**Chandra**

**Phone:**+1 (478) 300-4888, **E Mail :**[jackson@xlsoftek.com](mailto:jackson@xlsoftek.com) ,

**OVERVIEW**

* Oracle Applications Consultant with over 17 years of industry experience and expertise in Business Requirement gathering, Business Process flow, Business Process Modeling, and Business Analysis.
* Functional expertise in Implementation, System setup, Analysis, Design, Configuration, Testing, User training, and Post-Implementation & Production Support in Oracle Cloud and on-premise Financials Modules like General Ledger (GL), Accounts Payables (AP), Accounts Receivables (AR), Fixed Assets (FA), Cash Management (CE), EB\Fusion Tax, Sub-ledger Accounting (SLA), Financial Accounting Hub (FAH), Fusion Accounting Hub Reporting Cloud Services (FAHRCS), Expenses, Inventory, Procurement, Order Management, for global organizations in North America, EMEA and APAC regions.
* Experienced in translating business processes into Oracle Solutions to ensure all solutions work as per the business needs and specifications.
* Possess working knowledge of defining processes related to Procure to Pay, Order to Cash, Record to Report, and Close Processing.
* Expertise in the Oracle AIM & OUM Methodology, Documentation (AIM - RD020, BP040, BP080, BR100, MD050, TE040 and OUM - RD030, RD011, AN100, RA040, TE020, DO070).
* Served as a liaison between Business Users, Designers, Developers and Testing Teams. Experience in converting requirements into effective design documents. Worked on all stages of **SDLC** (Software Development Life Cycle) including requirement analysis, design, development, and testing.
* Experienced in using SQL in BI Publisher reports.
* Expertise in developing Oracle Fusion Transaction Business Intelligence (OTBI) reports.
* Effectively used SQL features like creating Tables, Indexes, Triggers, Sequences, Cursors, and Ref Cursors for performance and validation purposes.
* Used SQL to develop queries for data to be generated for ad-hoc reports.
* Excellent track record of leading teams and driving projects to completion on time. Good team player and self-motivated to work independently.
* Expert in conducting business reviews, and walkthrough sessions and facilitated monthly and weekly meetings/reviews.
* Excellent communication skills, systematic approach, and ability to work effectively in a fast-paced environment as well as strong analytical, interpersonal, and problem-solving skills.

**SKILL SETS**

|  |  |
| --- | --- |
| **Oracle Financial Applications** | Receivables, Payables, General Ledger, Fixed Assets, Cash Management, Expenses, Sub-ledger Accounting (SLA), E-Biz Tax and FAH\FAHRCS |
| **Oracle Supply Chain Applications** | Purchasing, Inventory, Order Management |
| **Other Tools** | Web ADI, Dataloader, TOAD, HP ALM, RI, FBDI & ADFdi Templates |
| **Oracle Cloud Fusion Middleware Components** | IDM, APM, UCM & BPM |
| **Oracle Cloud Fusion Reporting Tools** | FRS, Smart View, Account Inspector & Account Monitor, OTBI\BI |
| **Programming Languages/Databases** | SQL, PL/SQL, SQL\*Plus |
| **Operating Systems** | Windows 95/ 98/ NT/ XP/ 2003/2010/2013/2016 |
| **Project Management tools** | MS Word, Visio, PowerPoint, Excel, Project, Remedy, JIRA, ServiceNow |
| **Life Cycle Experience** | Requirement Analysis, Functional Modeling, Legacy Systems Integration, Business Process workflow modeling |

**EXPERIENCE**

**XL SOFTEK**

**Client: Clean Harbors, Boston - MA Mar 2024 – Till date**

**Oracle Cloud Purchasing Consultant**

**Clean Harbors is an on-site providing premier environmental and industrial services company.**

* Responsible for implementing the Purchasing Module in Oracle Cloud.
* Gathered requirements from business users and configured the Dev, and Test Environments with all the required setups that are needed for the Requisitions, BPA, and PO creation.
* Conducted the CRP sessions and tracked and resolved open issues.
* Mapped all the fields for PO’s that are created in the WIN application and recorded in PeopleSoft and integrated all such fields to Oracle Purchasing for successful PO creation in Oracle Cloud.
* Configured the Purchasing Approval Rules in Oracle Cloud and aligned the rules with WIN, and PeopleSoft systems.
* Conducted UAT sessions and obtained sign-off from business users for all the scenarios and test cases executed as per business requirements.
* Worked with the Dev Team in getting all the integrations and BIP reports developed as per business needs.
* Created EFF’s and DFF’s required for developing integrations and BIP reports.
* Documented the FDD’s, shared and worked with the Dev Team in developing the required Integrations and BIP reports.
* Created tickets in JIRA for tracking all the issues.
* Successfully went live with Inventory, Purchasing, and AP modules.

