



Vietnam National University of HCMC
International University
School of Computer Science and Engineering



UI/UX Design & Evaluation

★ Evaluation: Introduction and Heuristics ★

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<https://vichithanh.github.io>

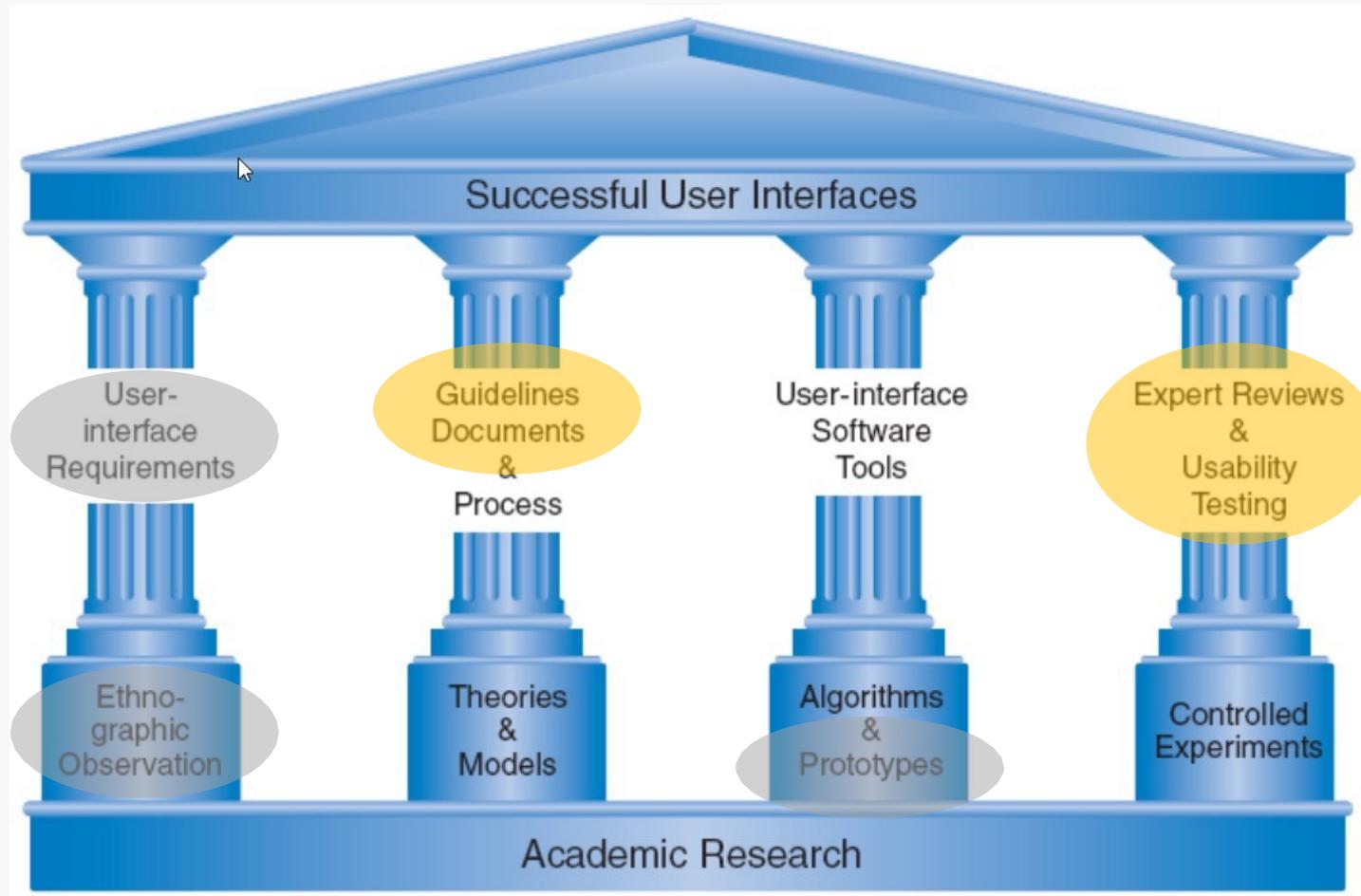


SCAN ME

Course Overview

1. Introduction to HCI
2. Needfinding
3. Analyzing and Synthesizing
4. Prototyping
5. Design Theory, Principles, and Guidelines
6. Introduction to Prototyping
7. Visual Design
8. Human abilities and theoretical models
9. Human abilities and theoretical models (cont.)
10. Evaluation: overview. Heuristic evaluation
11. Design Patterns
12. Medium-fidelity Prototypes
13. High-fidelity Prototypes
14. Designing for Diversity
15. Usability Testing & Evaluation Methods
16. Data Collection Techniques & Report Usability Test Results

The Four Pillars of Design



Ben Shneiderman & Catherine Plaisant, Designing the User Interface: Strategies for Effective Human-Computer Interaction

Goals

- **Generating design solutions**

- Guidelines
- Principles
- Theories
- Design Patterns

- **Evaluating generated designs**

- Expert reviews and heuristics
- Usability testing
- Controlled experiments

Evaluation

Testing the usability, functionality and acceptability of an interactive system

Goal

- Evaluation: «Evaluation tests the usability, functionality and acceptability of an interactive system»
 - According to the design stage (sketch, prototype, final)
 - According to the initial goals
 - Alongside the different usability dimensions
 - Using a range of different techniques
- Identify and correct issues as soon as possible

Usability

- **Usability:** how well users can use the system's functionality.
- Dimensions of usability:
 - **Usefulness:** does it do something people want?
 - **Learnability:** is it easy to learn?
 - **Memorability:** one learned, is it easy to remember?
 - **Effectiveness:** does it allow reaching the goal?
 - **Efficiency:** once learned, is it fast to use?
 - **Visibility:** is the state of the system visible?
 - **Errors:** are errors few and recoverable?
 - **Satisfaction:** is it enjoyable to use?

Functionality

- **Functionality:** the system's functionality must accord with the user's requirements and should enable users to perform their intended tasks.
- Functionality can be tested in different ways:
 - Are the appropriate functionality available within the system?
 - Are they clearly reachable by the user?
 - Do they match the user's expectations?
- Functionality evaluation may also include measuring the user's performance with the system, to assess the effectiveness of the system in supporting the task.

Acceptability

- Technology **acceptability** is one's perception of a system before use, while technology acceptance is one's perception of the system after use.
- Good User Interface Design can make a product easy to understand and use, which results in greater user acceptance.
- Testing **acceptability** means evaluating the enjoyment and emotional response to a system, particularly in the case of systems that are aimed at leisure or entertainment.
- This may involve:
 - measuring satisfaction and comfort
 - identifying areas of the design that overload the user

Many Evaluation Approaches

- Evaluation may take place:
 - In the laboratory
 - In the field

Many Evaluation Approaches

- In lab studies, users are taken out of their normal work environment to take part in **controlled** tests. They are typically adopted in the early stages of design (e.g., to compare alternatives, you don't need a working implementation).

- 👍 simulation of dangerous environments
- 👍 suitable for specific tasks within a system
- 👎 lack of context
- 👎 unnatural situations leading to biases
- 👎 not suitable for all the tasks

Many Evaluation Approaches

- Field studies takes the designer or evaluator out into the user's work environment in order to observe the system in action.

- 👉 open nature: the “real” context
- 👉 users are in their natural environment
- 👉 low degree of control
- 👉 higher costs (you need a working implementation)
- 👉 longer duration

Many Evaluation Approaches

- Evaluation may be based on expert evaluation:
 - Analytic methods
 - Review methods
 - Model-based methods
 - Heuristics
- It is useful to identify any areas that are likely to cause difficulties because they violate known cognitive principles, or ignore accepted empirical results
 - 👍 it can be used at any stage in the development process
 - 👍 it is relatively cheap, since it does not require user involvement
 - 👎 it does not assess actual use of the system

Many Evaluation Approaches

- Evaluation may involve users:
 - Experimental methods
 - Observational methods
 - Query methods
 - Formal or semi-formal or informal
- In observational methods, the evaluator chooses a hypothesis to test, which can be determined by measuring some attribute of participant behavior.
 - 👍 they provide empirical evidence
 - 👎 they require more time to be designed and analyzed
- Query techniques (e.g., interviews) relies on asking the user about the interface directly
 - 👍 they are simple and cheap
 - 👎 you get subjective results

Many Evaluation Approaches

- We can also adopt automated evaluation:
 - Simulation and software measures
 - Formal evaluation with models and formulas
 - Especially for low-level issues

Cognitive Walkthrough

A simple technique to analyze all individual step in an interaction path

Cognitive Walkthrough

- Step-by-step revision of a sequence of actions (interaction steps) to perform a given task
- Evaluators examine each step, looking for possible problems
- Particularly suited for systems designed for learning-by-exploration:
 - the main focus is to establish how easy a system is to learn
 - the evaluators go through each step in the task and provide a 'story' about why that step is or is not good for a new user

Walkthrough Organization

- To do a walkthrough you need:
 - A specification or prototype of the system
 - It doesn't have to be complete, but it should be fairly detailed.
 - A description of the task the user need to perform on the system
 - A representative task that most users will want to do.
 - A complete, written list of the actions needed to complete the task
 - An indication of who the users are (experience, knowledge)

Walkthrough Organization

For each step, you must check

- Is the effect of the action the same as the user's goal at that point?
 - Each user action will have a specific effect within the system. Is this effect the same as what the user is trying to achieve at this point? Will users try to achieve the right result?
- Will users see that the action is available?
 - In other words, is the interactive element that achieves the step visible or easily findable?
- Once users have found the correct action, will they know it is the one they need?
 - Perhaps the right button is visible, but will users understand the label and will they know to engage with it?
- After the action is taken, will users understand the feedback they get?

Walkthrough Organization

- It is vital to document the cognitive walkthrough to keep a record of what is good and what needs improvement in the design:
 - date, time of the walkthrough, and the names of the evaluators
 - answers of the four questions for each action
 - any negative answer should be documented on a separate usability problem report sheet
 - Each problem should include a degree of severity degree:
 - designers can decide priorities for correcting the design of the identified problem

Example

TASK: Upload a video on YouTube

- In the homepage, click on the create video icon
- Click on “Upload video” in the dropdown menu
- Drag and drop an “.mp4” file on the upload modal or click on the “SELECT FILE” button to select the file from your PC
- Insert the title and the description of the video in the two related text fields
- Click on the “NEXT” button
- [...]

Example: click on the create video icon

The screenshot shows the YouTube IT homepage. The left sidebar includes links for Home, Shorts, Subscriptions, Library, History, Your videos, Watch Later, PdP-2022 Paradig..., Show more, Subscriptions (listing National Geogra..., gabriella di ninni, Fulvio Corno, Antonio Orrico, and a Browse channels link), and Explore. The main content area features a search bar at the top, followed by a grid of video thumbnails. One thumbnail for a video titled "New PEUGEOT 408 2023 - FULL in-depth REVIEW (exterior,..." by crosspotter13 is highlighted with a red border. Below the thumbnails is a horizontal bar with three icons: a camera, a lightning bolt, and a checkmark.

Example: click on the create video icon

YouTube IT

Search

All Music Test drives User interface design Acoustic Guitar Highlight films Gadgets Mixes Alternative rock Classical Music

Home Shorts Subscriptions Library History Your videos Watch Later PdP-2022 Paradig... Show more

Subscriptions

National Geogra... gabriella di ninni Fulvio Corno Antonio Orrico Browse channels

New PEUGEOT 408 2023 - FULL in-depth REVIEW (exterior,...) 11:06

HCI2022-L11: Prototyping (part III). Design Theories. 1:10:24

Io e Anna/Anche Fragile. Cesare Cremonini e Elisa. 5:49

Prima Categoria: i GOL di Monregale-Tre Valli 1-2 IDEAWEBtv 1:45

Explore

SONY

Create account

INEDITO

Form Declaration

SUNDAY 19 MAY 2024

23

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Example: click on the create video icon

YouTube IT

Search

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Home Shorts Subscriptions Library History Your videos Watch Later PdP-2022 Paradig... Show more

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Browse channels

Explore

Will the users see that the action is available?

New PEUGEOT 408 2023 - FULL in-depth REVIEW (exterior,...)

HCI2022-L11: Prototyping (part III). Design Theories.

