 12,814 128k+

Dialogue Rounds Q&A Turns After Expansion

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Chinese classroom example with persona-conditioned responses. This example illustrates the full EduPersona pipeline (raw dialogue \rightarrow persona stylization \rightarrow behavior-expression labeling) and demonstrates how different personas yield distinct linguistic and non-verbal behaviors within the same teaching context.

Evaluation Framework: Three Progressive Tasks

Model Selection

Qwen3-8B

Strong CN-EN instruction following

InternLM3-8B

Robust in Chinese conversation

DeepSeek-R1-14B

Enhanced math & reasoning

Task 1: Basic Coherence

Question: Can virtual students generate multimodal behaviors aligned with context?

Metrics: Response Rate, Validity Rate, Label Accuracy (Behavior, Emotion, Expression, Voice)

Task 2: Student Realism

Question: Can virtual students behave like real students?

Evaluation: Using expert-derived criteria including linguistic naturalness, identity credibility, as prompts to guide API based evaluator

Task 3: Persona Consistency

Question: Can virtual students maintain stable personas during interactions?

Scope: Short-term (single-turn) and Long-term (10-turn classroom dialogues)

Evaluation Framework: Three Progressive Tasks

Model Selection

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Fine-Tuning Strategy

Method: LoRA (rank=16, α =32)

Configuration: 3 base models \times 10 personas = 30 fine-tuned variants

Training: AdamW optimizer, $lr=3\times 10^{-4}$, batch size 8, up to 5 epochs

Data Split: 60% training (D_t) / 40% testing (D_{test})

Evaluation Settings

Task 1: Quantitative metrics on behavior-expression alignment

Tasks 2 & 3: GPT-4o evaluator scoring realism and consistency

Task 1: Basic Coherence - Evaluation Metrics

Evaluating prediction \hat{b} vs reference b across dimensions $I = \{beh, emo, exp, voi\}$

1. Availability & Validity

(1) Response Rate

→ Ratio of non-empty outputs

$$Resp = \frac{1}{|\mathcal{I}|} \sum_{i \in \mathcal{I}} \frac{1}{T} \sum_{t=1}^T \mathbf{1}[\hat{b}_{t,i} \neq \emptyset]$$

2. Accuracy Quality

(3) Raw Accuracy

→ Correctness on non-empty samples

$$Raw = \frac{1}{|\mathcal{I}|} \sum_{i \in \mathcal{I}} \frac{\sum_t \mathbf{1}[\hat{b}_{t,i} = b_{t,i}]}{\max(1, \sum_t \mathbf{1}[\hat{b}_{t,i} \neq \emptyset])}$$

(2) Validity Rate

→ Ratio of valid-format outputs

$$Valid = \frac{1}{|\mathcal{I}|} \sum_{i \in \mathcal{I}} \frac{\sum_t \mathbf{1}[\hat{b}_{t,i} \in B_i]}{\max(1, \sum_t \mathbf{1}[\hat{b}_{t,i} \neq \emptyset])}$$

(4) Validated Accuracy

→ Correctness on valid-format samples

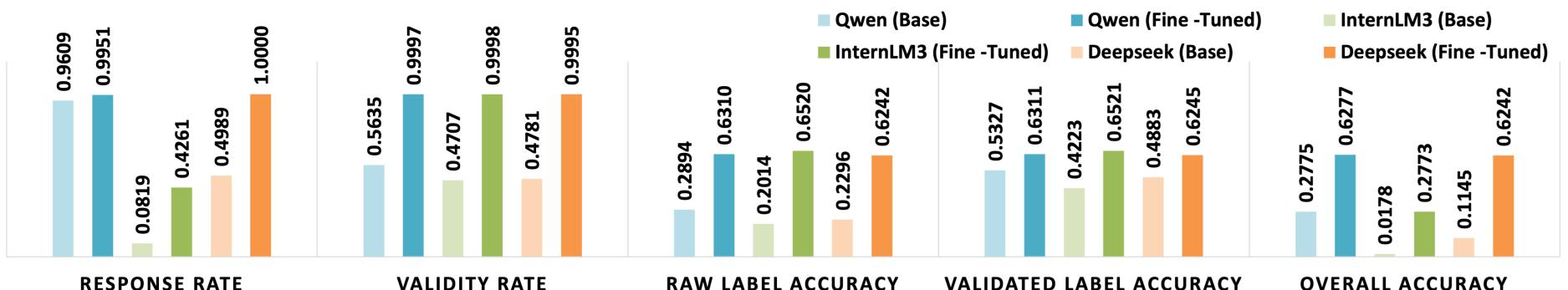
$$Val = \frac{1}{|\mathcal{I}|} \sum_{i \in \mathcal{I}} \frac{\sum_t \mathbf{1}[\hat{b}_{t,i} = b_{t,i}]}{\max(1, \sum_t \mathbf{1}[\hat{b}_{t,i} \in B_i])}$$

