

March

Vico Office Web Services – API Documentation

2017

This document includes all of the necessary information about Vico Office Web Services (VOWS) module.

















### Vico Office Web Services Documentation

#### Introduction

Vico Office Web Services provides a platform for accessing Vico Project Server (VPS) data. With VOWS, you have the means to:

- Expose VPS data from any host within your network through a unified interface to external systems across the Internet in a safe and secure manner
- Integrate Vico Office with other systems through a standardized platform
- Import or export files on a scheduled basis

Vico Office Web Services allow users to:

- Access VPS data in XML format through a simple SOAP data query service
- Get JSON format data through a REST interface
- Perform export or import operations on a predefined schedule from or to files having custom data formats

### **Getting Started**

To facilitate the integration with the client application, both SOAP and REST type of web services are available. Both present the same information in either a Data Exchange XML or a JSON format. Working with SOAP or REST services requires an understanding of the way in which data of these services are exchanged between the client and the server application.

The <u>Data Exchange XML</u> format has a distinct XML type for each exposed CIM type. The format is defined in a set of XSD files. The XML service exchanges information by means of three XML types, the request document, the response document and the transmit document, that embed all the information needed to complete a call. Since the XML service is simplified to just two operations, export and import, understanding the structure of these documents is of paramount importance.

The JSON format provides a generic structure for all exposed CIM data by means of views, records and properties. This simplifies the development of user interfaces.

Clients using Microsoft .Net can generate an object-oriented client layer with strongly typed service proxies and document types for the XML service or can manually create strongly typed entity classes for the REST service data. Both service types have full support in Microsoft .Net.



#### **TABLE OF CONTENTS**

Introduction	1
Getting Started	
SOAP Services & the Data Exchange XML Format	
REST Service & JSON Data Structure	
Vico Connector Service & Configurator	
Data Structures	29
Using VOWS	49





### SOAP Services & the Data Exchange XML Format

Two distinct services, a buffered and a streamed SOAP service, are the gateway to VPS information. Both have a simple interface consisting of just two methods:

#### **Buffered service**

- ExportData for requesting VPS data it receives two strings parameters:
  - A string of a serialized System. Guid type acting as session identifier
  - A string containing an XML of a RequestDocument type

It responds with a string containing an XML of a ResponseDocument type

- ImportData for creating or updating VPS data it receives two strings parameters:
  - o A string of a serialized System. Guid type acting as session identifier
  - A string containing an XML of a TransmitDocument type

It responds with a string containing an XML of a ResponseDocument type

#### Streamed service

- ExportData for requesting VPS data it receives a RequestData object that has two members:
  - o SID: is a string of a serialized System. Guid type acting as session identifier
  - o XMLData: is a string containing an XML of a RequestDocument type

It responds with a *StreamData* object that has four members:

- o SID: is a string of a serialized System. Guid type acting as session identifier
- o Length: is the length of the stream
- o *IsZipped*: is a boolean specifying if the stream is a zip or a text file
- o Stream: is a System.IO.Stream to a data structure comprising an XML of a ResponseDocument
- ImportData for creating or updating data it receives a StreamData object (see description above), where the Stream member is a stream to a data structure comprising an XML of a TransmitDocument and responds with a StreamData object, where the Stream member is a stream to a data structure comprising an XML of a ResponseDocument

All the types mentioned above are defined in the *RequestDocument.xsd*, *ResponseDocument.xsd* and *TransmitDocument.xsd* schema definition files. These can be seen as message envelopes containing a single *vowsdoc* element. For a comprehensive overview of these types, see the <u>Data Exchange XML Format</u> section.

For each document the *Header* element contains generic information about server, project or data formatting while the *Body* element holds either information about the requested data or data itself.



The following Vico Office resources are exposed through VOWS:

- CostPlan: exposes all cost related data of Vico Office that is available in Vico Office's Cost Planner view
- TakeOffSystem: exposes takeoff related information of TOIs with TOQs, TOI related cad elements with each cad element's locations, and TOI related locations with each locations' TOI cad elements and by location TOQ values
- LBS: exposes location and location system related information
- SchedulingSystem: exposes scheduling related information of sum, schedule, location, detail and detail-location tasks with latest progress entry information for location tasks (task actuals)
- CADModelSystem: exposes cad model related information of a project as cad models, model versions, element and derived elements without 3D information for elements
- TaqSystem: exposes tag related information of tag categories, tags and tag values
- WorkPackageSystem: exposes basic work package information
- ConstructabilitySystem: exposes constructability information including screenshots and images
- VPS: exposes available projects of one or all reachable VPS hosts in the LAN
- Data Exchange XML Format

The Data Exchange XML format has a distinct XML type for each exposed CIM type. The XML service exchanges information by means of three XML types/documents: RequestDocumentType, ResponseDocumentType and TransmitDocumentType, which embed all the information needed to complete either an export or an import call. These are defined in the Common\RequestDocument.xsd, Common\ResponseDocument.xsd and Common\TransmitDocument.xsd schema definition files. All XML Schema Definition files are within the folder \Schemas\DataExchange\v1.0\.

Each document has a vowsdoc element that has three attributes, all having fixed values:

- messageSystem fixed to VOWSXML
- messageType fixed to one of the followings: RequestDocument, ResponseDocument, or TransmitDocument, depending on the actual document type
- version fixed to 1.0.

Each document has a single *vowsdoc* element that has a single *header* and a single *body* or *content* element. The *content* element holds the exposed CIM data structures.

The XML data structures of the *content* element follow the build-up logic of their CIM counterparts. The XML counterpart of each exposed CIM type have a *loid* attribute based on the CIM object's logical database identifier (loid for short); this is used to uniquely identify an XML element within a response or transmit document. XML types that represent items of a tree data structure in CIM have a second loid attribute called *ploid* (from parent loid); the XML element of the parent should be present before any children reference them. The *key* and *logicalType* attributes are optional; they are present only if their CIM counterpart creation is possible. The *key* attribute uniquely identifies the item within its own collection while the *logicalType* attribute holds complementary information about the CIM type. For a detailed description of the resources see <u>Data Structures</u>.





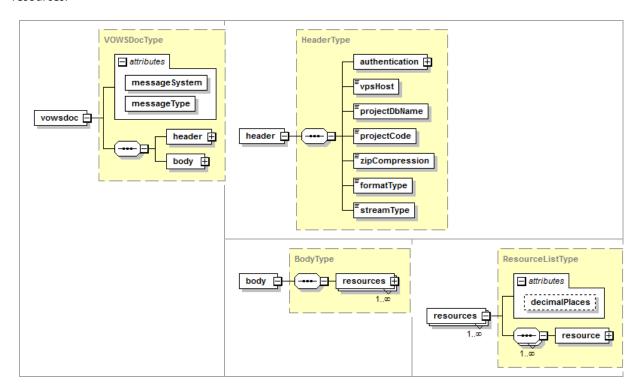
#### **Request Document**

A request document is used to configure what data the export service should provide in the response document.

The *header* element contains the followings:

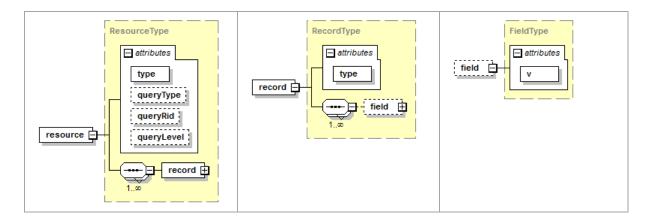
- Authentication information (reserved for future use)
- Project specific information as VPS host name, project code or project database name
- Format type of the response data, as TypedXML or JSON
- Stream type as *Memory* or *File*, specifying where the serialization of the response should take place on the server: in *Memory*, being faster but requiring more memory for large exports or in *File*, being slower but requiring less memory. The default is *Memory* type stream
- *zipCompression*, which is used only by the streamed XML service, sets whether the response should be zip compressed

The body element holds a list of requested resources in a ResourceListType xml element. The optional decimalPlaces attribute, common to all resources, defaults to 12 and sets the precision of the exported decimal values of the resources.



A resource is described by the *ResourceType* xml type. Its *type* attribute sets one of the exported cost management resources, as follows: *CADModelSystem*, *CostPlan*, *LBS*, *SchedulingSystem*, *TagSystem*, *TakeOffSystem*, *WorkPackageSystem*, *ConstructabilitySystem*, *VPS*.





QueryType and QueryRid together specify the association of the returned records with the given record id. As it is detailed in the REST Service & JSON Data Structure section, a record wraps a CIM object and it has a record ID that uniquely identifies it within a resource. A resource is made of a tree structure of records. The first record of the tree, also called the root record, always wraps the project CIM type and has 0 as the record id.

QueryType can be one of the followings: GetChildren, GetChildrenRecursively, GetItem, GetParents, their name being descriptive enough regarding the represented association. Both attributes are optional, their default value is GetItem for QueryType and 0 for QueryRid. QueryLevel is reserved for future use.

**Note**: *TypedXML* format requires *QueryRid* to be *0* and *QueryType* to be *GetChildrenRecursively*.

A record is described by the *RecordType* XML type. Its *type* attribute sets one of the record types used in record trees, such as: *CADModelSystem\_CADModel*, *CostPlan\_Component*, *TakeOffSystem\_TOI*, etc.. For a complete list of record types consult *RecordTypeEnum* from *ResourceDefinitions.xsd*.

A field is described by the *FieldType* xml type. Its *v* attribute sets a property of the record, like: *CADModel\_modelID*, *Component\_code*, *TOI\_name*. For a complete list of field types, consult *FieldTypeEnum* from *ResourceDefinitions.xsd*.

Since each field is meaningful only within a specific record and a record is meaningful only within a specific resource, the request document has to respect this convention in order to be accepted by the data query service. The naming convention used for record types and field types helps to identify which record belongs to which resource and which field belongs to which record. The name of a record type and that of a field type is made of two parts split by underscore '\_'. For a record, the first part specifies the resource it belongs to and the second the actual record type: CostPlan\_Component. Similarly, for a field, the first part specifies the record it belongs to and the second the actual field type: Component code.

The data query service validates the request document for both its compliance with *RequestDocument.xsd* and for valid buildup logic.

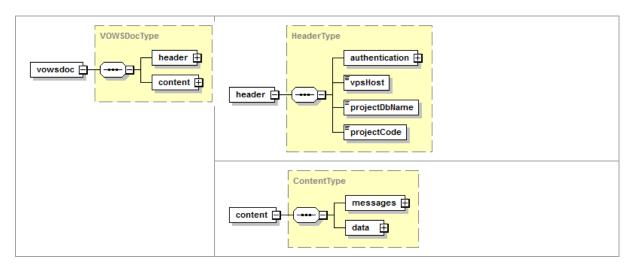
#### **Response Document**

A response document is returned for both export and import service calls. It contains information about the accessed VPS host and project, messages generated during the call and the CIM data for an export call.



The *header* element contains authentication information (reserved for future use) and project specific information, such as VPS host name, project code and database name.

The content element contains the requested data and/or messages generated during the data request.



During a service call, several expected and unexpected events can happen that might hold valuable information for the caller. The data service's notification policy demands that all events to be notified to the caller unless the service itself crashes. In such case, the service connector's log should be checked. For further information, see <u>Vico</u> Connector Configurator.

Messages generated during a call are split into three types:

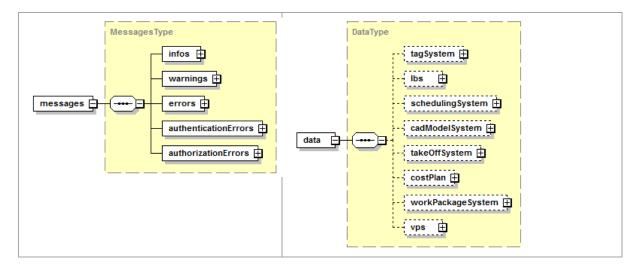
- Info messages notifying general actions (e.g. import was finished successfully)
- Warning messages notifying about flaws that didn't stop the current action to be completed but can point to possible inconsistencies
- Error messages notifying about major problems that prevented the current action to be completed.

Requested data is returned in one of the resource specific elements:

- tagSystem Tag\_System.xsd
- Ibs LBS.xsd
- schedulingSystem Scheduling\_System.xsd
- cadModelSystem CAD\_Model\_System.xsd
- takeOffSystem TakeOff System.xsd
- costPlan Cost\_Plan.xsd
- workPackageSystem Work\_Package\_System.xsd
- constructabilitySystem Constructability System.xsd
- vps VPS\_Info.xsd

Schema Definition files are within the folder \Program Files\Vico Software\VOWS\Vico Office Services\Schemas\DataExchange\v1.0\Cost\_Management\.





A response to an import action has the data element empty as it only contains messages about the import action.

#### **Transmit Document**

The import method of the service expects a transmit document XML and responds with a response document XML. A transmit document can be used to create new items or to update existing ones. Only those CIM types marked as *Can Create*, or *Can Update* in the <u>Data Structures</u> section can be created and/or updated, the others are read-only. The service validates the transmit document before any import action is started, if read-only fields are found a response document with error notifications is returned as response.

#### Updating existing items

When using an XML element to update a CIM object counterpart its *loid* attribute must be valid within the specified project. The update action uses the XML element's *loid* attribute to look up for the specific CIM object in the project then performs the updating of the given fields. The only condition a *loid* attribute must met is to be valid within the given project; otherwise, a warning message notifies that the update could not be performed. A *loid* is not valid if it does not belong to the specified project or it was deleted in the meantime.

#### Creating new items

When using an XML element to create a CIM object counterpart, its *loid* attribute has to start with the plus '+' character. The rest of the *loid* can be any custom string that uniquely identifies the XML element within the import document. This custom, user-defined *loid* string is used solely to uniquely identify the XML element during the import. The CIM object counterpart created by virtue of it will get its own valid *loid* value when the object is actually created.

In both cases the whole data structure from the root element down to the updateable or creatable XML resource elements should be present in the transmit document. This convention is checked during the validation phase of the import process.

The transmit document buildup is similar to that of the response document even though not all XML resource types are updateable and/or creatable. Importable data could be present in the following resource elements:



- tagSystem Tag System.xsd
- Ibs LBS.xsd
- schedulingSystem Scheduling\_System.xsd
- takeOffSystem TakeOff\_System.xsd
- costPlan Cost\_Plan.xsd
- workPackageSystem Work Package System.xsd
- constructabilitySystem Constructability System.xsd

Schema Definition files are within the folder  $\protect{\protect}{\protect{\protect}{\protect}{\protect}{\protect}{\protect}{\protect{\protect}{\$ 

#### **REST Service & JSON Data Structure**

The REST service exposes data in JSON format about hosts available on the network, projects on a host and data from resources.

The data structure of resources is common for all and is composed of three types:

- View: Denotes the requested resource.
- Record: Wraps a CIM type.
- Property: Exposes a single attribute of the type.

The association between them is that a view has one to many records (the root record is always the project record) and a record has zero to many properties.

There are two types of properties: static and dynamic. Static properties are directly related to the record (e.g. Component – code or TOQ – name) while dynamic properties are created for a record by means of an association of the record's object with another object: e.g. Component by location properties (as quantity, price, total price); or takeoff quantity by location properties (as its value by location property). These 'by something' properties are grouped together within a *Group*. Beside the dynamic properties, a group has a type and a caption property, with the caption showing the *loid* (Logical DB identifier) of the grouping object.

