

## Color Roadmap

Color Vision  
Specifying RGB Color

Color Design for VIS  
Color Vision Deficiencies

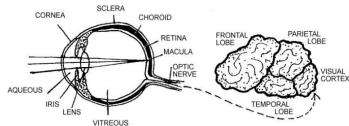
Maureen Stone  
[mstone@tableau.com](mailto:mstone@tableau.com)  
[research.tableau.com](http://research.tableau.com)

## Physical World



Lights, objects

## Visual System



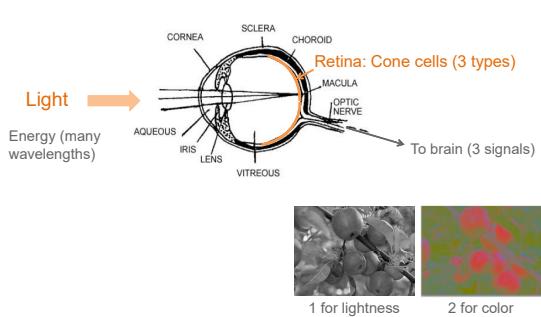
Eye, optic nerve, visual cortex

Image credits: Dave Connolly, Magden Army Medical Center

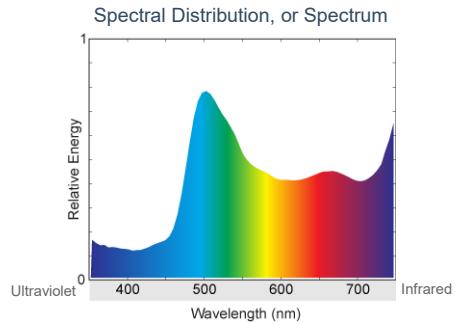
## Fundamental difference: Shape from Color



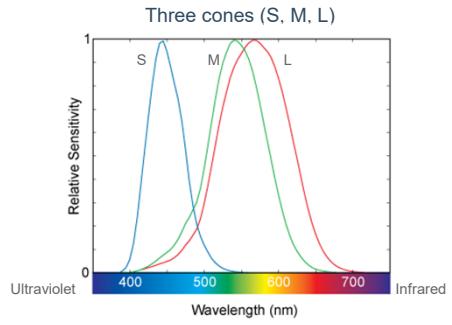
## Color vision: Encoding light

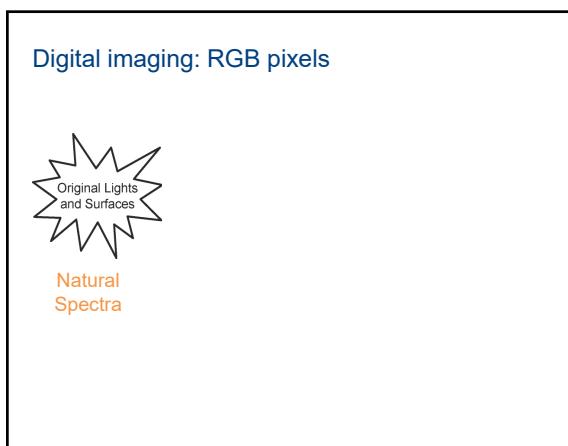
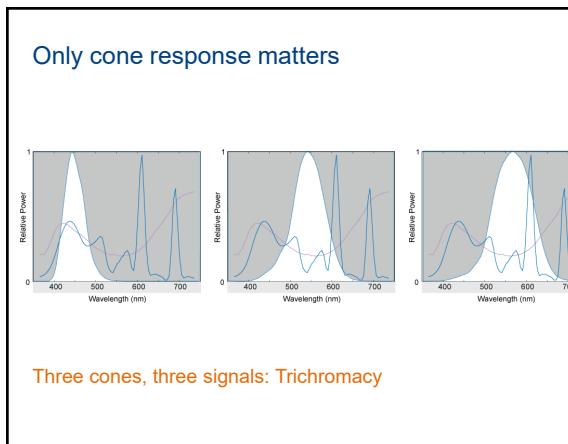
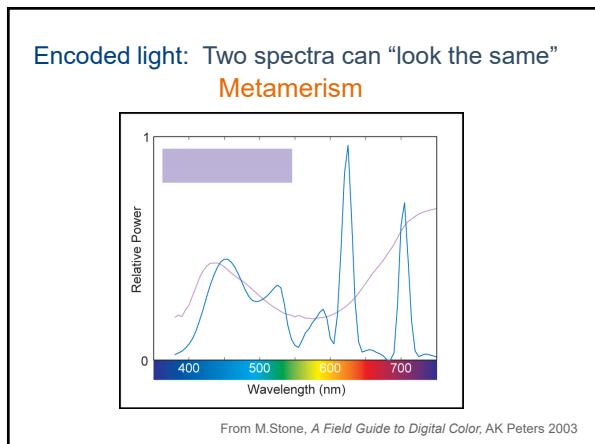
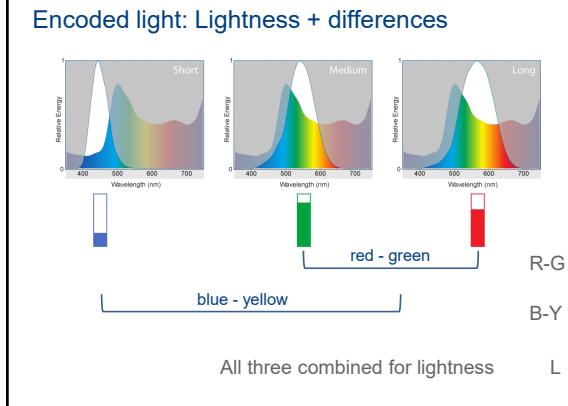
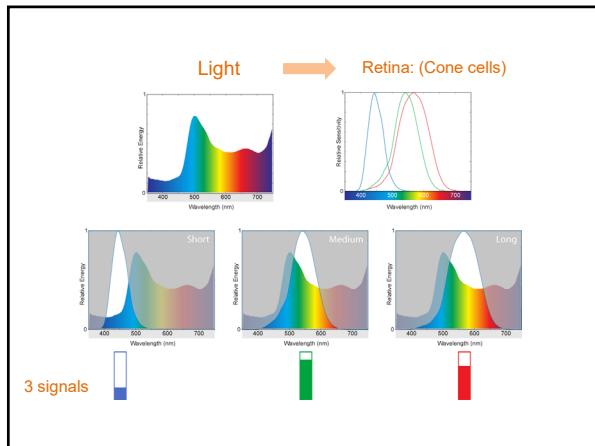