(5) Overall Accuracy

→ Strict end-to-end success rate

$$All = \frac{1}{|\mathcal{I}|} \sum_{i \in \mathcal{I}} \frac{1}{T} \sum_{t=1}^T \mathbf{1}[\hat{b}_{t,i} = b_{t,i}]$$

Results: Task 1 - Basic Coherence



Dimension-Level Analysis

Emotion
Easiest

Expression
Medium

Voice
Medium

Behavior
Hardest

✓ Persona fine-tuning markedly improves multimodal alignment (+33.6%)

✓ Qwen & DeepSeek achieve OverallAcc ~0.62 after fine-tuning

Results: Task 2 - Student Realism

Persona-Specific Patterns

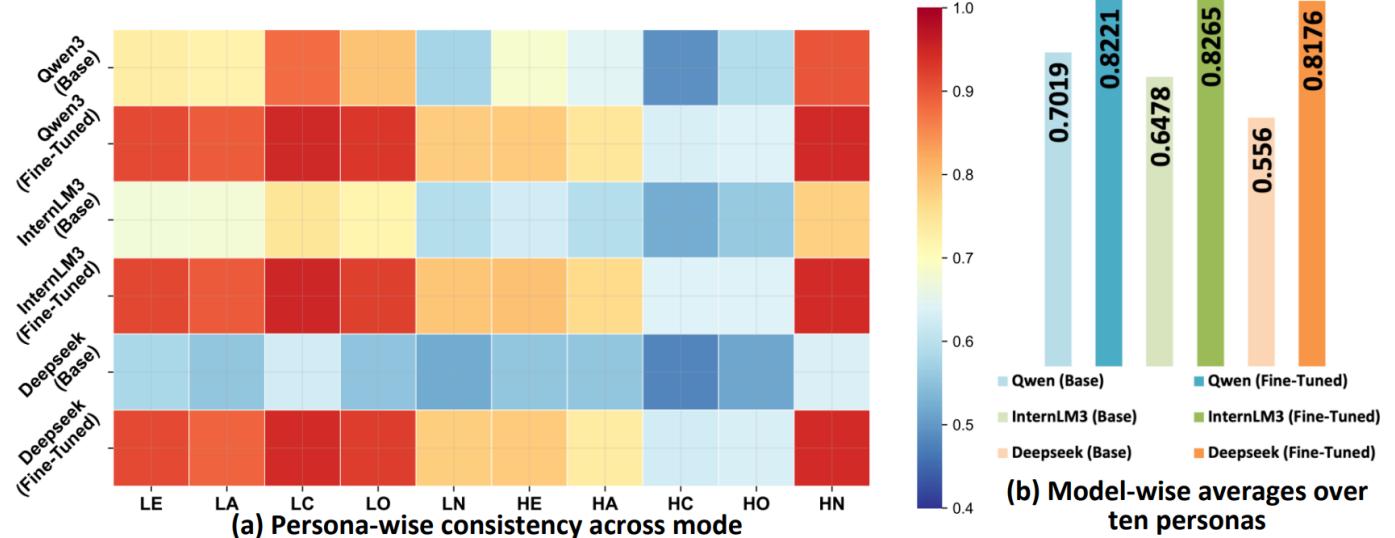
Higher Realism

High Neuroticism (0.891), Low Conscientiousness (0.887), Low Openness (0.871)

Lower Realism

High Conscientiousness (0.748), High Openness (0.764)

Overall Performance



✓ All models converge around 0.82 after fine-tuning (+30.6%)