The URI of the service is composed of four parts:

- host name
- port
- service name
- resource

For example: http://localhost:27000/Connector/DataService/api/Hosts

host name = "localhost"



#### GC/CM Division

- port = 27000
- service name = "Connector/DataService"
- resource = api/Hosts

The service provides the following URI's:

#### • URI for getting hosts within the network

URI	http://localhost:27000/Connector/DataService/api/Hosts	Returns hosts available in the network
JSON template	[	Host name
Sample JSON data	[	

#### URI for getting projects of a host

	http://localhost:27000/Connector/DataService/api/Hosts/localhost	Returns projects of the given host (localhost)
JSON template	[	Database name of the project  Name of the project  Code of the project
Sample JSON data	[	





#### • URI for accessing CIM resources data

URI	http://localhost:27000/Connector/DataService/api/DataView/ Resource/Association/RId?vpsHost=Host&projectDBName= DbName&projectCode=Code	Returns data related to the given record id for the specified resource	
Resource	The following resources can be specified:  TagSystem LBS SchedulingSystem CADModelSystem TakeOffSystem CostPlan WorkPackageSystem ConstructabilitySystem		
Association	Specifies association of the returned data with the given recor	rd id ( <i>Rld</i> ):	
	• Item	Returns the specified <i>RId</i> record and its properties	
	Parents	Returns the specified <i>RId</i> record with all parent records up to the root record ( <i>RId</i> = "0") and their properties	
	• Children	Returns the specified <i>Rld</i> record and its direct children records and their properties	
	ChildrenRecursively	Returns the specified <i>RId</i> record with all children records and their properties	
Rid	Record Id is an auto-generated unsigned long number. <u>0 is a start with this ID</u> .	lways the root record id and all requests should	
Host	The VPS host name		
projectDBNa me projectCode	If projectDBName is used projectCode can be skipped altogether		
JSON	{		
template	"header": {	Groups VPS and project specific data	
	"vpsHost": "",	Host name	
	"projectDbName": "",	Project database name	
	"projectCode": ""	Project code	
	<pre>}, "messages": {     "infos": [],     "warnings": [],     "errors": [],     "authenticationErrors": [],     "authorizationErrors": [] },</pre>	Groups server messages by type generated during the request	
	"views": [	Holds a single view of the requested resource	



{	
"viewType": "",	Resource name
"guid": "",	Unique ID of the view
"records": [ {	Ordered list of records; the requested <i>Rld</i> record is always the first record in the list; all records share the same six attributes
"rid": "325",	Record Id is an auto-generated unsigned long
"prid": "297",	Record Id of the parent record
"loid": "1003.0.421493",	Logical DB identifier of the object of the record; This identifier is unique within the VPS
"type": "COMPONENT",	Type of the record; Check above for all record types
"isDeleted": "0",	0 if the record is not deleted; 1 if it was deleted
"isExpandable": "1",	0 if the record has no children; 1 if it has children and can be expanded
"properties": [ {	A list of record specific properties; all properties share the same four attributes;
"pid": "0",	Property Id is an unsigned integer number
"name": "code",	String name of the property
"dataType": "String",	Server data type of property;
"value": "A1010"	Serialized string value of the property
}, { "group": {	Grouping, if applicable, groups one or more properties that share a common associated object: e.g. location
"type": "byLoc",	Logical name of the group
"caption": "1003.0.118899",	A common attribute of the associated object – e.g. its loid.
"properties": [	Properties of the group have the same attributes as the regular properties of the record



GC/CM Division

```
"pid": "102",
                                           "name": "srcQty",
                                           "dataType": "Double",
                                           "value": "1.0"
                                     ]
                             ]
                    ]
Sample
JSON data
                    "header": {
                       "vpsHost": "localhost",
                       "projectDbName":
                                                  "620e9cc3-548f-44d6-9d7b-
                 cd88790891ab",
                       "projectCode": "stage4"
                    },
                    "messages": {
                      "infos": [],
                       "warnings": [],
                       "errors": [],
                       "authenticationErrors": [],
                       "authorizationErrors": []
                    },
                    "views": [
                         "viewType": "TagSystem",
                         "guid":
                                             "C2DCDDB2-A76C-48CC-B881-
                 462180663273",
                         "records": [
                           {
                              "rid": "10",
                              "prid": "3",
                              "loid": "1003.0.4169",
                              "type": "TAG",
                              "isDeleted": "0",
                              "isExpandable": "1",
                              "properties": [
                                   "pid": "0",
                                   "name": "name",
                                   "dataType": "String",
                                   "value": "CostType"
```



GC/CM Division

```
"pid": "1",
             "name": "desc",
             "dataType": "String",
             "value": "CostType values"
          }
       ]
     },
        "rid": "11",
        "prid": "10",
        "loid": "1003.0.4169",
        "type": "TAGVALUEHEADER",
        "isDeleted": "0",
        "isExpandable": "1"
     },
     {
        "rid": "26",
        "prid": "11",
        "loid": "1003.0.4846",
        "ploid": "0.0.0",
        "type": "TAGVALUE",
        "isDeleted": "0",
        "isExpandable": "1",
        "properties": [
             "pid": "0",
             "name": "name",
             "dataType": "String",
             "value": "Material"
             "pid": "1",
             "name": "desc",
             "dataType": "String",
             "value": ""
          },
             "pid": "2",
             "name": "userDataMarkup",
             "dataType": "Double",
             "value": "10.0"
       ]
     }
  ]
}
```



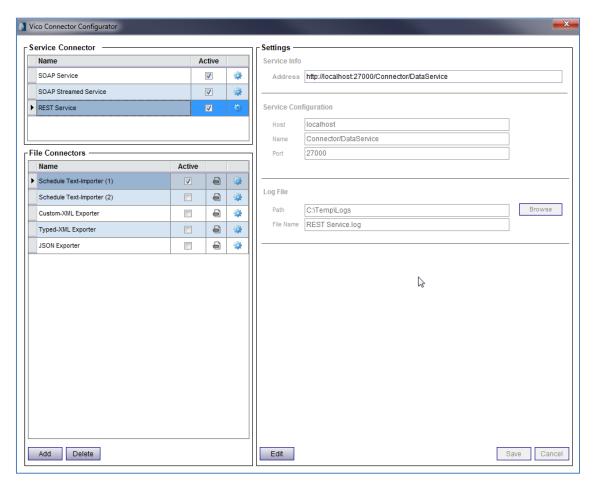


	]	
	}	

### Vico Connector Service & Configurator

Vico Connector Service is a windows service being responsible for hosting the web services and the scheduled file import/export service. It is started automatically on system startup and is configured through Vico Connector Configurator, a small UI tool loaded in the system tray. Vico Connector Configurator can be brought up from the system-tray by right-clicking on its icon and selecting *Show* action.

The user interface has to parts: on the left the available service and file connectors are listed; on the right the selected connector's settings are presented. Each connector line shows the name, activation status and a gear icon that opens the connector's general log dialog. This dialog presents connector-specific logs ordered by date, latest being on top. In addition, file connectors have a file icon that opens import or export specific file log dialogs.







#### **Service Connectors**

Service connectors offer basic configuration options for the available web services: buffered SOAP service, streamed SOAP service and a REST Service. They are automatically activated when VOWS is installed. Basic settings like connector activation, service host, name, port and log file can be changed by editing the connector. Any change will take place after saving the changes. The service's address can be found on the top of the settings pane.

#### File Connectors

File connectors offer a means to import or export data from or to files on a scheduled basis. Five predefined file connectors are installed with VOWS, each showing different usage scenarios. The sample import connector ships with importable files and a sample project, check within: \Program Files\Vico Software\VOWS\Vico Office Services. Unlike service connectors, which are fixed, file connectors can be added or deleted.

#### **Import Connector**

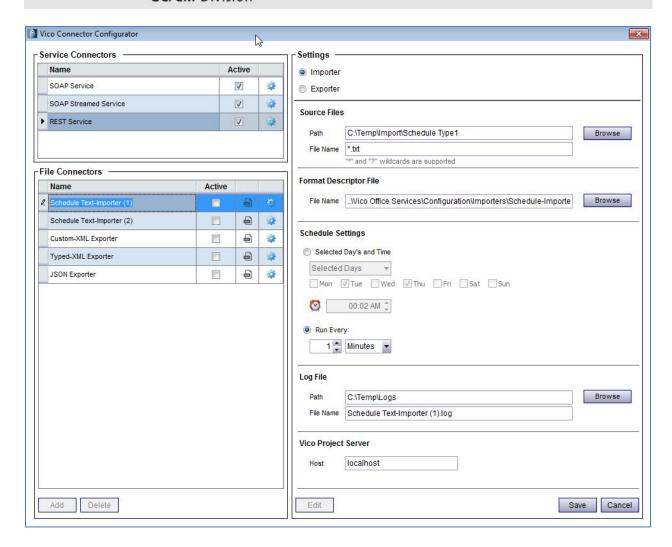
Import connector settings are divided in five groups, two of which are import specific:

Source Files: Files that should be imported are searched here

- Path (required): Path of the files to be imported
- **File Name** (required): Can be a fixed name or a name with wildcards to match multiple files. Two wildcards can be set:
  - Asterisk (\*): Use the asterisk as a substitute for zero or more characters in a name
  - Question mark (?): Use the question mark as a substitute for a single character in a name

**Vico Project Server** (optional): specifies a valid VPS host from the LAN where the files will be imported. If the imported file already contains VPS host information this field should be left empty.





#### **Export Connector**

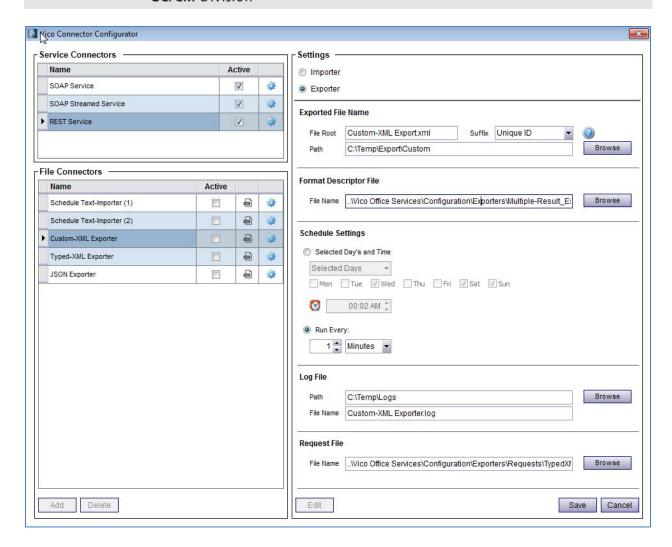
Export connector settings are divided in five groups, two of which are export specific:

Exported File Name: Specifies a path and a template for the name of the exported file

- Path (required): Path of the exported files
- **File Root** (required): Template name of the file. The name will be appended with the selected suffix: *Date Stamp* or *Unique ID*

**Request File** (required): Contains the request information. For more information, see <a href="Data Exchange XML Format">Data Exchange XML Format —</a>
<a href="Request Document">Request Document</a>





#### **Common Connector Settings**

**Schedule Settings**: Lets you define a schedule to run the connector.

- Selected Day(s) and Time: *Daily, Day of Month* and *Selected Days* can be chosen for the day/days of run. The timer sets the time of the day the connector is run
- Run Every: Sets the time interval between 1 to 60 Minutes or 1 to 24 Hours that the connector is run

**Log File** (optional): Specifies the path and name for a file where connector specific-information is logged. Logged information is shown in either the connector's general log dialog or the import log dialog.

**Format Descriptor File** (optional): Contains the description of a custom format, as described in <u>File Format</u> Transformations below, which is used to transform custom text or XML files into Data Exchange XML format.

• File Name (optional): Relative or absolute path to a format descriptor file.

If the file name is left empty: the imported file must have a valid Data Exchange XML format and the exported file will have a Data Exchange XML or JSON format





#### **File Format Transformations**

An important feature of a file connector is its capability to import files with custom text or XML format and to export to a custom XML format. Exporting to custom text format is not supported. The format descriptor file is an XML file containing format-specific definitions.

#### **Custom XML to Data Exchange XML Transformation**

XML to XML transformation can be used by both import and export connectors. The configuration file contains a single *XMLFormat* element (see <u>Data Structures</u>). The actual format transformation is done by the specified XSL transformation. It is out of the scope of this document to describe how XSLT works; therefore, a good understanding of both XSLT and Data Exchange XML structure is mandatory.

Sample XML to XML configuration file:

#### **Custom Text to Data Exchange XML Transformation**

Text to XML transformation can be used by import connectors only. The configuration file contains a single *TextFormat* element (see <u>Data Structures</u>). Text format transformation is done in two steps: first, a text to raw XML transformation, then a raw XML to Data Exchange XML transformation by the specified XSL transformation.

The information in the text file must be in a de-normalized form: each line should contain all the information needed to import the data in that line. Two types of text formats are supported:

- Column based: This format has data in distinct columns delimited by a specified character (e.g. tab or comma)
- Indexed: This format has known and fixed length data at specified indexes

If delimiter element is not empty, column-based format is assumed.

Sample line of column based format (tab used as delimiter):

Ctrl01 01-SUB-003 2810.0.64281 2957.0.20528 20140707 3 100





**Sample line of indexed based format** (in the text file, this is one line):

**Step 1** – Text to raw XML conversion is done based on the specified format mappings. The *mappings* element specifies a 1:1 correlation between a single text line and a single raw XML element. A single *mapping* element is mapped to an XML node in the raw XML and defines the following:

Sample mapping element and the XML node generated out of it:

- Is required: If the *required* attribute equals "Y", it specifies that this data is mandatory for importing the line
  - Warning message: If data is missing, a warning message of "[Node\*] is missing" gets logged. Node\* is the name of the mapping XML node e.g. "projectCode"
- Data: The actual information replacing "{0}" placeholder
  - Can be a constant value, e.g. "/schTask"
  - A column-based format specifies the *sourceIndex* of the column that contains the information; *sourceIndex* starts from 1.
  - An indexed-based format specifies the *startPosition* and *charLength* of the information within a line.
- Data Type: Validates that the de-serialized data has the specified type. Four types are available:
  - Decimal: used together with TextFormat's decimalSymbol and digitGroupingSymbol to convert data to a decimal type
  - DateTime: used together with TextFormat's dateTimeFormat to convert data to a date-time type
  - Boolean: convert data to a Boolean type. Possible values are "0", "1", "false" or "true"
  - String: data is by default a string so no conversion is done
  - Warning message: if conversion fails a warning message of "[Node\*] has invalid 'Type\*' value" is added to the log. Node\* is the name of the mapping XML node e.g. "date"; Type\* the data type
- Target Node: Forms the template of an actual XML node. The placeholder string "{0}" is replaced by data and the whole string is prepended by '<' and appended by '>' characters to form a real XML node; e.g. "date v="{0}"/" becomes "<date v='20140707'/>"

**Step 2** – Raw XML to Data Exchange XML conversion is basically an XML to XML conversion. For information about this conversion see, <u>Custom XML to Data Exchange XML Transformation</u>.





#### Example 1 – Configuring a Column Based Format Descriptor File

The problem: It is given a text file that contains information about latest progress entries of location tasks in lines with tab character separated columns.

Steps to be taken in order to define the format descriptor file:

A. Each line should contain all the information needed by the import. First, confront the corresponding Data Exchange XML data structure with information within the line: shown below is an XML excerpt of a task structure with latest progress entry. Beside project code, which is in the header element, all the information needed for importing is shown.