**Environment: Oracle Applications Fusion Cloud R13 24B (Purchasing, AP)**

**EXPERIENCE**

**XL SOFTEK**

**Client: Glaukos Oct 2023 – Mar 2024**

**Oracle Cloud Financials BA/Lead**

**Glaukos is a pioneer in providing new treatments for chronic eye diseases.**

* Implement the IT Enhancements, support business users, and ensure the solution is designed and deployed within the agreed timelines and with complete user satisfaction.
* Prepare FDD / BRD / MD050 documents by interacting with business users and the client IT team for enhancements and new product introductions.
* Coordinate with the offshore technical team to get code fixes, reports, and interfaces developed.
* Providing them with test cases, and functional specs (FDD’s) for development purposes.
* Conduct daily meetings with the offshore team to track progress on Track Enhancements and issues.
* Conduct weekly meetings with the Client team to share the progress of IT Enhancements and process improvements.
* Responsible for working on Production Support issues, enhancement requests, release upgrade patch testing and executing internal projects that integrate “Customer Master” and “Invoice” data from Oracle to “Commerce Payment Portal” (CPP) and integrating customer receipts from “Commerce Payment Portal” to Oracle when customers make payments to their invoices in CPP.
* “Commerce Payment Portal” maintained by BofA is a platform where customers of Glaukos will have access to this portal from where they can view all their invoices and pay Glaukos via this portal.
* For customers to have access to their data, all the customers created and maintained in Oracle will seamlessly be integrated into the “Commerce Payment Portal” with a file-based mechanism approach.
* All the customer invoices created in Oracle Receivables will also be integrated into the “Commerce Payment Portal” with a file-based mechanism approach so that customers will have the visibility to review and pay their invoices from the portal itself.
* Once Customers pay the invoices from the Portal, the receipt of these payments from Glaukos Customers will be integrated into Oracle and such receipts will be applied against the respective invoices in Oracle Receivables.
* Worked on Mapping all the Mandatory fields required for integrating the “Customer Master”, “AR Invoices” and “AR Receipts”.
* Prepared Design documents and test Scenarios and worked with Technical Developers and the OIC Integration Team to get the BIP reports developed and tested the Integration.
* Conducting UAT Sessions with Business Users to Test all the scenarios and obtain sign-off for Production Migration and Go-Live.
* Setup Fixed Assets module by configuring Corporate and Tax books for Glaukos along with all other required setups like Asset Categories, Asset Calendar, Depreciation Methods, Prorate, and Retirement Conventions.
* Assisted business users in getting all the assets transferred from Payables to FA through Mass additions and post-mass additions.
* Created assets in Tax books through Initial Mass Copy and helped users with a periodic mass copy to create assets in Tax books.
* Resolved issues related to asset retirements and reinstatements.
* Set up revaluation and allocation of journal rules through EPM.
* Created new Ledgers and legal Entities and assigned Legal Entities to Ledgers.
* Worked on consolidation setups, configured the COA Mapping, and consolidated all the ledgers to get the reporting done at the Enterprise consolidated ledger.
* Developed various financial reports through FRS.

**Environment: Oracle Applications Fusion Cloud R13 23D (Purchasing, Projects, AP, AR, FA & GL)**

**EXPERIENCE**

**Client: Consensus Cloud Solutions, Inc., LA May 2022 – Oct 2023**

**Oracle Cloud Fusion Techno Functional Consultant**

**Consensus is a trusted Global Source for the transformation, enhancement, and secure exchange of digital information.**

* Responsible for working on Production Support issues, executing different internal projects which are enhancements of Expense reimbursements for employee internet expenses, AP Invoice Approval Workflow Changes, Capturing Sub Vendor details at PR/PO/Invoice of Value-added re-seller suppliers, Integrating Agreement details that are created in ICERTIS (a third party contracts management application where Vendor Agreements are created, executed and then interfaced to Oracle Fusion).
* Based on the requirements and company HR policy on reimbursement of internet expenses, created country-wise expense report templates with expense policy not exceeding $50/month with an error message populating at the expense report creation in case the amount exceeds $50/month.
* As per the business requirement modified the AP Invoice Approval Workflow rules of Finance Director Approval to accommodate the approval of invoices for different business units by different FD’s for different ranges of dollar amounts.
* Created DFF’s at Purchase Requisition, Purchase Order, and Invoice headers to capture the Sub Vendor and ICERTIS Agreement Code values to track for the integration developments. Enabled Profile option to Copy the PR DFF values to PO DFF’s automatically once PR is converted to a PO.
* Developed Vendor Master BIP report with required columns by ICERTIS to maintain all Vendors of Oracle in the ICERTIS system to create contracts for such suppliers.
* Worked closely with the internal technical team and ICERTIS team to build various inbound and outbound integrations through REST API’s and SOA for the ICERTIS project.
* Conducted UAT sessions, guided business users during testing, prepared migration documents, obtained sign-off on all the processes and integrations that were developed, worked with the technical team to get the integrations deployed in Production, and successfully went live with the ICERTIS project.
* Performed thorough testing on Finance and purchasing modules during each release upgrade of 22C, 22D, 23A, 23B, and 23C.
* Set up recurring journals, and allocation of journal rules through EPM.
* Configured the revaluation accounts and generated revaluation journals as per business requirements.
* Setup Primary Ledgers and secondary Ledgers, uploaded daily rates to translate the secondary ledger balances to the primary ledger, to track the balances in Cumulative Translated (CTA) Account
* Created new Ledgers and legal Entities and assigned Legal Entities to Ledgers.
* Worked on consolidation setups, configured the COA Mapping, and consolidated all the ledgers to get the reporting done at the Enterprise consolidated ledger.
* Developed various financial reports through FRS.
* Developed various ad-hoc BIP and OTBI reports as per business requirements.
* Setup Fixed Assets module by configuring Corporate and Tax books for Glaukos along with all other required setups like Asset Categories, Asset Calendar, Depreciation Methods, Prorate, and Retirement Conventions.
* Assisted business users in getting all the assets transferred from Payables to FA through Mass additions and post-mass additions.
* Created assets in Tax books through Initial Mass Copy and helped users with a periodic mass copy to create assets in Tax books.
* Resolved issues related to asset retirements and reinstatements.
* Resolved production support issues and tracked the issues in JIRA.