✓ Persona conditioning harmonizes performance across model families

Results: Task 3 - Persona Consistency

Persona-Specific Patterns

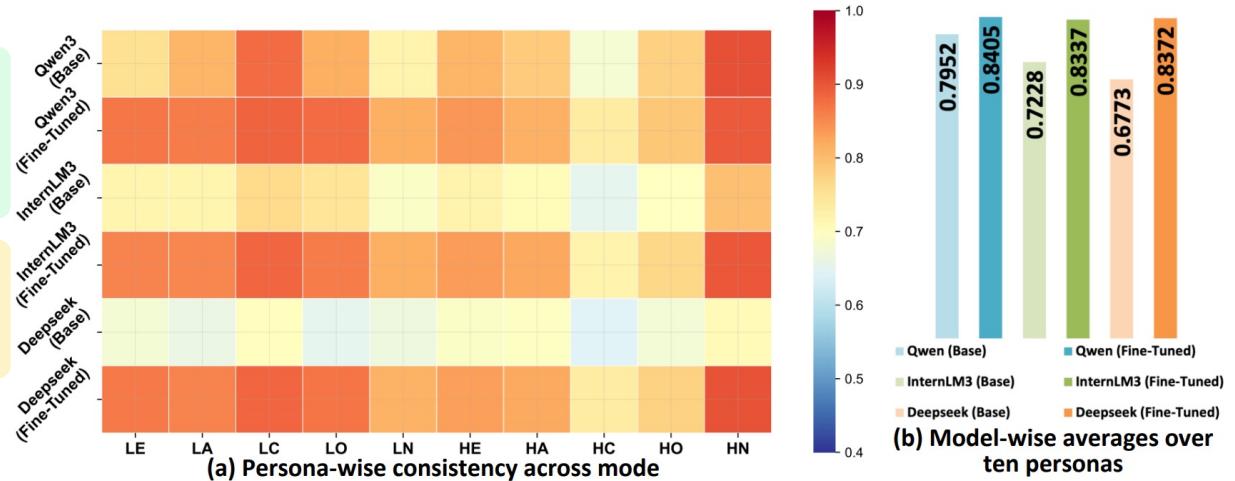
Higher Consistency

High Neuroticism (0.901), Low Conscientiousness (0.887),
Low Openness (0.873)

Lower Consistency

High Conscientiousness (0.731), High Openness (0.779)

Overall Performance

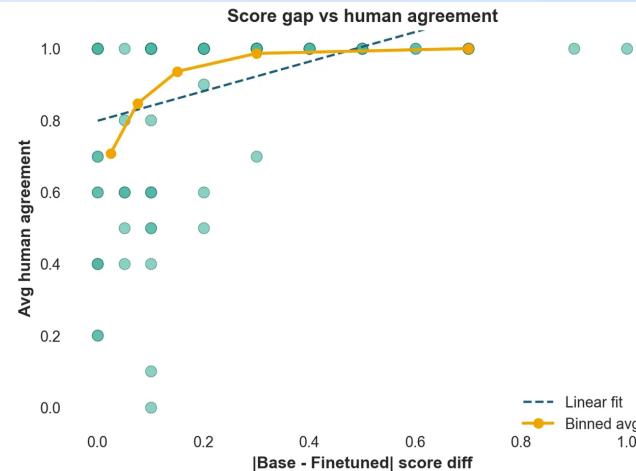


✓ Fine-tuning brings all models to ~0.84 convergence (+14.9%)

✓ Long-term stability: LoRA 0.920 ± 0.042 vs GPT-4o 0.480 ± 0.262

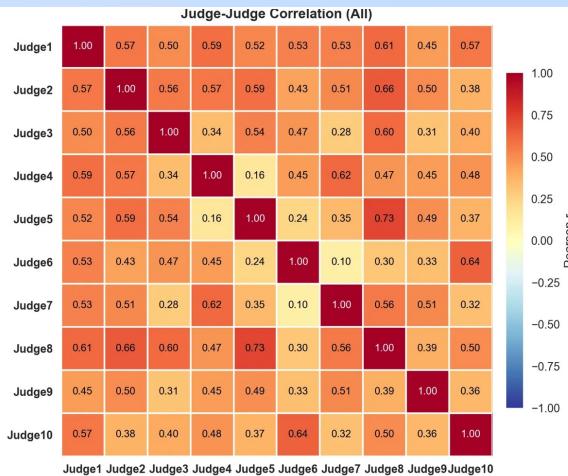
Human-AI Evaluation Alignment

GPT-4o serves as a scalable evaluator implementing expert-defined criteria for Tasks 2 & 3, validated against human judgment