Assure that the given text line contains the required information:

Ctrl01 01-SUB-003 2810.0.64281 2957.0.20528 20140707 3 100

- Project code: Ctrl01
- Schedule task loid or key attribute: both are present: 2810.0.64281 and 01-SUB-003
- Location task loid: 2957.0.20528
- Latest progress entry information:
  - Date in a specific format: 20140707 as yyyyMMdd
  - Type: as defined in Data Structures is an enumeration of *ProgressTypeEnum* type; however, in the text line this is specified as a number, "3" in our example. A mapping between *ProgressTypeEnum* items and numbers should be specified. Mappings can be configured in step 2, XML to XML transformation. Therefore, a mapping between numbers and *ProgressTypeEnum* values will be passed to the XSL transformation engine by specifying a *param* in *xsltParams*:



When defining the XSL transformation, use this parameter's value to map the number to an accepted *latestProgressEntry/type* value.

 Completion: "100" is specified as percentage while XML uses fractions so XSL transformation shall divide raw XML's completion with 100

If the line contains all the required information, proceed to next step. If required information is missing from the line, then it cannot be imported; it should be checked if the format can be extended with the missing information.

B. Define the raw XML and the mapping items. By default the text parser inserts the current line number as an attribute of the first XML node.

#1	#2	#3	#4		#5	#6	#7
Ctrl01	01-SUB- 003	2810.0.64281	2957.	0.20528	20140707	3	100
<schtask line="14"></schtask>			<mapping></mapping>				
		<constvalue>schTask</constvalue>					
		<(	dataType>String <td>ype&gt;</td> <td></td>	ype>			



	<targetnode>{0}</targetnode>
<loid v="2810.0.64281"></loid>	<mapping required="Y"></mapping>
	<sourceindex>3</sourceindex>
	<datatype>String</datatype>
	<targetnode>loid v="{0}"/</targetnode>
<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>	<mapping required="Y"></mapping>
	<sourceindex>1</sourceindex>
	<datatype>String</datatype>
	<targetnode>projectCode v="{0}"/</targetnode>
<key v="01-SUB-003"></key>	<mapping></mapping>
	<sourceindex>2</sourceindex>
	<datatype>String</datatype>
	<targetnode>key v="{0}"/</targetnode>
<loctask></loctask>	<mapping></mapping>
	<constvalue>locTask</constvalue>
	<datatype>String</datatype>
	<targetnode>{0}</targetnode>
<loid v="2957.0.20528"></loid>	<pre><mapping required="Y"></mapping></pre>
	<sourceindex>4</sourceindex>
	<datatype>String</datatype>
	<targetnode>loid v="{0}"/</targetnode>
<pre><latestprogressentry></latestprogressentry></pre>	<mapping></mapping>
	<pre><constvalue>latestProgressEntry</constvalue></pre>
	<datatype>String</datatype>
	<targetnode>{0}</targetnode>



```
v="2014-07-
                         <date
                                                 <mapping>
07"/>
                                                         <sourceIndex>5</sourceIndex>
                                                         <dataType>DateTime</dataType>
                                                         <targetNode>date v="{0}"/</targetNode>
                                                 </mapping>
                         <type v="3"/>
                                                 <mapping>
                                                         <sourceIndex>6</sourceIndex>
                                                         <dataType>String</dataType>
                                                         <targetNode>type v="{0}"/</targetNode>
                                                 </mapping>
                                                <mapping>
                         <completion</pre>
v="100"/>
                                                         <sourceIndex>7</sourceIndex>
                                                         <dataType>Decimal</dataType>
                                                         <targetNode>completion v="{0}"/</targetNode>
                                                </mapping>
                 </latestProgressEntry>
                                                <mapping>
                                                         <constValue>/latestProgressEntry</constValue>
                                                         <dataType>String</dataType>
                                                         <targetNode>{0}</targetNode>
                                                 </mapping>
        </locTask>
                                                 <mapping>
                                                         <constValue>/locTask</constValue>
                                                         <dataType>String</dataType>
                                                         <targetNode>{0}</targetNode>
                                                 </mapping>
</schTask>
                                                 <mapping>
                                                         <constValue>/schTask</constValue>
                                                         <dataType>String</dataType>
                                                         <targetNode>{0}</targetNode>
                                                 </mapping>
```

C. Define file format and data type specific values. Note that *delimiter* element specifies the column separator character. If *delimiter* is not specified, indexed based format is assumed.



```
<dateTimeFormat>yyyyMMdd</dateTimeFormat>
<decimalSymbol>,</decimalSymbol>
<digitGroupingSymbol>.</digitGroupingSymbol>
<delimiter>\t</delimiter>
```

#### Example 2 – Configuring an Indexed-Based Format Descriptor File

The problem: it is given a text file that contains information about latest progress entries of location tasks in indexed based lines.

Steps to be taken in order to define the format descriptor file:

A. Each line should contain all the information needed by the import – first thing is to confront the corresponding Data Exchange XML data structure with information within the line: shown below is an XML excerpt of a task structure with latest progress entry. Beside project code, which is in the header element, all the information needed for importing is shown.

Assure that the given text line contains the required information:

- Project code: Ctrl01
- Schedule task loid or key attribute: both are present: 2810.0.64281 and 01-SUB-003
- Location task loid: 2957.0.20528
- Latest progress entry information:
  - Date in a specific format: 07072014 as MMddyyy
  - Type: specifies progress type as a numbers, "3" in our example see Example 1



 Completion: "100" is specified as percentage while XML uses fractions so XSL transformation shall divide raw XML's completion with 100

If the line contains all the required information, proceed to the next step. If required information is missing from the line, then it cannot be imported. It should be checked if the format can be extended with the missing information.

B. Define the raw XML and the mapping items. By default, the text parser inserts the current line number as an attribute of the first XML node.

```
Importable line
                                                                                   01-SUB-0030000000
0000
         1 000Ctrl0120140801PA
                                      00007072014EUR0100000000kkp 2014/8
00007 2810.0.64281
                                   00000000828595 2957.0.20528
                                                                                      000000000000003
0052020
             00010000
<schTask line="14">
                                                 <mapping>
                                                         <constValue>schTask</constValue>
                                                         <dataType>String</dataType>
                                                         <targetNode>{0}</targetNode>
                                                 </mapping>
        <loid v="2810.0.64281"/>
                                                 <mapping required="Y">
                                                         <startPosition>100</startPosition>
```



	<charlength>25</charlength>
	<datatype>String</datatype>
	<targetnode>loid v="{0}"/</targetnode>
<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>	<mapping required="Y"></mapping>
	<startposition>17</startposition>
	<charlength>6</charlength>
	<datatype>String</datatype>
	<targetnode>projectCode v="{0}"/</targetnode>
<key v="01-SUB-003"></key>	<mapping></mapping>
	<startposition>76</startposition>
	<charlength>10</charlength>
	<datatype>String</datatype>
	<targetnode>key v="{0}"/</targetnode>
<loctask></loctask>	<mapping></mapping>
	<constvalue>locTask</constvalue>
	<datatype>String</datatype>
	<targetnode>{0}</targetnode>
<loid v="2957.0.20528"></loid>	<pre><mapping required="Y"></mapping></pre>
	<pre><startposition>141</startposition></pre>
	<pre><charlength>25</charlength></pre>
	<datatype>String</datatype>
	<targetnode>loid v="{0}"/</targetnode>
<latestprogressentry></latestprogressentry>	<mapping></mapping>
	<pre><constvalue>latestProgressEntry</constvalue></pre>
	<pre><datatype>String</datatype></pre>
	<targetnode>{0}</targetnode>



<date v="2014-07-07"></date>	<mapping></mapping>
	<startposition>40</startposition>
	<charlength>8</charlength>
	<datatype>DateTime</datatype>
	<targetnode>date v="{0}"/</targetnode>
<type v="3"></type>	<mapping></mapping>
	<pre><startposition>185</startposition></pre>
	<pre><charlength>2</charlength></pre>
	<datatype>String</datatype>
	<targetnode>type v="{0}"/</targetnode>
<pre><completion v="100"></completion></pre>	<mapping></mapping>
·	<pre><startposition>209</startposition></pre>
	<pre><charlength>5</charlength></pre>
	<pre><datatype>Decimal</datatype></pre>
	<targetnode>completion v="{0}"/</targetnode>
	<mapping></mapping>
	<pre><constvalue>/latestProgressEntry</constvalue></pre>
	<pre><datatype>String</datatype></pre>
	<targetnode>{0}</targetnode>
	<mapping></mapping>
	<pre><constvalue>/locTask</constvalue></pre>
	<datatype>String</datatype>
	<targetnode>{0}</targetnode>
	<mapping></mapping>
	<pre><constvalue>/schTask</constvalue></pre>
	<datatype>String</datatype>
	<targetnode>{0}</targetnode>
	Cai gethode/(of/) tai gethode/





</mapping>

C. Define the file format and data type specific values. Note that the *delimiter* element is missing. Therefore, an indexed based format is assumed.

<dateTimeFormat>MMddyyyy</dateTimeFormat>
<decimalPlaces>2</decimalPlaces>

#### **Data Structures**

#### **Common Types**

All XML Schema Definition files are within the folder \Program Files\Vico Software\VOWS\Vico Office Services\Schemas\DataExchange\v1.0.

XML elements common to request, response and transmit documents can be found in: \Common\Types.xsd.

XML elements common to resource data structures can be found in:  $\Program Files\Vico Software\VOWS\Vico Office Services\Schemas\DataExchange\v1.0\Cost\_Management\Common\Types.xsd.$ 

Resource specific common XMI	Resource specific common XML types		
XML Type	Description		
LoidType	A maximum 32 characters length xs:string		
AssociationActionTypeEnum values:	Used during importing only. Specifies what action should be taken on the associated collection before the given items (if any) are processed:		
	Set – Specified items are added to the current collection		
	ClearAndSet – Collection is cleared first then specified items are added. If no items are specified, the collection is simply cleared.		
xxxField and xxxFieldRO Attributes: v, ro	Generic field definition where xxx can be replaced by a specific type: Boolean, Int, UIn Decimal, Loid, Date		
	<ul> <li>v: required attribute that holds the actual value of the field.         <ul> <li>The type property sets the type of the field: e.g. xs:boolean, xs:integer, xs:string, xs:unsignedInt, EmptyDateType, EmptyDateTimeType</li> <li>use="required"</li> </ul> </li> <li>ro: optional attribute that logically sets whether the field is read-only or not. It is used in the XSD schema to distinguish between read-only and writable fields. At import the given TransmitDocument based XML is logically validated to contain only fields that have ro="N" attributes by default.</li> <li>xxxField has ro="N" by default</li> </ul>		



		• xxxFieldRO has ro="Y" l	oy default	
xxxOrEmptyField	Simi	Similar to the above beside that:		
Attributes: v, ro		• v: is an optional attribute that has use="optional"		
StringField and Strin	gFieldRO Gen	Generic string field definition. v and ro attribute are similar to xxxField		
Attributes: v, ro, isKey		• <i>isKey</i> : optional attribute that specifies whether this field is a key; thus, its value is unique within its collection.		
StringFieldKey	Gen	eric string field definition. v an	d <i>ro</i> attribute are similar to <i>xxx</i> Field	
Attributes: v, ro, isKey		• isKey="Y"		
EmptyDateType	Siml	pe type definition based on xs	:date and xs:dateTime	
EmptyDateTimeType	9			
LIRefType	Base	e type for an item of a list struc	ture	
Attributes: loid, key		the element	that specifies the logical database identifier (loid) of use="optional", it has the same value as the element's	
		field value marked with	•	
TIRefType Attributes: ploid, loid, l	LIDO	e type for an item of a tree si	ructure. <i>loid</i> and <i>key</i> attributes are similar to that of	
	<ul> <li>ploid: required attribute, holds the parent element's loid attribute. The parent element must be defined in the XML before any other element references.</li> </ul>			
TIRefByKeyType	Simi	lar to the above beside that:		
Attributes: ploid, loid, l	key	• <i>key:</i> required attribute, to	use="required"	
DynamicPropType Attributes: <i>loid</i>	asso prop	Base type for a dynamic property item. Dynamic properties are created by means of an association of the record's object with another object: e.g. Component by location properties (as quantity, price, total price). These 'by something' properties are grouped together within a Group.		
		<u> </u>	specifies the associated object's loid	
MarkupValueTypeFi Attributes: <i>v, ro</i>	eld Defi	nes the value type of a markul		
Attributes. V, To		<ul><li>ro: fixed="N"</li></ul>	type <u>MarkupValueTypeEnum</u>	
MarkupValueTypeEnum values:		The markup value can represent one of these values:		
		TagPercentage – The value is from <u>TagValType</u> : <u>userDataMarkup</u> , see <u>MarkupType</u> note.		
OverwritePercentage – Manually given percentage value			iven percentage value	
	Ove	rwriteValue – Manually given v	ralue	
TTVRefListType				
Attributes: action of ty	pe AssociationAction	TypeEnum; Use optional, defaul	="Set"	
Field Name	XML Type	pe Can Create   Can Update Description		
ttv	TTVPairType	Type No   Yes Referenced tag – tagValue pairs		





Field Name	XML Type	R-O		Description			
tagLoid	<u>LoidType</u>		lo	Loid of a Tag			
tagValLoid	<u>LoidType</u>		lo	Loid of a Tag Value from the above Tag			
MarkupListType  Attributes: action of type AssociationActionTypeEnum; Use optional, default="Set"							
Field Name	XML Type Can		an Create   Can Update		Description		
markup	<u>MarkupType</u>		Ye	s   Yes	Holds a sequence of MarkupType elements		
MarkupType extends LIRefType – Note: This type is related to a TagValType, the loid attribute is a reference to a TagValType element							
Field Name	XML Type		R-O	Description			
valueType	<u>MarkupValueTypeFi</u>	<u>eld</u>	No	Value type of the markup			
value	<u>DecimalField</u>		No	Overwriten value of a markup. This field can represent a percentage or a value depending on the <i>valueType</i> field			
ElementType extends LIRefType							
Field Name	XML Type		R-O	Description			
elemID	<u>StringFieldRO</u>		Yes	Internal CAD element ID			
revitElemID	StringFieldRO \			Revit element ID if the element is from a Revit model or empty			
ElementListType							
Field Name	XML Type Can Cre			Can Update	Description		
elem	<u>ElementType</u>		No	o   No	Markup		

#### Cost Plan

The XML Schema Definition for this data structure is:  $\Cost\_Management\Cost\_Plan\Cost\_Plan.xsd$ .