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SONY

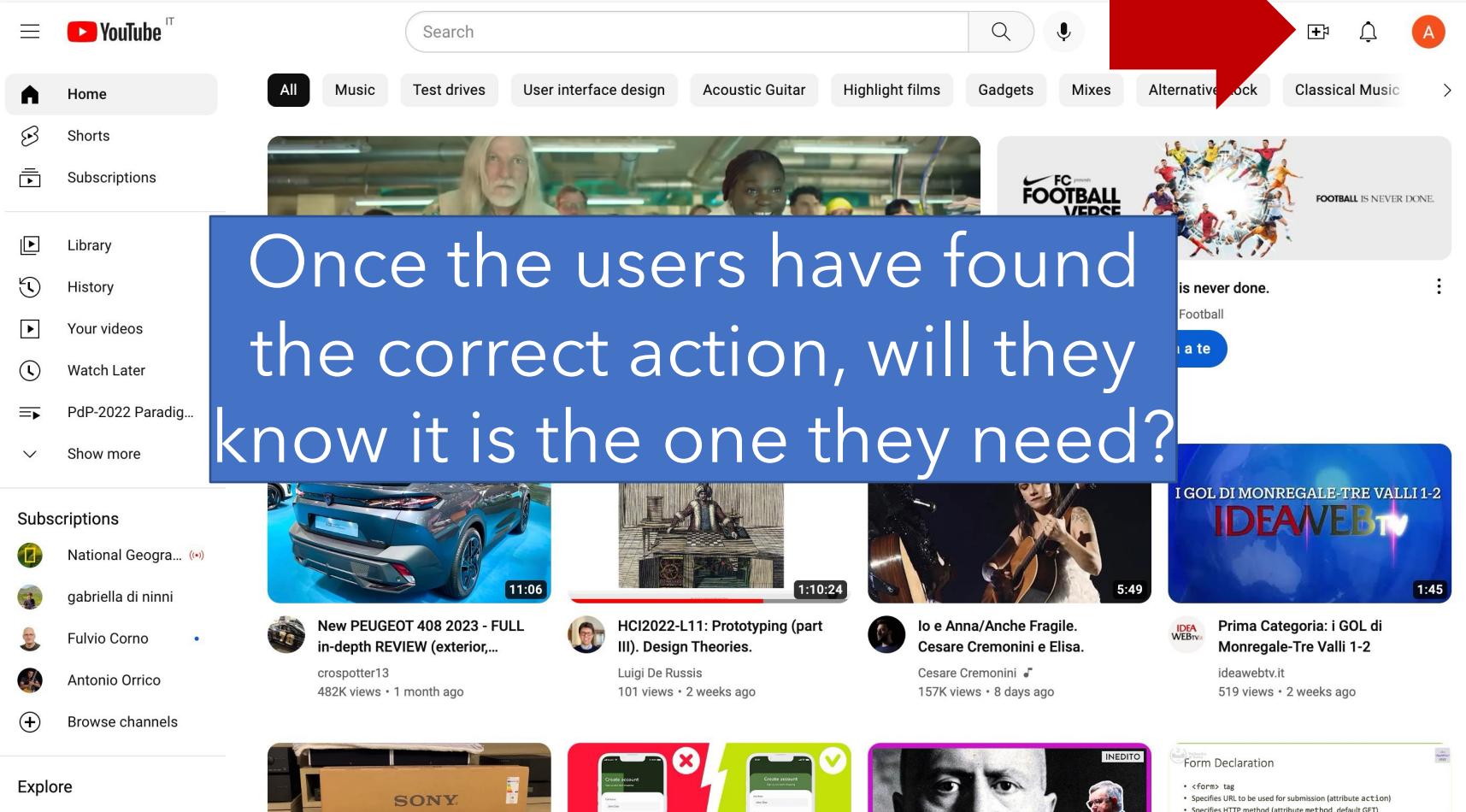
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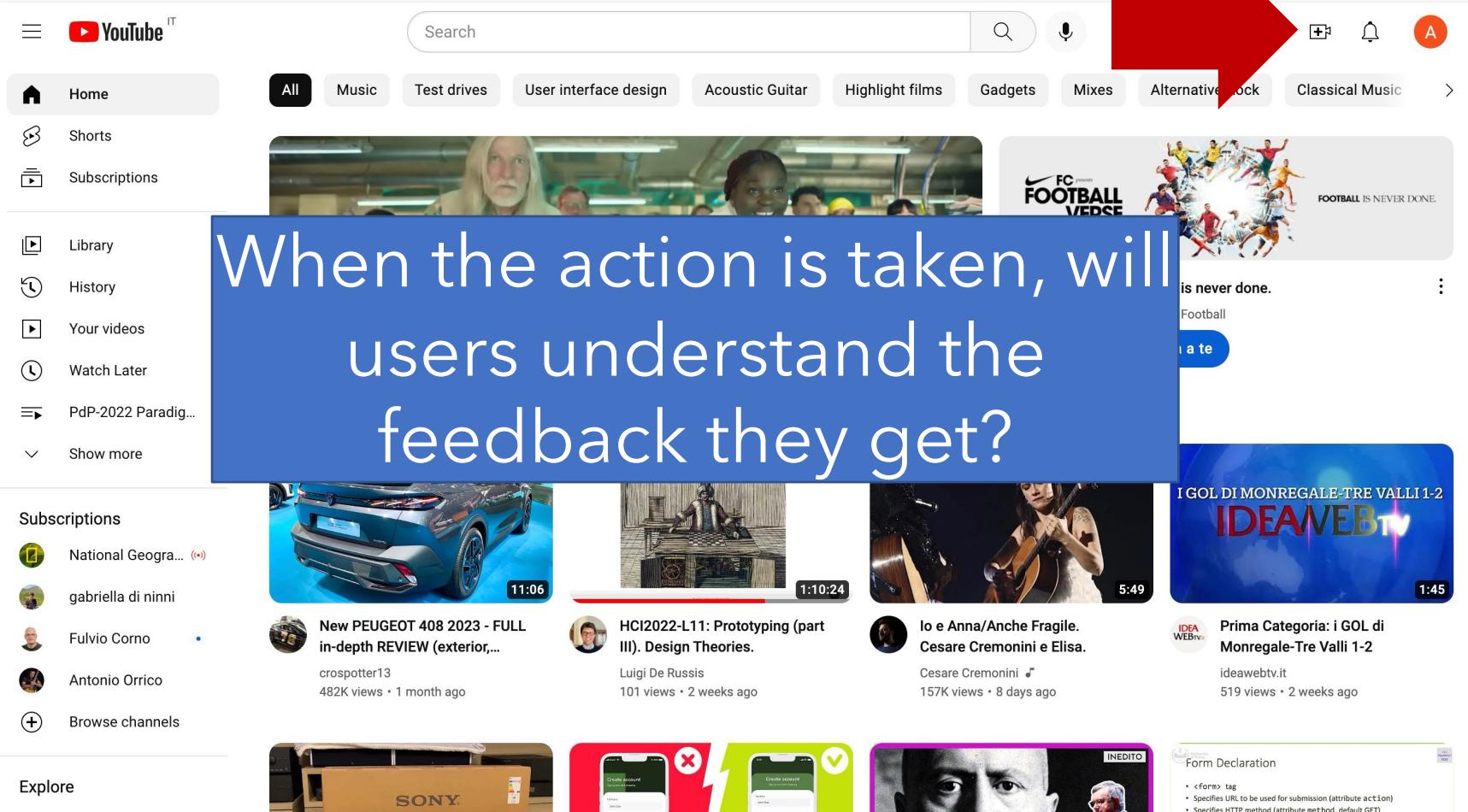
Example: click on the create video icon



Once the users have found the correct action, will they know it is the one they need?

The screenshot shows the YouTube homepage. A large blue rectangular overlay contains the text "Once the users have found the correct action, will they know it is the one they need?". A large red arrow points from the top right towards the top right corner of the page, where the "Create" icon is located. The YouTube interface includes a search bar, a navigation bar with categories like All, Music, Test drives, User interface design, Acoustic Guitar, Highlight films, Gadgets, Mixes, Alternative Rock, and Classical Music. On the left, there's a sidebar with links for Home, Shorts, Subscriptions, Library, History, Your videos, Watch Later, and PdP-2022 Paradig... . Below the sidebar, there are sections for Subscriptions and Explore, each displaying several video thumbnails.

Example: click on the create video icon



When the action is taken, will users understand the feedback they get?

The screenshot shows the YouTube homepage. A large blue rectangular overlay covers the central content area. Inside this overlay, the text "When the action is taken, will users understand the feedback they get?" is displayed in white. In the top right corner of the main page, there is a red arrow pointing towards the "Create" icon, which is represented by a camera-like symbol inside a circle. The rest of the page includes the search bar, navigation menu, and various video thumbnails.

Example

Home Study at Bristol ▾ About Schools & faculties Research Business & partnerships News People

University of BRISTOL

New students

Current students Current staff Alumni search

New international students

Starting university in a different country is a big step. Find out the extra things you need to know as an international student before you start your adventure.

Your Bristol Story - Bristol as a City

Share

Watch on YouTube

If you're already living in Bristol, check our information for [current international students](#).

Before you arrive

New students

Before you arrive

When you arrive

Get ready to study

Accommodation

Health and wellbeing

Sport

New international students

- ↳ Before you arrive
- ↳ Travel to Bristol
- ↳ After you arrive
- ↳ Welcome events
- ↳ Your life in Bristol

Help and contacts

Study Abroad students

 University of
BRISTOL

New students

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If you're already living in Bristol, check our information for [current international students](#).

Before you arrive

 **University of Bristol app**

Make the most of your time at Bristol. Download from [Google Play](#) or the [App Store](#).

 **Information for all new students**

SUNDAY 19 MAY 2024

f t i

Heuristic Evaluation

Experts check potential issues on your design, by referring to a set of heuristic criteria

When Is Design Critique Useful?

- Before user testing
 - To save effort
 - Solving easy-to-solve problems
 - Leaving user testing for bigger issues
- Before redesigning
 - Identify the good parts (to be kept) and the bad ones (to be redesigned)
- To generate evidence for problems that are known (or suspected)
 - From 'murmurs' or 'impressions' to hard evidence
- Before release
 - Smoothing and polishing

Heuristic Evaluation



- A method developed by Jacob Nielsen (1994)
 - Structured design critique
 - Using a set of simple and general heuristics
 - Executed by a small group of experts (3-5)
 - Suitable for any stage of the design (sketches, UI, ...)
 - Goal: find usability problems in a design
- Also popularized as “Discount Usability”
- A heuristic is a guideline or general principle or rule of thumb that can guide a design decision or be used to critique a decision that has already been made.

Basic Idea

- Define a set of heuristics (or principles)
- Give those heuristics to a group of experts
 - Each expert will use heuristics to look for problems in the design
- Experts work independently
 - Each expert will find different problems
- At the end, experts communicate and share their findings
 - Findings are analyzed, aggregated, ranked
- The discovered *violations* of the heuristics are used to fix problems or to re-design



<https://www.nngroup.com/articles/how-to-conduct-a-heuristic-evaluation/>

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- Psychology and UX
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- User Testing
- Web Usability
- Writing for the Web

» See all topics

Recent Articles

- How to Measure Learnability of a User Interface
- Service Blueprinting in Practice: Who, When, What
- Vanity Metrics: Add Context to Add Value
- 10 Ways to Use Exit-Intent Popups to Improve UX
- Iterative Design of a Survey Question: A Case Study

See all articles

Popular Articles

- 10 Usability Heuristics for User Interface Design
- When to Use Which User-Experience Research Methods
- Usability 101: Introduction to Usability
- Empathy Mapping: The First Step in Design Thinking
- UX Research Cheat Sheet
- When and How to Create Mockups
- Design Thinking 101
- The Distribution of Users' Computer Skills: Worse Than You Think
- UX Mapping Methods Compared: A

Summary: Heuristic evaluation involves having a small set of evaluators examine the interface and judge its compliance with recognized usability principles (the "heuristics").

Heuristic evaluation (Nielsen and Molich, 1990; Nielsen 1994) is a usability engineering method for finding the usability problems in a user interface design so that they can be attended to as part of an iterative design process. Heuristic evaluation involves having a small set of evaluators examine the interface and judge its compliance with recognized usability principles (the "heuristics").

In general, heuristic evaluation is difficult for a single individual to do because one person will never be able to find all the usability problems an interface has. In fact, people have difficulty finding many different problems. This figure shows the effectiveness of the method significantly by involving multiple evaluators. Figure 1 shows an example from a case study of heuristic evaluation where 19 evaluators were used to find 16 usability problems in a voice-response system allowing customers access to their bank account (Nielsen 1992). Each of the black squares in Figure 1 indicates the finding of one of the usability problems by one of the evaluators. The figure clearly shows that there is a substantial amount of nonoverlap between the sets of usability problems found by different evaluators. It also shows that some problems are found by almost everybody, while there are also some problems that are found by very few evaluators. Furthermore, one cannot just identify the best evaluator and rely solely on that person's findings. First, it is not necessarily true that the same person will be the best evaluator every time. Second, some of the hardest to find usability problems (represented by the leftmost columns in Figure 1) are found by evaluators who do not otherwise find many usability problems. Therefore, it is necessary to involve multiple evaluators in any heuristic evaluation (see below for a discussion of the best number of evaluators). My recommendation is normally to use three to five evaluators since one does not gain that much additional information by using larger numbers.



The diagram is a scatter plot titled 'Heuristic Evaluation Results' showing the distribution of 16 usability problems found by 19 evaluators. The vertical axis is labeled 'Evaluators' and the horizontal axis is labeled 'Usability Problems'. The plot area contains numerous small black dots representing individual findings. A legend at the top right identifies two types of findings: 'Successful' (represented by a green dot) and 'Unsuccessful' (represented by a red dot). The distribution is highly scattered, with many evaluators finding unique sets of problems and some evaluators finding multiple problems.

Heuristics

- Nielsen proposed 10 heuristic rules
 - Good at finding most design problems
 - Inspired and connected to the Design Principles (→Guidelines)
- In a specific context, application domain, or for specific design goals...
 - ... new heuristics can be defined
 - ... some heuristic can be ignored

Phases of Heuristic Evaluation

1. Pre-evaluation training
 - Give evaluator information about the domain and the scenario to be evaluated
2. Evaluation
 - Individual
3. Severity Rating
 - First, individually
 - Then, aggregate and find consensus
4. Debriefing
 - Review with the design team

Evaluation (I)

- Define a set of tasks, that the evaluators should analyze
- For each task, the evaluator should step through the design several times, and inspect the UI elements
 - On the real design, or on a preliminary prototype
- At each step, check the design according to each of the heuristics
 - 1st step, get a general feeling for the interaction flow and general scope
 - 2nd step (and following), focus on specific UI elements, knowing where they fit in the general picture
- Heuristics are used as a “reminder” of things to look for
 - Other types of problems can also be reported

Evaluation (II)

- Comments from each evaluator should be recorded or written
 - There may be an observer, taking notes
 - The observer may provide clarifications, especially if the evaluator is not a domain expert
- Session duration is normally 1h - 2h
- Each evaluator should provide a list of usability problems
 - Which heuristic (or other usability rule) has been violated, and why
 - Not a subjective comment, but a reference to a known principle
 - Each problem reported separately, in detail

Evaluation (III)



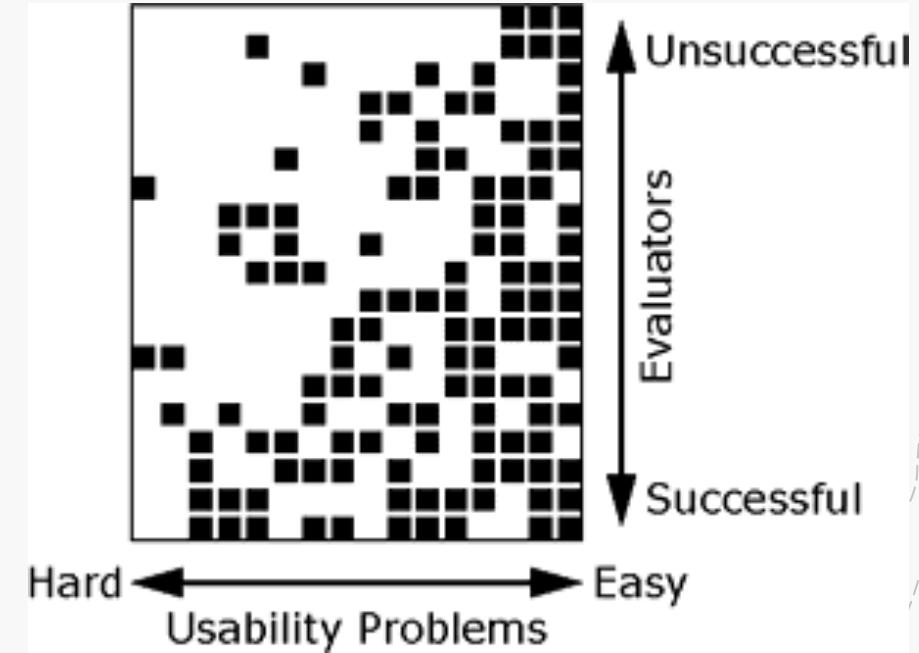
<https://www.nngroup.com/articles/usability-problems-found-by-heuristic-evaluation/>