**Environment: Oracle Applications Fusion Cloud R13 23C (Purchasing, Expenses, AP, AR, CE, FA & GL)**

**Client: Square, SFO Nov 2021 – Apr 2022**

**Oracle Cloud P2P Techno Functional Consultant**

**Block, Inc., formerly Square, Inc., is an American**[**financial services**](https://en.wikipedia.org/wiki/Financial_services)**and**[**digital payments**](https://en.wikipedia.org/wiki/Mobile_payment)**company based in**[**San Francisco**](https://en.wikipedia.org/wiki/San_Francisco)**,**[**California**](https://en.wikipedia.org/wiki/California)**.**

**The company's namesake product for small businesses is still titled "Square”. Square is a payments platform aimed at small and medium enterprises that allows them to accept credit card payments and use tablet computers as payment registers for a**[**point-of-sale system**](https://en.wikipedia.org/wiki/Point-of-sale)**. Block has several other businesses.**[**Cash App**](https://en.wikipedia.org/wiki/Cash_App)**is a mobile app that allows monetary transfers both among users and between users and companies. [Afterpay](https://en.wikipedia.org/wiki/Afterpay" \o "Afterpay) is a buy-now-pay-later service.**[**Weebly**](https://en.wikipedia.org/wiki/Weebly)**is a**[**web hosting service**](https://en.wikipedia.org/wiki/Web_hosting_service)**.**[**TIDAL**](https://en.wikipedia.org/wiki/Tidal_(service))**is a subscription-based music, podcast, and video streaming service that offers audio and music videos.**

**As an Oracle Cloud P2P Techno Functional Consultant was responsible for the following:**

* Responsible for Setting up Descriptive Flexifields to capture W-8 Date, pay field as Yes/No, Engage Flags as Yes/No, and Legacy ID attributes in the Additional Information section at the Supplier Profile level as per business requirements.
* Updating the above field’s data for the large volume of suppliers into the respective attributes through FBDI Templates in Test and PROD environments.
* Worked on Trade Shift, a legacy system that maintains supplier PO’s and Invoice details, and identified and resolved any issues related to missing PO’s/Invoices between Trade Shift and Oracle environments periodically.
* Resolved issues on invoices stuck in AP Interface by using the “Correct Import Errors” ADFdi Template.
* Provided solution for PO Transmission to suppliers by setting up supplier contact email address details at supplier site 🡪 Communication Method 🡪 Email as earlier the supplier email address details were captured at the supplier contacts section and PO Transmissions used to fail. Analyzed the actual business requirement and provided this solution as PO Transmission to suppliers happens only when the supplier email details are set up at the supplier site 🡪 Communication Method 🡪 Email section as this takes the first precedence when compared with the email address that is setup at the supplier profile contacts section.
* Gathered business requirements for sending email notifications to requesters in case of invoice holds. Modified the existing “FinApHold Approval” Workflow rules and provided a solution for this requirement where notifications are now sent to the requester whenever the invoice is on hold.
* Gathered business requirements for the “CERTA” project, a legacy system that completes the supplier onboarding process. Worked closely with “CERTA” Technical and Functional teams to complete the field mappings for integrating the supplier information into Oracle. Provided all the mapping details to the “CERTA” team wrt executing REST API’s, and SOAP services for getting the required details from CERTA to Oracle. Created custom roles with additional privileges that are required for executing REST API’s, and SOAP services and assigned such roles to CERTA User for completing the integration between CERTA and Oracle.
* Developed various ad-hoc BIP/OTBI reports required by CERTA team for smooth integration ex: Supplier External Bank account details report, Bank and branch details report, supplier site assignments ship-to and bill-to location details report, Legal Entity Mapping report.
* Worked on “Allocadia” Project, a legacy system which integrates Purchase Requestions created through “Allocadia” system to Oracle. Created Purchase Requisition Line Level DFF’s to capture Allocadia ID and Requester department details for integration purpose. Developed “Requester Department Report”, “Allocadia PR Report” and provided it to Mulesoft Technical Team for integrating such Purchase Requisition Requester Department details to Oracle.
* Created Data Models and developed several ad-hoc BIP/OTBI reports like BU-LE-Ledger Mapping report, Supplier Business Classification report, BU Wise Supplier Country details report, Purchase Agreement PDF report, Purchase Order Notification report, Supplier Address details report, Supplier Procurement BU – LE Mapping report, Supplier Site, and bank account details report, Supplier Site Assignments Bill-to Ship-to report. Trade Shift Open PO’s report, Trade Shift – Oracle Invoices report, Trade Shift – Oracle Invoices Paid report.

**Environment: Oracle Applications Fusion Cloud R13 23B** (Purchasing, AP, CE & GL)

**Client: Digital Realty - DLR, Dallas, TX Oct 2020 – Nov 2021**

**Oracle Cloud Fusion Functional Lead**

**Digital Realty is into providing and maintaining data centers, colocation, and interconnection solutions designed for businesses, from single cabinet to multi-megawatt. Connected campuses, high-density data centers, and multi-cloud interconnection.**

**Led the Implementation of all Core Finance Modules for DLR’s AUDI Project**

* Responsible for Implementation, System setup, Analysis, Design, Configuration, Testing, and End User Training in Oracle Cloud Financials
* Gathered requirements by conducting workshops to understand the Business process and documented the details in discovery questionnaire templates as a reference to consider while mapping the requirements in the To-Be process
* Led and managed a Team of 10 members which included Functional, Technical Consultants and a QA Testing team
* Delegated roles, responsibilities, and tasks to be accomplished by the team members
* Design & setup of COA structure, BU’s, Legal Entities, Ledgers, Accounting Calendar, Account Hierarchy, Allocations, Consolidation, and other required setups for all finance modules
* Implemented Financial Modules by configuring General Ledger, Accounts Payable, Accounts Receivable, Fixed Assets, Cash Management, Expense, and SLA setups for US BU, Dallas location, and Canada BU, Toronto location
* Conducted CRP sessions post configuring the Finance Applications with the requirements gathered.
* Responsible for documenting the current business practices, identifying Gaps, providing solutions & workaround, customizations, and required Setups for Finance.
* Tested and proposed all workarounds as per the Business requirements and provided optimized solutions by identifying the Gaps during As-Is and To-Be phases
* Understood the P2P and O2C flows of business and configured the finance applications with all proper integrations
* Monitored and accessed Opportunities, Quotes created in SalesForce and CPQ
* Work with the Oracle Integration Cloud (OIC) team to resolve all integration-related issues of the Quote to Order process
* Successfully conducted SIT, SAT & UAT sessions to Business users
* Design User Role Matrix and security, created Job roles and duty roles for users who will work on Finance, Procurement, and Order Management applications, and provisioned these users with relevant data access for them to perform their day-to-day transactions
* Work closely with Oracle by raising SR’s for critical and complex issues and issues related to OIC and ensured that such issues were fixed before UAT
* Configured new complex approval rules through BPM as per the Business requirement both in Finance and Procurement and tested all the workflows during each phase of the project (SIT, UAT)
* Completed Singapore Entity roll-out configurations
* Performed Unit testing during each phase of the project and conducted Integration testing during the SIT phase
* Work with the QA team in getting the regression and smoke testing done post Oracle’s quarterly release upgrades
* Facilitated business users with Test Scripts and guided users in executing all the Business Scenarios
* Configured complex SLA rules as per business requirement
* Provided Conversion data templates to business and gathered the details and used FBDI Templates for converting related activities in migrating the Open PO’s, Open AP and AR Invoices, GL balances, Supplier Master, and Customer Master data
* Developed new OTBI\BIP reports as per the Business requirements
* Developed Financial Statement reports, Income Statement, Trial Balance, Balance Sheet, etc., by Business Unit through FRS and in SmartView
* Coordinated and scheduled daily status calls with the team to check on the progress of the project
* Reviewed and monitored the deliverable status of team members
* Assisted and mentored the team on all the Functional and Technical areas of Project deliverables
* Successfully went live with Finance, procurement, and order management applications during March and April 2021 as part of Release R2.3.2 for the US and Canada BU
* Providing Post Go-Live Support by addressing and resolving all user issues daily
* Working on new enhancements for the next release R2.3.3