CostPlanType							
Field Name	XML Type		Description				
addonList	<u>AddonListType</u>		Holds a sequence of AddonType elements				
componentTreeList	ComponentsListType		Holds a sequence of ComponentType elements				
AddonListType							
Field Name	XML Type	Can create   Can Update			Description		
addon	<u>AddonType</u>		Yes   \	Yes   Yes Holds a sequence of AddonType elements			
AddonType extends LIRefType							
Field Name	XML Type	R-O	Description				
code	<u>StringField</u>	No	Code of the addon				



desc	Strin	<u>StringField</u>		No	Description	on of the addon	
markupType	Addo	AddonMarkupTypeField		No	An addon can be a percentage of the addon calculation value (Ne Total) or a fixed value added to the net total. This field specific whether <i>markupVal</i> or <i>markupPct</i> fields should be used to calculate the addon value		
markupVal	Deci	<u>DecimalField</u>		No	On expor	On export it is the calculated value of the addon	
					On impor	On import it is fix value for the addon	
markupPct	Deci	DecimalField		No	The actual addon value will be this fractional number multiplied by net total		
useNetTotal	Bool	BooleanField		No	Net Total (ComponentType – netTot field) is used in this addon's calculation		
isActive	Bool	<u>eanField</u>		No	Is this addon active		
isDiv	Bool	<u>eanField</u>		No	Is this add	don divided	
addonList	Refe e	<u>rencedAddo</u> ı	nListTyp	-	Containe value	r for referenced addons used in calculating this addon's	
Attributes: v, ro addon value • v: requir			e	d attrib		or markupPct fields should be used to calculate the  AddonMarkupTypeEnum	
values			narkunDct	chould	ho used to		
						calculate the addon value alculate the addon value	
values:		Value – ma	rkupVal sl	nould b			
values:  ComponentsListTy	ype XML T	Value – ma	Can Crea	nould b	e used to ca	alculate the addon value	
values:  ComponentsListTy  Field Name	XML T	Value – ma  ype  onentType	Can Crea	nould b	e used to ca	Description	
values:  ComponentsListTy  Field Name  comp	XML T	Value – ma Type  onentType  IRefType	Can Crea	nould b ate   Ca Yes   Yo	e used to ca	Description	
values:  ComponentsListTy Field Name comp ComponentType e	XML T  Comp  extends T  XML T	Value – ma Type  onentType  IRefType	Can Crea	nould beate   Ca	e used to ca an Update es	Description  Holds a sequence of ComponentType elements	
values:  ComponentsListTy  Field Name  comp  ComponentType e  Field Name	XML T  Comp  extends T  XML T	Type  onentType  IRefType  Type  FieldKey	Can Crea	nould bate   Ca Yes   Yo De	e used to co	Description  Holds a sequence of ComponentType elements	
values:  ComponentsListTy  Field Name  comp  ComponentType e  Field Name  code	XML T  Comp  extends T  XML T  String  String	Type  onentType  IRefType  Type  FieldKey	Can Crea	nould bate   Ca Yes   Yo De Co Co	e used to co	Description  Holds a sequence of ComponentType elements	
values:  ComponentsListTy  Field Name  comp  ComponentType e  Field Name  code  desc	XML T Comp extends T XML T String String Decim	Type  onentType  IRefType  Type  FieldKey  Field	Can Crea	Yes   Yes   You Co	e used to co	Description  Holds a sequence of ComponentType elements  ode escription	
values:  ComponentsListTy  Field Name  comp  ComponentType e  Field Name  code  desc  cnsmp	XML T Comp Extends T XML T String String Decim	Value – ma  Type  onentType  IRefType  Type  FieldKey  Field  nalField	Can Crea	Yes   Yes   You Co	e used to can Update es scription mponent component do nsupmtion	Description  Holds a sequence of ComponentType elements  ode escription	
values:  ComponentsListTy Field Name comp  ComponentType e Field Name code desc cnsmp cppa	XML T Comp extends T XML T String String Decim Decim	Value – ma  Type  onentType  IRefType  Type  FieldKey  Field  nalField  nalFieldRO	Can Crea	Yes   You Co Co Co Co Ne	e used to can Update es scription mponent component densupmtion st/Parent A	Description  Holds a sequence of ComponentType elements  ode escription	
values:  ComponentsListTy Field Name  comp  ComponentType e Field Name  code  desc  cnsmp  cppa  netTot	XML T Comp extends T XML T String String Decim Decim Decim Decim	Value – ma Type OnentType IRefType Type FieldKey Field nalField nalFieldRO	R-C No No Yes	Yes   You Co Co Co Co So Ness Green	e used to can Update es scription mponent component de nsupmtion st/Parent A t Total oss Total	Description  Holds a sequence of ComponentType elements  ode escription	
values:  ComponentsListTy Field Name  comp  ComponentType e Field Name  code  desc  cnsmp  cppa  netTot  grTot	XML T Comp extends T XML T String String Decim Decim Decim Boole	Value – ma Type OnentType IRefType Type FieldKey Field DalField DalFieldRO DalFieldRO DalFieldRO	R-C No No Yes Yes	Provide the provided HTML representation of the provided HTML repr	e used to can Update es scription mponent component do nsupmtion st/Parent A t Total coss Total the component	Description  Holds a sequence of ComponentType elements  ode escription  assembly	
values:  ComponentsListTy  Field Name  comp  ComponentType e  Field Name  code  desc  cnsmp  cppa  netTot  grTot  isActive	XML T Comp extends T XML T String String Decim Decim Decim Boole UintFi	Value – ma Type OnentType IRefType Type FieldKey Field DalFieldRO	R-C No No Yes Yes	Provide the provided HTML Prov	e used to can Update es scription mponent component do nsupmtion st/Parent A t Total coss Total the component	Description Holds a sequence of ComponentType elements  ode escription  ssembly  ment activated the component. Project level is 0	



			reset
baseMarkupValue	<u>DecimalFieldRO</u>	Yes	Total base markup value
baseMarkupPct	<u>DecimalFieldRO</u>	Yes	Total base markup percentage
netMarkupValue	<u>DecimalFieldRO</u>	Yes	Total net markup value
netMarkupPct	<u>DecimalFieldRO</u>	Yes	Total net markup percentage
maxGrTot	<u>DecimalFieldRO</u>	Yes	Max gross total value
maxMarkupVal	<u>DecimalFieldRO</u>	Yes	Max markup value
maxBaseCost	<u>DecimalFieldRO</u>	Yes	Max base cost
maxUnitCost	<u>DecimalField</u>	No	Max unit cost
maxVarBaseTot	<u>DecimalFieldRO</u>	Yes	Max net total variance
maxVarUnitCost	<u>DecimalFieldRO</u>	Yes	Max unit cost variance
minGrTot	<u>DecimalFieldRO</u>	Yes	Min gross total value
minMarkupVal	<u>DecimalFieldRO</u>	Yes	Min markup value
minBaseCost	<u>DecimalFieldRO</u>	Yes	Min base cost
minUnitCost	<u>DecimalField</u>	No	Min unit cost
minVarBaseCost	<u>DecimalFieldRO</u>	Yes	Min base cost variance
minVarUnitCost	<u>DecimalFieldRO</u>	Yes	Min unit cost variance
baseCost	<u>DecimalField</u>	No	Base cost
paMaxBaseCost	<u>DecimalFieldRO</u>	Yes	Pre- assembly max base cost
paMaxUnitCost	<u>DecimalField</u>	No	Pre-assembly unit cost
paMinBaseCost	<u>DecimalFieldRO</u>	Yes	Pre-assembly min base cost
paMinUnitCost	<u>DecimalField</u>	No	Pre-assembly min unit cost
paBaseCost	<u>DecimalFieldRO</u>	Yes	Pre-assembly base cost
paUnitCost	<u>DecimalField</u>	No	Pre-assembly unit cost
ррра	<u>DecimalFieldRO</u>	Yes	%/Parent Assembly
qty	<u>DecimalFieldRO</u>	Yes	Quantity
targetType	ActiveTargetTypeField	No	Specifies the target type
targetCost	<u>DecimalField</u>	No	Target cost will be set if targetType="Cost"
targetRate	<u>DecimalField</u>	No	Target rate will be set if targetType="Rate"
unit	StringField	No	Unit/UOM
unitCost	<u>DecimalField</u>	No	Unit cost
uom	StringField	No	иом
varBaseCost	<u>DecimalFieldRO</u>	Yes	Base cost variance



			1				
varUnitCost	<u>DecimalFieldRO</u>	Yes	Unit cost variance				
waste	<u>DecimalField</u>	No	Waste				
taskLoid	<u>LoidField</u>	No	Loid reference to a	task object			
taskSameAsParen t	<u>BooleanField</u>	No	Is task same as pare	ent			
taskHpu	<u>DecimalField</u>	No	Task hours per unit				
byLoc	CostValueByLocationT ype	-	Component related values groupped by a location				
locations	ReferencedLocationsL istType	-	Container for Component-Formula locations				
addonList	ReferencedAddonList Type	-	Container for addons distributed specificaly to this component				
formula	<u>FormulaType</u>	-	Formula container				
tags	TTVRefListType	-	Tag container				
baseMarkupList	<u>MarkupListType</u>	-	Base markup list container				
netMarkupList	<u>MarkupListType</u>	-	Net markup list container				
CostValueByLocationType extends DynamicPropType							
Field Name	XML Type	R-O Description					
srcQty	<u>DecimalFieldRO</u>	Yes Source quantity by		location			
qty	<u>DecimalFieldRO</u>	Yes Quantity by locatio		n			
compPrice	<u>DecimalFieldRO</u>	Yes Component price (		base cost) by location			
totPrice	<u>DecimalFieldRO</u>	Yes	Total price (active p	orice) by location			
ObjectRefType exte	nds <u>LIRefType</u>						
Field Name	XML Type	R-O	Description				
loid	<u>LoidType</u>	No	Loid of an object				
ReferencedAddonLi Attributes: action of ty	istType rpe <u>AssociationActionTypeEn</u>	um; Use	optional, default="S	et"			
Field Name	XML Type	Can Create   Can Update   Description					
addon	<u>ObjectRefType</u>		No   Yes	Referenced addon			
ReferencedLocationsListType  Attributes: action of type AssociationActionTypeEnum; Use optional, default="Set"							
Field Name	XML Type	Can C	reate   Can Update	Description			
loc	<u>ObjectRefType</u>		No   Yes	Referenced location			
FormulaType Attributes: action of type AssociationActionTypeEnum; Use optional, default="Set"							



Field Name	XML Type		F	R-O	Description				
string	StringField		N	No	Formula string				
srcQty	<u>DecimalFieldRO</u>		Y	⁄es	Source quantity				
toffs	<u>TOIQRefListType</u>			-	Container for TOI – TOQ pairs from the formula				
TOIQRefListType									
Field Name	XML Type Can		Can Cr	Create   Can Update		Description			
toff	<u>TOIQPairType</u>			No	Yes	Repres	ents a single TOI – TOQ used in the formula		
TOIQPairType		·							
Field Name	XML Type			R-O	Description				
toiLoid	<u>LoidType</u>	<u>LoidType</u>		No	Loid of a TOI				
toqLoid	LoidType	LoidType		No	Loid of a TOQ				
TOQModeTypeField	RO	Defines	s a tak	akeoff quantity mode field					
				v: required attribute of type <u>TOQModeType</u> ro: fixed="Y"					
TOQModeType value	es:	Manua	a/ – ma	nanual TOQ					
			ed- model based TOQ						
ReferencedElement	sListType								
Field Name	XML Type	ре (		Can	n Create   Can Update		Description		
elem	ObjectRefT	<u>fType</u>			No   No		Referenced element		
ActiveTargetTypeFie	ActiveTargetTypeField Defines the ta			target cost type					
			<ul><li>required attribute of type ActiveTargetTypeEnum</li><li>o: fixed="Y"</li></ul>						
· ·					ually entered TOQ – <u>Note</u> that imported TOQs will be <i>Manual</i> by default model based TOQ				

### Takeoff System

The XML Schema Definition for this data structure is:  $\cost\_Management\$   $\cost$   $\cost\_Management\$   $\cost\_Management\$   $\cost\_Management\$   $\c$ 

TakeOffSystemType							
Field Name	XML Type	Description					
takeoffs	<u>TakeOffListType</u>	Container for takeoff items					
TakeOffListType							
Field Name	XML Type	Can Create   Can Update   Description					
toi	TOIType	Yes   Yes	Holds a sequence of TOIType elements				



TOIType extends LIF	RefTyp	<u>oe</u>							
Attributes: logicalType	of typ	e <u>ElemTypeEnum</u> ; Use	requi	red					
Field Name	XMI	Туре		R-O	De	Description			
name	<u>Strir</u>	ngField		No	Na	ame of the tak	eoff item		
type	Elen	nTypeField		No	Ele	ement type of	the takeoff item		
toqs	TOC	<u>ListType</u>		-	Co	ontainer for ta	ke off quantity elements of this TOI		
elements	Elen	nents Locations List Ty	<u>ype</u>	-		ontainer that h ements are dis	olds the elements of a TOI and the location these stributed on		
locations	Loca	ations Elements List Ty	<u>ype</u>	-			nolds the locations TOI is distributed on and the at belong to this location		
TOQListType									
Field Name		XML Type	Can	Create	:   (	Can Update	Description		
toq		TOQType		Ye	s	Yes	Holds a sequence of TOIType elements		
TOQType extends LI	RefTy	<u>rpe</u>							
Field Name	XMI	. Туре		R-O	C	Description			
name	Strir	ngField		Yes	es Code of the takeoff quantity				
unit	Strin	ngFieldRO		Yes	С	Description of the takeoff quantity			
value	Dec	imalFieldRO		No	C	Container for takeoff quantity elements of this TOI			
type	TOC	<u>ModeTypeFieldRO</u>		Yes	Т	Take off quantity mode: manual or model based			
byLoc	TOC	<u>QByLocationType</u>		-	Container that holds the locations TOI is distributed on and the TOI elements that belong to this location				
ElemTypeField	Defi	nes the takeoff item	ı's ele	ment t	ype	2			
Attributes: v, ro		<ul><li>v: required a</li><li>ro: fixed="N"</li></ul>		ite of ty	/pe	<u>ElemTypeEnu</u>	<u>m</u>		
ElemTypeEnum values:	MANUAL, BEAM_RECTANGULAR, COLUMN_RECTANGULAR, CURTAIN_WALL, DOOR, LAMP, DUCT_RECTANGULAR, EQUIPMENTACCESSORIES, OBJECT, ROOF, ROOM, SLAB, STAIR, SURFACE, WALL, WINDOW, DUCT_ROUNDOVAL, PIPECONDUIT, BEAM_PROFILED, COLUMN_PROFILED, CURTAIN_WALL_FRAME, CURTAIN_WALL_PANEL, DUCT_FITTING, PIPE_FITTING, CABLE_TRAY, CABLE_TRAY_FITTING, RAILING								
ElementsLocationsL	istTy	pe							
Field Name	XMI	. Туре	C	an Crea	ate	Can Update	Description		
elem	Elen	nentLocationsType			No	No	Holds a sequence of TOIType elements		
ElementLocationsTy	<b>/pe</b> ex	ctends <u>ElementType</u>							
Field Name	XMI	. Туре		R-0	0	Description			
locations	ReferencedLocationsListType					Container for these location	or location references – this element is split or ons		
ReferencedElement	sListT	уре							





Field Name	XML Type	Can	Creat	e   Can Update	Description			
elem	<u>ObjectRefType</u>		ľ	No   No	Referenced element			
LocationsElementsListType								
Field Name	XML Type	Can Crea		e   Can Update	Description			
loc	<u>LocationElementsType</u>		١	No   No	Holds a sequence of TOIType elements			
LocationElementsType extends LIRefType								
Field Name	XML Type	R-O Description		Description				
elements	ReferencedElementsListTy	<u>pe</u>	pe - Container for are split on th		element references – the referenced elements is location			
TOQByLocationType	TOQByLocationType extends DynamicPropType							
Field Name	XML Type	F	R-O	Description				
value	<u>DecimalField</u>		No	TOQ value by loc	cation			

### LBS System

The XML Schema Definition for this data structure is:  $\Cost\_Management\LBS\LBS\_System.xsd$ .