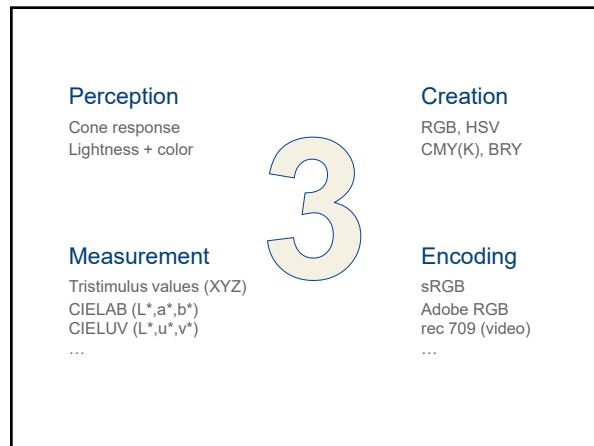
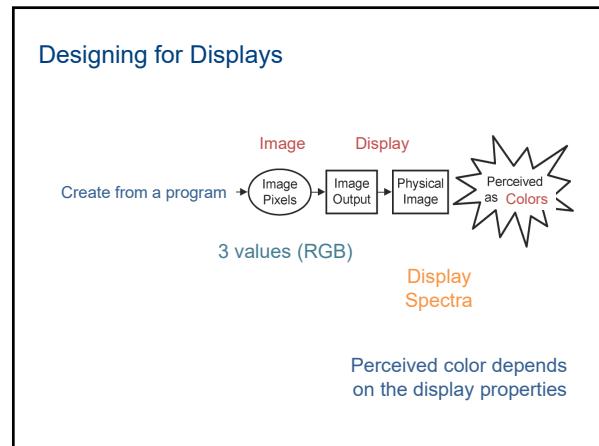
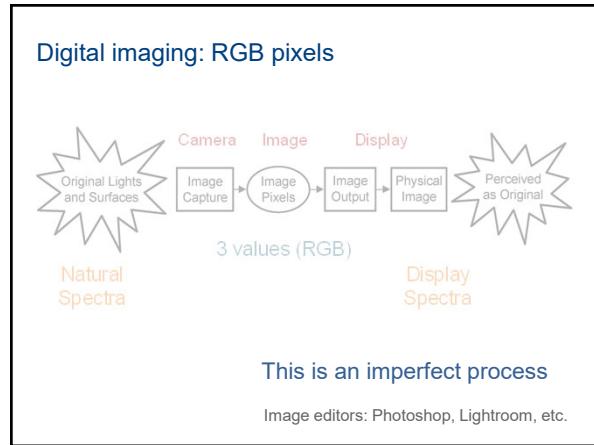
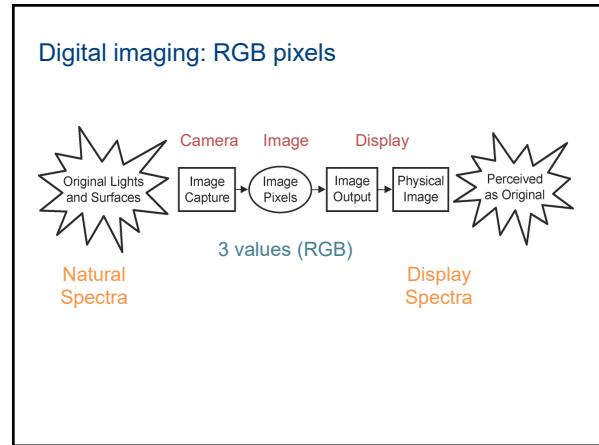
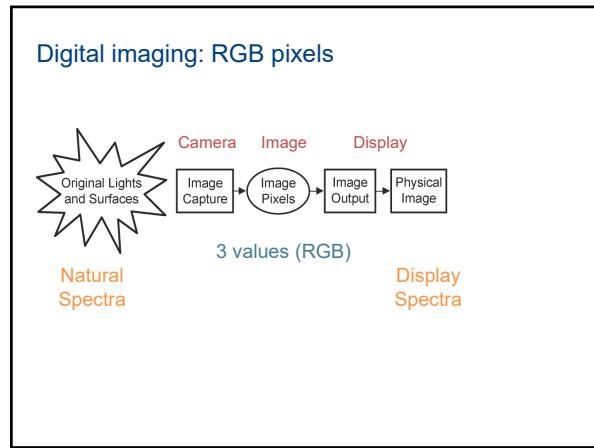
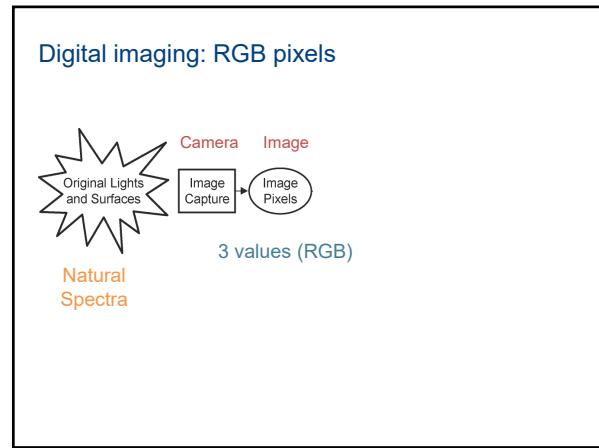
## Light: Energy at different wavelengths



## Encoding functions: Cone response

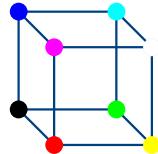






## Specifying RGB Color

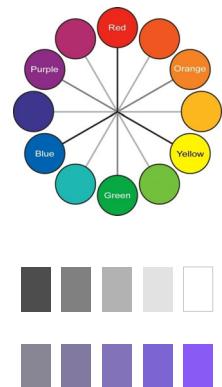
## RGB Color Cube



R,G,B vector space  
0..1, or 0..255

## Hue (color wheel)

Consistent order, different spacings



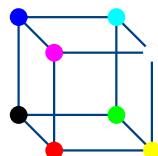
## Value (lightness)

Perceived lightness

## Chroma (saturation)

Intensity, purity, distance from gray

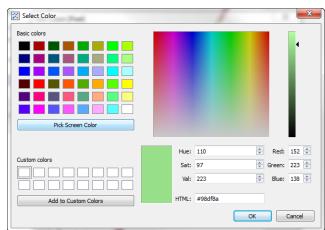
## More “intuitive” RGB



R,G,B vector space  
0..1, or 0..255

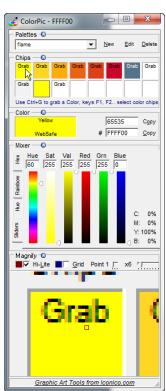
HSV, HLS, HSB...  
Simple transform of RGB

## RGB color pickers

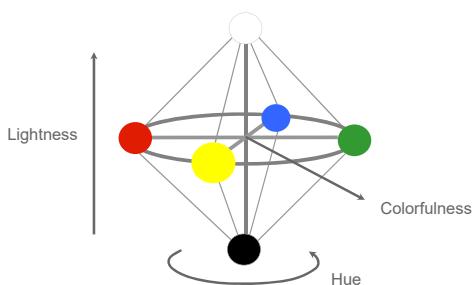


QT picker, used by Tableau

## ColorPic



## Perceptual Color Spaces



**Albert Munsell**

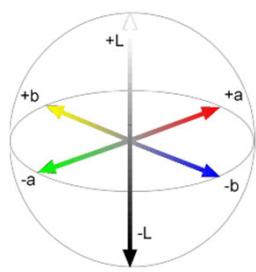
Developed the first perceptual color system based on his experience as an artist (1905).