**Environment: Oracle Applications Fusion Cloud R13 21C** (Complete Financials: AP, AR, GL, FA, CE, Expense, Procurement & Order Management)

**Client: 10x Genomics, Pleasanton, CA Aug 2019 – Oct 2020**

**Oracle Cloud Fusion Functional Lead**

**10x Genomics is a Biotech Company that is into building products to interrogate, understand, and master biology to advance human health.**

**These products have been adopted by researchers around the world including 97 of the top 100 global research institutions and 19 of the top global pharmaceutical companies and have been cited in over 700 research papers on discoveries across the life sciences, including oncology, immunology, and neuroscience.**

**As Oracle Cloud Fusion Functional Lead was responsible for the Implementation and QA Testing of Oracle Cloud Financials and SCM applications**

* Responsible for Implementation, System setup, Analysis, Design, Configuration, QA Testing, and End User Training in Oracle Cloud Fusion Financials, Procurement, and Order Management
* Conducted workshops to understand Business Requirements
* Led and managed a Team of 15 members which included Functional and technical Consultants and a QA Testing team both onsite and offshore
* Segregated and delegated responsibilities and tasks among the team members
* Coordinated and scheduled daily status calls with the team to check on the progress of the project
* Worked with SCM team in configuring the Purchasing Module to create Requisitions, and Purchase Orders by setting up Facilities, Facility Schedules, Item Master, Inventory Organization, and other related setups.
* Understood the process of Sales order creation in NetSuite and provided the Integration requirements to the Sales Force Development Team to build the Integration for getting these Sales Orders created in Salesforce via Boomi Integration to Oracle
* Completed AutoInvoice Setups for generating the AR Transaction Invoices from the Orders that got created in Oracle Order Management
* Gathered the Business requirements and configured all the Financial Modules General Ledger, Accounts Payable, Accounts Receivable, Fixed Assets, Cash Management and Intercompany Modules and SLA setups
* Worked on the design of COA structure, BU’s, Legal Entities, Ledgers, Accounting Calendar, Allocations, Translations, and Consolidation including Payables: Invoice Options, Payment Options, Common Options for Payables and Procurement, Payment Terms, Payment Methods, Receivables: System Options, Receivable Activities, Receipt Classes, and Methods, Transaction Sources, Fixed Assets: Corporate and Tax Books creation, Asset Categories, Depreciation Methods, Setting up Prorate Conventions, Cash Management: Created Banks, Bank Accounts and Bank Branches, Intercompany: Defined Intercompany Organizations, Intercompany Balancing Rules, Transaction Types, Intercompany Calendar and all other related setups required for Oracle Cloud Financial Application
* Worked on Revenue Management System Revpro Integration with Oracle for Revenue Recognition
* Conducted CRP1&CRP2 sessions by configuring the Application with the requirements gathered.
* Configured the SIT, and UAT Instances during each phase of the project and successfully conducted the SIT and UAT sessions
* Responsible for documenting the current business practices, identifying Gaps, providing solutions & workaround, customizations, and configuring the application with the required Setup for Finance and SCM applications during each phase of the project
* Tested and proposed all workarounds as per the Business requirements and provided optimized solutions by identifying the Gaps during As-Is and To-Be phases
* Worked on QA Testing by mapping the Requirements as per the RTM’s (Requirement Traceability Matrix) with the Test Scenarios and Test Scripts and prepared the Test Scripts
* Provided the Test Scripts to the Business Users and guided users in executing all the Business Scenarios
* Prepared Training Guides with detailed Navigation Screenshots and Steps and walk through the Business Users with such Training Guides for their future reference use
* Created custom Job roles and duty roles for users who will work exclusively on Finance, Procurement, and Order Management Modules and provisioned these users by creating them as Procurement Agents, and Buyer and assigned relevant roles for them to perform their day-to-day transactions
* Configured new complex approval rules in Finance through BPM for FinApInvoiceApproval, and FinGLJournalApproval tested and ensured that all the workflows were working as per the Business requirement
* Configured the Purchase Document Approval rules for Purchase Requisitions, Purchase Orders, and Blanket PO’s
* Configured the SLA rules by setting up TAB (Transaction Accounting Definition) in Procurement for getting the correct PO Charge Account defaulted at the Purchase Order Lines based on the Item Categories
* Using FBDI Templates worked on all conversion-related activities in migrating the Open PO’s, Open AP and AR Invoices, and GL Balances in different instances during each phase of the project
* Used FBDI Templates for Supplier Master and Customer Master Creation
* Gathered the requirements and analyzed the layouts, and formats of Various Financial Reports in NetSuite and Developed the same in Oracle through FRS
* Configured Fusion Tax for all Non-US entities and provided all the mapping details to Vertex Team for Vertex Tax Setups for US entity
* Developed new OTBI\BIP reports as per the Business requirements
* Worked on development/unit testing of BI Publisher reports which included developing data models from SQL’s, developing .rtf/excel templates, developing style sheets, etc. Used SQL Connect in writing SQL queries
* Developed various ad-hoc reports like User Role Mapping, AR Invoice Print, Supplier Bank Accounts, Application of applied and unapplied receipts to AR Transactions, and Sales Credit Memos by region by month, using BI Publisher SQL queries
* Successfully went live with Finance and SCM applications on Jul 6th, 2020
* Provided Post Go-Live Support for 3 months
* Resolved production support issues daily
* Assisted team in getting the issues resolved on time
* Worked on Oracle’s Quarterly release upgrades, testing all the existing and new changes are working as desired
* Raised Service Requests with Oracle for Complex issues and worked closely with Oracle for resolution.