LBSType							
Field Name		XML Type		De	scription		
locationSystems		LocationSystemL	<u>istType</u>	Co	ntainer for loca	ition system items	
locations		LocationListType	<u>!</u>	Co	ntainer for loca	ition items	
LocationSystemListType							
Field Name	XML	Туре	Can C	reate	Can Update	Description	
locSys	Loca	tionSystemType		Yes	Yes	Holds a sequence of location system type elements	
LocationSystemTy	<b>pe</b> ext	ends <u>LIRefType</u>					
Field Name	XML	Туре		R-O	R-O Description		
name	Strin	gField		No	No Name of the location system		
LocationListType							
Field Name	XML	Туре	Can C	reate	Can Update	Description	
loc	Loca	<u>tionType</u>		Yes	Yes	Holds a sequence of location (WBS Node) elements	
LocationType exte	nds <u>TII</u>	RefType					
Field Name XML Type		R-O	Description				





name	StringFieldKey	No	Name of the location			
Level	<u>IntFieldRO</u>	Yes	Location level. The root location level is 0			
nodeType	WBSNodeTypeFieldR Y		Location (WBS Node) type			
WBSNodeTypeFieldRO Attributes: <i>v, ro</i>	• v: required a	Defines a read-only field for WBS Node type  • v: required attribute of type WBSNodeTypeEnum  • ro: fixed="Y"				
WBSNodeTypeEnum values:	NT_UNKNOWN, NT_ROOT, NT_STOREY, NT_ZONE, NT_LOGICAL, NT_TYPE					

### Tag System

The XML Schema Definition for this data structure is:  $\cost\_Management\Tag\_System\Tag\_System.xsd$ .

TagSystemType								
Field Name		XML Type		De	Description			
tagCats		<u>TagCategoryList</u>	Гуре	Co	ntainer for tag	category items		
TagCategoryListType								
Field Name	XML	Туре	Can Cı	reate	Can Update	Description		
tagCat	TagC	CategoryType		Yes	Yes	Holds a sequence of tag catergory type elements		
TagCategoryType 6	extend	s <u>LIRefType</u>						
Field Name	XML	Туре		R-O	Description			
name	Strin	<u>gField</u>		No Name of the		tag category		
desc	Strin	<u>gField</u>		No	Description of the tag category			
tags	TagL	<u>istType</u>		-	Container for tag elements			
TagListType								
Field Name	XML	Туре	Can Cı	reate	Can Update	Description		
tag	TagT	<u>ype</u>		Yes   Yes		Holds a sequence of tag elements		
TagType extends L Attributes: logicalTyp			se requir	ed				
Field Name		XML Type		R-O	Description			
name		<u>StringField</u>		No Name of the		tag		
desc		StringField		No	Description of the tag			
tagvals		<u>TagValListType</u>		-	Container for tag value elements			
TagTypeEnum value	es:	COST_TYPE, STATU	S, USER,	TRADE	S_INVOLVED, CA	TEGORY, APPROVAL_STATE, COLOR, TYPE, CP_MARKUP,		





		WP_MARKUP						
TagValListType								
Field Name	XM	L Type	Can Create		Can Update	Description		
tv	Tag	<u>ValType</u>	Yes		Yes	Holds a sequence of tag value elements		
TagValType extend	TagValType extends <u>LIRefType</u>							
Field Name		XML Type		R-O	Description			
name		<u>StringField</u>		No	Name of the tag value			
desc		<u>StringField</u>	No		Description of the tag value			
userDataMarkup		<u>DecimalField</u>		No	The MarkupType uses this field			

### **CAD Model System**

The XML Schema Definition for this data structure is: \Cost\_Management\CAD\_Model\_System\CAD\_Model\_System.xsd.

ConstructabilitySystemType									
Field Name	XML Type			Descrip	Description				
cadModels	CADMode	lListType		Contai	ner for cad m	odel items			
CADModelListType									
Field Name	XML Type		Can c	create	Can Update	Description			
cadModel	CadModel	<u>Type</u>		No	No	Holds a sequence of <u>CadModelType</u> elements			
CadModelType exte	ends <u>LIRefTyp</u>	<u>e</u>							
Field Name	XML Type			R-O	Description				
modelID	StringFieldR	<u>10</u>		Yes	Identifier of	the Model			
isActive	BooleanFiel	<u>dRO</u>		Yes	Is this CAD model active				
hasEBActive	<u>BooleanFiel</u>	<u>dRO</u>		Yes	Has this CAD model ever been activated				
isDefault	<u>BooleanFiel</u>	<u>dRO</u>		Yes	Is the defau	lt CAD model			
source	ModelSourc	ceFieldR(	<u>2</u>	Yes	Source of the CAD model				
activeVersionLoid	LoidFieldRC	<u>)</u>		Yes	The active n	nodel version's loid			
versions	ModelVersi	onListT <u>y</u>	<u>pe</u>	-	Container that holds the model versions of this CAD model				
ModelSourceFieldR0	)	Define:	s a sou	irce model type field					
Attributes: v, ro	, , , , , , , , , , , , , , , , , , , ,		required : fixed="		type <u>ModelSourceEnum</u>				
ModelSourceEnum <i>values:</i> Unknown, Re Bentley, Auto			,	a Structures,	ArchiCAD, AutoCAD, CAD-Duct, IFC, SketchUp, DWG,				





	Note: AutoCAD is in the enumeration twice wrongly							
ModelVersionListType								
Field Name	XML Type	Can C	reate   Can Update	Description				
modelVersion	<u>ModelVersionType</u>		No   No	Holds a sequence of model version type elements				
ModelVersionType extends LIRefType								
Field Name	XML Type	R-O	Description					
desc	<u>StringFieldRO</u>	Yes	Model version des	cription				
isActive	<u>BooleanFieldRO</u>	Yes	Is this model version active					
hasEBActive	<u>BooleanFieldRO</u>	Yes	Has this model version ever been activated					
version	<u>IntFieldRO</u>	Yes	Version number					
elems	<u>OrigElementListType</u>	-	Container that hold	Container that holds the original elements of this model version				
OrigElementListTyp	e							
Field Name	XML Type	Can C	reate   Can Update	Description				
elem	<u>OrigElementType</u>		No   No	Holds a sequence of original element types				
OrigElementType ex	ktends <u>ElementType</u>							
Field Name	XML Type	R-O	Description					
parts	<u>ElementListType</u>	-	Container that hol element	ds the derived elements that belong to the original				

### Constructability System

The XML Schema Definition for this data structure is: \Cost\_Management\Constructability\_System\Constructability\_System.xsd.

ConstructabilitySystemType								
Field Name	XML Type		Description					
issues	CMIssueListType		Container for constructabiliy issue type items					
rfis	CMRFIListType		Container for request for information type items					
CMIssueListType								
Field Name	XML Type	Can c	reate   Can Update	Description				
issue	<u>IssueltemType</u>		Yes   Yes	Holds a sequence of constructability issue elements				
IssueItemType exter	IssueItemType extends CMItemType							
Note: all fields are inherited from CMItemType								
CMRFIListType								



REIILEMTYDE   Yes   Yes   Holds a sequence of request for information elements	Field Name	XML Type	Can create   Can Upda		pdate	Description			
Note: all fields are inherited from CMItemType	rfi	RFIItemType	Yes	Yes		Holds a sequence of request for information elements			
CMItemType extends LiRefType         R-O         Description           code         StringFieldKey         No         Constructability management item (CM item) code           location         StringField         No         Location name           dateCreated         DateTimeFieldOrEmptyField         No         Creation date           priority         PriorityTypeField         No         Item priority           desc         StringField         No         Owner           status         Status TypeField         No         Owner           status         StatusTypeField         No         Item status           elementType         StringFieldRO         Yes         The types of the elements related to this item           elementType         StringFieldRO         Yes         The D's of the elements related to this item           referencedModel         StringFieldRO         Yes         The flow of the elements related to this item           referencedDoc         StringFieldRO         Yes         The documents referenced by this item           linkedDoc         StringFieldRO         Yes         The documents linked to this item           type         IssueTypeField         No         Cost impact of the change           timeImpact         StringField         No	RFIItemType extends CMItemType								
Field Name	Note: all fields are inherited from CMItemType								
code StringfieldKey No Constructability management item (CM item) code location Stringfield No Location name  dateCreated DateTimeFieldOrEmptyField No Creation date priority PriorityTypeField No Description of the item owner Stringfield No Owner  status StatusTypeField No Owner  status Stringfield No Owner  stringfieldRO Yes The types of the elements related to this item elementType StringfieldRO Yes The ID's of the elements related to this item referencedModel StringfieldRO Yes The documents referenced by this item linkedDoc StringfieldRO Yes The documents referenced by this item  linkedDoc StringfieldRO Yes The documents linked to this item  type IssueTypeField No Item type  costImpact Stringfield No Cost impact of the change  timeImpact Stringfield No Required date dateRequired DateTimeFieldOrEmptyField No Required date requestedBy Stringfield No Assumption about change  gridReference Stringfield No Request subject Stringfield No Request suggestion Stringfield No Response  tags TTVRefListType - Tag container viewPoints ViewPointListType - Discussion elements container viewPoints ViewPointListType - View point elements container	CMItemType extend	ds <u>LIRefType</u>							
location Stringfield No Location name  dateCreated DateTimeFieldOrEmptyField No Creation date  priority PriorityTypeField No Description of the item  desc StringField No Owner  status StatusTypeField No Item status  elementType StringFieldRO Yes The types of the elements related to this item  elementIDS StringFieldRO Yes The ID's of the elements related to this item  referencedModel StringFieldRO Yes The iD's of the elements related to this item  referencedDoc StringFieldRO Yes The documents referenced by this item  linkedDoc StringFieldRO Yes The documents referenced by this item  type IssueTypeField No Item type  costImpact StringField No Cost impact of the change  timeImpact StringField No Time impact of the change  timeImpact StringField No Required date  requestedBy StringField No Required date  requestedBy StringField No Assumption about change  subject StringField No Subject of the item  request StringField No Request  suggestion StringField No Response  trag TTVRefListType - Tag container  viewPoints ViewPointListType - Discussion elements container  viewPoints ViewPointListType - View point elements container	Field Name	XML Type		R-O	Descr	iption			
dateCreated DateTimeFieldOrEmptyField No Item priority Priority PriorityTypeField No Description of the item  owner StringField No Owner  status StatusTypeField No Item status elementType StringFieldRO Yes The types of the elements related to this item  elementIDs StringFieldRO Yes The referenced models of the elements related to this item  referencedModel StringFieldRO Yes The documents referenced by this item  linkedDoc StringFieldRO Yes The documents referenced by this item  type IssueTypeField No Item type  costImpact StringField No Cost impact of the change  timeImpact StringField No Time impact of the change  dateRequired DateTimeFieldOrEmptyField No Required date  requestedBy StringField No Assumption about change  subject StringField No Assumption about change  subject StringField No Request  suggestion StringField No Request  suggestion StringField No Response  tags TTVRefListType - Discussion elements container  viewPoints ViewPointListType - View point elements container	code	StringFieldKey		No	Const	ructability management item (CM item) code			
priority PriorityTypeField No Item priority  desc StringField No Description of the item  owner StringField No Owner  status StatusTypeField No Item status  elementType StringFieldRO Yes The types of the elements related to this item  elementIDS StringFieldRO Yes The referenced models of the elements related to this item  referencedModel StringFieldRO Yes The documents referenced by this item  linkedDoc StringFieldRO Yes The documents referenced by this item  type IssueTypeField No Item type  costImpact StringField No Cost impact of the change  timeImpact StringField No Required date  requestedBy StringField No Required date  requestedBy StringField No Required date  sumption StringField No Assumption about change  subject StringField No Assumption about change  subject StringField No Request  suggestion StringField No Request  suggestion StringField No Response  tags TTVRefListType - Tag container  viewPoints ViewPointListType - View point elements container  viewPoints ViewPointListType - View point elements container	location	<u>StringField</u>		No	Locat	ion name			
desc StringField No Description of the item  owner StringField No Owner  status StatusTypeField No Item status  elementType StringFieldRO Yes The types of the elements related to this item  elementIDS StringFieldRO Yes The ID's of the elements related to this item  referencedModel StringFieldRO Yes The referenced models of the elements related to this item  referencedDoc StringFieldRO Yes The documents referenced by this item  linkedDoc StringFieldRO Yes The documents linked to this item  type IssueTypeField No Item type  costImpact StringField No Cost impact of the change  timeImpact StringField No Time impact of the change  dateRequired DateTimeFieldOrEmptyField No Required date  requestedBy StringField No Grid reference  assumption StringField No Assumption about change  subject StringField No Subject of the item  request StringField No Suggestion  subject StringField No Suggestion  stringField No Response  tags TTVRefListType - Tag container  viewPoints ViewPointListType - View point elements container	dateCreated	<u>DateTimeFieldOrEr</u>	nptyField_	No	Creat	ion date			
owner StringField No Owner  status StatusTypeField No Item status elementType StringFieldRO Yes The types of the elements related to this item elementIDS StringFieldRO Yes The ID's of the elements related to this item  referencedModel StringFieldRO Yes The referenced models of the elements related to this item  referencedDoc StringFieldRO Yes The documents referenced by this item  linkedDoc StringFieldRO Yes The documents linked to this item  type IssueTypeField No Item type  costImpact StringField No Cost impact of the change  timeImpact StringField No Time impact of the change  dateRequired DateTimeFieldOrEmptyField No Required date  requestedBy StringField No Assumption about change  gridReference StringField No Assumption about change  subject StringField No Request  subject StringField No Request  suggestion StringField No Response  tags TTVRefListType - Tag container  viewPoints ViewPointListType - View point elements container	priority	<u>PriorityTypeField</u>		No	Item	priority			
status StatusTypeField No Item status elementType StringFieldRO Yes The types of the elements related to this item elementIDs StringFieldRO Yes The ID's of the elements related to this item referencedModel StringFieldRO Yes The referenced models of the elements related to this item referencedDoc StringFieldRO Yes The documents referenced by this item linkedDoc StringFieldRO Yes The documents linked to this item type IssueTypeField No Item type costImpact StringField No Cost impact of the change timeImpact StringField No Required date requestedBy StringField No Required date requestedBy StringField No Sorid reference assumption StringField No Assumption about change subject StringField No Request subject StringField No Request subject StringField No Request suggestion StringField No Response tags TTVReftistType - Tag container discussion DiscussionType viewPoints ViewPointListType - View point elements container	desc	StringField		No	Descr	iption of the item			
elementType	owner	<u>StringField</u>		No	Owne	er			
elementIDs	status	StatusTypeField		No	Item :	status			
referencedModel StringFieldRO Yes The referenced models of the elements related to this iter referencedDoc StringFieldRO Yes The documents referenced by this item The documents linked to this item The document linked to this item	elementType	<u>StringFieldRO</u>		Yes	The ty	ypes of the elements related to this item			
referencedDoc StringFieldRO Yes The documents referenced by this item  linkedDoc StringFieldRO Yes The documents linked to this item  type IssueTypeField No Item type  costImpact StringField No Cost impact of the change  timeImpact StringField No Required date  requestedBy StringField No Required date  requestedBy StringField No Grid reference  assumption StringField No Assumption about change  subject StringField No Subject of the item  request StringField No Request  suggestion StringField No Response  tags TTVRefListType - Tag container  viewPoints ViewPointListType - View point elements container	elementIDs	<u>StringFieldRO</u>		Yes	The II	o's of the elements related to this item			
linkedDoc StringFieldRO Yes The documents linked to this item  type IssueTypeField No Item type  costImpact StringField No Cost impact of the change  timeImpact StringField No Time impact of the change  dateRequired DateTimeFieldOrEmptyField No Required date  requestedBy StringField No Name of the person(s) who requested the changes  gridReference StringField No Grid reference  assumption StringField No Assumption about change  subject StringField No Subject of the item  request StringField No Request  suggestion StringField No Response  tags TTVRefListType - Tag container  viewPoints ViewPointListType - View point elements container	referencedModel	<u>StringFieldRO</u>		Yes	The re	eferenced models of the elements related to this item			
type IssueTypeField No Item type  costImpact StringField No Cost impact of the change  timeImpact StringField No Time impact of the change  dateRequired DateTimeFieldOrEmptyField No Required date  requestedBy StringField No Name of the person(s) who requested the changes  gridReference StringField No Grid reference  assumption StringField No Assumption about change  subject StringField No Subject of the item  request StringField No Request  suggestion StringField No Suggestion  response StringField No Response  tags TTVRefListType - Tag container  viewPoints ViewPointListType - View point elements container	referencedDoc	<u>StringFieldRO</u>		Yes	The d	ocuments referenced by this item			
costImpact StringField No Cost impact of the change  timeImpact StringField No Time impact of the change  dateRequired DateTimeFieldOrEmptyField No Required date  requestedBy StringField No Name of the person(s) who requested the changes  gridReference StringField No Grid reference  assumption StringField No Assumption about change  subject StringField No Subject of the item  request StringField No Request  suggestion StringField No Response  tags TTVRefListType - Tag container  viewPoints ViewPointListType - View point elements container	linkedDoc	<u>StringFieldRO</u>		Yes	The d	ocuments linked to this item			
timeImpact StringField No Time impact of the change  dateRequired DateTimeFieldOrEmptyField No Required date  requestedBy StringField No Name of the person(s) who requested the changes  gridReference StringField No Grid reference  assumption StringField No Assumption about change  subject StringField No Subject of the item  request StringField No Request  suggestion StringField No Suggestion  response StringField No Response  tags TTVRefListType - Tag container  viewPoints ViewPointListType - View point elements container	type	<u>IssueTypeField</u>		No	Item	type			
dateRequired         DateTimeFieldOrEmptyField         No         Required date           requestedBy         StringField         No         Name of the person(s) who requested the changes           gridReference         StringField         No         Grid reference           assumption         StringField         No         Assumption about change           subject         StringField         No         Subject of the item           request         StringField         No         Request           suggestion         StringField         No         Suggestion           response         StringField         No         Response           tags         TTVRefListType         -         Tag container           discussion         DiscussionType         -         Discussion elements container           viewPoints         ViewPointListType         -         View point elements container	costImpact	<u>StringField</u>		No	Cost i	mpact of the change			
requestedBy StringField No Name of the person(s) who requested the changes gridReference StringField No Grid reference assumption StringField No Assumption about change subject StringField No Subject of the item request StringField No Request suggestion StringField No Suggestion response StringField No Response tags TTVRefListType - Tag container discussion DiscussionType - Discussion elements container viewPoints ViewPointListType - View point elements container	timeImpact	<u>StringField</u>		No	Time	impact of the change			
gridReference StringField No Grid reference  assumption StringField No Assumption about change  subject StringField No Subject of the item  request StringField No Request  suggestion StringField No Suggestion  response StringField No Response  tags TTVRefListType - Tag container  discussion DiscussionType - Discussion elements container  viewPoints ViewPointListType - View point elements container	dateRequired	<u>DateTimeFieldOrEr</u>	nptyField_	No	Requi	red date			
assumption StringField No Assumption about change  subject StringField No Subject of the item  request StringField No Request  suggestion StringField No Suggestion  response StringField No Response  tags TTVRefListType - Tag container  discussion DiscussionType - Discussion elements container  viewPoints ViewPointListType - View point elements container	requestedBy	<u>StringField</u>		No	Name	e of the person(s) who requested the changes			
subject       StringField       No       Subject of the item         request       StringField       No       Request         suggestion       StringField       No       Suggestion         response       StringField       No       Response         tags       TTVRefListType       -       Tag container         discussion       DiscussionType       -       Discussion elements container         viewPoints       ViewPointListType       -       View point elements container	gridReference	StringField		No	Grid r	eference			
request StringField No Request  suggestion StringField No Suggestion  response StringField No Response  tags TTVRefListType - Tag container  discussion DiscussionType - Discussion elements container  viewPoints ViewPointListType - View point elements container	assumption	StringField		No	Assur	nption about change			
suggestion       StringField       No       Suggestion         response       StringField       No       Response         tags       TTVRefListType       -       Tag container         discussion       DiscussionType       -       Discussion elements container         viewPoints       ViewPointListType       -       View point elements container	subject	StringField		No	Subje	ct of the item			
response StringField No Response  tags TTVRefListType - Tag container  discussion DiscussionType - Discussion elements container  viewPoints ViewPointListType - View point elements container	request	StringField		No	Reque	est			
tags TTVRefListType - Tag container  discussion DiscussionType - Discussion elements container  viewPoints ViewPointListType - View point elements container	suggestion	StringField		No	Sugge	estion			
discussion DiscussionType - Discussion elements container  viewPoints ViewPointListType - View point elements container	response	StringField		No	Respo	onse			
viewPoints ViewPointListType - View point elements container	tags	TTVRefListType		-	Tag co	ontainer			
	discussion	DiscussionType		-	Discu	ssion elements container			
images <u>ImageListType</u> - Image element container	viewPoints	ViewPointListType		-	View	point elements container			
	images	ImageListType		-	Image	e element container			