For a given Hue



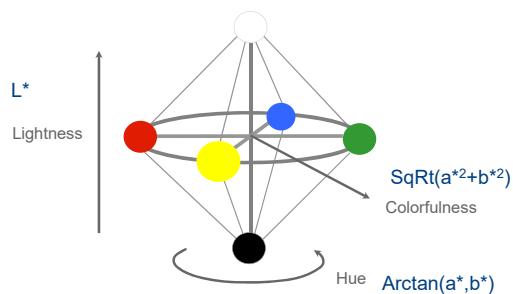
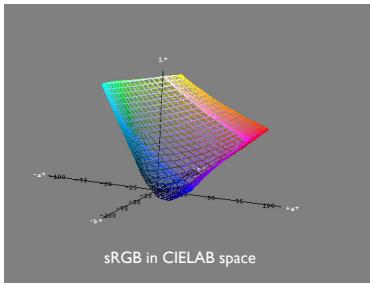
Colors with a dotted border cannot be displayed correctly on a CRT

**CIELAB**

Computed from XYZ

- Calibrated RGB
- Reference white
- $L^*$ ,  $a^*$ ,  $b^*$

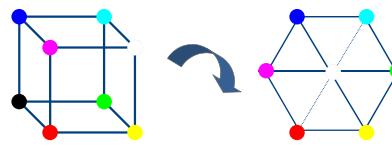
"Perceptually uniform"

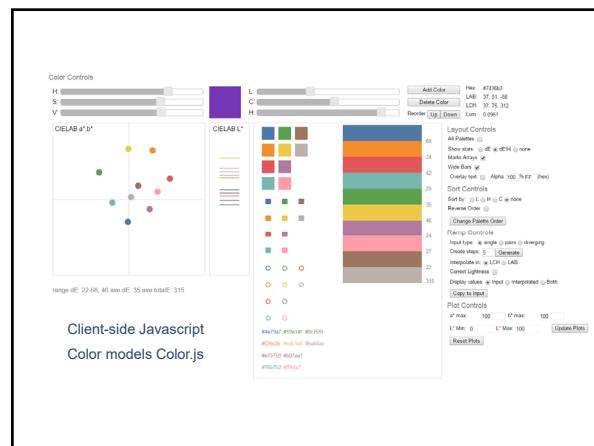
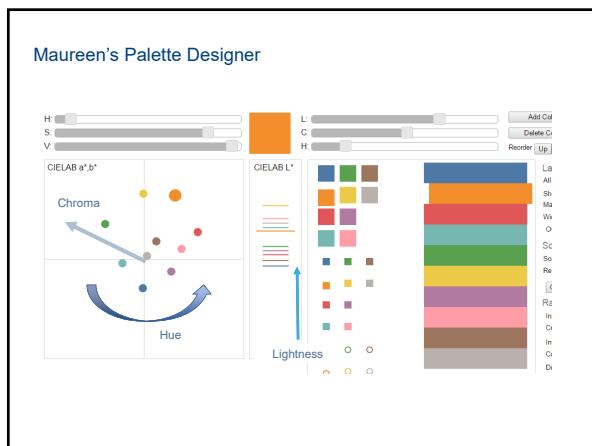
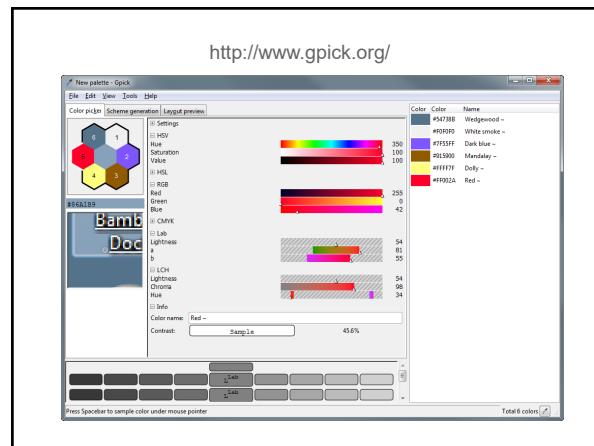
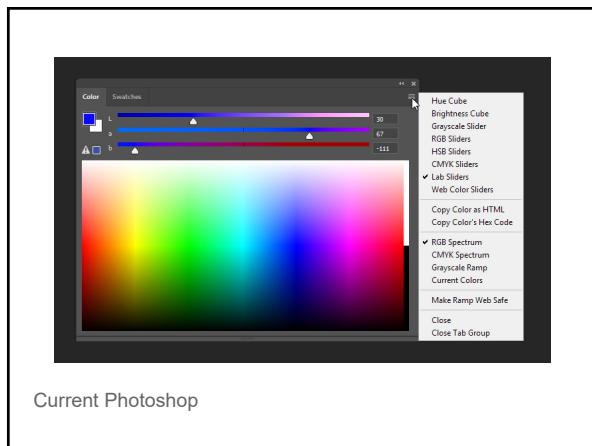
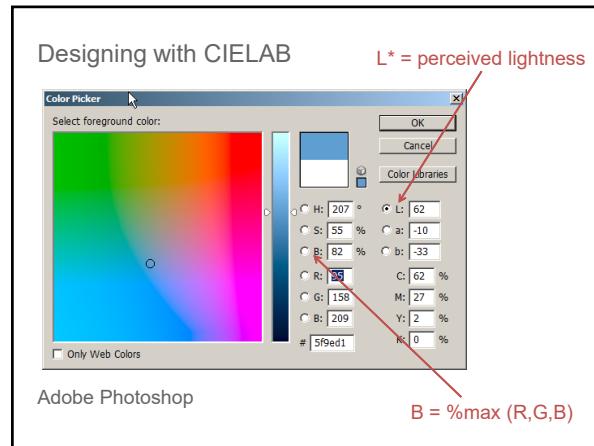
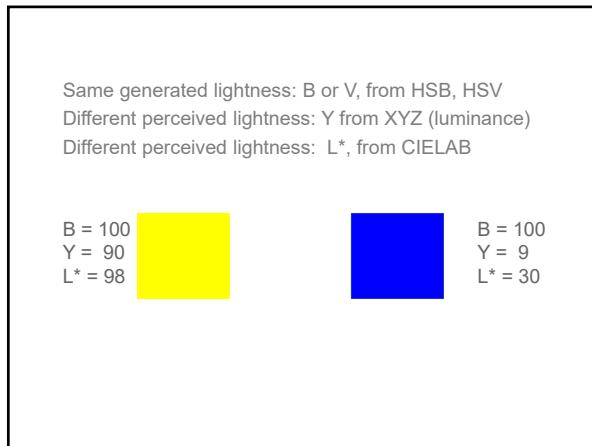
**CIELAB is a perceptual color space****RGB color gamut in CIELAB**