**Environment: Oracle Applications Fusion Cloud R13 20D** (Complete Financial: AP, AR, GL, FA, CE, Fusion Tax, Intercompany, SLA and SCM: Inventory, Purchasing, Order Management Applications and Vertex Tax, Revpro, Salesforce Integration to Oracle)

**Client: Greenbacker Capital Group, Portland – ME Jan 2019 – July 2019**

**Oracle Cloud Fusion Functional Consultant**

**Greenbacker is dedicated to managing the capital of public shareholders as well as institutional investors in the sustainable infrastructure sector. Greenbacker seeks investments in projects that promote efficiency, sustainability, and energy independence while providing steady predictable cash flows over time.**

As Oracle Cloud Fusion Functional Consultant was responsible for working on Cash Integration Project activities with solutions to automate several banks of Greenbacker’s Capital Group with Oracle Cloud Fusion Application, Production Support Issues, development of several OTBI and BI Publisher reports, Financial Statement Reports in FRS, SmartView as per business requirements and worked on other enhancements.

* Provided Production Support, and addressed and resolved all issues raised by business users promptly.
* Worked on automating ACH, Wire, and Outsourced Check payments by creating separate Payment Process Profiles, and Request Templates.
* Coordinated with businesses and bankers to establish connections to bank Test/PROD servers for payment file transmissions.
* Updated Payment Methods, Pay Groups, and Supplier Bank Accounts for all Suppliers/Supplier Sites by using FDBI Spreadsheet Templates.
* Created Automatic Reconciliation Rule Sets, Parsing Rules, and Bank Statement Transaction Creation Rules for the automatic bank reconciliation process for all bank accounts (120 plus bank accounts).
* Created DFF’s at Legal Entity Setup (160 plus legal entities) as part of the solution to Cash Integration Project.
* Worked on streamlining all the entities of Greenbacker at Account Hierarchy Setup by creating new tree versions, aligning all the parent-child entities, and activating and publishing the Account Hierarchy.
* Resolved Multiperiod Accounting issues while creating Prepaid Payable Invoices.
* Gathered requirements from Business on recurring journals and created allocation rules for accruals.
* Maintaining the existing setups of Intercompany, where the system is generating automatic Intercompany Balancing Journal Lines, have provided workaround solutions by setting up allocation rules (with Re-class Journals, Intercompany Elimination) for Entity Merger/Balance Transfers between entities and for non-intercompany nature of transaction scenarios to business.
* Configured Budgetary Control by setting up a control budget in Test Instance and conducted CRP1 session.
* Worked on 19A, and 19B release upgrade activities including preparation of Test cases, testing, and documenting the test scenarios.
* Developed several OTBI\BI Publisher reports as per business requirements.
* Developed various Financial Statement Reports in FRS, and SmartView as per business requirements.

**Environment:** Oracle Applications FusionCloud **R13 (19A, 19B Upgrade)** AP, AR, CE, GL, Intercompany, develop OTBI\BI Publisher reports, FRS, SmartView setup and reporting, enhancements, and bank integrations to Oracle Fusion Cloud.

**Client: Guardant Health, Redwood City – CA Nov 2018 – Dec 2018**

**Oracle Cloud Fusion Functional Consultant**

**Guardant Health is a leading precision oncology company dedicated to helping conquer cancer through proprietary blood tests, vast data sets, and advanced analytics.**

As Oracle Cloud Fusion Functional Consultant was responsible for working on Oracle Cloud Applications Support Project, COA\BU structure re-design, Vertex Tax integration, and Concur Integration with Oracle Cloud Fusion Application, developed several OTBI and BI Publisher reports, and worked on enhancements at Guardant Health, Inc.

* Worked and resolved day-to-day production support issues
* Analyzed current COA\BU design and identified design Gaps in COA\BU structure, proposed new structure which aligns all the Oracle Cloud Fusion Modules and allows business users to create related business transactions with successful reporting
* Assisted business users in processing business transactions like creating payment batches that failed with errors, troubleshoot payment batch issues by executing BI Query to identify suppliers who have incorrect bank account details and fixed such issues by correcting the supplier bank account setups for successful completion of Payment Process Requests
* Resolved ADFdi Spreadsheet upload issues
* Coordinated with the Bank in testing the Domestic and international Wire payments process. Also tested and migrated the solution for a positive pay file
* Scheduled meetings with businesses to gather requirements for setting up Vertex Tax integration with Oracle, provided mapping details for sales tax and use tax calculations to Vertex team for successful integration
* Worked on employee expense reports created in Concur and interfaced all such expense reports through FBDI upload process to Oracle and subsequently resolved expense report payment processing issues and other reconciliation issues identified during this process
* Developed various OTBI\BI reports like Accrued Expense and prepaid expense reports, Roll-forward reports for legal and clinical accruals, Supplier Details OTBI Report for 1099, Actuals by Dept by Vendor List of Fields report
* Resolved various workflow-related issues by modifying the rules through Manage Purchasing Document Approvals, FinApInvoiceApproval, FinExmWorkflowExpenseApproval, FinGlJournalApproval from BPM Worklist
* Coordinated and followed up with Oracle on the 18C release upgrade issues and Instance\POD slowness and performance issues

**Environment:** Oracle Applications FusionCloud **R13 (18C Upgrade)** Expenses, Procurement, AP, AR, CE, GL, SLA, and Fusion Tax Modules, develop OTBI\BI Publisher reports, enhancements, and Vertex Tax Integrations.