DiscussionType							
Field Name	XML Type	Can Cr	eate   C	Can Update	Description		
message	InstantMessageType		Yes   '	Yes	Container that holds instant messages of an item		
InstantMessageType	e extends <u>LIRefType</u>	1					
Field Name	XML Type		R-O	Description	n		
dateCreated	DateTimeFieldOrEmpty	Field	Yes	Creation d	ate of the instant message		
dateModified	DateTimeFieldOrEmpty	Field	Yes	Last modif	ied date		
owner	<u>StringField</u>		Yes	Owner			
text	<u>StringField</u>		Yes	Text of the	e instant message		
isVisible	<u>BooleanField</u>		Yes	Is visible			
ViewPointListType							
Field Name	XML Type	Can Cr	eate   C	Can Update	Description		
viewPoint	<u>ViewPointType</u>		No   I	No	Container that holds the view points of an item		
ViewPointType exte	Type extends <u>LIRefType</u>						
Field Name	XML Type		R-O	Description			
name	<u>StringFieldRO</u>		Yes	View point name			
is Default	<u>BooleanFieldRO</u>		Yes	Is the default view point			
screenShotImageDat	a <u>StringFieldRO</u>		Yes	es Image data in Base64 format			
ImageListType							
Field Name	XML Type	Can Cr	Can Create   Can Update		Description		
image	<u>ImageType</u>		Yes   `	Yes	Container that holds the images of an item		
ImageType extends I	<u>LIRefType</u>						
Field Name	XML Type		R-O	Description	n		
data	<u>StringField</u>		No	Image data in Base64 format			
isDefault	<u>BooleanField</u>		No	Is the default image			
zoomRatio	<u>DecimalField</u>	<u>DecimalField</u>		Image's zoom ratio			
PriorityTypeField	Defines a cost mana	Defines a cost management i			issue priority type field		
Attributes: v, ro	·	<ul><li>v: required attribut</li><li>ro: fixed="N"</li></ul>			<u>「ypeEnum</u>		
PriorityTypeEnum values:	Low, Medium, High,	Low, Medium, High, Top, None					
StatusTypeField	Defines a cost mana	_					
Attributes: v, ro	• v: require	ed attribi	ute of t	e of type <u>StatusTypeEnum</u>			





	• ro: fixed="N"
StatusTypeEnum values:	New, Pending, Reviewed, InProgress, Resolved, Unknown
IssueTypeField Attributes: v, ro	Defines a cost management issue type field  • v: required attribute of type <a href="IssueTypeEnum">IssueTypeEnum</a> • ro: fixed="N"
IssueTypeEnum values:	Clash, Manual, Cloud, Undefined

### **Scheduling System**

The XML Schema Definition for this data structure is:  $\Cost\_Management\Scheduling\_System\Scheduling\_System.xsd.$ 

SchedulingSystemType							
Field Name	XML Type			Description			
tasks	<u>TaskListType</u>			Container for t	ask items		
TaskListType							
Field Name	XML Type	Can cre	eate	Can Update	Description		
schTask	<u>ScheduleTaskType</u>		Yes	s   Yes	Holds a sequence of schedule task elements		
sumTask	<u>SumTaskType</u>		Yes	s   Yes	Holds a sequence of summary task elements		
ScheduleTaskType extends CIMTaskBaseType Attributes: ploid of type LoidType; Use required							
Field Name	XML Type	R-	0	Description			
locSysLoid	<u>LoidField</u>	No	)	Location sytem Loid			
actualProductivity	<u>DecimalFieldRO</u>	Ye	es	Actual productivity			
subTasks	<u>SubTaskListType</u>		-	Container for subtasks (Task Part – Schedule Planner terminology)			
detTasks	<u>DetailTaskListType</u>		-	Container for detail location tasks			
<b>SumTaskType</b> extend Attributes: <i>ploid</i> of type							
Field Name	XML Type	R-	0	Description			
locSysLoid	<u>LoidField</u> No		)	Location sytem loid			
CIMTaskBaseType ex	CIMTaskBaseType extends <u>LIRefType</u>						
Field Name	XML Type R-O		0	Description			
code	StringFieldKey	No	)	Task code			



name	StringField		No	Task name			
plannedStartDate	<u>DateTimeFieldRO</u>		Yes	Planned start da	Planned start date and time		
plannedEndDate	<u>DateTimeFieldRO</u>		Yes	Planned end dat	Planned end date and time		
forecastedStartDate	<u>DateTimeFieldRO</u>		Yes	Forecasted start	t date	e and time	
forecastedEndDate	<u>DateTimeFieldRO</u>		Yes	Forecasted end	date	and time	
SubTaskListType							
Field Name	XML Type	Ca	an Create   Can Update   De		Des	cription	
subTask	<u>SubTaskType</u>		N	Io   Yes	Con	tainer for subtasks	
LocationTaskListTyp	e						
Field Name	XML Type	Ca	ın Creat	te   Can Update	Des	cription	
locTask	<u>LocationTaskType</u>		N	Io   Yes	Con	tainer for location tasks	
SubTaskType extend	s <u>CIMTaskBaseType</u>						
Field Name	Field Name		R-O	Field Name			
actualProductivity	<u>DecimalFieldRO</u>		Yes	Actual productiv	/ity		
supplier	<u>StringFieldRO</u>		Yes	Supplier	Supplier		
locTasks	<u>LocationTaskListType</u>		-	Container for location tasks			
crew	<u>CrewType</u>		Yes	Task crew	Task crew		
LocationTaskType ex							
Field Name	XML Type		R-O	Description			
locLoid	<u>LoidFieldRO</u>		Yes	Location loid	Location loid		
hasBegun	<u>BooleanFieldRO</u>		Yes	Has begun			
actualProductivity	<u>DecimalFieldRO</u>		Yes	Actual productivity			
latestProgressEntry	<u>ProgressEntryType</u>		Yes	Latest progress entry (actual) state [Used only for import]			
progressEntries	<u>ProgressEntryListType</u>		-	Container for all	Container for all progress entries		
CrewType							
Field Name	XML Type		R-O	Description	Description		
count	IntegerFieldRO		Yes	Crew count			
members	<u>MemberListType</u>		-	Container for all	Container for all crew members		
DetailTaskListType							
Field Name	XML Type		Can	Create   Can Upd	ate	Description	
detTask	<u>DetailTaskType</u>			No   Yes		Container for detail location tasks	
DetailTaskType exte	nds <u>CIMTaskBaseType</u>						
Field Name	XML Type		Can	Create   Can Update		Description	



actualProductivity	<u>DecimalFieldRO</u>		No   Yes	Actual productivity	
detSubTasks	<u>DetailSubTaskListType</u>	No   Yes		Container for detail subtasks	
DetailSubTaskListTy	pe				
Field Name	XML Type	Can	Create   Can Update	Description	
detSubTask	<u>DetailSubTaskType</u>		No   Yes	Container for detail subtasks	
DetailLocationTaskL	istType				
Field Name	XML Type	Can	Create   Can Update	Description	
detLocTask	<u>DetailLocationTaskType</u>		No   Yes	Container for detail location tasks	
ProgressEntryListTy	pe				
Field Name	XML Type	Can	Create   Can Update	Description	
progressEntry	<u>ProgressEntryTypeRO</u>		No   No	Container for detail location tasks	
MemberListType					
Field Name	XML Type	Can	Create   Can Update	Description	
member	<u>MemberType</u>		No   No	Container for detail location tasks	
DetailSubTaskType	extends <u>CIMTaskBaseType</u>	·			
Field Name	XML Type	R-O	Description		
actualProductivity	<u>DecimalFieldRO</u>	Yes	Actual productivity		
supplier	<u>StringFieldRO</u>	Yes	Supplier		
detLocTasks	DetailLocationTaskListT ype	-	Container for detail	location tasks	
crew	CrewType	Yes	Task crew		
DetailLocationTask1	ype extends <u>CIMTaskBaseTy</u>	<u>oe</u>			
Field Name	XML Type	R-O	Description		
locLoid	<u>LoidFieldRO</u>	Yes	Location loid		
hasBegun	<u>BooleanField</u>	Yes	Has the task begun		
actualProductivity	<u>DecimalFieldRO</u>	Yes	Actual productivity		
latestProgressEntry	<u>ProgressEntryType</u>	Yes	Latest progress entr	ry (actual) state [Used only for import]	
progressEntries	<u>ProgressEntryListType</u>	-	Container for all pro	gress entries	
MemberType exten	ds <u>LIRefType</u>				
Field Name	XML Type	R-O	Description		
code	<u>StringFieldRO</u>	Yes	Code		
name	<u>StringFieldRO</u>	Yes	Name		
prodFactor	<u>DecimalFieldRO</u>	Yes	Production factor		



quantity	DecimalF	<u>ieldRO</u>	Yes	Quantity				
unitCost	DecimalF	<u>FieldRO</u> Yes		Unit cost				
ProgressEntryTypeRO	extends <u>LI</u>	RefType						
Field Name	XML Type	2	R-O	Description				
date	DateField	<u>RO</u>	Yes	Date				
type	<u>Progress</u>	ypeFieldRO	Yes	Туре				
completion	DecimalF	ieldRO	Yes	Completion				
isLatest	BooleanF	<u>BooleanFieldRO</u>		Is latest progress entry				
ProgressEntryType								
Field Name	XML Type R-O		R-O	Description				
date	DateField		No	Date				
type	Progress	ypeField_	No	Туре				
completion	DecimalF	<u>ield</u>	No	Completion				
ProgressTypeField  Attributes: v, ro  • v: required  • ro: fixed="			equired	attribute of type ProgressTypeEnum				
ProgressTypeEnum <i>values</i> : NONE, BEGIN, PAUSE,			PAUSE,	CONTINUE, PROGRESS, FINISH				

### Work Package System

WorkPackageSystemType						
Field Name	XML Type			Description		
wpTreeList	<u>WPTreeListType</u>			Container for work package items		
WPTreeListType						
Field Name	XML Type			eate   Can odate	Description	
wp	<u>WorkPackageType</u>	Yes		s   Yes	Holds a sequence of work package elements	
WorkPackageType e	WorkPackageType extends TIRefByKeyType					
Field Name	XML Type R-O		R-O	Description		
code	<u>StringFieldKey</u>	No		Code		
desc	StringOrEmptyField No		No	Description		