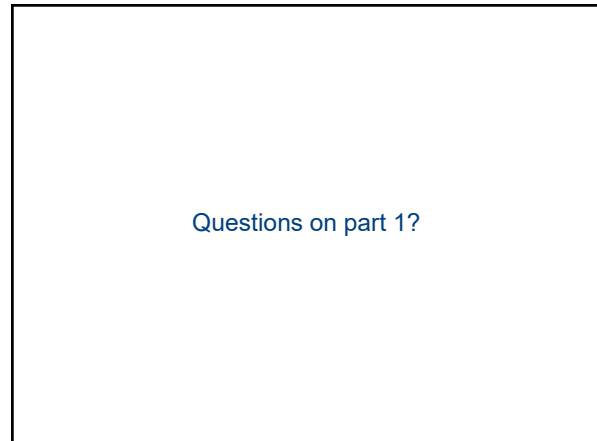
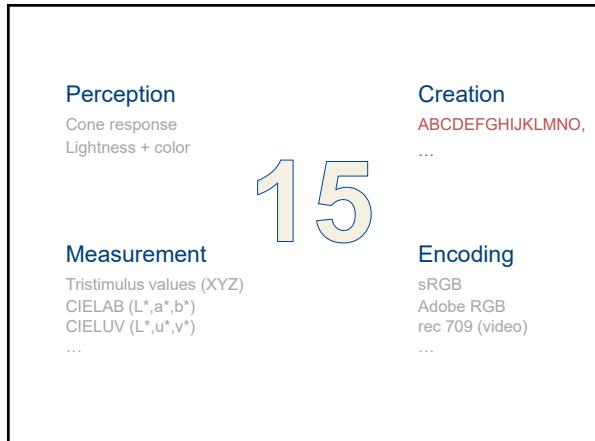
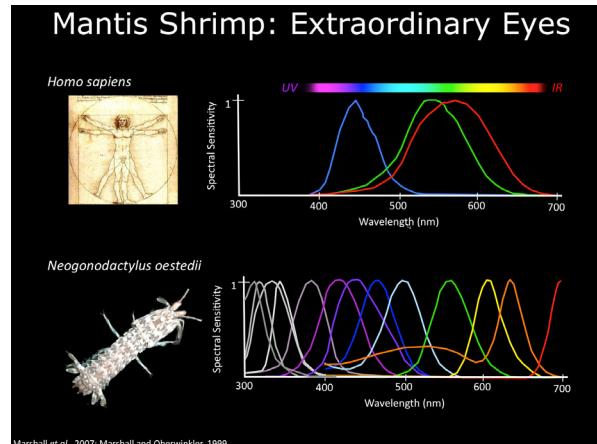
Exact specification requires display calibration

**These are NOT perceptual models**

V or L describe generated lightness, not perception







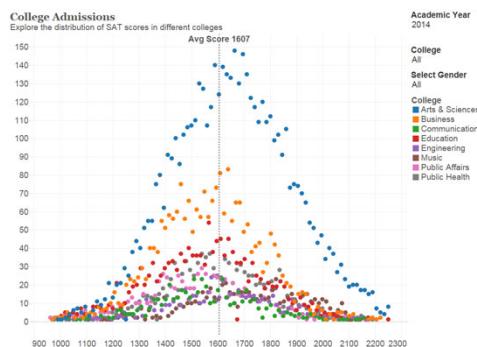
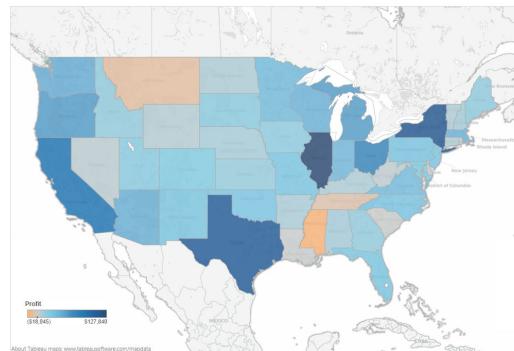
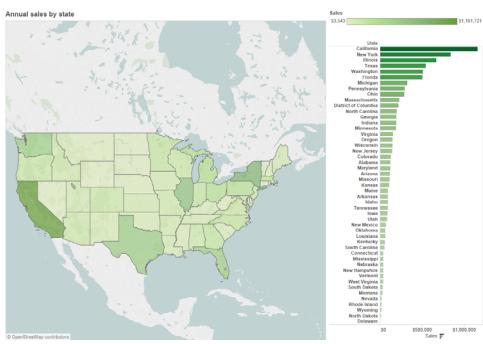
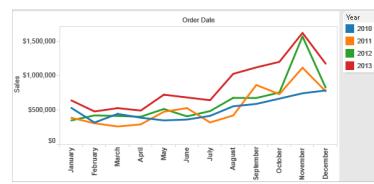
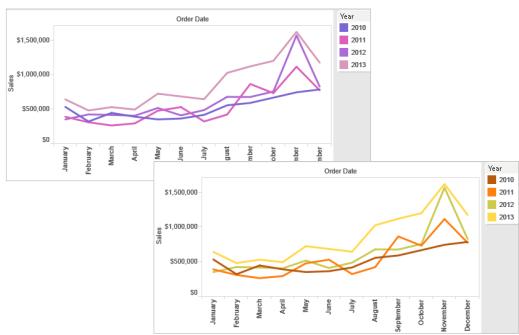
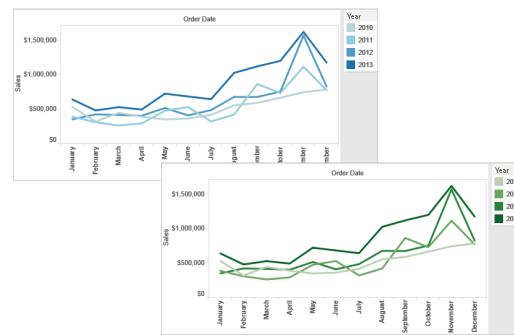
“... avoiding catastrophe becomes the first principle in bringing color to information:  
*Above all, do no harm.*”

—E. R. Tufte

If you can't use color wisely,  
it is best to avoid it entirely  
Above all, do no harm

**Tufte's fundamental uses**

- To label (identify or group)
- To measure (color to quantity, color scales)
- To represent or to imitate reality
- To enliven or decorate

**To Label: Categorical Palettes****To Measure: Quantitative Ramps****Lightness encodes values****Different colorings tell different stories****Similar, but still distinctly different****Ordered colors for ordered relationships**

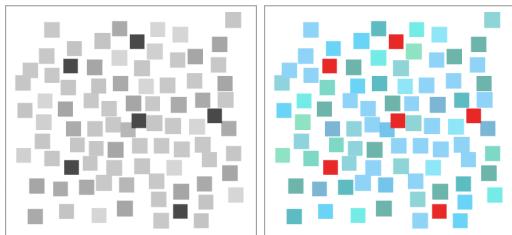
### Contrasting color for emphasis



### Roles for color

- To label (identify or group)
- To measure (color to quantity, color scales)
- To represent or to imitate reality
- To enliven or decorate
- To manage attention