**Client: Dimensional Fund Advisors, Austin -- TX Sep 2018 – Nov 2018**

**Oracle Cloud Fusion Functional Consultant**

**Dimensional Fund Advisors is a Financial Advisory and Asset Management Company that provides a full range of equity and fixed-income strategies designated to target higher expected returns.**

As Oracle Cloud Fusion Functional Consultant was responsible for conducting User Acceptance Testing (UAT), Production Support Post Go-Live, design and developing various reports in OTBI/BI, SmartView, FRS, and Enhancement Requests.

* Validated and set the development and test instances with all the required setups for UAT
* Conducted UAT sessions, addressed and clarified all Business User’s queries during UAT
* Assisted Business Users on the production environment on the issues encountered by Business users daily
* Created Custom Roles in Payables, Receivables & Cash Management to have restricted Business Unit access in Payables and Receivables with full functionality access in Cash Management Module and restricted access to BU-specific Bank access in Cash Management
* Worked on payables invoice page personalization as per requirement
* Setup FinAPInvoiceApproval and Procurement Workflows through BPM and Manage Purchase Document approval tasks as per the requirements
* Configured new Payment Process Profile Templates as per BU-specific needs
* Resolved accounting and reconciliation issues whenever there are no daily rates available in the system
* Designed and Developed various OTBI reports referring to the subject areas and mapped the business requirement for developing such analysis reports
* Developed BI Publisher Reports by writing SQL queries and used Query Builder to develop various ad-hoc reports
* Configured SmartView and Financial Reporting Studio (FRS) on application user machines desktops/laptops and trained end users like financial analysts in developing their ad-hoc analysis reports SmartView as and when they need for analyzing financial data
* Identified accounting issues in Receivables and created new receipt methods to have proper accounting
* Assisted users in creating and applying receipts to AR Transactions, standard receipt application, on-account receipt application
* Trained users in uploading payable invoices, receivable receipts, and GL journals through ADFDI spreadsheet templates
* Worked on new Chart of Account (COA) hierarchy for FY2019 and uploaded the COA values in development and test instances using FBDI templates
* Assisted users in completing the Subledger to GL reconciliation process
* Scheduled Create Accounting ESS Jobs for Payables, Receivables & Assets to run daily
* Ran and monitored the “Subledger Period Close Exception” reports especially during quarter end/month end close process and supported users in clearing these exceptions to finally achieve successful quarter end/month end close activities
* Worked on designing Allocation Rules based on business requirements and ensured that the “Generate Allocations” job is generating proper allocation entries

**Environment:** Oracle Applications FusionCloud **R13** (Expenses, Procurement, AP, AR, CE, GL, SLA and Fusion Tax Modules)

**Client: Nexant Inc, San Francisco – CA May 2018 – Sep 2018**

**Oracle Cloud Fusion Functional Lead**

**Nexant touches the customer experience from multiple perspectives as a globally recognized software, consulting, and services leader.**

Led the Cloud Fusion Financials, Project Accounting - Costing & Billing, Contracts, and Procurement tracks.

Responsible for resolving Production Support Incidents and implementing Enhancements, New Entity rollouts, and Release 13 upgrade projects

* Worked on day-to-day production support incidents in Release 12 Oracle Cloud Fusion Financials (AP, AR, GL, CM), Expenses, Project Accounting – Costing and billing, Contracts, Fusion Tax, Procurement, and Sub ledger accounting applications by prioritizing and resolving them in a timely and effective manner.
* Led and managed a Team of 15 members which included Functional, Technical Consultants and a QA Testing team both onsite and offshore
* Identified gaps and provided optimized solutions for new enhancement requests like P-Card (Corporate Card) Transactions with Company Pay Option.
* Set up new entities wherever Nexant has expanded its business operations by aligning such new entities with current enterprise business processes.
* As part of new entity setups configured COA, Currencies, Calendar, Primary & Secondary Ledgers, Legal Entity Setup, Business Unit Setup, SLA Customizations, and Completed Country Specific Fusion Tax Setups.
* Configured Banks, Bank Branches, and Bank Accounts to handle multicurrency, cross-currency invoice creation and payments.
* Designed complex workflows in BPM for Purchasing, Expenses, Payables, and GL.
* Developed various one-time BI and OTBI reports as per business requirements.
* Led the auto upgrade Release 13 project by preparing test scenarios, executed test scenarios, resolved bugs by working with Oracle Support, conducted UAT sessions, assisted business users while testing, educated business users on the Release 13 new features and functionalities, took sign-off from business and successfully went live on Release 13.
* Developed various financial BI reports like AP aging, AR aging, BU-wise P&L account, and consolidated balance sheet statements.

**Environment:** Oracle Applications FusionCloud **R12\R13** (Expenses, Procurement, AP, AR, CE, GL, SLA, Timesheet, Projects – Costing & Billing, Contracts Management and Fusion Tax Modules)

**Client: Heluna Health, Los Angeles – CA Jan 2018 – May 2018**

**Cloud Fusion Financials and SCM Functional Consultant**

**Heluna Health is a Non-Profit Organization that focuses on Transforming population health through effective partnerships and innovation. Build evidence-based programs, provide fiscal support, and develop custom solutions to help serve our community.**

Heluna Health got Cloud Fusion Financials and Project Financial Management Offerings implemented already and currently wants Procurement Offering to get implemented.

As a Cloud Fusion Finance and SCM Consultant implemented Cloud Fusion Procurement Offering for Heluna Health.