Where problems may be found

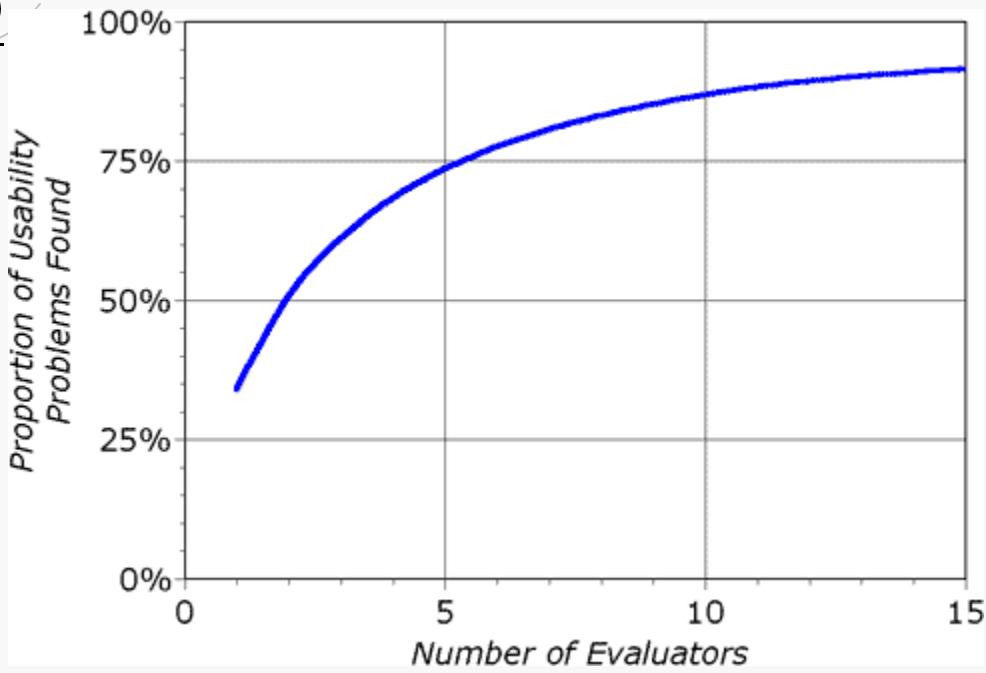
- A single location in the UI
- Two or more locations that need to be compared
- Problem with the overall UI structure
- Something is missing
 - May be due to prototype approximation
 - May still be unimplemented

Multiple Evaluators

- No evaluator finds all problems
 - Even the best one finds only ~1/3
- Different evaluators find different problems
 - Substantial amount of nonoverlap
- Some evaluators find more problems than others



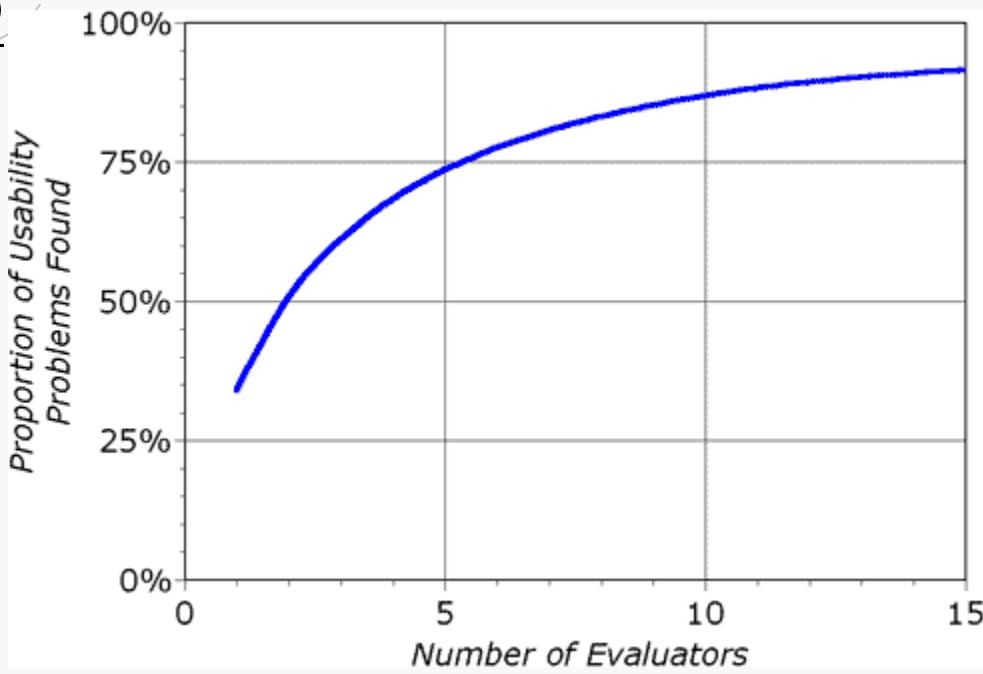
How Many Evaluators?



- $PF(i) = N(1 - (1 - l)^i)$
- $PF(i)$: problems found
- i : number of independent evaluators
- N : number of existing (but unknown) usability problems
- l : ratio of usability problems found by a single evaluator

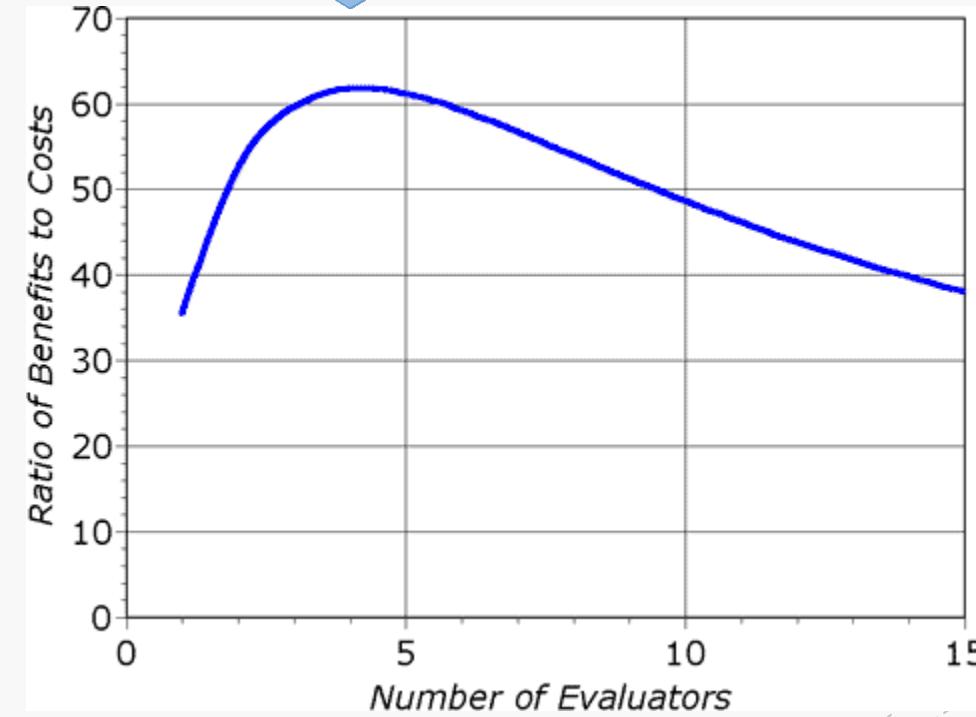
How Many Evaluators?

$Cost(i) = \text{Fixed} + \text{Fee} \times i$



$$\frac{PF(i)/N}{Cost(i)}$$

3-5



Severity Rating

- We need to allocate the most resources to fix the most serious problems
- We need to understand if additional usability efforts are required
- **Severity** is a combination of:
 - **Frequency** with which the problem occurs: common or rare?
 - **Impact** of the problem if it occurs: easy to overcome or difficult?
 - **Persistence**, is it one-time or will it occur many times to users?
- Define a *combined severity rating*
 - Individually, for each evaluator

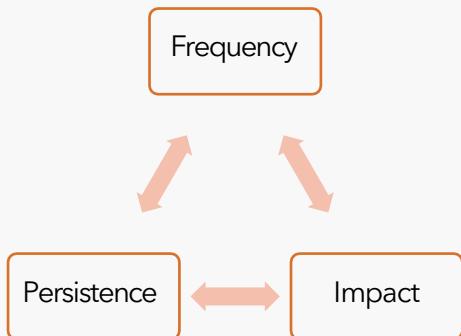


<https://www.nngroup.com/articles/how-to-rate-the-severity-of-usability-problems/>

The screenshot shows the NN/g Nielsen Norman Group website. The header includes the logo, navigation links for Home, Articles, Training & Events, Consulting, Reports & Books, and About NN/g. The main content area features an article titled "Severity Ratings for Usability Problems" by Jakob Nielsen, dated November 1, 1994. The article summary discusses how severity ratings can help prioritize resources for fixing usability problems. It includes sections on topics like Agile, Design Process, E-commerce, Intranets, Navigation, Psychology and UX Research Methods, User Testing, Web Usability, and Writing for the Web. Below the article, there are sections for "Recent Articles" and "Popular Articles", along with a sidebar for "Severity Ratings in Heuristic Evaluation". The footer contains links for "Share this article" and social media icons.

Severity Ratings scale

0	No problem	I don't agree that this is a usability problem at all
1	Cosmetic problem only	need not be fixed unless extra time is available on project
2	Minor usability problem	fixing this should be given low priority
3	Major usability problem	important to fix, so should be given high priority
4	Usability catastrophe	imperative to fix this before product can be released



Combined Severity Ratings

- Severity ratings from one evaluator have been found *unreliable*, they should not be used
- After all evaluators completed their rankings
 - Either let them discuss, and agree on a consensus ranking
 - Or just compute the average of the 3-5 ratings

Debriefing

- Meeting of all evaluators, with observers, and members of the development team
- Line-by-line analysis of the problems identified
 - Discussion: how can we fix it?
 - Discussion: how much will it cost to fix it?
- Can also be used to brainstorm general design ideas

Heuristic Evaluation vs. User Testing

Heuristic Evaluation

- Faster (1-2h per evaluator)
- Results are pre-interpreted (thanks to the evaluators)
- Could generate *false positives*
- Might miss some problems

User Testing

- Need to develop software, and prepare the set-up
- More accurate (by definition!)
 - Actual users and tasks
 - ... *more on this later in the course!*

Heuristic Evaluation vs. User Testing

Heuristic Evaluation

- Faster (1-2h per evaluator)
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User Testing

- Need to develop software, and prepare the set-up
- More accurate (by definition!)
- Actual users and tasks



- Alternate the methods!
 - Find different problems
 - Do not waste participants

Nielsen's Usability Heuristics

10 Usability Principles to be used in Heuristic Evaluation

10 Nielsen's Usability Heuristics

The screenshot shows a YouTube playlist titled "The 10 Usability Heuristics" by NN/g. The playlist contains 11 videos, each corresponding to one of Nielsen's heuristics. The videos are hosted by a woman in a striped shirt, likely Jakob Nielsen. The thumbnails show various user interface elements and the title of each heuristic. The first video is "Usability Heuristic 1: Visibility of System Status". The last video shown is "Usability Heuristic 10: Help & Documentation". The total duration of the playlist is 19:29.

The 10 Usability Heuristics
11 videos • 9,192 views • Last updated on Oct 6, 2019
PLAY ALL

The 10 basic principles for designing a good user experience: these have remained true for decades, since they were introduced for heuristic evaluation of user interfaces. More info:
<https://www.nngroup.com/articles/ten-usability-heuristics/>

#UX #HeuristicEvaluation

NN/g NNgroup SUBSCRIBE

The screenshot shows the NN/g website, featuring a navigation bar with Home, Articles (which is the active tab), Training & Events, Consulting, Reports & Books, and About NN/g. The main content area is titled "10 Usability Heuristics for User Interface Design" and includes a summary of the heuristics. Below this, five sections provide details for each heuristic, each with a title, a brief description, and a "Read full article" link. The first section is "#1: Visibility of system status".

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- When to Use Which User-Experience Research Methods
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- Empathy Mapping: The First Step in Design Thinking
- UX Research Cheat Sheet
- When and How to Create Customer Journey Maps
- Design Thinking 101
- The Distribution of Users' Computer Skills: Worse Than You Think
- UX Mapping Methods Compared: A

#1: Visibility of system status
The system should always keep users informed about what is going on, through appropriate feedback within reasonable time.
(Read full article on [visibility of system status](#) and watch 3 min. [video on the visibility heuristic](#))

#2: Match between system and the real world
The system should speak the users' language, with words, phrases and concepts familiar to the user, rather than system-oriented terms. Follow real-world conventions, making information appear in a natural and logical order.
(Read full article on [the match between the system and the real world](#) and watch 3 min. [video on the real-world heuristic](#))

#3: User control and freedom
Users often choose system functions by mistake and will need a clearly marked "emergency exit" to leave the unwanted state without having to go through an extended dialogue. Support undo and redo.
(Watch 2-min. [video on the user control heuristic](#))

#4: Consistency and standards
Users should not have to wonder whether different words, situations, or actions mean the same thing. Follow platform conventions.
(Watch 3-min. [video on consistency & standards](#))

#5: Error prevention
Even better than good error messages is a careful design which prevents a problem from occurring in the first place. Either eliminate error-prone conditions or check for them and present users with a confirmation option before they commit to the action.