### Contrast & Analogy



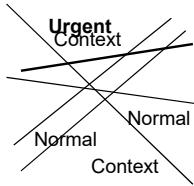
Contrast separates, analogy groups

### "Get it right in black and white"



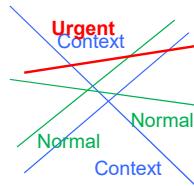
Maps courtesy of the National Park Service ([www.nps.gov](http://www.nps.gov))

### Fix this

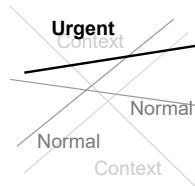


From Larry Arend [colorusage.arc.nasa.gov](http://colorusage.arc.nasa.gov)

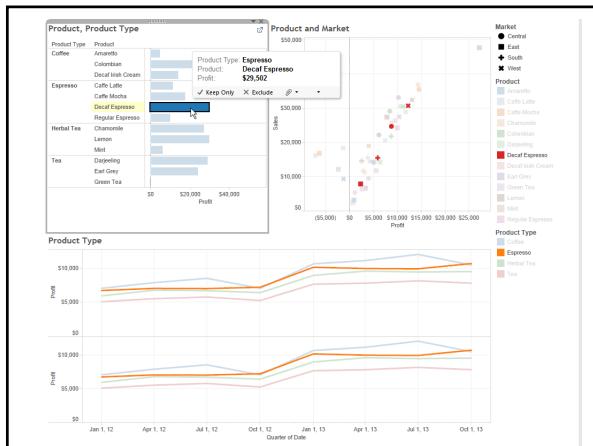
### Contrast creates visual layers



Color contrast



Luminance contrast



## Know what is important to show

## Color palettes for VIS



## Principles for palettes

Visibly distinct (including size, background, etc.)

Easy to remember, to reference

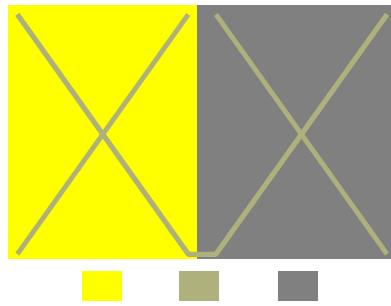
Make them beautiful

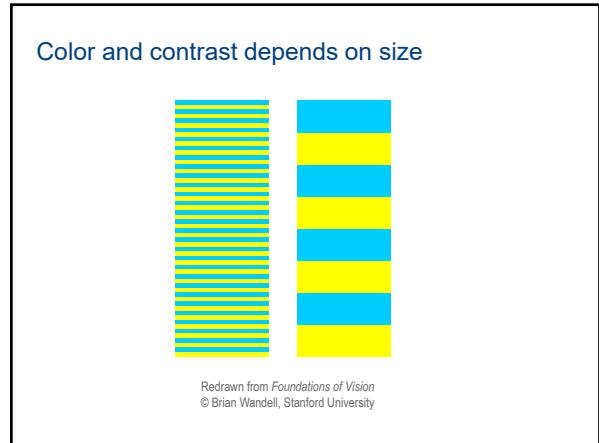
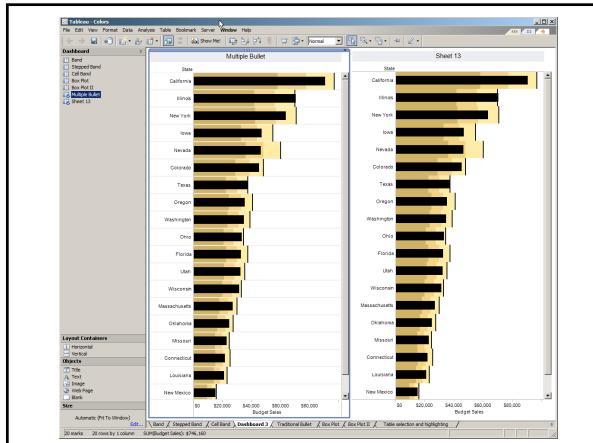
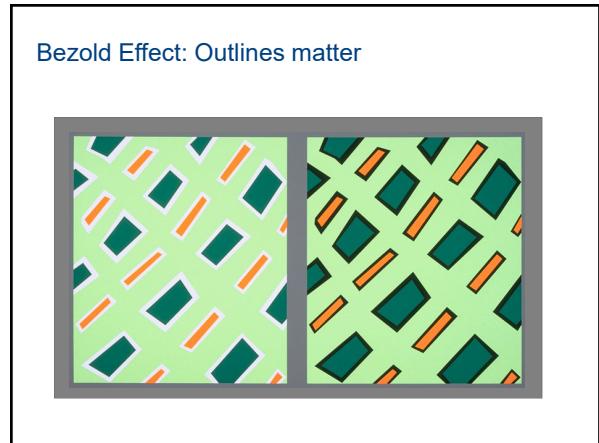
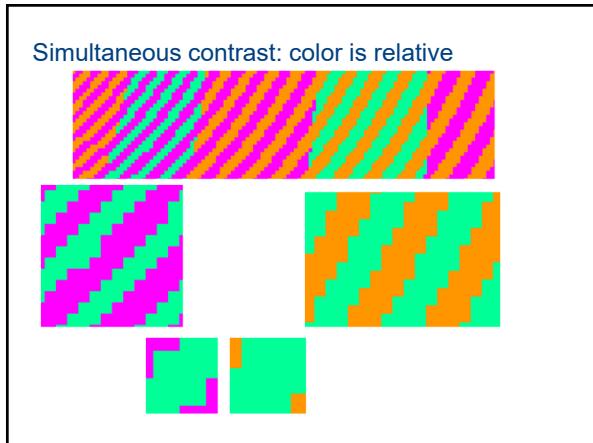
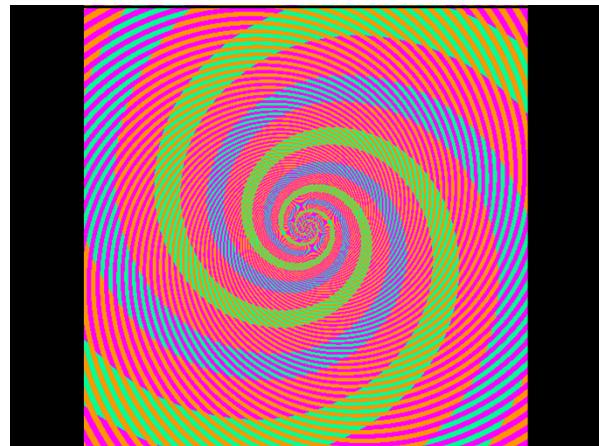
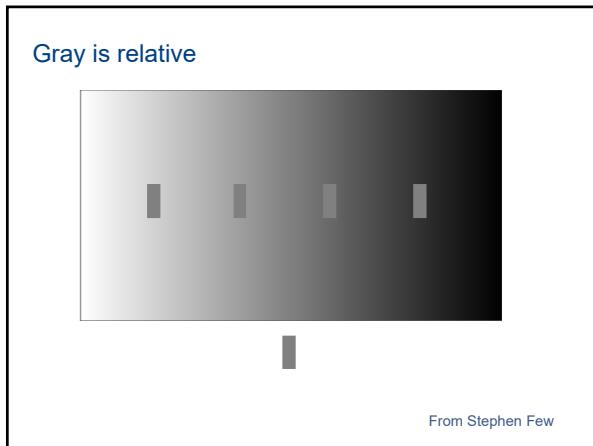
## Principles for palettes

