

HAI WANG, CFA

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EXPERIENCE

China Everbright Asset Management

Managing Director, Head of Equity Investments

Hong Kong / Shanghai

Sept 2019 – Present

- Manage both onshore and offshore Greater China equity portfolios including A shares, H shares and US ADRs, with focus on Chinese long-term champions of sectors such as Technology, Healthcare, consumers and Advanced Manufacturing etc.
- Lead equity investment team on idea generation, fundamental research including both desk research and also intensive field research; regularly have research analyst calls, senior management meetings, industry expert interviews etc.
- Work with marketing team on business developments including new product launching and clients' meetings

DaCheng International Asset Management Ltd.

Managing Director

Hong Kong

Oct 2018 – Sept 2019

- Managed Chinese Oversea Concept fund of listed Equity mainly on Hong Kong and US
- Spearheaded new investment business line of long short equity strategies to expand firm's strategy scope
- Coordinated with product and marketing team on marketing to institutional clients

Fosun Group / Fosun Hani

Public Market Investments / Head of Asset Management

Shanghai / Hong Kong

Feb 2016 – Oct 2018

- Managed absolute-return secondary market investments for the Group including insurance companies across the world
- In charge of Hong Kong's subsidiary Hani's asset management department with responsibilities of investment, business development and team management

DaCheng Fund Management / DaCheng International Asset Management

Portfolio Manager / Chief Investment Officer

Shenzhen / Hong Kong

Aug 2013 – Apr 2015

- Led investment team and managed public DaCheng Balanced Fund investing A shares and HK equity separate account portfolios
- In charge of investment committee, made asset allocation decision and continuously refined investment process
- Aligned with marketing team on client meetings and business developments

Yinhua Fund Management

Portfolio Manager, Foreign Investment Department

Beijing

Oct 2010 – Aug 2013

- Researched and co-managed investment portfolios including Yinhua Global selection fund, Greater China equity fund of Hong Kong and Chinese ADRs
- Participated to business development of overseas expansion and coordinated with foreign institutional investors

Citigroup

Associate, Global Markets

New York

May 2006 – Aug 2008

- Performed quantitative research and developed core quant models to analyze investment products
- Led analysts and IT team to develop quant models and trading tools for institutional clients and trading desk

Primus Asset Management

Research Analyst

New York

Aug 2005 – May 2006

- Performed quantitative research and provided investment recommendations to portfolio managers and CIO
- Maintained and developed proprietary models for analyzing credit securities and investment portfolios

EDUCATION

LONDON BUSINESS SCHOOL

MBA

London, UK

2008- 2010

THE WHARTON BUSINESS SCHOOL, UNIVERSITY OF PENNSYLVANIA

MBA exchange program

Philadelphia, PA, USA

Spring 2010

CORNELL UNIVERSITY

MEng Financial Engineering

Ithaca, NY, USA

2004 – 2005

ADDITIONAL INFORMATION

- Registrations: Current Hong Kong RO 9 (Asset Management Responsible Officer) & Representative 4 (Advising on Securities), China AMAC Fund Manager Registration
- Highlights: First hands-on Chinese onshore and offshore investments; Very familiar with Chinese new economy large-caps; Deep China knowledge business culture; Wide network of local investment community and corporates senior managers; Trained overseas with global long term investment philosophies and methodologies