* Responsible for Implementation, System setup, Analysis, Design, Configuration, Testing, and End User Training in Oracle Cloud Fusion Procurement
* Conducted workshops to understand Business Requirements
* Configured the Purchasing Module to create Requisitions, and Purchase Orders by setting up Facilities, Facility Schedules, Item Master, Inventory Organization, and other related setups.
* Conducted CRP1 sessions by configuring the Application with the requirements gathered.
* Worked on gathering requirements to configure Self Service Procurement, Supplier Invoice Processing, Supplier Portal, Sourcing, Supplier Qualification, Procurement Contracts, and Procurement and Spend Business Intelligence Analytics as part of Procurement Offering Implementation.
* Responsible for documenting the current business practices, identifying Gaps, providing solutions & workaround, customizations, and required Setups for Procurement.
* Developed new OTBI\BI reports as per the Business requirements
* Tested and proposed all workarounds as per the Business requirements and provided optimized solutions by identifying the Gaps during As-Is and To-Be phases
* Successfully conducted UAT sessions for Business users
* Created custom Job roles and duty roles for users who will work on Procurement and provisioned these users by creating them as Procurement Agents, and Buyer and assigned relevant roles for them to perform their day-to-day transactions
* Worked closely with Oracle by raising SR’s for critical and complex issues and ensured that such issues were fixed before UAT
* Configured new complex approval rules through BPM as per the Business requirement, and tested all the workflows before the UAT phase
* Proposed optimized solutions for creating Rent and Lease invoices through the Recurring Invoices concept and configured custom DFF’s to handle this Business requirement and also configured Auto Approval Invoice Workflows for this requirement
* Successfully went live with Purchasing during the first week of March 2018
* As per Business requirements planning to implement Budgets to have control on PO’s that are created with encumbrance accounting post-Go-Live along with production support activities

**Environment: Oracle Applications Fusion Cloud R12** (Complete Procurement Offering)

**Client: Ohio National, Cincinnati – OH Mar 2017 – Jan 2018**

Cloud Fusion Financials Functional Consultant

* Responsible for Implementation, System setup, Analysis, Design, Configuration, Testing, User training, and Post-Implementation and Production Support of Oracle Cloud Fusion Finance Modules (GL, AP, AR, FA, CE, and EB TAX)
* Responsible for documenting the current business practices, identifying Gaps, providing solutions & workaround, customizations, and required Setups for Finance Modules.
* Conducted workshops to understand Business Requirements
* Designed and developed end-user training materials and trained users in North America.
* Preparation of Custom Job Roles for Employees to provide access to relevant tasks.
* Defined Approval Rules through BPM
* Worked on Fusion Financial Applications to support day-to-day application user issues
* Completed setups for new Business Units
* Worked on FR Studio Reporting, Smart View, Account Inspector and Account Monitor, OTBI\BI, and developed various financial reports
* Co-ordinated CRP, UAT, and SIT test cycles by creating Test plans and issue resolutions.

**Environment: Oracle Financial Applications Fusion Cloud R12** (Expenses, Procurement, Payables, Receivables, Fixed Assets, General Ledger, Fusion Tax and Cash Management)

**Accenture July 2010 - Mar 2017**

**Client: QBE Insurance, Hyderabad – India**

**Business Systems Analyst – Oracle Financials Lead July 2016 – Mar 2017**

* Responsible for Implementing **Oracle Financials Fusion Cloud** for all of the QBE’s divisions in European Operations (EO); North American Operations (NAO), Australia & New Zealand (ANZ); and Emerging Markets (both Asia Pacific and Latin America)
* Led successful Oracle EBS upgrade project (from 11i to R12.2.3 to Fusion Cloud); completing it within the budget and timeline along with a smooth first-month closing.
* Implemented iexpenses, Payables, Receivables, Fixed Assets, General Ledger, SLA, E-Biz Tax, and Cash Management modules in Oracle Financials Fusion Cloud
* Managed a team of 20 members during the Implementation Life Cycle
* Mapped the Business Processes with Oracle Fusion application standard functionality
* Conducted CRP, SIT, and UAT Sessions and prepared documents i.e. (RD030, RD011, AN100, TE050, TE020, DO070, etc.
* Configured COA, Calendar & Ledger, Business Units, Companies & Legal Entities, Natural Accounts, Financial Sequences, CVR, Payables and Other modules setup data using Rapid Implementation Spreadsheets
* Defined Approval Rules through BPM
* Worked on Setting up Job roles, duty roles, data roles, and abstract roles as per business requirement
* Completed testing for all financial applications (Unit and integrated)
* Worked on FR Studio, Smart View, Account Inspector, and Account Monitor.
* Configured Common Options for Payables and Procurement
* Loaded Master and transactional data using Rapid Implementation and FBDI Templates
* Worked towards the proof of concept and was involved in defining the organization structure.
* Worked on item conversions and prepared conversion documents (CV10, CV040)
* Master Data Cleanup – Suppliers, Customers, Trading Community, Supplier Merge etc.
* Worked on various interfaces, and conversions where QBE integrates its financial data to and from various third-party source systems
* Designed workflows as per the business need in iExpenses, iProcurement, Purchasing, Payables, and General Ledger
* Prepared Functional Design Documents FDD’s based on the requirements gathered

**Environment: Oracle Financial Applications R12 \ Fusion Cloud R11 & R12** (iExpenses, iProcurement, Purchasing, Payables, Receivables, Fixed Assets, General Ledger, FAHRCS, SLA, E-Biz Tax and Cash Management)