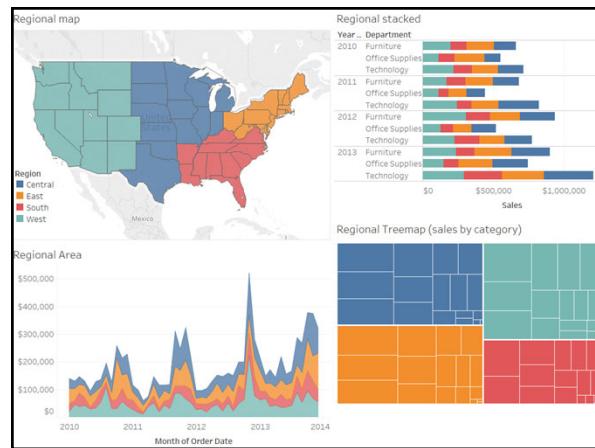
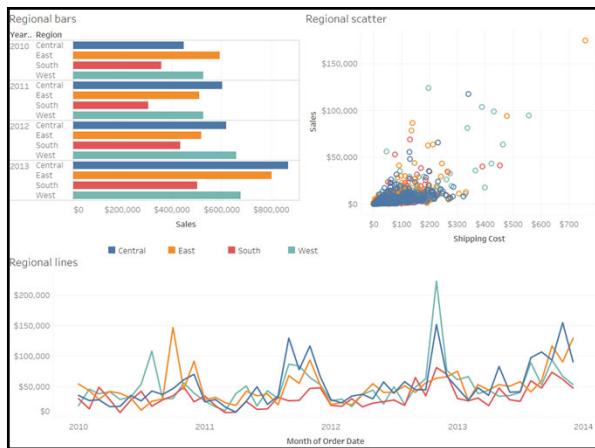
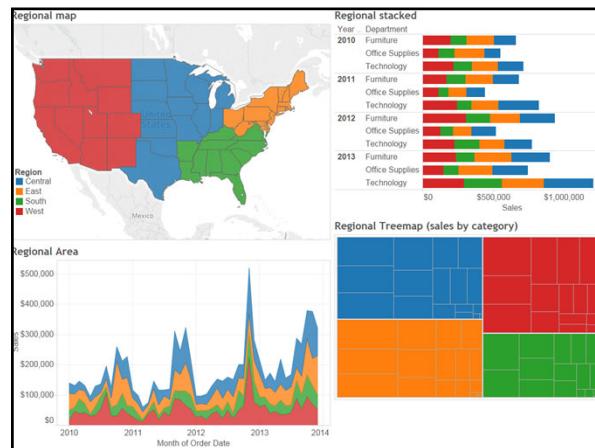
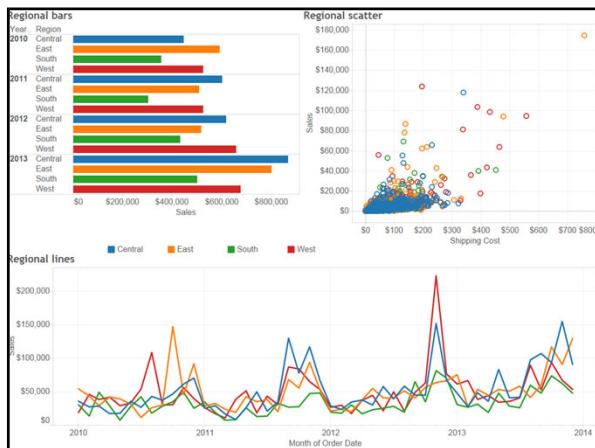
Visibly distinct (including size, background, etc.)

“Color is the most relative medium in art.”

—Josef Albers, *Interaction of Color*





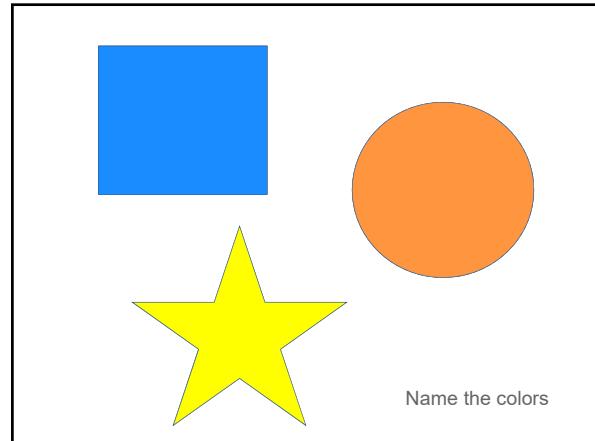


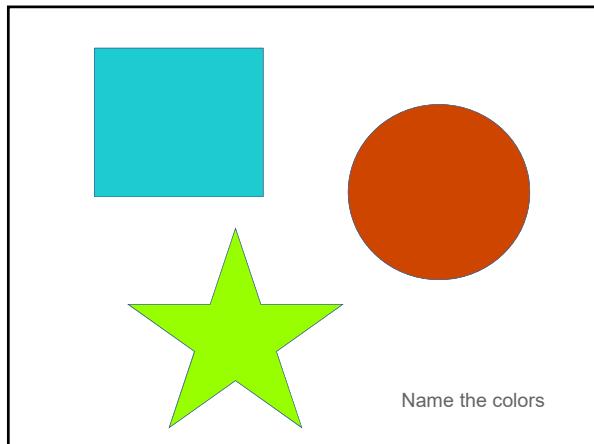
### Principles for palettes

Visibly distinct (including size, background, etc.)