<https://www.youtube.com/playlist?list=PLJOFJ3Ok idtb2YeifXIG1-TYoMBLoG6I>



<https://www.nngroup.com/articles/ten-usability-heuristics/>

10 Nielsen's Usability Heuristics



<https://www.nngroup.com/articles/ten-usability-heuristics/>

- #1: Visibility of system status
- #2: Match between system and the real world
- #3: User control and freedom
- #4: Consistency and standards
- #5: Error prevention
- #6: Recognition rather than recall
- #7: Flexibility and efficiency of use
- #8: Aesthetic and minimalist design
- #9: Help users recognize, diagnose, and recover from errors
- #10: Help and documentation

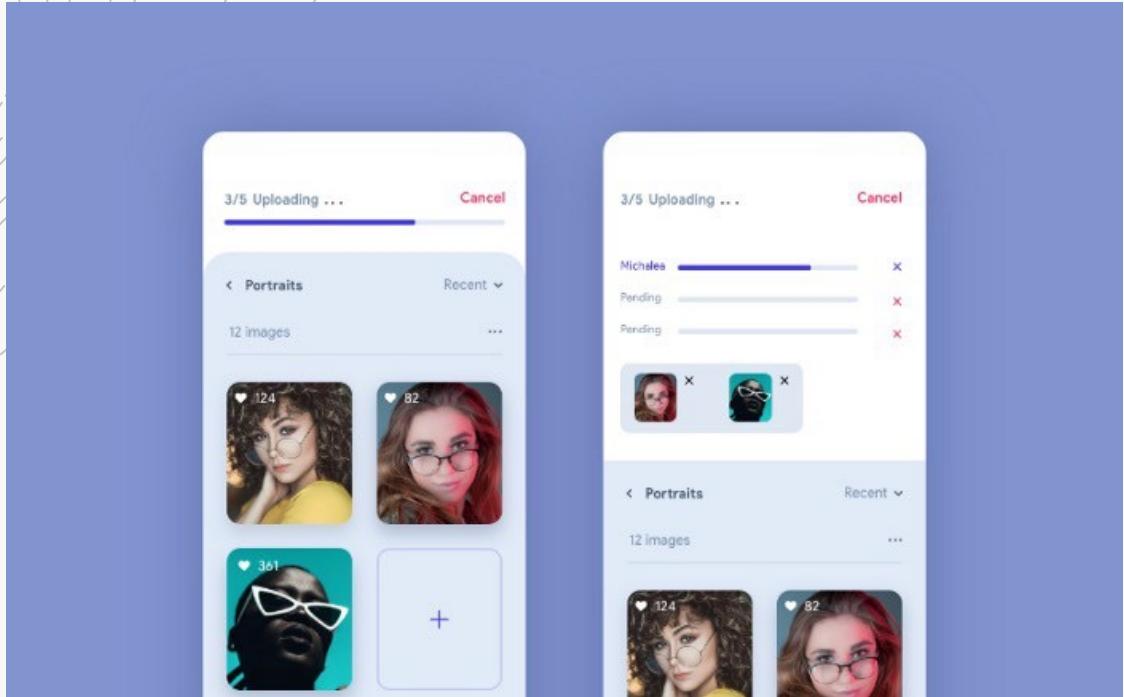
#1: Visibility of system status

- The system should always keep users informed about what is going on, through appropriate feedback within reasonable time.
- When users know the current system status, they learn the outcome of their prior interactions and determine next steps.



<https://www.nngroup.com/articles/visibility-system-status/>

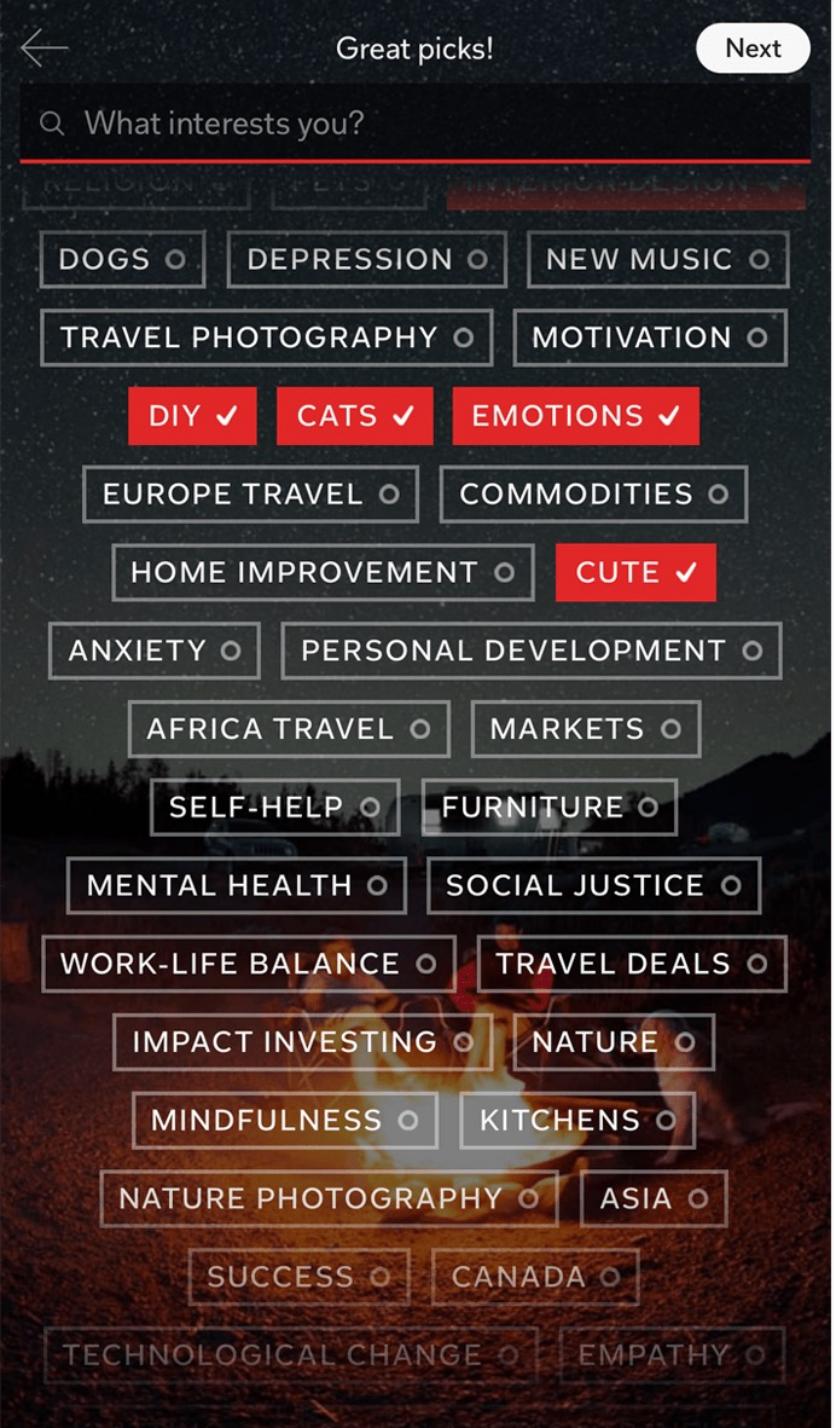
#1: Visibility of system status



Type new password: * * * * * * * *
Six-characters minimum; case sensitive

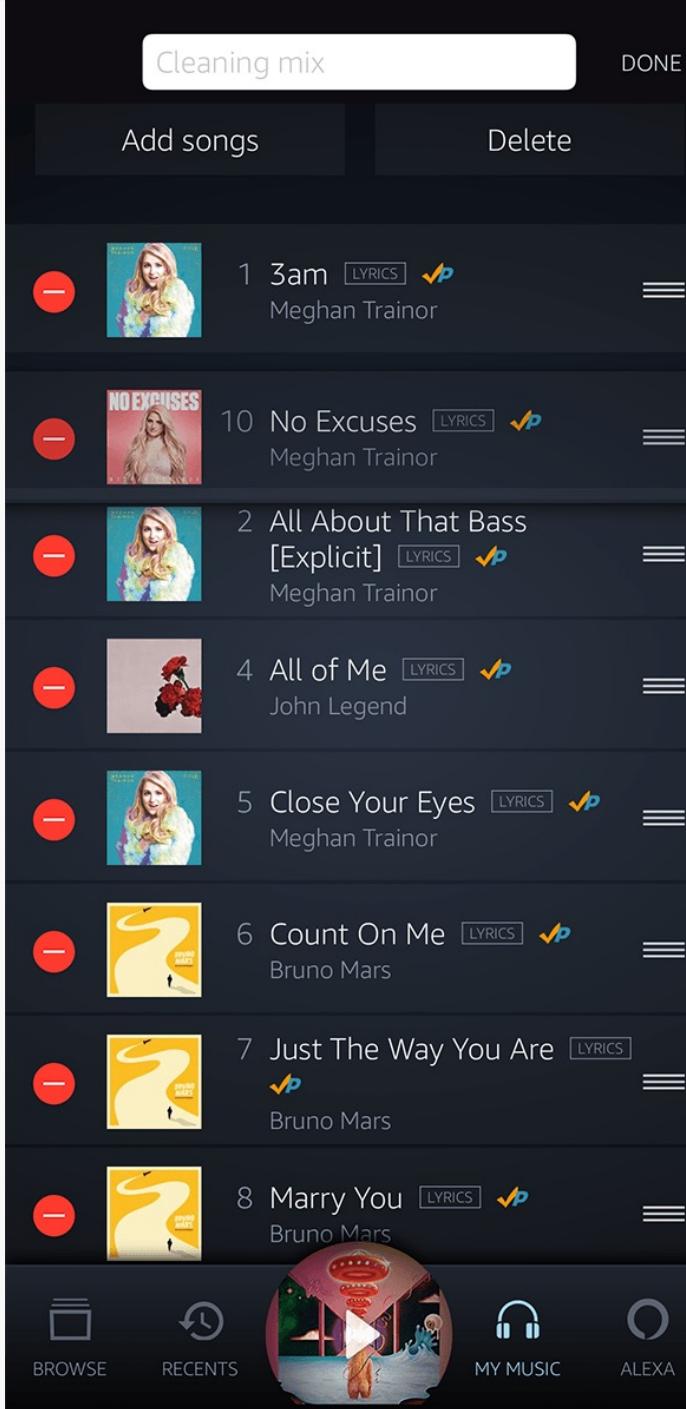
Password strength: Strong

Some examples from: <http://designingwebinterfaces.com/6-tips-for-a-great-flex-ux-part-5>



Changing the color and adding a checkmark to buttons on a selection screen communicates that the system has registered the user's choices (left).

Progress indicators reassure the user that a longer wait is normal, and that the system is still working (right).



The Amazon Music app on iOS allows users to directly manipulate the order of items within a playlist.

Users are aware of the system status at all times, and thus can easily identify and correct an error.

Visibility of System Status



Which Feedback?

- Time

- Execution time for tasks

- Space

- E.g., occupation of cloud storage

- Change

- Ensure that the user is aware of changes that he requested (e.g., save, delete, send, ...)

- Action

- What is happening (running, stopped,...), in a redundant way

- Next steps

- What will happen because of your action, and your possible next actions at this point

- Completion

- Clarify when a task has been finalized

#1: Visibility of system status

- Communicate clearly to users what the system's state is – no action with consequences to users should be taken without informing them.
- Present feedback to the user as quickly as possible (ideally, immediately).
- Build trust through open and continuous communication.



#1: Visibility of system status

Rule of Thumb (Time)

- If the execution time is...
 - ...Less than 1 second ⇒ just show the outcome of the action
 - ...Around 1-2 seconds ⇒ show feedback that the action is underway
 - ...More 2-3 seconds ⇒ show progress (percentage, estimated time,...)

#2: Match between system and the real world

- The system should speak the users' language, with words, phrases and concepts familiar to the user, rather than system-oriented terms.
 - Follow real-world conventions, making information appear in a natural and logical order.
 - Use familiar metaphors and language
- The way you should design depends very much on your specific users.
 - Terms, concepts, icons, and images that seem perfectly clear to you and your colleagues may be unfamiliar or confusing to your users.

