



CMB Regional Centers LLC *A Federally-Designated Regional Center*

Midwest Executive Offices 7819 42nd Street West, Rock Island, Illinois 61201 Phone: 309-797-1550 Facsimile: 855-852-5133

Greetings,

It was just days ago that I emailed you and announced the approval of CMB's Group XIII (13) investment.

Today I am reconnecting with you to let you know that CMB Group XV (15) has just received multiple I-526 approvals from the USCIS. This is our second EB-5 partnership to have been approved in less than one week. I also want to let you know that CMB Group V (5) has just received its first I-829 approvals. Group V represents the 7th CMB partnership to receive I-829 approvals based solely upon indirect job creation. Group V is also the 7th CMB partnership to receive I-829 approval without an RFE.

My email today is also a "thank you" to all of you who expressed wishes of congratulations to CMB's staff and I. Your sentiments are greatly appreciated. Among those congratulations were well wishes from attorneys and investors within a number of different CMB partnerships. The announcements of these approved CMB partnerships seem to spark memories and emotions on an individual level. Many of the emails I received described a personal story. Many of these were from investors who have received their conditional green cards or their permanent green cards. Others were from investors who had recently joined a CMB partnership and these individuals found comfort in another USCIS approval of CMB's fundamental structure. Each of these were enjoyable to read as several were from attorneys who had received their first I-829 approvals. Each email expressed an excitement and a joy that is difficult to match. Each of these attorneys knew they were part of something special and as such I would like to congratulate them on a job well done.

One of these I-829 approvals was a truly special situation as the underlying client was an individual who had initially been denied in another regional center. This CMB investor and their family have now achieved the ultimate goal of every EB-5 investor. Nearly 20% of CMB investors come to us after experiencing failure in another regional center. It is unfortunate that it is a failure elsewhere that has brought these individuals to CMB; however, it is a pleasure to be a part of the success stories of their journeys with CMB.

Last week was an amazing week. I look forward to the weeks ahead as I believe May is going to be an exciting month for CMB. I thank you again for the interest you have shown in CMB and I look forward to sharing more good news with you in the weeks and months ahead.

Warmest Regards,

Patrick F. Hogan