Easy to remember, to reference

Make them beautiful





### Color Names

Basic names (Berlin & Kay, 1969)

- Linguistic study of names across 20 languages
- Found 11 "basic names," similar linguistic evolution

World Color Survey (Kay, Berlin, Maffi, Merrifield, Cook, 2009)

Through the Language Glass: Why the World Looks Different in Other Languages (Guy Deutscher, 2010)

How people think about color



### Basic color names (English)

Red, orange, yellow, green, blue, purple, pink, brown, black, white, gray

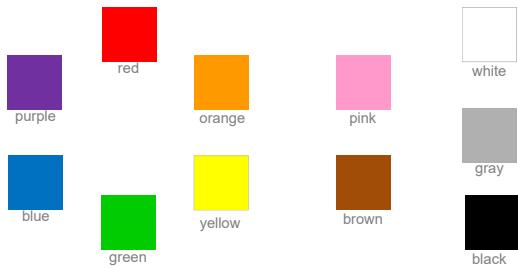


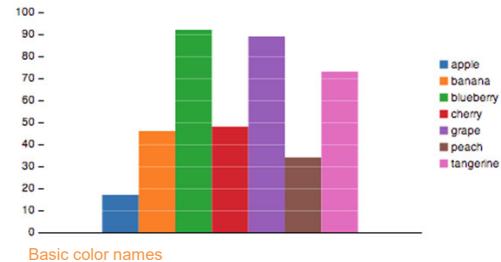
Tableau 10 and 20 (2004)	
blue	brown
orange	pink
green	gray
red	"yellow"
purple	teal
Basic names + teal	
Light-dark pairs	

### Tableau 10 and 20 (2016)

blue	yellow	light blue	green	red	pink
orange	purple	light orange	light green	light red	light pink
red	pink	light red	light pink	dark red	dark pink
"teal"	brown	light teal	light brown	dark teal	dark brown
green	gray	light green	light gray	dark green	dark gray
Basic names + teal		Light-dark pairs		Not all T10 in T20	

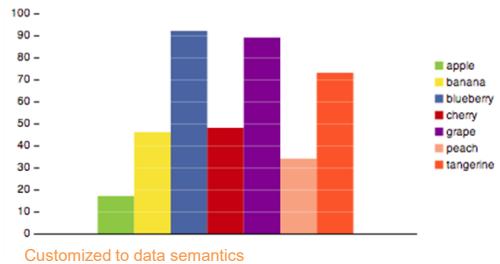
Can we do better?

### Color and data semantics



Which bar represents bananas?

### Color and data semantics



Which bar represents bananas?

Lin, Fortuna, Kulkarni, Stone, Heer. Selecting Semantically-Resonant Colors for Data Visualization.

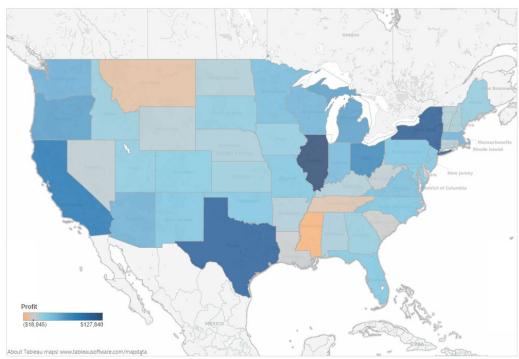
### Principles for palettes

Visibly distinct (including size, background, etc.)

Easy to remember, to reference

Make them beautiful

### To Measure: Color as value



### Principles for palettes

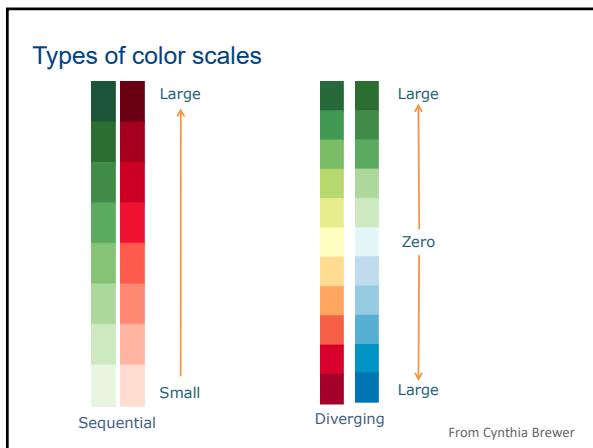
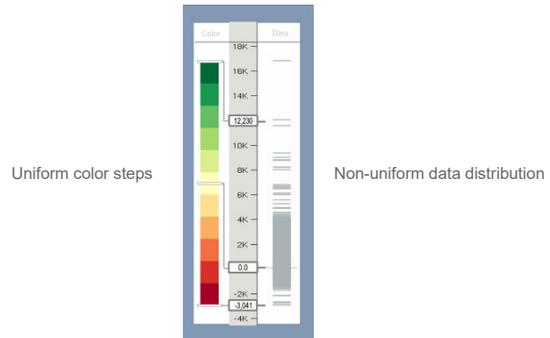
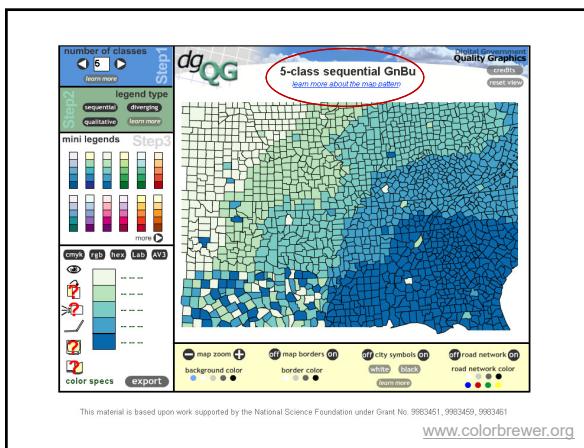
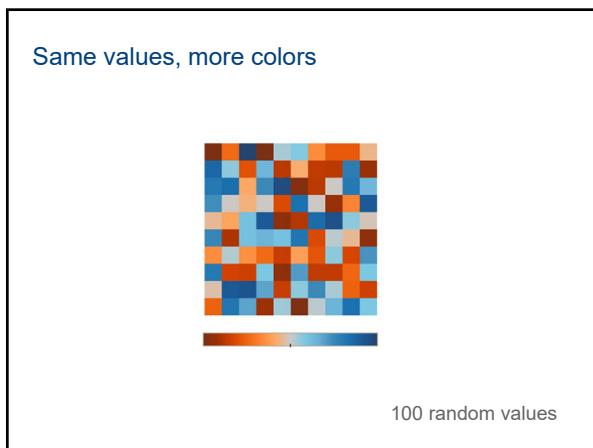
Visibly distinct (including size, background, etc.)