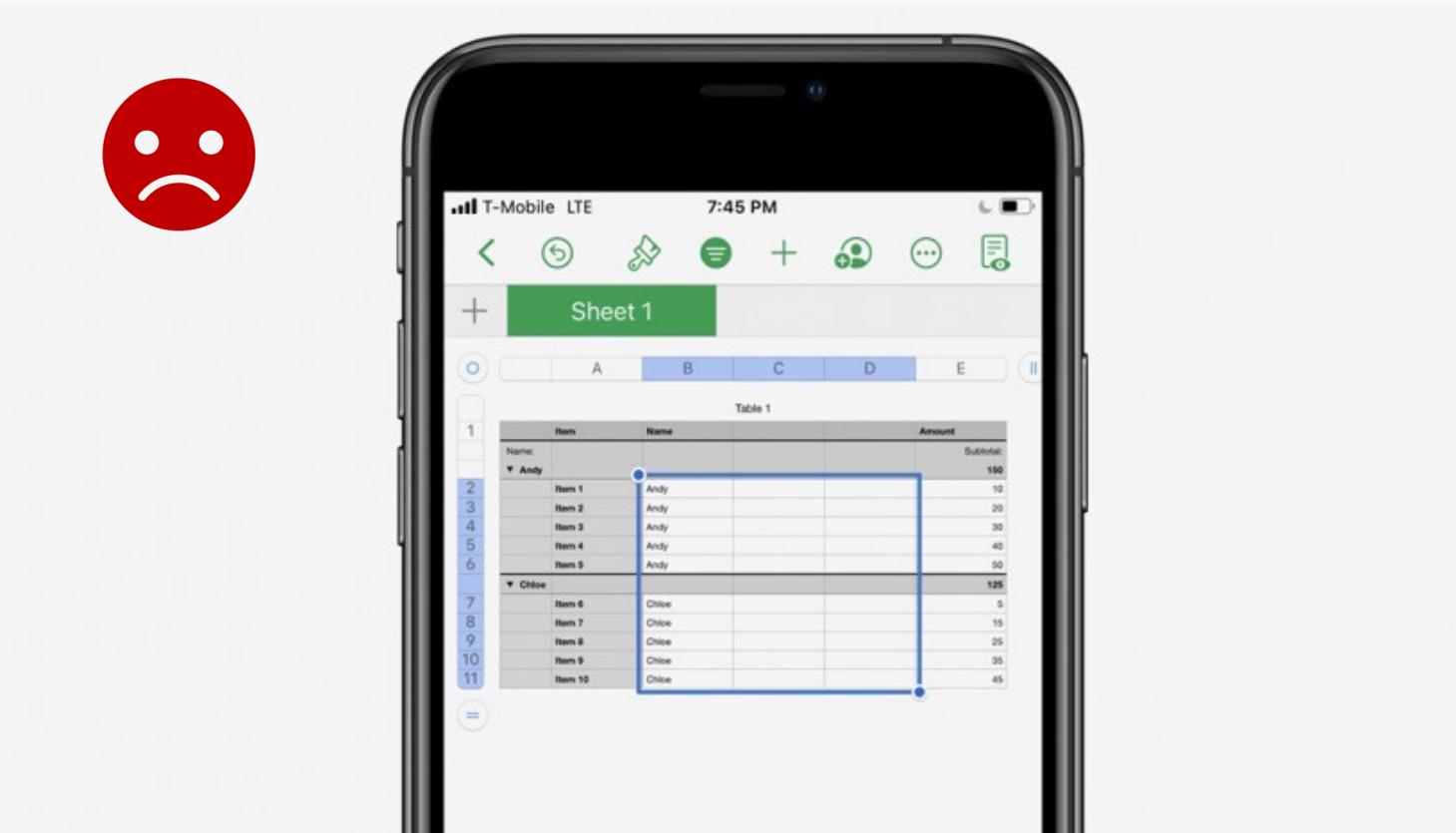


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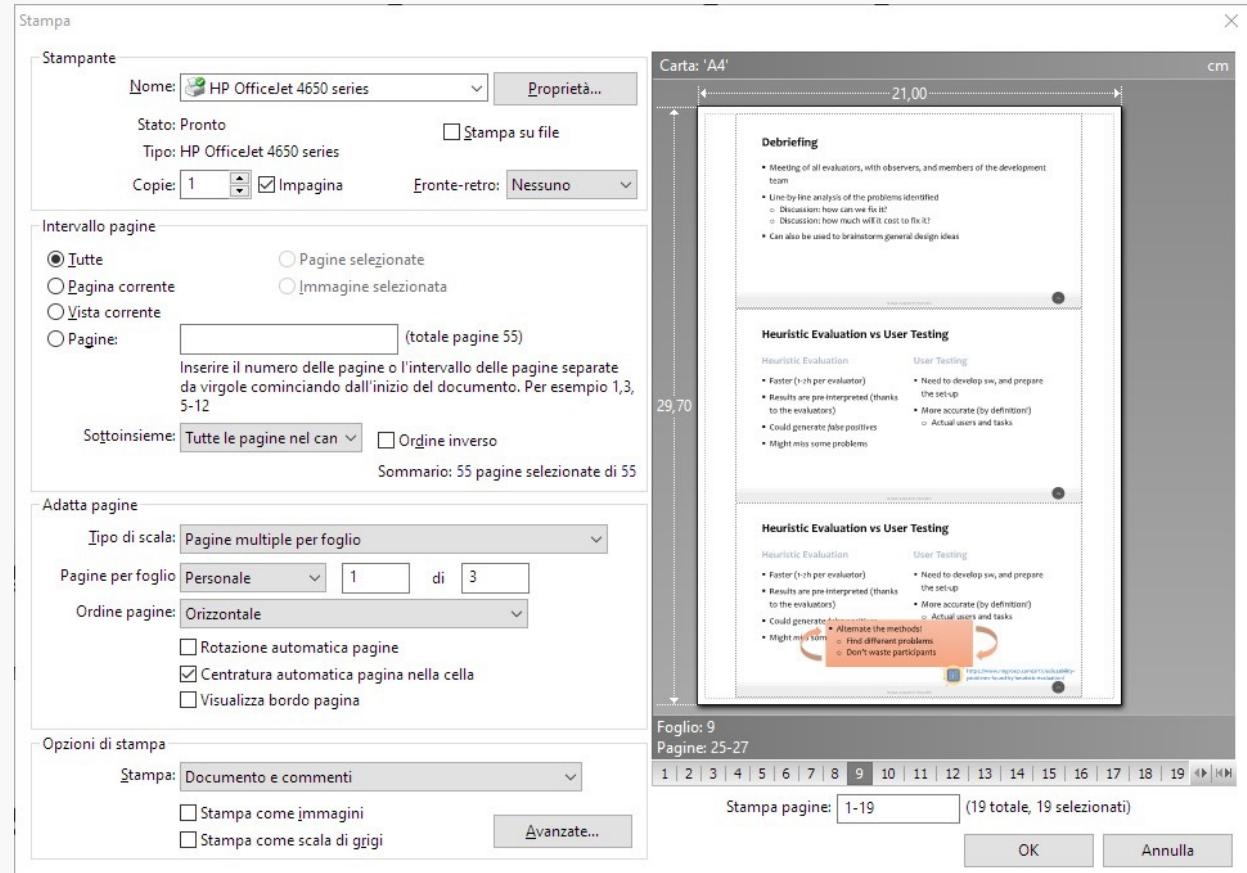
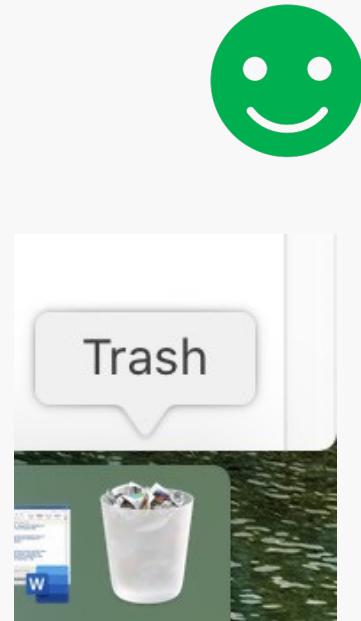
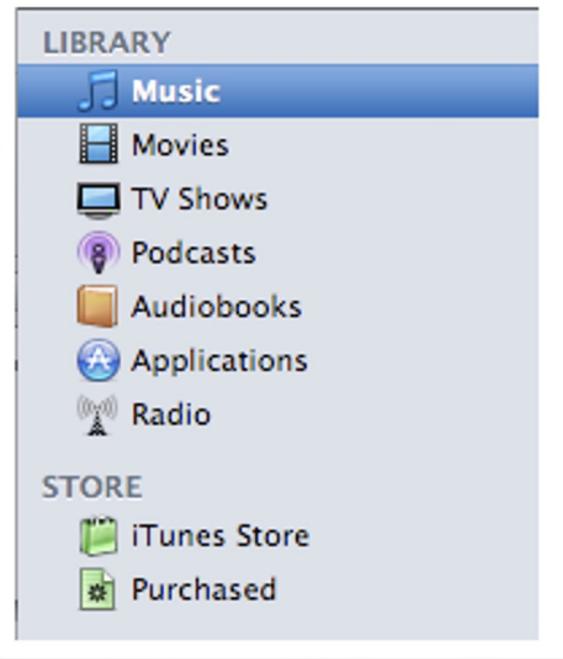


<https://www.nngroup.com/articles/match-system-real-world/>

#2: Match between system and the real world



#2: Match between system and the real world

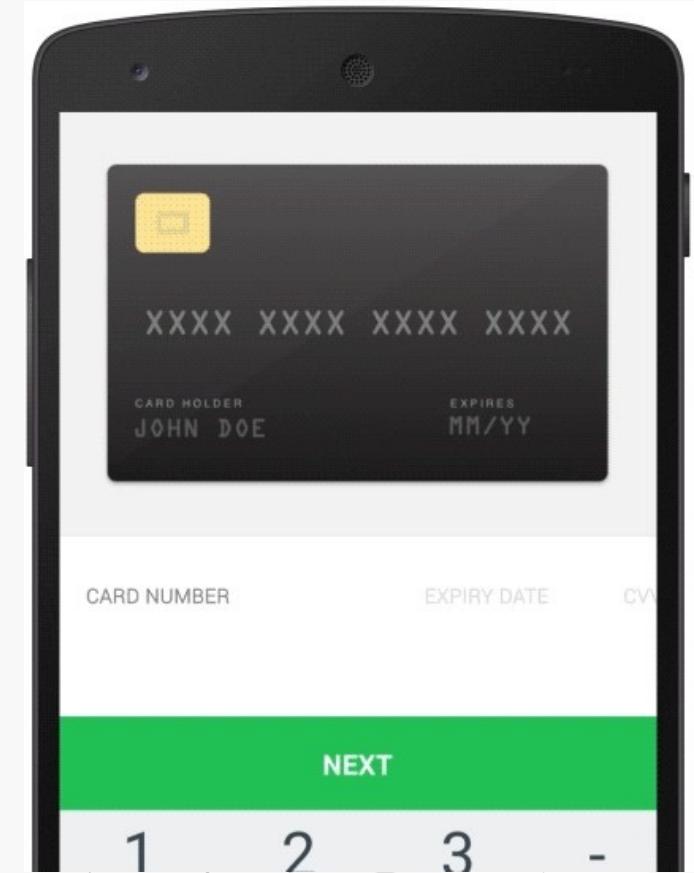
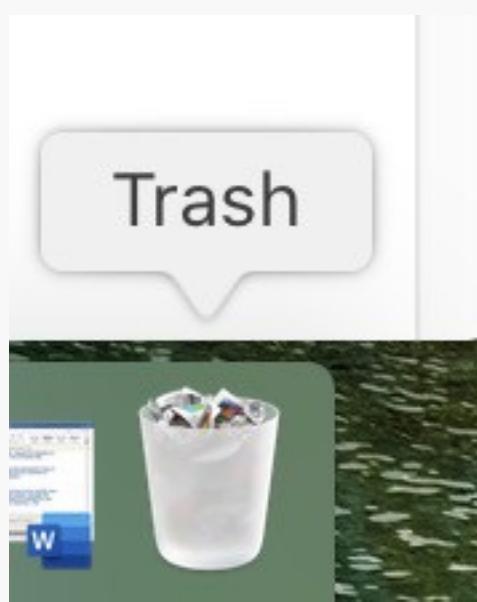


#2: Match between system and the real world

Exploit Familiarity

- Familiar Metaphors
 - Files, paper, folders, highlighters, ...
- Familiar Language
 - Avoid jargon, acronyms, etc. that could be unknown to your users
- Familiar Categories
- Familiar Choices
 - E.g., explain the meaning of the error message (what happened, what are the consequences, what are the available options) in a simple way

#2: Match between system and the real world



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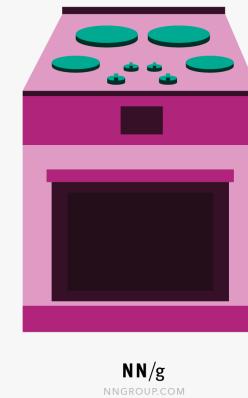
Match System & Real World



#2: Match between system and the real world

Tips

- Ensure that users can understand meaning without having to go look up a word's definition.
- Never assume your understanding of words or concepts will match that of your users.
- User research will uncover your users' familiar terminology, as well as their mental models around important concepts.



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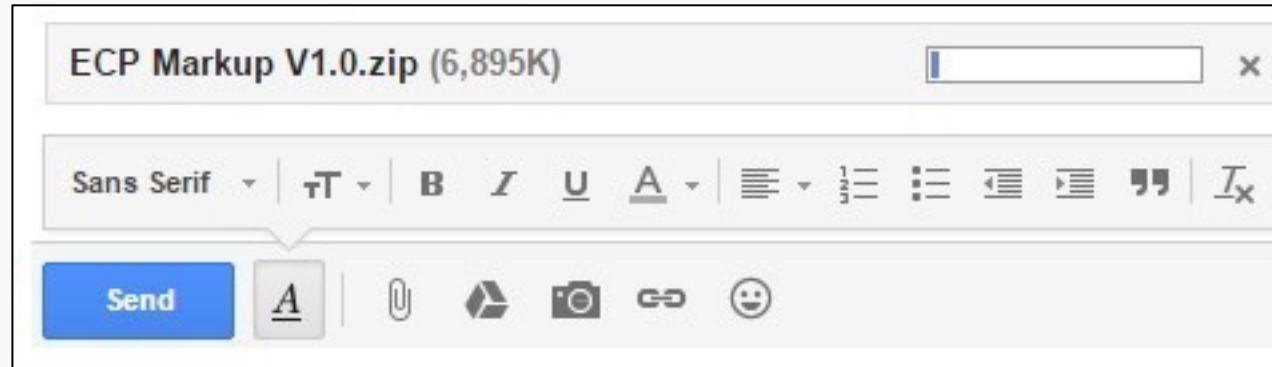
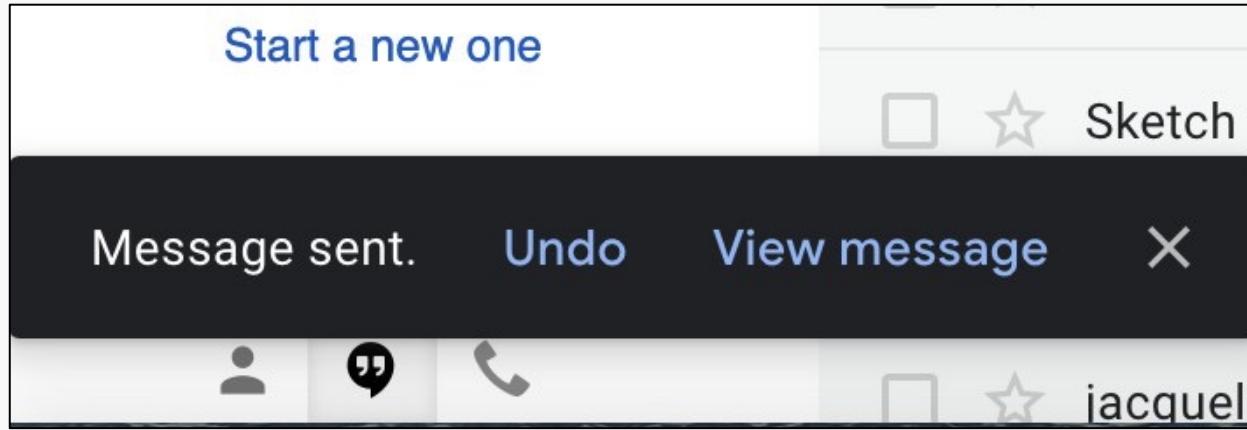
#3: User control and freedom

- Users often choose system functions by mistake and will need a clearly marked "emergency exit" to leave the unwanted state without having to go through an extended dialogue. Support undo and redo.

#3: User control and freedom



#3: User control and freedom



#3: User control and freedom

Search [Cancel](#) Map Message Board [Browse Designers](#)

Find Developers Designers

Who know

Near City

More than or equal to

[Find Collaborators](#) [Cancel Search](#)

graphic design
css

+ collabFilt People N



	A	B	C	D
1	Item	Quantity	Price	Total
2	Tacos	40	\$5.00	= B2 * C2
3				

Home → Gallery → Templates

The Wufoo FORM GALLERY

Survey TEMPLATES

Customer Satisfaction Survey
Cancellation Survey
Business Demographic Survey
Web Site Visitor Survey
Tech Support Satisfaction Survey
Health Survey

Download HTML Add to Wufoo

WUFOO

Customer Satisfaction Survey

Please take a few moments to complete this satisfaction survey.