				- 1				
isSummary	<u>BooleanOr</u>	<u>OrEmptyField</u> N		10	Is summary w	ork package		
monitUnit	StringOrEr	rEmptyField No		10	Monitoring un	it		
markupType	<u>WPMarku</u>	pTypeField No		10	Markup type			
markupVal	DecimalFie	eld_	N	10	Markup value			
markupPct	DecimalFie	eld_	N	10	Markup perce	ntage		
actuals	ActualList1	<u>ype</u>		-	Container for	actuals		
ActualListType								
Field Name	XML Type	XML Type Can Updat			eate   Can	Description		
actual	ActualType	<u>2</u>		Ye	s   Yes	Holds a sequence of actual elements		
ActualType extends <u>I</u>	<u> IRefType</u>							
Field Name	XML Type			R-	O Description	1		
system	StringOrEn	nptyField		N	o System			
docID	StringOrEn	<u>StringOrEmptyField</u>		N	o Document	Document identifier		
dueDate	<u>DateField</u>			N	o Due date	Due date		
receivedDate	<u>DateField</u>			N	o Receive da	Receive date		
desc	<u>StringOrEmptyField</u>			N	o Description	Description		
costTypeTagValue	StringOrEn	nptyField		N	o System / C	System / Cost Type Tag-Value name		
sum	DecimalFie	<u>ld</u>		N	o Sum	Sum		
linkedDoc	<u>PathOrEm</u>	otyStringField	<u>dType</u>	N	o Linked document			
			al progress type of a task ribute of type <u>PathType</u> ed="N"					
PathType A maximum 1024			characters length xs:string.					
			I progress type of a task bute of type WPMarkupTypeEnum rd="N"					
WPMarkupTypeEnum values: OverwritePercenta			age, OverwriteValue					

### **VPS Info**

The XML Schema Definition for this data structure is:  $\c St\_Management\VPS\_Info\VP$ 

V/P	ST	W	ne



Field Name	XML Type			Description		
vpsList	VPSHostLis	<u>tListType</u>		Container for VPS host items		
VPSHostListType						
Field Name	XML Type			eate   Can odate	Description	
vpsHost	VPSHostTy	<u>/pe</u>	No	No	Holds a sequence of VPS host elements	
VPSHostType Attributes: name of type UrlType; use="required"						
Field Name	XML Type			eate   Can odate	Description	
projects	ProjectsLis	stType	No	No	Container for project items	
ProjectsListType Attributes: name of type	e <u>UrlType</u> ; <i>us</i>	se="required"				
Field Name	XML Type			eate   Can odate	Description	
proj	ProjectTyp	<u>oe</u>	No   No		Holds a sequence of project elements	
<b>ProjectType</b> Attributes: <i>dbName</i> of t	ype <u>Project[</u>	ObName; use=	="required" :	– the database na	ame of a project is a GUID	
Field Name	XML Type		R-O	Description		
code	ProjectCod	<u>de</u>	Yes	Code of the project – Vico Office\Dashboard – Code column		
name	<u>ProjectNa</u>	<u>me</u>	Yes	Name of the project		
type	xs:string		Yes	Туре		
created	xs:dateTim	ne Ye		Created date		
lastEdited	xs:dateTim	ne Yes		Last edited date		
isAvailable	xs:boolear	1	Yes	Is available		
UrlType, ProjectDbName, A maximum 2! ProjectCode, ProjectName			n 255 chara	acters length xs	string.	





### Using VOWS

#### **Firewall**

For the proper functioning of Vico Office Web Services a range of ports has to be opened in the firewall. These ports can be found in the C:\Program Files\Vico Software\VOWS\Vico Office Services\VOServiceRelay.exe.config file and in Vico Connector Configurator at each Service Connector's Port field.

### VOServiceRelay.exe.config

Open VicoServiceRelay.exe.confiq file to view or modify the range of ports as seen below:

```
k?xml version="1.0"?>
<configuration>
  <configSections>
    <sectionGroup name="applicationSettings" type="System.Configuration.ApplicationSettingsGroup, System, Version=4.0.0.0, Culture=neutral, PublicKeyToken=b77a5c561934e089" >
      <section name="VOWS.Relay.Settings" type="System.Configuration.ClientSettingsSection, System, Version=4.0.0.0, Culture=neutral, PublicKeyToken=b77a5c561934e089"</p>
    </sectionGroup>
    <section name="log4net" type="log4net.Config.Log4NetConfigurationSectionHandler, log4net" />
  </configSections>
  <applicationSettings>
    <VOWS.Relay.Settings>
      <setting name="ServiceFileName" serializeAs="String">
        <value>.\VOService.exe</value>
      <setting name="StartServicePort" serializeAs="String">
        <value>27020</value>
      </setting>
      <setting name="EndServicePort" serializeAs="String">
        <value>27720</value>
      <setting name="ServiceTCPAddress" serializeAs="String">
        <value>net.tcp://CSLT-1113-01:{0}</value>
                                                                                            Ι
      <setting name="ServiceHTTPAddress" serializeAs="String">
        <value>http://CSLT-1113-01:{0}</value>
    </VOWS.Relay.Settings>
  </applicationSettings>
  <startup useLegacyV2RuntimeActivationPolicy="true">
    <supportedRuntime version="v4.0"/>
  <system.serviceModel>
    <br/>kbindings>
      <wsHttpBinding>
        <binding name="vowsWsHttpBinding"</pre>
                closeTimeout="00:00:25"
                openTimeout="00:00:25"
                receiveTimeout="Infinite"
                sendTimeout="00:02:00"
```

The default ports that VOWS will try to use are from 27020 through 27720. VOWS will use a port from this range only after assuring it is not already in use.

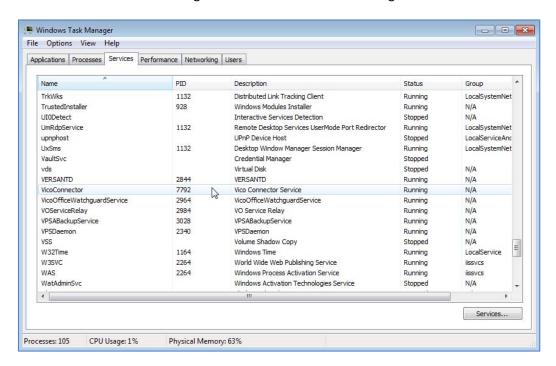




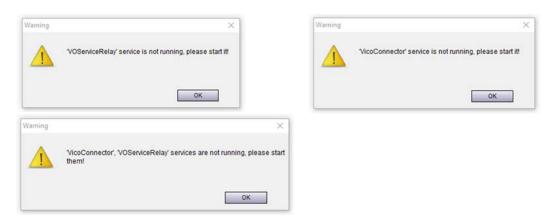
#### **Troubleshooting VOWS**

VOWS is based on two Windows Services: **VicoConnector** and **VOServiceRelay**. For a proper functioning both have to be running. In some cases the installer cannot start these services so these have to be started manually.

Check in Windows Task Manager that both services are running.



If at least one of the services is stopped a warning dialog is popped up when Vico Connector Configurator is being shown for the first time. In order to emphasize that something is not working properly Vico Connector Configurator's user interface will switch to a read-only mode (all buttons will be disabled). Once both services are started Vico Connector Configurator's user interface will enter into "normal" editable mode.







#### **Install VOWS services manually**

If the Vico Office installer ran successfully but the VOWS services are not running (as indicated in the images above), the user will be able to install them manually.

1. Go the VOWS installation directory, which is by default in:

```
C:\Program Files\Vico Software\VOWS
```

2. Open a command window in 'Vico Office Services' within the VOWS directory.

**Tip**: To open a command window in Windows Explorer: Press SHIFT + right mouse click above the directory and select the 'Open command window here' option from the context menu. (Make sure the user how is doing this has *administrator privileges*.)

Locate the 'InstallUtil.exe'.

**Note**: This tool was installed with the .NET Framework. If your Windows installation directory is C:\Windows, the tool is installed in this default path:

```
C:\Windows\Microsoft.NET\Framework64\v4.0.30319\InstallUtil.exe
```

Since VOWS installation contains only 64-bit executables, we will need the path of the 64-bit version of .NET Framework 4 or 4.5.\*.

4. Copy the InstallUtil.exe path in the command window and add the VOWS executable name as a parameter one by one.

The following commands need to be executed:

```
C:\Windows\Microsoft.NET\Framework64\v4.0.30319\InstallUtil.exe VicoConnector.exe C:\Windows\Microsoft.NET\Framework64\v4.0.30319\InstallUtil.exe VOServiceRelay.exe
```

**Note**: If the installation still fails with errors, please contact your administrator.

#### **Uninstall VOWS services manually**

- 1. Repeat the steps 1, 2 and 3 from the install section.
- 2. Copy the InstallUtil.exe path in the command window and add the VOWS executable name as a parameter one by one, but with and extra option.

The following commands needs to be executed:

C:\Windows\Microsoft.NET\Framework64\v4.0.30319\InstallUtil.exe /u VicoConnector.exe



C:\Windows\Microsoft.NET\Framework64\v4.0.30319\InstallUtil.exe /u VOServiceRelay.exe

**Tip:** After the service executable is deleted, the service might still be present in the registry. To resolved that case too, open the command window and use the sc command to remove the entry for the service from the registry.

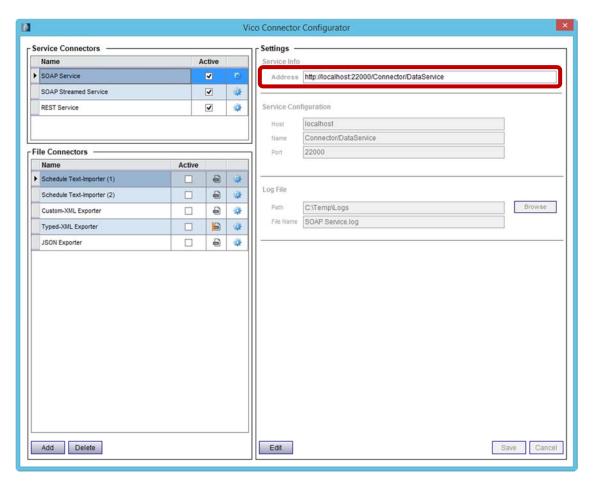
#### Example:

sc delete VicoConnector
sc delete VOServiceRelay

#### VicoConnector - Vico Connector Service

Vico Connector Service is a windows service being responsible for hosting the web services and the scheduled file import/export service.

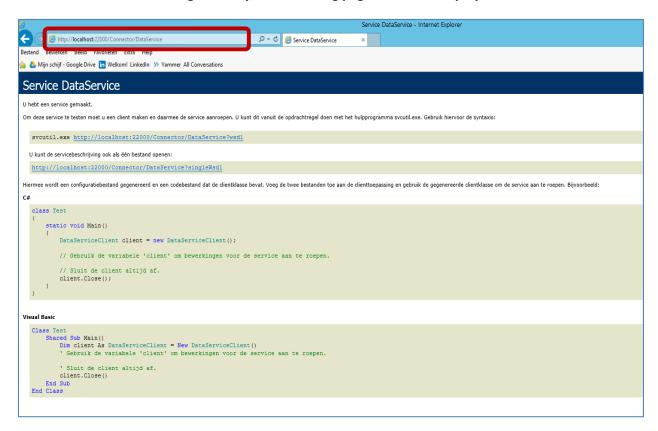
In order to check that the XML web services are up-n-running copy the address highlighted below into a web browser:







If the SOAP Service is running correctly, the following page should be displayed in the web browser:



If this page does not appear the **VicoConnector** service should be restarted. This can be done through **Windows / Task Manager / Services**.

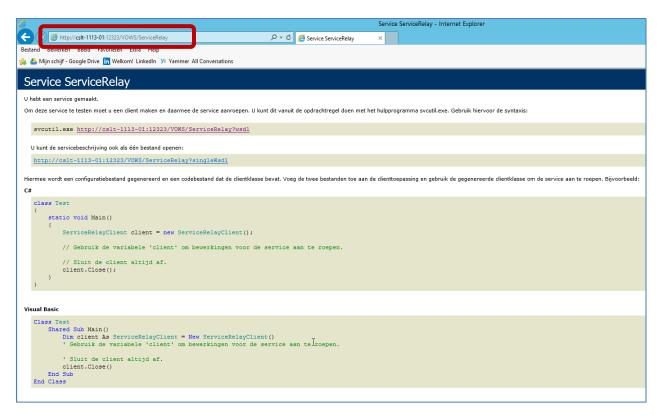
### VOServiceRelay - VO Service Relay

In order to check that VOServiceRelay is working properly open VOServiceRelay.exe.config file and copy the highlighted string as shown below from baseAddress into a web browser. Please note that this address might differ on your machine.





If the service is running properly, the following page should be displayed in the web browser:



If this page does not appear the **VOServiceRelay** service should be restarted. This can be done through **Windows / Task Manager / Services**.

### Data Exchange Utility

Data Exchange Utility is a small application that should be mainly used to verify the proper functioning of VOWS XML services by calling all the operations the web services provide: export VPS information, project data and import project data.

The following sections will show you how to do a manual data export, export and import into an empty project and export VPS information. The data exchange utility tool can be found in the following folder: C:\Program Files\Vico Software\VOWS\Data Exchange Utility.

#### Manual data export

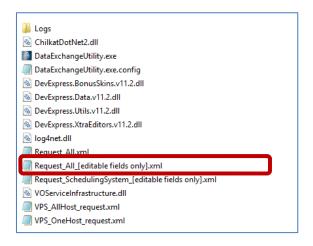
Go to the folder: C:\Program Files\Vico Software\VOWS\Data Exchange Utility, as seen here are some request XML template files that can be used for data exporting.

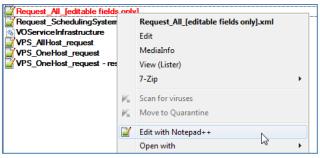
**Note:** It is important that the user has administrator privileges on this folder to perform manual data exchange!



**Note:** A text editor is needed to view and edit the XML templates and to view the response XMLs. The default Notepad can be used but the free **Notepad++** together with the **XML Tools** plugin is highly recommended – these can be of great help for coloring and formatting the XML.

For this example we'll use *Request\_All\_[editable fields only].xml* template. Select *Request\_All\_[editable fields only].xml* file and choose **Edit with Notepad++** or **Edit.** 





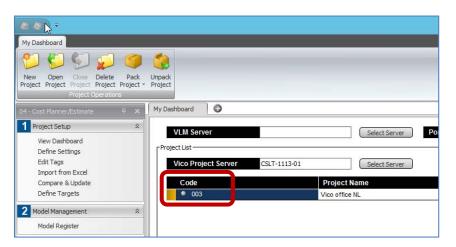


In order to export data from a project the VPS host and the project database name or project code must be specified in the <u>request XML document</u> – see below the highlighted fields that have to be modified. VPS host is set to localhost by default. If you want to export data from another VPS from the network replace localhost with the host name of the specific VPS.