**Accenture**

**Client: Cisco Systems, Hyderabad – India**

**Business Systems Analyst/ Project Manager Mar 2011 – June 2016**

* Responsible for GLOBAL PRODUCTION SUPPORT (24x7) for CISCO IT Systems on Oracle Financial Applications R12. Managed several mod**ules (iProcurement, iExpenses, PO, AP, AR, FA, GL, CE, and Customs)** in Oracle financials which include events from Purchase Requisition to Accounting in GL Modules along with interaction with the Boundary system (**Upstream / Downstream application**).
* Have implemented and resolved issues related to Recurring Journals, Translation and Reporting Currency, Revaluation, and Mass Allocation at the Cisco Project.
* Assisted users in creating Provisional Journal Entries like for Rent, Electricity, etc. during month ends. Used the Recurring Journals functionality to create standard, skeleton, and formula recurring journals based on the expenditure type during month ends and explained to users on how to reverse such journals after booking the actual expense journals.
* Configured the Translation process to translate functional currency balances to foreign currency.
* Configured the Revaluation Process to identify the unrealized gain or loss that occurred due to currency fluctuation.
* Configured Mass Allocation Formula where for a few entities at Cisco the Rent Expenditure for the entire building which is paid used to get allocated among various cost centers of that building. Based on the business requirement have created the Mass Allocation Formula (A\*B/C=T) by creating the Rent Paid (Cost Pool Entry - A), Allocated the Rent based on the (usage factor - B) which was on a percentage basis and C being the total usage factor to arrive at the allocation amount for individual cost centers.
* Managed a team of 25 members to support business users by providing solutions to the issues raised
* Prepared Business and functional requirement documents for the Revenue Accounting Engine project – Custom functionality
* Coordinated with Cross-Functional teams for customizations and calling out key issues**.**
* Responsible for preparing the Artifacts, Kintana migration tool - components from one instance to another instance by using the PVCS for version control.
* Led the offshore technical team and worked in multiple time zones to implement Functional and technical solutions.
* Prepared BR100 Documents for business users and addressing training (KT) sessions to users.
* Resolved user’s troubleshooting issues during Create Accounting; workflow - reassign delegation, process stuck, deferred, etc. for the PO, iExpense, and approval processes.
* Worked in Fin Recon Teamwork involving preparation of Weekly / Monthly Fin Recon Reports and resolution of reconciliation-related issues
* Worked on Production-related incidents and resolved incidents meeting SLA
* Implemented custom solutions to improve user experience by streamlining complex processes, and business workflow and reducing operational cost

**Environment: Oracle Financial Applications R12** (iExpenses, iProcurement, Inventory, Purchasing, Order Management, Payables, Receivables, Fixed Assets, General Ledger, SLA, E-Biz Tax and Cash Management)

**Accenture**

**Client: British Telecom, Pune– India**

**Oracle Financials Systems Analyst July 2010 – Feb 2011**

* Configured the system and provided optimized solutions to meet the client’s critical requirements.
* Led the peer review and validated all the BR100s with the user stories gathered from the client.
* Configured the system using automation and created Flds and Ldts through Oracle setup and XML generations.
* Raised Service Requests for critical requirements with Oracle, interacted closely with Oracle, and provided optimized solutions.

**Environment**: Oracle Financial Applications R12 (Payables, Fixed Assets and General Ledger)

**Satyam Computer Services May 2007-Jun 2010**

**Software Engineer**

**Client: Zain Telecommunications, Chad – North/ Central Africa May 2008-Jun 2010**

Project: Oracle Financials R12 New implementation and production support for 6 months

Led implementation of Oracle Application Release 12.0.6 Version in GSI (Global Single Instance) across 17 Countries in Africa and the Middle East.

* Implemented Oracle Financials along with the integration of Legacy Systems (IPOS for creating Purchase Orders, Homisco System for Post Paid revenue recognition, and Active Retail System for Prepaid revenue recognition) as per the Client’s Business requirements.
* Responsible for Requirements gathering, Functional Specification, and Design.
* Studied and documented the As-Is and To-Be process.
* Performed fit-gap analysis of functional areas between legacy systems and Oracle ERP.
* Provided an optimized solution considering post-fit-gap analysis findings.
* Defined a phased data migration strategy by collaborating with clients.
* Documented BR100, Functional, and Report Extensions documents through MD 050 and MD 070
* Implemented data migration - collected data from client systems, cleansed, and migrated to newly integrated systems.
* Functional spec for Conversion of legacy data into AR and its validation
* Developed Test Scripts, Training Materials, Knowledge Transfer, and User Training.
* Supported issues after GO Live in the areas of Auto Invoice, Receipts, and month-end closing.
* Creation of Item Masters; Category Sets and Codes
* Supported in the month-end close process and resolved issues

**Environment: Oracle Financial Applications EBS R12** (Inventory, Purchasing, Order Management, Payables, Receivables, Fixed Assets, Cash Management and General Ledger)

**Satyam Computer Services**

**Client: National Air Services, Riyadh - Saudi Arabia. May 2007-Apr 2008**

**Software Engineer**

Project:Oracle Financials 11.5.10 Implementation and postproduction support.

* Led feature enhancement of existing modules, which includes Oracle General Ledger, Payables, Receivables, Fixed Assets, and Cash Management.
* Coordinated with various business teams in arriving at the right solutions.
* Documented RD020, BP040, BP080, BR100, MD050, TE040 as per Oracle AIM standards.
* Coordinated with Cross-Functional teams for customizations and calling out key issues.
* Worked on the Preparation of Menus and in setting up various roles & responsibilities in AP, AR FA, GL, and CM Modules.
* Designed and implemented cross-validation Rules as per business needs.
* Designed and implemented customized solutions to integrate client’s 3rd party purchase and revenue systems data into Oracle systems.
* Implemented Oracle Purchasing, and Inventory to meet late add client requirements, meeting critical deliverables within accepted schedule.
* Conducted Functional Testing in CRP3 before its replication to UAT.
* Coordinated with various teams of business and trained end users.
* Extended Training and Support in month-end close process

**Environment: Oracle Financial Applications 11i** (Inventory, Purchasing, Payables, Receivables, Fixed Assets, Cash Management and General Ledger)

**Education:**

* Bachelor’s degree in commerce – B.COM from Osmania University, Hyderabad, India – 1998.
* Academic Equivalent Degree in the United States – Bachelor of Science Degree in Computer Science, Auburn University 2019.