How long have you used our product / service?

Less than a month
 1-6 months
 1-3 years
 Over 3 Years

#3: User control and freedom

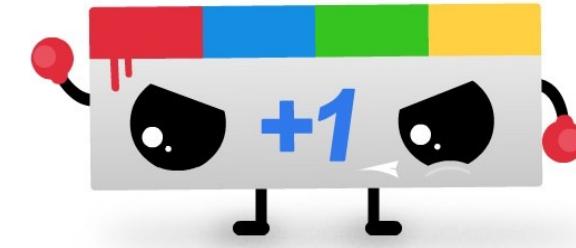
Suggestions

- Always provide a “back” (or equivalent) button
 - Support *Undo* and *Redo*.
- Allow users to “explore” different alternative paths
 - Except for one-shot wizard-like paths, aimed at novices or first-time users
- Show a clear way to exit the current interaction, like a *Cancel* button.
- Make sure the exit is clearly labeled and discoverable.

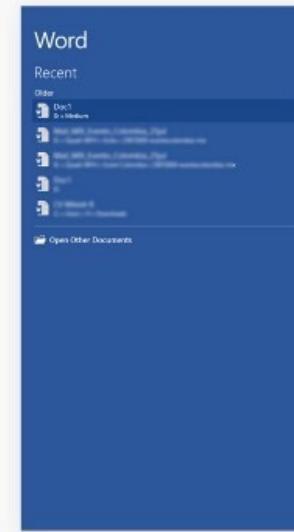
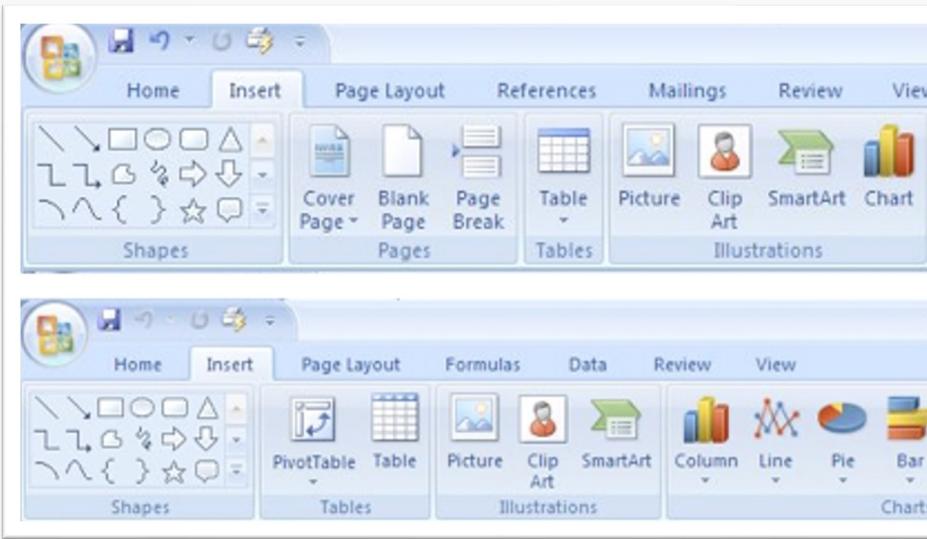
#4: Consistency and standards

- Users should not have to wonder whether different words, situations, or actions mean the same thing. Follow platform conventions.
- Failing to maintain consistency may increase the users' cognitive load by forcing them to learn something new.

#4: Consistency and standards



#4: Consistency and standards



UX Consistency & Standards



#4: Consistency and standards

Suggestions

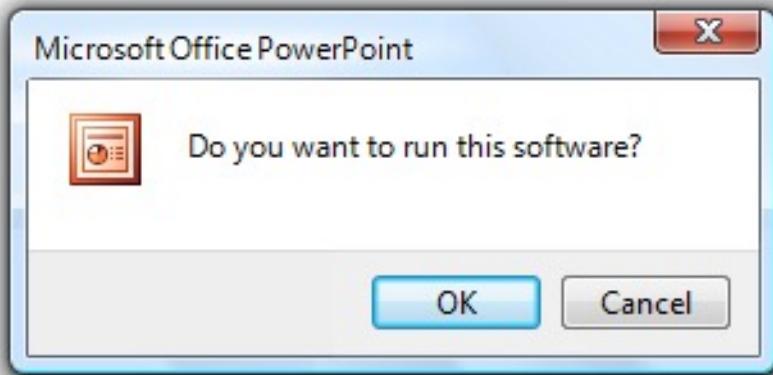
- Improve learnability by maintaining both types of consistency: internal and external.
- Maintain consistency within a single product or a family of products (internal consistency).
- Follow established industry conventions (external consistency).

#4: Consistency and standards

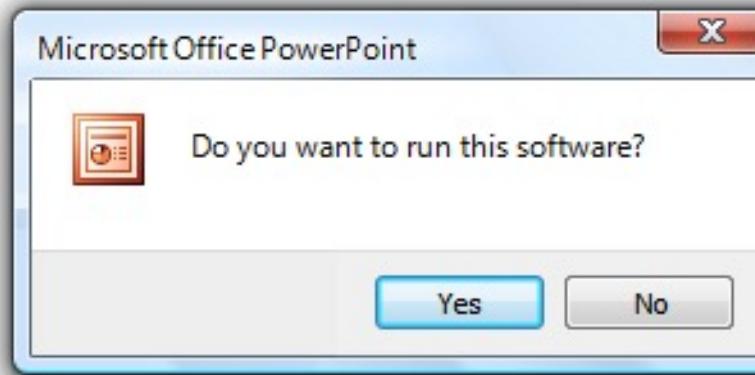
Suggestions

- Consistent layout for dialogs and forms
 - E.g., position of the navigation elements
 - E.g., position of the confirmation buttons
- Consistent meaning for Ok/Cancel, Yes/No choices
 - E.g., avoid: "Do you want to interrupt task?"
 - Still better, label buttons with the actual effect "Insert", "Interrupt", ...
- Categories, lists of names, geographical regions, etc, should be taken from "standard" vocabularies

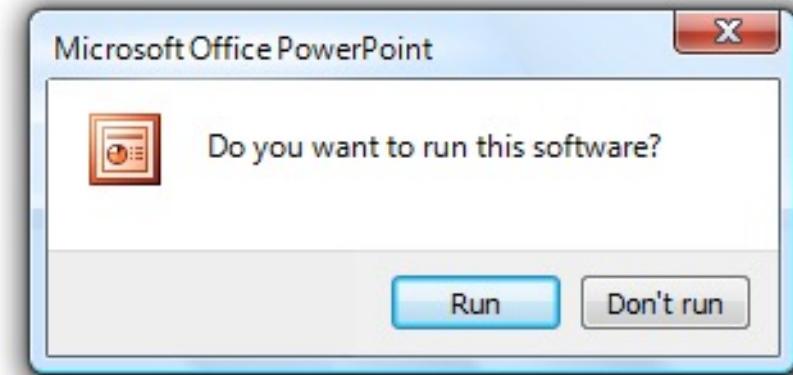
#4: Consistency and standards Examples



Bad



Acceptable



Better

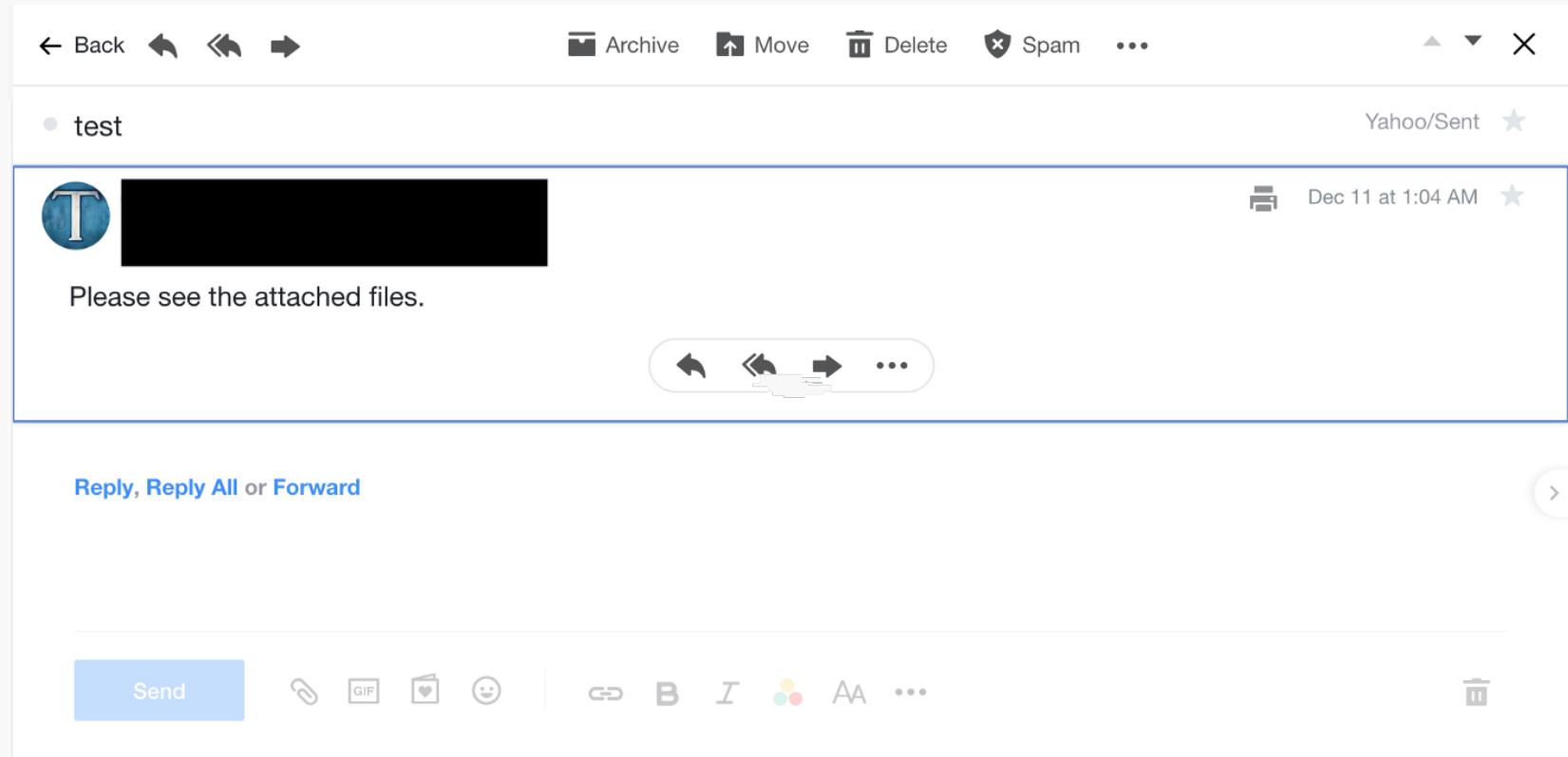
#5: Error prevention

- Even better than good error messages is a careful design which prevents a problem from occurring in the first place. Either eliminate error-prone conditions or check for them and present users with a confirmation option before they commit to the action.



<https://www.nngroup.com/articles/slips/>

#5: Error prevention



#5: Error prevention

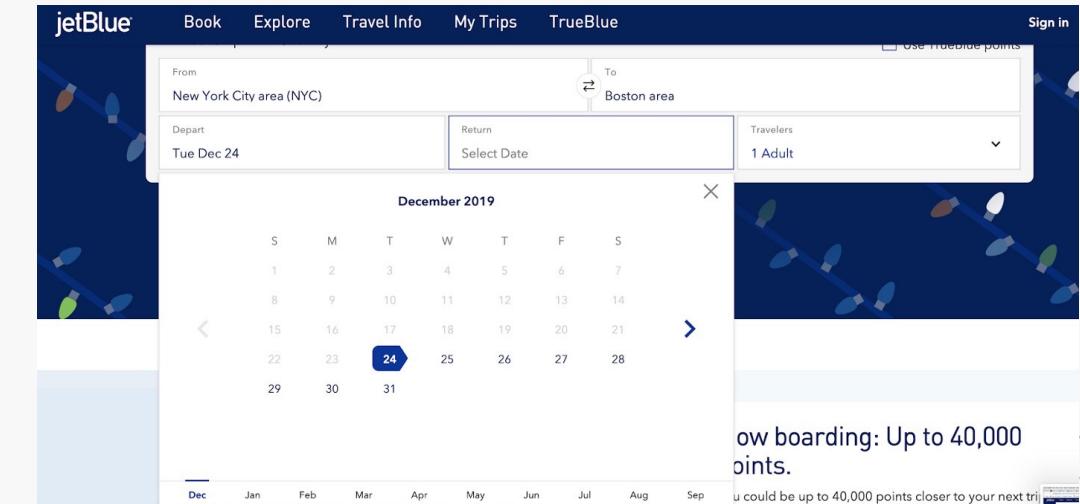
Share something with **Usabilitypost**:

Update

Attach file



#5: Error prevention



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Error Prevention

#5: Error prevention - Suggestions

- Preventing data loss
- Prevent clutter
- Prevent confusing flow
- Prevent bad input
- Prevent unnecessary constraints (e.g., provide defaults for missing data)

#5: Error prevention - Suggestions

- Prioritize your effort: Prevent high-cost errors first, then little frustrations.
- Avoid slips by providing helpful constraints and good defaults.
- Prevent mistakes by removing memory burdens, supporting undo, and warning your users.

#6: Recognition rather than recall

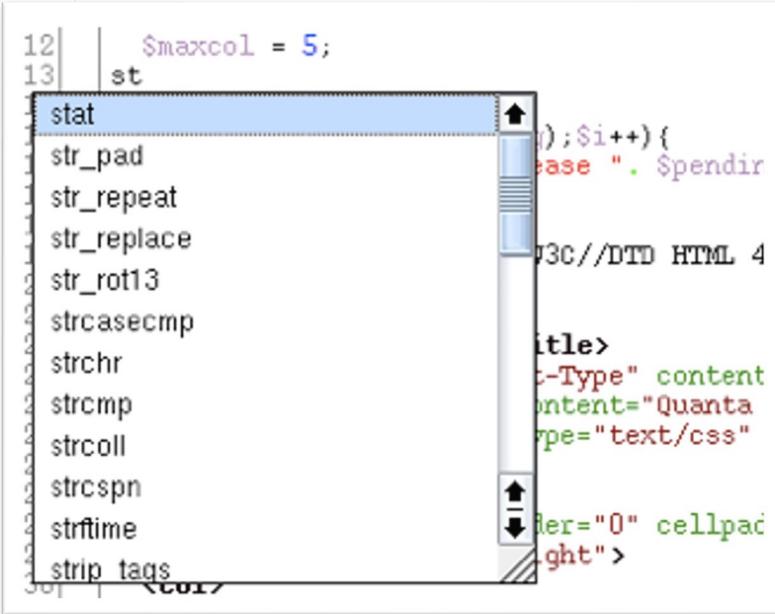
- Minimize the user's memory load by making objects, actions, and options visible.
- The user should not have to remember information from one part of the interface to another. Instructions for use of the system should be visible or easily retrievable whenever appropriate.