It is more convenient to use the project code in the request XML then the project database name, as project code is available in *Vico Office* \ *Dashboard* view, therefore we will use this in the following examples. Project code can be filled between the >< symbols of projectCode element.

```
?xml version="1.0" encoding="UTF-8"?
RequestDocument xsi:noNamespaceSchemaLocation="..\..\Common\RequestDocument.xsd" xmlns:xsi="http://www.w3.
   <vowsdoc messageSystem="VOWSXML" messageType="RequestDocument" version="1.0">
               <email>admin@vicosoftware.com</email>
               <password/>
           </authentication>
           projectCode></projectCode>
            zipCompression>N</zipCompression
           <formatType>TypedXML</formatType:</pre>
           <streamType>Memory</streamType>
       </header>
           <resources decimalPlaces="12">
               <resource type="TagSystem" queryType="GetChildrenRecursively" queryRid="0">
                  <record type="TagSystem_TagCategory">
                     <field v="TagCategory name"/>
                      <field v="TagCategory_desc"/>
                  </record>
                  <record type="TagSystem Tag">
                      <field v="Tag_name"/>
                      <field v="Tag_desc"/>
                   </record>
                   <record type="TagSystem_TagValue">
                       <field v="TagValue_name"/>
                      <field v="TagValue_desc"/>
                      <field v="TagValue userDataMarkup"/>
                   </record>
               </resource>
               <resource tvpe="LBS" guervTvpe="GetChildrenRegursively" guervRid="0">
                  <record type="LBS LBS">
                      <field v="LBS_name"/>
                   </record>
```

Project code in Vico Office \ Dashboard view is highlighted below:





Save the file after modifying the projectCode element.

```
?xml version="1.0" encoding="UTF-8"?>
<RequestDocument xsi:noNamespaceSchemaLocation="..\..\Common\Reque</pre>
   <vowsdoc messageSystem="VOWSXML" messageType="RequestDocument"</pre>
       <header>
           <authentication>
               <email>admin@vicosoftware.com</email>
               <password/>
           </authentication>
           <vpsHost>localhost</vpsHost>
           projectCode>003
           <formatType>TypedXML</formatType>
           <streamType>Memory</streamType>
        </header>
           <resources decimalPlaces="12">
               <resource type="TagSystem" queryType="GetChildrenRe</pre>
                   <record type="TagSystem TagCategory">
                       <field v="TagCategory_name"/>
                       <field v="TagCategory_desc"/>
```

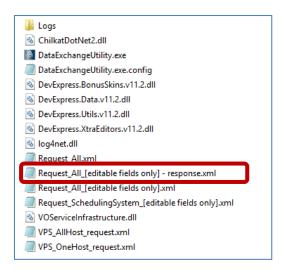
Start the Data Exchange Utility program and copy the request file name (with extension) to the File field as shown below:



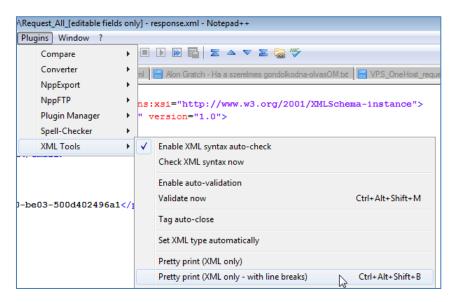
Click on the Export Data button; a <u>response XML document</u> will be created with all requested information. Depending on the project size and requested information the export process can take up to several minutes.

Open the response XML file (preferably with Notepad++) to verify that the data was exported correctly.





Note for Notepad++: In order to enhance XML coloring and formatting use the XML Tools plugin. This can be installed through Plugins \ Plugin Manager. Once installed click on Pretty print (XML only – with line breaks) to format the document (have the XML elements hierarchically aligned).





The correct export should have no warning or error messages, as seen below.

```
?xml version="1.0"?
ResponseDocument xmlns:xsd="http://www.w3.org/2001/XMLSchema" xmlns:xsi="http://www.w3.org/2001/XMLSche
   <vowsdoc messageType="ResponseDocument" messageSystem="VOWSXML" version="1.0">
       <header>
          <authentication>
              <email>admin@vicosoftware.com</email>
              <password />
           </authentication>
           <vpsHost>localhost
          cprojectDbName>befd8fdd-cf5e-4a10-be03-500d402496a1
           ctCode>demo
       <content>
           <messages>
              </infos>
              <warnings>
              </warnings>
              <errors>
              </errors>
              <authenticationErrors>
              </authenticationErrors>
              <authorizationErrors>
              </authorizationErrors>
           </messages>
           <data>
              <tagSystem>
                  <tagCats>
                      <tagCat loid="1001.0.4167" key="System">
                          <name v="System" isKey="Y"/>
                          <desc v="Tags defined by the System"/>
                              <tag loid="1001.0.4169" key="CostType" logicalType="COST_TYPE">
                                 <name v="CostType" isKey="Y"/>
                                 <desc v="CostType values"/>
                                 <tagvals>
                                     <tv loid="1001.0.149094" key="Labor">
                                        <name v="Labor" isKey="Y"/>
                                         <desc v=""/>
                                         <userDataMarkup v="0.0"/>
```

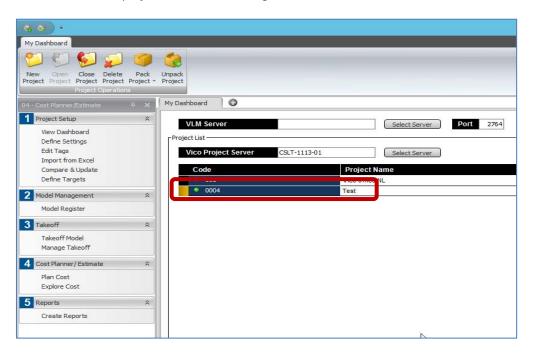




#### Manual data export and import to another project

The project used in the previous example, **003** Vico office NL, is a fully developed project with a budget, locations, schedule etc. We export this information and import it to an empty project, **0004** Test project. The **Request\_All\_[editable fields only].xml** template will be used again to export project data. The file can be found in the folder: *C:*\Program Files\Vico Software\VOWS\Data Exchange Utility.

Create a new blank project in Vico Office and give it the code **0004** and name it **Test**.



Step 1: (Export)

Edit the Request\_All\_[editable fields only].xml file and enter the source VPS host and project code.

```
?xml version="1.0" encoding="UTF-8"?
<RequestDocument xsi:noNamespaceSchemaLocation="..\..\Common\Request</pre>
   <vowsdoc messageSystem="VOWSXML" messageType="RequestDocument"</pre>
           <authentication>
               <email>admin@vicosoftware.com</email>
           </authentication>
           <vpsHost>localhost</vpsHost>
          <zipCompression>N</zipCompressi</pre>
           <formatType>TypedXML</formatType>
           <streamTvpe>Memorv</streamTvpe>
        </header>
        <body>
           <resources decimalPlaces="12">
               <resource type="TagSystem" queryType="GetChildrenRe</pre>
                   <record type="TagSystem_TagCategory">
                      <field v="TagCategory name"/>
                       <field v="TagCategory_desc"/>
```



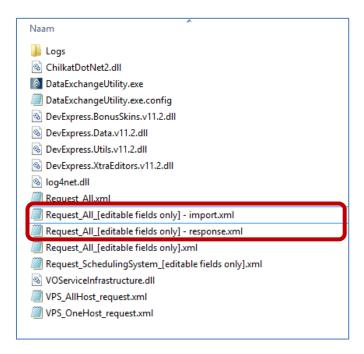
Start the Data Exchange Utility program and copy the request file name, Request\_All\_[editable fields only].xml, to the File field as shown below:



**Right click** the Export Data button. In the dialog that pops-up enter the target (import) project code. Click the OK button to start the data export.



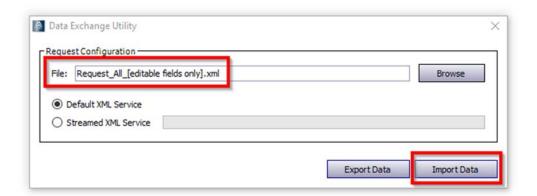
Two documents are created through this export process: a <u>response XML document</u> with all requested information and a <u>transmit XML document</u> that can be used to import data in the specified project.





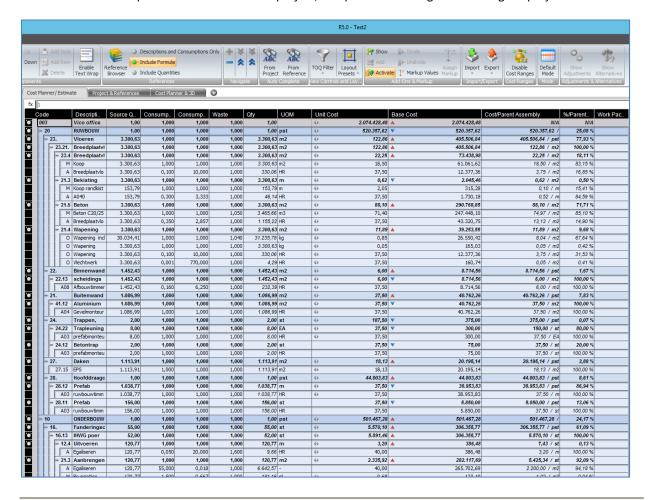
#### Step 2: (Import)

Copy the name of the generated **Request\_All\_[editable fields only] - import.xml** file to the File field as shown below:



Click Import Data button to start the import process. The import process is much slower than the export, be prepared to wait up to an hour for very large (>200MB) import files. The import file generated for this test (~300KB) was imported in less than 10 seconds.

All the data is now imported into the **0004** test project; compare the data against the original project.



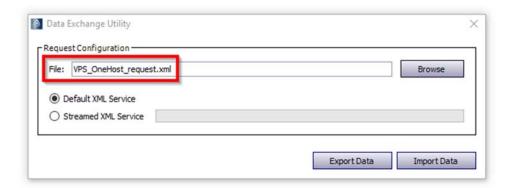




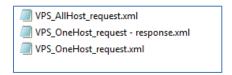
#### Manual export of VPS host information

There are two request templates for getting VPS host information: **VPS\_AllHost\_request.xml** and **VPS\_OneHost\_request.xml**. The first one will scan for VPS information all the machines from the LAN, therefore for large LANs this process can take several minutes. The second one, used in this example, will export VPS information from the local machine only.

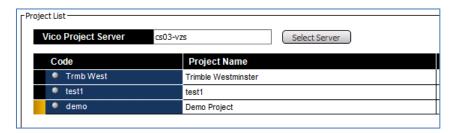
Start the Data Exchange Utility program and copy the **VPS\_OneHost\_request.xml** file name to the File field as shown below:



Click the Export Data button. A response file containing project information for the given VPS host is generated.



Vico Office \ Dashboard view shows all the projects from the local machine.



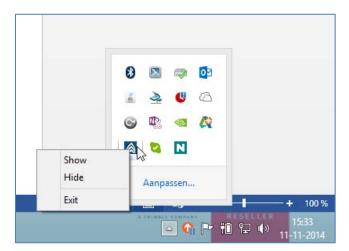


Open the generated **VPS\_OneHosts\_request – response.xml** file to view the results, see below an excerpt with the VPS information:

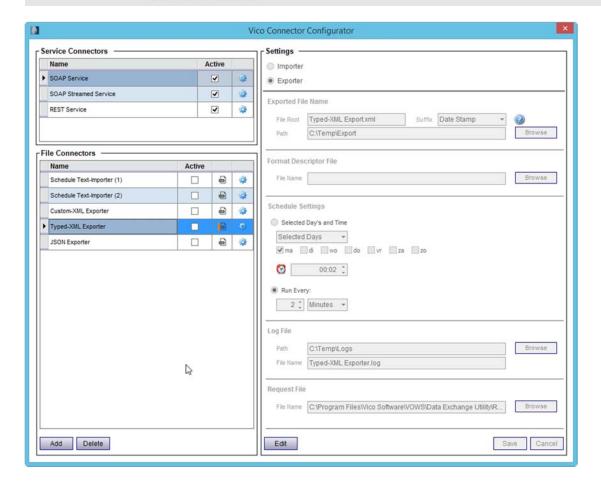
```
</constructabilitysystem:
<vps>
   <vpsList>
      <vpsHost name="localhost">
          cts>
             dbName="243d903a-ac1a-4b20-b3a3-649e6da1e76a">
                <code>Trmb West</code>
                <name>Trimble Westminster</name>
                <type />
                <created>2014-09-01T19:11:18</created>
                <lastEdited>2014-12-02T21:23:03</lastEdited>
                <isAvailable>false</isAvailable>
             </proj>
             <code>test1</code>
                <tvpe />
                <created>2014-12-03T12:26:09</created>
                 <lastEdited>2014-12-03T12:30:03</lastEdited>
                <isAvailable>false</isAvailable>
             </proj>
             <code>demo</code>
                 <name>Demo Project</name>
                <type />
                <created>2010-10-20T04:06:19</created>
                 <lastEdited>2014-12-10T13:32:49</lastEdited>
                <isAvailable>false</isAvailable>
             </proj>
          </projects>
       </vpsHost>
   </wos>
```

### Setting up a scheduled Export with Vico Connector Configurator

Start Vico Connector Configurator from taskbar icons by right-click on Vico Connector Configurator and choose Show. (See picture)







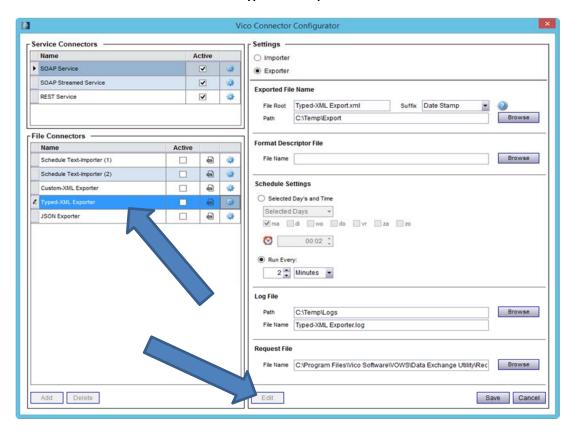
**Note:** Vico Connector Service and Vico Connector Configurator UI are explained in the <u>Vico Connector Service & Configurator</u> section





#### **Scheduled exports using Typed XML Exporter**

Select in the File Connectors window the **Typed XML Exporter** connector and click the Edit button.

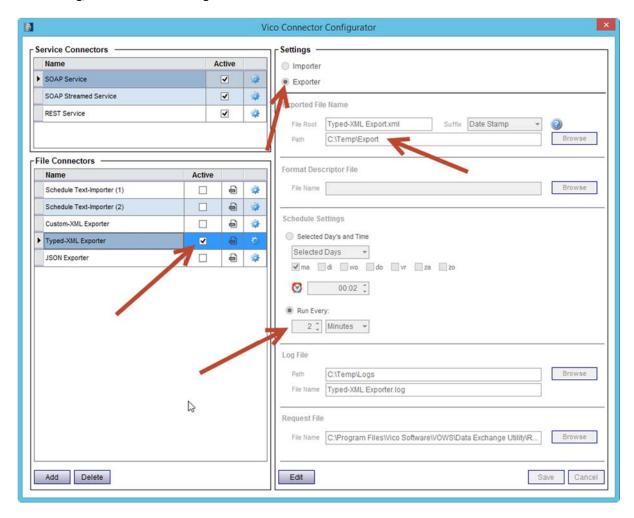


- Select the setting "Exporter"
- In the **Exported File Name** section set the Path where the exports are going to be saved (in this case C:\Temp\Export)
- The Format Descriptor File may remain empty data will be saved in <u>Data Exchange XML format</u>
- Select "Run Every" in Schedule Settings and set it to be performed every two minutes
- In the Log File section set the Path where export logs are going to be saved
- Browse for a request XML file; here the **Request\_All\_** [editable fields only] .xml file was selected. Note that VPS host and project code must be set in the request XML, see <a href="Step 1: (Exports)">Step 1: (Exports)</a>
- Check the Active checkbox for the Typed XML Exporter
- Saving the changes should display this message:





After saving, Vico Connector Configurator user interface should look like this:



Verify in the export folder that a new export is generated every 2 minutes.

When a new file is generated a red vertical stripe is shown on the file icon of the connector.