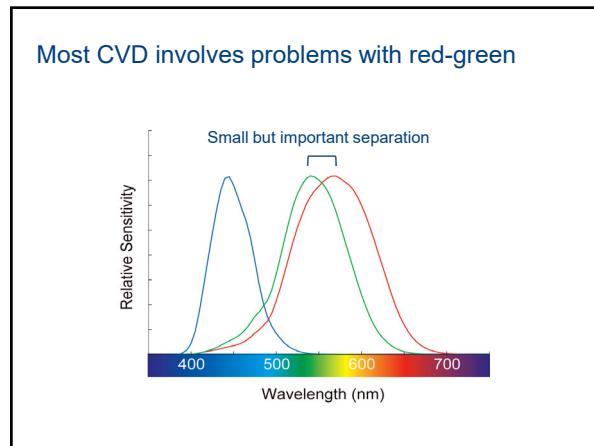
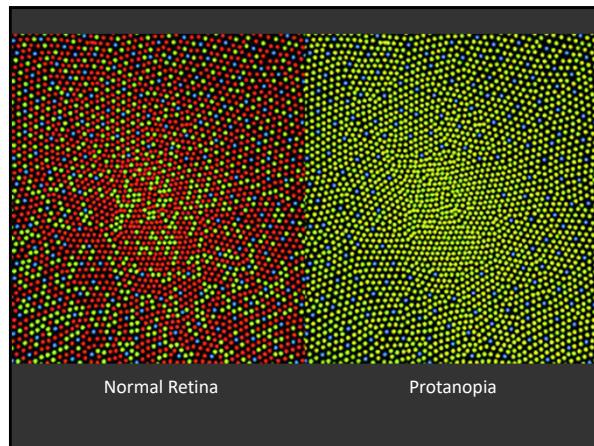
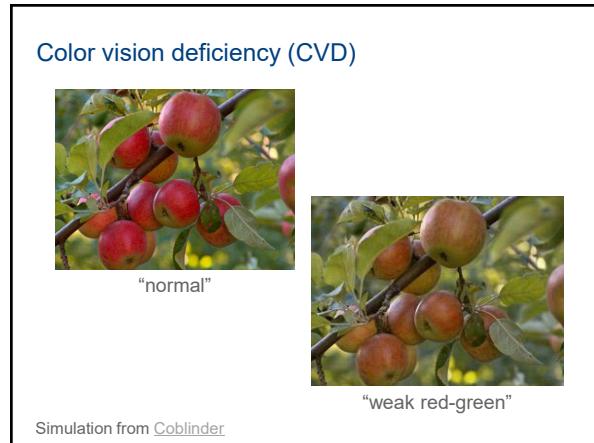
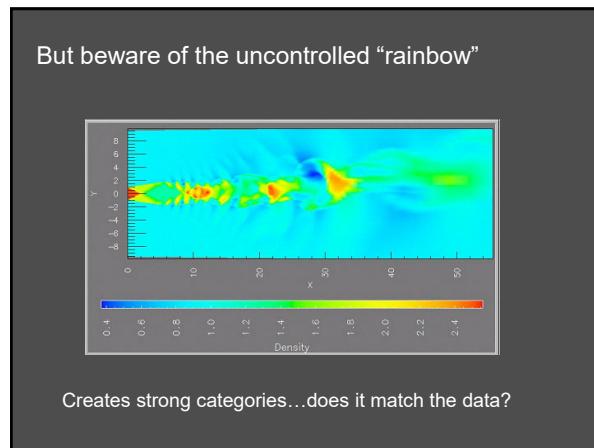
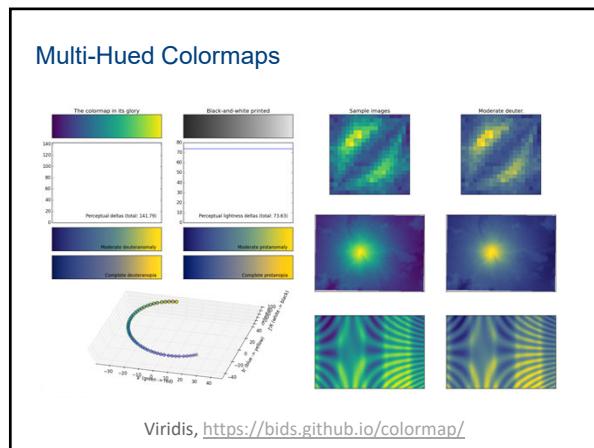
Easy to remember, to reference

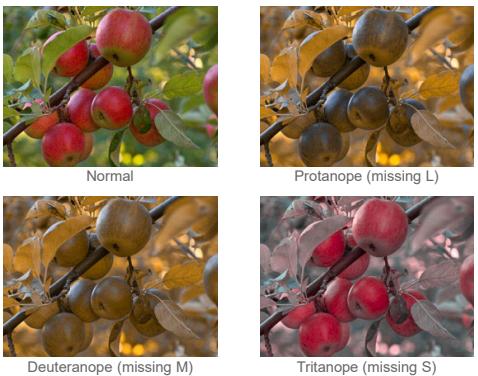
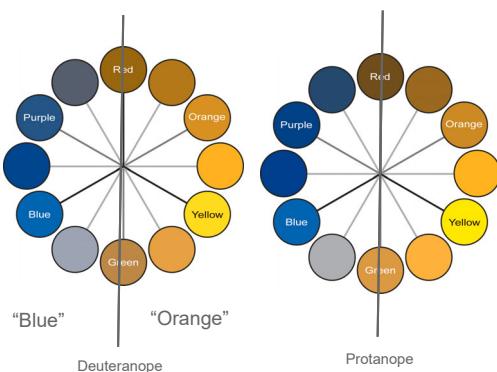
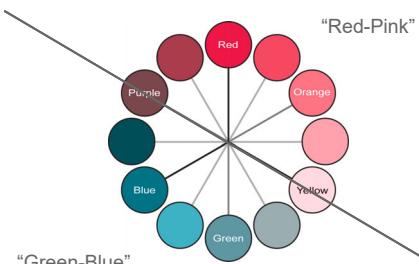
Make them beautiful

Make a legible scale

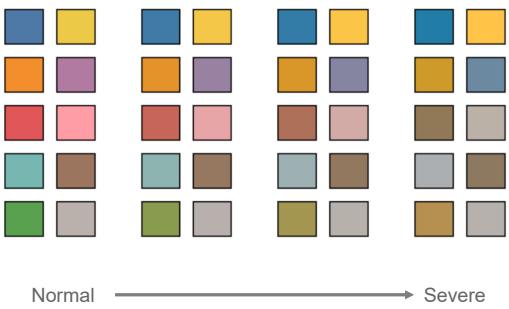
Quantize for accuracy

**The real problem: Data to color mapping****Same domain, random values**



**Extreme CVD (simulation)****The two forms of “red-green” CVD****Tritanopia****Reduces color name space**

Red-green not the only problem

**Tableau 10 and CVD****Rules for accessibility**

### Avoid encoding by color alone

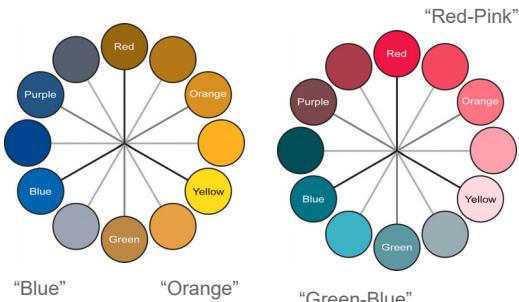


### Encode with lightness



Deutanope simulation

### Use “safe” colors



### CVD Simulation

- Chromatic vision simulator: <http://asada.tukusi.ne.jp/webCVS/index.html>
- Color Oracle: <http://colororacle.org/index.html>
- Vischeck: <http://www.vischeck.com/>
- Built into current Adobe tools: View>Proof setup
- Coblis <http://www.color-blindness.com/coblis-color-blindness-simulator/>
- NoCoffee Vision Simulator (Chrome extension) <https://accessgarage.wordpress.com/2013/02/09/458/>

Questions?