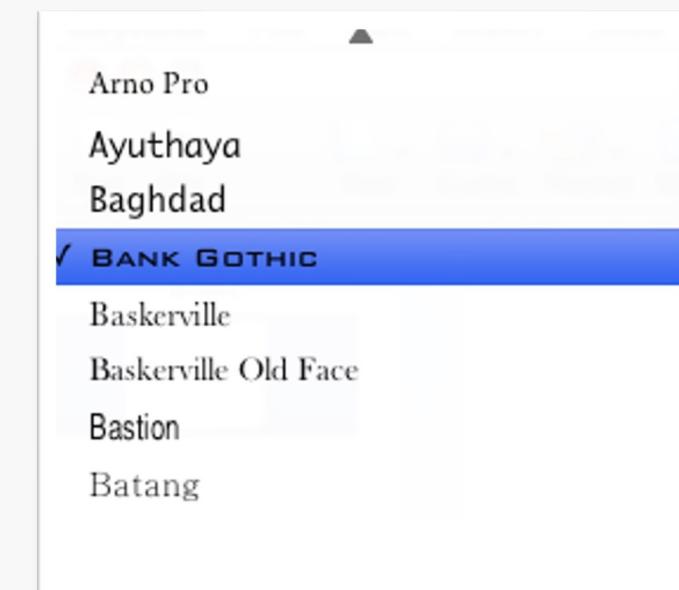
<https://www.nngroup.com/articles/recognition-and-recall/>

#6: Recognition rather than recall

```
12 | $maxcol = 5;
13 | st
stat
str_pad
str_repeat
str_replace
str_rot13
strcasecmp
strchr
strcmp
strcoll
strcspn
strftime
strip_tags
```



A screenshot of a code editor showing a list of string manipulation functions. The code editor has syntax highlighting for PHP, with purple for strings and green for comments. The list includes: \$maxcol = 5; st, stat, str_pad, str_repeat, str_replace, str_rot13,strcasecmp, strchr, strcmp, strcoll, strcspn, strftime, strip_tags.



#6: Recognition rather than recall



A screenshot of Visual Studio Code showing a search and replace operation. The file being edited is `related-work.tex`. The search term is `\and` and the replacement term is `\or`. A tooltip says "Replace All (Ctrl+Alt+Enter)". The status bar at the bottom shows the command `:g/\<and\>/s//or/g`.

```
\section{Related Work}
\label{sec:related-work}

\begin{itemize}
\item and
\item or
\end{itemize}

implementation of a computational notebook as a tool to support its development. Through the analysis of the use case and the landscape of the current computational notebooks, we determined that besides the features of the current computational notebooks an IoT notebook must enable (i) multiple programming languages in the same notebook; (ii) the capability to execute code in the documents in external devices; (iii) keep some code snippets on background execution; (iv) support the specification and installation of mandatory dependencies; and (v) support the visualization of data coming from the sensing devices or external services and platforms. By implementing a prototypical system of the IoT notebook and by validating it against the use case, we could conclude that special
```

A screenshot of a terminal window titled "openSUSE-Leap-15-1" showing the result of the search and replace operation. The command used was `:g/\<and\>/s//or/g`. The output shows the replaced text in blue.

```
\section{Related Work}
\label{sec:related-work}

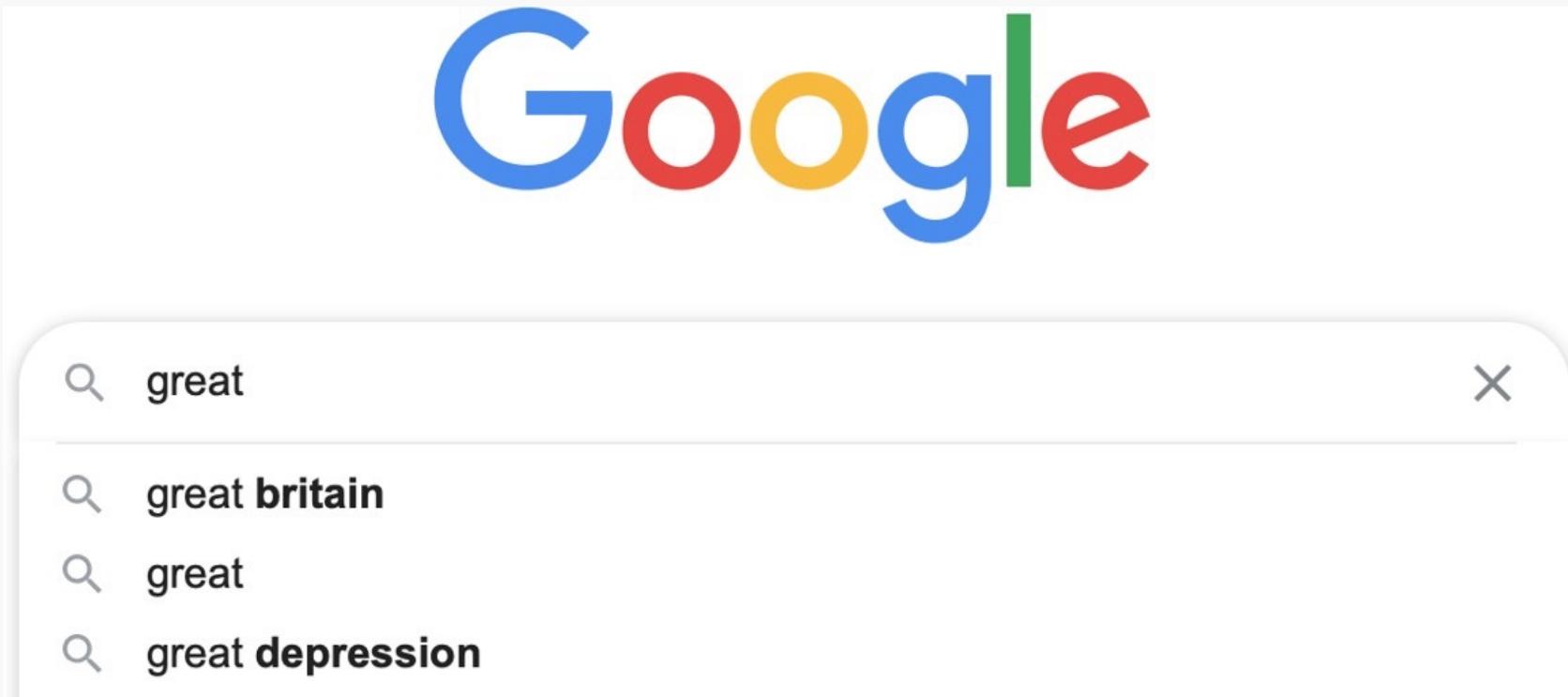
This work lies in the software engineering domain and is intended to provide insights about the suitability of a computational narrative approach to document, execute, and share the steps involved in IoT prototyping, especially for novice programmers.
%To the best of our knowledge, \highlight{no other authors}\footnote{it's a strong statement... are we absolutely sure?} have explored this strategy. In the following, we addressed the related work from the perspective of (i) exploring and analyzing the current use of notebooks, and (ii) customizing them to fit into a particular context.

In~\cite{Corino:2019} we propose a first approach to an IoT-tailored literate computing tool in the form of a computational notebook. In this article we presented a use case of a typical IoT system involving several interconnected components and described the implementation of a computational notebook as a tool to support its development. Through the analysis of the use case and the landscape of the current computational notebooks, we determined that besides the features of the current computational notebooks an IoT notebook must enable (i) multiple programming languages in the same notebook; (ii) the capability to execute code in the documents in external devices; (iii) keep some code snippets on background execution; (iv) support the specification and installation of mandatory dependencies; and (v) support the visualization of data coming from the sensing devices or external services and platforms. By implementing a prototypical system of the IoT notebook and by validating it against the use case, we could conclude that special attention should be paid on how to execute the code snippets on external devices, and a more in-depth assessment of the benefits and limitations of a computational narrative in the context of IoT software development and prototyping is needed.

Rule~\textit{et al.}~\cite{Rule:2018} assessed the current use of computational notebooks through quantitative analysis of over 1 million notebooks shared online, qualitative analysis of over 200 academic computational notebooks, and interviews with 15 academic data analysts. These analyses demonstrated a tension between exploration and explanation that comp
```

Nielsen's Usability Heuristics

- #5 Recognition rather than recall



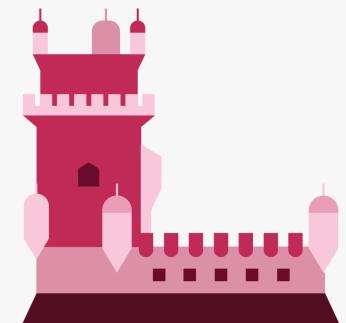


Recognition vs. Recall

#5 Recognition rather than recall

Suggestions

- Let people recognize information in the interface, rather than forcing them to remember ("recall") it.
- Offer help in context, instead of giving users a long tutorial to memorize.
- Reduce the information that users have to remember.

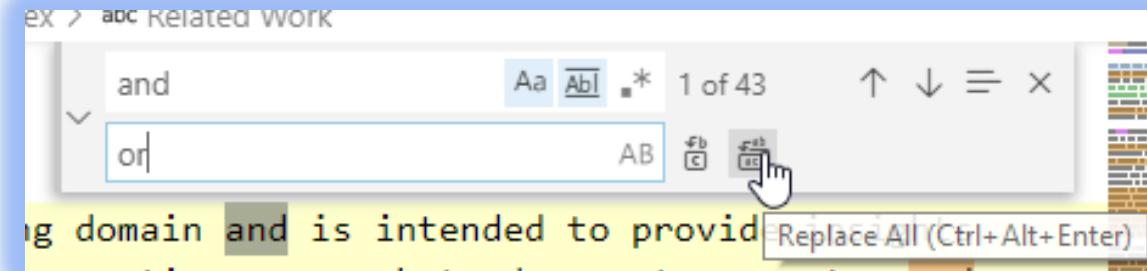


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#5 Recognition rather than recall

Suggestions

- Avoid codes (use explicit names)
 - e.g., L, VL, EL, EA, ...???
- Avoid extra hurdles
 - e.g., asking for unnecessary (or premature) information
- Provide previews
 - Code completion
 - Page preview
 - Order summary
 - Itinerary
 - ...

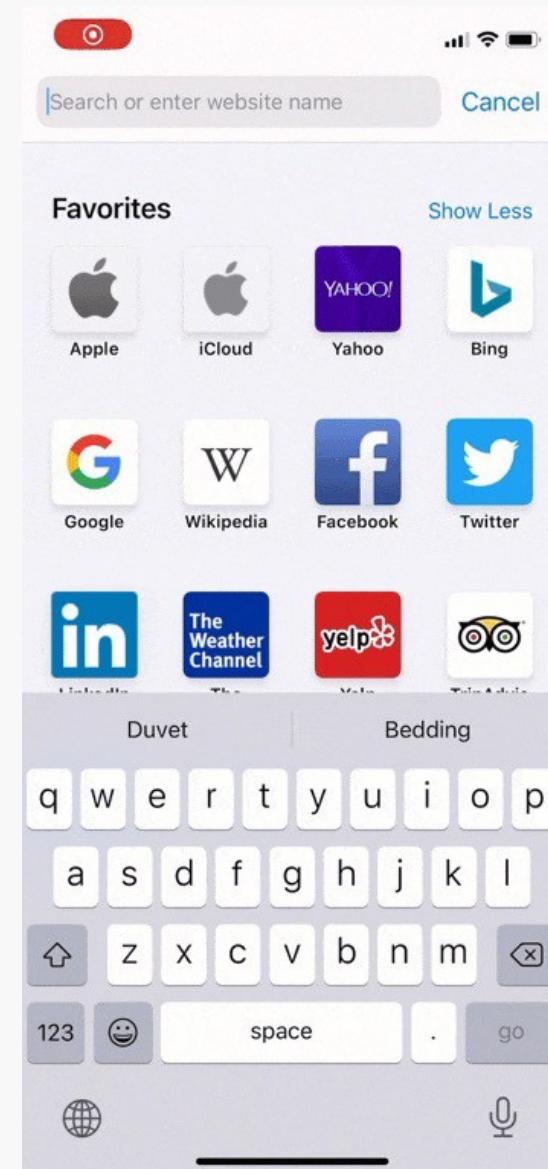


#7: Flexibility and efficiency of use

- Accelerators – unseen by the novice user – may often speed up the interaction for the expert user such that the system can cater to both inexperienced and experienced users. Allow users to tailor frequent actions.
- Shortcuts – hidden from novice users – may speed up the interaction for the expert user such that the design can cater to both inexperienced and experienced users. Allow users to tailor frequent actions.
- Provide personalisation by tailoring content and functionality for individual users.

#7: Flexibility and efficiency of use

Common Shortcuts	
Add Action	Return
New Window	⌘N
Synchronize with Server	⌃⌘S
Clean Up	⌘K
Planning Mode	⌘1
Context Mode	⌘2
Inbox	⌃⌘1
Quick Entry	⌃Space
<i>Quick Entry's shortcut can be customized in Preferences</i>	





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UX Flexibility & Efficiency

#7: Flexibility and efficiency of use

Suggestions

- Flexibility = Default + Options
 - E.g., present some popular choices, but let the user enter a custom one (train ticket machines)
- Exploit background information for providing more information
 - E.g., weather forecasts in a calendar interface
- Novice and Expert Users Have Different Needs
 - Support proactivity, personalization, and different interaction techniques!
- Recommendations
- Provide relevant information, only

#7: Flexibility and efficiency of use

Suggestions

- Provide accelerators like keyboard shortcuts and touch gestures.
- Provide *personalization* by tailoring content and functionality for individual users.
- Allow for *customization*, so users can make selections about how they want the product to work.