Strong Positive Correlation

Larger performance improvements correlate with higher human-AI agreement, validating GPT-4o's reliability



Moderate Inter-Rater Agreement

Human judges show moderate consistency (mostly 0.4-0.6), reflecting subjective nature of realism assessment

Validation Results

✓ Scalable & Consistent

GPT-4o provides reproducible evaluation at scale

✓ Expert-Grounded

Criteria from 10 experts ensure pedagogical validity

Cross-Task Insights

Consistent Performance Progression Across Tasks

Task 1
~0.62

Basic Coherence

Task 2
~0.82

Student Realism

Task 3
~0.84

Persona Consistency

Clear progression: structural alignment → perceptual realism → long-horizon stability

Persistent Cross-Task Persona Patterns

Easier: HN/LC/LO

Hesitation and partial responses align with authentic student behaviors

Harder: HC/HO

Structured personas resemble default LLM outputs, reducing authenticity

Cross-Task Consistency Pattern

Observation: The same persona difficulty ranking (HN/LC/LO easier, HC/HO harder) persists across all three tasks, confirming that evaluation challenges stem from inherent persona characteristics rather than task-specific artifacts.

Subjective abilities depend on persona modeling, not model scale—revealing unique educational AI challenges.

Conclusion

EduPersona: First Large-Scale Benchmark for Subjective Abilities

First comprehensive benchmark evaluating virtual students across coherence, realism, and consistency—2 languages, 3 subjects, 10 personas, 1,308 rounds, 128k+ samples

Progressive Three-Task Framework

Task 1: Coherence

Multimodal alignment ($\rightarrow 0.62$)

Task 2: Realism

Authentic behaviors ($\rightarrow 0.82$)

Task 3: Consistency

Long-term stability ($\rightarrow 0.84$)

Key Experimental Findings

✓ Fine-Tuning Effectiveness

Consistent gains: +33.6%, +30.6%, +14.9% across all tasks

✓ Model Convergence

LoRA brings diverse models to similar performance bands

⚠ Persona Hierarchy

HC/HO challenging (0.731–0.779); HN/LC/LO stable (0.873–0.901)

⚠ Long-Term Stability

Fine-tuned 0.920 ± 0.042 vs GPT-4o 0.480 ± 0.262 over 10 turns

Impact: EduPersona establishes the first reproducible evaluation paradigm for human-like virtual student agents, providing systematic metrics and decoupled task framework to advance trustworthy AI in teacher training and educational research.

Future Work

1. Comprehensive Virtual Student Modeling

Current Progress:

EduPersona demonstrates improvements in subjective abilities: basic coherence (0.62), student realism (0.82), and persona consistency (0.84).

Remaining Gap:

Achieving truly holistic student simulation requires seamless integration of cognitive reasoning capabilities, emotional regulation mechanisms, and collaborative social learning behaviors.

Future Direction:

Develop unified multi-dimensional architecture that integrates knowledge state tracking, affective dynamics modeling, and authentic classroom interaction patterns.

2. Human-in-the-Loop Educational Applications

Real-World Validation:

Deploy virtual student agents in authentic teacher training programs and conduct controlled classroom experiments to evaluate real-world effectiveness and usability.

Practitioner Feedback:

Systematically gather insights and feedback from practicing teachers to guide iterative model refinement, identify critical performance gaps, and ensure pedagogical validity.

Downstream Tools:

Co-design domain-specific applications with educators for teacher preparation and professional development.

Acknowledgements

This work is supported by the

MOE Tertiary Education Research Grant

Grant No. MOE2024-TRF-004

We thank all collaborators, annotators, educators, and the open-source community
for their contributions to this research.

Thanks for listening!

2026.01.26 in Singapore

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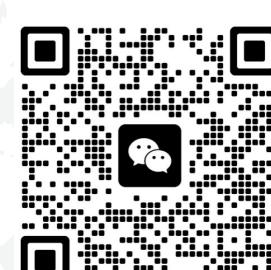
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