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#8: Aesthetic and minimalist design

- Interfaces should not contain information which is irrelevant or rarely needed. Every extra unit of information in an interface competes with the relevant units of information and diminishes their relative visibility.
- Prioritise the content and features to support primary goals.

#8: Aesthetic and minimalist design

rand of Gate Openers and Operators, Elite, Viking, Doorking, Power Master, Ramset, Allstar, FAAC, Apollo, SEA. We are also manufacturer of Custom gates in Aluminum, Iron, Steel our Ornamental gates are second to none. For your Driveway automatic electric gates entrance we offer a full line of Access:ent, Telephone entry system, intercom, keypad and gate accessories and safety devices, loop detector, safety loop, photo cell. Offering complete Custom decorative fencing matching designs and style, 100's of fence pictures to choose, picket fence, deck, pool, garden, estate, modern, we have it all at gre

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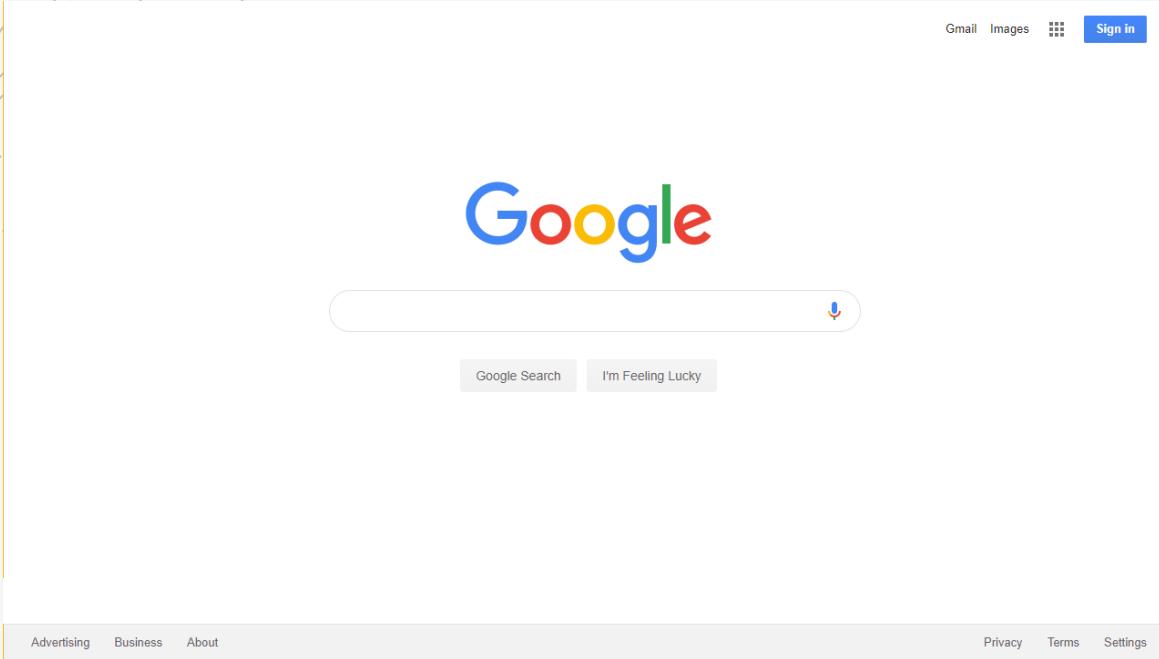
Although we offer a wide selection of Ornamental Designs or Decorative Designs, we can design and manufacture any style in aluminum or wrought iron metals. L. A. Ornamental & Rack Corp also offers Fences, Garden or Walk Thru Gates to match your driveway gates. With over thirty five years of experience in manufacturing and designing elegant, custom, or exotic [Aluminum Driveway Gates](#) and Fences, our past and future customers can have peace of mind that they are receiving quality workmanship. We are a Fence Company that gives our customers 110% of dedication to manufacture quality driveway gates and fences.
For a quote please send an e-mail to LAOrnamental@aol.com

If you're looking for Privacy with your Driveway Gates, Garden Gates, or Walk Thru Gates, we offer a Solid Backing with your choice of Aluminum, Steel, Plexiglas or Plastic. All solid backing are offered in many different colors to choose from. [Privacy Gates](#)

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#8: Aesthetic and minimalist design



Timesheet for Theresa Neil						
04 May 2009 - 10 May 2009						
CLIENT - PROJECT (TASK)	Mon May 04	Tue May 05	Wed May 06	Thu May 07	Fri May 08	Sat May 09
○ [redacted]					4.00	
○ [redacted]					2.50	
○ [redacted]			4.00			
○ [redacted]			1.00			
○ [redacted]			1.00			
○ [redacted]			4.50			
○ [redacted]			1.00			
○ [redacted]			1.50	1.00		
○ [redacted]	10.00	6.00				16.00
○ [redacted]				2.00	2.00	
Total	10.00	6.00	7.00	6.00	9.50	2.00
						40.50

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Aesthetic & Minimalist Design

#8: Aesthetic and minimalist design Suggestions

- Key information must be “above the fold”
 - Especially on low-resolution devices
- Keep high signal-to-noise ratio
 - Colors, fonts, backgrounds, animations, ...
 - Borders, dividers, ...
- Minimalistic login experience
- Accept redundant ways of entering information
- Prune features that are outside the “core” functionality



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#8: Aesthetic and minimalist design

Suggestions

- Keep the content and visual design of UI focused on the essentials.
- Don't let unnecessary elements distract users from the information they really need.
- Prioritize the content and features to support primary goals.



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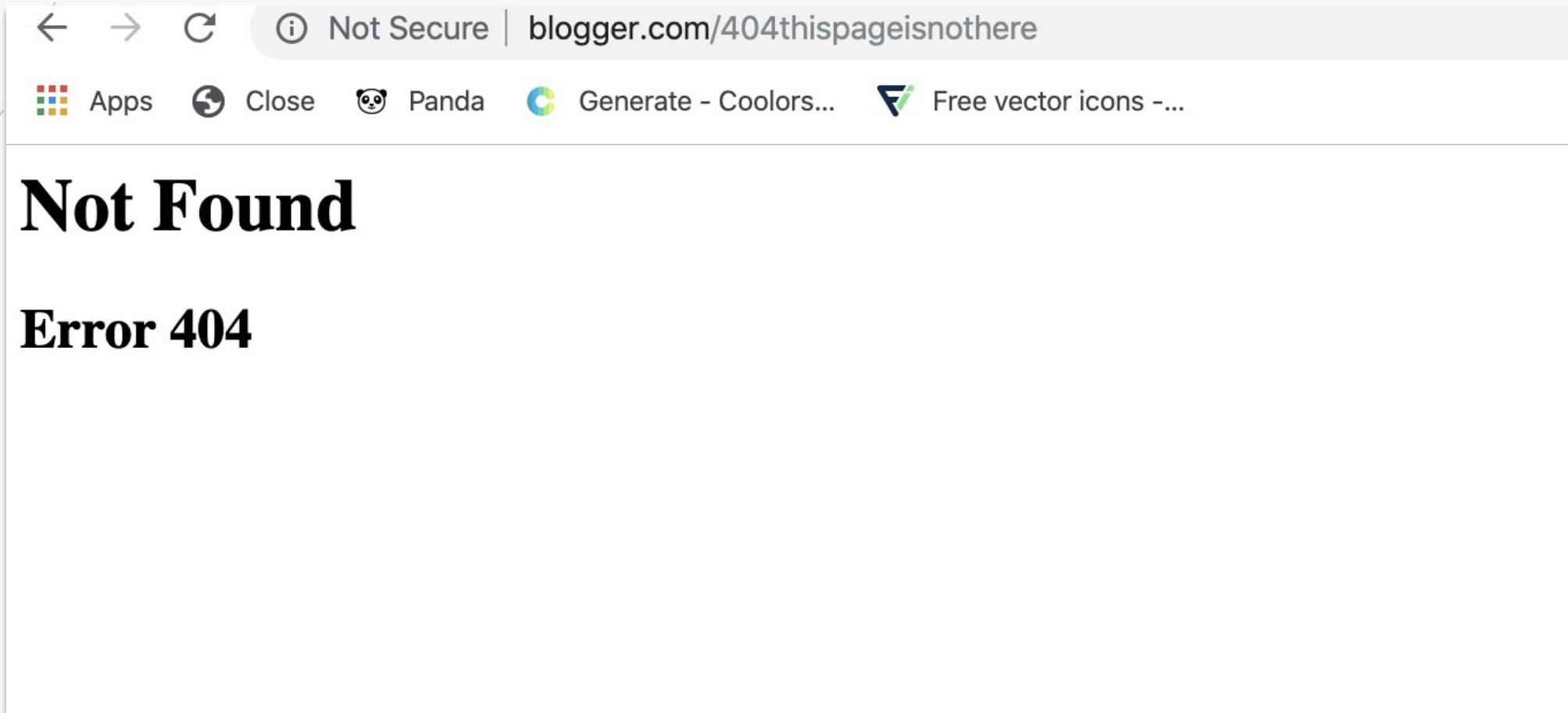
#9: Help users recognize, diagnose, and recover from errors

- Error messages should be expressed in plain language (no codes), precisely indicate the problem, and constructively suggest a solution.



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#9: Help users recognize, diagnose, and recover from errors



#9: Help users recognize, diagnose, and recover from errors

The operation couldn't be completed.
(WDGeneralNetworkError
error 500.)

OK

Add Printer

The printer installation failed. Operation could not be completed (error 0x00000643).

OK

Google

Create your Google Account

First name test Last name test

Username trest12353343535353535 @gmail.com

You can use letters, numbers & periods

Use my current email address instead

Password Confirm

Use 8 characters or more for your password

Sign in instead

Next

0 3

#9: Help users recognize, diagnose, and recover from errors

Or start a new account

Choose a username (no spaces)
bert

Choose a password

Retype password

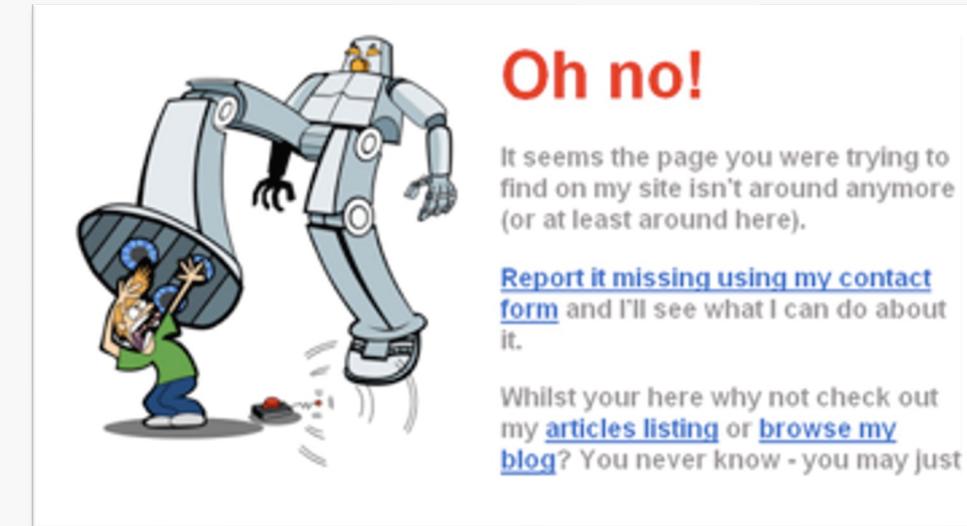
Email address (must be real!)
not an email

Send me occasional Digg updates.

⚠ bert is already taken. Please choose a different username.

⚠ Passwords must be at least 6 characters and can only contain letters and numbers.

⚠ The email provided does not appear to be valid



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User Errors

<https://www.youtube.com/watch?v=cCun-ReLTFI>

#9: Help users recognize, diagnose, and recover from errors - Suggestions

- Use traditional error-message visuals, like bold, red text.
- Tell users what went wrong in language they will understand – avoid technical jargon.
- Offer users a solution, like a shortcut that can solve the error immediately.
- Make errors easy to identify
 - Colors, fonts, ...
- Make problem clear
 - Problem cause
 - Problem location
- Provide a solution
 - Give a suggestion
 - Show a path forward
 - Propose an alternative

#10: Help and documentation

- Even though it is better if the system can be used without documentation, it may be necessary to provide help and documentation.
- Any such information should be easy to search, focused on the user's task, list concrete steps to be carried out, and not be too large.



#10: Help and documentation



A screenshot of the GoodBerry software interface. The main area shows a dashboard with various metrics: 469 leads, 5830 visitors, 11 conversions, and 13 new leads. A large play button icon with the text 'watch the video' is overlaid on the dashboard. To the left, there is a bio for 'Hi I'm Barry.' and a section about how it helps business owners save time and grow their online business. At the bottom, there is a sidebar with links like 'About Us', 'Testimonials', 'Contact Us', and 'Blog'.

#10: Help and documentation



today

[REDACTED]

 **Slackbot** 3:51 AM

I searched for that on our Help Center. Perhaps these articles will help:

- [An introduction to Slackbot](#)
- [Improve company culture with Slack](#)
- [Getting started for workspace creators](#)

Message Slackbot

0 B I ⚋ </> ;≡ ≡ ↴ Aa @ 😊

Help & Documentation

<https://www.youtube.com/watch/iQVRzatb50>

#10: Help and documentation - Suggestions

- Ensure that the help documentation is easy to search.
- Whenever possible, present the documentation in context at the moment that the user requires it.
- List concrete steps to be carried out.



#10: Help and documentation - Suggestions

- Provide examples
 - In documentation
 - In complex choices
- Help the user understanding the error gravity
 - E.g., printing outside margins
- Provide 'tips' for showing new actions or steps
- Use pop-overs to point to changes in UI (or for first usage)
- Avoid too-opaque "terms and conditions" (summarize, if possible)



References and Acknowledgment

- Alan Dix, Janet Finlay, Gregory Abowd, Russell Beale: Human Computer Interaction, 3 rd Edition
 - Chapter 9: Evaluation Techniques
- Ben Shneiderman, Catherine Plaisant, Maxine S. Cohen, Steven M. Jacobs, and Niklas Elmquist, Designing the User Interface: Strategies for Effective Human-Computer Interaction
 - Chapter 5: Evaluation and the User Experience
- COGS120/CSE170: Human-Computer Interaction Design, videos by Scott Klemmer,
https://www.youtube.com/playlist?list=PLLssT5z_DsK_nusHL_Mjt87THSTIgrsyJ



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